

U Capital Market Close Report

Date: 12-Sep-2021

GCC Market Indices	Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
	Index	Index		%	%	%	X	X
Muscat Stock Exchange	3,963.97	3,960.20	3.77	0.10%	-0.07%	8.34%	11.8	0.8
Saudi Stock Exchange	11,346.58	11,417.79	-71.21	-0.62%	0.24%	30.58%	27.5	2.4
Kuwait Stock Exchange	6,805.20	6,809.66	-4.46	-0.07%	0.27%	22.70%	29.9	1.7
Qatar Exchange	11,078.64	11,100.32	-21.68	-0.20%	-0.13%	6.16%	16.8	1.6
Bahrain Bourse	1,666.45	1,669.77	-3.32	-0.20%	1.28%	11.86%	11.7	0.8
Dubai Financial Market	2,897.01	2,907.56	-10.55	-0.36%	-0.21%	16.25%	21.4	1.0
Abu Dhabi Securities Exchange	7,819.66	7,860.57	-40.91	-0.52%	1.76%	54.99%	24.1	2.4

Country	Market	Value	D/D	YTD
Europe				
UK	FTSE 100	7,029.20	0.0%	8.8%
Germany	DAX	15,609.81	-0.1%	13.8%
France	CAC 40	6,663.77	-0.3%	20.0%
United States				
USA	DJIA	34,607.72	-0.8%	13.1%
USA	S&P 500	4,458.58	-0.8%	18.7%
USA	NASDAQ	15,115.49	-0.9%	17.3%
Asia Pacific				
Japan	NIKKEI 225	30,381.84	1.2%	10.7%
HongKong	HANG SENG	26,205.91	1.9%	-3.8%
Arab Market Indices				
Tunis	Tunis Se Index	7,288.82	0.1%	5.9%
Egypt	The Egyptian Exchange	11,040.61	-0.1%	14.1%
Jordan	Amman Stock Exchange	4,458.58	-0.8%	1.8%
Palestine	Palestine Sec. Exchange	34,607.72	-0.8%	18.7%
MSCI				
	Bahrain	112.53	0.0%	20.8%
	Kuwait	796.44	0.0%	23.7%
	Oman	583.21	0.0%	17.5%
	Qatar	833.23	0.0%	6.1%
	UAE	418.77	1.7%	33.3%
	GCC Countries	554.89	0.0%	20.0%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	72.9	2.1%	43.3%
WTI Crude (per bbl)	69.7	2.3%	45.2%
Oman Crude Oil	71.2	1.8%	39.4%
Gold100 OZ (per oz)	1,787.6	-0.4%	-5.8%
Silver (per oz)	23.7	-1.2%	-10.1%
Platinum (per oz)	960.7	-2.1%	-10.4%
Copper, MT	9,694.5	3.3%	24.8%
Aluminium, MT	2,924.0	3.0%	47.7%
Lead, MT	2,318.0	0.8%	16.2%
Zinc, MT	3,119.0	1.4%	13.4%
Nickel, MT	20,392.0	1.0%	22.7%

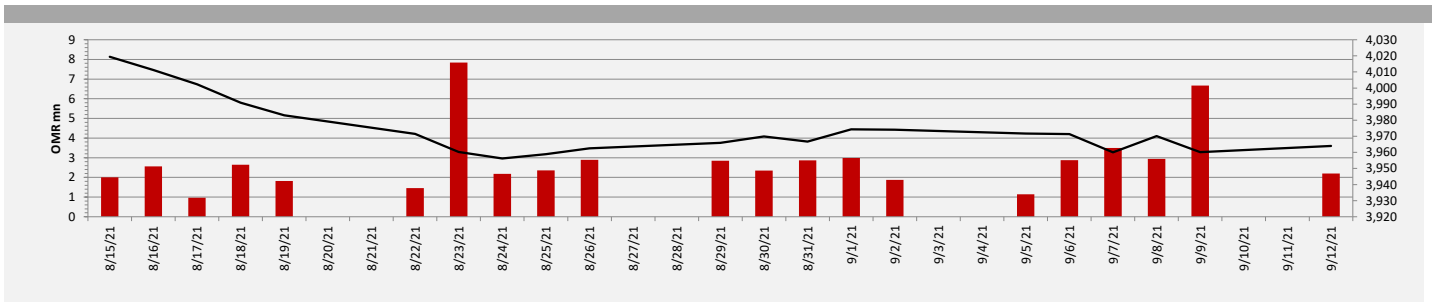
Cross Rate for Major Currencies			
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.181	0.847
British Pound	GBP	1.384	0.723
Japanese Yen	JPY	0.009	109.940
Chinese Renminbi	CNH	0.155	6.443
Indian Rupee	INR	0.014	73.498
Russian Ruble	RUB	0.014	73.197
Canadian Dollar	CAD	0.788	1.269
Australian Dollar	AUD	0.736	1.360

Source: Bloomberg

Muscat Stock Exchange

Market Cap: OMR 22bn (USD 57.9bn)

	Current	Previous	DTD	MTD	YTD	No. of Comp.	
Muscat Stock Exchange	3,963.97	3,960.20	0.10%	-0.07%	8.34%	Up	Down
MSX Total Return Index	4,860.08	4,855.46	0.10%	-0.02%	16.40%		
Kuwait Stock Exchange	21,768.32	22,734.03	-4.25%			7	14
Value (OMR'000)	2,201.59	6,671.32	-67.00%				
Bahrain Bourse						Unchanged	
Financial Sector	6,329.22	6,319.41	0.16%	0.12%	12.00%	20	
Industry Sector	6,024.46	6,010.20	0.24%	1.05%	40.23%		
Services Sector	1,708.61	1,709.51	-0.05%	0.25%	7.34%		
MSX Sharia	589.66	591.07	-0.24%	0.23%	12.62%		



Top Equity Gainers	Price	Chg
Companies	OMR	%
GALFAR ENGINEERING&CONTRACT	0.082	5.13%
NATIONAL BANK OF OMAN SAOG	0.194	2.65%
DHOFAR GENERATING CO SAOC	0.128	2.40%
HSBC BANK OMAN	0.093	1.09%
NATIONAL GAS CO	0.148	0.68%

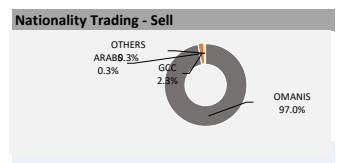
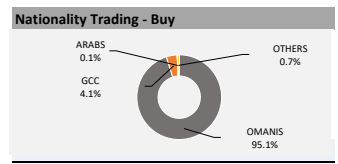
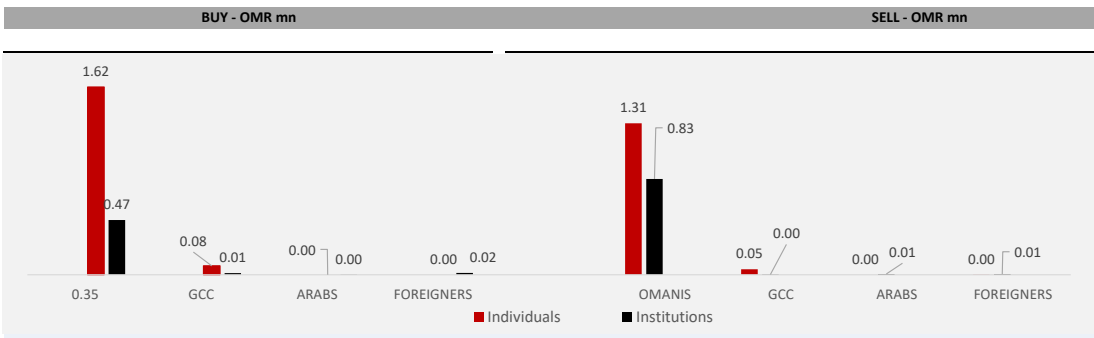
Top Co. -Value	Price	Value
Companies	OMR	OMR' 000
BANKMUSCAT SAOG	0.440	973.6
NATIONAL BANK OF OMAN SAOG	0.194	261.3
GALFAR ENGINEERING&CONTRACT	0.082	215.5
OOREDOO	0.380	159.6
OMAN INVESTMENT & FINANCE	0.143	98.5

Nationality Trading - Buy	Value (OMR 000)	%
OMANIS	2,093.6	95%
GCC	90.6	4%
ARABS	1.2	0%
OTHERS	16.2	1%

Top Equity Losers	Price	Chg
Companies	OMR	%
DHOFAR CATTLEFEED	0.152	-5.00%
TAAGEER FINANCE	0.080	-2.44%
OMAN INVESTMENT & FINANCE	0.080	-2.44%
MUSCAT FINANCE	0.143	-2.05%
MUSCAT FINANCE	0.061	-1.61%

Top Co. -Volume	Price	Volume
Companies	OMR	'000
GALFAR ENGINEERING&CONTRACT	0.082	2,623.3
BANKMUSCAT SAOG	0.440	2,210.2
NATIONAL BANK OF OMAN SAOG	0.194	1,350.0
BANK NIZWA	0.096	879.1
HSBC BANK OMAN	0.093	810.0

Nationality Trading - Sell	Value (OMR 000)	%
OMANIS	2,136.5	97%
GCC	50.4	2%
ARABS	7.1	0%
OTHERS	7.5	0%



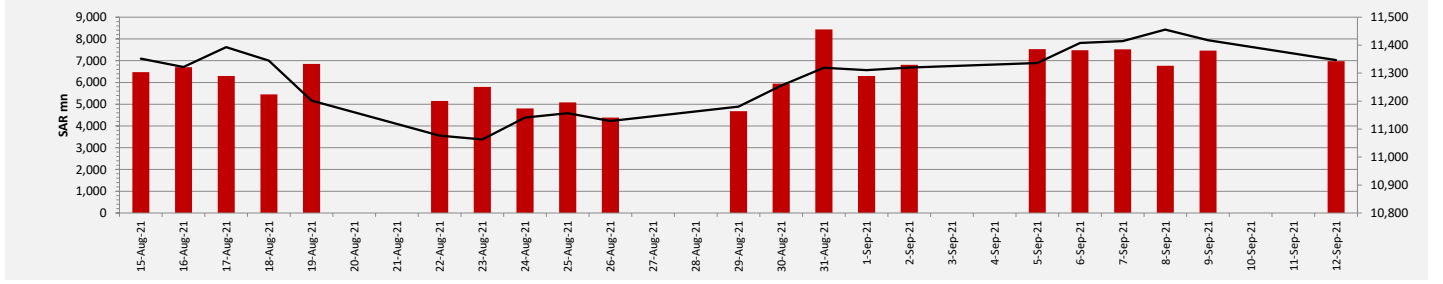
Source: MSX, Bloomberg

Saudi Stock Exchange - Tadawul

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	11,346.58	11,417.79	-0.62%	0.24%	30.58%
Volume ('000)	156,804.50	181,570.50	-13.64%		
Value (SAR'000)	6,977,850	7,467,914	-6.56%		
Selected Sub-Indices					
Tadawul Food & Beverages	5,804.71	5,794.18	0.18%	-0.53%	6.24%
Tadawul Commercial & Prof Serv.	4,727.97	4,645.48	1.78%	6.34%	16.46%
Tadawul Materials	7,534.72	7,557.44	-0.30%	1.33%	31.13%
Tadawul Transportation	6,309.64	6,361.01	-0.81%	-0.65%	30.28%
Tadawul Energy	5,536.00	5,530.21	0.10%	-0.16%	2.76%
Tadawul Utilities	6,111.65	6,175.10	-1.03%	0.84%	32.59%
Tadawul Cons Dura & App	8,289.71	8,321.67	-0.38%	1.62%	44.87%
Tadawul Consumer Svc	5,132.33	5,166.85	-0.67%	-0.26%	20.22%
Tadawul Media	20,357.74	20,641.01	-1.37%	3.78%	99.25%
Tadawul Banks	11,145.34	11,254.74	-0.97%	0.42%	46.87%
Tadawul Diversified Fin	7,752.98	7,821.34	-0.87%	1.33%	68.72%
Tadawul Insurance	7,168.64	7,168.29	0.00%	-1.23%	18.99%
Tadawul RE Mgmt & Dev	3,590.28	3,611.99	-0.60%	0.98%	18.90%
Tadawul Telecom	8,317.40	8,414.30	-1.15%	-1.44%	20.56%
Tadawul Retailing	10,937.62	10,958.03	-0.19%	-1.93%	27.83%
Tadawul Food & Staples Retailing	9,918.88	10,082.29	-1.62%	-0.61%	-5.86%
Tadawul Health Care Equipment & Services	7,980.38	8,062.06	-1.01%	-3.11%	41.16%
Tadawul Pharma, Biotech & Life Science	6,635.89	6,675.47	-0.59%	-4.73%	28.32%
Tadawul REITs	5,013.96	5,032.71	-0.37%	0.74%	17.00%
Tadawul Capital Goods	8,914.56	9,002.38	-0.98%	-1.54%	36.35%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Capitalization
Companies	SAR	%	Companies	SAR	SAR' 000	(In Billion)
ASH-SHARQIYAH DEVELOPMENT CO	115.60	6.06%	AL JOUF AGRICULTURE DEVELOPM	85.30	572,013.5	USD
SABIC AGRI-NUTRIENTS CO	139.00	4.67%	AL RAJHI BANK	122.40	452,771.5	2649
MIDDLE EAST PAPER CO	43.85	3.42%	ASH-SHARQIYAH DEVELOPMENT CO	115.60	347,786.3	SAR
SAUDI AIRLINES CATERING CO	88.50	3.27%	TABUK AGRICULTURAL DEVELOPME	41.35	307,127.3	9,810
ETIHAD ATHEEB TELECOMMUNICAT	33.85	3.04%	ALINMA BANK	23.56	194,571.5	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	SAR	%	Companies	SAR	000
ARRIYADH DEVELOPMENT COMPANY	29.95	-4.47%	ALINMA BANK	23.56	8,257.3
ABDULLAH AL OTHAIM MARKETS	114.20	-2.23%	TABUK AGRICULTURAL DEVELOPME	41.35	7,358.3
NAMA CHEMICALS CO	45.95	-2.03%	AL JOUF AGRICULTURE DEVELOPM	85.30	6,614.3
NORTHERN REGION CEMENT CO	16.78	-1.99%	DAR AL ARKAN REAL ESTATE DEV	10.10	5,584.0
TABUK CEMENT CO	21.24	-1.94%	SAUDI KAYAN PETROCHEMICAL CO	18.38	5,274.7

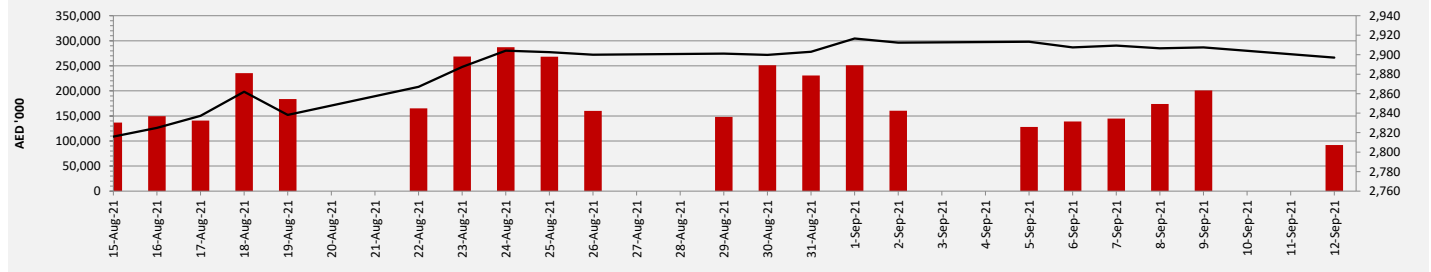
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	2,897.01	2,907.56	-0.36%	-0.2%	16.3%
Volume ('000)	64,888	147,636	-56.0%		
Value (AED'000)	92,060	201,026	-54.2%		
Sub-Indices					
Real Estate & Construction	3,962.89	3,987.45	-0.6%	-0.1%	16.6%
Banking	2,753.44	2,758.81	-0.2%	0.8%	20.6%
Investment and Financial	2,915.84	2,927.34	-0.4%	-0.8%	23.1%
Insurance	2,242.85	2,254.41	-0.5%	-1.1%	7.5%
Consumer Staples	57.94	58.00	-0.1%	-0.4%	-5.9%
Services	765.35	765.35	0.0%	-2.1%	20.1%
Industrial	94.70	94.70	0.0%	0.0%	0.9%
Telecommunication	1,115.72	1,114.03	0.2%	-0.3%	15.0%
Transportation	749.72	755.82	-0.8%	-4.0%	-5.1%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap -DFMGI	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	AED	%		AED	AED' 000	USD	AED
ITHMAAR HOLDING BSC	0.21	1.48%	SHUAA CAPITAL	0.71	86,412.1	85	314
AL-SALAM BANK	0.78	0.65%	EMAAR PROPERTIES PJSC	4.17	17,723.6		
SHUAA CAPITAL	0.71	0.43%	DUBAI ISLAMIC BANK	5.04	16,374.1		
EMIRATES NBD PJSC	14.05	0.36%	EMAAR MALLS PJSC	2.08	6,762.2		
UNION PROPERTIES PJSC	0.30	0.33%	ARAMEX PJSC	3.84	6,056.9		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	AED	%		AED	000
AL SALAM BANK SUDAN	1.46	-9.88%	SHUAA CAPITAL	0.71	141,822.2
AL FIRDOUS HOLDINGS PJSC	0.21	-9.75%	DEYAAR DEVELOPMENT PJSC	0.33	9,410.5
DAR AL TAKAFUL	1.05	-3.67%	GFH FINANCIAL GROUP BSC	0.74	5,320.5
EKTITAB HOLDING CO SAK	0.23	-3.36%	AL RAMZ CORPORATION INVESTME	0.73	5,000.0
GULF NAVIGATION HOLDING PJSC	0.29	-3.34%	EMAAR PROPERTIES PJSC	4.17	4,239.0

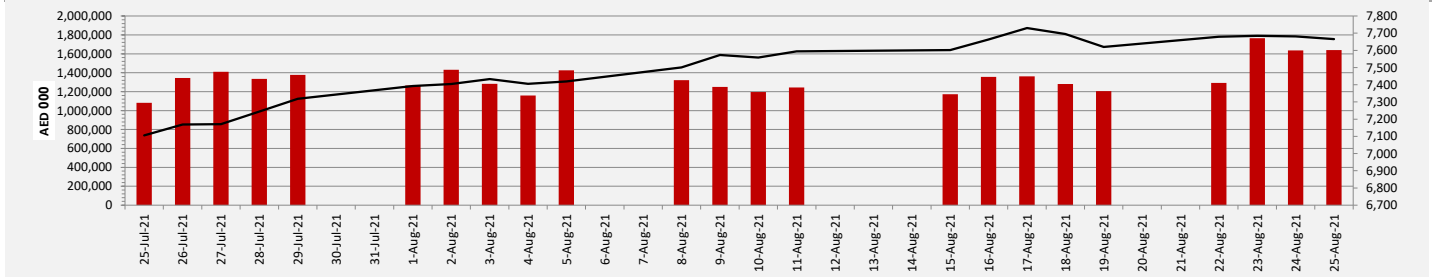
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	7,819.66	7,860.57	-0.52%	1.76%	54.99%
Volume ('000)	174,201.60	186,951.60	-6.82%		
Value (AED'000)	1,473,982.00	1,666,026.00	-11.53%		
Sub-Indices					
Banking	11,369.98	11,395.91	-0.23%	5.80%	33.92%
Telecommunication	6,004.75	6,088.24	-1.37%	3.00%	43.41%
Consumer Services	12,410.24	12,485.14	-0.60%	-7.18%	40.74%
Insurance	1,984.40	1,988.20	-0.19%	-0.48%	-8.23%
Industrials	2,892.51	2,943.66	-1.74%	-7.30%	80.40%
Invest and Financial Services	10,557.38	10,604.05	-0.44%	-2.22%	244.04%
Energy	2,192.44	2,213.16	-0.94%	-2.12%	21.60%
Services	3,836.56	3,823.95	0.33%	-5.41%	34.17%
Real Estate	6,395.26	6,381.06	0.22%	1.09%	34.25%

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
NATIONAL BANK OF UMM AL QAIW	1.50	14.81%	ALDAR PROPERTIES PJSC	4.20	365,500.2	USD
AL QUDRA HOLDING PJSC	3.47	14.81%	FIRST ABU DHABI BANK PJSC	18.26	354,567.7	368
ARKAN BUILDING MATERIALS CO	1.63	13.82%	ARKAN BUILDING MATERIALS CO	1.63	92,391.5	AED
SHARJAH GROUP	2.99	12.50%	ABU DHABI NATIONAL OIL CO FO	4.45	83,567.5	1,364
METHAQ TAKAFUL INSURANCE	0.85	6.69%	NATIONAL MARINE DREDGING CO	10.82	49,205.6	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	'000
SHARJAH CEMENT & INDUS DEVEL	0.64	-5.71%	ALDAR PROPERTIES PJSC	4.20	88,531.7
SHARJAH ISLAMIC BANK	1.75	-2.23%	ARKAN BUILDING MATERIALS CO	1.63	55,195.8
AGTHIA GROUP PJSC	6.12	-0.99%	ABU DHABI NATIONAL ENERGY CO	1.30	30,343.4
RAK PROPERTIES	0.72	-0.84%	RAK PROPERTIES	0.72	29,697.8
EMIRATES TELECOM GROUP CO	24.34	-0.82%	FIRST ABU DHABI BANK PJSC	18.26	20,960.5

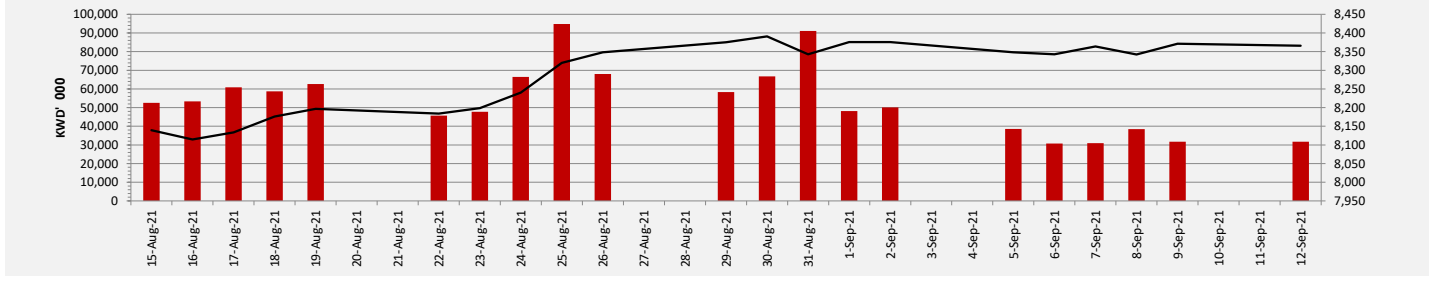
Source: Bloomberg

Kuwait Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	6,805.20	6,809.66	-0.07%	0.27%	22.70%
Volume ('000)	173,020.00	166,136.60	4.15%		
Value (KWD'000)	31,692.69	31,698.13	-0.02%		
Sub-Indices					
Industrials	1,171.86	1,171.57	0.02%	0.54%	31.51%
Banks	1,560.65	1,563.43	-0.18%	0.00%	23.62%
Consumer Goods	0.00	0.00	0.00%	0.00%	0.00%
Consumer Service	747.88	744.43	0.46%	1.06%	-8.64%
Real Estate	1,260.21	1,259.35	0.07%	1.34%	32.29%
Financial Services	1,291.58	1,286.82	0.37%	2.50%	38.92%
Telecom	1,095.65	1,096.93	-0.12%	-1.60%	-0.60%
Health Care	798.57	798.95	-0.05%	0.87%	-3.40%
Insurance	1,513.08	1,509.55	0.23%	3.68%	30.87%
Basic Materials	1,063.98	1,068.53	-0.43%	-1.74%	18.41%
Oil and Gas	0.00	0.00	0.00%	0.00%	0.00%
Utilities	0.00	0.00	0.00%	0.00%	0.00%
Technology	726.05	734.78	-1.19%	-0.40%	44.43%

Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - KWSEAS	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	KWd	%		KWd	KWd '000	USD	KWD
FIRST TAKAFUL INSURANCE CO	49.00	8.89%	KUWAIT INTERNATIONAL BANK	224.00	2,682,770.2	129.16	39.02
KUWAIT REAL ESTATE HOLDING C	38.00	6.15%	NATIONAL INDUSTRIES GRP HOLD	236.00	2,463,918.3		
IFA HOTELS & RESORTS CO. K.S	42.20	5.50%	ALIMTIAZ INVESTMENT GROUP	127.00	1,678,441.2		
MUNSHAAT REAL ESTATE PROJECT	49.70	3.33%	GULF BANK	238.00	1,460,176.1		
UNITED PROJECTS FOR AVIATION	258.00	3.20%	KUWAIT REAL ESTATE CO KSC	146.00	1,423,748.7		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	KWd	%		KWd	'000
NATIONAL INTERNATIONAL CO	112.00	-8.20%	ALIMTIAZ INVESTMENT GROUP	127.00	13,118.2
KUWAIT HOTELS SAK	83.60	-5.00%	KUWAIT INTERNATIONAL BANK	224.00	12,022.8
AL-DEERA HOLDING CO	175.00	-4.89%	NATIONAL INDUSTRIES GRP HOLD	236.00	10,423.4
JIYAD HOLDING CO KSC	47.00	-4.67%	KUWAIT REAL ESTATE CO KSC	146.00	9,728.5
YIACO MEDICAL CO. K.S.C.C	430.00	-4.44%	ARZAN FINANCIAL GROUP FOR FI	167.00	7,990.2

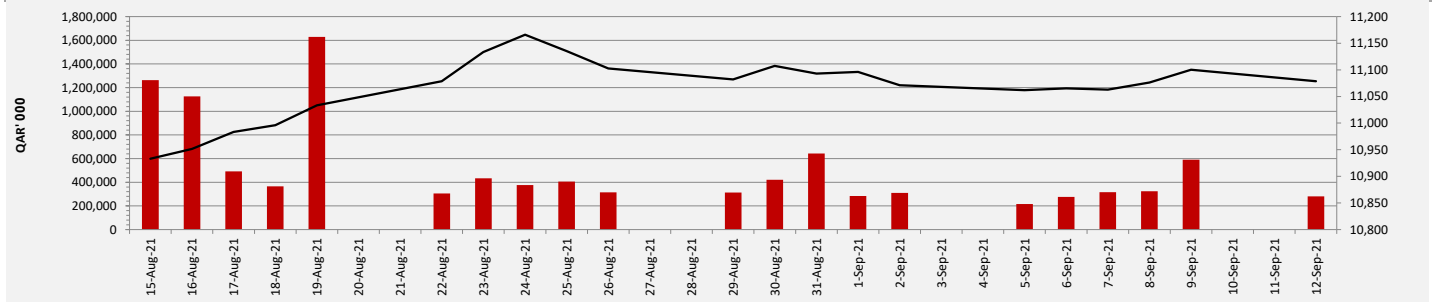
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	11,078.64	11,100.32	-0.20%	-0.13%	6.16%
Volume ('000)	151,754.00	305,113.30	-50.26%		
Value (QAR'000)	281,155.40	590,227.60	-52.36%		
Sub-Indices					
QE Total Return Index	21,930.83	21,973.74	-0.20%	-0.13%	9.31%
Al Rayan Islamic	4,639.82	4,644.31	-0.10%	0.17%	8.68%
All Share Index	3,518.19	3,526.04	-0.22%	-0.23%	9.96%
All Share Banks&Finac	4,740.74	4,758.07	-0.36%	-0.79%	11.60%
All Share Industrials	3,629.95	3,629.88	0.00%	1.43%	17.17%
All Share Transprt In	3,406.22	3,410.27	-0.12%	-0.86%	3.31%
All Share Real Estate	1,795.81	1,795.98	-0.01%	0.29%	-6.89%
All Share Insurance	2,619.12	2,617.95	0.04%	0.24%	9.32%
All Share Telecoms In	1,039.22	1,044.72	-0.53%	0.81%	2.83%
All Share Consumer Goods & Srv	8,224.41	8,224.48	0.00%	-1.01%	1.01%

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	QAR	%		QAR	QAR' 000	USD	QAR
GULF INTERNATIONAL SERVICES	1.56	2.16%	INVESTMENT HOLDING GROUP	1.36	60,863.3	155	563
DLALA HOLDING	1.56	2.10%	QATAR ALUMINUM MANUFACTURING	1.71	34,366.4		
INVESTMENT HOLDING GROUP	1.36	1.72%	GULF INTERNATIONAL SERVICES	1.56	25,916.9		
QATAR INSURANCE CO	2.50	1.21%	SALAM INTERNATIONAL INVESTME	0.95	17,467.0		
WIDAM FOOD CO	4.27	1.04%	MASRAF AL RAYAN	4.48	13,931.6		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Value
	QAR	%		QAR	'000
QATAR GENERAL INSURANCE & RE	2.07	-5.23%	INVESTMENT HOLDING GROUP	1.36	44,728.8
QATAR FIRST BANK	1.83	-1.82%	QATAR ALUMINUM MANUFACTURING	1.71	20,028.0
COMMERCIAL BANK PSQC	5.99	-1.07%	SALAM INTERNATIONAL INVESTME	0.95	18,254.2
QATAR INDUSTRIAL MANUFACTUR	2.93	-0.98%	GULF INTERNATIONAL SERVICES	1.56	16,694.4
DOHA INSURANCE CO	1.90	-0.89%	DLALA HOLDING	1.56	5,394.0

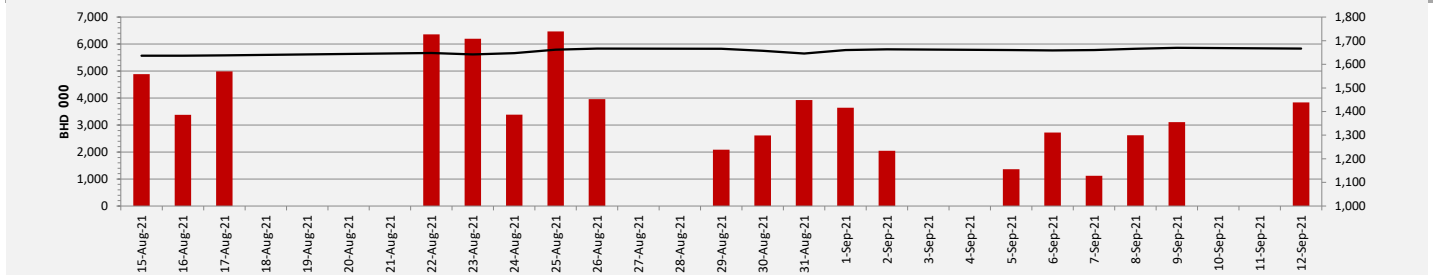
Source: Bloomberg

Bahrain Bourse

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,666.45	1,669.77	-0.20%	1.28%	11.86%
Volume ('000)	11,743	8,846	32.75%		
Value (BHD'000)	3,839.25	3,108.65	23.50%		

Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
ALUMINIUM BAHRAIN BSC	0.70	0.57%	ALUMINIUM BAHRAIN BSC	0.70	642.2	USD 27
-	-	-	GFH FINANCIAL GROUP BSC	0.21	220.5	BHD 10
-	-	-	APM TERMINALS BAHRAIN BSC	1.30	158.3	
-	-	-	BAHRAIN TELECOM CO	0.59	129.9	
-	-	-	AL-SALAM BANK	0.08	45.1	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	BHD	%	Companies	BHD	'000
NASS CORP BSC	0.04	-6.98%	GFH FINANCIAL GROUP BSC	0.21	1,065.7
AHLI UNITED BANK B.S.C	0.89	-0.67%	ALUMINIUM BAHRAIN BSC	0.70	919.2
APM TERMINALS BAHRAIN BSC	1.30	-0.54%	AL-SALAM BANK	0.08	550.0
GFH FINANCIAL GROUP BSC	0.21	-0.48%	BAHRAIN TELECOM CO	0.59	222.0
-	-	-	KHALEEJI COMMERCIAL BANK	0.07	200.0

Source: Bloomberg

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