

## U Capital Market Close Report

Date: 14-Sep-2021

GCC Market Indices	Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
	Index	Index		%	%	%	X	X
Muscat Stock Exchange	3,962.44	3,962.68	-0.24	-0.01%	-0.11%	8.30%	11.8	0.8
Saudi Stock Exchange	11,371.95	11,386.38	-14.43	-0.13%	0.47%	30.87%	27.6	2.4
Kuwait Stock Exchange	6,840.75	6,817.40	23.35	0.34%	0.79%	23.34%	30.1	1.7
Qatar Exchange	11,129.72	11,083.71	46.01	0.42%	0.33%	6.65%	16.9	1.6
Bahrain Bourse	1,673.55	1,668.29	5.26	0.32%	1.71%	12.34%	11.8	0.8
Dubai Financial Market	2,880.90	2,888.82	-7.92	-0.27%	-0.76%	15.61%	21.3	1.0
Abu Dhabi Securities Exchange	7,761.81	7,764.69	-2.88	-0.04%	1.00%	53.84%	24.0	2.4

Country	Market	Value	D/D	YTD
<b>Europe</b>				
UK	FTSE 100	7,042.61	0.0%	9.0%
Germany	DAX	15,688.04	-0.1%	14.4%
France	CAC 40	6,640.21	-0.5%	19.6%
<b>United States</b>				
USA	DJIA	34,869.63	0.8%	13.9%
USA	S&P 500	4,468.73	0.2%	19.0%
USA	NASDAQ	15,105.58	-0.1%	17.2%
<b>Asia Pacific</b>				
Japan	NIKKEI 225	30,670.10	0.7%	11.8%
HongKong	HANG SENG	25,502.23	-1.2%	-6.3%
<b>Arab Market Indices</b>				
Tunis	Tunis Se Index	7,254.48	-0.4%	5.4%
Egypt	The Egyptian Exchange	11,177.86	0.3%	14.2%
Jordan	Amman Stock Exchange	4,468.73	0.2%	3.1%
Palestine	Palestine Sec. Exchange	34,869.63	0.8%	19.0%
<b>MSCI</b>				
Bahrain		112.57	0.6%	20.8%
Kuwait		797.21	0.1%	23.8%
Oman		581.41	0.0%	17.1%
Qatar		831.88	0.1%	6.0%
UAE		414.84	-0.9%	32.1%
GCC Countries		552.82	-0.1%	19.5%

Source: Bloomberg

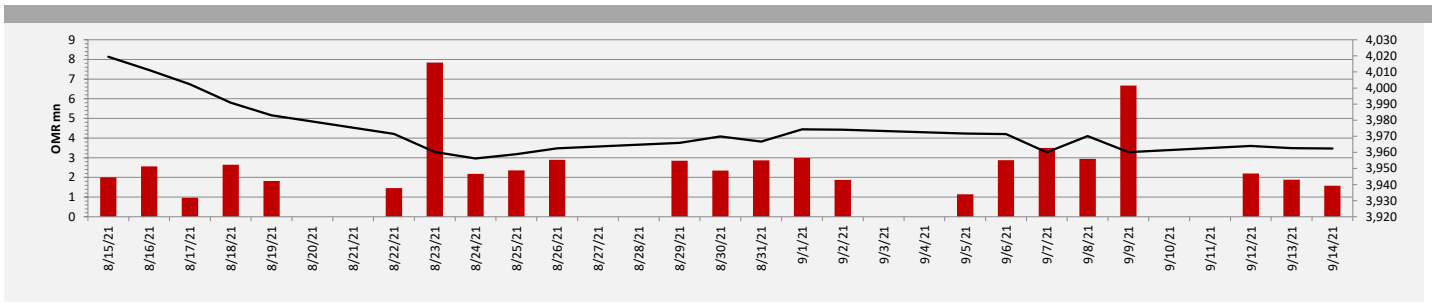
Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	73.8	0.4%	45.1%
WTI Crude (per bbl)	70.7	0.4%	47.3%
Oman Crude Oil	72.5	1.0%	41.9%
Gold100 OZ (per oz)	1,783.8	-0.6%	-6.0%
Silver (per oz)	23.5	-1.0%	-11.0%
Platinum (per oz)	945.9	-2.1%	-11.8%
Copper, MT	9,562.5	-1.4%	23.1%
Aluminium, MT	2,896.5	-0.9%	46.3%
Lead, MT	2,293.0	-1.1%	15.0%
Zinc, MT	3,084.5	-1.1%	12.1%
Nickel, MT	19,726.0	-3.3%	18.7%

Cross Rate for Major Currencies			
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.181	0.847
British Pound	GBP	1.385	0.722
Japanese Yen	JPY	0.009	110.110
Chinese Renminbi	CNH	0.155	6.442
Indian Rupee	INR	0.014	73.686
Russian Ruble	RUB	0.014	72.907
Canadian Dollar	CAD	0.790	1.266
Australian Dollar	AUD	0.733	1.364

# Muscat Stock Exchange

Market Cap: OMR 22bn (USD 57.9bn)

	Current	Previous	DTD	MTD	YTD	No. of Comp.	
Muscat Stock Exchange	3,962.44	3,962.68	-0.01%	-0.11%	8.30%	Up	Down
MSX Total Return Index	4,858.21	4,858.51	-0.01%	-0.06%	16.35%		
Kuwait Stock Exchange	19,106.31	10,099.29	89.18%			5	9
Value (OMR'000)	5,976.64	1,882.30	217.52%			↑	↓
<b>Bahrain Bourse</b>						Unchanged	
Financial Sector	6,313.25	6,317.86	-0.07%	-0.14%	11.72%		
Industry Sector	6,019.23	6,018.97	0.00%	0.97%	40.11%		
Services Sector	1,710.58	1,709.90	0.04%	0.36%	7.46%		
MSX Sharia	588.12	587.81	0.05%	-0.03%	12.32%		



Top Equity Gainers	Price	Chg
Companies	OMR	%
OMAN INVESTMENT & FINANCE	0.146	2.10%
OMAN NATIONAL ENGINEERING AN	0.094	1.08%
RAYSUT CEMENT CO	0.269	0.75%
OMAN TELECOMMUNICATIONS CO	0.756	0.53%
AL MAHA CERAMICS CO SAOC	0.498	0.40%

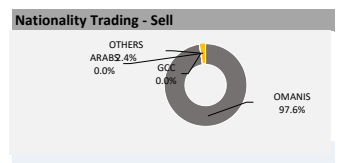
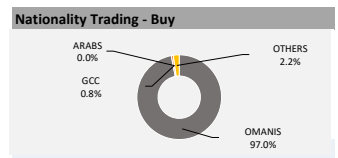
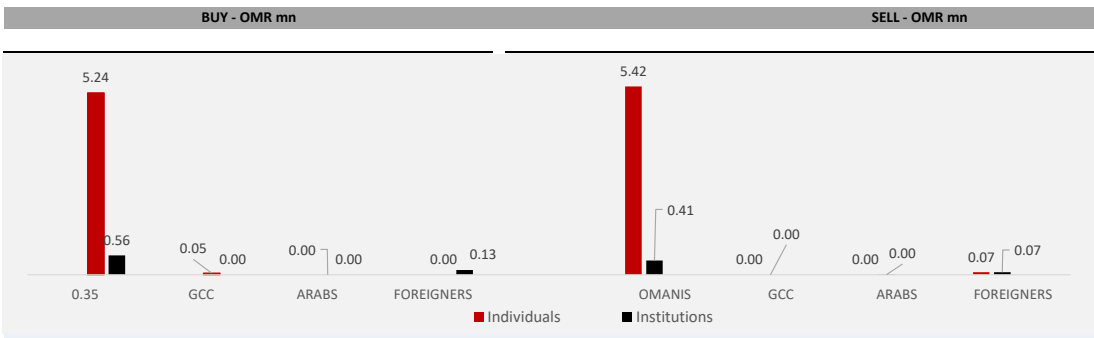
Top Co. -Value	Price	Value
Companies	OMR	OMR' 000
OMAN INVESTMENT & FINANCE	0.146	637.9
BANKMUSCAT SAOG	0.438	230.9
OOREDOO	0.380	212.1
AL ANWAR INVESTMENTS CO SAO	0.113	57.8
HSBC BANK OMAN	0.092	48.5

Nationality Trading - Buy	Value (OMR 000)	%
OMANIS	5,797.0	97%
GCC	45.2	1%
ARABS	-	0%
OTHERS	134.4	2%

Top Equity Losers	Price	Chg
Companies	OMR	%
PHOENIX POWER CO SAOC	0.046	-2.13%
NATL ALUMINIUM PRODUCTS	0.152	-1.94%
MUSCAT FINANCE	0.060	-1.64%
OMAN & EMIRATES INV(OM)50%	0.074	-1.33%
TAAGEER FINANCE	0.079	-1.25%

Top Co. -Volume	Price	Volume
Companies	OMR	'000
BANKMUSCAT SAOG	0.438	10,526.3
OMAN INVESTMENT & FINANCE	0.146	4,382.5
OOREDOO	0.380	558.2
HSBC BANK OMAN	0.092	525.7
AL ANWAR INVESTMENTS CO SAO	0.113	510.0

Nationality Trading - Sell	Value (OMR 000)	%
OMANIS	5,832.4	98%
GCC	0.1	0%
ARABS	0.3	0%
OTHERS	143.8	2%



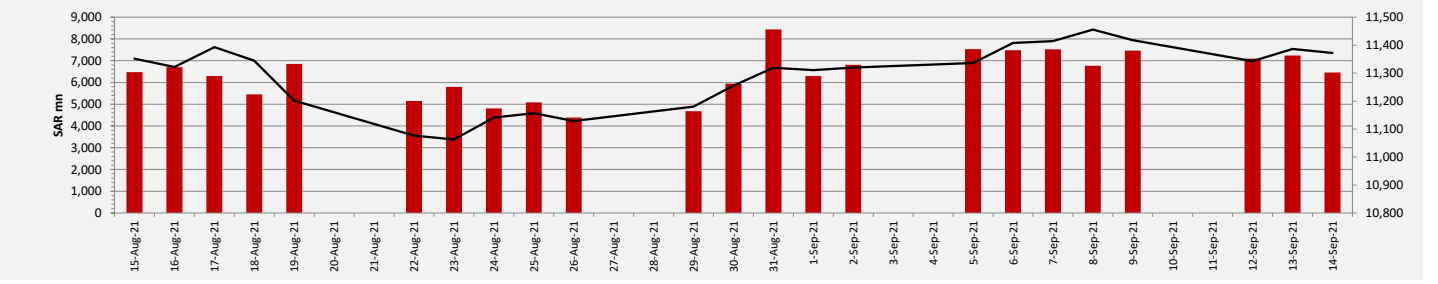
Source: MSX, Bloomberg

## Saudi Stock Exchange - Tadawul

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	11,371.95	11,386.38	-0.13%	0.47%	30.87%
Volume ('000)	175,643.40	182,775.40	-3.90%		
Value (SAR'000)	6,459,300	7,235,143	-10.72%		
<b>Selected Sub-Indices</b>					
Tadawul Food & Beverages	5,818.43	5,841.48	-0.39%	-0.29%	6.49%
Tadawul Commercial & Prof Serv.	4,770.63	4,785.68	-0.31%	7.30%	17.51%
Tadawul Materials	7,562.35	7,554.81	0.10%	1.70%	31.61%
Tadawul Transportation	6,347.35	6,336.29	0.17%	-0.05%	31.06%
Tadawul Energy	5,546.72	5,561.18	-0.26%	0.03%	2.96%
Tadawul Utilities	6,126.17	6,067.36	0.97%	1.08%	32.91%
Tadawul Cons Dura & App	8,356.32	8,393.92	-0.45%	2.44%	46.03%
Tadawul Consumer Svc	5,199.70	5,218.08	-0.35%	1.05%	21.80%
Tadawul Media	20,314.74	20,648.47	-1.62%	3.56%	98.83%
Tadawul Banks	11,152.27	11,175.77	-0.21%	0.48%	46.96%
Tadawul Diversified Fin	7,814.62	7,777.56	0.48%	2.13%	70.06%
Tadawul Insurance	7,151.89	7,169.40	-0.24%	-1.46%	18.71%
Tadawul RE Mgmt & Dev	3,591.22	3,590.00	0.03%	1.01%	18.93%
Tadawul Telecom	8,354.21	8,392.99	-0.46%	-1.00%	21.10%
Tadawul Retailing	11,042.49	11,004.83	0.34%	-0.99%	29.06%
Tadawul Food & Staples Retailing	9,942.15	9,992.72	-0.51%	-0.37%	-5.64%
Tadawul Health Care Equipment & Services	7,968.65	7,958.91	0.12%	-3.25%	40.95%
Tadawul Pharma, Biotech & Life Science	6,715.05	6,688.66	0.39%	-3.60%	29.85%
Tadawul REITs	5,000.73	5,016.66	-0.32%	0.47%	16.69%
Tadawul Capital Goods	9,056.86	9,021.66	0.39%	0.04%	38.52%

### Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Capitalization
Companies	SAR	%	Companies	SAR	SAR' 000	(In Billion)
EMAAR ECONOMIC CITY	12.98	4.51%	NATIONAL INDUSTRIALIZATION C	21.04	278,870.8	USD
NATIONAL INDUSTRIALIZATION C	21.04	3.14%	AL RAJHI BANK	122.20	234,901.3	2652
THE NATIONAL AGRICULTURE DEV	38.95	3.04%	METHANOL CHEMICALS CO	32.05	207,145.6	SAR
SAHARA INTERNATIONAL PETROCH	34.90	2.65%	TOURISM ENTERPRISE CO/ SHAMS	78.80	207,026.7	9,823
ASH-SHARQIYAH DEVELOPMENT CO	117.40	2.62%	SAHARA INTERNATIONAL PETROCH	34.90	197,568.7	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	SAR	%	Companies	SAR	000
BURUJ COOPERATIVE INSURANCE	29.00	-2.03%	NATIONAL INDUSTRIALIZATION C	21.04	13,190.7
SAUDI RESEARCH & MEDIA GROUP	167.00	-1.76%	EMAAR ECONOMIC CITY	12.98	12,337.9
BUPA ARABIA FOR COOPERATIVE	158.00	-1.50%	DAR AL ARKAN REAL ESTATE DEV	10.14	9,750.4
SAUDI BRITISH BANK	33.15	-1.49%	SAUDI KAYAN PETROCHEMICAL CO	18.80	8,692.3
SABIC AGRI-NUTRIENTS CO	134.00	-1.47%	METHANOL CHEMICALS CO	32.05	6,457.4

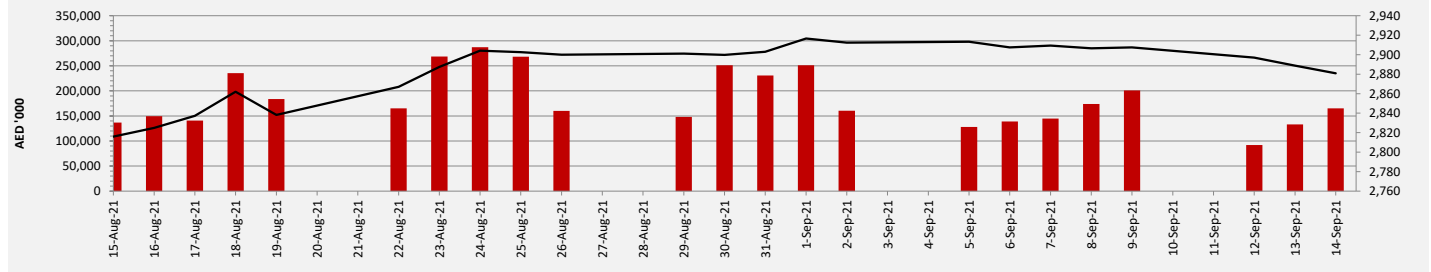
Source: Bloomberg

## Dubai Financial Market

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	2,880.90	2,888.82	-0.27%	-0.8%	15.6%
Volume ('000)	88,413	83,264	6.2%		
Value (AED'000)	165,116	133,021	24.1%		
<b>Sub-Indices</b>					
Real Estate & Construction	3,931.50	3,939.11	-0.2%	-0.9%	15.7%
Banking	2,736.18	2,754.87	-0.7%	0.1%	19.8%
Investment and Financial	2,926.89	2,922.17	0.2%	-0.4%	23.6%
Insurance	2,212.85	2,216.54	-0.2%	-2.4%	6.1%
Consumer Staples	57.74	57.78	-0.1%	-0.7%	-6.2%
Services	767.54	759.69	1.0%	-1.8%	20.5%
Industrial	94.70	94.70	0.0%	0.0%	0.9%
Telecommunication	1,114.03	1,115.72	-0.2%	-0.5%	14.8%
Transportation	744.32	739.69	0.6%	-4.7%	-5.8%

### DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -DFMGI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
DUBAI ISLAMIC INSURANCE CO	1.06	1.92%	DUBAI ISLAMIC BANK	4.97	43,832.9	USD
TABREED	2.85	1.79%	EMIRATES NBD PJSC	14.05	43,585.9	84
AJMAN BANK PJSC	0.72	1.13%	ARAMEX PJSC	3.81	18,688.9	AED
AMLAK FINANCE	0.28	1.10%	EMAAR PROPERTIES PJSC	4.14	15,302.9	313
DUBAI FINANCIAL MARKET PJSC	1.11	0.91%	GFH FINANCIAL GROUP BSC	0.73	12,629.0	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
AAN DIGITAL SERVICES CO	0.16	-2.42%	UNION PROPERTIES PJSC	0.29	21,419.9
UNION PROPERTIES PJSC	0.29	-2.01%	GFH FINANCIAL GROUP BSC	0.73	17,218.8
DAR AL TAKAFUL	1.06	-1.85%	DUBAI ISLAMIC BANK	4.97	8,780.1
EMIRATES REFRESHMENTS CO	7.90	-1.37%	ARAMEX PJSC	3.81	4,907.7
DUBAI ISLAMIC BANK	4.97	-1.19%	DEYAAR DEVELOPMENT PJSC	0.32	4,552.2

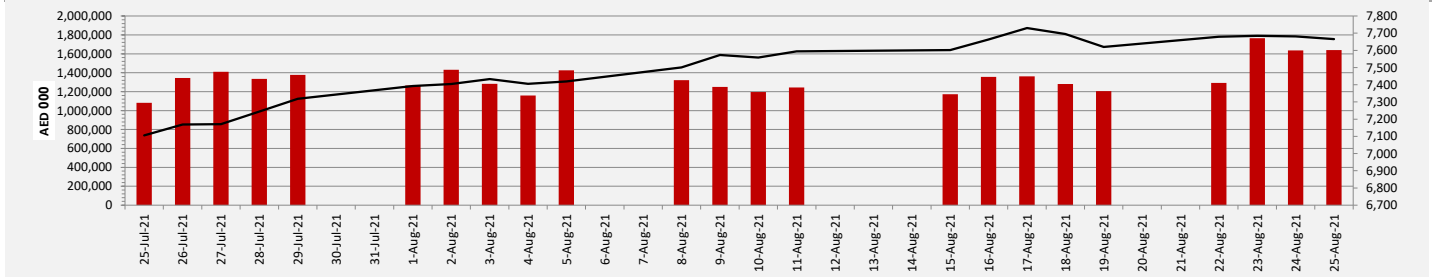
Source: Bloomberg

## Abu Dhabi Securities Market

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	7,761.81	7,764.69	-0.04%	1.00%	53.84%
Volume ('000)	200,056.20	296,772.00	-32.59%		
Value (AED'000)	1,643,939.00	1,783,331.00	-7.82%		
<b>Sub-Indices</b>					
Banking	11,243.19	11,246.67	-0.03%	4.62%	32.43%
Telecommunication	6,014.64	6,016.57	-0.03%	3.17%	43.65%
Consumer Services	12,202.39	12,210.03	-0.06%	-8.74%	38.39%
Insurance	1,972.78	1,971.01	0.09%	-1.06%	-8.77%
Industrials	2,827.65	2,860.25	-1.14%	-9.38%	76.35%
Invest and Financial Services	10,487.41	10,481.86	0.05%	-2.87%	241.76%
Energy	2,168.46	2,167.32	0.05%	-3.19%	20.27%
Services	3,819.96	3,829.11	-0.24%	-5.82%	33.59%
Real Estate	6,346.46	6,362.53	-0.25%	0.32%	33.22%

### Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
NATIONAL BANK OF UMM AL QAIW	1.50	14.81%	ALDAR PROPERTIES PJSC	4.17	365,500.2	USD
AL QUDRA HOLDING PJSC	3.30	14.81%	FIRST ABU DHABI BANK PJSC	18.00	354,567.7	362
ARKAN BUILDING MATERIALS CO	1.52	13.82%	ARKAN BUILDING MATERIALS CO	1.52	92,391.5	AED
SHARJAH GROUP	3.79	12.50%	ABU DHABI NATIONAL OIL CO FO	4.38	83,567.5	1,342
METHAQ TAKAFUL INSURANCE	0.84	6.69%	NATIONAL MARINE DREDGING CO	10.84	49,205.6	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
SHARJAH CEMENT & INDUS DEVEL	0.66	-5.71%	ALDAR PROPERTIES PJSC	4.17	88,531.7
SHARJAH ISLAMIC BANK	1.74	-2.23%	ARKAN BUILDING MATERIALS CO	1.52	55,195.8
AGTHIA GROUP PJSC	5.93	-0.99%	ABU DHABI NATIONAL ENERGY CO	1.28	30,343.4
RAK PROPERTIES	0.71	-0.84%	RAK PROPERTIES	0.71	29,697.8
EMIRATES TELECOM GROUP CO	24.40	-0.82%	FIRST ABU DHABI BANK PJSC	18.00	20,960.5

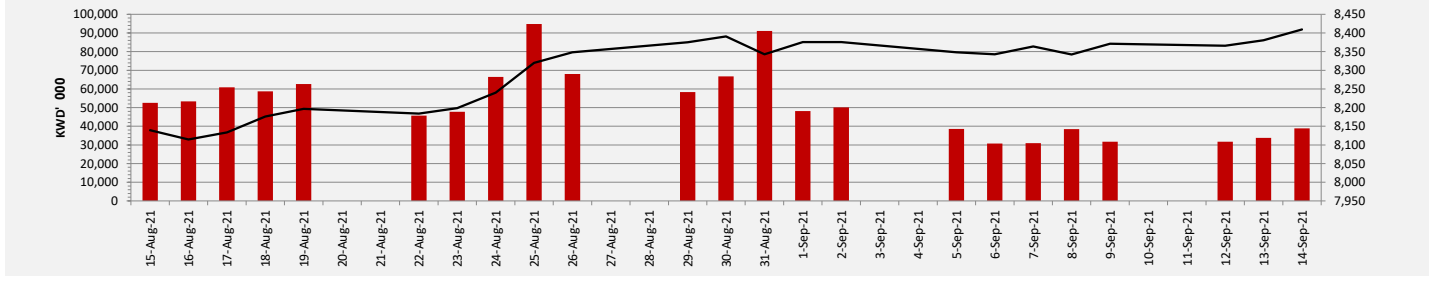
Source: Bloomberg

## Kuwait Stock Exchange

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	6,840.75	6,817.40	0.34%	0.79%	23.34%
Volume ('000)	188,700.00	187,703.40	0.53%		
Value (KWD'000)	38,861.08	33,744.54	15.16%		
<b>Sub-Indices</b>					
Industrials	1,174.36	1,171.28	0.26%	0.75%	31.79%
Banks	1,570.10	1,564.54	0.36%	0.61%	24.37%
Consumer Goods	0.00	0.00	0.00%	0.00%	0.00%
Consumer Service	748.90	745.79	0.42%	1.20%	-8.51%
Real Estate	1,271.03	1,264.75	0.50%	2.21%	33.42%
Financial Services	1,298.83	1,293.02	0.45%	3.08%	39.70%
Telecom	1,098.82	1,098.12	0.06%	-1.32%	-0.32%
Health Care	799.21	799.21	0.00%	0.95%	-3.32%
Insurance	1,524.05	1,494.67	1.97%	4.43%	31.82%
Basic Materials	1,065.58	1,064.82	0.07%	-1.59%	18.58%
Oil and Gas	0.00	0.00	0.00%	0.00%	0.00%
Utilities	0.00	0.00	0.00%	0.00%	0.00%
Technology	734.78	698.40	5.21%	0.80%	46.17%

### Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - KWSEAS	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	KWd	%		KWd	KWd '000	USD	KWD
IFA HOTELS & RESORTS CO. K.S	48.50	7.06%	NATIONAL BANK OF KUWAIT	947.00	5,175,984.1	129.29	39.06
DAR AL THURAYA REAL ESTATE C	95.50	6.82%	NATIONAL INDUSTRIES GRP HOLD	236.00	3,132,356.4		
MASHAER HOLDING CO KSC	68.60	5.54%	AGILITY	993.00	2,613,507.3		
AUTOMATED SYSTEMS CO KSCC	101.00	5.21%	MOBILE TELECOMMUNICATIONS CO	601.00	2,172,545.8		
ALARGAN INTERNATIONAL REAL	99.90	4.61%	ARZAN FINANCIAL GROUP FOR FI	175.00	1,809,804.9		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	KWd	%		KWd	000
SHUAIBA INDUSTRIAL CO	212.00	-4.93%	GFH FINANCIAL GROUP BSC	68.20	15,801.0
NATIONAL PETROLEUM SERVICES	761.00	-3.55%	NATIONAL INDUSTRIES GRP HOLD	236.00	13,248.6
INOVEST CO BSC	93.90	-3.10%	ARZAN FINANCIAL GROUP FOR FI	175.00	10,365.7
TAAMEER REAL ESTATE INVEST C	28.60	-2.72%	INVESTORS HOLDING GROUP CO.K	15.00	9,574.1
EGYPT KUWAIT HOLDING CO SAE	372.00	-2.62%	UNITED REAL ESTATE COMPANY	83.00	8,824.4

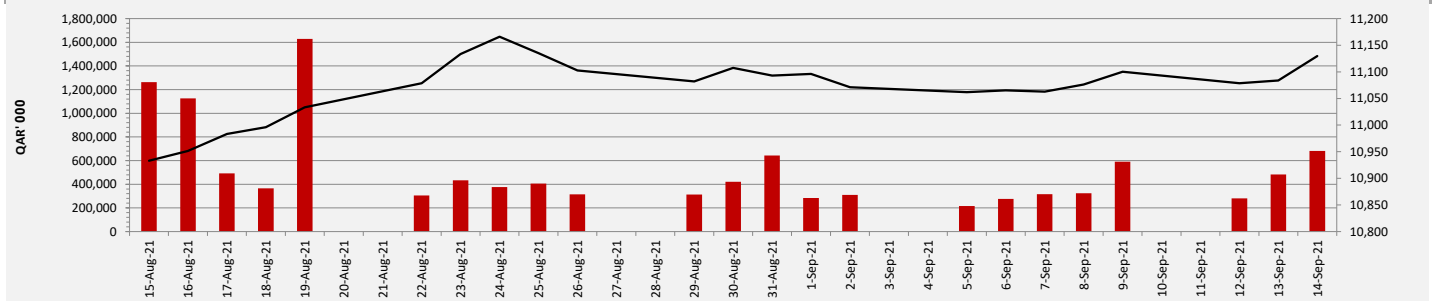
Source: Bloomberg

## Qatar Stock Exchange

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	11,129.72	11,083.71	0.42%	0.33%	6.65%
Volume ('000)	309,090.90	230,595.60	34.04%		
Value (QAR'000)	681,355.50	482,656.10	41.17%		
<b>Sub-Indices</b>					
QE Total Return Index	22,031.95	21,940.88	0.42%	0.33%	9.81%
Al Rayan Islamic	4,675.83	4,645.06	0.66%	0.95%	9.52%
All Share Index	3,531.71	3,520.12	0.33%	0.15%	10.39%
All Share Banks&Finac	4,741.27	4,736.03	0.11%	-0.78%	11.61%
All Share Industrials	3,695.87	3,647.95	1.31%	3.27%	19.30%
All Share Transprt In	3,405.57	3,406.11	-0.02%	-0.88%	3.29%
All Share Real Estate	1,810.87	1,804.13	0.37%	1.13%	-6.11%
All Share Insurance	2,596.71	2,608.99	-0.47%	-0.62%	8.38%
All Share Telecoms In	1,041.33	1,041.34	0.00%	1.01%	3.04%
All Share Consumer Goods & Srv	8,221.11	8,220.44	0.01%	-1.05%	0.97%

### Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
MESAIIEED PETROCHEMICAL HOLDI	2.09	4.08%	QATAR ALUMINUM MANUFACTURING	1.78	94,445.4	USD	QAR
QATAR ALUMINUM MANUFACTURING	1.78	3.85%	INVESTMENT HOLDING GROUP	1.40	70,083.3	155	563
MANNAI CORPORATION QSC	4.01	3.83%	MESAIIEED PETROCHEMICAL HOLDI	2.09	68,447.4		
ALIJARAH HOLDING COMPANY QPS	1.06	2.02%	QATAR ELECTRICITY & WATER CO	16.66	54,442.1		
QATARI INVESTORS GROUP	2.55	1.83%	EZDAN HOLDING GROUP	1.59	33,004.2		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Value
MEDICARE GROUP	8.22	-2.12%	QATAR ALUMINUM MANUFACTURING	1.78	53,557.7
QATAR NAVIGATION	7.41	-1.12%	INVESTMENT HOLDING GROUP	1.40	49,742.6
SALAM INTERNATIONAL INVESTME	0.96	-0.83%	MESAIIEED PETROCHEMICAL HOLDI	2.09	32,946.4
QATAR INSURANCE CO	2.47	-0.80%	SALAM INTERNATIONAL INVESTME	0.96	29,605.7
DOHA INSURANCE CO	1.90	-0.78%	EZDAN HOLDING GROUP	1.59	20,604.9

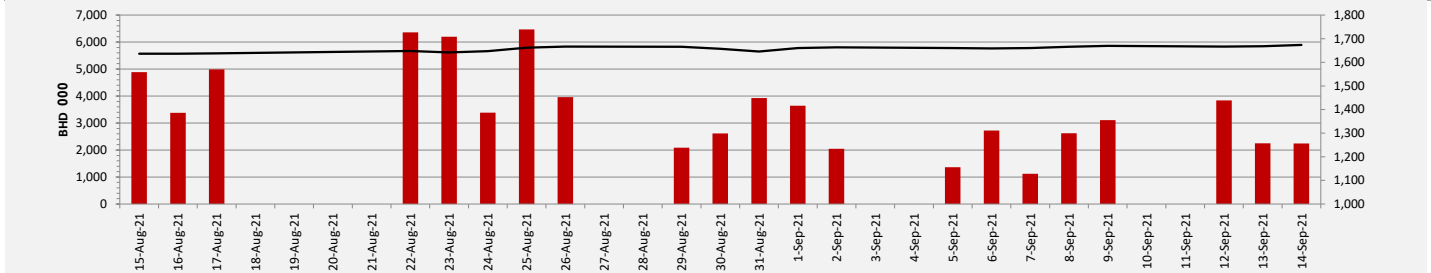
Source: Bloomberg

## Bahrain Bourse

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,673.55	1,668.29	0.32%	1.71%	12.34%
Volume ('000)	10,883	15,440	-29.52%		
Value (BHD'000)	2,240.67	2,251.28	-0.47%		

### Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - BHSEASI	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	BHD	%		BHD	BHD' 000	USD	BHD
AHLI UNITED BANK B.S.C	0.90	0.90%	ALUMINIUM BAHRAIN BSC	0.70	279.6	27	10
ALUMINIUM BAHRAIN BSC	0.70	0.29%	GFH FINANCIAL GROUP BSC	0.21	275.5		
BAHRAIN TELECOM CO	0.59	0.17%	AHLI UNITED BANK B.S.C	0.90	161.7		
-	-	-	APM TERMINALS BAHRAIN BSC	1.30	39.1		
-	-	-	SEEF PROPERTIES	0.18	30.7		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	BHD	%		BHD	'000
ITHMAAR HOLDING BSC	0.05	-5.66%	GFH FINANCIAL GROUP BSC	0.21	1,329.9
-	-	-	ITHMAAR HOLDING BSC	0.05	464.2
-	-	-	ALUMINIUM BAHRAIN BSC	0.70	398.5
-	-	-	AHLI UNITED BANK B.S.C	0.90	180.5
-	-	-	SEEF PROPERTIES	0.18	170.7

Source: Bloomberg



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