

## U Capital Market Close Report

Date: 12-Jan-2022

GCC Market Indices	Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
	Index	Index		%	%	%	X	X
Muscat Stock Exchange	4,258.21	4,224.67	33.55	0.79%	3.12%	3.12%	12.1	0.9
Saudi Stock Exchange	11,916.21	11,843.55	72.66	0.61%	5.62%	5.62%	26.2	2.5
Kuwait Stock Exchange	7,303.88	7,258.47	45.41	0.63%	3.70%	3.70%	21.4	1.6
Qatar Exchange	12,163.22	12,052.44	110.78	0.92%	4.62%	4.62%	16.9	1.8
Bahrain Bourse	1,792.63	1,794.93	-2.30	-0.13%	-0.26%	-0.26%	10.0	0.9
Dubai Financial Market	3,208.14	3,207.81	0.33	0.01%	0.38%	0.38%	20.0	1.1
Abu Dhabi Securities Exchange	8,371.35	8,332.69	38.66	0.46%	-1.38%	-1.38%	22.9	2.5

Country	Market	Value	D/D	YTD
<b>Europe</b>				
UK	FTSE 100	7,541.44	0.0%	2.1%
Germany	DAX	15,982.95	0.3%	0.6%
France	CAC 40	7,214.34	0.4%	0.9%
<b>United States</b>				
USA	DJIA	36,252.02	0.5%	-0.2%
USA	S&P 500	4,713.07	0.9%	-1.1%
USA	NASDAQ	15,153.45	1.4%	-3.1%
<b>Asia Pacific</b>				
Japan	NIKKEI 225	28,765.66	1.9%	-0.1%
HongKong	HANG SENG	24,402.17	2.8%	4.3%
<b>Arab Market Indices</b>				
Tunis	Tunis Se Index	7,002.87	0.1%	-0.6%
Egypt	The Egyptian Exchange	12,039.31	0.3%	1.1%
Jordan	Amman Stock Exchange	4,713.07	0.9%	0.8%
Palestine	Palestine Sec. Exchange	36,252.02	0.5%	-1.1%
<b>MSCI</b>				
	Bahrain	116.88	0.6%	0.5%
	Kuwait	845.79	0.9%	3.4%
	Oman	658.32	0.6%	5.7%
	Qatar	902.42	0.0%	2.7%
	UAE	442.27	-0.3%	-2.0%
	GCC Countries	588.46	0.1%	0.8%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	84.2	0.6%	8.3%
WTI Crude (per bbl)	81.9	0.8%	8.9%
Oman Crude Oil	82.3	0.4%	7.3%
Gold100 OZ (per oz)	1,817.2	-0.2%	-0.7%
Silver (per oz)	22.7	-0.2%	-2.4%
Platinum (per oz)	974.7	0.0%	0.6%
Copper, MT	9,719.5	1.6%	0.0%
Aluminium, MT	2,970.0	1.3%	5.8%
Lead, MT	2,300.0	1.0%	-0.2%
Zinc, MT	3,556.0	2.3%	0.6%
Nickel, MT	21,794.0	4.8%	5.0%

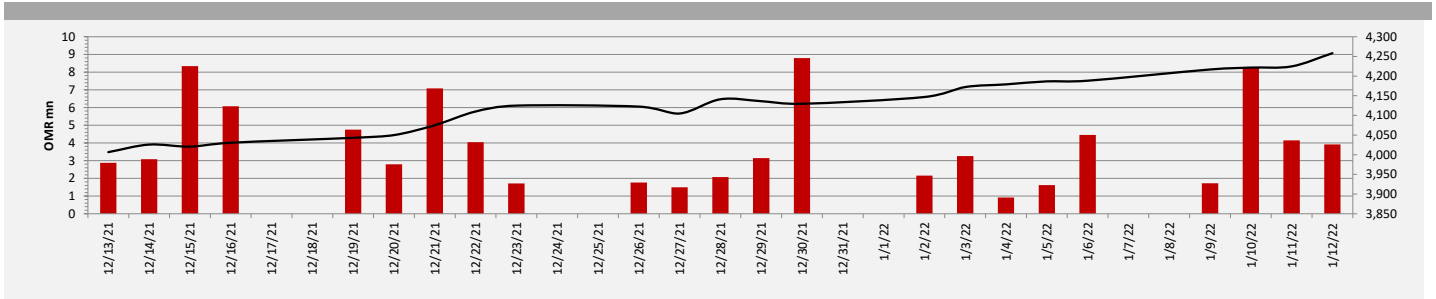
Cross Rate for Major Currencies			
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.136	0.880
British Pound	GBP	1.364	0.733
Japanese Yen	JPY	0.009	115.390
Chinese Renminbi	CNH	0.157	6.372
Indian Rupee	INR	0.014	73.918
Russian Ruble	RUB	0.013	74.561
Canadian Dollar	CAD	0.797	1.255
Australian Dollar	AUD	0.721	1.387

Source: Bloomberg , Report generated at 4:00pm Muscat Time

# Muscat Stock Exchange

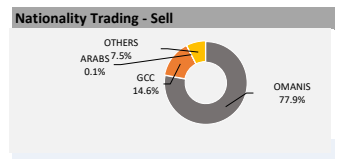
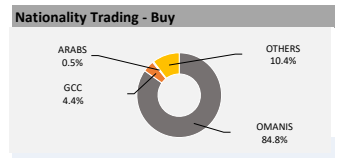
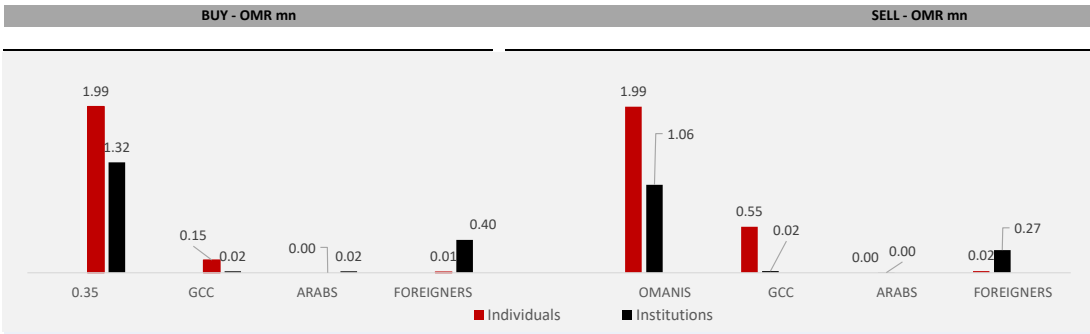
Market Cap: OMR 22.4bn (USD 59bn)

	Current	Previous	DTD	MTD	YTD	No. of Comp.	
Muscat Stock Exchange	4,258.21	4,224.67	0.79%	3.12%	3.12%	Up	Down
MSX Total Return Index	5,124.15	5,083.78	0.79%	3.12%	3.12%		
Volume (OMR'000)	25,299.89	26,938.66	-6.08%			22	6
Value (OMR'000)	3,912.98	4,145.32	-5.60%				
<b>Sub-Indices</b>						<b>Unchanged</b>	
Financial Sector	6,793.67	6,712.42	1.21%	3.28%	3.28%	16	
Industry Sector	6,014.11	6,038.16	-0.40%	-1.03%	-1.03%		
Services Sector	1,664.30	1,661.70	0.16%	2.68%	2.68%		
MSX Sharia	524.84	526.04	-0.23%	-1.30%	-1.30%		



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Nationality Trading - Buy
Companies	OMR	%	Companies	OMR	OMR' 000	Value (OMR 000)
CONSTRUCTION MATERIALS IND	0.041	10.8%	RENAISSANCE SERVICES SAOG	0.438	510.7	OMANIS 3,318.6 85%
SMN POWER HOLDING SAOG	0.055	10.0%	SOHAR INTERNATIONAL BANK	0.118	395.9	GCC 171.3 4%
BANK DHOFAR SAOG	0.135	3.8%	AL-OMANIYA FINANCIAL SERVICE	0.133	391.0	ARABS 18.0 0%
AL SHARQIYA INVEST HOLDING	0.096	3.2%	OMAN INVESTMENT & FINANCE	0.163	384.5	OTHERS 405.1 10%
NATIONAL BANK OF OMAN SAOG	0.202	2.5%	NATIONAL BANK OF OMAN SAOG	0.202	282.4	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume	Nationality Trading - Sell
Companies	OMR	%	Companies	OMR	'000	Value (OMR 000)
RAYSUT CEMENT CO	0.217	-3.6%	SOHAR INTERNATIONAL BANK	0.118	3,355.3	OMANIS 3,047.9 78%
AL MAHA CERAMICS CO SAOC	0.440	-2.2%	AL-OMANIYA FINANCIAL SERVICE	0.133	2,933.8	GCC 570.8 15%
OOREDOO	0.380	-2.1%	BANK NIZWA	0.100	2,631.2	ARABS 2.0 0%
VOLTAMP ENERGY SAOG	0.109	-1.8%	OMAN INVESTMENT & FINANCE	0.163	2,351.9	OTHERS 292.3 7%
NATL ALUMINIUM PRODUCTS	0.127	-1.6%	VISION INSURANCE SAOC	0.085	2,067.0	



Source: MSX, Bloomberg

## Saudi Stock Exchange - Tadawul

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	11,916.21	11,843.55	0.61%	5.62%	5.62%
Volume ('000)	187,073.70	185,963.90	0.60%		
Value (SAR'000)	7,224,150	8,023,314	-9.96%		
<b>Selected Sub-Indices</b>					
Tadawul Food & Beverages	4,935.54	4,904.93	0.62%	2.07%	2.07%
Tadawul Commercial & Prof Serv.	4,438.94	4,445.63	-0.15%	-0.11%	-0.11%
Tadawul Materials	7,706.88	7,637.94	0.90%	4.94%	4.94%
Tadawul Transportation	5,490.89	5,427.95	1.16%	4.91%	4.91%
Tadawul Energy	5,611.34	5,574.46	0.66%	1.74%	1.74%
Tadawul Utilities	6,216.20	6,237.82	-0.35%	4.77%	4.77%
Tadawul Cons Dura & App	6,585.67	6,595.66	-0.15%	3.72%	3.72%
Tadawul Consumer Svc	4,839.91	4,842.20	-0.05%	4.30%	4.30%
Tadawul Media	27,935.43	27,166.09	2.83%	20.13%	20.13%
Tadawul Banks	13,243.81	13,182.06	0.47%	8.37%	8.37%
Tadawul Diversified Fin	7,212.94	7,290.67	-1.07%	5.62%	5.62%
Tadawul Insurance	6,129.95	6,077.50	0.86%	2.33%	2.33%
Tadawul RE Mgmt & Dev	3,258.62	3,230.80	0.86%	2.76%	2.76%
Tadawul Telecom	7,272.59	7,281.52	-0.12%	-0.07%	-0.07%
Tadawul Retailing	10,156.85	10,095.40	0.61%	3.14%	3.14%
Tadawul Food & Staples Retailing	9,335.55	9,259.68	0.82%	2.35%	2.35%
Tadawul Health Care Equipment & Services	7,781.20	7,649.30	1.72%	6.38%	6.38%
Tadawul Pharma, Biotech & Life Science	5,283.65	5,257.26	0.50%	1.78%	1.78%
Tadawul REITs	4,678.78	4,655.85	0.49%	1.46%	1.46%
Tadawul Capital Goods	7,868.12	7,843.21	0.32%	4.28%	4.28%

### Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Capitalization
Companies	SAR	%	Companies	SAR	SAR' 000	(In Billion)
KNOWLEDGE ECONOMIC CITY	18.52	7.30%	AL RAJHI BANK	150.00	542,233.3	USD
MOUWASAT MEDICAL SERVICES CO	190.20	4.62%	SAUDI ARABIAN OIL CO	36.25	279,803.4	2752
EMAAAR ECONOMIC CITY	12.70	4.27%	SAUDI TELECOM CO	111.20	204,189.0	
UNITED INTERNATIONAL TRANSPO	50.40	3.81%	DAR AL ARKAN REAL ESTATE DEV	10.46	162,603.6	
SAUDI IND INVESTMENT GROUP	33.20	3.75%	SAUDI BASIC INDUSTRIES CORP	120.80	158,568.5	SAR

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	SAR	%	Companies	SAR	000
AMANA COOPERATIVE INSURANCE	33.25	-1.92%	DAR AL ARKAN REAL ESTATE DEV	10.46	15,536.7
AXA COOPERATIVE INSURANCE	34.10	-1.73%	EMAAAR ECONOMIC CITY	12.70	11,576.7
GULF UNION COOPERATIVE INSUR	16.58	-1.54%	SAUDI KAYAN PETROCHEMICAL CO	18.42	8,359.2
NATIONAL GYPSUM	48.60	-1.42%	SAUDI ARABIAN OIL CO	36.25	7,748.2
ALLIED COOPERATIVE INSURANCE	20.84	-1.42%	KNOWLEDGE ECONOMIC CITY	18.52	5,683.5

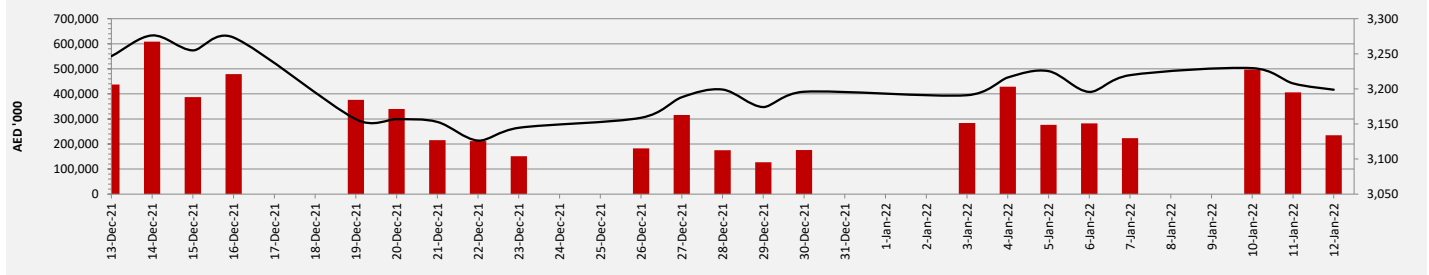
Source: Bloomberg

## Dubai Financial Market

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	3,198.81	3,207.81	-0.28%	0.1%	0.1%
Volume ('000)	136,725	338,420	-59.6%		
Value (AED'000)	234,949	406,240	-42.2%		
<b>Sub-Indices</b>					
Real Estate & Construction	4,719.64	4,714.24	0.1%	1.5%	1.5%
Banking	2,854.88	2,876.22	-0.7%	-0.2%	-0.2%
Investment and Financial	3,979.27	3,958.61	0.5%	-0.9%	-0.9%
Insurance	2,273.41	2,276.75	-0.1%	0.5%	0.5%
Consumer Staples	48.82	50.22	-2.8%	-6.1%	-6.1%
Services	729.99	733.53	-0.5%	1.0%	1.0%
Industrial	97.99	97.99	0.0%	6.2%	6.2%
Telecommunication	1,105.59	1,102.22	0.3%	-1.1%	-1.1%
Transportation	788.21	791.99	-0.5%	-1.2%	-1.2%

### DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap -DFMGI	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	AED	%		AED	AED' 000	USD	AED
AMLAK FINANCE	1.02	3.87%	EMAAR PROPERTIES PJSC	4.97	47,934.6		
EMAAR DEVELOPMENT PJSC	4.36	1.40%	EMIRATES NBD PJSC	13.05	46,795.5		
DUBAI INVESTMENTS PJSC	2.00	1.01%	GFH FINANCIAL GROUP BSC	1.25	24,689.5		
TABREED	2.56	0.79%	DUBAI FINANCIAL MARKET PJSC	2.63	20,896.7		
AL SALAM BANK SUDAN	1.68	0.60%	DUBAI ISLAMIC BANK	5.48	20,818.2		
						95	351

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	AED	%		AED	000
AL FIRDOUS HOLDINGS PJSC	0.17	-9.68%	GULF NAVIGATION HOLDING PJSC	0.32	23,833.9
AL RAMZ CORPORATION INVESTME	1.06	-9.40%	DEYAAR DEVELOPMENT PJSC	0.50	22,219.0
EMIRATES REFRESHMENTS CO	5.90	-4.84%	GFH FINANCIAL GROUP BSC	1.25	19,538.6
AMANAT HOLDINGS PJSC	1.16	-1.69%	AMLAK FINANCE	1.02	15,260.6
NATIONAL GENERAL INSURANCE	3.15	-1.56%	UNION PROPERTIES PJSC	0.33	11,998.0

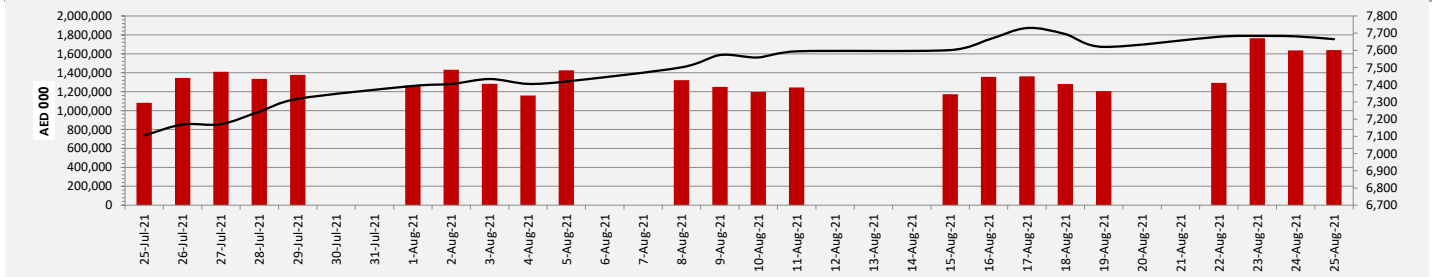
Source: Bloomberg

## Abu Dhabi Securities Market

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	8,337.48	8,332.69	0.06%	-1.78%	-1.78%
Volume ('000)	214,857.80	268,246.30	-19.90%		
Value (AED'000)	1,496,511.00	1,530,265.00	-2.21%		
<b>Sub-Indices</b>					
Banking	11,902.05	11,993.58	-0.76%	-0.95%	-0.95%
Telecommunication	7,555.53	7,541.12	0.19%	-2.89%	-2.89%
Consumer Services	10,359.41	10,322.79	0.35%	-3.20%	-3.20%
Insurance	2,226.64	2,217.81	0.40%	1.42%	1.42%
Industrials	3,741.64	3,746.07	-0.12%	0.54%	0.54%
Invst and Financial Services	10,570.63	10,584.69	-0.13%	-1.64%	-1.64%
Energy	2,174.42	2,160.03	0.67%	-1.34%	-1.34%
Services	4,211.50	4,206.29	0.12%	0.23%	0.23%
Real Estate	6,379.07	6,313.38	1.04%	4.26%	4.26%

### Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap -ADSMI	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	AED	%		AED	AED' 000	USD	AED
UMM AL QAIWAIN GENERAL INVES	1.20	4.35%	FIRST ABU DHABI BANK PJSC	18.92	345,724.5		
SHARJAH INSURANCE COMPANY	1.30	4.00%	ALDAR PROPERTIES PJSC	4.15	254,270.3	396	1,467
ZEE STORES PRJSC	27.00	1.89%	EMIRATES TELECOM GROUP CO	29.78	95,394.5		
ESHRAQ INVESTMENTS PJSC	0.35	1.75%	ALPHA DHABI HOLDING PJSC	24.96	59,832.5		
SHARJAH ISLAMIC BANK	1.99	1.53%	ABU DHABI NATIONAL OIL CO FO	4.21	56,245.8		
<b>Top Equity Losers</b>			<b>Top Co. -Volume</b>				
Companies	Price	Chg	Companies	Price	Volume		
	AED	%		AED	000		
NATIONAL BANK OF RAS AL-KHAI	4.40	-6.38%	ALDAR PROPERTIES PJSC	4.15	61,207.5		
FUJAIRAH CEMENT INDUSTRIES	0.61	-4.69%	FIRST ABU DHABI BANK PJSC	18.92	18,351.9		
ABU DHABI NATL CO FOR BUILDI	0.27	-3.23%	ABU DHABI NATIONAL OIL CO FO	4.21	13,436.3		
AGTHIA GROUP PJSC	4.70	-2.08%	#N/A	#N/A	#N/A		
-	-	-	ESHRAQ INVESTMENTS PJSC	0.35	4,755.9		

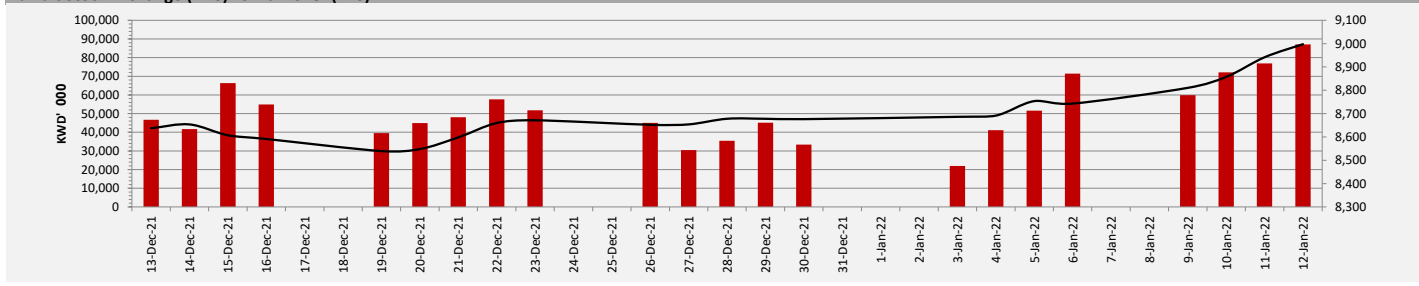
Source: Bloomberg

## Kuwait Stock Exchange

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	7,303.88	7,258.47	0.63%	3.70%	3.70%
Volume ('000)	435,810.00	365,502.50	19.24%		
Value (KWD'000)	87,043.39	76,873.70	13.23%		
<b>Sub-Indices</b>					
Industrials	1,167.57	1,155.58	1.04%	2.28%	2.28%
Banks	1,693.80	1,683.22	0.63%	4.38%	4.38%
Consumer Goods	0.00	0.00	0.00%	0.00%	0.00%
Consumer Service	735.87	729.72	0.84%	0.65%	0.65%
Real Estate	1,365.58	1,354.55	0.81%	2.95%	2.95%
Financial Services	1,487.59	1,480.41	0.49%	4.52%	4.52%
Telecom	1,102.08	1,099.58	0.23%	1.17%	1.17%
Health Care	797.27	798.18	-0.11%	0.03%	0.03%
Insurance	1,497.96	1,531.58	-2.20%	-2.31%	-2.31%
Basic Materials	1,040.07	1,033.01	0.68%	1.49%	1.49%
Oil and Gas	0.00	0.00	0.00%	0.00%	0.00%
Utilities	0.00	0.00	0.00%	0.00%	0.00%
Technology	719.50	749.33	-3.98%	5.21%	5.21%

### Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - KWSEAS	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	KWd	%		KWd	KWd '000	USD	KWD
GULF FRANCHISING HOLDING CO	99.70	17.3%	GFH FINANCIAL GROUP BSC	106.00	8,688,397.3	140.26	42.38
ENERGY HOUSE HOLDING CO KSCP	66.90	11.3%	AHLI UNITED BANK B.S.C	282.00	6,444,256.3		
KAMCO INVESTMENT	149.00	5.7%	INJAZZAT REAL STATE COMPANY	104.00	5,197,639.7		
PALMS AGRO PRODUCTION CO	71.80	5.6%	NATIONAL INDUSTRIES GRP HOLD	303.00	4,566,112.3		
IFA HOTELS & RESORTS CO. K.S	58.90	5.0%	GULF BANK	307.00	4,176,894.7		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	KWd	%		KWd	'000
EDUCATIONAL HOLDING GROUP	3427.00	-7.3%	GFH FINANCIAL GROUP BSC	106.00	80,712.3
INJAZZAT REAL STATE COMPANY	104.00	-6.3%	INJAZZAT REAL STATE COMPANY	104.00	48,389.1
AL TAMDEEN INVESTMENT CO	375.00	-4.8%	AHLI UNITED BANK B.S.C	282.00	22,926.1
SHUAIBA INDUSTRIAL CO	220.00	-4.8%	KUWAIT REAL ESTATE CO KSC	185.00	20,482.7
EQUIPMENT HOLDING CO K.S.C.C	53.40	-4.3%	KUWAIT PROJECTS HOLDING	150.00	18,720.7

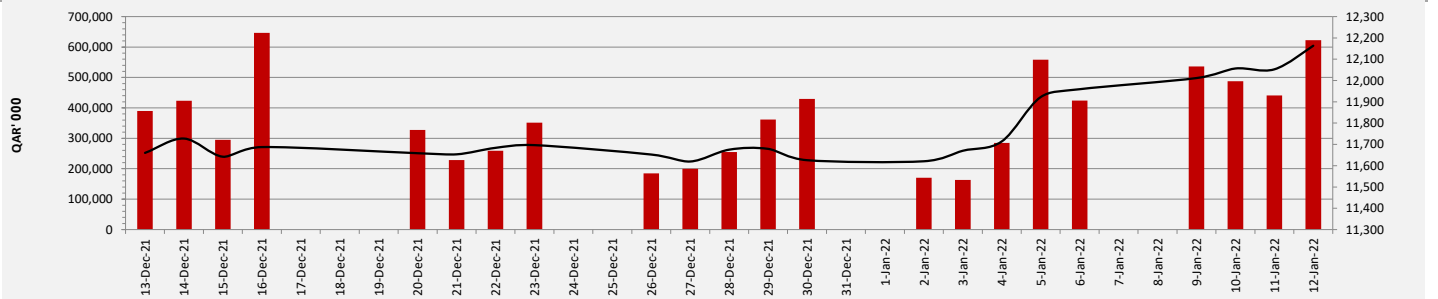
Source: Bloomberg

## Qatar Stock Exchange

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	12,163.22	12,052.44	0.92%	4.62%	4.62%
Volume ('000)	149,074.20	132,658.30	12.37%		
Value (QAR'000)	622,622.20	441,030.80	41.17%		
<b>Sub-Indices</b>					
QE Total Return Index	24,077.82	23,858.53	0.92%	4.62%	4.62%
Al Rayan Islamic	4,959.22	4,922.18	0.75%	5.14%	5.14%
All Share Index	3,832.07	3,792.66	1.04%	3.62%	3.62%
All Share Banks&Finac	5,162.09	5,089.20	1.43%	4.02%	4.02%
All Share Industrials	4,231.46	4,201.49	0.71%	5.17%	5.17%
All Share Transprt In	3,675.21	3,674.64	0.02%	3.31%	3.31%
All Share Real Estate	1,849.35	1,831.51	0.97%	6.27%	6.27%
All Share Insurance	2,646.36	2,644.96	0.05%	-2.96%	-2.96%
All Share Telecoms In	1,073.09	1,063.58	0.89%	1.45%	1.45%
All Share Consumer Goods & Srv	8,173.45	8,135.99	0.46%	-0.53%	-0.53%

### Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - DSM Index
Companies	QAR	%	Companies	QAR	QAR' 000	(In Billion)
MESAIEED PETROCHEMICAL HOLDI	2.40	3.4%	QATAR NATIONAL BANK	20.72	202,505.8	USD
GULF WAREHOUSING COMPANY	4.74	2.7%	MASRAF AL RAYAN	5.00	58,635.9	QAR
QATAR NATIONAL BANK	20.72	2.5%	QATAR ISLAMIC BANK	19.50	43,825.2	167
VODAFONE QATAR	1.72	2.3%	MESAIEED PETROCHEMICAL HOLDI	2.40	28,733.7	606
MANNAI CORPORATION QSC	5.10	2.0%	INDUSTRIES QATAR	16.00	20,753.1	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Value
Companies	QAR	%	Companies	QAR	'000
INMA HOLDING COMPANY	3.90	-1.8%	SALAM INTERNATIONAL INVESTME	0.86	21,281.7
DOHA INSURANCE CO	1.87	-1.6%	MESAIEED PETROCHEMICAL HOLDI	2.40	12,097.8
AL KHALEEJ TAKAFUL GROUP	3.68	-0.4%	MASRAF AL RAYAN	5.00	11,729.6
QATAR GAS TRANSPORT(NAKILAT)	3.42	-0.4%	QATAR NATIONAL BANK	20.72	9,885.5
QATAR FIRST BANK	1.80	-0.3%	VODAFONE QATAR	1.72	9,694.8

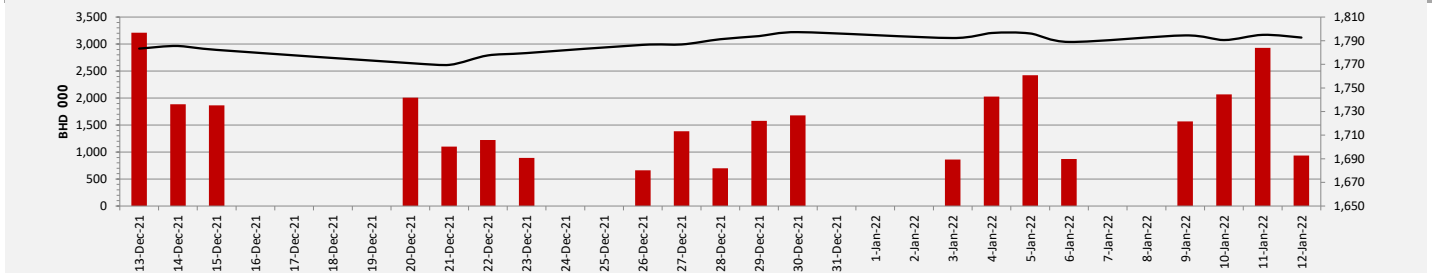
Source: Bloomberg

## Bahrain Bourse

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,792.63	1,794.93	-0.13%	-0.26%	-0.26%
Volume ('000)	2,769	6,084	-54.49%		
Value (BHD'000)	937.24	2,930.17	-68.01%		

### Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - BHSEASI	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	BHD	%		BHD	BHD' 000	USD	BHD
BBK BSC	0.53	0.57%	AHLI UNITED BANK B.S.C	0.92	213.5	29	11
ALUMINIUM BAHRAIN BSC	0.81	0.25%	GFH FINANCIAL GROUP BSC	0.35	127.2		
-	-	-	BAHRAIN TELECOM CO	0.58	30.6		
-	-	-	ALUMINIUM BAHRAIN BSC	0.81	28.7		
-	-	-	SEEF PROPERTIES	0.18	9.9		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	BHD	%		BHD	'000
GFH FINANCIAL GROUP BSC	0.35	-2.23%	GFH FINANCIAL GROUP BSC	0.35	362.2
APM TERMINALS BAHRAIN BSC	1.32	-0.38%	AHLI UNITED BANK B.S.C	0.92	233.2
AHLI UNITED BANK B.S.C	0.92	-0.22%	SEEF PROPERTIES	0.18	56.8
BAHRAIN TELECOM CO	0.58	-0.17%	BAHRAIN TELECOM CO	0.58	52.7
-	-	-	ALUMINIUM BAHRAIN BSC	0.81	35.4

Source: Bloomberg



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