

U Capital Market Close Report

Date: 16-May-2021

GCC Market Indices	Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
	Index	Index		%	%	%	X	X
Muscat Stock Exchange	3,842.14	3,835.27	6.87	0.18%	2.16%	5.01%	11.5	0.7
Saudi Stock Exchange CLOSED	10,322.68	10,228.19	94.49	0.92%	-0.92%	18.79%	30.8	2.3
Kuwait Stock Exchange CLOSED	6,279.01	6,259.86	19.15	0.31%	2.71%	13.22%	41.3	1.6
Qatar Exchange CLOSED	10,925.24	10,950.72	-25.48	-0.23%	0.13%	4.69%	18.5	1.6
Bahrain Bourse CLOSED	1,528.79	1,529.81	-1.02	-0.07%	2.96%	2.62%	30.4	1.0
Dubai Financial Market	2,664.60	2,696.03	-31.43	-1.17%	2.27%	6.93%	20.7	0.9
Abu Dhabi Securities Exchange	6,427.94	6,209.43	218.52	3.52%	6.30%	27.40%	22.2	1.8

Country	Market	Value	D/D	YTD
Europe				
UK	FTSE 100	7,043.61	0.0%	9.0%
Germany	DAX	15,416.64	1.4%	12.4%
France	CAC 40	6,385.14	1.5%	15.0%
United States				
USA	DJIA	34,382.13	1.1%	12.3%
USA	S&P 500	4,173.85	1.5%	11.1%
USA	NASDAQ	13,429.98	2.3%	4.2%
Asia Pacific				
Japan	NIKKEI 225	28,084.47	2.3%	2.3%
HongKong	HANG SENG	28,027.57	1.1%	2.9%
Arab Market Indices				
Tunis	Tunis Se Index	7,361.90	0.8%	6.9%
Egypt	The Egyptian Exchange	10,767.84	0.8%	6.7%
Jordan	Amman Stock Exchange	4,173.85	1.5%	-0.7%
Palestine	Palestine Sec. Exchange	34,382.13	1.1%	11.1%
MSCI				
Bahrain		96.86	0.0%	4.0%
Kuwait		719.96	0.0%	11.8%
Oman		555.02	0.0%	11.8%
Qatar		807.80	0.0%	2.9%
UAE		361.00	0.8%	14.9%
GCC Countries		505.53	0.0%	9.3%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	68.7	2.5%	33.4%
WTI Crude (per bbl)	65.4	2.4%	34.4%
Oman Crude Oil	67.0	2.8%	31.2%
Gold100 OZ (per oz)	1,843.4	0.9%	-2.9%
Silver (per oz)	27.4	1.2%	3.9%
Platinum (per oz)	1,229.5	1.5%	14.7%
Copper, MT	10,240.5	-1.0%	31.9%
Aluminium, MT	2,463.0	0.5%	24.4%
Lead, MT	2,155.0	0.3%	8.1%
Zinc, MT	2,938.0	0.6%	6.8%
Nickel, MT	17,544.0	1.3%	5.6%

Cross Rate for Major Currencies			
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.214	0.823
British Pound	GBP	1.410	0.709
Japanese Yen	JPY	0.009	109.350
Chinese Renminbi	CNH	0.155	6.438
Indian Rupee	INR	0.014	73.296
Russian Ruble	RUB	0.014	74.000
Canadian Dollar	CAD	0.826	1.210
Australian Dollar	AUD	0.777	1.285

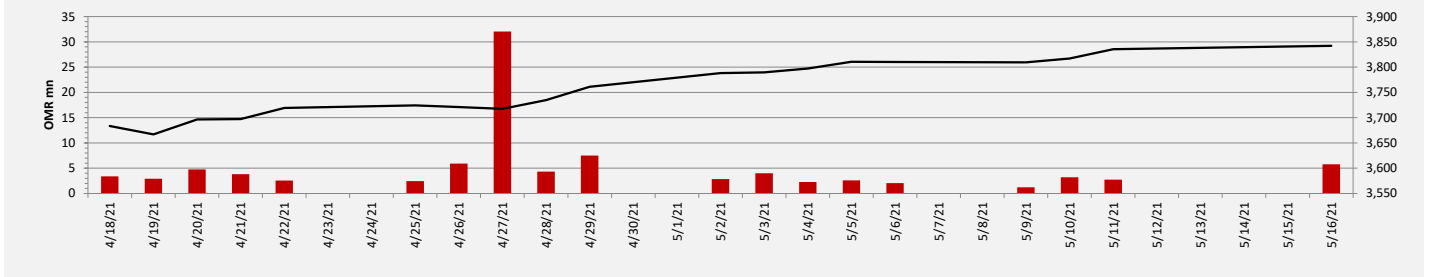
Source: Bloomberg (Report generated at 3:00pm Muscat Time)

Muscat Stock Exchange

Market Cap: OMR 21.2bn (USD 55.7bn)

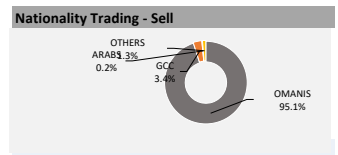
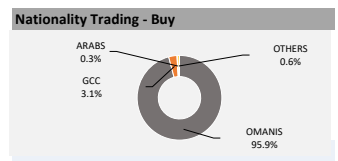
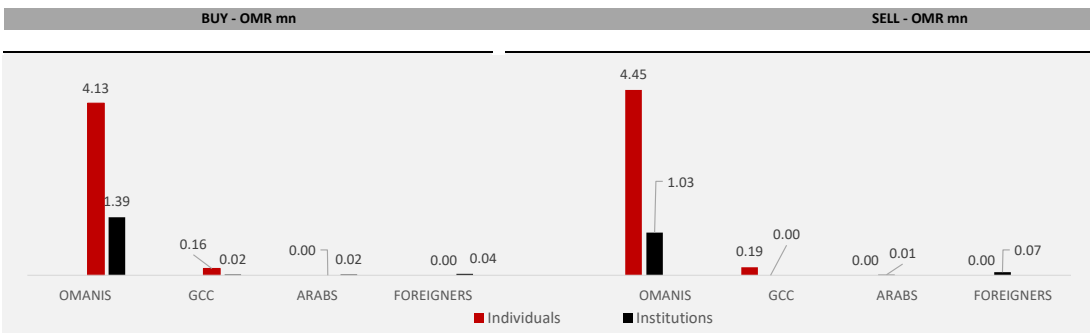
	Current	Previous	DTD	MTD	YTD	No. of Cos	
Muscat Stock Exchange	3,842.14	3,835.27	0.18%	2.16%	5.01%	Up	Down
MSX Total Return Index	4,611.63	4,603.38	0.18%	2.16%	10.45%		
Volume (OMR'000)	24,757.49	13,428.11	84.37%			17	3
Value (OMR'000)	5,757.48	2,750.19	109.35%			↑	↓
Sub-Indices						Unchanged	
Financial Sector	5,922.21	5,901.65	0.35%	1.72%	4.80%	21	
Industry Sector	5,550.76	5,521.50	0.53%	5.44%	29.20%		
Services Sector	1,623.99	1,615.44	0.53%	2.24%	2.02%		
MSM Shariah Index	546.54	545.79	0.14%	2.63%	4.38%		

MSM 30 Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Nationality Trading - Buy
Companies	OMR	%	Companies	OMR	OMR' 000	Value (OMR 000)
DHOFAR INSURANCE	0.175	7.36%	NATIONAL BANK OF OMAN SAOG	0.163	1,057.7	OMANIS 5,521.3 96%
AL-OMANIYA FINANCIAL SERVICE	0.114	6.54%	BANKMUSCAT SAOG	0.398	808.7	GCC 181.3 3%
SHARQIYAH DESALINATION CO SA	0.120	4.35%	AL ANWAR INVESTMENTS CO SAO	0.093	336.8	ARABS 18.0 0%
AL SUWADI POWER	0.057	3.64%	OMAN UNITED INSURANCE CO	0.380	275.5	OTHERS 36.8 1%
NATL ALUMINIUM PRODUCTS	0.132	2.33%	AL-OMANIYA FINANCIAL SERVICE	0.114	237.4	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume	Nationality Trading - Sell
Companies	OMR	%	Companies	OMR	'000	Value (OMR 000)
OMINVEST	0.304	-1.94%	NATIONAL BANK OF OMAN SAOG	0.163	6,492.1	OMANIS 5,475.3 95%
AL MADINA TAKAFUL CO SAOC	0.092	-1.08%	AL ANWAR INVESTMENTS CO SAO	0.093	3,614.7	GCC 194.4 3%
BANK NIZWA	0.093	-1.06%	GALFAR ENGINEERING&CONTRACT	0.055	2,464.3	ARABS 13.0 0%
-	-	-	AL-OMANIYA FINANCIAL SERVICE	0.114	2,080.4	OTHERS 74.8 1%
-	-	-	BANKMUSCAT SAOG	0.398	2,029.8	



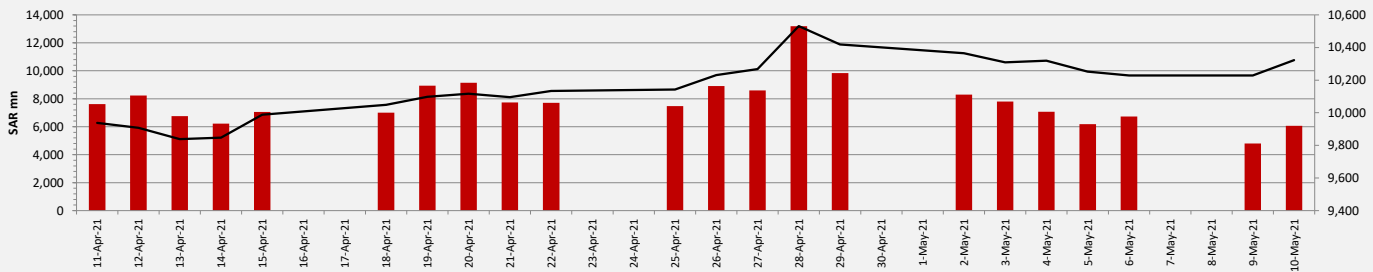
Source: MSM, Bloomberg

Saudi Stock Exchange - Tadawul CLOSED

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	10,322.68	10,228.19	0.92%	-0.92%	18.79%
Volume ('000)	222,053.40	172,405.20	28.80%		
Value (SAR'000)	6,065,050	4,796,577	26.45%		
Selected Sub-Indices					
Tadawul Food & Beverages	5,688.31	5,658.78	0.52%	0.78%	4.11%
Tadawul Commercial & Prof Serv.	4,261.33	4,210.48	1.21%	3.36%	4.97%
Tadawul Materials	7,052.61	6,969.35	1.19%	-1.20%	22.74%
Tadawul Transportation	5,867.27	5,779.49	1.52%	-0.62%	21.15%
Tadawul Energy	5,596.63	5,579.47	0.31%	1.12%	3.89%
Tadawul Utilities	5,219.76	5,179.52	0.78%	-7.09%	13.24%
Tadawul Cons Dura & App	6,775.72	6,749.22	0.39%	0.64%	18.41%
Tadawul Consumer Svc	4,724.79	4,618.59	2.30%	6.15%	10.68%
Tadawul Media	12,434.41	12,198.06	1.94%	6.64%	21.70%
Tadawul Banks	9,605.18	9,530.35	0.79%	-2.54%	26.57%
Tadawul Diversified Fin	6,274.53	6,279.59	-0.08%	2.24%	36.55%
Tadawul Insurance	6,045.40	6,034.94	0.17%	-0.97%	0.34%
Tadawul RE Mgmt & Dev	3,433.03	3,379.20	1.59%	4.97%	13.69%
Tadawul Telecom	7,811.00	7,776.33	0.45%	-2.95%	13.22%
Tadawul Retailing	10,423.44	10,095.60	3.25%	3.35%	21.82%
Tadawul Food & Staples Retailing	10,998.45	10,885.04	1.04%	-2.18%	4.38%
Tadawul Health Care Equipment & Services	7,304.66	7,214.01	1.26%	2.31%	29.21%
Tadawul Pharma, Biotech & Life Science	5,738.79	5,699.22	0.69%	-2.79%	10.97%
Tadawul REITs	4,770.86	4,745.77	0.53%	3.79%	11.33%
Tadawul Capital Goods	8,167.71	8,067.40	1.24%	2.14%	24.93%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Capitalization
Companies	SAR	%	Companies	SAR	SAR' 000	(In Billion)
0.00	0.00	0.00%	0.00	0.00	0.0	USD
0.00%	0.00	0.00%	0.00	0.00	0.0	2616
0.00%	0.00	0.00%	0.00	0.00	0.0	
0.00%	0.00	0.00%	0.00	0.00	0.0	
0	0.00	0.00%	0.00	0.00	0.0	SAR 9,691

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	volume
Companies	SAR	%	Companies	SAR	000
0.00%	0.00	0.00%	0.00	0.00	0.0
0.00%	0.00	0.00%	0.00	0.00	0.0
0.00%	0.00	0.00%	0.00	0.00	0.0
0.00%	0.00	0.00%	0.00	0.00	0.0
0	0.00	0.00%	0.00	0.00	0.0

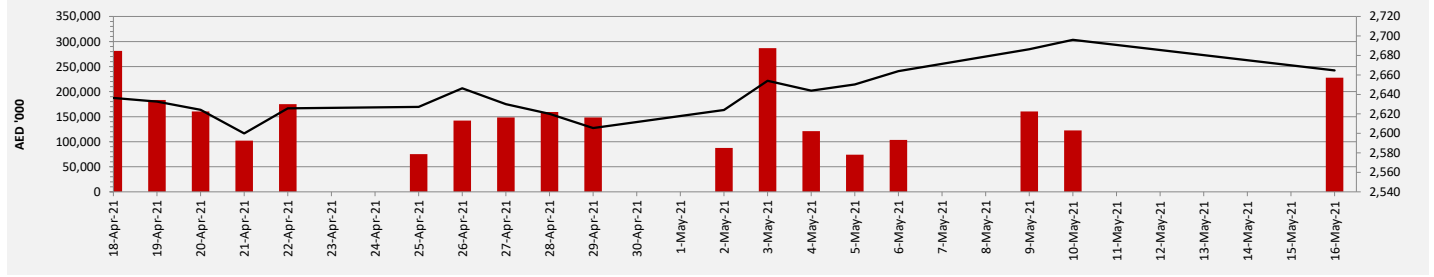
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	2,664.60	2,696.03	-1.17%	2.3%	6.9%
Volume ('000)	218,536	113,893	91.9%		
Value (AED'000)	227,674	122,416	86.0%		
Sub-Indices					
Real Estate & Construction	3,632.50	3,709.01	-2.1%	4.9%	6.9%
Banking	2,468.64	2,492.30	-0.9%	0.7%	8.1%
Investment and Financial	2,621.01	2,639.48	-0.7%	3.1%	10.6%
Insurance	2,266.13	2,260.98	0.2%	3.8%	8.6%
Consumer Staples	56.77	57.25	-0.8%	2.8%	-7.8%
Services	711.32	708.73	0.4%	0.6%	11.6%
Industrial	98.82	98.82	0.0%	0.4%	5.3%
Telecommunication	1,120.79	1,139.35	-1.6%	1.7%	15.5%
Transportation	748.82	748.06	0.1%	1.6%	-5.2%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -DFMGI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
NATIONAL INDUSTRIES GRP HOLD	2.53	15.00%	EMAAR PROPERTIES PJSC	3.90	66,826.8	USD
AMLAQ FINANCE	0.25	7.17%	EMAAR MALLS PJSC	1.92	27,053.5	79
ITHMAAR HOLDING BSC	0.26	6.48%	DUBAI ISLAMIC BANK	4.55	20,640.4	AED
GULF NAVIGATION HOLDING PJSC	0.33	4.40%	EMAAR DEVELOPMENT PJSC	3.06	17,682.7	293
DUBAI ISLAMIC INSURANCE CO	1.04	2.97%	GFH FINANCIAL GROUP BSC	0.64	10,379.4	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
EMIRATES REFRESHMENTS CO	7.75	-6.51%	AMLAQ FINANCE	0.25	38,895.9
EMAAR MALLS PJSC	1.92	-3.52%	ITHMAAR HOLDING BSC	0.26	26,820.9
TAKAFUL EMARAT INSURANCE	1.60	-3.03%	GULF NAVIGATION HOLDING PJSC	0.33	25,904.1
EMAAR PROPERTIES PJSC	3.90	-2.50%	UNION PROPERTIES PJSC	0.28	18,290.2
DAMAC PROPERTIES DUBAI CO	1.24	-2.36%	EMAAR PROPERTIES PJSC	3.90	17,061.3

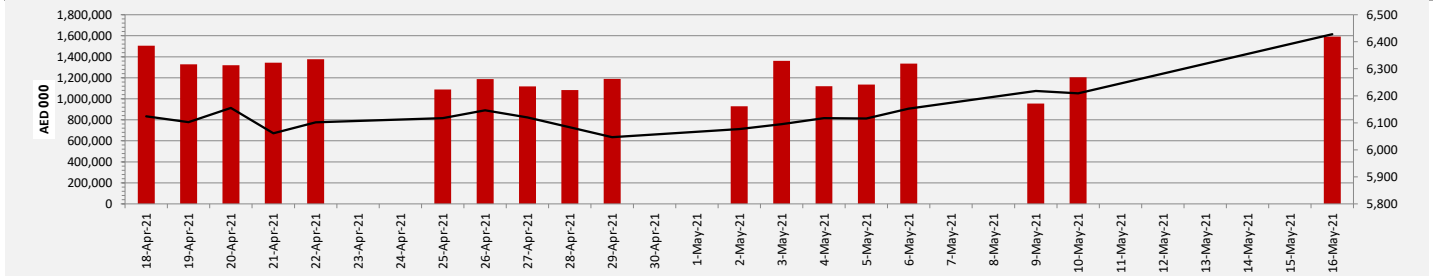
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	6,427.94	6,209.43	3.52%	6.30%	27.40%
Volume ('000)	266,103.20	264,365.60	0.66%		
Value (AED'000)	1,592,187.00	1,203,926.00	32.25%		
Sub-Indices					
Banking	10,048.55	9,323.92	7.77%	9.73%	18.36%
Telecommunication	5,420.89	5,341.60	1.48%	3.30%	29.47%
Consumer Services	12,882.66	12,792.64	0.70%	1.74%	46.10%
Insurance	1,926.59	1,957.86	-1.60%	-1.95%	-10.90%
Industrials	1,890.32	1,842.01	2.62%	8.70%	17.89%
Invst and Financial Services	6,447.06	6,599.55	-2.31%	4.94%	110.10%
Energy	2,154.08	2,155.82	-0.08%	3.42%	19.47%
Services	3,106.57	3,159.85	-1.69%	-0.86%	8.64%
Real Estate	5,416.68	5,406.74	0.18%	2.03%	13.70%

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
ARKAN BUILDING MATERIALS CO	1.20	14.29%	FIRST ABU DHABI BANK PJSC	16.06	505,222.9	USD
FIRST ABU DHABI BANK PJSC	16.06	10.15%	ABU DHABI NATIONAL OIL CO FO	4.90	284,863.6	245
RAS AL KHAIMAH CEMENT CO PSC	0.83	9.08%	ALDAR PROPERTIES PJSC	3.57	267,074.2	AED
RAK PROPERTIES	0.58	3.57%	ABU DHABI COMMERCIAL BANK	6.35	45,298.3	906
ABU DHABI ISLAMIC BANK	5.15	1.78%	EMIRATES TELECOM GROUP CO	21.88	38,538.0	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
EMIRATES INSURANCE CO. (PSC)	6.80	-9.93%	ALDAR PROPERTIES PJSC	3.57	74,468.7
FUJAIRAH CEMENT INDUSTRIES	1.19	-9.85%	ABU DHABI NATIONAL OIL CO FO	4.90	57,461.9
UNION INSURANCE CO	0.56	-9.84%	FIRST ABU DHABI BANK PJSC	16.06	32,595.3
EMIRATES DRIVING COMPANY	14.50	-7.99%	ARKAN BUILDING MATERIALS CO	1.20	31,436.0
METHAQ TAKAFUL INSURANCE	0.80	-4.65%	RAS AL KHAIMAH CEMENT CO PSC	0.83	8,135.3

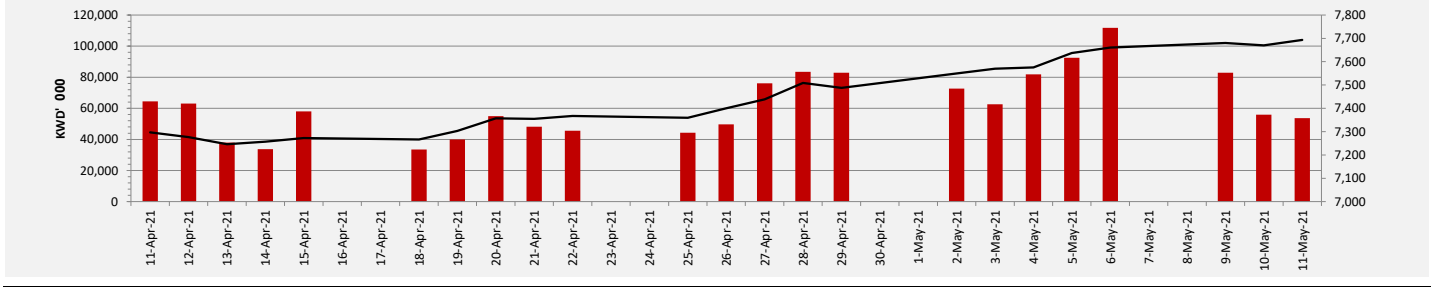
Source: Bloomberg

Kuwait Stock Exchange - CLOSED

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	6,279.01	6,259.86	0.31%	2.71%	13.22%
Volume ('000)	380,580.00	489,717.00	-22.29%		
Value (KWD'000)	53,720.18	55,911.91	-3.92%		
Sub-Indices					
Industrials	1,168.45	1,162.64	0.50%	9.75%	31.12%
Banks	1,384.51	1,381.09	0.25%	1.62%	9.67%
Consumer Goods	0.00	0.00	0.00%	0.00%	0.00%
Consumer Service	805.58	800.39	0.65%	8.93%	-1.59%
Real Estate	1,201.67	1,205.53	-0.32%	4.55%	26.14%
Financial Services	1,157.00	1,155.43	0.14%	3.06%	24.45%
Telecom	1,107.51	1,104.77	0.25%	0.10%	0.47%
Health Care	793.73	792.94	0.10%	0.05%	-3.98%
Insurance	1,285.49	1,226.19	4.84%	1.71%	11.19%
Basic Materials	1,172.74	1,164.34	0.72%	-0.44%	30.51%
Oil and Gas	0.00	0.00	0.00%	0.00%	0.00%
Utilities	0.00	0.00	0.00%	0.00%	0.00%
Technology	742.05	742.05	0.00%	-4.67%	47.61%

Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - KWSEAS
Companies	KWd	%	Companies	KWd	KWd '000	(In Billion)
0.00	0.00	0.00%	0.00	0.00	0.0	USD
0.00%	0.00	0.00%	0.00	0.00	0.0	118.37
0.00%	0.00	0.00%	0.00	0.00	0.0	KWD
0.00%	0.00	0.00%	0.00	0.00	0.0	35.76
0	0.00	0.00%	0.00	0.00	0.0	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	KWd	%	Companies	KWd	000
0.00%	0.00	0.00%	0.00	0.00	0.0
0.00%	0.00	0.00%	0.00	0.00	0.0
0.00%	0.00	0.00%	0.00	0.00	0.0
0.00%	0.00	0.00%	0.00	0.00	0.0
0	0.00	0.00%	0.00	0.00	0.0

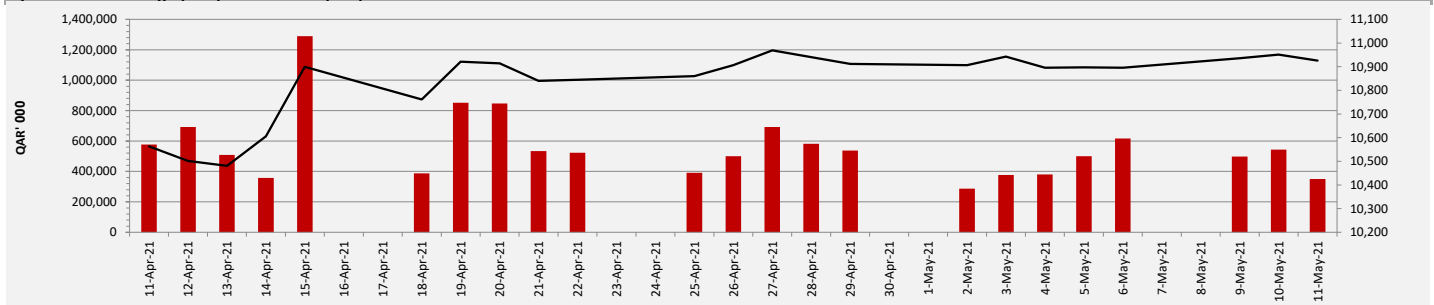
Source: Bloomberg

Qatar Stock Exchange - CLOSED

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	10,925.24	10,950.72	-0.23%	0.13%	4.69%
Volume ('000)	151,952.60	252,505.80	-39.82%		
Value (QAR'000)	350,242.30	542,840.90	-35.48%		
Sub-Indices					
QE Total Return Index	21,627.17	21,677.61	-0.23%	0.13%	7.80%
Al Rayan Islamic	4,667.75	4,669.32	-0.03%	0.20%	9.33%
All Share Index	3,460.24	3,466.32	-0.18%	0.32%	8.15%
All Share Banks&Finac	4,523.35	4,528.30	-0.11%	0.40%	6.48%
All Share Industrials	3,655.57	3,666.39	-0.30%	0.21%	18.00%
All Share Transprt In	3,474.44	3,482.72	-0.24%	-0.10%	5.38%
All Share Real Estate	1,910.62	1,915.14	-0.24%	0.36%	-0.94%
All Share Insurance	2,702.32	2,722.84	-0.75%	1.92%	12.79%
All Share Telecoms In	1,086.83	1,089.10	-0.21%	-0.11%	7.54%
All Share Consumer Goods & Srv	8,312.87	8,306.34	0.08%	-0.24%	2.10%

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg	Companies	Price	Value		
	QAR	%		QAR	QAR' 000	(In Billion)	
0.00	0.00	0.00%	0.00	0.00	0.0	USD	QAR
0.00%	0.00	0.00%	0.00	0.00	0.0	153	558
0.00%	0.00	0.00%	0.00	0.00	0.0		
0.00%	0.00	0.00%	0.00	0.00	0.0		
0	0.00	0.00%	0.00	0.00	0.0		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Value
	QAR	%		QAR	'000
0.00%	0.00	0.00%	0.00	0.00	0.0
0.00%	0.00	0.00%	0.00	0.00	0.0
0.00%	0.00	0.00%	0.00	0.00	0.0
0.00%	0.00	0.00%	0.00	0.00	0.0
0	0.00	0.00%	0.00	0.00	0.0

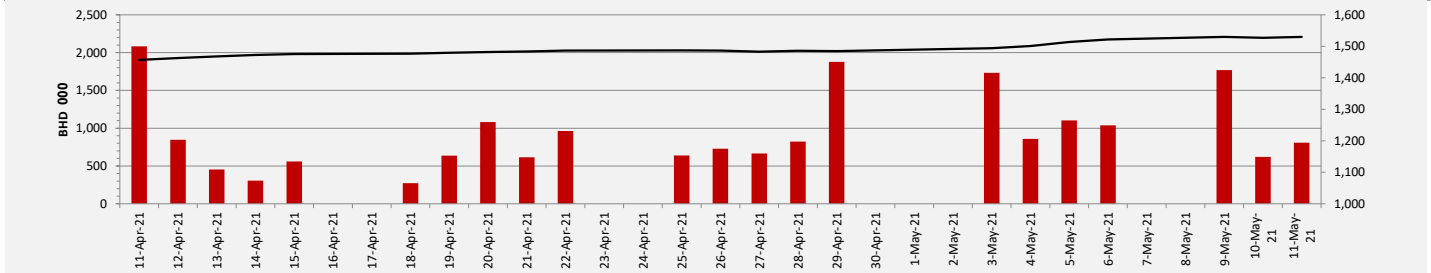
Source: Bloomberg

Bahrain Bourse - CLOSED

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,529.81	1,527.26	0.17%	3.03%	2.69%
Volume ('000)	4,165	2,931	42.12%		
Value (BHD'000)	807.18	621.04	29.97%		
Sub-Indices					
Banks	3,426.76	3,419.43	0.21%	2.98%	1.90%
Hotel and Tourism	1,829.17	1,829.17	0.00%	0.00%	-6.58%
Industrial	1,039.91	1,038.34	0.15%	11.07%	26.34%
Insurance	1,806.75	1,806.75	0.00%	1.12%	9.20%
Investment	582.74	581.33	0.24%	0.66%	-0.42%
Services	1,761.08	1,761.64	-0.03%	1.86%	-2.53%

Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - BHSEASI	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	BHD	%		BHD	BHD' 000	USD	BHD
0.00	0.00	0.00%	0.00	0.00	0.0	23	9
0.00%	0.00	0.00%	0.00	0.00	0.0		
0.00%	0.00	0.00%	0.00	0.00	0.0		
0.00%	0.00	0.00%	0.00	0.00	0.0		
0	0.00	0.00%	0.00	0.00	0.0		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	BHD	%		BHD	'000
0.00%	0.00	0.00%	0.00	0.00	0.0
0.00%	0.00	0.00%	0.00	0.00	0.0
0.00%	0.00	0.00%	0.00	0.00	0.0
0.00%	0.00	0.00%	0.00	0.00	0.0
0	0.00	0.00%	0.00	0.00	0.0

Source: Bloomberg

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