

U Capital Market Close Report

Date: 17-Jan-2022

GCC Market Indices	Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
	Index	Index		%	%	%	X	X
Muscat Stock Exchange	4,240.53	4,266.93	-26.40	-0.62%	2.69%	2.69%	11.0	0.9
Saudi Stock Exchange	12,120.99	12,110.15	10.84	0.26%	7.44%	7.44%	26.6	2.6
Kuwait Stock Exchange	7,384.97	7,389.50	-4.53	-0.06%	4.85%	4.85%	21.6	1.7
Qatar Exchange	12,433.53	12,318.12	115.41	0.94%	6.95%	6.95%	17.2	1.9
Bahrain Bourse	1,815.80	1,804.35	11.45	0.63%	1.03%	1.03%	9.8	0.9
Dubai Financial Market	3,201.77	3,214.60	-12.83	-0.40%	0.18%	0.18%	20.0	1.1
Abu Dhabi Securities Exchange	8,425.40	8,426.41	-1.01	-0.01%	-0.74%	-0.74%	23.1	2.5

Country	Market	Value	D/D	YTD
Europe				
UK	FTSE 100	7,542.95	0.0%	2.1%
Germany	DAX	15,883.24	-0.9%	0.0%
France	CAC 40	7,143.00	-0.8%	-0.1%
United States				
USA	DJIA	35,911.81	-0.6%	-1.2%
USA	S&P 500	4,662.85	0.1%	-2.2%
USA	NASDAQ	14,893.75	0.6%	-4.8%
Asia Pacific				
Japan	NIKKEI 225	28,124.28	-1.3%	-2.3%
HongKong	HANG SENG	24,383.32	-0.2%	4.2%
Arab Market Indices				
Tunis	Tunis Se Index	7,099.65	0.3%	0.8%
Egypt	The Egyptian Exchange	11,829.80	-1.5%	3.2%
Jordan	Amman Stock Exchange	4,662.85	0.1%	-1.0%
Palestine	Palestine Sec. Exchange	35,911.81	-0.6%	-2.2%
MSCI				
	Bahrain	118.59	0.0%	1.9%
	Kuwait	866.27	0.0%	5.9%
	Oman	662.08	0.0%	6.3%
	Qatar	927.50	0.0%	5.6%
	UAE	447.73	-0.1%	-0.8%
	GCC Countries	600.63	0.0%	2.9%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	86.1	1.9%	10.6%
WTI Crude (per bbl)	83.8	2.1%	11.4%
Oman Crude Oil	85.0	2.8%	10.9%
Gold100 OZ (per oz)	1,817.9	-0.3%	-0.6%
Silver (per oz)	23.0	-0.5%	-1.5%
Platinum (per oz)	974.5	0.0%	0.6%
Copper, MT	9,719.5	-2.4%	0.0%
Aluminium, MT	2,976.5	0.8%	6.0%
Lead, MT	2,355.5	-0.1%	2.2%
Zinc, MT	3,521.0	-1.2%	-0.4%
Nickel, MT	22,194.0	0.1%	6.9%

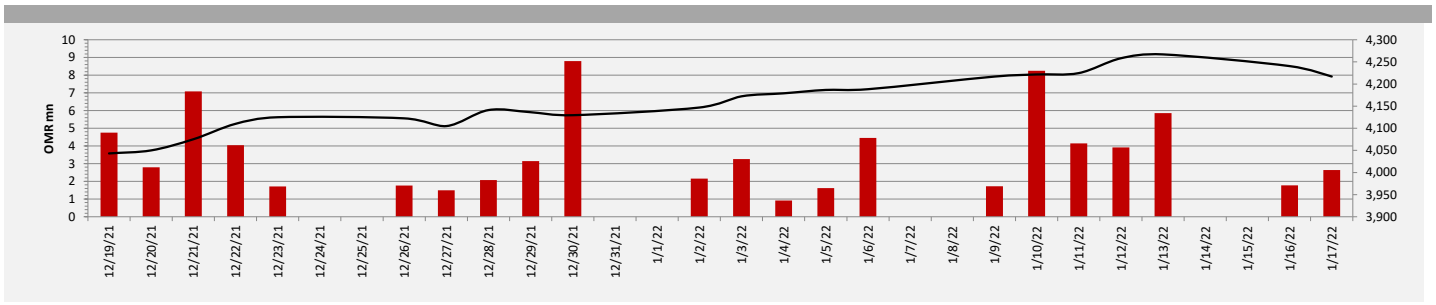
Cross Rate for Major Currencies			
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.141	0.876
British Pound	GBP	1.368	0.731
Japanese Yen	JPY	0.009	114.190
Chinese Renminbi	CNH	0.157	6.358
Indian Rupee	INR	0.013	74.154
Russian Ruble	RUB	0.013	76.240
Canadian Dollar	CAD	0.797	1.255
Australian Dollar	AUD	0.721	1.387

Source: Bloomberg , Report generated at 4:00pm Muscat Time

Muscat Stock Exchange

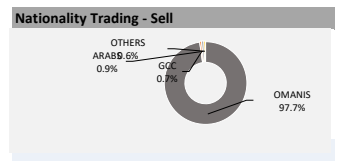
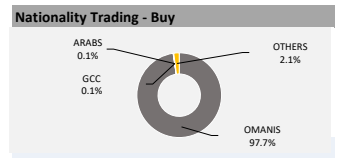
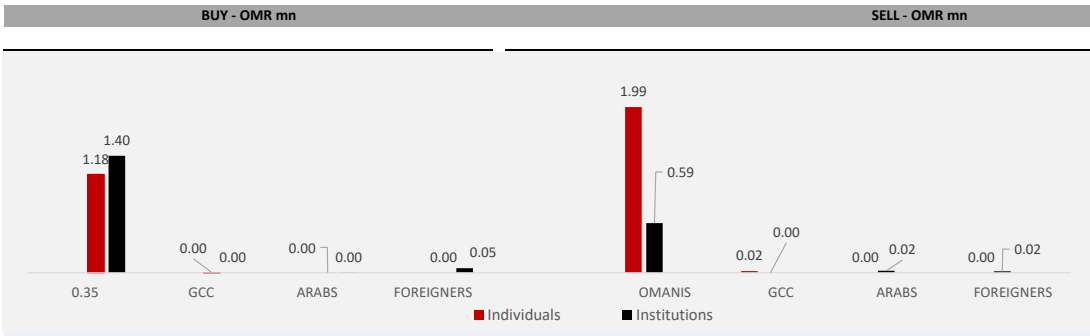
Market Cap: OMR 22.4bn (USD 58.9bn)

	Current	Previous	DTD	MTD	YTD	No. of Comp.	
Muscat Stock Exchange	4,218.91	4,218.91	0.00%	2.16%	2.16%	Up	Down
MSX Total Return Index	5,076.85	5,076.85	0.00%	2.16%	2.16%		
volume (OMR'000)	10,282.02	11,487.99	-10.50%			11	13
Value (OMR'000)	2,643.35	1,772.32	49.15%				
Sub-Indices						Unchanged	
Financial Sector	6,740.69	6,740.69	0.00%	2.47%	2.47%	23	
Industry Sector	5,960.73	5,960.73	0.00%	-1.91%	-1.91%		
Services Sector	1,651.51	1,651.51	0.00%	1.89%	1.89%		
MSX Sharia	511.97	511.97	0.00%	-3.72%	-3.72%		



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Nationality Trading - Buy
Companies	OMR	%	Companies	OMR	OMR' 000	Value (OMR 000)
DHOFAR GENERATING CO SAOC	0.069	9.5%	OMAN FLOUR MILLS	0.708	566.3	OMANIS 2,582.5 98%
AL MADINA INVESTMENT CO	0.049	8.9%	OMAN TELECOMMUNICATIONS CO	0.772	214.4	GCC 2.7 0%
OMAN NATIONAL ENGINEERING AN	0.102	4.1%	OMAN NATIONAL ENGINEERING AN	0.102	124.6	ARABS 3.4 0%
MUSANDAM POWER CO	0.308	2.7%	BANKMUSCAT SAOG	0.516	111.5	OTHERS 54.8 2%
CONSTRUCTION MATERIALS IND	0.043	2.4%	TAAGEER FINANCE	0.078	79.7	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume	Nationality Trading - Sell
Companies	OMR	%	Companies	OMR	'000	Value (OMR 000)
DHOFAR CATTLEFEED	0.063	-10.0%	OMAN NATIONAL ENGINEERING AN	0.102	1,235.9	OMANIS 2,582.5 98%
OMAN FLOUR MILLS	0.708	-9.7%	TAAGEER FINANCE	0.078	1,024.4	GCC 19.7 1%
VOLTAMP ENERGY SAOG	0.094	-5.1%	GLOBAL FIN INVESTMENT	0.069	903.5	ARABS 24.4 1%
OMAN FISHERIES CO	0.055	-3.5%	PHOENIX POWER CO SAOC	0.050	832.2	OTHERS 16.7 1%
UNITED FINANCE CO	0.058	-3.3%	OMAN FLOUR MILLS	0.708	799.9	



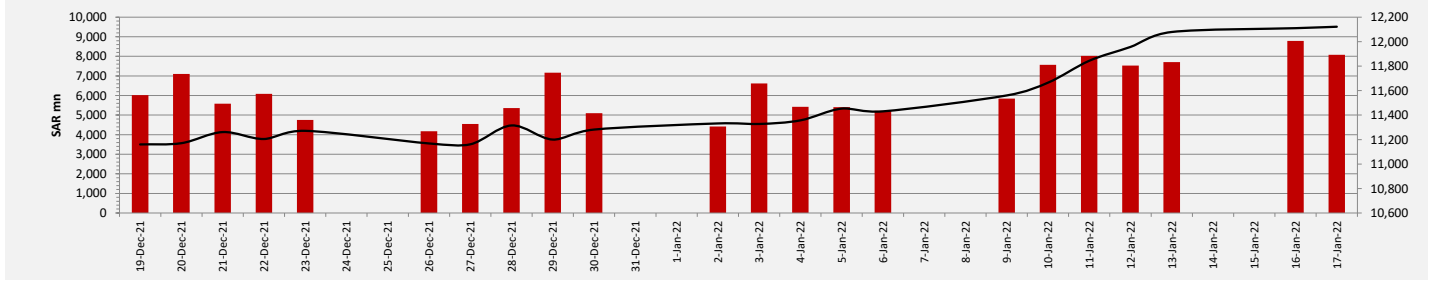
Source: MSX, Bloomberg

Saudi Stock Exchange - Tadawul

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	12,120.99	12,110.15	0.09%	7.44%	7.44%
Volume ('000)	183,910.00	229,036.00	-19.70%		
Value (SAR'000)	8,087,600	8,786,520	-7.95%		
Selected Sub-Indices					
Tadawul Food & Beverages	5,045.80	5,008.28	0.75%	4.35%	4.35%
Tadawul Commercial & Prof Serv.	4,447.48	4,452.31	-0.11%	0.08%	0.08%
Tadawul Materials	7,888.02	7,916.45	-0.36%	7.41%	7.41%
Tadawul Transportation	5,682.30	5,602.58	1.42%	8.56%	8.56%
Tadawul Energy	5,681.97	5,686.60	-0.08%	3.02%	3.02%
Tadawul Utilities	6,579.44	6,580.52	-0.02%	10.89%	10.89%
Tadawul Cons Dura & App	6,651.70	6,592.05	0.90%	4.76%	4.76%
Tadawul Consumer Svc	4,957.83	4,882.89	1.53%	6.84%	6.84%
Tadawul Media	27,140.23	26,731.57	1.53%	16.71%	16.71%
Tadawul Banks	13,417.87	13,420.69	-0.02%	9.79%	9.79%
Tadawul Diversified Fin	7,765.49	7,549.66	2.86%	13.71%	13.71%
Tadawul Insurance	6,076.04	6,101.34	-0.41%	1.43%	1.43%
Tadawul RE Mgmt & Dev	3,277.47	3,270.49	0.21%	3.36%	3.36%
Tadawul Telecom	7,481.66	7,401.14	1.09%	2.80%	2.80%
Tadawul Retailing	10,275.63	10,219.48	0.55%	4.35%	4.35%
Tadawul Food & Staples Retailing	9,391.47	9,387.64	0.04%	2.96%	2.96%
Tadawul Health Care Equipment & Services	7,756.27	7,843.63	-1.11%	6.04%	6.04%
Tadawul Pharma, Biotech & Life Science	5,356.21	5,290.24	1.25%	3.18%	3.18%
Tadawul REITs	4,725.76	4,731.31	-0.12%	2.47%	2.47%
Tadawul Capital Goods	8,013.53	8,021.49	-0.10%	6.20%	6.20%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Capitalization
Companies	SAR	%	Companies	SAR	SAR' 000	(In Billion)
ARABIAN INTERNET & COMMUNICA	212.80	5.24%	AL RAJHI BANK	149.60	412,668.6	USD
FAWAZ ABDULAZIZ ALHOKAIR & C	16.38	3.54%	ALINMA BANK	27.85	246,446.6	2813
SAUDI INDUSTRIAL SERVICES CO	35.10	3.08%	SAUDI ARABIA REFINERIES CO	145.00	211,614.4	SAR
DALLAH HEALTHCARE CO	83.70	3.08%	SAUDI TELECOM CO	115.60	209,609.1	10,419
SAUDI ARABIA REFINERIES CO	145.00	2.84%	SAUDI BASIC INDUSTRIES CORP	123.00	174,379.6	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	SAR	%	Companies	SAR	'000
MOUWASAT MEDICAL SERVICES CO	185.00	-3.24%	DAR AL ARKAN REAL ESTATE DEV	10.40	9,072.2
SAUDI ARABIAN MINING CO	90.90	-1.73%	ALINMA BANK	27.85	8,916.7
NATIONAL GYPSUM	50.00	-1.57%	SAUDI KAYAN PETROCHEMICAL CO	18.70	4,909.1
SAUDI ENAYA COOPERATIVE INSU	30.75	-1.44%	SAUDI ARABIAN OIL CO	36.65	4,156.8
BANQUE SAUDI FRANSI	48.35	-1.33%	MOBILE TELECOMMUNICATIONS CO	12.62	3,786.2

Source: Bloomberg

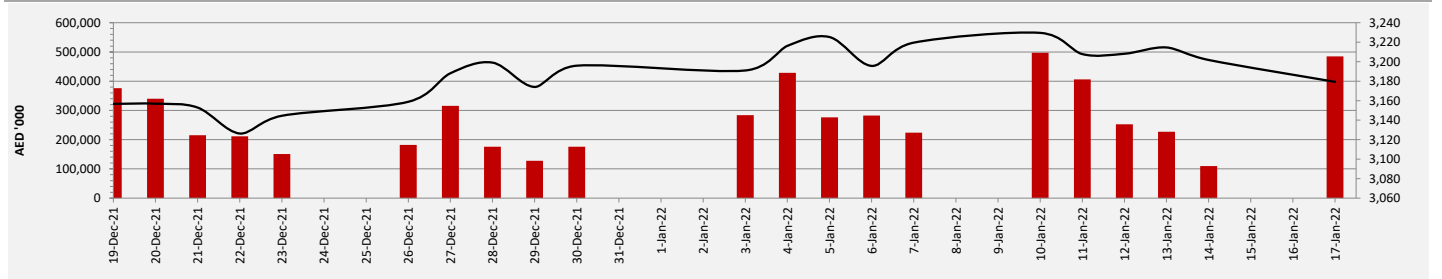
Dubai Financial Market

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Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	3,179.35	3,201.77	-0.70%	-0.5%	-0.5%
Volume ('000)	282,102	56,449	399.7%		
Value (AED'000)	484,556	109,381	343.0%		
Sub-Indices					
Real Estate & Construction	4,679.88	4,709.75	-0.6%	0.6%	0.6%
Banking	2,822.11	2,868.38	-1.6%	-1.4%	-1.4%
Investment and Financial	4,092.19	3,988.74	2.6%	1.9%	1.9%
Insurance	2,224.94	2,242.29	-0.8%	-1.7%	-1.7%
Consumer Staples	51.90	52.83	-1.8%	-0.2%	-0.2%
Services	717.64	728.23	-1.5%	-0.7%	-0.7%
Industrial	97.99	97.99	0.0%	6.2%	6.2%
Telecommunication	1,081.96	1,095.46	-1.2%	-3.2%	-3.2%
Transportation	789.49	785.95	0.5%	-1.0%	-1.0%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -DFMGI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
NATIONAL INDUSTRIES GRP HOLD	3.68	15.00%	DUBAI INVESTMENTS PJSC	2.12	84,864.7	USD
DUBAI INVESTMENTS PJSC	2.12	4.95%	EMAAR PROPERTIES PJSC	4.93	83,276.8	AED
AIR ARABIA PJSC	1.46	1.39%	DUBAI FINANCIAL MARKET PJSC	2.59	67,470.0	95
AL SALAM BANK BSC	0.96	1.06%	GFH FINANCIAL GROUP BSC	1.29	67,109.9	350
GFH FINANCIAL GROUP BSC	1.29	0.78%	DUBAI ISLAMIC BANK	5.44	54,454.9	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
AAN DIGITAL SERVICES CO	0.20	-5.63%	GFH FINANCIAL GROUP BSC	1.29	51,598.9
AMLAQ FINANCE	0.97	-3.76%	DEYAAR DEVELOPMENT PJSC	0.49	47,831.1
DUBAI ISLAMIC INSURANCE CO	1.04	-3.70%	DUBAI INVESTMENTS PJSC	2.12	39,916.4
EMIRATES REFRESHMENTS CO	6.56	-2.96%	UNION PROPERTIES PJSC	0.32	31,243.5
EMIRATES NBD PJSC	12.85	-2.28%	DUBAI FINANCIAL MARKET PJSC	2.59	26,219.4

Source: Bloomberg

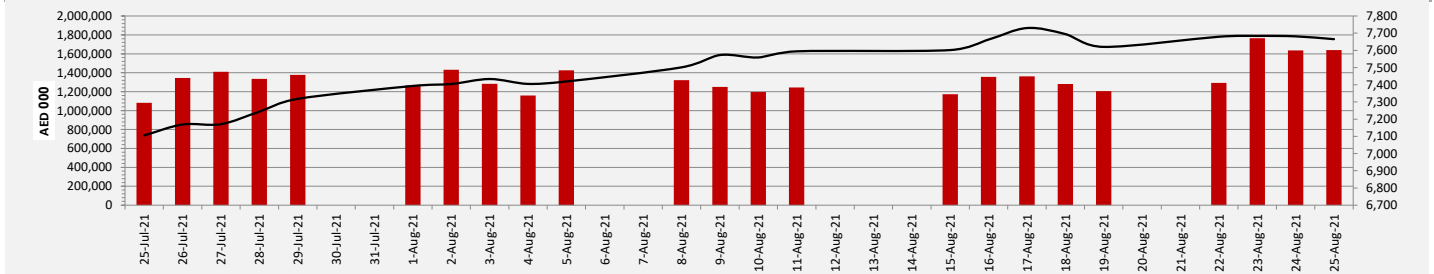
Abu Dhabi Securities Market

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Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	8,413.22	8,425.40	-0.14%	-0.89%	-0.89%
Volume ('000)	242,504.60	166,018.70	46.07%		
Value (AED'000)	1,440,120.00	1,255,499.00	14.70%		
Sub-Indices					
Banking	11,902.05	11,993.58	-0.76%	-0.95%	-0.95%
Telecommunication	7,555.53	7,541.12	0.19%	-2.89%	-2.89%
Consumer Services	10,359.41	10,322.79	0.35%	-3.20%	-3.20%
Insurance	2,226.64	2,217.81	0.40%	1.42%	1.42%
Industrials	3,741.64	3,746.07	-0.12%	0.54%	0.54%
Invest and Financial Services	10,570.63	10,584.69	-0.13%	-1.64%	-1.64%
Energy	2,174.42	2,160.03	0.67%	-1.34%	-1.34%
Services	4,211.50	4,206.29	0.12%	0.23%	0.23%
Real Estate	6,379.07	6,313.38	1.04%	4.26%	4.26%

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
FOODCO HOLDING PJSC	3.30	4.76%	FIRST ABU DHABI BANK PJSC	19.50	339,273.1	USD
SUDATEL TELECOM GROUP LTD	0.36	4.07%	ALDAR PROPERTIES PJSC	4.11	286,472.9	398
SHARJAH CEMENT & INDUS DEVEL	0.73	3.11%	ALPHA DHABI HOLDING PJSC	25.02	83,472.3	AED
GULF CEMENT CO	0.68	1.49%	ABU DHABI NATIONAL OIL CO FO	4.19	58,791.8	1,476
FIRST ABU DHABI BANK PJSC	19.50	0.83%	EMIRATES TELECOM GROUP CO	29.86	37,298.5	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
ABU DHABI NATIONAL TAKAFUL C	5.11	-7.93%	ALDAR PROPERTIES PJSC	4.11	68,771.8
NATIONAL CORP TOURISM & HOTE	2.60	-7.14%	RAK PROPERTIES	0.80	24,147.0
RAS AL KHAIMAH CEMENT INVEST	5.60	-6.67%	FIRST ABU DHABI BANK PJSC	19.50	17,487.0
ESHRAQ INVESTMENTS PJSC	0.33	-3.20%	ABU DHABI NATIONAL OIL CO FO	4.19	13,956.3
RAK PROPERTIES	0.80	-3.14%	ESHRAQ INVESTMENTS PJSC	0.33	13,550.8

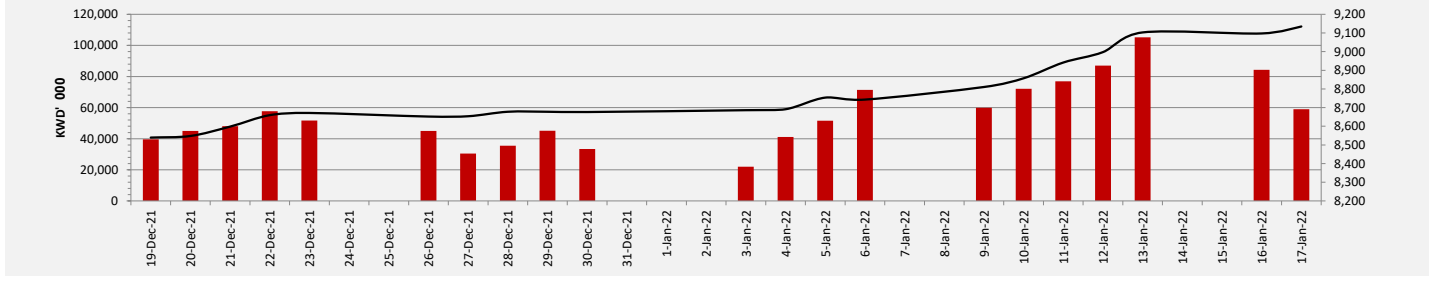
Source: Bloomberg

Kuwait Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	7,415.22	7,384.97	0.41%	5.28%	5.28%
Volume ('000)	260,350.00	353,467.90	-26.34%		
Value (KWD'000)	58,926.45	84,320.28	-30.12%		
Sub-Indices					
Industrials	1,176.12	1,177.99	-0.16%	3.03%	3.03%
Banks	1,727.05	1,718.72	0.48%	6.43%	6.43%
Consumer Goods	0.00	0.00	0.00%	0.00%	0.00%
Consumer Service	740.01	732.42	1.04%	1.22%	1.22%
Real Estate	1,371.01	1,371.36	-0.03%	3.36%	3.36%
Financial Services	1,513.04	1,506.97	0.40%	6.30%	6.30%
Telecom	1,100.59	1,098.50	0.19%	1.03%	1.03%
Health Care	811.49	797.27	1.78%	1.81%	1.81%
Insurance	1,515.61	1,481.44	2.31%	-1.16%	-1.16%
Basic Materials	1,112.77	1,086.65	2.40%	8.59%	8.59%
Oil and Gas	0.00	0.00	0.00%	0.00%	0.00%
Utilities	0.00	0.00	0.00%	0.00%	0.00%
Technology	698.40	705.68	-1.03%	2.13%	2.13%

Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - KWSEAS
Companies	KWd	%	Companies	KWd	KWd '000	(In Billion)
ADVANCED TECHNOLOGY CO	561.00	9.1%	AHLI UNITED BANK B.S.C	287.00	6,228,071.9	USD
GULF FRANCHISING HOLDING CO	99.00	5.2%	NATIONAL BANK OF KUWAIT	1048.00	4,816,842.8	142.70
BOUBYAN PETROCHEMICALS CO	941.00	4.6%	AGILITY	1006.00	3,672,977.2	KWD
ARKAN AL KUWAIT REAL ESTATE	141.00	4.4%	GFH FINANCIAL GROUP BSC	108.00	3,247,534.8	43.11
GULF INVESTMENT HOUSE KSC	326.00	4.2%	AAYAN LEASING & INVESTMENT	173.00	2,953,844.5	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	KWd	%	Companies	KWd	000
MUNSHAAT REAL ESTATE PROJECT	65.50	-3.5%	GFH FINANCIAL GROUP BSC	108.00	30,025.7
AQAR REAL ESTATE INVESTMENTS	78.50	-3.3%	AHLI UNITED BANK B.S.C	287.00	21,635.7
REAL ESTATE TRADE CENTERS CO	78.00	-3.2%	ALIMTIAZ INVESTMENT GROUP	123.00	19,887.4
CREDIT RATING & COLLECTION	37.00	-2.6%	AAYAN LEASING & INVESTMENT	173.00	16,972.8
SULTAN CENTER FOOD PRODUCTS	216.00	-2.3%	KUWAIT PROJECTS HOLDING	163.00	14,211.4

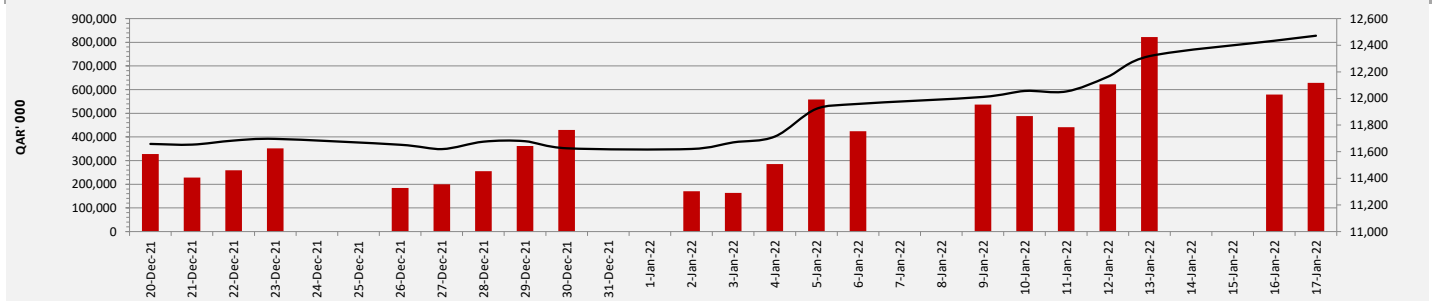
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	12,471.40	12,433.53	0.30%	7.27%	7.27%
Volume ('000)	220,994.20	230,849.20	-4.27%		
Value (QAR'000)	628,381.30	578,795.30	8.57%		
Sub-Indices					
QE Total Return Index	24,687.88	24,612.92	0.30%	7.27%	7.27%
Al Rayan Islamic	5,044.59	5,055.76	-0.22%	6.95%	6.95%
All Share Index	3,934.00	3,913.10	0.53%	6.38%	6.38%
All Share Banks&Finac	5,339.49	5,295.47	0.83%	7.60%	7.60%
All Share Industrials	4,338.44	4,310.31	0.65%	7.83%	7.83%
All Share Transprt In	3,696.11	3,712.74	-0.45%	3.89%	3.89%
All Share Real Estate	1,871.83	1,882.70	-0.58%	7.57%	7.57%
All Share Insurance	2,655.46	2,652.08	0.13%	-2.63%	-2.63%
All Share Telecoms In	1,094.46	1,096.16	-0.16%	3.47%	3.47%
All Share Consumer Goods & Srv	8,259.95	8,278.93	-0.23%	0.53%	0.53%

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	QAR	%		QAR	QAR' 000	USD	QAR
QATAR GERMAN CO FOR MEDICAL	3.35	3.6%	QATAR NATIONAL BANK	21.80	93,136.8	173	629
AL AHLI BANK	4.10	2.5%	QATAR ISLAMIC BANK	20.00	60,562.8		
QATAR NATIONAL BANK	21.80	2.3%	EZDAN HOLDING GROUP	1.46	46,239.0		
INDUSTRIES QATAR	16.65	1.5%	INDUSTRIES QATAR	16.65	45,742.1		
QATAR FIRST BANK	1.82	0.8%	OOREDOO QPSC	7.26	44,689.9		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Value
	QAR	%		QAR	'000
INVESTMENT HOLDING GROUP	1.30	-2.6%	MAZAYA REAL ESTATE DEVELOPME	0.97	43,860.1
GULF INTERNATIONAL SERVICES	1.82	-2.3%	EZDAN HOLDING GROUP	1.46	30,957.6
QATAR & OMAN INVESTMENT CO	0.87	-2.2%	SALAM INTERNATIONAL INVESTME	0.90	21,451.2
SALAM INTERNATIONAL INVESTME	0.90	-2.0%	ALJARAH HOLDING COMPANY QPS	0.98	14,211.3
QATAR INDUSTRIAL MANUFACTUR	3.19	-1.6%	INVESTMENT HOLDING GROUP	1.30	12,350.7

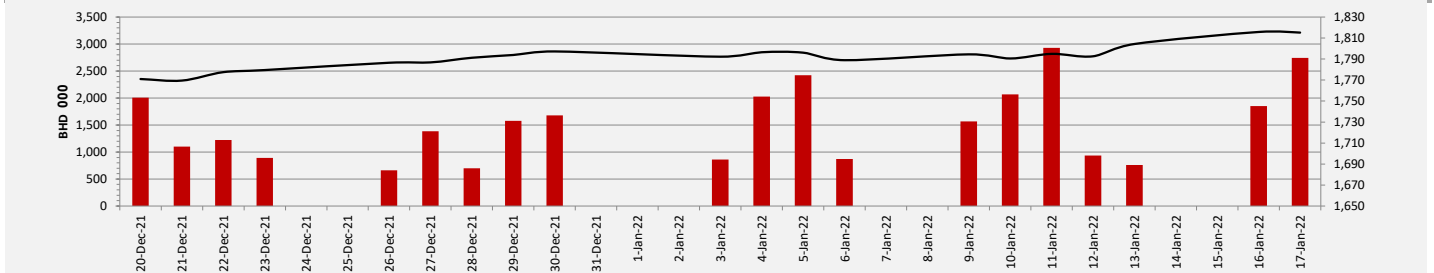
Source: Bloomberg

Bahrain Bourse

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,815.19	1,815.80	-0.03%	1.00%	1.00%
Volume ('000)	6,288	4,562	37.83%		
Value (BHD'000)	2,744.06	1,850.21	48.31%		

Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - BHSEASI	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	BHD	%		BHD	BHD' 000	USD	BHD
GFH FINANCIAL GROUP BSC	0.36	1.43%	AHLI UNITED BANK B.S.C	0.95	752.5	29	11
-	-	-	BBK BSC	0.53	172.6		
-	-	-	GFH FINANCIAL GROUP BSC	0.36	159.0		
-	-	-	BAHRAIN COMMERCIAL FACILITIE	0.49	56.4		
-	-	-	BAHRAIN TELECOM CO	0.58	50.6		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	BHD	%		BHD	'000
AHLI UNITED BANK B.S.C	0.95	-0.21%	AHLI UNITED BANK B.S.C	0.95	796.2
BBK BSC	0.53	-0.19%	GFH FINANCIAL GROUP BSC	0.36	448.4
BAHRAIN TELECOM CO	0.58	-0.17%	BBK BSC	0.53	328.2
-	-	-	BAHRAIN COMMERCIAL FACILITIE	0.49	115.0
-	-	-	BAHRAIN TELECOM CO	0.58	86.8

Source: Bloomberg

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