

U Capital Market Close Report

Date: 16-Jan-2022

GCC Market Indices	Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
	Index	Index		%	%	%	X	X
Muscat Stock Exchange	4,240.53	4,266.93	-26.40	-0.62%	2.69%	2.69%	11.0	0.9
Saudi Stock Exchange	12,110.61	12,079.01	31.60	0.26%	7.35%	7.35%	26.6	2.6
Kuwait Stock Exchange	7,384.97	7,389.50	-4.53	-0.06%	4.85%	4.85%	21.6	1.7
Qatar Exchange	12,433.53	12,318.12	115.41	0.94%	6.95%	6.95%	17.2	1.9
Bahrain Bourse	1,815.80	1,804.35	11.45	0.63%	1.03%	1.03%	9.8	0.9
Dubai Financial Market CLOSED	3,201.77	3,214.60	-12.83	-0.40%	0.18%	0.18%	20.0	1.1
Abu Dhabi Securities Exchange CLOSED	8,425.40	8,426.41	-1.01	-0.01%	-0.74%	-0.74%	23.1	2.5

Country	Market	Value	D/D	YTD
Europe				
UK	FTSE 100	7,542.95	0.0%	2.1%
Germany	DAX	15,883.24	-0.9%	0.0%
France	CAC 40	7,143.00	-0.8%	-0.1%
United States				
USA	DJIA	35,911.81	-0.6%	-1.2%
USA	S&P 500	4,662.85	0.1%	-2.2%
USA	NASDAQ	14,893.75	0.6%	-4.8%
Asia Pacific				
Japan	NIKKEI 225	28,124.28	-1.3%	-2.3%
HongKong	HANG SENG	24,383.32	-0.2%	4.2%
Arab Market Indices				
Tunis	Tunis Se Index	7,099.65	0.3%	0.8%
Egypt	The Egyptian Exchange	11,829.80	-1.5%	3.2%
Jordan	Amman Stock Exchange	4,662.85	0.1%	-1.0%
Palestine	Palestine Sec. Exchange	35,911.81	-0.6%	-2.2%
MSCI				
	Bahrain	118.59	0.0%	1.9%
	Kuwait	866.27	0.0%	5.9%
	Oman	662.08	0.0%	6.3%
	Qatar	927.50	0.0%	5.6%
	UAE	447.73	-0.1%	-0.8%
	GCC Countries	600.63	0.0%	2.9%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	86.1	1.9%	10.6%
WTI Crude (per bbl)	83.8	2.1%	11.4%
Oman Crude Oil	85.0	2.8%	10.9%
Gold100 OZ (per oz)	1,817.9	-0.3%	-0.6%
Silver (per oz)	23.0	-0.5%	-1.5%
Platinum (per oz)	974.5	0.0%	0.6%
Copper, MT	9,719.5	-2.4%	0.0%
Aluminium, MT	2,976.5	0.8%	6.0%
Lead, MT	2,355.5	-0.1%	2.2%
Zinc, MT	3,521.0	-1.2%	-0.4%
Nickel, MT	22,194.0	0.1%	6.9%

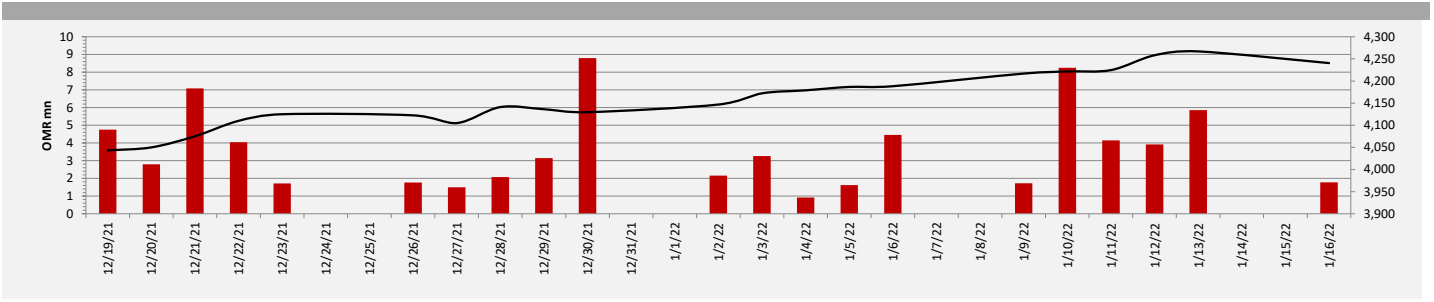
Cross Rate for Major Currencies			
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.141	0.876
British Pound	GBP	1.368	0.731
Japanese Yen	JPY	0.009	114.190
Chinese Renminbi	CNH	0.157	6.358
Indian Rupee	INR	0.013	74.154
Russian Ruble	RUB	0.013	76.240
Canadian Dollar	CAD	0.797	1.255
Australian Dollar	AUD	0.721	1.387

Source: Bloomberg , Report generated at 4:00pm Muscat Time

Muscat Stock Exchange

Market Cap: OMR 22.4bn (USD 59bn)

	Current	Previous	DTD	MTD	YTD	No. of Comp.	
Muscat Stock Exchange	4,240.53	4,266.93	-0.62%	2.69%	2.69%	Up	Down
MSX Total Return Index	5,102.87	5,134.63	-0.62%	2.69%	2.69%		
Volume (OMR'000)	11,487.99	21,791.61	-47.28%			6	24
Value (OMR'000)	1,772.32	5,851.23	-69.71%				
Sub-Indices						Unchanged	
Financial Sector	6,761.90	6,803.13	-0.61%	2.80%	2.80%	17	
Industry Sector	6,015.57	6,027.18	-0.19%	-1.01%	-1.01%		
Services Sector	1,651.43	1,664.96	-0.81%	1.89%	1.89%		
MSX Sharia	519.21	523.62	-0.84%	-2.36%	-2.36%		



Top Equity Gainers	Price	Chg
Companies	OMR	%
TAAGEER FINANCE	0.078	4.0%
AL JAZEERA STEEL PRODUCTS CO	0.402	2.6%
NATIONAL BANK OF OMAN SAOG	0.214	1.9%
UNITED FINANCE CO	0.060	1.7%
OMAN NATIONAL ENGINEERING AN	0.098	1.0%

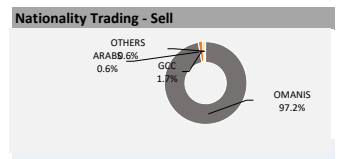
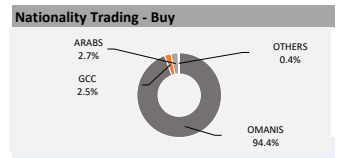
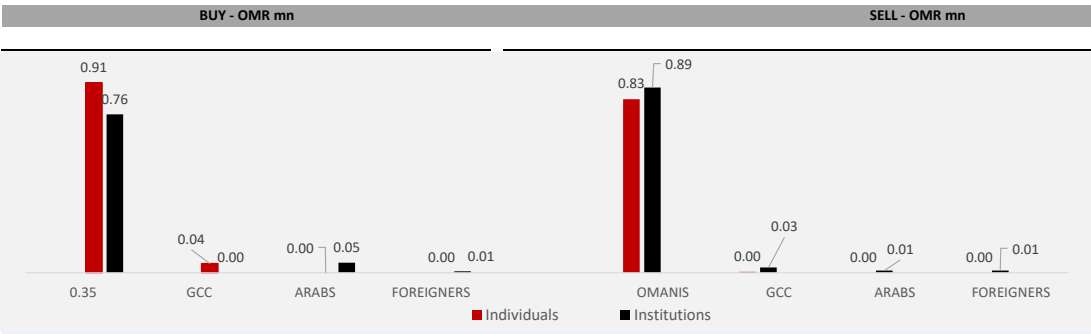
Top Co. -Value	Price	Value
Companies	OMR	OMR' 000
AL-ANWAR CERAMIC TILES CO	0.448	245.6
AL JAZEERA STEEL PRODUCTS CO	0.402	195.4
OMAN TELECOMMUNICATIONS CO	0.768	186.8
VISION INSURANCE SAOC	0.083	147.9
OMAN NATIONAL ENGINEERING AN	0.098	126.2

Nationality Trading - Buy	Value (OMR 000)	%
OMANIS	1,672.4	94%
GCC	44.2	2%
ARABS	48.5	3%
OTHERS	7.2	0%

Top Equity Losers	Price	Chg
Companies	OMR	%
AL BATINAH DEV & INV	0.041	-18.0%
VOLTAMP ENERGY SAOG	0.099	-9.2%
AL AHLIA INSURANCE CO SAOC	0.326	-8.9%
NATL ALUMINIUM PRODUCTS	0.113	-8.9%
A'SAFFA FOODS SAOG	0.159	-8.1%

Top Co. -Volume	Price	Volume
Companies	OMR	'000
VISION INSURANCE SAOC	0.083	1,791.0
OMAN NATIONAL ENGINEERING AN	0.098	1,282.9
AL MADINA TAKAFUL CO SAOC	0.094	1,211.8
AHLI BANK	0.120	819.5
TAAGEER FINANCE	0.078	810.7

Nationality Trading - Sell	Value (OMR 000)	%
OMANIS	1,721.9	97%
GCC	29.4	2%
ARABS	10.6	1%
OTHERS	10.4	1%



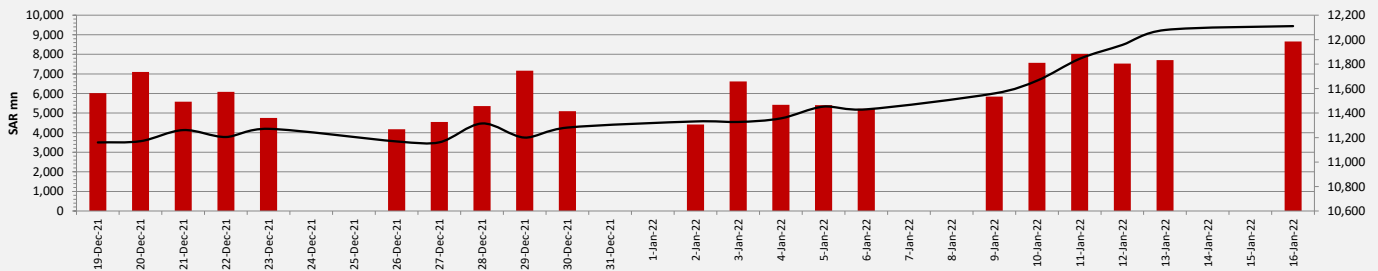
Source: MSX, Bloomberg

Saudi Stock Exchange - Tadawul

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	12,110.61	12,079.01	0.26%	7.35%	7.35%
Volume ('000)	225,455.70	197,927.20	13.91%		
Value (SAR'000)	8,656,300	7,702,463	12.38%		
Selected Sub-Indices					
Tadawul Food & Beverages	5,007.54	4,976.24	0.63%	3.56%	3.56%
Tadawul Commercial & Prof Serv.	4,446.64	4,399.30	1.08%	0.06%	0.06%
Tadawul Materials	7,915.48	7,813.23	1.31%	7.78%	7.78%
Tadawul Transportation	5,611.99	5,534.93	1.39%	7.22%	7.22%
Tadawul Energy	5,693.31	5,677.11	0.29%	3.22%	3.22%
Tadawul Utilities	6,585.61	6,356.12	3.61%	10.99%	10.99%
Tadawul Cons Dura & App	6,592.05	6,580.39	0.18%	3.82%	3.82%
Tadawul Consumer Svc	4,879.51	4,867.04	0.26%	5.15%	5.15%
Tadawul Media	26,834.51	27,363.18	-1.93%	15.40%	15.40%
Tadawul Banks	13,415.91	13,488.17	-0.54%	9.77%	9.77%
Tadawul Diversified Fin	7,539.52	7,250.69	3.98%	10.41%	10.41%
Tadawul Insurance	6,099.33	6,085.08	0.23%	1.82%	1.82%
Tadawul RE Mgmt & Dev	3,268.92	3,258.30	0.33%	3.09%	3.09%
Tadawul Telecom	7,404.57	7,341.43	0.86%	1.74%	1.74%
Tadawul Retailing	10,246.88	10,250.45	-0.03%	4.06%	4.06%
Tadawul Food & Staples Retailing	9,385.69	9,399.21	-0.14%	2.90%	2.90%
Tadawul Health Care Equipment & Services	7,838.50	7,904.81	-0.84%	7.16%	7.16%
Tadawul Pharma, Biotech & Life Science	5,290.24	5,277.05	0.25%	1.91%	1.91%
Tadawul REITs	4,731.29	4,712.72	0.39%	2.59%	2.59%
Tadawul Capital Goods	8,024.73	7,950.44	0.93%	6.35%	6.35%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Capitalization
Companies	SAR	%	Companies	SAR	SAR' 000	(In Billion)
FILING & PACKING MATERIALS M	58.00	4.32%	AL RAJHI BANK	150.20	599,192.6	USD
SAUDI RE FOR COOPERATIVE REI	18.22	4.23%	ALINMA BANK	27.70	352,466.4	2806
BAWAN CO	39.60	3.66%	SAUDI BASIC INDUSTRIES CORP	123.40	214,328.2	SAR
SAUDI ARABIAN MINING CO	92.60	3.46%	SAUDI KAYAN PETROCHEMICAL CO	18.88	199,520.1	10,391
ETIHAD ATHEEB TELECOMMUNICAT	32.70	3.32%	NATIONAL INDUSTRIALIZATION C	22.34	198,411.8	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	SAR	%	Companies	SAR	000
MOUWASAT MEDICAL SERVICES CO	190.80	-2.55%	DAR AL ARKAN REAL ESTATE DEV	10.44	18,811.8
SAUDI RESEARCH & MEDIA GROUP	230.00	-2.13%	ALINMA BANK	27.70	12,781.2
ARABIAN SHIELD COOPERATIVE	24.00	-2.04%	SAUDI KAYAN PETROCHEMICAL CO	18.88	10,580.7
SAUDI INVESTMENT BANK/THE	21.62	-1.73%	NATIONAL INDUSTRIALIZATION C	22.34	8,873.6
BANK ALBILAD	53.90	-1.64%	BANK AL-JAZIRA	22.56	5,588.8

Source: Bloomberg

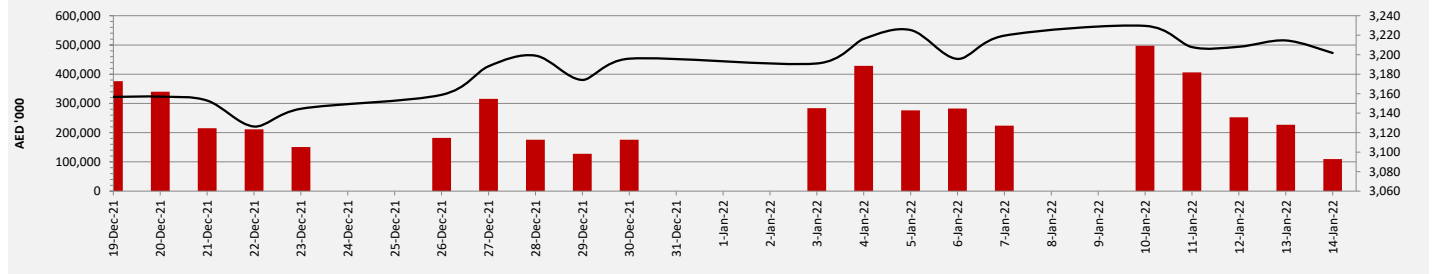
Dubai Financial Market

CLOSED

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	3,201.77	3,214.60	-0.40%	0.2%	0.2%
Volume ('000)	56,449	108,275	-47.9%		
Value (AED'000)	109,381	226,747	-51.8%		
Sub-Indices					
Real Estate & Construction	4,709.75	4,741.13	-0.7%	1.3%	1.3%
Banking	2,868.38	2,881.12	-0.4%	0.3%	0.3%
Investment and Financial	3,988.74	3,992.86	-0.1%	-0.7%	-0.7%
Insurance	2,242.29	2,248.98	-0.3%	-0.9%	-0.9%
Consumer Staples	52.83	52.32	1.0%	1.6%	1.6%
Services	728.23	726.82	0.2%	0.7%	0.7%
Industrial	97.99	97.99	0.0%	6.2%	6.2%
Telecommunication	1,095.46	1,102.22	-0.6%	-2.0%	-2.0%
Transportation	785.95	782.89	0.4%	-1.5%	-1.5%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -DFMGI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
0.00%	0.00		0.00	0.00	0.0	USD
0.00%	0.00		0.00	0.00	0.0	95
0.00%	0.00		0.00	0.00	0.0	AED
0.00%	0.00		0.00	0.00	0.0	350
0	0.00		0.00	0.00	0.0	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
0.00%	0.00		0.00	0.00	0.0
0.00%	0.00		0.00	0.00	0.0
0.00%	0.00		0.00	0.00	0.0
0.00%	0.00		0.00	0.00	0.0
0	0.00		0.00	0.00	0.0

Source: Bloomberg

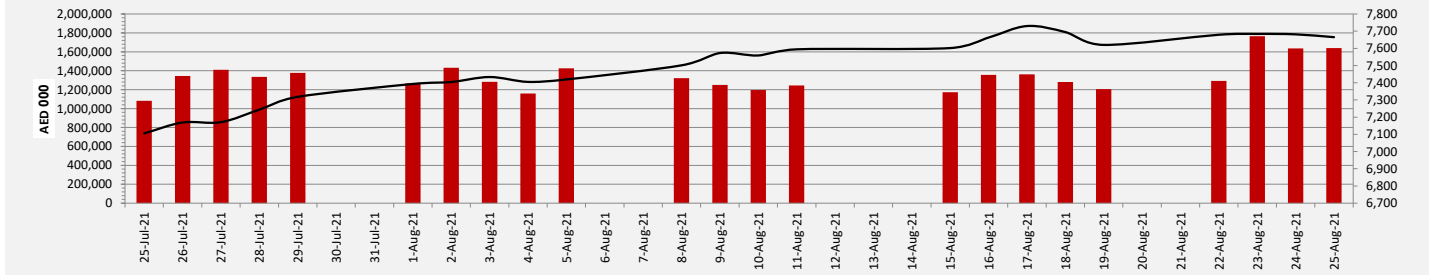
Abu Dhabi Securities Market

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Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	8,425.40	8,426.41	-0.01%	-0.74%	-0.74%
Volume ('000)	166,018.70	170,916.40	-2.87%		
Value (AED'000)	1,255,499.00	1,354,345.00	-7.30%		
Sub-Indices					
Banking	11,902.05	11,993.58	-0.76%	-0.95%	-0.95%
Telecommunication	7,555.53	7,541.12	0.19%	-2.89%	-2.89%
Consumer Services	10,359.41	10,322.79	0.35%	-3.20%	-3.20%
Insurance	2,226.64	2,217.81	0.40%	1.42%	1.42%
Industrials	3,741.64	3,746.07	-0.12%	0.54%	0.54%
Invest and Financial Services	10,570.63	10,584.69	-0.13%	-1.64%	-1.64%
Energy	2,174.42	2,160.03	0.67%	-1.34%	-1.34%
Services	4,211.50	4,206.29	0.12%	0.23%	0.23%
Real Estate	6,379.07	6,313.38	1.04%	4.26%	4.26%

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
0.00%	0.00		0.00	0.00	0.0	USD
0.00%	0.00		0.00	0.00	0.0	AED
0.00%	0.00		0.00	0.00	0.0	398
0.00%	0.00		0.00	0.00	0.0	1,476
0	0.00		0.00	0.00	0.0	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
0.00%	0.00		0.00	0.00	0.0
0.00%	0.00		0.00	0.00	0.0
0.00%	0.00		0.00	0.00	0.0
0.00%	0.00		0.00	0.00	0.0
0	0.00		0.00	0.00	0.0

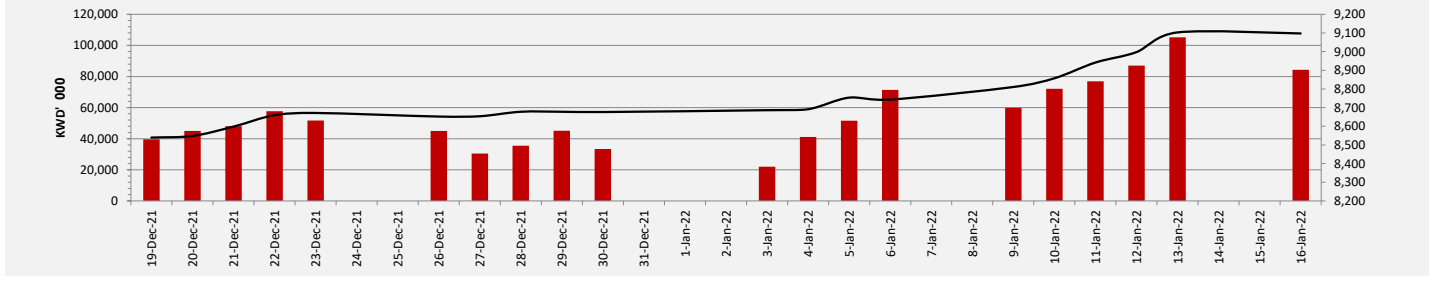
Source: Bloomberg

Kuwait Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	7,384.97	7,389.50	-0.06%	4.85%	4.85%
Volume ('000)	353,470.00	450,233.10	-21.49%		
Value (KWD'000)	84,320.28	105,138.00	-19.80%		
Sub-Indices					
Industrials	1,177.99	1,180.04	-0.17%	3.20%	3.20%
Banks	1,718.72	1,719.82	-0.06%	5.91%	5.91%
Consumer Goods	0.00	0.00	0.00%	0.00%	0.00%
Consumer Service	732.42	730.70	0.24%	0.18%	0.18%
Real Estate	1,371.36	1,367.06	0.31%	3.39%	3.39%
Financial Services	1,506.97	1,500.01	0.46%	5.88%	5.88%
Telecom	1,098.50	1,106.78	-0.75%	0.84%	0.84%
Health Care	797.27	797.27	0.00%	0.03%	0.03%
Insurance	1,481.44	1,495.82	-0.96%	-3.39%	-3.39%
Basic Materials	1,086.65	1,076.89	0.91%	6.04%	6.04%
Oil and Gas	0.00	0.00	0.00%	0.00%	0.00%
Utilities	0.00	0.00	0.00%	0.00%	0.00%
Technology	705.68	719.50	-1.92%	3.19%	3.19%

Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - KWSEAS
Companies	KWd	%	Companies	KWd	KWd '000	(In Billion)
NATIONAL CONSUMER HOLDING CO	129.00	4.0%	AHLI UNITED BANK B.S.C	288.00	10,234,705.9	USD
KUWAITI SYRIAN HOLDING CO	43.50	3.3%	AAYAN LEASING & INVESTMENT	173.00	4,054,921.2	142.80
SECURITIES HOUSE/THE	106.00	2.9%	GFH FINANCIAL GROUP BSC	107.00	3,946,574.3	KWD
NATIONAL INVESTMENTS CO	252.00	2.9%	HUMANSOFT HOLDING CO KSC	3219.00	3,116,270.1	43.14
ARZAN FINANCIAL GROUP FOR FI	180.00	2.9%	GULF BANK	300.00	2,929,289.2	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	KWd		Companies	KWd	000
FIRST TAKAFUL INSURANCE CO	56.80	-8.2%	GFH FINANCIAL GROUP BSC	107.00	36,463.3
NATIONAL INTERNATIONAL CO	146.00	-5.2%	AHLI UNITED BANK B.S.C	288.00	35,474.9
PALMS AGRO PRODUCTION CO	60.90	-5.0%	AAYAN LEASING & INVESTMENT	173.00	23,184.0
KUWAIT HOTELS SAK	81.00	-4.7%	INTL FINANCIAL ADVISORS	122.00	20,011.9
GULF FRANCHISING HOLDING CO	94.10	-4.0%	SECURITIES HOUSE/THE	106.00	16,244.1

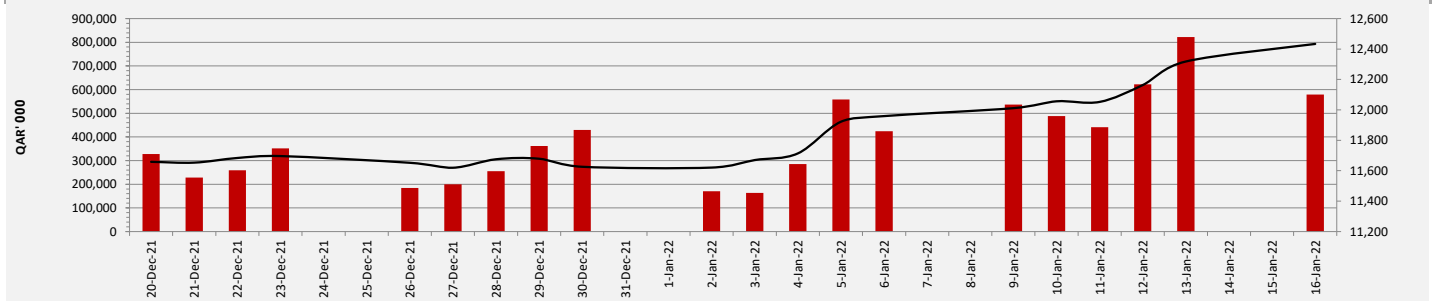
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	12,433.53	12,318.12	0.94%	6.95%	6.95%
Volume ('000)	230,849.20	204,391.10	12.94%		
Value (QAR'000)	578,795.30	821,839.80	-29.57%		
Sub-Indices					
QE Total Return Index	24,612.92	24,384.45	0.94%	6.95%	6.95%
Al Rayan Islamic	5,055.76	5,008.33	0.95%	7.19%	7.19%
All Share Index	3,913.10	3,876.62	0.94%	5.82%	5.82%
All Share Banks&Finac	5,295.47	5,238.77	1.08%	6.71%	6.71%
All Share Industrials	4,310.31	4,271.67	0.90%	7.13%	7.13%
All Share Transprt In	3,712.74	3,688.37	0.66%	4.36%	4.36%
All Share Real Estate	1,882.70	1,859.14	1.27%	8.19%	8.19%
All Share Insurance	2,652.08	2,649.18	0.11%	-2.75%	-2.75%
All Share Telecoms In	1,096.16	1,082.34	1.28%	3.64%	3.64%
All Share Consumer Goods & Srv	8,278.93	8,255.21	0.29%	0.76%	0.76%

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg	Companies	Price	Value		
	QAR	%		QAR	QAR' 000	(In Billion)	
EZDAN HOLDING GROUP	1.47	6.7%	EZDAN HOLDING GROUP	1.47	44,795.1	USD	QAR
SALAM INTERNATIONAL INVESTME	0.91	4.0%	MASRAF AL RAYAN	5.06	43,901.9	171	621
QATAR & OMAN INVESTMENT CO	0.89	3.4%	SALAM INTERNATIONAL INVESTME	0.91	42,035.2		
QATAR ISLAMIC INSURANCE GROU	8.09	2.3%	QATAR NATIONAL BANK	21.30	39,346.5		
GULF INTERNATIONAL SERVICES	1.87	2.2%	OOREDOO QPSC	7.28	36,579.3		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Value
	QAR	%		QAR	'000
MESAIEED PETROCHEMICAL HOLDI	2.45	-1.1%	SALAM INTERNATIONAL INVESTME	0.91	46,596.2
AL KHALEEF TAKAFUL GROUP	3.68	-0.9%	EZDAN HOLDING GROUP	1.47	31,089.1
QATAR INTERNATIONAL ISLAMIC	10.12	-0.8%	MAZAYA REAL ESTATE DEVELOPME	0.98	20,553.2
QATAR FIRST BANK	1.80	-0.6%	GULF INTERNATIONAL SERVICES	1.87	19,085.1
ZAD HOLDING CO	16.40	-0.5%	INVESTMENT HOLDING GROUP	1.33	13,532.4

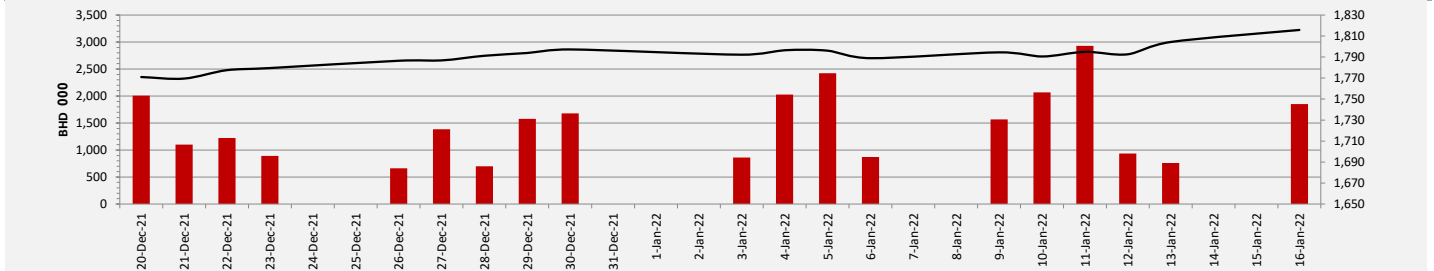
Source: Bloomberg

Bahrain Bourse

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,815.80	1,804.35	0.63%	1.03%	1.03%
Volume ('000)	4,562	2,720	67.72%		
Value (BHD'000)	1,850.21	759.08	143.74%		

Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
AHLI UNITED BANK B.S.C	0.95	1.61%	AHLI UNITED BANK B.S.C	0.95	247.9	USD 29
GFH FINANCIAL GROUP BSC	0.35	1.45%	ALUMINIUM BAHRAIN BSC	0.82	126.9	BHD 11
ALUMINIUM BAHRAIN BSC	0.82	0.74%	GFH FINANCIAL GROUP BSC	0.35	111.9	
BBK BSC	0.53	0.38%	BBK BSC	0.53	60.4	
BAHRAIN TELECOM CO	0.58	0.34%	NATIONAL BANK OF BAHRAIN BSC	0.66	57.0	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	BHD	%	Companies	BHD	'000
INOVEST CO BSC	0.41	-1.20%	GFH FINANCIAL GROUP BSC	0.35	319.8
NATIONAL BANK OF BAHRAIN BSC	0.66	-0.75%	AHLI UNITED BANK B.S.C	0.95	262.0
BAHRAIN DUTY FREE COMPLEX	0.60	-0.50%	ALUMINIUM BAHRAIN BSC	0.82	155.8
-	-	-	BBK BSC	0.53	115.1
-	-	-	NASS CORP BSC	0.04	100.0

Source: Bloomberg

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