

U Capital Market Close Report

Date: 13-Jan-2022

GCC Market Indices	Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
	Index	Index		%	%	%	X	X
Muscat Stock Exchange	4,266.93	4,258.21	8.71	0.20%	3.33%	3.33%	12.1	0.9
Saudi Stock Exchange	12,056.83	11,957.08	99.75	0.83%	6.87%	6.87%	26.5	2.5
Kuwait Stock Exchange	7,389.50	7,303.88	85.62	1.17%	4.92%	4.92%	21.6	1.7
Qatar Exchange	12,318.12	12,163.22	154.90	1.27%	5.95%	5.95%	17.1	1.8
Bahrain Bourse	1,804.35	1,792.63	11.72	0.65%	0.40%	0.40%	9.8	0.9
Dubai Financial Market	3,214.60	3,208.14	6.46	0.20%	0.58%	0.58%	20.1	1.1
Abu Dhabi Securities Exchange	8,426.41	8,371.35	55.06	0.66%	-0.73%	-0.73%	23.1	2.5

Country	Market	Value	D/D	YTD
Europe				
UK	FTSE 100	7,546.66	0.0%	2.2%
Germany	DAX	16,013.01	0.0%	0.8%
France	CAC 40	7,198.33	-0.5%	0.6%
United States				
USA	DJIA	36,290.32	0.1%	-0.1%
USA	S&P 500	4,726.35	0.3%	-0.8%
USA	NASDAQ	15,188.39	0.2%	-2.9%
Asia Pacific				
Japan	NIKKEI 225	28,489.13	-1.0%	-1.1%
HongKong	HANG SENG	24,429.77	0.1%	4.4%
Arab Market Indices				
Tunis	Tunis Se Index	7,051.21	0.3%	0.1%
Egypt	The Egyptian Exchange	11,989.18	-0.6%	1.5%
Jordan	Amman Stock Exchange	4,726.35	0.3%	0.3%
Palestine	Palestine Sec. Exchange	36,290.32	0.1%	-0.8%
MSCI				
	Bahrain	117.59	0.6%	1.1%
	Kuwait	851.35	0.7%	4.0%
	Oman	658.32	0.0%	5.7%
	Qatar	914.83	1.4%	4.1%
	UAE	445.37	0.7%	-1.3%
	GCC Countries	593.94	0.9%	1.7%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	84.8	0.2%	9.0%
WTI Crude (per bbl)	82.7	0.0%	9.9%
Oman Crude Oil	82.9	0.1%	8.1%
Gold100 OZ (per oz)	1,823.9	-0.1%	-0.3%
Silver (per oz)	23.2	0.4%	-0.3%
Platinum (per oz)	975.5	-0.6%	0.7%
Copper, MT	10,064.0	3.5%	3.5%
Aluminium, MT	2,982.5	0.4%	6.2%
Lead, MT	2,346.0	2.0%	1.8%
Zinc, MT	3,552.0	-0.1%	0.5%
Nickel, MT	22,064.0	1.2%	6.3%

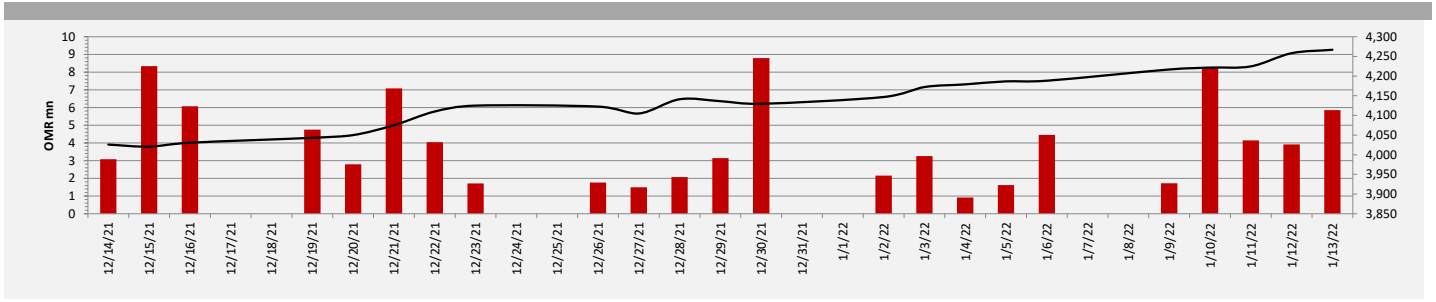
Cross Rate for Major Currencies			
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.146	0.873
British Pound	GBP	1.372	0.729
Japanese Yen	JPY	0.009	114.520
Chinese Renminbi	CNH	0.157	6.366
Indian Rupee	INR	0.014	73.885
Russian Ruble	RUB	0.013	75.350
Canadian Dollar	CAD	0.801	1.249
Australian Dollar	AUD	0.730	1.371

Source: Bloomberg , Report generated at 4:00pm Muscat Time

Muscat Stock Exchange

Market Cap: OMR 22.4bn (USD 59bn)

	Current	Previous	DTD	MTD	YTD	No. of Comp.	
Muscat Stock Exchange	4,266.93	4,258.21	0.20%	3.33%	3.33%	Up	Down
MSX Total Return Index	5,134.63	5,124.15	0.20%	3.33%	3.33%		
Volume (OMR'000)	21,791.61	25,299.89	-13.87%			12	14
Value (OMR'000)	5,851.23	3,912.98	49.53%				
Sub-Indices						Unchanged	
Financial Sector	6,803.13	6,793.67	0.14%	3.42%	3.42%	24	
Industry Sector	6,027.18	6,014.11	0.22%	-0.82%	-0.82%		
Services Sector	1,664.96	1,664.30	0.04%	2.72%	2.72%		
MSX Sharia	523.62	524.84	-0.23%	-1.53%	-1.53%		



Top Equity Gainers	Price	Chg
Companies	OMR	%
SOHAR POWER CO	0.042	7.7%
NATIONAL BANK OF OMAN SAOG	0.210	4.0%
SMN POWER HOLDING SAOG	0.057	3.6%
RENAISSANCE SERVICES SAOG	0.450	2.7%
GALFAR ENGINEERING&CONTRACT	0.078	2.6%

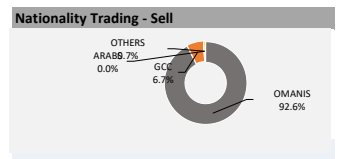
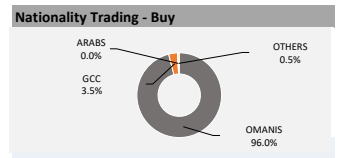
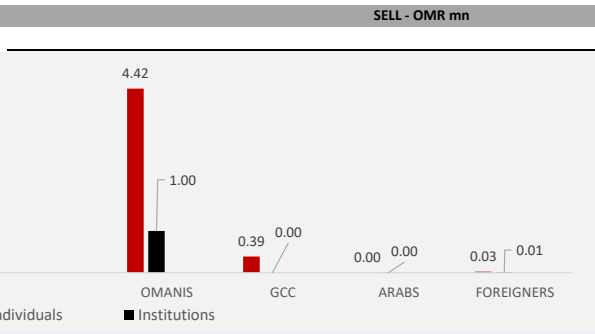
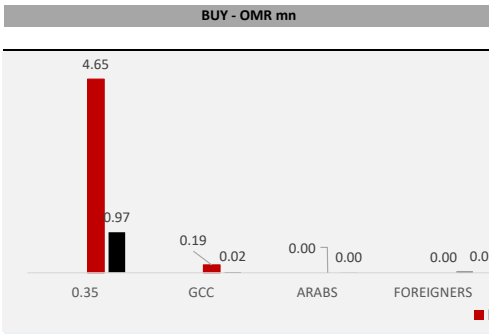
Top Co. -Value	Price	Value
Companies	OMR	OMR' 000
SOHAR INTERNATIONAL BANK	0.115	1,045.2
BANKMUSCAT SAOG	0.522	854.9
AL-ANWAR CERAMIC TILES CO	0.444	630.1
AL MAHA CERAMICS CO SAOC	0.440	375.0
RENAISSANCE SERVICES SAOG	0.450	187.8

Nationality Trading - Buy		
Value (OMR 000)		
OMANIS	5,616.4	96%
GCC	205.7	4%
ARABS	1.0	0%
OTHERS	28.1	0%

Top Equity Losers	Price	Chg
Companies	OMR	%
NATIONAL FINANCE CO	0.100	-9.1%
OMAN REIT FUND	0.081	-8.0%
SOHAR INTERNATIONAL BANK	0.115	-2.5%
NATL ALUMINIUM PRODUCTS	0.124	-2.4%
AL JAZEERA SERVICES	0.342	-2.3%

Top Co. -Volume	Price	Volume
Companies	OMR	'000
SOHAR INTERNATIONAL BANK	0.115	9,078.0
BANKMUSCAT SAOG	0.522	1,639.9
AL-ANWAR CERAMIC TILES CO	0.444	1,420.0
GALFAR ENGINEERING&CONTRACT	0.078	1,415.8
AL MAHA CERAMICS CO SAOC	0.440	852.2

Nationality Trading - Sell		
Value (OMR 000)		
OMANIS	5,419.4	93%
GCC	392.0	7%
ARABS	1.3	0%
OTHERS	38.4	1%



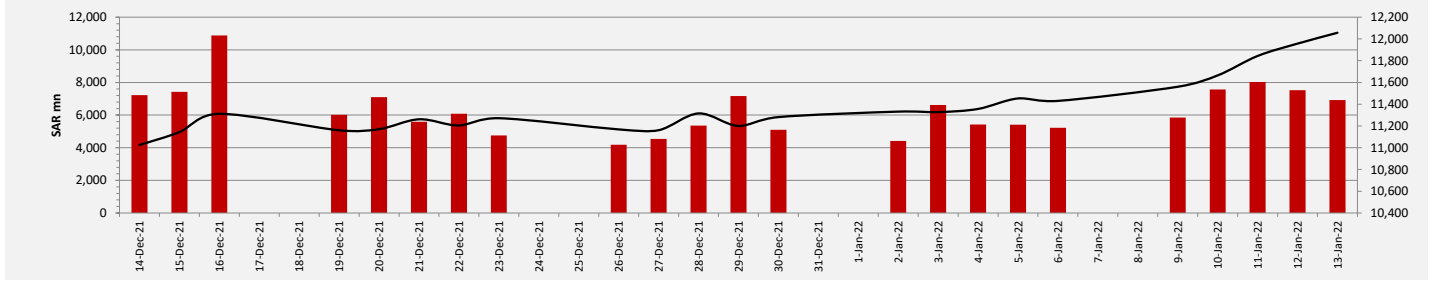
Source: MSX, Bloomberg

Saudi Stock Exchange - Tadawul

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	12,056.83	11,957.08	0.83%	6.87%	6.87%
Volume ('000)	182,434.50	193,828.40	-5.88%		
Value (SAR'000)	6,924,150	7,525,552	-7.99%		
Selected Sub-Indices					
Tadawul Food & Beverages	4,959.06	4,957.17	0.04%	2.55%	2.55%
Tadawul Commercial & Prof Serv.	4,400.95	4,440.29	-0.89%	-0.96%	-0.96%
Tadawul Materials	7,804.20	7,731.31	0.94%	6.27%	6.27%
Tadawul Transportation	5,549.02	5,496.77	0.95%	6.02%	6.02%
Tadawul Energy	5,675.27	5,625.34	0.89%	2.90%	2.90%
Tadawul Utilities	6,348.20	6,235.57	1.81%	6.99%	6.99%
Tadawul Cons Dura & App	6,583.21	6,592.08	-0.13%	3.68%	3.68%
Tadawul Consumer Svc	4,863.32	4,853.38	0.20%	4.80%	4.80%
Tadawul Media	27,363.18	27,927.62	-2.02%	17.67%	17.67%
Tadawul Banks	13,444.86	13,304.77	1.05%	10.01%	10.01%
Tadawul Diversified Fin	7,252.94	7,209.21	0.61%	6.21%	6.21%
Tadawul Insurance	6,084.26	6,134.06	-0.81%	1.57%	1.57%
Tadawul RE Mgmt & Dev	3,256.10	3,258.27	-0.07%	2.68%	2.68%
Tadawul Telecom	7,338.24	7,300.64	0.52%	0.83%	0.83%
Tadawul Retailing	10,245.56	10,180.49	0.64%	4.05%	4.05%
Tadawul Food & Staples Retailing	9,397.53	9,367.35	0.32%	3.03%	3.03%
Tadawul Health Care Equipment & Services	7,879.27	7,807.30	0.92%	7.72%	7.72%
Tadawul Pharma, Biotech & Life Science	5,277.05	5,296.84	-0.37%	1.65%	1.65%
Tadawul REITs	4,711.66	4,685.18	0.57%	2.17%	2.17%
Tadawul Capital Goods	7,955.96	7,879.41	0.97%	5.44%	5.44%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Capitalization
Companies	SAR	%	Companies	SAR	SAR' 000	(In Billion)
BANK ALBILAD	54.80	5.79%	AL RAJHI BANK	150.40	446,704.9	USD
RIYAD BANK	31.00	5.08%	ALINMA BANK	27.15	319,998.9	2778
SAUDI MARKETING CO	30.60	4.08%	SAUDI ARABIAN OIL CO	36.70	220,727.9	SAR
SAUDI PUBLIC TRANSPORT CO	22.08	3.95%	SAUDI TELECOM CO	112.60	212,787.4	10,289
NATIONAL GYPSUM	50.20	3.29%	EMAAR ECONOMIC CITY	12.80	165,617.6	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	SAR	%	Companies	SAR	000
CO FOR COOPERATIVE INSURANCE	80.30	-2.90%	EMAAR ECONOMIC CITY	12.80	12,901.5
NATIONAL CO FOR GLASS IN/THE	43.65	-2.35%	ALINMA BANK	27.15	11,841.7
SAUDI RESEARCH & MEDIA GROUP	235.00	-2.08%	DAR AL ARKAN REAL ESTATE DEV	10.44	10,123.7
ARABIA INSURANCE COOPERATIVE	38.80	-2.02%	SAUDI ARABIAN OIL CO	36.70	6,038.3
ARABIAN SHIELD COOPERATIVE	24.50	-2.00%	BANK AL-JAZIRA	22.26	5,803.0

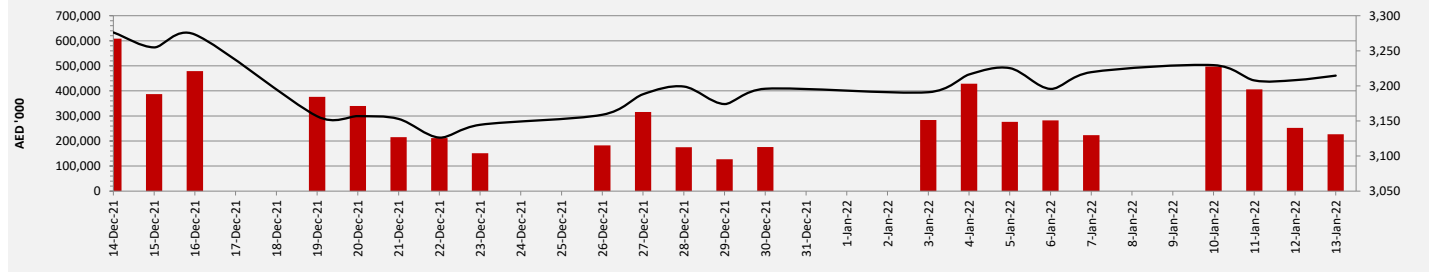
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	3,214.60	3,208.14	0.20%	0.6%	0.6%
Volume ('000)	108,275	141,854	-23.7%		
Value (AED'000)	226,747	252,356	-10.1%		
Sub-Indices					
Real Estate & Construction	4,741.13	4,728.98	0.3%	1.9%	1.9%
Banking	2,881.12	2,868.98	0.4%	0.7%	0.7%
Investment and Financial	3,992.86	3,986.07	0.2%	-0.6%	-0.6%
Insurance	2,248.98	2,273.41	-1.1%	-0.6%	-0.6%
Consumer Staples	52.32	48.82	7.2%	0.6%	0.6%
Services	726.82	725.40	0.2%	0.5%	0.5%
Industrial	97.99	97.99	0.0%	6.2%	6.2%
Telecommunication	1,102.22	1,107.28	-0.5%	-1.4%	-1.4%
Transportation	782.89	788.21	-0.7%	-1.8%	-1.8%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -DFMGI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
EMIRATES REFRESHMENTS CO	6.65	12.71%	EMAAR PROPERTIES PJSC	5.00	55,212.8	USD
GFH FINANCIAL GROUP BSC	1.27	1.60%	EMIRATES NBD PJSC	13.30	36,194.8	AED
AAN DIGITAL SERVICES CO	0.21	1.43%	DUBAI ISLAMIC BANK	5.49	31,886.3	95
EMIRATES NBD PJSC	13.30	1.14%	GFH FINANCIAL GROUP BSC	1.27	29,269.3	351
DUBAI INVESTMENTS PJSC	2.02	1.00%	AMLAK FINANCE	1.03	19,850.4	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	'000
AL FIRDOUS HOLDINGS PJSC	0.15	-9.52%	GFH FINANCIAL GROUP BSC	1.27	23,242.1
DUBAI INSURANCE CO. (P.S.C.)	7.05	-9.03%	AMLAK FINANCE	1.03	19,317.5
GULF NAVIGATION HOLDING PJSC	0.32	-2.16%	DEYAAR DEVELOPMENT PJSC	0.51	15,774.9
AL SALAM BANK BSC	0.94	-1.77%	EMAAR PROPERTIES PJSC	5.00	11,131.9
ITHMAAR HOLDING BSC	0.25	-1.61%	UNION PROPERTIES PJSC	0.33	8,731.9

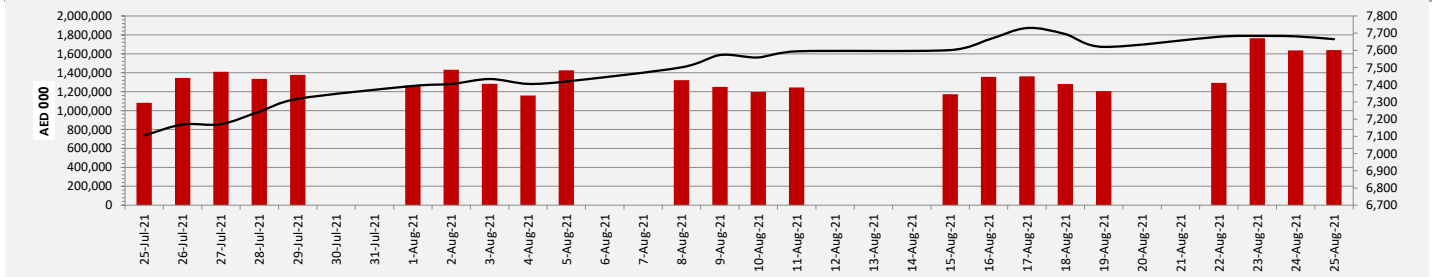
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	8,426.41	8,371.35	0.66%	-0.73%	-0.73%
Volume ('000)	170,916.40	221,066.50	-22.69%		
Value (AED'000)	1,354,345.00	1,552,452.00	-12.76%		
Sub-Indices					
Banking	11,902.05	11,993.58	-0.76%	-0.95%	-0.95%
Telecommunication	7,555.53	7,541.12	0.19%	-2.89%	-2.89%
Consumer Services	10,359.41	10,322.79	0.35%	-3.20%	-3.20%
Insurance	2,226.64	2,217.81	0.40%	1.42%	1.42%
Industrials	3,741.64	3,746.07	-0.12%	0.54%	0.54%
Invest and Financial Services	10,570.63	10,584.69	-0.13%	-1.64%	-1.64%
Energy	2,174.42	2,160.03	0.67%	-1.34%	-1.34%
Services	4,211.50	4,206.29	0.12%	0.23%	0.23%
Real Estate	6,379.07	6,313.38	1.04%	4.26%	4.26%

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
NATIONAL BANK OF RAS AL-KHAI	4.70	6.82%	FIRST ABU DHABI BANK PJSC	19.34	323,428.7	USD
AL BUHAIRA NATIONAL INSURANC	2.00	5.26%	ALDAR PROPERTIES PJSC	4.15	276,626.9	397
AGTHIA GROUP PJSC	4.80	2.13%	EMIRATES TELECOM GROUP CO	29.92	61,805.6	AED
NATIONAL TAKAFUL COMPANYY	1.02	2.00%	ALPHA DHABI HOLDING PJSC	25.02	61,521.4	1,471
FIRST ABU DHABI BANK PJSC	19.34	1.79%	ABU DHABI NATIONAL OIL CO FO	4.24	49,463.9	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
NATIONAL BANK OF UMM AL QAIW	1.71	-9.52%	ALDAR PROPERTIES PJSC	4.15	66,583.0
RAS AL KHAIMAH CEMENT INVEST	6.00	-5.21%	FIRST ABU DHABI BANK PJSC	19.34	17,109.4
SHARJAH CEMENT & INDUS DEVEL	0.73	-1.62%	ABU DHABI NATIONAL OIL CO FO	4.24	11,757.8
WAHA CAPITAL PJSC	1.59	-1.24%	RAK PROPERTIES	0.81	6,172.9
ESHRAQ INVESTMENTS PJSC	0.34	-1.15%	DANA GAS	1.03	4,713.6

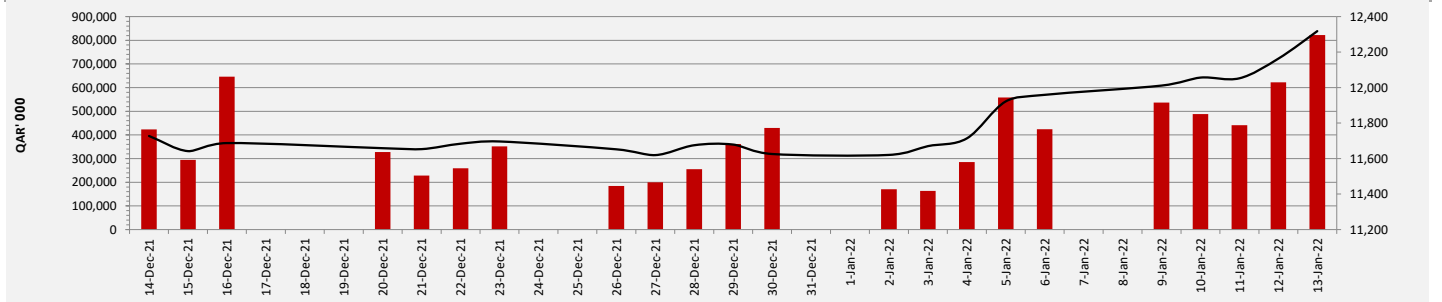
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	12,318.12	12,163.22	1.27%	5.95%	5.95%
Volume ('000)	204,391.10	149,074.20	37.11%		
Value (QAR'000)	821,839.80	622,622.20	32.00%		
Sub-Indices					
QE Total Return Index	24,384.45	24,077.82	1.27%	5.95%	5.95%
Al Rayan Islamic	5,008.33	4,959.22	0.99%	6.18%	6.18%
All Share Index	3,876.62	3,832.07	1.16%	4.83%	4.83%
All Share Banks&Finac	5,238.77	5,162.09	1.49%	5.57%	5.57%
All Share Industrials	4,271.67	4,231.46	0.95%	6.17%	6.17%
All Share Transprt In	3,688.37	3,675.21	0.36%	3.68%	3.68%
All Share Real Estate	1,859.14	1,849.35	0.53%	6.84%	6.84%
All Share Insurance	2,649.18	2,646.36	0.11%	-2.86%	-2.86%
All Share Telecoms In	1,082.34	1,073.09	0.86%	2.33%	2.33%
All Share Consumer Goods & Srv	8,255.21	8,173.45	1.00%	0.47%	0.47%

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - DSM Index
Companies	QAR	%	Companies	QAR	QAR' 000	(In Billion)
MANNAI CORPORATION QSC	5.38	5.5%	QATAR NATIONAL BANK	21.00	277,120.1	USD
QATAR INTERNATIONAL ISLAMIC	10.20	3.6%	MASRAF AL RAYAN	5.00	78,426.4	QAR
MESAIEED PETROCHEMICAL HOLDI	2.48	3.1%	QATAR ISLAMIC BANK	20.02	54,987.5	169
ZAD HOLDING CO	16.49	3.1%	INDUSTRIES QATAR	16.14	53,408.2	614
QATAR ISLAMIC BANK	20.02	2.7%	MESAIEED PETROCHEMICAL HOLDI	2.48	38,468.6	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Value
Companies	QAR	%	Companies	QAR	'000
QATAR CINEMA & FILM DISTRIB	3.60	-4.0%	SALAM INTERNATIONAL INVESTME	0.88	32,178.5
GULF WAREHOUSING COMPANY	4.65	-2.0%	GULF INTERNATIONAL SERVICES	1.83	16,099.5
AAMAL CO	1.13	-1.8%	MESAIEED PETROCHEMICAL HOLDI	2.48	15,699.8
QATARI INVESTORS GROUP	2.33	-1.1%	MASRAF AL RAYAN	5.00	15,692.2
QATAR ISLAMIC INSURANCE GROU	7.91	-0.9%	INVESTMENT HOLDING GROUP	1.30	15,331.4

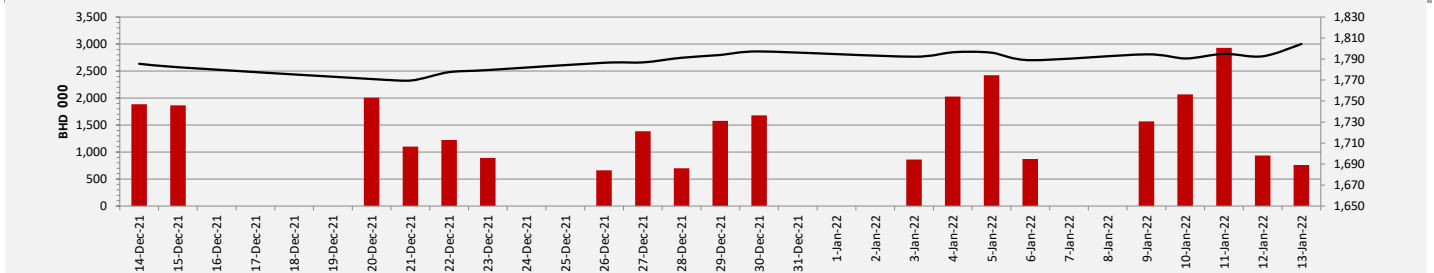
Source: Bloomberg

Bahrain Bourse

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,804.35	1,792.63	0.65%	0.40%	0.40%
Volume ('000)	2,720	2,769	-1.76%		
Value (BHD'000)	759.08	937.24	-19.01%		

Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
AHLI UNITED BANK B.S.C	0.93	1.86%	AHLI UNITED BANK B.S.C	0.93	160.7	USD 29
NATIONAL BANK OF BAHRAIN BSC	0.67	0.76%	NATIONAL BANK OF BAHRAIN BSC	0.67	42.4	BHD 11
ALBARAKA BANKING GROUP	0.30	0.33%	ALBARAKA BANKING GROUP	0.30	39.1	
ALUMINIUM BAHRAIN BSC	0.81	0.25%	ARAB BANKING CORP BSC-ŞUS	0.38	22.5	
-	-	-	AL SALAM BANK BSC	0.10	17.9	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	BHD	%	Companies	BHD	'000
GFH FINANCIAL GROUP BSC	0.35	-1.43%	AL SALAM BANK BSC	0.10	185.0
-	-	-	AHLI UNITED BANK B.S.C	0.93	172.7
-	-	-	ALBARAKA BANKING GROUP	0.30	130.5
-	-	-	ZAIN BAHRAIN BSCC	0.14	70.0
-	-	-	NATIONAL BANK OF BAHRAIN BSC	0.67	63.8

Source: Bloomberg

Follow us on our social media accounts



Disclaimer: This report has been done by U Capital Research, and is provided for information purposes only. Under no circumstances is to be used or considered as an offer to sell or solicitation of any offer to buy. While all reasonable care has been taken to ensure that the information contained therein is not untrue or misleading at the time of publication, we make no representation as to its accuracy or completeness and it should not be relied upon as such, and the company accepts no responsibility whatsoever for any direct or indirect consequential loss arising from any use of this report or its contents. All opinions and estimates included in this document constitute U Capital Research judgment as of the date of production of this report, and are subject to change without notice. This report may not be reproduced, distributed or published by any recipient for any purpose.