

U Capital Market Close Report

Date: 13-Oct-2021

GCC Market Indices	Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
	Index	Index		%	%	%	X	X
Muscat Stock Exchange	3,964.08	3,955.66	8.42	0.21%	0.55%	8.34%	11.8	0.8
Saudi Stock Exchange	11,608.05	11,542.88	65.17	0.56%	0.98%	33.59%	28.5	2.5
Kuwait Stock Exchange	6,874.44	6,854.97	19.47	0.28%	0.14%	23.95%	28.3	1.7
Qatar Exchange	11,603.88	11,595.58	8.30	0.07%	1.03%	11.19%	18.0	1.8
Bahrain Bourse	1,703.07	1,701.32	1.75	0.10%	-0.15%	14.32%	12.0	0.8
Dubai Financial Market	2,789.37	2,787.72	1.65	0.06%	-1.97%	11.93%	21.1	1.0
Abu Dhabi Securities Exchange	7,786.29	7,786.89	-0.61	-0.01%	1.14%	54.33%	24.1	2.4

Country	Market	Value	D/D	YTD
Europe				
UK	FTSE 100	7,121.47	0.0%	10.2%
Germany	DAX	15,260.16	0.7%	11.2%
France	CAC 40	6,564.45	0.2%	18.2%
United States				
USA	DJIA	34,378.34	-0.3%	12.3%
USA	S&P 500	4,350.65	-0.2%	15.8%
USA	NASDAQ	14,465.92	-0.1%	12.2%
Asia Pacific				
Japan	NIKKEI 225	28,140.28	-0.3%	2.5%
HongKong	HANG SENG	24,962.59	-1.4%	-8.3%
Arab Market Indices				
Tunis	Tunis Se Index	7,224.85	-0.2%	4.9%
Egypt	The Egyptian Exchange	10,844.47	0.6%	16.7%
Jordan	Amman Stock Exchange	4,350.65	-0.2%	0.0%
Palestine	Palestine Sec. Exchange	34,378.34	-0.3%	15.8%
MSCI				
	Bahrain	118.04	1.1%	26.7%
	Kuwait	793.14	0.5%	23.2%
	Oman	603.25	1.0%	21.5%
	Qatar	866.65	0.2%	10.4%
	UAE	409.17	0.6%	30.3%
	GCC Countries	557.28	0.4%	20.5%

Source: Bloomberg

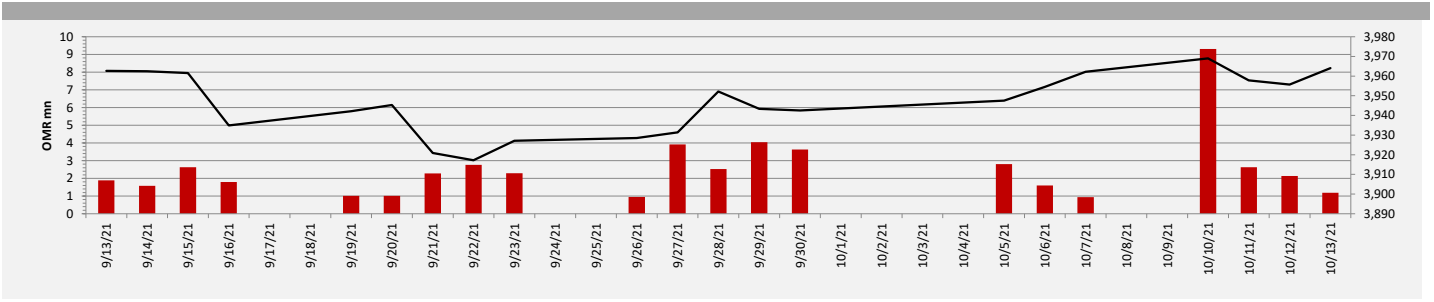
Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	82.8	-0.8%	63.1%
WTI Crude (per bbl)	80.1	-0.7%	67.3%
Oman Crude Oil	81.4	-0.3%	59.3%
Gold100 OZ (per oz)	1,774.7	0.8%	-6.5%
Silver (per oz)	22.9	1.6%	-13.1%
Platinum (per oz)	1,015.2	0.4%	-5.3%
Copper, MT	9,465.0	-0.8%	21.9%
Aluminium, MT	3,068.0	0.1%	55.0%
Lead, MT	2,211.5	-0.7%	10.9%
Zinc, MT	3,263.0	1.0%	18.6%
Nickel, MT	18,978.0	-0.7%	14.2%

Cross Rate for Major Currencies			
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.156	0.865
British Pound	GBP	1.362	0.734
Japanese Yen	JPY	0.009	113.550
Chinese Renminbi	CNH	0.155	6.446
Indian Rupee	INR	0.013	75.374
Russian Ruble	RUB	0.014	71.849
Canadian Dollar	CAD	0.804	1.244
Australian Dollar	AUD	0.736	1.360

Muscat Stock Exchange

Market Cap: OMR 22.1bn (USD 58.1bn)

	Current	Previous	DTD	MTD	YTD	No. of Comp.	
Muscat Stock Exchange	3,964.08	3,955.66	0.21%	0.55%	8.34%	Up	Down
Saudi Stock Exchange	4,764.42	4,754.30	0.21%	0.55%	14.10%		
Kuwait Stock Exchange	7,432.07	8,264.07	-10.07%			11	10
Value (OMR'000)	1,189.02	2,129.66	-44.17%			↑	↓
Bahrain Bourse						Unchanged	
Financial Sector	6,274.60	6,263.55	0.18%	0.62%	11.03%		
Industry Sector	6,199.40	6,243.22	-0.70%	-0.82%	44.30%	17	
Services Sector	1,673.04	1,677.40	-0.26%	-1.43%	5.10%		
MSX Sharia	578.14	578.85	-0.12%	-0.28%	10.42%		



Top Equity Gainers	Price	Chg
Companies	OMR	%
AL-OMANIYA FINANCIAL SERVICE	0.117	6.36%
OMAN & EMIRATES INV(OM)50%	0.075	4.17%
OMAN QATAR INSURANCE CO	0.185	3.93%
NATIONAL FINANCE CO	0.108	2.86%
PHOENIX POWER CO SAOC	0.047	2.17%

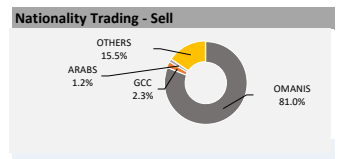
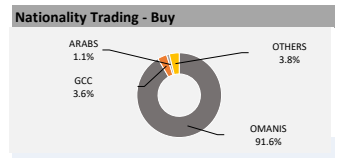
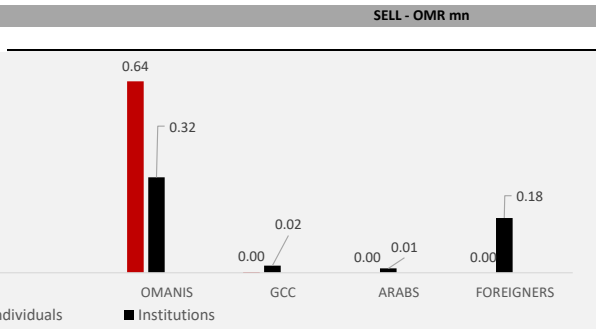
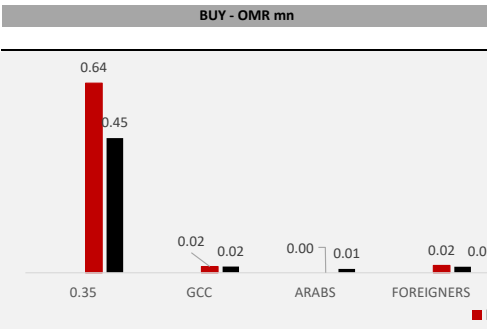
Top Co. -Value	Price	Value
Companies	OMR	OMR' 000
OMAN CABLES INDUSTRY	0.940	251.9
GALFAR ENGINEERING&CONTRACT	0.081	134.2
AL MAHA CERAMICS CO SAOC	0.534	115.3
OMAN QATAR INSURANCE CO	0.185	109.0
AL ANWAR INVESTMENTS CO SAO	0.110	98.5

Nationality Trading - Buy		
Value (OMR 000)		
OMANIS	1,089.2	92%
GCC	42.2	4%
ARABS	12.8	1%
OTHERS	44.8	4%

Top Equity Losers	Price	Chg
Companies	OMR	%
DHOFAR GENERATING CO SAOC	0.088	-9.28%
OMAN CABLES INDUSTRY	0.940	-4.08%
GALFAR ENGINEERING&CONTRACT	0.081	-3.57%
OMAN INVESTMENT & FINANCE	0.138	-2.13%
AL ANWAR INVESTMENTS CO SAO	0.110	-1.79%

Top Co. -Volume	Price	Volume
Companies	OMR	'000
GALFAR ENGINEERING&CONTRACT	0.081	1,649.0
AL ANWAR INVESTMENTS CO SAO	0.110	898.1
OMAN QATAR INSURANCE CO	0.185	588.0
PHOENIX POWER CO SAOC	0.047	460.2
MUSCAT FINANCE	0.061	372.3

Nationality Trading - Sell		
Value (OMR 000)		
OMANIS	963.6	81%
GCC	26.9	2%
ARABS	14.6	1%
OTHERS	183.9	15%



Source: MSX, Bloomberg

Saudi Stock Exchange - Tadawul

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	11,608.05	11,542.88	0.56%	0.98%	33.59%
Volume ('000)	166,867.90	213,591.40	-21.88%		
Value (SAR'000)	6,646,900	9,429,089	-29.51%		
Selected Sub-Indices					
Tadawul Food & Beverages	5,393.58	5,322.95	1.33%	-5.63%	-1.29%
Tadawul Commercial & Prof Serv.	4,636.30	4,613.49	0.49%	-1.98%	14.20%
Tadawul Materials	8,137.56	7,986.53	1.89%	0.38%	41.62%
Tadawul Transportation	5,999.75	5,878.90	2.06%	-4.68%	23.88%
Tadawul Energy	5,796.01	5,809.43	-0.23%	1.71%	7.59%
Tadawul Utilities	6,041.98	6,050.93	-0.15%	-0.51%	31.08%
Tadawul Cons Dura & App	7,679.01	7,482.55	2.63%	-5.01%	34.20%
Tadawul Consumer Svc	5,254.27	5,228.76	0.49%	1.94%	23.08%
Tadawul Media	17,950.84	17,856.48	0.53%	-8.78%	75.70%
Tadawul Banks	11,800.96	11,812.13	-0.09%	5.41%	55.50%
Tadawul Diversified Fin	7,284.05	7,128.94	2.18%	-4.85%	58.52%
Tadawul Insurance	6,565.24	6,536.59	0.44%	-3.54%	8.97%
Tadawul RE Mgmt & Dev	3,387.56	3,356.90	0.91%	-3.48%	12.18%
Tadawul Telecom	7,508.99	7,532.02	-0.31%	-6.27%	8.85%
Tadawul Retailing	10,499.56	10,282.68	2.11%	-2.88%	22.71%
Tadawul Food & Staples Retailing	9,724.26	9,656.71	0.70%	-1.23%	-7.71%
Tadawul Health Care Equipment & Services	7,481.52	7,460.59	0.28%	-4.10%	32.33%
Tadawul Pharma, Biotech & Life Science	5,705.81	5,646.44	1.05%	-7.09%	10.33%
Tadawul REITs	4,837.41	4,829.48	0.16%	-2.40%	12.88%
Tadawul Capital Goods	8,403.40	8,241.29	1.97%	-5.75%	28.53%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Capitalization
Companies	SAR	%	Companies	SAR	SAR' 000	(In Billion)
ALABDULLATIF INDUSTRIAL INV	35.05	9.87%	SAUDI BASIC INDUSTRIES CORP	132.00	345,945.6	USD
SAUDI ARABIA REFINERIES CO	149.80	7.77%	AL RAJHI BANK	134.20	214,553.6	2781
SAUDI VITRIFIED CLAY PIPE CO	91.90	6.37%	AL-HASSAN G.I. SHAKER CO	25.50	190,454.9	SAR
AL-HASSAN G.I. SHAKER CO	25.50	5.46%	SAUDI ARABIAN OIL CO	37.00	156,268.8	10,301
SAUDI ARABIAN AMIANTIT CO	23.54	5.28%	YANBU NATIONAL PETROCHEMICAL	79.40	155,526.6	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	SAR	%	Companies	SAR	000
BANQUE SAUDI FRANSI	41.40	-0.96%	DAR AL ARKAN REAL ESTATE DEV	9.86	9,521.8
BANK ALBILAD	42.00	-0.94%	AL-HASSAN G.I. SHAKER CO	25.50	7,514.8
BUPA ARABIA FOR COOPERATIVE	140.80	-0.85%	SAUDI KAYAN PETROCHEMICAL CO	19.62	7,217.3
CO FOR COOPERATIVE INSURANCE	87.40	-0.68%	NATIONAL INDUSTRIALIZATION C	23.10	4,515.7
SAUDI TELECOM CO	117.20	-0.68%	SAUDI ARABIAN OIL CO	37.00	4,217.4

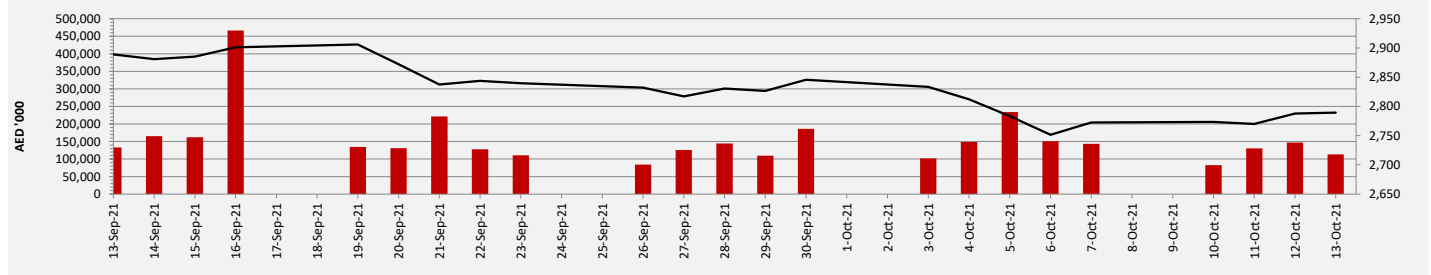
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	2,789.37	2,787.72	0.06%	-2.0%	11.9%
Volume ('000)	86,570	105,994	-18.3%		
Value (AED'000)	113,297	147,238	-23.1%		
Sub-Indices					
Real Estate & Construction	3,794.97	3,766.50	0.8%	-1.8%	11.7%
Banking	2,674.37	2,672.12	0.1%	-2.6%	17.1%
Investment and Financial	2,661.89	2,689.15	-1.0%	-4.1%	12.4%
Insurance	2,184.45	2,199.89	-0.7%	-0.8%	4.7%
Consumer Staples	57.78	57.82	-0.1%	-0.2%	-6.2%
Services	713.18	721.67	-1.2%	-2.1%	11.9%
Industrial	94.70	94.70	0.0%	0.0%	0.9%
Telecommunication	1,114.03	1,120.78	-0.6%	-0.3%	14.8%
Transportation	723.00	726.71	-0.5%	1.3%	-8.5%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -DFMGI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
EMAAR DEVELOPMENT PJSC	3.86	2.12%	EMIRATES NBD PJSC	13.45	25,515.6	USD
DUBAI FINANCIAL MARKET PJSC	1.01	1.51%	EMAAR PROPERTIES PJSC	4.00	19,499.8	AED
AL-SALAM BANK	0.79	1.41%	DUBAI INSURANCE CO. (P.S.C.)	8.00	11,600.0	82
EMAAR MALLS PJSC	1.99	1.02%	DUBAI ISLAMIC BANK	4.94	11,074.1	302
AMLAQ FINANCE	0.26	0.78%	DEYAAR DEVELOPMENT PJSC	0.29	7,220.0	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
AL FIRDOUS HOLDINGS PJSC	0.28	-9.74%	DEYAAR DEVELOPMENT PJSC	0.29	25,128.3
DUBAI REFRESHMENTS COMPANY	15.50	-8.55%	AAN DIGITAL SERVICES CO	0.19	13,184.6
EKTTITAB HOLDING CO SAK	0.22	-6.33%	UNION PROPERTIES PJSC	0.27	7,723.6
DUBAI INSURANCE CO. (P.S.C.)	8.00	-3.96%	GFH FINANCIAL GROUP BSC	0.75	7,354.1
AAN DIGITAL SERVICES CO	0.19	-3.11%	DUBAI FINANCIAL MARKET PJSC	1.01	5,326.9

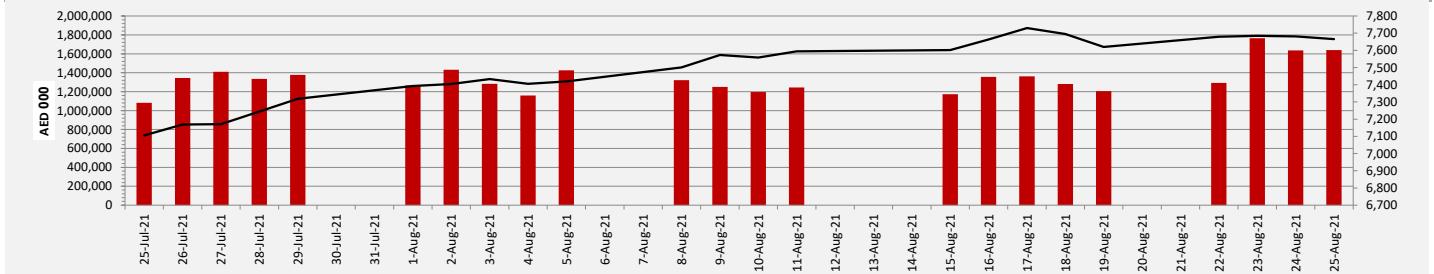
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	7,786.29	7,786.89	-0.01%	1.14%	54.33%
Volume ('000)	243,660.90	244,340.40	-0.28%		
Value (AED'000)	1,547,354.00	1,588,695.00	-2.60%		
Sub-Indices					
Banking	11,199.33	11,138.22	0.55%	0.69%	31.91%
Telecommunication	6,159.27	6,164.06	-0.08%	3.92%	47.10%
Consumer Services	11,597.41	11,705.32	-0.92%	-3.93%	31.52%
Insurance	2,000.51	1,995.19	0.27%	0.63%	-7.48%
Industrials	2,931.09	2,935.85	-0.16%	4.34%	82.80%
Invest and Financial Services	10,543.83	10,588.60	-0.42%	0.57%	243.60%
Energy	2,118.13	2,137.31	-0.90%	0.44%	17.48%
Services	3,974.59	4,012.63	-0.95%	-2.96%	38.99%
Real Estate	6,192.45	6,209.25	-0.27%	-0.22%	29.99%

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
NATIONAL BANK OF UMM AL QAIW	1.72	14.81%	ALDAR PROPERTIES PJSC	4.07	365,500.2	USD
AL QUDRA HOLDING PJSC	5.70	14.81%	FIRST ABU DHABI BANK PJSC	17.82	354,567.7	365
ARKAN BUILDING MATERIALS CO	1.54	13.82%	ARKAN BUILDING MATERIALS CO	1.54	92,391.5	AED
SHARJAH GROUP	2.61	12.50%	ABU DHABI NATIONAL OIL CO FO	4.26	83,567.5	1,351
METHAQ TAKAFUL INSURANCE	0.86	6.69%	NATIONAL MARINE DREDGING CO	13.22	49,205.6	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	'000
SHARJAH CEMENT & INDUS DEVEL	0.63	-5.71%	ALDAR PROPERTIES PJSC	4.07	88,531.7
SHARJAH ISLAMIC BANK	1.81	-2.23%	ARKAN BUILDING MATERIALS CO	1.54	55,195.8
AGTHIA GROUP PJSC	5.56	-0.99%	ABU DHABI NATIONAL ENERGY CO	1.23	30,343.4
RAK PROPERTIES	0.69	-0.84%	RAK PROPERTIES	0.69	29,697.8
EMIRATES TELECOM GROUP CO	24.96	-0.82%	FIRST ABU DHABI BANK PJSC	17.82	20,960.5

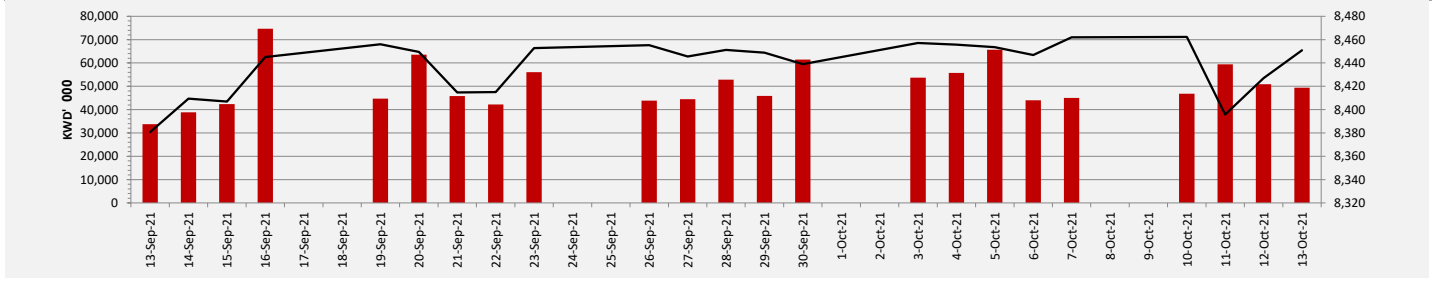
Source: Bloomberg

Kuwait Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	6,874.44	6,854.97	0.28%	0.14%	23.95%
Volume ('000)	342,250.00	336,047.80	1.84%		
Value (KWD'000)	49,396.77	50,852.58	-2.86%		
Sub-Indices					
Industrials	1,164.26	1,166.42	-0.19%	-0.24%	30.65%
Banks	1,566.46	1,565.60	0.05%	-0.62%	24.08%
Consumer Goods	0.00	0.00	0.00%	0.00%	0.00%
Consumer Service	791.01	786.54	0.57%	0.96%	-3.37%
Real Estate	1,303.45	1,294.52	0.69%	1.88%	36.83%
Financial Services	1,350.62	1,339.76	0.81%	2.40%	45.27%
Telecom	1,101.59	1,099.31	0.21%	0.54%	-0.07%
Health Care	794.98	794.98	0.00%	-0.11%	-3.83%
Insurance	1,455.01	1,454.32	0.05%	0.34%	25.85%
Basic Materials	1,123.97	1,075.67	4.49%	3.24%	25.08%
Oil and Gas	0.00	0.00	0.00%	0.00%	0.00%
Utilities	0.00	0.00	0.00%	0.00%	0.00%
Technology	749.33	749.33	0.00%	4.89%	49.06%

Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - KWSEAS
Companies	KWd	%	Companies	KWd	KWd '000	(In Billion)
AQAR REAL ESTATE INVESTMENTS	93.70	10.11%	AHLI UNITED BANK B.S.C	286.00	3,831,680.8	USD
AL TAMDEEN INVESTMENT CO	383.00	7.28%	MOBILE TELECOMMUNICATIONS CO	600.00	2,410,167.3	131.67
BOUBYAN PETROCHEMICALS CO	949.00	5.56%	GULF BANK	237.00	2,145,511.0	KWD
ASIYA CAPITAL INVESTMENTS CO	50.50	4.77%	NATIONAL BANK OF KUWAIT	949.00	2,055,530.6	39.78
AL MASAKEN INTL REAL ESTATE	38.20	4.66%	AGILITY	976.00	2,032,156.4	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	KWd	%	Companies	KWd	'000
SHUAIBA INDUSTRIAL CO	210.00	-4.98%	INVESTORS HOLDING GROUP CO.K	15.60	30,097.8
KUWAIT FOUNDRY CO SAK	370.00	-4.15%	MANAZEL HOLDING	54.90	13,588.7
GULF INVESTMENT HOUSE KSC	300.00	-2.91%	AQAR REAL ESTATE INVESTMENTS	93.70	13,480.3
GULF FRANCHISING HOLDING CO	51.10	-2.29%	AHLI UNITED BANK B.S.C	286.00	13,412.0
MANAZEL HOLDING	54.90	-1.96%	GFH FINANCIAL GROUP BSC	67.20	13,048.5

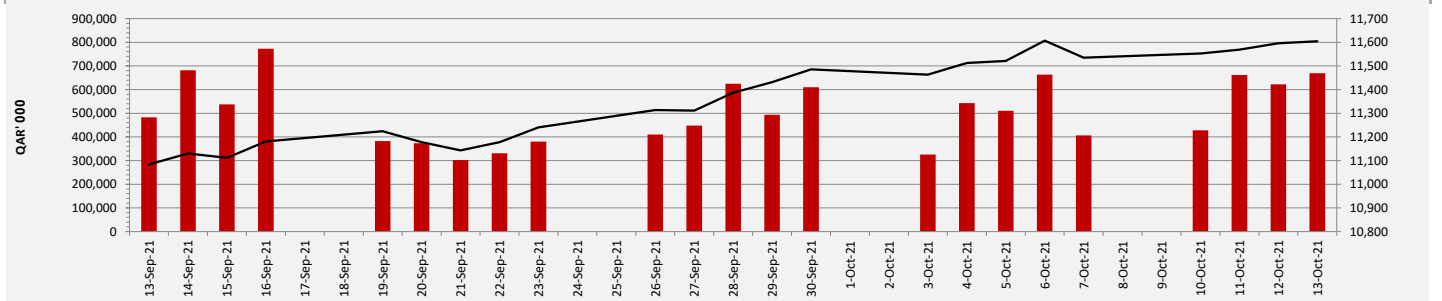
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	11,603.88	11,595.58	0.07%	1.03%	11.19%
Volume ('000)	289,423.30	244,758.00	18.25%		
Value (QAR'000)	669,201.60	622,333.30	7.53%		
Sub-Indices					
QE Total Return Index	22,970.58	22,954.15	0.07%	1.03%	14.49%
Al Rayan Islamic	4,848.27	4,852.55	-0.09%	1.13%	13.56%
All Share Index	3,670.87	3,615.78	1.52%	1.39%	14.74%
All Share Banks&Finac	4,828.52	4,708.00	2.56%	1.17%	13.67%
All Share Industrials	4,160.99	4,134.02	0.65%	2.19%	34.32%
All Share Transprt In	3,459.60	3,454.25	0.15%	1.46%	4.93%
All Share Real Estate	1,837.07	1,848.10	-0.60%	1.14%	-4.75%
All Share Insurance	2,615.59	2,617.89	-0.09%	2.53%	9.17%
All Share Telecoms In	1,077.52	1,081.89	-0.40%	-0.70%	6.62%
All Share Consumer Goods & Srv	8,256.64	8,196.57	0.73%	0.93%	1.41%

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	QAR	%		QAR	QAR' 000	USD	QAR
INVESTMENT HOLDING GROUP	1.47	2.94%	INVESTMENT HOLDING GROUP	1.47	104,378.5	161	586
INMA HOLDING COMPANY	5.15	2.94%	QATAR NATIONAL BANK	19.62	91,036.3		
QATAR GERMAN CO FOR MEDICAL	3.83	1.78%	QATAR GERMAN CO FOR MEDICAL	3.83	81,264.0		
QATARI INVESTORS GROUP	2.64	1.66%	QATAR ALUMINUM MANUFACTURING	1.98	48,528.9		
INDUSTRIES QATAR	15.68	0.97%	SALAM INTERNATIONAL INVESTME	0.96	41,911.9		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Value
	QAR	%		QAR	'000
MAZAYA REAL ESTATE DEVELOPME	1.10	-1.43%	INVESTMENT HOLDING GROUP	1.47	70,513.2
ALIJARAH HOLDING COMPANY QPS	1.09	-1.18%	SALAM INTERNATIONAL INVESTME	0.96	43,511.1
EZDAN HOLDING GROUP	1.63	-1.03%	QATAR ALUMINUM MANUFACTURING	1.98	24,784.0
GULF INTERNATIONAL SERVICES	1.69	-0.88%	QATAR GERMAN CO FOR MEDICAL	3.83	20,393.2
UNITED DEVELOPMENT CO	1.54	-0.71%	GULF INTERNATIONAL SERVICES	1.69	20,155.0

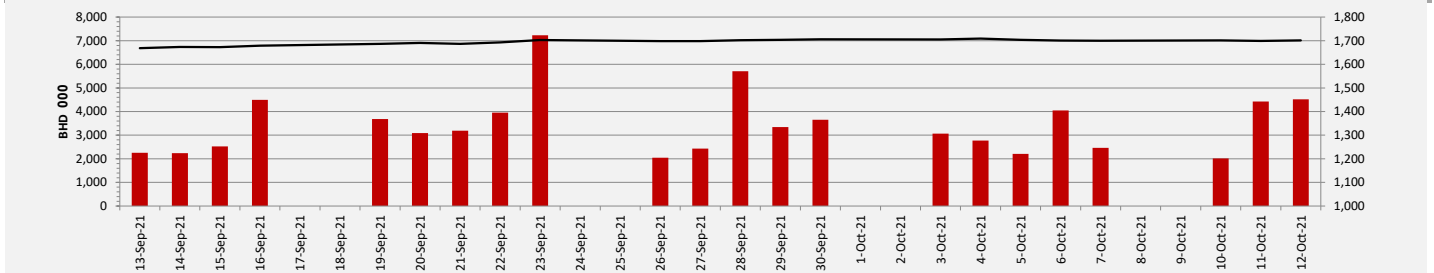
Source: Bloomberg

Bahrain Bourse

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,703.07	1,701.32	0.10%	-0.15%	14.32%
Volume ('000)	24,267	15,673	54.83%		
Value (BHD'000)	5,164.23	4,519.31	14.27%		

Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
BAHRAIN TELECOM CO	0.59	0.34%	GFH FINANCIAL GROUP BSC	0.21	643.9	USD
AHLI UNITED BANK B.S.C	0.94	0.21%	ALUMINIUM BAHRAIN BSC	0.71	607.1	27
ALUMINIUM BAHRAIN BSC	0.71	0.14%	AHLI UNITED BANK B.S.C	0.94	216.6	BHD
-	-	-	NATIONAL BANK OF BAHRAIN BSC	0.61	115.4	10
-	-	-	AL-SALAM BANK	0.08	83.3	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	BHD	%	Companies	BHD	'000
NATIONAL BANK OF BAHRAIN BSC	0.61	-0.17%	GFH FINANCIAL GROUP BSC	0.21	3,153.9
-	-	-	AL-SALAM BANK	0.08	1,026.0
-	-	-	ALUMINIUM BAHRAIN BSC	0.71	860.0
-	-	-	ZAIN BAHRAIN BSCC	0.13	396.0
-	-	-	AHLI UNITED BANK B.S.C	0.94	231.1

Source: Bloomberg

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