

U Capital Market Close Report

Date: 12-Oct-2021

GCC Market Indices	Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
	Index	Index		%	%	%	X	X
Muscat Stock Exchange	3,955.66	3,957.86	-2.20	-0.06%	0.33%	8.11%	11.8	0.8
Saudi Stock Exchange	11,536.04	11,512.11	23.93	0.21%	0.35%	32.76%	28.3	2.5
Kuwait Stock Exchange	6,854.97	6,829.68	25.29	0.37%	-0.14%	23.60%	28.2	1.7
Qatar Exchange	11,595.58	11,568.60	26.98	0.23%	0.96%	11.11%	17.9	1.8
Bahrain Bourse	1,701.32	1,698.67	2.65	0.16%	-0.25%	14.20%	12.0	0.8
Dubai Financial Market	2,787.72	2,770.08	17.64	0.64%	-2.03%	11.87%	21.1	1.0
Abu Dhabi Securities Exchange	7,786.89	7,782.54	4.36	0.06%	1.14%	54.34%	24.0	2.4

Country	Market	Value	D/D	YTD
Europe				
UK	FTSE 100	7,114.36	0.0%	10.1%
Germany	DAX	15,136.81	-0.4%	10.3%
France	CAC 40	6,532.50	-0.6%	17.7%
United States				
USA	DJIA	34,496.06	-0.7%	12.7%
USA	S&P 500	4,361.19	-0.7%	16.1%
USA	NASDAQ	14,486.20	-0.6%	12.4%
Asia Pacific				
Japan	NIKKEI 225	28,230.61	-0.9%	2.9%
HongKong	HANG SENG	24,962.59	-1.4%	-8.3%
Arab Market Indices				
Tunis	Tunis Se Index	7,239.81	-0.2%	5.2%
Egypt	The Egyptian Exchange	10,782.70	0.6%	16.6%
Jordan	Amman Stock Exchange	4,361.19	-0.7%	-0.6%
Palestine	Palestine Sec. Exchange	34,496.06	-0.7%	16.1%
MSCI				
Bahrain		116.71	-1.1%	25.3%
Kuwait		789.49	-0.9%	22.6%
Oman		597.49	-1.4%	20.4%
Qatar		864.78	0.2%	10.1%
UAE		406.57	0.7%	29.4%
GCC Countries		554.80	0.0%	20.0%

Source: Bloomberg

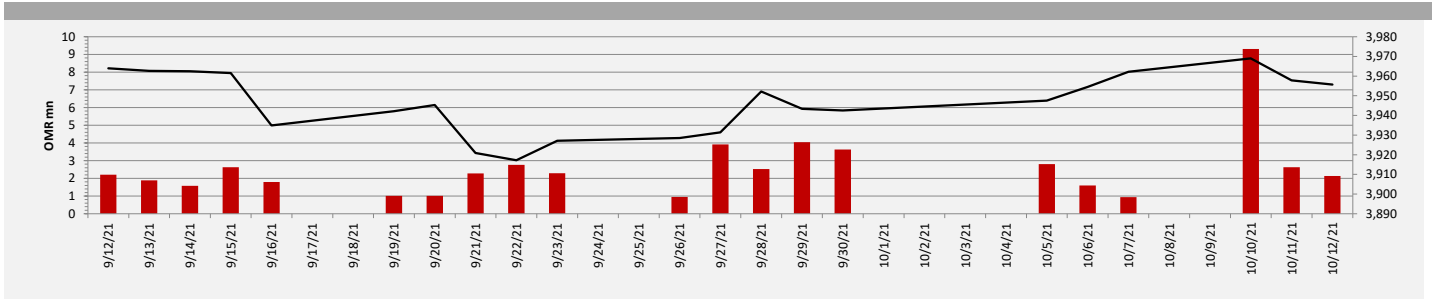
Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	83.9	0.3%	65.3%
WTI Crude (per bbl)	81.0	0.6%	69.2%
Oman Crude Oil	82.1	0.5%	60.8%
Gold100 OZ (per oz)	1,762.5	0.5%	-7.2%
Silver (per oz)	22.6	0.1%	-14.3%
Platinum (per oz)	1,012.9	0.2%	-5.5%
Copper, MT	9,543.0	1.9%	22.9%
Aluminium, MT	3,064.0	3.3%	54.8%
Lead, MT	2,227.5	0.3%	11.7%
Zinc, MT	3,230.0	2.5%	17.4%
Nickel, MT	19,119.0	-0.5%	15.1%

Cross Rate for Major Currencies			
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.156	0.865
British Pound	GBP	1.363	0.734
Japanese Yen	JPY	0.009	113.370
Chinese Renminbi	CNH	0.155	6.452
Indian Rupee	INR	0.013	75.515
Russian Ruble	RUB	0.014	71.869
Canadian Dollar	CAD	0.803	1.246
Australian Dollar	AUD	0.738	1.354

Muscat Stock Exchange

Market Cap: OMR 22.1bn (USD 58bn)

	Current	Previous	DTD	MTD	YTD	No. of Comp.	
Muscat Stock Exchange	3,955.66	3,957.86	-0.06%	0.33%	8.11%	Up	Down
Saudi Stock Exchange	4,754.30	4,756.95	-0.06%	0.33%	13.86%		
Kuwait Stock Exchange	8,264.07	19,922.11	-58.52%			8	10
Value (OMR'000)	2,129.66	9,313.29	-77.13%			↑	↓
Bahrain Bourse						Unchanged	
Financial Sector	6,263.55	6,254.93	0.14%	0.45%	10.84%		
Industry Sector	6,243.22	6,273.72	-0.49%	-0.12%	45.32%	19	
Services Sector	1,677.40	1,680.46	-0.18%	-1.17%	5.38%		
MSX Sharia	578.85	577.67	0.20%	-0.15%	10.55%		



Top Equity Gainers	Price	Chg
Companies	OMR	%
SHELL OMAN MARKETING	0.940	2.17%
AL MAHA CERAMICS CO SAOC	0.540	1.89%
BANKMUSCAT SAOG	0.468	1.74%
OMAN FISHERIES CO	0.075	1.35%
AL JAZEERA SERVICES	0.380	1.06%

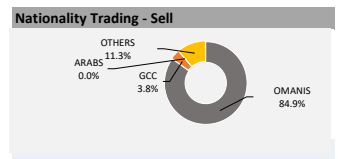
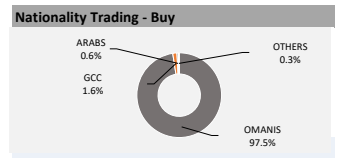
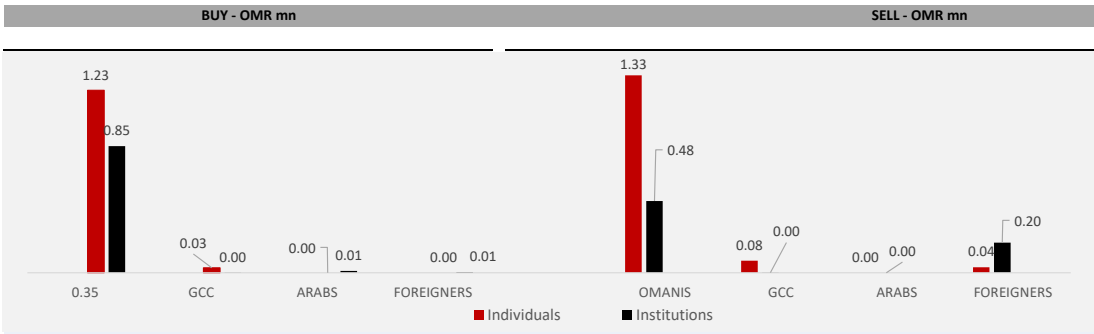
Top Co. -Value	Price	Value
Companies	OMR	OMR' 000
BANKMUSCAT SAOG	0.468	582.3
AL MAHA CERAMICS CO SAOC	0.540	421.0
OMAN TELECOMMUNICATIONS CO	0.732	382.9
BANK DHOFAR SAOG	0.120	254.4
OOREDOO	0.378	94.9

Nationality Trading - Buy		
Value (OMR 000)		
OMANIS	2,077.4	98%
GCC	33.9	2%
ARABS	12.8	1%
OTHERS	5.5	0%

Top Equity Losers	Price	Chg
Companies	OMR	%
DHOFAR GENERATING CO SAOC	0.097	-9.35%
NATL ALUMINIUM PRODUCTS	0.122	-8.27%
NATIONAL LIFE & GENERAL INSU	0.342	-4.47%
AL JAZEERA STEEL PRODUCTS CO	0.348	-3.33%
AL-ANWAR CERAMIC TILES CO	0.434	-2.69%

Top Co. -Volume	Price	Volume
Companies	OMR	'000
BANK DHOFAR SAOG	0.120	2,120.0
BANKMUSCAT SAOG	0.468	1,243.5
GALFAR ENGINEERING&CONTRACT	0.084	1,007.8
AL MAHA CERAMICS CO SAOC	0.540	779.8
HSBC BANK OMAN	0.089	598.5

Nationality Trading - Sell		
Value (OMR 000)		
OMANIS	1,808.5	85%
GCC	81.6	4%
ARABS	-	0%
OTHERS	239.6	11%



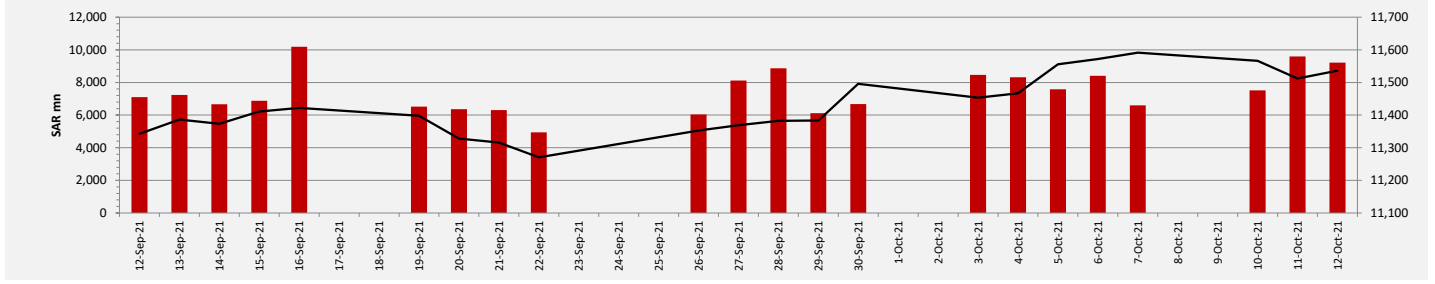
Source: MSX, Bloomberg

Saudi Stock Exchange - Tadawul

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	11,536.04	11,512.11	0.21%	0.35%	32.76%
Volume ('000)	208,690.30	261,104.50	-20.07%		
Value (SAR'000)	9,208,500	9,588,764	-3.97%		
Selected Sub-Indices					
Tadawul Food & Beverages	5,324.62	5,365.07	-0.75%	-6.84%	-2.55%
Tadawul Commercial & Prof Serv.	4,605.19	4,649.35	-0.95%	-2.64%	13.44%
Tadawul Materials	7,980.12	7,950.39	0.37%	-1.56%	38.88%
Tadawul Transportation	5,880.68	5,897.47	-0.28%	-6.57%	21.43%
Tadawul Energy	5,816.68	5,786.28	0.53%	2.08%	7.97%
Tadawul Utilities	6,040.22	6,089.42	-0.81%	-0.54%	31.04%
Tadawul Cons Dura & App	7,479.79	7,505.30	-0.34%	-7.48%	30.71%
Tadawul Consumer Svc	5,230.82	5,192.46	0.74%	1.49%	22.53%
Tadawul Media	17,884.20	18,144.01	-1.43%	-9.12%	75.04%
Tadawul Banks	11,799.75	11,723.07	0.65%	5.40%	55.49%
Tadawul Diversified Fin	7,122.05	7,212.44	-1.25%	-6.96%	54.99%
Tadawul Insurance	6,537.19	6,541.08	-0.06%	-3.95%	8.51%
Tadawul RE Mgmt & Dev	3,354.00	3,362.75	-0.26%	-4.43%	11.07%
Tadawul Telecom	7,520.82	7,592.16	-0.94%	-6.13%	9.02%
Tadawul Retailing	10,269.41	10,357.78	-0.85%	-5.01%	20.02%
Tadawul Food & Staples Retailing	9,701.30	9,655.03	0.48%	-1.47%	-7.93%
Tadawul Health Care Equipment & Services	7,454.38	7,511.04	-0.75%	-4.45%	31.85%
Tadawul Pharma, Biotech & Life Science	5,659.64	5,738.79	-1.38%	-7.84%	9.44%
Tadawul REITs	4,829.23	4,870.97	-0.86%	-2.57%	12.69%
Tadawul Capital Goods	8,241.17	8,267.83	-0.32%	-7.57%	26.05%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Capitalization
Companies	SAR	%	Companies	SAR	SAR' 000	(In Billion)
NATIONAL PETROCHEMICAL CO	49.20	6.03%	SAUDI ARABIAN OIL CO	37.25	358,086.7	USD
METHANOL CHEMICALS CO	38.65	4.46%	SAUDI BASIC INDUSTRIES CORP	128.40	354,665.1	2769
DUR HOSPITALITY CO	34.75	4.35%	AL RAIHI BANK	134.80	260,293.2	SAR
AL BABBAIN POWER & TELECOMMU	37.25	3.47%	SAUDI KAYAN PETROCHEMICAL CO	19.38	232,036.2	10,255
ALLIED COOPERATIVE INSURANCE	42.05	2.81%	METHANOL CHEMICALS CO	38.65	179,479.7	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	SAR	%	Companies	SAR	000
SAUDI CERAMIC CO	57.50	-3.69%	SAUDI KAYAN PETROCHEMICAL CO	19.38	11,987.4
ETIHAD ATHEEB TELECOMMUNICAT	29.35	-3.29%	DAR AL ARKAN REAL ESTATE DEV	9.86	9,944.8
CITY CEMENT CO	25.15	-3.08%	SAUDI ARABIAN OIL CO	37.25	9,649.4
TIHAMA ADVERTISING & PUBLIC	47.75	-2.65%	ALINMA BANK	24.60	6,863.4
HAIL CEMENT	15.00	-2.47%	RABIGH REFINING AND PETROCHE	26.60	4,763.5

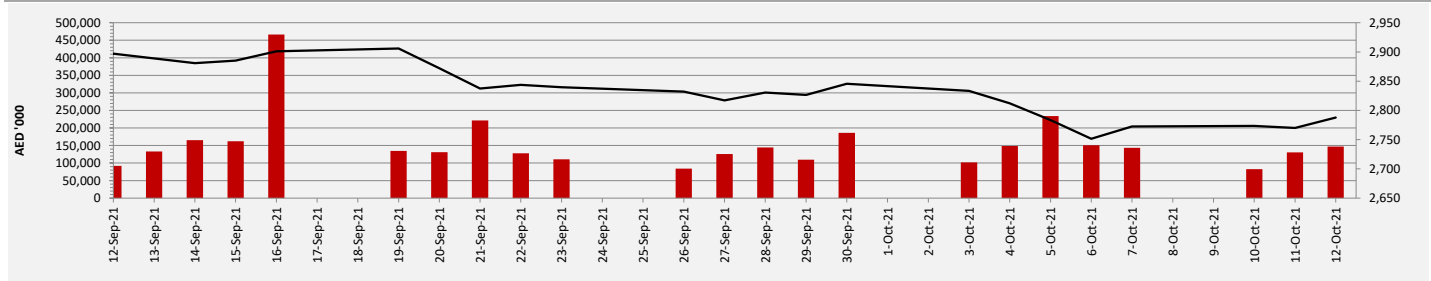
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	2,787.72	2,770.08	0.64%	-2.0%	11.9%
Volume ('000)	105,994	64,472	64.4%		
Value (AED'000)	147,238	130,249	13.0%		
Sub-Indices					
Real Estate & Construction	3,766.50	3,782.13	-0.4%	-2.5%	10.9%
Banking	2,672.12	2,637.54	1.3%	-2.7%	17.0%
Investment and Financial	2,689.15	2,692.45	-0.1%	-3.1%	13.5%
Insurance	2,199.89	2,200.14	0.0%	-0.1%	5.4%
Consumer Staples	57.82	57.78	0.1%	-0.1%	-6.1%
Services	721.67	723.24	-0.2%	-0.9%	13.3%
Industrial	94.70	94.70	0.0%	0.0%	0.9%
Telecommunication	1,120.78	1,108.97	1.1%	0.3%	15.5%
Transportation	726.71	715.12	1.6%	1.8%	-8.0%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -DFMGI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
AAN DIGITAL SERVICES CO	0.19	12.21%	DUBAI ISLAMIC BANK	4.95	34,344.9	USD
EKTITAB HOLDING CO SAK	0.24	7.73%	EMAAR PROPERTIES PJSC	3.97	22,934.9	AED
DUBAI REFRESHMENTS COMPANY	16.95	3.35%	EMIRATES NBD PJSC	13.40	19,371.2	81
AL-SALAM BANK	0.78	2.64%	EMAAR MALLS PJSC	1.97	18,845.1	301
ARAMEX PJSC	3.67	2.51%	DUBAI FINANCIAL MARKET PJSC	1.00	11,857.0	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
DUBAI FINANCIAL MARKET PJSC	1.00	-2.45%	AAN DIGITAL SERVICES CO	0.19	22,831.8
DAR AL TAKAFUL	1.02	-1.92%	ITHMAAR HOLDING BSC	0.21	12,077.0
EMAAR MALLS PJSC	1.97	-1.50%	DUBAI FINANCIAL MARKET PJSC	1.00	11,904.2
SHUAA CAPITAL	0.66	-1.20%	EMAAR MALLS PJSC	1.97	9,569.1
UNION PROPERTIES PJSC	0.27	-1.08%	DEYAAR DEVELOPMENT PJSC	0.29	8,722.3

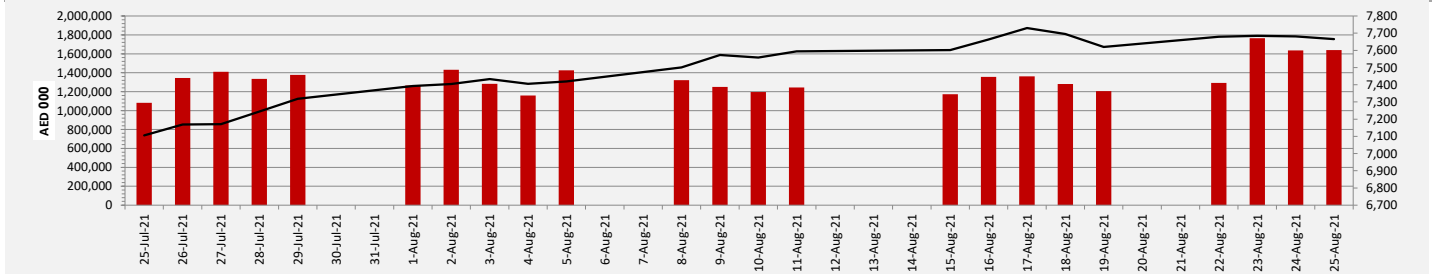
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	7,786.89	7,782.54	0.06%	1.14%	54.34%
Volume ('000)	244,340.40	296,494.20	-17.59%		
Value (AED'000)	1,588,695.00	1,796,995.00	-11.59%		
Sub-Indices					
Banking	11,138.22	11,100.67	0.34%	0.14%	31.19%
Telecommunication	6,164.06	6,097.54	1.09%	4.00%	47.22%
Consumer Services	11,705.32	11,834.11	-1.09%	-3.04%	32.75%
Insurance	1,995.19	1,993.75	0.07%	0.36%	-7.73%
Industrials	2,935.85	2,970.52	-1.17%	4.51%	83.10%
Invst and Financial Services	10,588.60	10,645.10	-0.53%	1.00%	245.06%
Energy	2,137.31	2,152.08	-0.69%	1.35%	18.54%
Services	4,012.63	4,062.52	-1.23%	-2.03%	40.32%
Real Estate	6,209.25	6,255.89	-0.75%	0.05%	30.34%

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
NATIONAL BANK OF UMM AL QAIW	1.72	14.81%	ALDAR PROPERTIES PJSC	4.08	365,500.2	USD
AL QUDRA HOLDING PJSC	5.95	14.81%	FIRST ABU DHABI BANK PJSC	17.74	354,567.7	366
ARKAN BUILDING MATERIALS CO	1.54	13.82%	ARKAN BUILDING MATERIALS CO	1.54	92,391.5	AED
SHARJAH GROUP	2.60	12.50%	ABU DHABI NATIONAL OIL CO FO	4.29	83,567.5	1,354
METHAQ TAKAFUL INSURANCE	0.78	6.69%	NATIONAL MARINE DREDGING CO	13.50	49,205.6	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
SHARJAH CEMENT & INDUS DEVEL	0.63	-5.71%	ALDAR PROPERTIES PJSC	4.08	88,531.7
SHARJAH ISLAMIC BANK	1.81	-2.23%	ARKAN BUILDING MATERIALS CO	1.54	55,195.8
AGTHIA GROUP PJSC	5.62	-0.99%	ABU DHABI NATIONAL ENERGY CO	1.25	30,343.4
RAK PROPERTIES	0.69	-0.84%	RAK PROPERTIES	0.69	29,697.8
EMIRATES TELECOM GROUP CO	24.98	-0.82%	FIRST ABU DHABI BANK PJSC	17.74	20,960.5

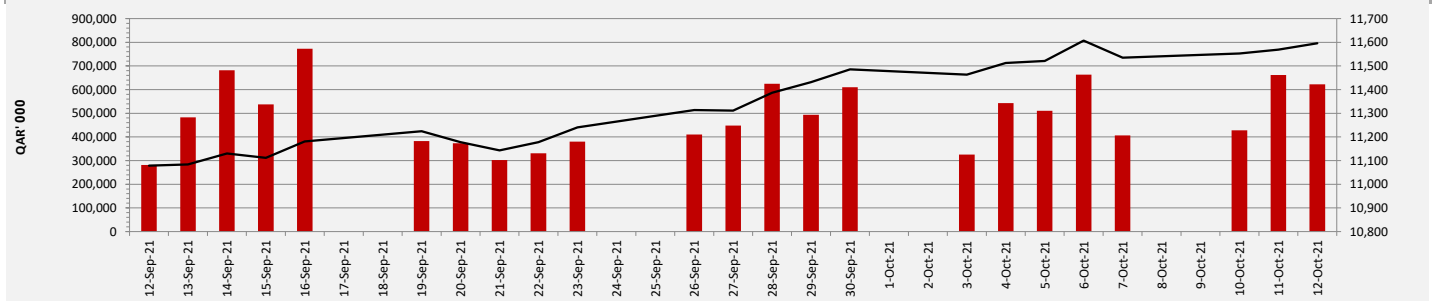
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	11,595.58	11,568.60	0.23%	0.96%	11.11%
Volume ('000)	244,758.00	232,940.30	5.07%		
Value (QAR'000)	622,333.30	661,910.30	-5.98%		
Sub-Indices					
QE Total Return Index	22,954.15	22,900.73	0.23%	0.96%	14.41%
Al Rayan Islamic	4,852.55	4,836.42	0.33%	1.22%	13.66%
All Share Index	3,615.78	3,659.03	-1.18%	-0.14%	13.01%
All Share Banks&Finac	4,708.00	4,825.68	-2.44%	-1.35%	10.83%
All Share Industrials	4,134.02	4,119.89	0.34%	1.53%	33.45%
All Share Transprt In	3,454.25	3,448.78	0.16%	1.30%	4.76%
All Share Real Estate	1,848.10	1,823.65	1.34%	1.74%	-4.18%
All Share Insurance	2,617.89	2,626.89	-0.34%	2.62%	9.26%
All Share Telecoms In	1,081.89	1,076.78	0.47%	-0.30%	7.05%
All Share Consumer Goods & Srv	8,196.57	8,215.86	-0.23%	0.20%	0.67%

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	QAR	%		QAR	QAR' 000	USD	QAR
QATAR GERMAN CO FOR MEDICAL	3.76	10.00%	QATAR NATIONAL BANK	19.54	88,848.1	160	583
MANNAI CORPORATION QSC	4.60	5.22%	QATAR ALUMINUM MANUFACTURING	1.96	52,805.1		
EZDAN HOLDING GROUP	1.65	3.19%	QATAR GERMAN CO FOR MEDICAL	3.76	48,373.4		
MAZAYA REAL ESTATE DEVELOPME	1.12	1.63%	EZDAN HOLDING GROUP	1.65	41,256.4		
DOHA INSURANCE CO	1.93	1.47%	GULF INTERNATIONAL SERVICES	1.70	37,401.4		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Value
	QAR	%		QAR	'000
AL AHLI BANK	3.90	-2.48%	QATAR ALUMINUM MANUFACTURING	1.96	26,801.3
GULF INTERNATIONAL SERVICES	1.70	-1.73%	EZDAN HOLDING GROUP	1.65	25,260.8
QATAR GENERAL INSURANCE & RE	2.01	-1.67%	MAZAYA REAL ESTATE DEVELOPME	1.12	24,237.9
INVESTMENT HOLDING GROUP	1.43	-1.45%	GULF INTERNATIONAL SERVICES	1.70	21,767.2
ZAD HOLDING CO	15.70	-1.20%	SALAM INTERNATIONAL INVESTME	0.95	15,445.8

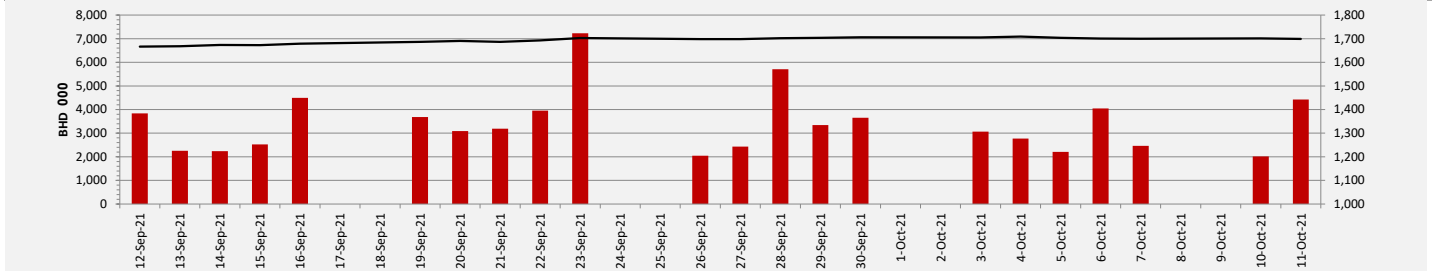
Source: Bloomberg

Bahrain Bourse

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,701.32	1,698.67	0.16%	-0.25%	14.20%
Volume ('000)	15,673	22,233	-29.50%		
Value (BHD'000)	4,519.31	4,424.07	2.15%		

Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
AL-SALAM BANK	0.08	2.50%	AHLI UNITED BANK B.S.C	0.94	1,149.3	USD
AHLI UNITED BANK B.S.C	0.94	0.54%	GFH FINANCIAL GROUP BSC	0.21	278.5	27
BBK BSC	0.50	0.40%	BBK BSC	0.50	191.4	
-	-	-	ALUMINIUM BAHRAIN BSC	0.71	138.3	
-	-	-	BAHRAIN TELECOM CO	0.59	76.9	BHD
						10

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	BHD	%	Companies	BHD	'000
ITHMAAR HOLDING BSC	0.05	-8.77%	GFH FINANCIAL GROUP BSC	0.21	1,358.4
ZAIN BAHRAIN BSCC	0.13	-0.79%	AHLI UNITED BANK B.S.C	0.94	1,233.3
GFH FINANCIAL GROUP BSC	0.21	-0.49%	AL-SALAM BANK	0.08	645.4
BAHRAIN TELECOM CO	0.59	-0.34%	BBK BSC	0.50	384.0
APM TERMINALS BAHRAIN BSC	1.31	-0.15%	ALUMINIUM BAHRAIN BSC	0.71	196.2

Source: Bloomberg

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