

U Capital Market Close Report

Date: 15-Sep-2021

GCC Market Indices	Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
	Index	Index		%	%	%	X	X
Muscat Stock Exchange	3,961.50	3,962.44	-0.94	-0.02%	-0.13%	8.27%	11.8	0.8
Saudi Stock Exchange	11,412.72	11,373.18	39.54	0.35%	0.83%	31.34%	27.7	2.4
Kuwait Stock Exchange	6,838.69	6,840.75	-2.06	-0.03%	0.76%	23.31%	30.0	1.7
Qatar Exchange	11,111.12	11,129.72	-18.60	-0.17%	0.16%	6.47%	16.9	1.6
Bahrain Bourse	1,672.60	1,673.55	-0.96	-0.06%	1.65%	12.27%	11.8	0.8
Dubai Financial Market	2,885.29	2,880.90	4.39	0.15%	-0.61%	15.78%	21.3	1.0
Abu Dhabi Securities Exchange	7,823.68	7,761.81	61.86	0.80%	1.81%	55.07%	24.2	2.4

Country	Market	Value	D/D	YTD
Europe				
UK	FTSE 100	7,037.63	0.0%	8.9%
Germany	DAX	15,696.42	-0.2%	14.4%
France	CAC 40	6,608.85	-0.7%	19.0%
United States				
USA	DJIA	34,577.57	-0.8%	13.0%
USA	S&P 500	4,443.05	-0.6%	18.3%
USA	NASDAQ	15,037.76	-0.4%	16.7%
Asia Pacific				
Japan	NIKKEI 225	30,511.71	-0.5%	11.2%
HongKong	HANG SENG	25,033.21	-1.8%	-8.1%
Arab Market Indices				
Tunis	Tunis Se Index	7,251.07	0.0%	5.3%
Egypt	The Egyptian Exchange	11,118.19	-0.6%	14.2%
Jordan	Amman Stock Exchange	4,443.05	-0.6%	2.5%
Palestine	Palestine Sec. Exchange	34,577.57	-0.8%	18.3%
MSCI				
	Bahrain	113.27	0.6%	21.6%
	Kuwait	800.56	0.4%	24.3%
	Oman	580.34	-0.2%	16.9%
	Qatar	834.77	0.3%	6.3%
	UAE	414.33	-0.1%	31.9%
	GCC Countries	553.92	0.2%	19.8%

Source: Bloomberg

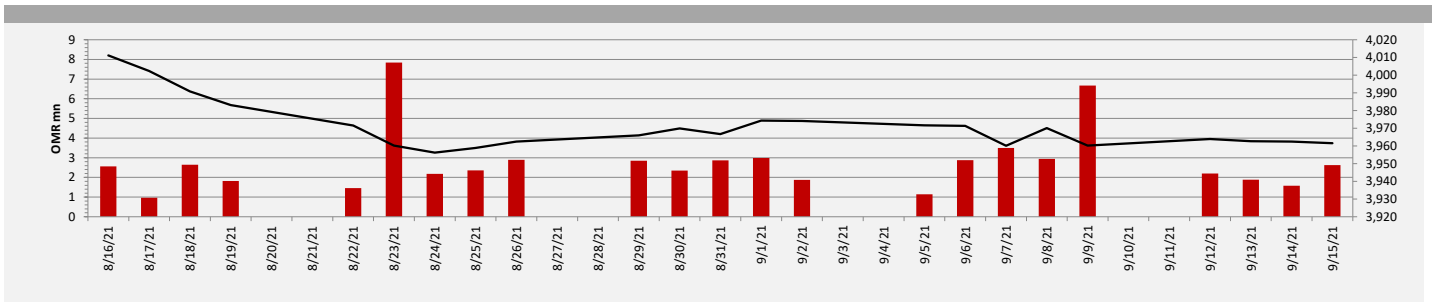
Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	74.5	1.2%	46.3%
WTI Crude (per bbl)	71.4	1.3%	48.6%
Oman Crude Oil	72.4	0.6%	41.7%
Gold100 OZ (per oz)	1,803.8	0.0%	-5.0%
Silver (per oz)	23.8	-0.2%	-9.8%
Platinum (per oz)	946.2	0.2%	-11.7%
Copper, MT	9,442.0	-1.3%	21.6%
Aluminium, MT	2,831.0	-2.3%	43.0%
Lead, MT	2,272.5	-0.9%	14.0%
Zinc, MT	3,052.0	-1.1%	10.9%
Nickel, MT	19,623.0	-0.5%	18.1%

Cross Rate for Major Currencies			
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.182	0.846
British Pound	GBP	1.383	0.723
Japanese Yen	JPY	0.009	109.220
Chinese Renminbi	CNH	0.156	6.430
Indian Rupee	INR	0.014	73.491
Russian Ruble	RUB	0.014	72.720
Canadian Dollar	CAD	0.788	1.269
Australian Dollar	AUD	0.732	1.366

Muscat Stock Exchange

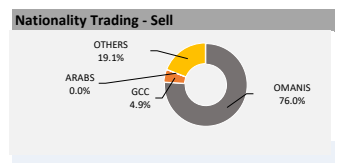
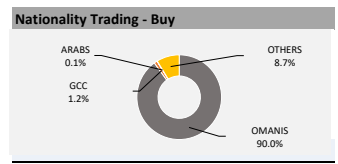
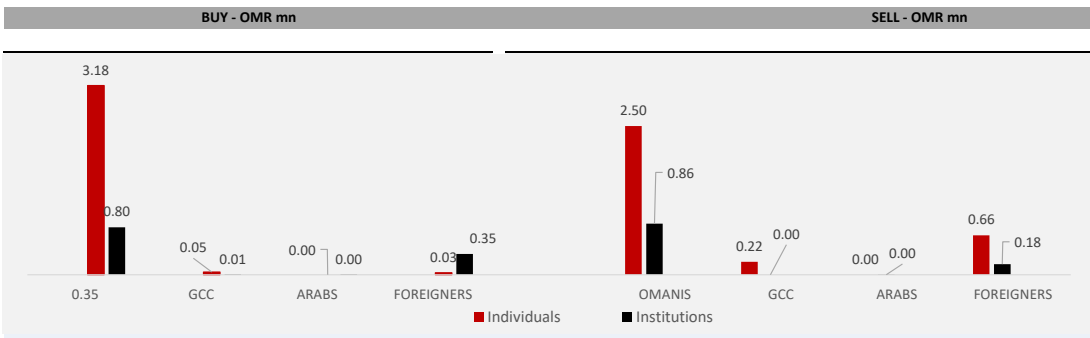
Market Cap: OMR 22bn (USD 57.9bn)

	Current	Previous	DTD	MTD	YTD	No. of Comp.	
Muscat Stock Exchange	3,961.50	3,962.44	-0.02%	-0.13%	8.27%	Up	Down
MSX Total Return Index	4,857.06	4,858.21	-0.02%	-0.08%	16.32%		
Kuwait Stock Exchange	13,595.83	19,106.31	-28.84%			5	12
Value (OMR'000)	4,419.07	5,976.64	-26.06%				
Bahrain Bourse						Unchanged	
Financial Sector	6,314.88	6,313.25	0.03%	-0.11%	11.75%		
Industry Sector	6,006.97	6,019.23	-0.20%	0.76%	39.82%	32	
Services Sector	1,707.29	1,710.58	-0.19%	0.17%	7.25%		
MSX Sharia	584.71	588.12	-0.58%	-0.61%	11.67%		



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Nationality Trading - Buy
Companies	OMR	%	Companies	OMR	OMR' 000	Value (OMR 000)
OMAN EDUCATION & TRAINING IN	0.230	4.55%	BANKMUSCAT SAOG	0.438	852.3	OMANIS 3,977.4 90%
OMAN FISHERIES CO	0.076	2.70%	OOREDOO	0.380	381.7	GCC 53.2 1%
MUSCAT FINANCE	0.061	1.67%	OMAN INVESTMENT & FINANCE	0.144	298.4	ARABS 5.0 0%
DHOFAR GENERATING CO SAOC	0.127	1.60%	OMAN CABLES INDUSTRY	0.996	180.3	OTHERS 383.5 9%
NATIONAL BANK OF OMAN SAOG	0.196	0.51%	OMAN EDUCATION & TRAINING IN	0.230	137.3	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume	Nationality Trading - Sell
Companies	OMR	%	Companies	OMR	'000	Value (OMR 000)
A'SAFFA FOODS SAOG	0.424	-9.79%	BANKMUSCAT SAOG	0.438	3,443.1	OMANIS 3,357.0 76%
PHOENIX POWER CO SAOC	0.045	-2.17%	OMAN INVESTMENT & FINANCE	0.144	2,072.2	GCC 217.6 5%
NATL ALUMINIUM PRODUCTS	0.149	-1.97%	SALALAH MILLS CO	1.000	1,167.0	ARABS 1.4 0%
UNITED FINANCE CO	0.058	-1.69%	OOREDOO	0.380	1,004.4	OTHERS 843.0 19%
AL AHLIA INSURANCE CO SAOC	0.360	-1.64%	AHLI BANK	0.108	935.3	



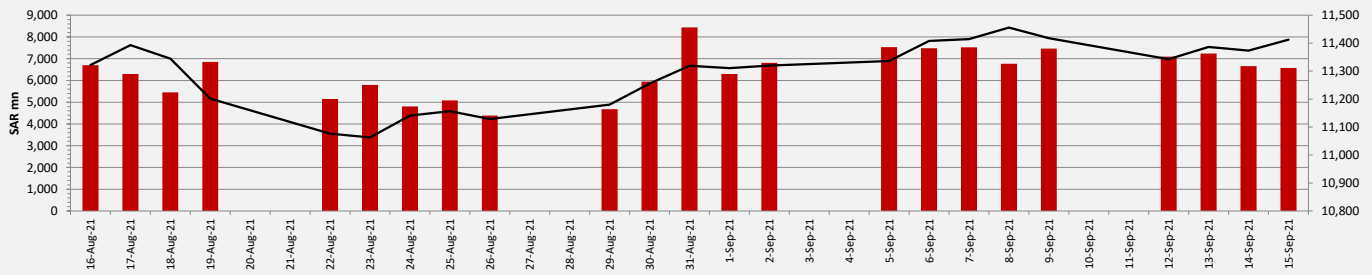
Source: MSX, Bloomberg

Saudi Stock Exchange - Tadawul

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	11,412.72	11,373.18	0.35%	0.83%	31.34%
Volume ('000)	170,072.70	180,282.00	-5.66%		
Value (SAR'000)	6,578,850	6,662,387	-1.25%		
Selected Sub-Indices					
Tadawul Food & Beverages	5,806.42	5,835.87	-0.50%	-0.50%	6.27%
Tadawul Commercial & Prof Serv.	4,777.92	4,772.90	0.11%	7.47%	17.69%
Tadawul Materials	7,653.99	7,556.10	1.30%	2.93%	33.21%
Tadawul Transportation	6,314.80	6,345.03	-0.48%	-0.56%	30.39%
Tadawul Energy	5,561.70	5,546.64	0.27%	0.30%	3.24%
Tadawul Utilities	6,200.90	6,136.09	1.06%	2.31%	34.53%
Tadawul Cons Dura & App	8,319.33	8,362.72	-0.52%	1.99%	45.39%
Tadawul Consumer Svc	5,206.83	5,196.92	0.19%	1.19%	21.97%
Tadawul Media	20,337.48	20,291.99	0.22%	3.68%	99.06%
Tadawul Banks	11,184.31	11,151.48	0.29%	0.77%	47.38%
Tadawul Diversified Fin	7,764.48	7,808.66	-0.57%	1.48%	68.97%
Tadawul Insurance	7,094.73	7,154.70	-0.84%	-2.25%	17.76%
Tadawul RE Mgmt & Dev	3,563.92	3,588.48	-0.68%	0.24%	18.03%
Tadawul Telecom	8,368.89	8,360.90	0.10%	-0.83%	21.31%
Tadawul Retailing	11,046.50	11,074.24	-0.25%	-0.96%	29.10%
Tadawul Food & Staples Retailing	9,958.57	9,990.93	-0.32%	-0.21%	-5.49%
Tadawul Health Care Equipment & Services	7,977.01	7,968.90	0.10%	-3.15%	41.10%
Tadawul Pharma, Biotech & Life Science	6,701.85	6,715.05	-0.20%	-3.79%	29.59%
Tadawul REITs	5,007.30	5,002.32	0.10%	0.61%	16.85%
Tadawul Capital Goods	9,039.63	9,070.06	-0.34%	-0.15%	38.26%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Capitalization
Companies	SAR	%	Companies	SAR	SAR' 000	(In Billion)
NATIONAL GAS & INDUSTRIALIZA	61.70	5.11%	SAUDI BASIC INDUSTRIES CORP	125.60	328,132.1	USD
METHANOL CHEMICALS CO	33.60	4.84%	SAUDI ARABIAN OIL CO	35.10	260,440.8	2646
SABIC AGRU-NUTRIENTS CO	139.80	4.33%	ALINMA BANK	24.02	245,655.5	SAR
FAWAZ ABDULAZIZ ALHOKAIR & C	22.38	2.75%	METHANOL CHEMICALS CO	33.60	223,764.2	9,798
TOURISM ENTERPRISE CO/ SHAMS	80.90	2.67%	TOURISM ENTERPRISE CO/ SHAMS	80.90	223,362.4	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	SAR	%	Companies	SAR	000
SAUDI REAL ESTATE CO	24.24	-4.19%	ALINMA BANK	24.02	10,231.1
MAADANIYAH	39.60	-2.22%	DAR AL ARKAN REAL ESTATE DEV	10.10	8,885.3
JABAL OMAR DEVELOPMENT CO	32.10	-1.98%	SAUDI ARABIAN OIL CO	35.10	7,426.6
THE NATIONAL AGRICULTURE DEV	38.20	-1.93%	SAUDI KAYAN PETROCHEMICAL CO	18.84	7,407.9
BUPA ARABIA FOR COOPERATIVE	155.20	-1.77%	METHANOL CHEMICALS CO	33.60	6,767.7

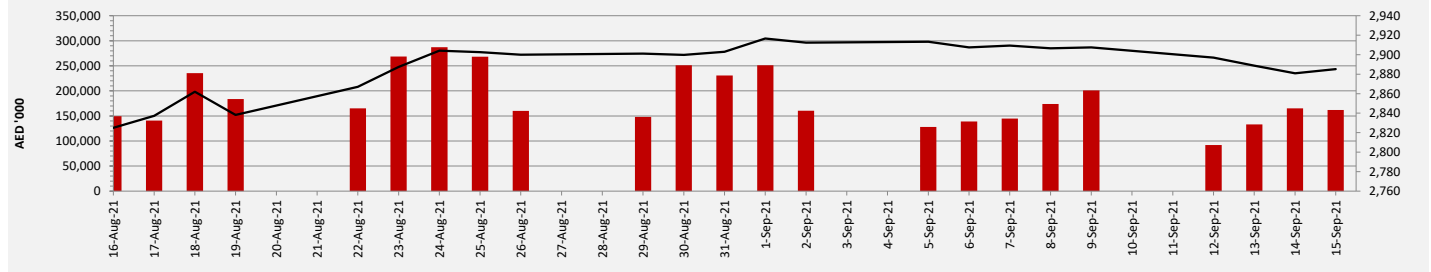
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	2,885.29	2,880.90	0.15%	-0.6%	15.8%
Volume ('000)	137,314	88,413	55.3%		
Value (AED'000)	161,867	165,116	-2.0%		
Sub-Indices					
Real Estate & Construction	3,971.06	3,931.50	1.0%	0.1%	16.9%
Banking	2,730.77	2,736.18	-0.2%	-0.1%	19.6%
Investment and Financial	2,912.81	2,926.89	-0.5%	-0.9%	23.0%
Insurance	2,216.63	2,212.85	0.2%	-2.2%	6.2%
Consumer Staples	57.73	57.74	0.0%	-0.7%	-6.2%
Services	761.26	767.54	-0.8%	-2.6%	19.5%
Industrial	94.70	94.70	0.0%	0.0%	0.9%
Telecommunication	1,114.03	1,114.03	0.0%	-0.5%	14.8%
Transportation	744.67	744.32	0.0%	-4.6%	-5.7%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -DFMGI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
NATIONAL INDUSTRIES GRP HOLD	2.63	14.85%	EMAAR PROPERTIES PJSC	4.19	38,137.1	USD
AAN DIGITAL SERVICES CO	0.17	2.48%	DUBAI ISLAMIC BANK	5.01	36,071.6	AED
UNION PROPERTIES PJSC	0.30	2.05%	UNION PROPERTIES PJSC	0.30	19,124.6	84
DEYAAR DEVELOPMENT PJSC	0.33	1.87%	EMIRATES NBD PJSC	13.90	14,534.2	312
ITHMAAR HOLDING BSC	0.20	1.49%	GFH FINANCIAL GROUP BSC	0.72	14,162.4	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
SHUAA CAPITAL	0.68	-2.72%	UNION PROPERTIES PJSC	0.30	64,454.5
AMLAQ FINANCE	0.27	-2.55%	GFH FINANCIAL GROUP BSC	0.72	19,712.8
DUBAI FINANCIAL MARKET PJSC	1.09	-1.80%	DEYAAR DEVELOPMENT PJSC	0.33	9,971.0
TABREED	2.81	-1.40%	EMAAR PROPERTIES PJSC	4.19	9,181.1
AJMAN BANK PJSC	0.71	-1.40%	DUBAI ISLAMIC BANK	5.01	7,256.5

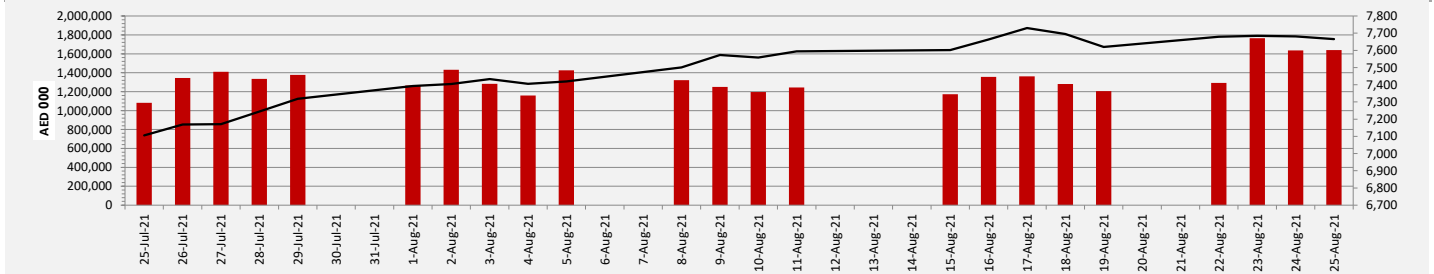
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	7,823.68	7,761.81	0.80%	1.81%	55.07%
Volume ('000)	292,606.40	200,056.20	46.26%		
Value (AED'000)	2,091,598.00	1,643,939.00	27.23%		
Sub-Indices					
Banking	11,368.72	11,243.19	1.12%	5.79%	33.91%
Telecommunication	6,098.43	6,014.64	1.39%	4.61%	45.65%
Consumer Services	12,408.98	12,202.39	1.69%	-7.19%	40.73%
Insurance	1,972.97	1,972.78	0.01%	-1.05%	-8.76%
Industrials	2,850.66	2,827.65	0.81%	-8.65%	77.79%
Invest and Financial Services	10,491.49	10,487.41	0.04%	-2.83%	241.90%
Energy	2,185.31	2,168.46	0.78%	-2.44%	21.20%
Services	3,852.59	3,819.96	0.85%	-5.02%	34.73%
Real Estate	6,375.91	6,346.46	0.46%	0.78%	33.84%

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
NATIONAL BANK OF UMM AL QAIW	1.50	14.81%	ALDAR PROPERTIES PJSC	4.19	365,500.2	USD
AL QUDRA HOLDING PJSC	3.23	14.81%	FIRST ABU DHABI BANK PJSC	18.24	354,567.7	362
ARKAN BUILDING MATERIALS CO	1.54	13.82%	ARKAN BUILDING MATERIALS CO	1.54	92,391.5	AED
SHARJAH GROUP	3.42	12.50%	ABU DHABI NATIONAL OIL CO FO	4.41	83,567.5	1,341
METHAQ TAKAFUL INSURANCE	0.84	6.69%	NATIONAL MARINE DREDGING CO	10.84	49,205.6	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	'000
SHARJAH CEMENT & INDUS DEVEL	0.66	-5.71%	ALDAR PROPERTIES PJSC	4.19	88,531.7
SHARJAH ISLAMIC BANK	1.74	-2.23%	ARKAN BUILDING MATERIALS CO	1.54	55,195.8
AGTHIA GROUP PJSC	6.00	-0.99%	ABU DHABI NATIONAL ENERGY CO	1.29	30,343.4
RAK PROPERTIES	0.71	-0.84%	RAK PROPERTIES	0.71	29,697.8
EMIRATES TELECOM GROUP CO	24.76	-0.82%	FIRST ABU DHABI BANK PJSC	18.24	20,960.5

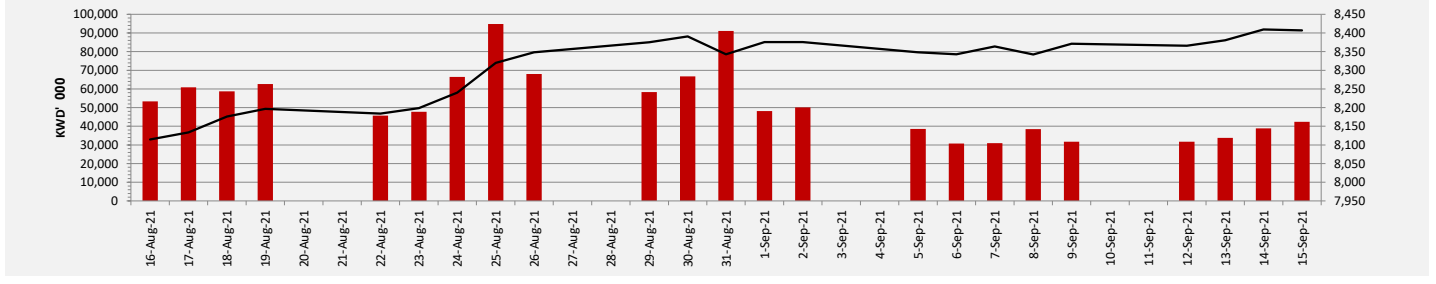
Source: Bloomberg

Kuwait Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	6,838.69	6,840.75	-0.03%	0.76%	23.31%
Volume ('000)	258,440.00	188,699.10	36.96%		
Value (KWD'000)	42,343.29	38,861.08	8.96%		
Sub-Indices					
Industrials	1,172.16	1,174.36	-0.19%	0.56%	31.54%
Banks	1,571.18	1,570.10	0.07%	0.67%	24.45%
Consumer Goods	0.00	0.00	0.00%	0.00%	0.00%
Consumer Service	761.22	748.90	1.65%	2.86%	-7.01%
Real Estate	1,272.68	1,271.03	0.13%	2.34%	33.60%
Financial Services	1,303.97	1,298.83	0.40%	3.49%	40.26%
Telecom	1,098.77	1,098.82	0.00%	-1.32%	-0.32%
Health Care	799.21	799.21	0.00%	0.95%	-3.32%
Insurance	1,425.09	1,524.05	-6.49%	-2.35%	23.26%
Basic Materials	1,061.94	1,065.58	-0.34%	-1.93%	18.18%
Oil and Gas	0.00	0.00	0.00%	0.00%	0.00%
Utilities	0.00	0.00	0.00%	0.00%	0.00%
Technology	698.40	734.78	-4.95%	-4.19%	38.93%

Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - KWSEAS	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	KWd	%		KWd	KWd '000	USD	KWD
WARBA INSURANCE CO	150.00	5.63%	AL-MAZAYA HOLDING CO	75.00	5,688,932.9	129.74	39.20
SHUAIBA INDUSTRIAL CO	220.00	3.77%	ALIMTIAZ INVESTMENT GROUP	132.00	3,902,041.9		
OULA FUEL MARKETING CO	162.00	3.18%	NATIONAL BANK OF KUWAIT	945.00	3,315,346.7		
ALIMTIAZ INVESTMENT GROUP	132.00	3.13%	AHLI UNITED BANK B.S.C	274.00	2,871,401.7		
NATIONAL INTERNATIONAL CO	118.00	2.61%	NATIONAL INDUSTRIES GRP HOLD	235.00	1,754,957.3		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	KWd	%		KWd	'000
GULF INSURANCE GROUP KSC	857.00	-13.26%	AL-MAZAYA HOLDING CO	75.00	74,051.3
EQUIPMENT HOLDING CO K.S.C.C	31.80	-6.47%	ALIMTIAZ INVESTMENT GROUP	132.00	29,857.4
AUTOMATED SYSTEMS CO KSCC	96.00	-4.95%	GFH FINANCIAL GROUP BSC	67.10	12,241.5
AL ARABI GROUP HOLDING CO	161.00	-4.17%	AHLI UNITED BANK B.S.C	274.00	10,547.0
AL-MAZAYA HOLDING CO	75.00	-3.97%	ARZAN FINANCIAL GROUP FOR FI	175.00	9,726.8

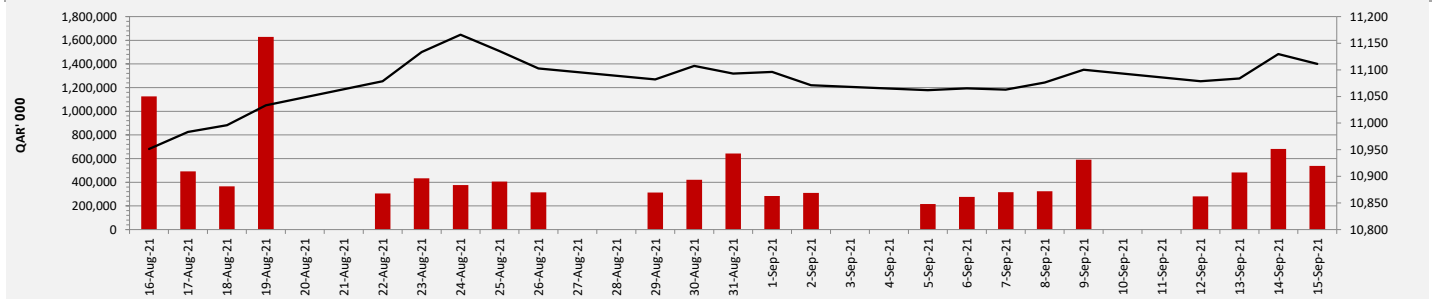
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	11,111.12	11,129.72	-0.17%	0.16%	6.47%
Volume ('000)	230,715.60	309,090.90	-25.36%		
Value (QAR'000)	537,420.60	681,355.50	-21.12%		
Sub-Indices					
QE Total Return Index	21,995.12	22,031.95	-0.17%	0.16%	9.63%
Al Rayan Islamic	4,677.32	4,675.83	0.03%	0.98%	9.55%
All Share Index	3,525.93	3,531.71	-0.16%	-0.01%	10.21%
All Share Banks&Finac	4,734.23	4,741.27	-0.15%	-0.93%	11.45%
All Share Industrials	3,691.07	3,695.87	-0.13%	3.14%	19.15%
All Share Transprt In	3,381.19	3,405.57	-0.72%	-1.59%	2.55%
All Share Real Estate	1,803.98	1,810.87	-0.38%	0.75%	-6.47%
All Share Insurance	2,591.75	2,596.71	-0.19%	-0.81%	8.17%
All Share Telecoms In	1,041.31	1,041.33	0.00%	1.01%	3.03%
All Share Consumer Goods & Srv	8,230.42	8,221.11	0.11%	-0.94%	1.09%

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	QAR	%		QAR	QAR' 000	USD	QAR
MESAIEED PETROCHEMICAL HOLDI	2.14	2.49%	MESAIEED PETROCHEMICAL HOLDI	2.14	69,369.1	155	565
QATAR FIRST BANK	1.83	1.84%	QATAR ALUMINUM MANUFACTURING	1.78	67,979.0		
DOHA INSURANCE CO	1.92	1.26%	MASRAF AL RAYAN	4.47	30,231.9		
AAMAL CO	1.00	1.11%	INVESTMENT HOLDING GROUP	1.36	28,934.5		
MEDICARE GROUP	8.29	0.83%	QATAR NATIONAL BANK	19.00	27,736.7		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Value
	QAR	%		QAR	'000
INVESTMENT HOLDING GROUP	1.36	-2.50%	QATAR ALUMINUM MANUFACTURING	1.78	37,657.0
AL AHLI BANK	3.75	-2.09%	MESAIEED PETROCHEMICAL HOLDI	2.14	32,571.1
QATAR NAVIGATION	7.31	-1.28%	INVESTMENT HOLDING GROUP	1.36	20,902.2
EZDAN HOLDING GROUP	1.57	-1.13%	SALAM INTERNATIONAL INVESTME	0.96	13,122.3
ALIJARAH HOLDING COMPANY QPS	1.05	-1.04%	GULF INTERNATIONAL SERVICES	1.58	9,882.9

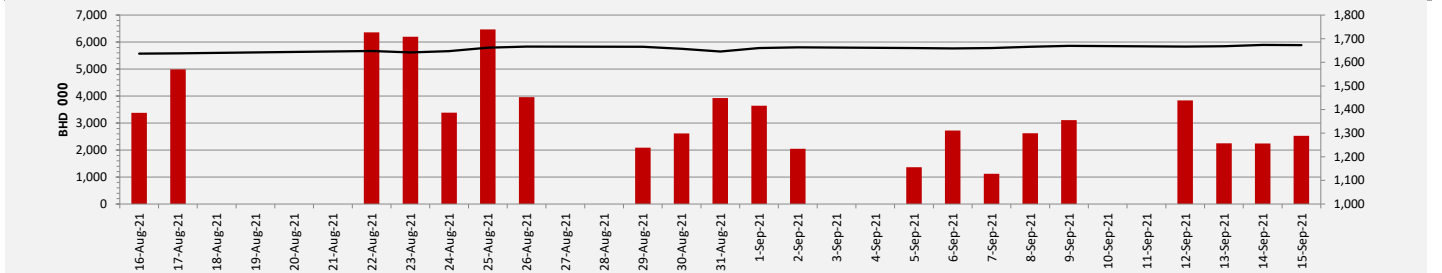
Source: Bloomberg

Bahrain Bourse

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,672.60	1,673.55	-0.06%	1.65%	12.27%
Volume ('000)	14,156	10,883	30.08%		
Value (BHD'000)	2,524.36	2,240.67	12.66%		

Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
BAHRAIN CINEMA CO	0.46	2.22%	GFH FINANCIAL GROUP BSC	0.20	515.4	USD
APM TERMINALS BAHRAIN BSC	1.31	0.61%	AHLI UNITED BANK B.S.C	0.90	227.3	27
BBK BSC	0.50	0.20%	BBK BSC	0.50	100.0	
AHLI UNITED BANK B.S.C	0.90	0.11%	ALUMINIUM BAHRAIN BSC	0.70	72.1	
-	-	-	BAHRAIN TELECOM CO	0.59	50.6	BHD
						10

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	BHD	%	Companies	BHD	'000
GFH FINANCIAL GROUP BSC	0.20	-1.92%	GFH FINANCIAL GROUP BSC	0.20	2,524.8
AL-SALAM BANK	0.08	-1.22%	AHLI UNITED BANK B.S.C	0.90	252.9
ALUMINIUM BAHRAIN BSC	0.70	-0.28%	BBK BSC	0.50	199.8
BAHRAIN TELECOM CO	0.59	-0.17%	AL-SALAM BANK	0.08	177.5
-	-	-	SEEF PROPERTIES	0.18	160.9

Source: Bloomberg

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