

## U Capital Market Close Report

Date: 17-Oct-2021

GCC Market Indices	Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
	Index	Index		%	%	%	X	X
Muscat Stock Exchange	3,973.69	3,956.49	17.20	0.43%	0.79%	8.61%	10.6	0.8
Saudi Stock Exchange	11,780.14	11,699.11	81.03	0.69%	2.47%	35.57%	28.9	2.5
Kuwait Stock Exchange	6,913.64	6,886.15	27.49	0.40%	0.71%	24.66%	28.5	1.7
Qatar Exchange	11,751.38	11,663.63	87.75	0.75%	2.32%	12.60%	18.2	1.8
Bahrain Bourse	1,710.01	1,708.72	1.29	0.08%	0.26%	14.78%	12.0	0.9
Dubai Financial Market	2,802.12	2,789.51	12.61	0.45%	-1.52%	12.45%	21.2	1.0
Abu Dhabi Securities Exchange	7,834.71	7,811.60	23.12	0.30%	1.77%	55.29%	24.3	2.4

Country	Market	Value	D/D	YTD
<b>Europe</b>				
UK	FTSE 100	7,234.03	0.0%	12.0%
Germany	DAX	15,587.36	0.8%	13.6%
France	CAC 40	6,727.52	0.6%	21.2%
<b>United States</b>				
USA	DJIA	35,294.76	1.1%	15.3%
USA	S&P 500	4,471.37	0.7%	19.0%
USA	NASDAQ	14,897.34	0.5%	15.6%
<b>Asia Pacific</b>				
Japan	NIKKEI 225	29,068.63	1.8%	5.9%
HongKong	HANG SENG	25,330.96	1.5%	-7.0%
<b>Arab Market Indices</b>				
Tunis	Tunis Se Index	7,221.34	-0.1%	4.9%
Egypt	The Egyptian Exchange	11,113.67	1.1%	17.8%
Jordan	Amman Stock Exchange	4,471.37	0.7%	2.5%
Palestine	Palestine Sec. Exchange	35,294.76	1.1%	19.0%
<b>MSCI</b>				
	Bahrain	117.77	0.0%	26.4%
	Kuwait	792.72	0.0%	23.1%
	Oman	603.14	0.0%	21.5%
	Qatar	874.31	0.0%	11.4%
	UAE	412.56	0.5%	31.3%
	GCC Countries	560.48	0.0%	21.2%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	84.9	1.0%	67.2%
WTI Crude (per bbl)	82.3	1.2%	72.0%
Oman Crude Oil	83.2	1.1%	62.8%
Gold100 OZ (per oz)	1,767.6	-1.6%	-6.9%
Silver (per oz)	23.3	-0.9%	-11.7%
Platinum (per oz)	1,058.6	-0.1%	-1.3%
Copper, MT	10,281.0	3.0%	32.4%
Aluminium, MT	3,171.5	1.7%	60.2%
Lead, MT	2,337.5	1.6%	17.2%
Zinc, MT	3,794.5	7.5%	37.9%
Nickel, MT	20,020.0	3.8%	20.5%

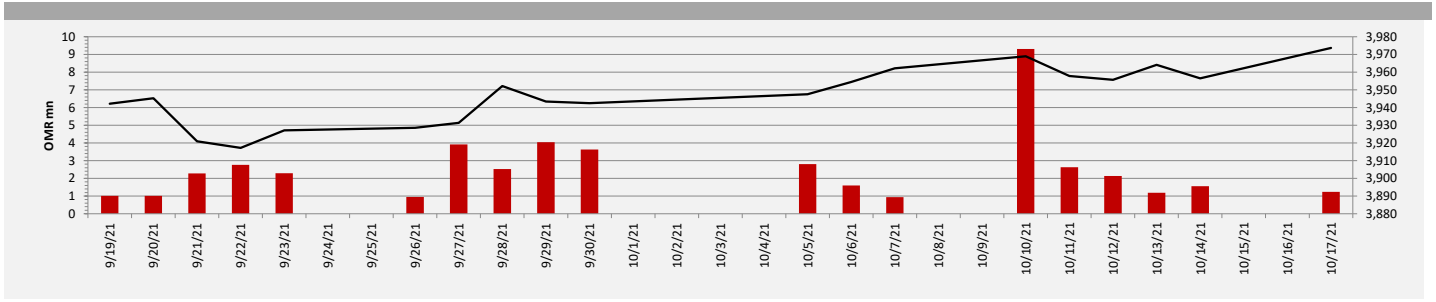
Cross Rate for Major Currencies			
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.160	0.862
British Pound	GBP	1.375	0.727
Japanese Yen	JPY	0.009	114.220
Chinese Renminbi	CNH	0.155	6.435
Indian Rupee	INR	0.013	75.258
Russian Ruble	RUB	0.014	71.031
Canadian Dollar	CAD	0.809	1.237
Australian Dollar	AUD	0.742	1.347

Source: Bloomberg

# Muscat Stock Exchange

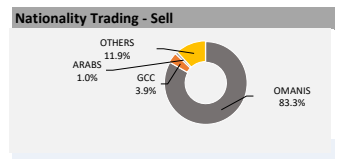
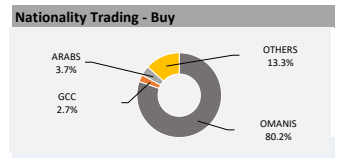
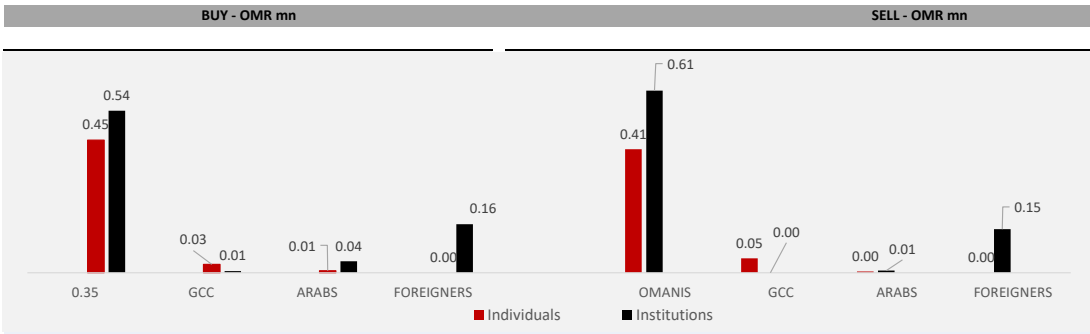
Market Cap: OMR 22.1bn (USD 58.1bn)

	Current	Previous	DTD	MTD	YTD	No. of Comp.	
Muscat Stock Exchange	3,973.69	3,956.49	0.43%	0.79%	8.61%	Up	Down
Saudi Stock Exchange	4,775.97	4,755.30	0.43%	0.79%	14.38%		
Kuwait Stock Exchange	6,965.06	10,932.17	-36.29%			17	12
Value (OMR'000)	1,233.03	1,555.78	-20.75%				
<b>Bahrain Bourse</b>						<b>Unchanged</b>	
Financial Sector	6,291.12	6,265.32	0.41%	0.89%	11.33%	15	
Industry Sector	6,185.31	6,132.50	0.86%	-1.04%	43.98%		
Services Sector	1,683.81	1,677.50	0.38%	-0.79%	5.78%		
MSX Sharia	573.16	577.33	-0.72%	-1.14%	9.46%		



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Nationality Trading - Buy	
Companies	OMR	%	Companies	OMR	OMR' 000	Value (OMR 000)	
AL JAZEERA STEEL PRODUCTS CO	0.358	9.82%	RENAISSANCE SERVICES SAOG	0.458	194.3	OMANIS	989.5
AL MAHA PETROLEUM PRODUCTS M	0.728	5.20%	OOREDOO	0.380	183.1	GCC	33.7
GULF MUSHROOM COMPANY	0.251	5.02%	BANKMUSCAT SAOG	0.470	137.4	ARABS	45.6
DHOFAR GENERATING CO SAOC	0.090	3.45%	MUSCAT FINANCE	0.062	107.1	OTHERS	164.3
MUSCAT FINANCE	0.062	3.33%	RAYSUT CEMENT CO	0.255	89.1		

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume	Nationality Trading - Sell	
Companies	OMR	%	Companies	OMR	'000	Value (OMR 000)	
A'SAFFA FOODS SAOG	0.310	-9.88%	MUSCAT FINANCE	0.062	1,737.0	OMANIS	1,026.6
OMAN & EMIRATES INV(OM)50%	0.070	-6.67%	TAAGEER FINANCE	0.074	546.2	GCC	48.4
VISION INSURANCE SAOC	0.077	-4.94%	GALFAR ENGINEERING&CONTRACT	0.078	531.3	ARABS	11.7
NATIONAL GAS CO	0.135	-3.57%	OOREDOO	0.380	482.3	OTHERS	146.3
TAKAFUL OMAN	0.092	-3.16%	RENAISSANCE SERVICES SAOG	0.458	424.8		



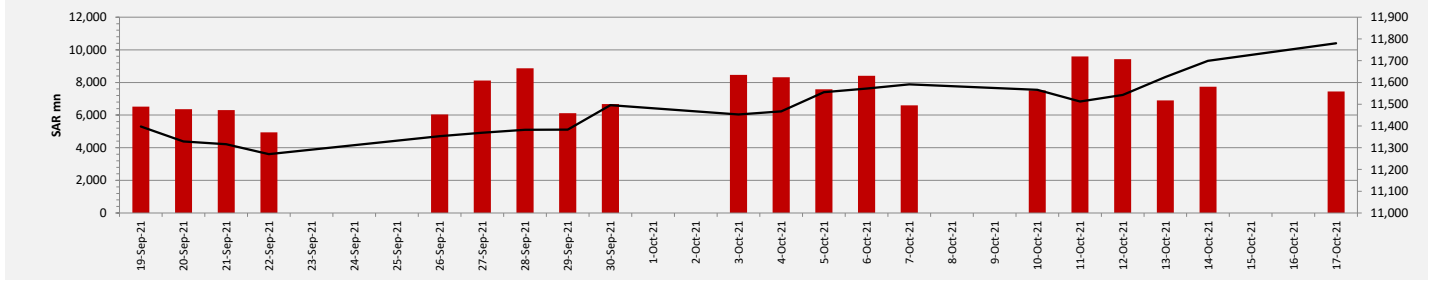
Source: MSX, Bloomberg

## Saudi Stock Exchange - Tadawul

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	11,780.14	11,699.11	0.69%	2.47%	35.57%
Volume ('000)	214,045.80	194,660.20	9.96%		
Value (SAR'000)	7,445,700	7,743,088	-3.84%		
<b>Selected Sub-Indices</b>					
Tadawul Food & Beverages	5,458.38	5,419.43	0.72%	-4.49%	-0.10%
Tadawul Commercial & Prof Serv.	4,735.13	4,660.17	1.61%	0.11%	16.64%
Tadawul Materials	8,299.95	8,271.03	0.35%	2.39%	44.45%
Tadawul Transportation	6,093.44	6,092.56	0.01%	-3.19%	25.82%
Tadawul Energy	5,890.69	5,850.78	0.68%	3.38%	9.34%
Tadawul Utilities	6,235.42	6,093.09	2.34%	2.67%	35.28%
Tadawul Cons Dura & App	7,910.30	7,775.92	1.73%	-2.15%	38.24%
Tadawul Consumer Svc	5,373.49	5,290.36	1.57%	4.26%	25.87%
Tadawul Media	19,027.40	18,471.53	3.01%	-3.31%	86.23%
Tadawul Banks	11,910.73	11,848.37	0.53%	6.39%	56.95%
Tadawul Diversified Fin	7,458.28	7,417.04	0.56%	-2.57%	62.31%
Tadawul Insurance	6,607.81	6,607.51	0.00%	-2.92%	9.68%
Tadawul RE Mgmt & Dev	3,527.59	3,411.17	3.41%	0.51%	16.82%
Tadawul Telecom	7,527.09	7,517.33	0.13%	-6.05%	9.11%
Tadawul Retailing	10,562.11	10,588.13	-0.25%	-2.30%	23.44%
Tadawul Food & Staples Retailing	9,935.52	9,789.41	1.49%	0.91%	-5.70%
Tadawul Health Care Equipment & Services	7,570.71	7,505.36	0.87%	-2.96%	33.91%
Tadawul Pharma, Biotech & Life Science	5,778.37	5,798.16	-0.34%	-5.91%	11.73%
Tadawul REITs	4,875.53	4,847.97	0.57%	-1.63%	13.77%
Tadawul Capital Goods	8,580.81	8,454.01	1.50%	-3.76%	31.24%

### Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Capitalization
Companies	SAR	%	Companies	SAR	SAR' 000	(In Billion)
MIDDLE EAST SPECIALIZED CABL	22.86	6.72%	RABIGH REFINING AND PETROCHE	30.80	452,107.0	USD
RABIGH REFINING AND PETROCHE	30.80	6.21%	SAUDI KAYAN PETROCHEMICAL CO	20.46	334,385.1	2800
JABAL OMAR DEVELOPMENT CO	30.85	5.65%	SAUDI ARABIAN OIL CO	37.45	275,368.7	SAR
WALAA COOPERATIVE INSURANCE	21.74	5.23%	SAUDI INDUSTRIAL SERVICES CO	37.30	271,149.0	
ABDUL MOHSEN AL-HOKAIR TOURI	22.66	4.91%	SAUDI BASIC INDUSTRIES CORP	134.20	204,572.9	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	SAR	%	Companies	SAR	000
SAUDI INDUSTRIAL SERVICES CO	37.30	-1.84%	SAUDI KAYAN PETROCHEMICAL CO	20.46	16,413.8
SAUDIA DAIRY & FOODSTUFF CO	156.80	-1.38%	RABIGH REFINING AND PETROCHE	30.80	14,876.7
BUPA ARABIA FOR COOPERATIVE	139.20	-1.28%	DAR AL ARKAN REAL ESTATE DEV	9.99	10,948.1
NATIONAL PETROCHEMICAL CO	50.80	-1.17%	SAUDI ARABIAN OIL CO	37.45	7,359.0
YANBU NATIONAL PETROCHEMICAL	84.00	-1.06%	NATIONAL INDUSTRIALIZATION C	24.08	7,329.3

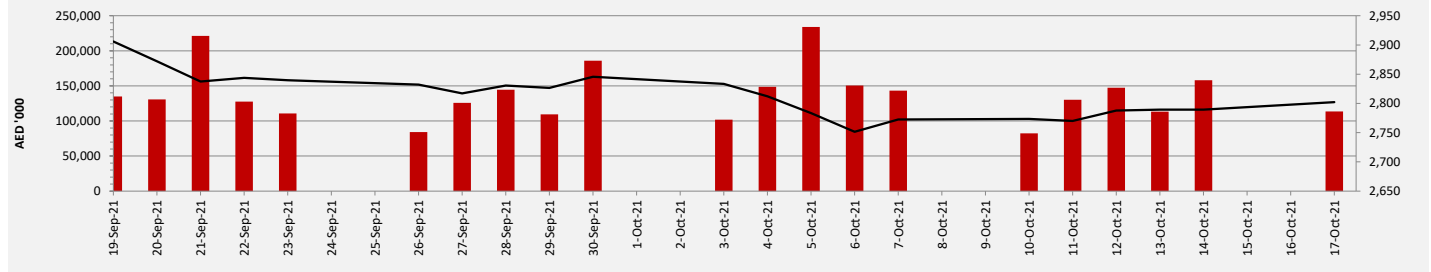
Source: Bloomberg

## Dubai Financial Market

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	2,802.12	2,789.51	0.45%	-1.5%	12.4%
Volume ('000)	110,216	111,713	-1.3%		
Value (AED'000)	113,564	158,079	-28.2%		
<b>Sub-Indices</b>					
Real Estate & Construction	3,736.88	3,730.68	0.2%	-3.3%	10.0%
Banking	2,725.13	2,706.17	0.7%	-0.8%	19.4%
Investment and Financial	2,677.92	2,640.87	1.4%	-3.5%	13.0%
Insurance	2,188.39	2,187.14	0.1%	-0.6%	4.9%
Consumer Staples	57.91	57.86	0.1%	0.1%	-5.9%
Services	719.78	711.61	1.1%	-1.2%	13.0%
Industrial	94.70	94.70	0.0%	0.0%	0.9%
Telecommunication	1,117.41	1,114.03	0.3%	0.0%	15.1%
Transportation	720.69	726.25	-0.8%	0.9%	-8.8%

### DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -DFMGI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
NATIONAL INDUSTRIES GRP HOLD	2.47	14.88%	DUBAI ISLAMIC BANK	5.02	34,748.8	USD
AAN DIGITAL SERVICES CO	0.20	11.54%	EMIRATES NBD PJSC	13.75	14,297.1	82
ITHMAAR HOLDING BSC	0.21	3.43%	EMAAR PROPERTIES PJSC	3.92	13,248.6	AED
TABREED	2.60	2.77%	UNION PROPERTIES PJSC	0.27	10,871.8	304
EMIRATES REFRESHMENTS CO	8.41	1.94%	GFH FINANCIAL GROUP BSC	0.76	9,556.3	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
AL FIRDOUS HOLDINGS PJSC	0.23	-9.96%	UNION PROPERTIES PJSC	0.27	39,388.8
EKTITAB HOLDING CO SAK	0.21	-9.87%	AAN DIGITAL SERVICES CO	0.20	17,887.8
UNION PROPERTIES PJSC	0.27	-1.81%	GFH FINANCIAL GROUP BSC	0.76	12,588.5
SHUAA CAPITAL	0.66	-1.05%	ITHMAAR HOLDING BSC	0.21	7,243.1
AMANAT HOLDINGS PJSC	1.10	-0.90%	DUBAI ISLAMIC BANK	5.02	6,968.2

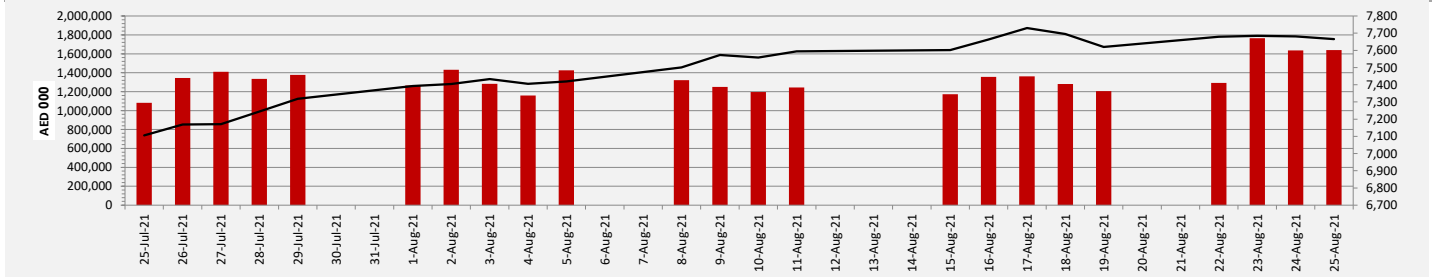
Source: Bloomberg

## Abu Dhabi Securities Market

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	7,834.71	7,811.60	0.30%	1.77%	55.29%
Volume ('000)	286,336.50	314,009.40	-8.81%		
Value (AED'000)	1,562,689.00	2,875,201.00	-45.65%		
<b>Sub-Indices</b>					
Banking	11,316.28	11,277.81	0.34%	1.74%	33.29%
Telecommunication	6,169.50	6,135.28	0.56%	4.10%	47.35%
Consumer Services	11,929.96	11,759.28	1.45%	-1.18%	35.30%
Insurance	1,998.84	2,006.75	-0.39%	0.55%	-7.56%
Industrials	3,078.02	2,964.27	3.84%	9.57%	91.97%
Invest and Financial Services	10,605.63	10,589.77	0.15%	1.16%	245.62%
Energy	2,103.64	2,103.16	0.02%	-0.24%	16.67%
Services	4,018.92	4,017.42	0.04%	-1.88%	40.54%
Real Estate	6,134.94	6,191.37	-0.91%	-1.15%	28.78%

### Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
NATIONAL BANK OF UMM AL QAIW	1.72	14.81%	ALDAR PROPERTIES PJSC	4.02	365,500.2	USD
AL QUDRA HOLDING PJSC	6.17	14.81%	FIRST ABU DHABI BANK PJSC	17.90	354,567.7	365
ARKAN BUILDING MATERIALS CO	1.63	13.82%	ARKAN BUILDING MATERIALS CO	1.63	92,391.5	AED
SHARJAH GROUP	2.92	12.50%	ABU DHABI NATIONAL OIL CO FO	4.21	83,567.5	1,351
METHAQ TAKAFUL INSURANCE	0.84	6.69%	NATIONAL MARINE DREDGING CO	13.60	49,205.6	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	'000
SHARJAH CEMENT & INDUS DEVEL	0.67	-5.71%	ALDAR PROPERTIES PJSC	4.02	88,531.7
SHARJAH ISLAMIC BANK	1.87	-2.23%	ARKAN BUILDING MATERIALS CO	1.63	55,195.8
AGTHIA GROUP PJSC	5.75	-0.99%	ABU DHABI NATIONAL ENERGY CO	1.23	30,343.4
RAK PROPERTIES	0.72	-0.84%	RAK PROPERTIES	0.72	29,697.8
EMIRATES TELECOM GROUP CO	25.00	-0.82%	FIRST ABU DHABI BANK PJSC	17.90	20,960.5

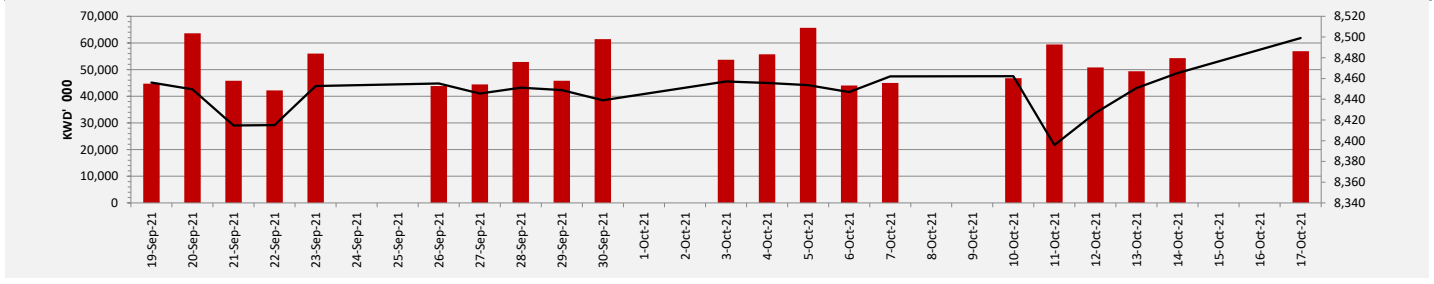
Source: Bloomberg

## Kuwait Stock Exchange

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	6,913.64	6,886.15	0.40%	0.71%	24.66%
Volume ('000)	488,250.00	409,481.00	19.24%		
Value (KWD'000)	56,944.22	54,303.66	4.86%		
<b>Sub-Indices</b>					
Industrials	1,168.81	1,166.20	0.22%	0.15%	31.16%
Banks	1,574.27	1,567.80	0.41%	-0.12%	24.70%
Consumer Goods	0.00	0.00	0.00%	0.00%	0.00%
Consumer Service	786.91	791.01	-0.52%	0.44%	-3.87%
Real Estate	1,312.32	1,302.62	0.74%	2.57%	37.76%
Financial Services	1,374.06	1,361.82	0.90%	4.18%	47.79%
Telecom	1,102.91	1,099.87	0.28%	0.67%	0.05%
Health Care	794.85	794.68	0.02%	-0.13%	-3.85%
Insurance	1,464.66	1,465.63	-0.07%	1.01%	26.68%
Basic Materials	1,117.41	1,136.45	-1.68%	2.64%	24.35%
Oil and Gas	0.00	0.00	0.00%	0.00%	0.00%
Utilities	0.00	0.00	0.00%	0.00%	0.00%
Technology	727.50	712.22	2.15%	1.83%	44.72%

### Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - KWSEAS	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	KWd	%		KWd	KWd '000	USD	KWD
GULF FRANCHISING HOLDING CO	97.70	91.19%	GFH FINANCIAL GROUP BSC	71.10	4,996,670.5	132.24	39.95
KUWAITI SYRIAN HOLDING CO	47.50	35.33%	GULF BANK	241.00	3,540,903.2		
WETHAQ TAKAFUL INSURANCE CO	43.60	10.10%	NATIONAL BANK OF KUWAIT	948.00	3,401,960.2		
ENERGY HOUSE HOLDING CO KSCP	51.70	8.84%	AQAR REAL ESTATE INVESTMENTS	92.10	2,758,193.9		
CREDIT RATING & COLLECTION	27.00	8.00%	WARBA BANK KSCP	275.00	2,116,423.0		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	KWd	%		KWd	'000
AMAR FINANCE & LEASING CO	69.50	-12.36%	GFH FINANCIAL GROUP BSC	71.10	70,697.2
DAR AL THURAYA REAL ESTATE C	93.10	-5.00%	AQAR REAL ESTATE INVESTMENTS	92.10	29,215.8
PALMS AGRO PRODUCTION CO	66.60	-4.99%	INVESTORS HOLDING GROUP CO.K	16.00	18,607.7
HILAL CEMENT CO	170.00	-4.49%	AL ARABIYA REAL ESTATE CO	47.60	16,043.4
JIYAD HOLDING CO KSC	60.90	-4.09%	GULF BANK	241.00	14,765.1

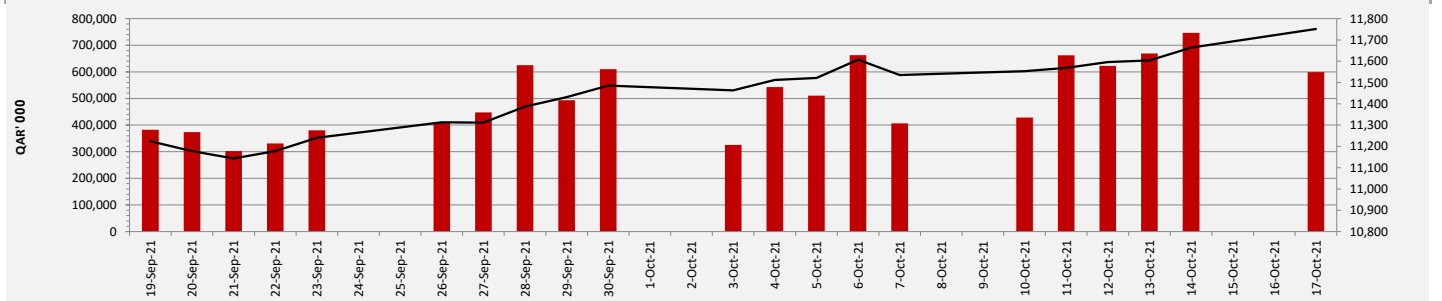
Source: Bloomberg

## Qatar Stock Exchange

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	11,751.38	11,663.63	0.75%	2.32%	12.60%
Volume ('000)	252,613.50	305,221.90	-17.24%		
Value (QAR'000)	599,325.60	746,347.80	-19.70%		
<b>Sub-Indices</b>					
QE Total Return Index	23,262.56	23,088.86	0.75%	2.32%	15.95%
Al Rayan Islamic	4,889.39	4,869.29	0.41%	1.99%	14.52%
All Share Index	3,719.25	3,689.90	0.80%	2.72%	16.25%
All Share Banks&Finac	4,909.27	4,855.63	1.10%	2.87%	15.57%
All Share Industrials	4,230.12	4,198.18	0.76%	3.89%	36.55%
All Share Transprt In	3,474.87	3,470.49	0.13%	1.91%	5.39%
All Share Real Estate	1,848.17	1,839.13	0.49%	1.75%	-4.18%
All Share Insurance	2,592.62	2,610.48	-0.68%	1.63%	8.21%
All Share Telecoms In	1,082.22	1,079.87	0.22%	-0.27%	7.08%
All Share Consumer Goods & Srv	8,282.79	8,254.35	0.34%	1.25%	1.73%

### Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - DSM Index
Companies	QAR	%	Companies	QAR	QAR' 000	(In Billion)
GULF INTERNATIONAL SERVICES	1.77	2.49%	QATAR NATIONAL BANK	20.19	81,466.9	USD
QATAR CINEMA & FILM DISTRIB	3.74	2.47%	SALAM INTERNATIONAL INVESTME	1.00	56,932.1	162
MESAIIEED PETROCHEMICAL HOLDI	2.47	2.28%	GULF INTERNATIONAL SERVICES	1.77	49,922.8	QAR
SALAM INTERNATIONAL INVESTME	1.00	2.25%	INDUSTRIES QATAR	15.87	42,500.8	590
QATAR NATIONAL BANK	20.19	1.76%	MESAIIEED PETROCHEMICAL HOLDI	2.47	36,257.1	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Value
Companies	QAR	%	Companies	QAR	'000
INMA HOLDING COMPANY	5.00	-1.32%	SALAM INTERNATIONAL INVESTME	1.00	57,076.3
QATAR INSURANCE CO	2.48	-1.08%	GULF INTERNATIONAL SERVICES	1.77	28,441.4
QATAR FIRST BANK	1.83	-0.65%	INVESTMENT HOLDING GROUP	1.45	21,175.4
ALIJARAH HOLDING COMPANY QPS	1.08	-0.64%	QATAR ALUMINUM MANUFACTURING	2.04	14,961.7
QATAR ALUMINUM MANUFACTURING	2.04	-0.49%	MESAIIEED PETROCHEMICAL HOLDI	2.47	14,747.9

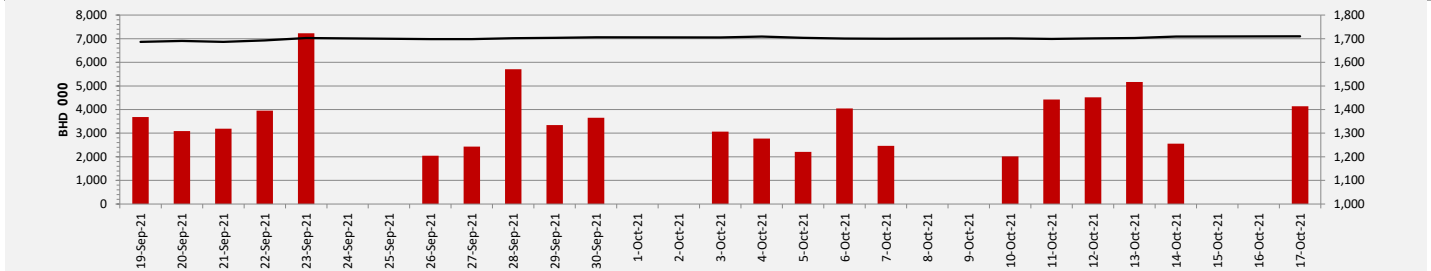
Source: Bloomberg

## Bahrain Bourse

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,710.01	1,708.72	0.08%	0.26%	14.78%
Volume ('000)	17,177	12,034	42.74%		
Value (BHD'000)	4,138.77	2,552.58	62.14%		

### Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - BHSEASI	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	BHD	%		BHD	BHD' 000	USD	BHD
SEEF PROPERTIES	0.18	1.11%	AHLI UNITED BANK B.S.C	0.94	844.8	27	10
ZAIN BAHRAIN BSCC	0.13	0.80%	GFH FINANCIAL GROUP BSC	0.21	538.4		
ALUMINIUM BAHRAIN BSC	0.71	0.57%	ALUMINIUM BAHRAIN BSC	0.71	251.8		
GFH FINANCIAL GROUP BSC	0.21	0.48%	NATIONAL BANK OF BAHRAIN BSC	0.61	72.2		
-	-	-	APM TERMINALS BAHRAIN BSC	1.31	39.9		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	BHD	%		BHD	'000
NASS CORP BSC	0.03	-8.11%	GFH FINANCIAL GROUP BSC	0.21	2,557.0
-	-	-	AHLI UNITED BANK B.S.C	0.94	898.8
-	-	-	ALUMINIUM BAHRAIN BSC	0.71	354.8
-	-	-	ZAIN BAHRAIN BSCC	0.13	301.9
-	-	-	AL-SALAM BANK	0.08	212.2

Source: Bloomberg



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