

U Capital Market Close Report

Date: 16-Sep-2021

GCC Market Indices	Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
	Index	Index		%	%	%	X	X
Muscat Stock Exchange	3,934.92	3,961.50	-26.59	-0.67%	-0.80%	7.55%	11.7	0.8
Saudi Stock Exchange	11,405.45	11,410.98	-5.53	-0.05%	0.76%	31.26%	27.6	2.4
Kuwait Stock Exchange	6,869.78	6,838.69	31.09	0.45%	1.22%	23.87%	30.2	1.7
Qatar Exchange	11,180.92	11,111.12	69.80	0.63%	0.79%	7.14%	17.0	1.6
Bahrain Bourse	1,679.21	1,672.60	6.61	0.40%	2.05%	12.72%	11.8	0.8
Dubai Financial Market	2,901.06	2,885.29	15.77	0.55%	-0.07%	16.42%	21.4	1.0
Abu Dhabi Securities Exchange	7,883.22	7,823.68	59.54	0.76%	2.58%	56.25%	24.4	2.4

Country	Market	Value	D/D	YTD
Europe				
UK	FTSE 100	7,044.77	0.0%	9.0%
Germany	DAX	15,707.94	0.6%	14.5%
France	CAC 40	6,656.84	1.1%	19.9%
United States				
USA	DJIA	34,814.39	0.7%	13.7%
USA	S&P 500	4,480.70	0.8%	19.3%
USA	NASDAQ	15,161.53	0.8%	17.6%
Asia Pacific				
Japan	NIKKEI 225	30,323.34	-0.6%	10.5%
HongKong	HANG SENG	24,667.85	-1.5%	-9.4%
Arab Market Indices				
Tunis	Tunis Se Index	7,232.15	-0.1%	5.0%
Egypt	The Egyptian Exchange	11,118.00	-0.3%	14.1%
Jordan	Amman Stock Exchange	4,480.70	0.8%	2.5%
Palestine	Palestine Sec. Exchange	34,814.39	0.7%	19.3%
MSCI				
Bahrain		113.92	0.6%	22.3%
Kuwait		799.77	-0.1%	24.2%
Oman		580.34	0.0%	16.9%
Qatar		833.74	-0.1%	6.2%
UAE		417.64	0.8%	33.0%
GCC Countries		555.23	0.2%	20.1%

Source: Bloomberg

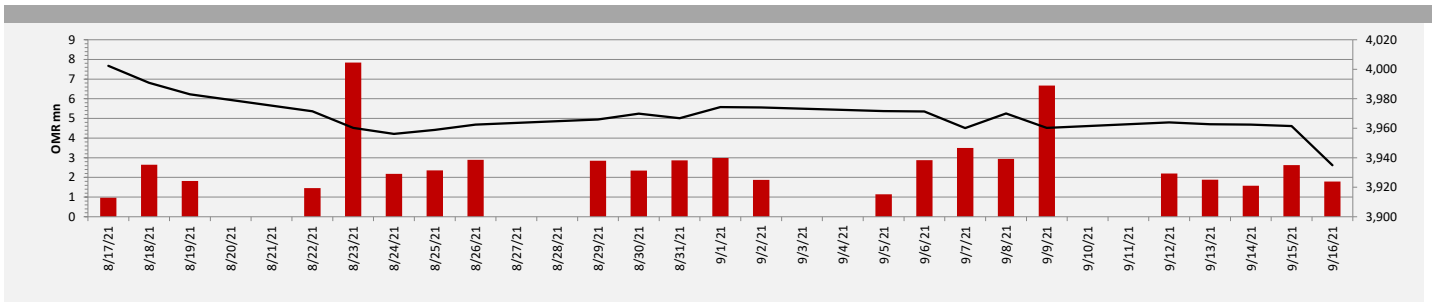
Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	75.3	-0.3%	47.9%
WTI Crude (per bbl)	72.4	-0.3%	50.8%
Oman Crude Oil	73.3	-0.2%	43.6%
Gold100 OZ (per oz)	1,772.7	-1.2%	-6.6%
Silver (per oz)	23.4	-1.9%	-11.4%
Platinum (per oz)	941.7	-0.9%	-12.2%
Copper, MT	9,627.0	2.0%	24.0%
Aluminium, MT	2,893.0	2.2%	46.1%
Lead, MT	2,235.0	-1.7%	12.1%
Zinc, MT	3,075.5	0.8%	11.8%
Nickel, MT	20,016.0	2.0%	20.5%

Cross Rate for Major Currencies			
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.177	0.850
British Pound	GBP	1.384	0.723
Japanese Yen	JPY	0.009	109.390
Chinese Renminbi	CNH	0.155	6.442
Indian Rupee	INR	0.014	73.518
Russian Ruble	RUB	0.014	72.460
Canadian Dollar	CAD	0.792	1.263
Australian Dollar	AUD	0.732	1.366

Muscat Stock Exchange

Market Cap: OMR 22bn (USD 57.8bn)

	Current	Previous	DTD	MTD	YTD	No. of Comp.	
Muscat Stock Exchange	3,934.92	3,961.50	-0.67%	-0.80%	7.55%	Up	Down
MSX Total Return Index	4,729.37	4,857.06	-2.63%	-2.71%	13.27%		
Kuwait Stock Exchange	12,968.28	13,595.83	-4.62%			6	20
Value (OMR'000)	4,829.15	4,419.07	9.28%			↑	↓
Bahrain Bourse						Unchanged	
Financial Sector	6,260.98	6,314.88	-0.85%	-0.96%	10.79%	15	
Industry Sector	6,051.38	6,006.97	0.74%	1.50%	40.86%		
Services Sector	1,689.64	1,707.29	-1.03%	-0.86%	6.15%		
MSX Sharia	583.84	584.71	-0.15%	-0.76%	11.50%		



Top Equity Gainers	Price	Chg
Companies	OMR	%
SALALAH MILLS CO	1.100	10.00%
DHOFAR CATTLEFEED	0.085	6.25%
RENAISSANCE SERVICES SAOG	0.442	2.31%
GALFAR ENGINEERING&CONTRACT	0.079	1.28%
AL ANWAR INVESTMENTS CO SAO	0.114	0.88%

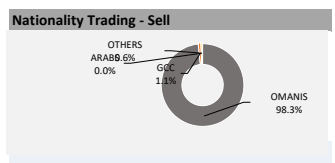
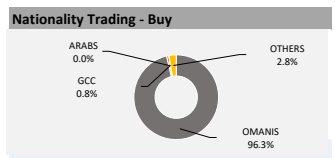
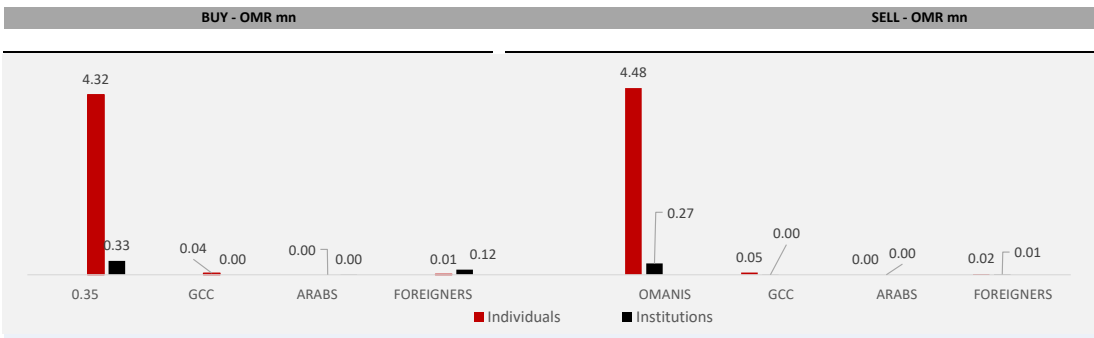
Top Co. -Value	Price	Value
Companies	OMR	OMR' 000
RENAISSANCE SERVICES SAOG	0.442	660.7
OOREDOO	0.380	453.2
SALALAH MILLS CO	1.100	98.8
BANKMUSCAT SAOG	0.440	83.1
OMAN TELECOMMUNICATIONS CO	0.752	72.8

Nationality Trading - Buy		
Value (OMR 000)		
OMANIS	4,652.5	96%
GCC	41.0	1%
ARABS	1.4	0%
OTHERS	134.3	3%

Top Equity Losers	Price	Chg
Companies	OMR	%
AL MAHA PETROLEUM PRODUCTS M	0.688	-9.95%
NATIONAL GAS CO	0.143	-3.38%
SMN POWER HOLDING SAOG	0.063	-3.08%
NATIONAL BANK OF OMAN SAOG	0.190	-3.06%
OMAN QATAR INSURANCE CO	0.150	-2.60%

Top Co. -Volume	Price	Volume
Companies	OMR	'000
BANKMUSCAT SAOG	0.440	7,088.9
RENAISSANCE SERVICES SAOG	0.442	1,492.4
OOREDOO	0.380	1,192.8
AL-OMANIYA FINANCIAL SERVICE	0.116	481.0
PHOENIX POWER CO SAOC	0.045	440.4

Nationality Trading - Sell		
Value (OMR 000)		
OMANIS	4,748.1	98%
GCC	52.4	1%
ARABS	-	0%
OTHERS	28.7	1%



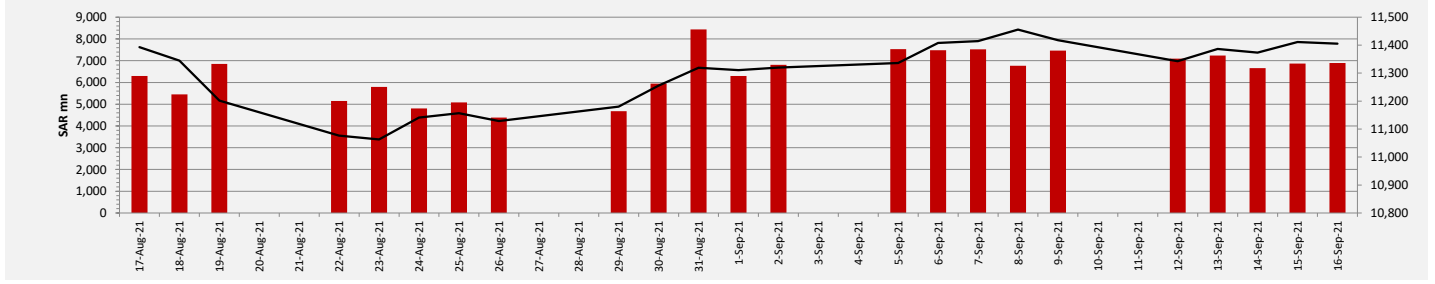
Source: MSX, Bloomberg

Saudi Stock Exchange - Tadawul

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	11,405.45	11,410.98	-0.05%	0.76%	31.26%
Volume ('000)	169,046.50	176,401.80	-4.17%		
Value (SAR'000)	6,891,550	6,871,962	0.29%		
Selected Sub-Indices					
Tadawul Food & Beverages	5,819.38	5,807.58	0.20%	-0.28%	6.51%
Tadawul Commercial & Prof Serv.	4,757.69	4,781.38	-0.50%	7.01%	17.19%
Tadawul Materials	7,657.67	7,651.58	0.08%	2.98%	33.27%
Tadawul Transportation	6,284.44	6,321.68	-0.59%	-1.04%	29.76%
Tadawul Energy	5,566.33	5,569.56	-0.06%	0.38%	3.32%
Tadawul Utilities	6,271.99	6,219.64	0.84%	3.48%	36.07%
Tadawul Cons Dura & App	8,299.66	8,317.73	-0.22%	1.74%	45.04%
Tadawul Consumer Svc	5,213.70	5,207.54	0.12%	1.32%	22.13%
Tadawul Media	19,847.36	20,425.98	-2.83%	1.18%	94.26%
Tadawul Banks	11,179.41	11,176.55	0.03%	0.72%	47.31%
Tadawul Diversified Fin	7,739.08	7,755.23	-0.21%	1.15%	68.42%
Tadawul Insurance	7,043.03	7,093.44	-0.71%	-2.96%	16.90%
Tadawul RE Mgmt & Dev	3,568.58	3,562.26	0.18%	0.37%	18.18%
Tadawul Telecom	8,305.72	8,352.83	-0.56%	-1.58%	20.40%
Tadawul Retailing	10,984.96	11,032.02	-0.43%	-1.51%	28.38%
Tadawul Food & Staples Retailing	10,055.52	9,963.38	0.92%	0.76%	-4.57%
Tadawul Health Care Equipment & Services	7,932.09	8,006.22	-0.93%	-3.70%	40.30%
Tadawul Pharma, Biotech & Life Science	6,715.05	6,715.05	0.00%	-3.60%	29.85%
Tadawul REITs	5,002.10	5,006.51	-0.09%	0.50%	16.73%
Tadawul Capital Goods	9,135.26	9,045.55	0.99%	0.90%	39.72%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Capitalization
Companies	SAR	%	Companies	SAR	SAR' 000	(In Billion)
BASIC CHEMICAL INDUSTRIES	44.40	4.10%	SAUDI BASIC INDUSTRIES CORP	124.20	452,289.4	USD
SAUDI INDUSTRIAL EXPORT CO	124.80	3.48%	AL RAJHI BANK	123.00	267,207.1	2660
MAKKAH CONSTRUCTION & DEVEPL	74.90	3.45%	METHANOL CHEMICALS CO	34.60	256,313.8	SAR
METHANOL CHEMICALS CO	34.60	3.13%	SAUDI ARABIAN OIL CO	35.15	252,936.7	9,851
BINDAWOOD HOLDING CO	112.60	3.11%	SAHARA INTERNATIONAL PETROCH	35.90	160,584.5	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	SAR	%	Companies	SAR	000
SAUDI RESEARCH & MEDIA GROUP	163.00	-2.98%	DAR AL ARKAN REAL ESTATE DEV	10.12	15,746.6
BUPA ARABIA FOR COOPERATIVE	151.20	-2.45%	METHANOL CHEMICALS CO	34.60	7,463.0
ARRIYADH DEVELOPMENT COMPANY	29.00	-2.19%	SAUDI ARABIAN OIL CO	35.15	7,191.3
MIDDLE EAST PAPER CO	44.25	-2.10%	SAUDI KAYAN PETROCHEMICAL CO	18.80	6,906.5
KINGDOM HOLDING CO	10.64	-1.85%	ALINMA BANK	24.08	5,257.2

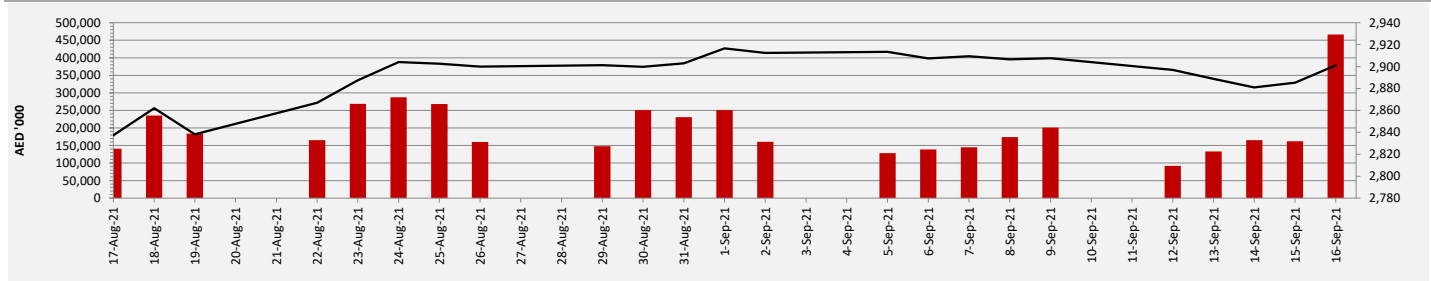
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	2,901.06	2,885.29	0.55%	-0.1%	16.4%
Volume ('000)	191,942	137,314	39.8%		
Value (AED'000)	466,536	161,867	188.2%		
Sub-Indices					
Real Estate & Construction	3,989.81	3,971.06	0.5%	0.6%	17.4%
Banking	2,765.40	2,730.77	1.3%	1.2%	21.1%
Investment and Financial	2,856.62	2,912.81	-1.9%	-2.8%	20.6%
Insurance	2,216.86	2,216.63	0.0%	-2.2%	6.3%
Consumer Staples	57.99	57.73	0.5%	-0.3%	-5.8%
Services	762.52	761.26	0.2%	-2.4%	19.7%
Industrial	94.70	94.70	0.0%	0.0%	0.9%
Telecommunication	1,112.34	1,114.03	-0.2%	-0.6%	14.6%
Transportation	745.64	744.67	0.1%	-4.5%	-5.6%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap -DFMGI	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	AED	%		AED	AED' 000	USD	AED
EMIRATES REFRESHMENTS CO	8.67	10.45%	DUBAI ISLAMIC BANK	5.02	165,343.9	84	312
SHUAA CAPITAL	0.70	2.79%	EMIRATES NBD PJSC	14.25	119,265.5		
EMIRATES NBD PJSC	14.25	2.52%	EMAAR PROPERTIES PJSC	4.20	50,822.9		
TAKAFUL EMARAT INSURANCE	1.43	2.14%	ARAMEX PJSC	3.75	42,444.3		
EMAAR DEVELOPMENT PJSC	4.01	2.04%	DEYAAR DEVELOPMENT PJSC	0.33	22,233.1		
Top Equity Losers			Top Co. -Volume				
Companies	Price	Chg	Companies	Price	Volume		
	AED	%		AED	'000		
AL FIRDOUS HOLDINGS PJSC	0.19	-9.86%	DEYAAR DEVELOPMENT PJSC	0.33	66,732.2		
EKTITAB HOLDING CO SAK	0.22	-4.33%	DUBAI ISLAMIC BANK	5.02	32,923.8		
ITHMAAR HOLDING BSC	0.20	-2.45%	EMAAR PROPERTIES PJSC	4.20	12,128.4		
DUBAI INVESTMENTS PJSC	1.79	-2.19%	ARAMEX PJSC	3.75	11,247.5		
DUBAI FINANCIAL MARKET PJSC	1.07	-1.83%	GFH FINANCIAL GROUP BSC	0.73	10,221.6		

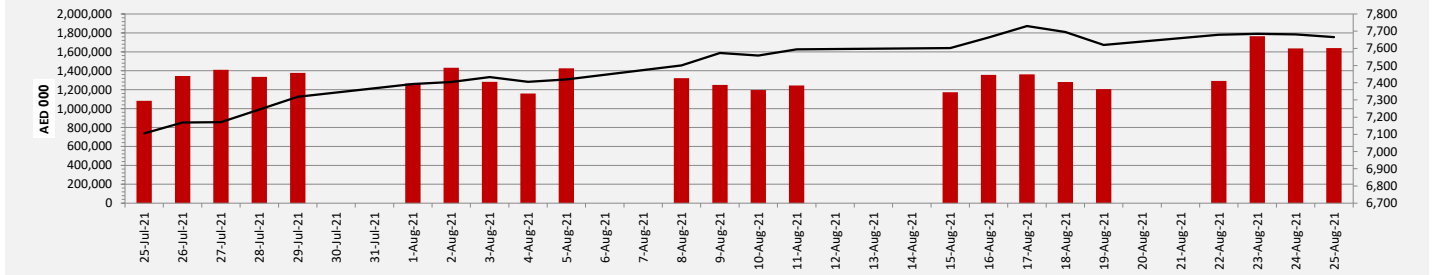
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	7,883.22	7,823.68	0.76%	2.58%	56.25%
Volume ('000)	334,144.40	292,606.40	14.20%		
Value (AED'000)	2,297,311.00	2,091,598.00	9.84%		
Sub-Indices					
Banking	11,588.04	11,368.72	1.93%	7.83%	36.49%
Telecommunication	6,133.30	6,098.43	0.57%	5.21%	46.48%
Consumer Services	12,576.35	12,408.98	1.35%	-5.94%	42.63%
Insurance	1,975.78	1,972.97	0.14%	-0.91%	-8.63%
Industrials	2,813.24	2,850.66	-1.31%	-9.84%	75.45%
Invst and Financial Services	10,459.61	10,491.49	-0.30%	-3.13%	240.86%
Energy	2,180.14	2,185.31	-0.24%	-2.67%	20.92%
Services	3,856.28	3,852.59	0.10%	-4.93%	34.86%
Real Estate	6,386.26	6,375.91	0.16%	0.94%	34.06%

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
NATIONAL BANK OF UMM AL QAIW	1.50	14.81%	ALDAR PROPERTIES PJSC	4.20	365,500.2	USD
AL QUDRA HOLDING PJSC	3.18	14.81%	FIRST ABU DHABI BANK PJSC	18.70	354,567.7	364
ARKAN BUILDING MATERIALS CO	1.56	13.82%	ARKAN BUILDING MATERIALS CO	1.56	92,391.5	AED
SHARJAH GROUP	3.37	12.50%	ABU DHABI NATIONAL OIL CO FO	4.42	83,567.5	1,350
METHAQ TAKAFUL INSURANCE	0.84	6.69%	NATIONAL MARINE DREDGING CO	10.86	49,205.6	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	'000
SHARJAH CEMENT & INDUS DEVEL	0.65	-5.71%	ALDAR PROPERTIES PJSC	4.20	88,531.7
SHARJAH ISLAMIC BANK	1.75	-2.23%	ARKAN BUILDING MATERIALS CO	1.56	55,195.8
AGTHIA GROUP PJSC	6.09	-0.99%	ABU DHABI NATIONAL ENERGY CO	1.28	30,343.4
RAK PROPERTIES	0.70	-0.84%	RAK PROPERTIES	0.70	29,697.8
EMIRATES TELECOM GROUP CO	24.90	-0.82%	FIRST ABU DHABI BANK PJSC	18.70	20,960.5

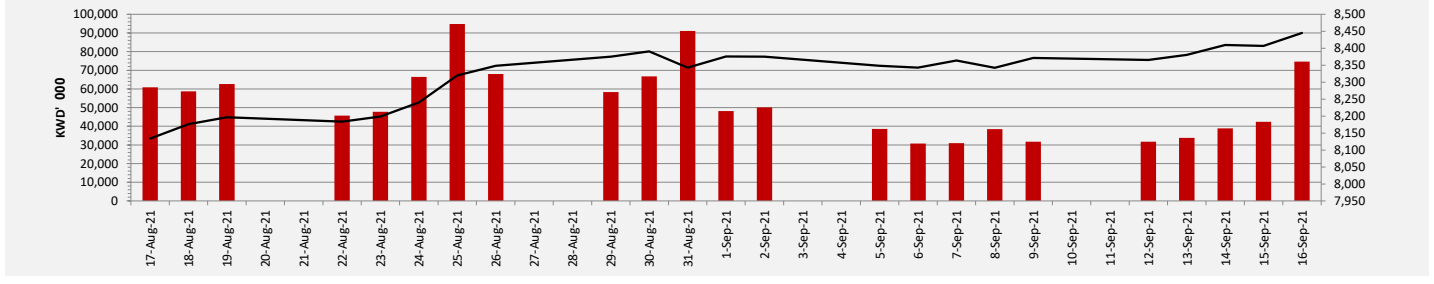
Source: Bloomberg

Kuwait Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	6,869.78	6,838.69	0.45%	1.22%	23.87%
Volume ('000)	265,470.00	258,440.00	2.72%		
Value (KWD'000)	74,688.70	42,343.29	76.39%		
Sub-Indices					
Industrials	1,168.60	1,172.16	-0.30%	0.26%	31.14%
Banks	1,581.05	1,571.18	0.63%	1.31%	25.24%
Consumer Goods	0.00	0.00	0.00%	0.00%	0.00%
Consumer Service	760.19	761.22	-0.14%	2.72%	-7.14%
Real Estate	1,279.17	1,272.68	0.51%	2.87%	34.28%
Financial Services	1,308.45	1,303.97	0.34%	3.84%	40.74%
Telecom	1,100.74	1,098.77	0.18%	-1.15%	-0.14%
Health Care	798.31	799.21	-0.11%	0.84%	-3.43%
Insurance	1,446.96	1,425.09	1.53%	-0.85%	25.15%
Basic Materials	1,066.16	1,061.94	0.40%	-1.54%	18.65%
Oil and Gas	0.00	0.00	0.00%	0.00%	0.00%
Utilities	0.00	0.00	0.00%	0.00%	0.00%
Technology	720.23	698.40	3.13%	-1.20%	43.27%

Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - KWSEAS
Companies	KWd	%	Companies	KWd	KWd '000	(In Billion)
EQUIPMENT HOLDING CO K.S.C.C	36.00	13.21%	NATIONAL BANK OF KUWAIT	960.00	18,916,794.4	USD
NOOR FINANCIAL INVESTMENT CO	348.00	6.10%	AHLI UNITED BANK B.S.C	276.00	6,320,827.9	KWD
WARBA CAPITAL HOLDING CO	79.00	5.76%	GULF BANK	237.00	5,288,040.4	129.71
SANAM REAL ESTATE CO KSCC	71.00	4.41%	MOBILE TELECOMMUNICATIONS CO	601.00	3,184,750.1	
KUWAIT CO FOR PROCESS PLANT	553.00	4.34%	AGILITY	989.00	2,849,589.8	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	KWd		Companies	KWd	000
HILAL CEMENT CO	166.00	-9.29%	AL-MAZAYA HOLDING CO	75.60	24,405.5
GULF FRANCHISING HOLDING CO	39.40	-4.83%	AHLI UNITED BANK B.S.C	276.00	22,904.0
METAL & RECYCLING CO	117.00	-4.10%	GULF BANK	237.00	22,265.8
KUWAIT FINANCE & INVESTMENT	79.80	-3.27%	NATIONAL BANK OF KUWAIT	960.00	19,759.0
IFA HOTELS & RESORTS CO. K.S	48.10	-3.22%	COMMERCIAL REAL ESTATE CO	127.00	17,497.5

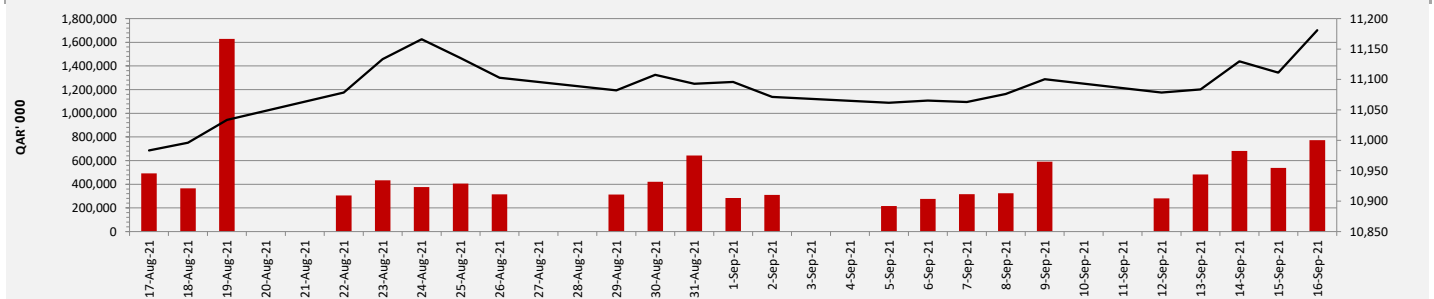
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	11,180.92	11,111.12	0.63%	0.79%	7.14%
Volume ('000)	197,626.20	230,715.60	-14.34%		
Value (QAR'000)	772,546.60	537,420.60	43.75%		
Sub-Indices					
QE Total Return Index	22,133.31	21,995.12	0.63%	0.79%	10.32%
Al Rayan Islamic	4,680.45	4,677.32	0.07%	1.05%	9.63%
All Share Index	3,548.87	3,525.93	0.65%	0.64%	10.92%
All Share Banks&Finac	4,768.71	4,734.23	0.73%	-0.21%	12.26%
All Share Industrials	3,738.40	3,691.07	1.28%	4.46%	20.68%
All Share Transprt In	3,393.48	3,381.19	0.36%	-1.23%	2.92%
All Share Real Estate	1,800.14	1,803.98	-0.21%	0.53%	-6.67%
All Share Insurance	2,585.44	2,591.75	-0.24%	-1.05%	7.91%
All Share Telecoms In	1,035.47	1,041.31	-0.56%	0.45%	2.46%
All Share Consumer Goods & Srv	8,231.35	8,230.42	0.01%	-0.93%	1.10%

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	QAR	%		QAR	QAR' 000	USD	QAR
AL AHLI BANK	3.88	3.47%	QATAR NATIONAL BANK	19.30	159,524.7	155	564
INVESTMENT HOLDING GROUP	1.40	2.64%	INDUSTRIES QATAR	13.47	110,153.5		
MESAIEED PETROCHEMICAL HOLDI	2.20	2.57%	MESAIEED PETROCHEMICAL HOLDI	2.20	54,233.6		
INDUSTRIES QATAR	13.47	2.05%	MASRAF AL RAYAN	4.44	53,596.8		
QATAR NATIONAL BANK	19.30	1.58%	QATAR ISLAMIC BANK	18.19	52,472.6		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Value
	QAR	%		QAR	'000
VODAFONE QATAR	1.58	-1.86%	INVESTMENT HOLDING GROUP	1.40	29,098.2
UNITED DEVELOPMENT CO	1.52	-1.75%	MESAIEED PETROCHEMICAL HOLDI	2.20	24,761.9
MEDICARE GROUP	8.19	-1.27%	QATAR ALUMINUM MANUFACTURING	1.76	20,242.7
MANNAI CORPORATION QSC	3.95	-1.18%	MASRAF AL RAYAN	4.44	12,053.1
QATAR ALUMINUM MANUFACTURING	1.76	-1.01%	SALAM INTERNATIONAL INVESTME	0.96	11,974.7

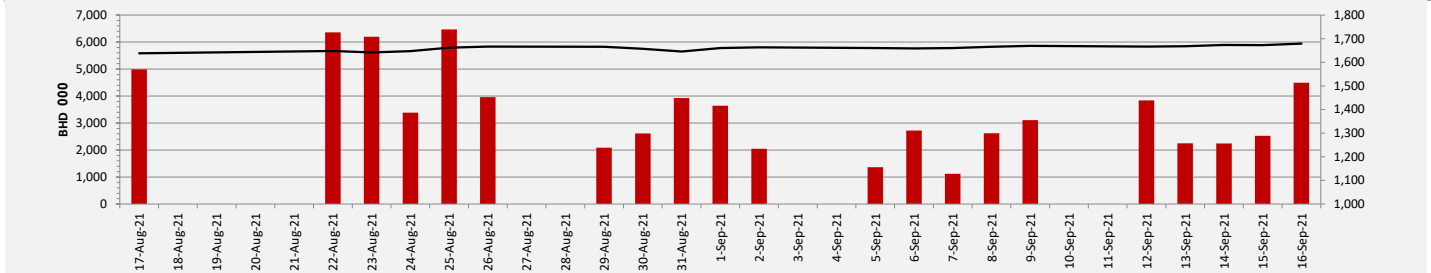
Source: Bloomberg

Bahrain Bourse

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,679.21	1,672.60	0.40%	2.05%	12.72%
Volume ('000)	21,437	14,156	51.43%		
Value (BHD'000)	4,496.88	2,524.36	78.14%		

Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
AL-SALAM BANK	0.08	1.23%	AHLI UNITED BANK B.S.C	0.91	1,006.6	USD
BAHRAIN CINEMA CO	0.47	1.09%	GFH FINANCIAL GROUP BSC	0.20	304.6	27
AHLI UNITED BANK B.S.C	0.91	0.78%	NATIONAL BANK OF BAHRAIN BSC	0.61	140.7	
BBK BSC	0.50	0.60%	KHALEEJI COMMERCIAL BANK	0.07	119.3	BHD
BAHRAIN COMMERCIAL FACILITE	0.47	0.43%	BBK BSC	0.50	94.9	10

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	BHD	%	Companies	BHD	'000
KHALEEJI COMMERCIAL BANK	0.07	-1.43%	KHALEEJI COMMERCIAL BANK	0.07	1,729.3
GFH FINANCIAL GROUP BSC	0.20	-0.49%	GFH FINANCIAL GROUP BSC	0.20	1,511.0
-	-	-	AHLI UNITED BANK B.S.C	0.91	1,112.2
-	-	-	AL-SALAM BANK	0.08	629.9
-	-	-	NATIONAL BANK OF BAHRAIN BSC	0.61	232.6

Source: Bloomberg

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