

U Capital Market Close Report

Date: 18-Jan-2022

GCC Market Indices	Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
	Index	Index		%	%	%	X	X
Muscat Stock Exchange	4,216.82	4,216.88	-0.05	0.00%	2.11%	2.11%	11.0	0.8
Saudi Stock Exchange	12,206.09	12,165.84	40.25	0.33%	8.19%	8.19%	26.7	2.6
Kuwait Stock Exchange	7,376.30	7,415.22	-38.92	-0.52%	4.73%	4.73%	21.6	1.7
Qatar Exchange	12,570.59	12,471.40	99.19	0.80%	8.13%	8.13%	17.3	1.9
Bahrain Bourse	1,810.57	1,815.19	-4.62	-0.25%	0.74%	0.74%	9.8	0.9
Dubai Financial Market	3,177.88	3,179.35	-1.47	-0.05%	-0.56%	-0.56%	19.8	1.1
Abu Dhabi Securities Exchange	8,479.14	8,413.22	65.92	0.78%	-0.11%	-0.11%	23.2	2.5

Country	Market	Value	D/D	YTD
Europe				
UK	FTSE 100	7,564.81	0.0%	2.4%
Germany	DAX	15,767.61	-1.0%	-0.7%
France	CAC 40	7,123.97	-1.1%	-0.4%
United States				
USA	DJIA	35,911.81	-0.6%	-1.2%
USA	S&P 500	4,662.85	0.1%	-2.2%
USA	NASDAQ	14,893.75	0.6%	-4.8%
Asia Pacific				
Japan	NIKKEI 225	28,257.25	-0.3%	-1.9%
HongKong	HANG SENG	24,112.78	-0.4%	3.1%
Arab Market Indices				
Tunis	Tunis Se Index	7,083.05	0.0%	0.5%
Egypt	The Egyptian Exchange	11,826.83	-0.3%	3.2%
Jordan	Amman Stock Exchange	4,662.85	0.1%	-1.0%
Palestine	Palestine Sec. Exchange	35,911.81	-0.6%	-2.2%
MSCI				
Bahrain		119.33	-0.3%	2.6%
Kuwait		868.58	0.6%	6.1%
Oman		657.24	-0.7%	5.5%
Qatar		945.71	1.0%	7.6%
UAE		445.82	-0.4%	-1.2%
GCC Countries		603.38	0.2%	3.3%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	87.4	1.1%	12.4%
WTI Crude (per bbl)	85.1	1.6%	13.2%
Oman Crude Oil	86.7	2.5%	13.1%
Gold100 OZ (per oz)	1,813.3	-0.3%	-0.9%
Silver (per oz)	22.9	-0.4%	-1.7%
Platinum (per oz)	974.5	-0.2%	0.6%
Copper, MT	9,731.0	0.1%	0.1%
Aluminium, MT	2,997.0	0.7%	6.7%
Lead, MT	2,356.5	0.0%	2.3%
Zinc, MT	3,508.0	-0.4%	-0.7%
Nickel, MT	22,063.0	-0.6%	6.3%

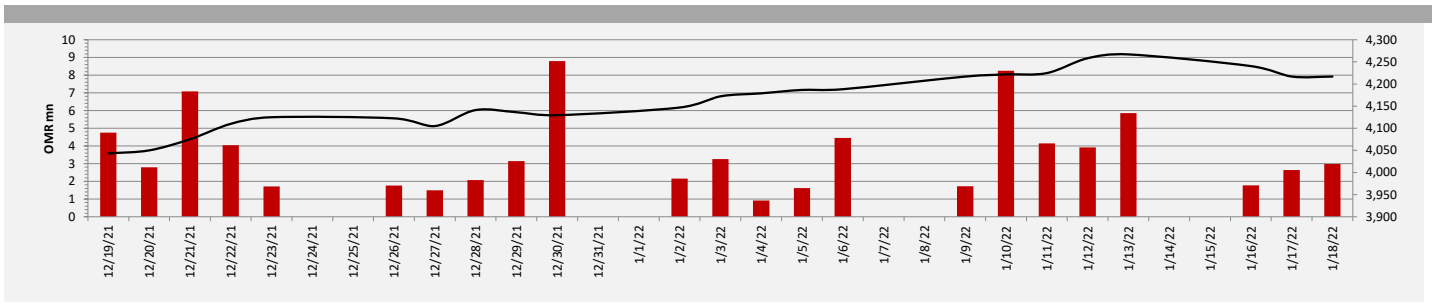
Cross Rate for Major Currencies			
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.139	0.878
British Pound	GBP	1.360	0.735
Japanese Yen	JPY	0.009	114.680
Chinese Renminbi	CNH	0.157	6.357
Indian Rupee	INR	0.013	74.583
Russian Ruble	RUB	0.013	76.549
Canadian Dollar	CAD	0.800	1.250
Australian Dollar	AUD	0.719	1.392

Source: Bloomberg , Report generated at 4:00pm Muscat Time

Muscat Stock Exchange

Market Cap: OMR 22.4bn (USD 58.9bn)

	Current	Previous	DTD	MTD	YTD	No. of Comp.	
Muscat Stock Exchange	4,216.82	4,216.88	0.00%	2.11%	2.11%	Up	Down
MSX Total Return Index	5,074.34	5,074.40	0.00%	2.11%	2.11%		
Volume (OMR'000)	16,963.80	10,282.02	64.99%			16	14
Value (OMR'000)	2,982.25	2,643.35	12.82%				
Sub-Indices						Unchanged	
Financial Sector	6,724.19	6,735.02	-0.16%	2.22%	2.22%	21	
Industry Sector	5,955.97	5,960.73	-0.08%	-1.99%	-1.99%		
Services Sector	1,652.78	1,651.51	0.08%	1.97%	1.97%		
MSX Sharia	514.60	511.97	0.51%	-3.23%	-3.23%		



Top Equity Gainers	Price	Chg
Companies	OMR	%
CONSTRUCTION MATERIALS IND	0.045	4.65%
NATL ALUMINIUM PRODUCTS	0.113	4.63%
OMAN NATIONAL ENGINEERING AN	0.105	3.96%
BANKMUSCAT SAOG	0.524	1.55%
TAAGEER FINANCE	0.079	1.28%

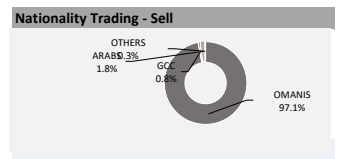
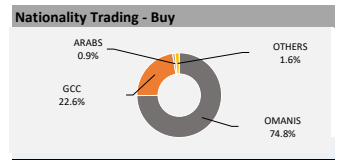
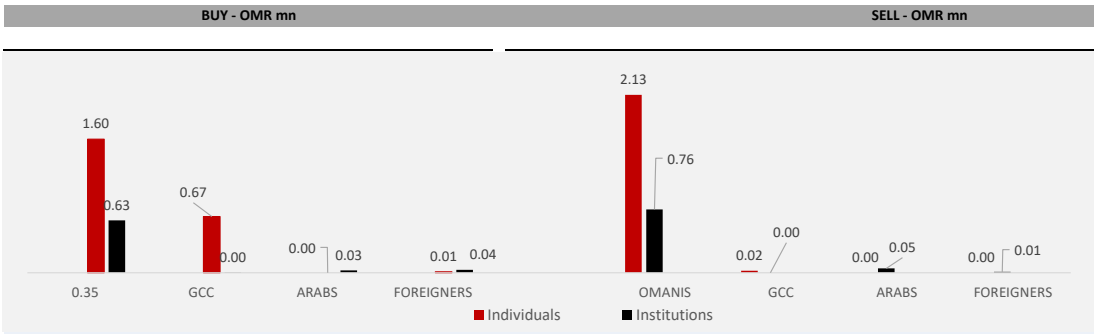
Top Co. -Value	Price	Value
Companies	OMR	OMR' 000
OOREDOO	0.374	612.7
SOHAR INTERNATIONAL BANK	0.114	459.3
BANKMUSCAT SAOG	0.524	456.3
OMAN NATIONAL ENGINEERING AN	0.105	242.9
RENAISSANCE SERVICES SAOG	0.446	200.6

Nationality Trading - Buy		
Value (OMR 000)		
OMANIS	2,232.2	75%
GCC	675.5	23%
ARABS	28.2	1%
OTHERS	46.4	2%

Top Equity Losers	Price	Chg
Companies	OMR	%
OMAN & EMIRATES INV(OM)50%	0.057	-8.06%
AL ANWAR INVESTMENTS CO SAO	0.090	-2.17%
MUSCAT INSURANCE CO SAOG	0.460	-2.13%
AL BATINAH POWER	0.048	-2.04%
AL SUWADI POWER	0.048	-2.04%

Top Co. -Volume	Price	Volume
Companies	OMR	'000
SOHAR INTERNATIONAL BANK	0.114	4,017.7
OMAN NATIONAL ENGINEERING AN	0.105	2,322.0
OOREDOO	0.374	1,633.8
TAAGEER FINANCE	0.079	1,021.9
BANKMUSCAT SAOG	0.524	871.8

Nationality Trading - Sell		
Value (OMR 000)		
OMANIS	2,895.0	97%
GCC	24.6	1%
ARABS	52.5	2%
OTHERS	10.2	0%



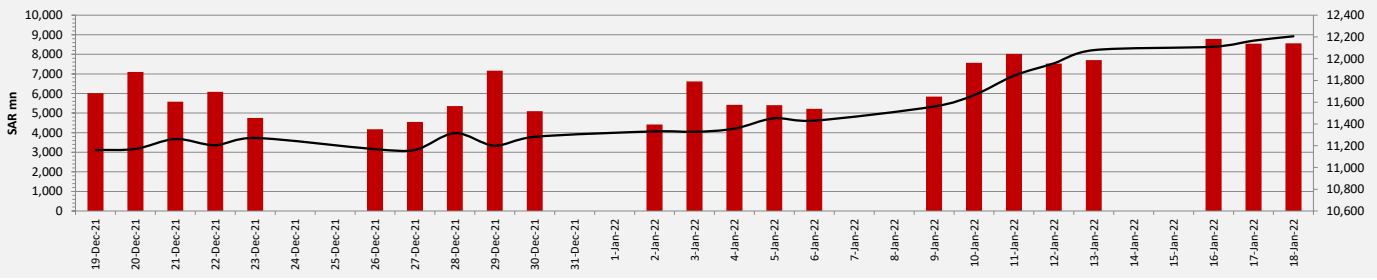
Source: MSX, Bloomberg

Saudi Stock Exchange - Tadawul

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	12,206.09	12,165.84	0.33%	8.19%	8.19%
Volume ('000)	204,588.10	192,857.00	6.08%		
Value (SAR'000)	8,561,900	8,544,357	0.21%		
Selected Sub-Indices					
Tadawul Food & Beverages	5,074.96	5,064.20	0.21%	4.95%	4.95%
Tadawul Commercial & Prof Serv.	4,484.70	4,448.67	0.81%	0.92%	0.92%
Tadawul Materials	7,909.35	7,913.75	-0.06%	7.70%	7.70%
Tadawul Transportation	5,668.42	5,689.33	-0.37%	8.30%	8.30%
Tadawul Energy	5,713.19	5,715.54	-0.04%	3.59%	3.59%
Tadawul Utilities	6,519.79	6,588.97	-1.05%	9.89%	9.89%
Tadawul Cons Dura & App	6,688.59	6,663.75	0.37%	5.34%	5.34%
Tadawul Consumer Svc	4,961.58	4,959.38	0.04%	6.92%	6.92%
Tadawul Media	27,528.89	27,070.96	1.69%	18.38%	18.38%
Tadawul Banks	13,524.27	13,477.43	0.35%	10.66%	10.66%
Tadawul Diversified Fin	7,950.26	7,766.18	2.37%	16.42%	16.42%
Tadawul Insurance	6,075.77	6,094.69	-0.31%	1.43%	1.43%
Tadawul RE Mgmt & Dev	3,285.32	3,284.25	0.03%	3.60%	3.60%
Tadawul Telecom	7,696.61	7,505.22	2.55%	5.75%	5.75%
Tadawul Retailing	10,192.10	10,328.78	-1.32%	3.50%	3.50%
Tadawul Food & Staples Retailing	9,387.26	9,416.65	-0.31%	2.91%	2.91%
Tadawul Health Care Equipment & Services	7,847.43	7,757.97	1.15%	7.28%	7.28%
Tadawul Pharma, Biotech & Life Science	5,455.15	5,369.40	1.60%	5.08%	5.08%
Tadawul REITs	4,719.85	4,725.19	-0.11%	2.35%	2.35%
Tadawul Capital Goods	8,047.75	8,027.66	0.25%	6.66%	6.66%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Capitalization
Companies	SAR	%	Companies	SAR	SAR' 000	(In Billion)
RED SEA INTERNATIONAL CO	24.08	9.95%	AL RAJHI BANK	148.80	441,837.6	USD
SAUDI BRITISH BANK	41.75	4.90%	SAUDI TELECOM CO	120.00	389,145.8	2825
RABIGH REFINING AND PETROCHE	24.60	4.24%	ALINMA BANK	27.80	272,365.6	SAR
RIYAD BANK	32.25	4.20%	SAUDI BASIC INDUSTRIES CORP	124.40	198,142.5	10,464
NATIONAL MEDICAL CARE CO	68.80	4.08%	RABIGH REFINING AND PETROCHE	24.60	182,814.9	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	SAR	%	Companies	SAR	'000
ETIHAD ATHEEB TELECOMMUNICAT	31.55	-2.77%	ALINMA BANK	27.80	9,748.7
SAUDI ARABIAN MINING CO	88.90	-2.31%	SAUDI KAYAN PETROCHEMICAL CO	19.08	9,156.9
JARIR MARKETING CO	201.60	-2.23%	DAR AL ARKAN REAL ESTATE DEV	10.36	8,498.8
BAWAN CO	39.05	-1.88%	RABIGH REFINING AND PETROCHE	24.60	7,490.5
BANK ALBILAD	53.60	-1.83%	NATIONAL INDUSTRIALIZATION C	22.56	6,249.6

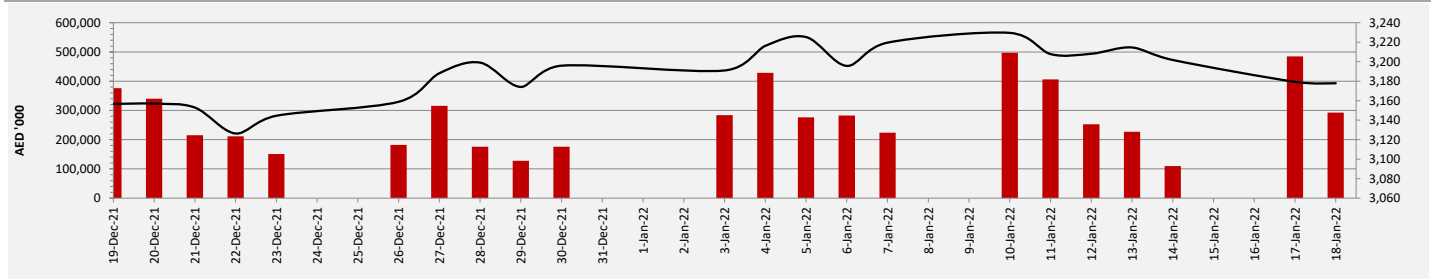
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	3,177.88	3,179.35	-0.05%	-0.6%	-0.6%
Volume ('000)	139,081	282,102	-50.7%		
Value (AED'000)	292,470	484,556	-39.6%		
Sub-Indices					
Real Estate & Construction	4,627.55	4,679.88	-1.1%	-0.5%	-0.5%
Banking	2,834.91	2,822.11	0.5%	-0.9%	-0.9%
Investment and Financial	4,125.14	4,092.19	0.8%	2.7%	2.7%
Insurance	2,227.33	2,224.94	0.1%	-1.6%	-1.6%
Consumer Staples	56.46	51.90	8.8%	8.6%	8.6%
Services	722.23	717.64	0.6%	-0.1%	-0.1%
Industrial	97.99	97.99	0.0%	6.2%	6.2%
Telecommunication	1,080.27	1,081.96	-0.2%	-3.3%	-3.3%
Transportation	784.82	789.49	-0.6%	-1.6%	-1.6%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -DFMGI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
EMIRATES REFRESHMENTS CO	7.54	14.94%	EMAAR PROPERTIES PJSC	4.86	95,275.9	USD
DUBAI INVESTMENTS PJSC	2.17	2.36%	DUBAI FINANCIAL MARKET PJSC	2.54	46,118.4	94
AAN DIGITAL SERVICES CO	0.20	1.49%	DUBAI INVESTMENTS PJSC	2.17	43,277.2	AED
COMMERCIAL BANK OF DUBAI	4.60	1.10%	EMIRATES NBD PJSC	12.95	24,974.8	347
ISLAMIC ARAB INSURANCE COM	0.77	1.05%	DUBAI ISLAMIC BANK	5.45	20,586.2	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
ARABIAN SCANDINAVIAN INS CO	1.63	-8.94%	DEYAAR DEVELOPMENT PJSC	0.49	25,469.1
AL SALAM BANK SUDAN	1.55	-7.74%	DUBAI INVESTMENTS PJSC	2.17	19,781.7
DAR AL TAKAFUL	1.15	-2.54%	EMAAR PROPERTIES PJSC	4.86	19,550.5
AL SALAM BANK BSC	0.94	-2.20%	DUBAI FINANCIAL MARKET PJSC	2.54	17,953.1
DUBAI FINANCIAL MARKET PJSC	2.54	-1.93%	UNION PROPERTIES PJSC	0.32	16,847.8

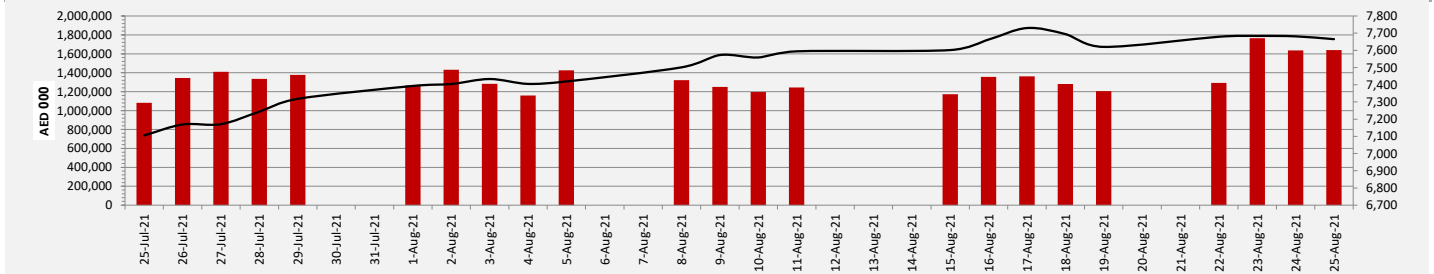
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	8,479.14	8,413.22	0.78%	-0.11%	-0.11%
Volume ('000)	210,122.00	242,504.60	-13.35%		
Value (AED'000)	1,409,240.00	1,440,120.00	-2.14%		
Sub-Indices					
Banking	11,902.05	11,993.58	-0.76%	-0.95%	-0.95%
Telecommunication	7,555.53	7,541.12	0.19%	-2.89%	-2.89%
Consumer Services	10,359.41	10,322.79	0.35%	-3.20%	-3.20%
Insurance	2,226.64	2,217.81	0.40%	1.42%	1.42%
Industrials	3,741.64	3,746.07	-0.12%	0.54%	0.54%
Invst and Financial Services	10,570.63	10,584.69	-0.13%	-1.64%	-1.64%
Energy	2,174.42	2,160.03	0.67%	-1.34%	-1.34%
Services	4,211.50	4,206.29	0.12%	0.23%	0.23%
Real Estate	6,379.07	6,313.38	1.04%	4.26%	4.26%

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
SHARIAH INSURANCE COMPANY	1.39	6.92%	FIRST ABU DHABI BANK PJSC	19.90	376,019.7	USD
RAS AL KHAIMAH CEMENT INVEST	5.81	3.75%	ALDAR PROPERTIES PJSC	4.11	278,790.1	398
ARKAN BUILDING MATERIALS CO	1.36	3.03%	ALPHA DHABI HOLDING PJSC	25.04	58,992.5	AED
ABU DHABI NATIONAL ENERGY CO	1.26	2.44%	EMIRATES TELECOM GROUP CO	29.82	43,566.5	1,472
FIRST ABU DHABI BANK PJSC	19.90	2.05%	ABU DHABI NATIONAL OIL CO FO	4.19	34,479.7	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
NATIONAL TAKAFUL COMPANY	0.92	-9.80%	ALDAR PROPERTIES PJSC	4.11	67,637.5
ZEE STORES PRJSC	26.06	-4.89%	FIRST ABU DHABI BANK PJSC	19.90	19,208.7
SUDATEL TELECOM GROUP LTD	0.34	-4.47%	ARKAN BUILDING MATERIALS CO	1.36	11,832.5
ABU DHABI NATIONAL HOTELS	3.50	-1.13%	WAHA CAPITAL PJSC	1.59	10,216.2
ABU DHABI NATIONAL INSURANCE	6.87	-0.72%	ABU DHABI NATIONAL OIL CO FO	4.19	8,223.2

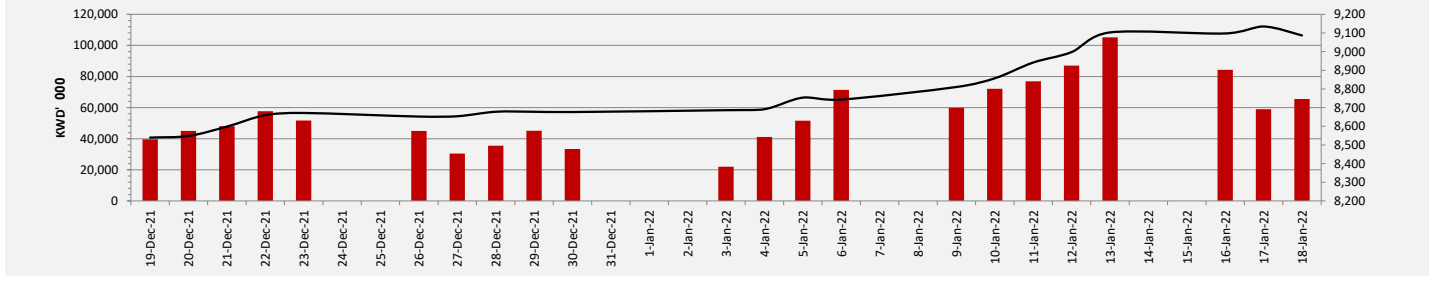
Source: Bloomberg

Kuwait Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	7,376.30	7,415.22	-0.52%	4.73%	4.73%
Volume ('000)	298,890.00	260,353.20	14.80%		
Value (KWD'000)	65,583.66	58,926.45	11.30%		
Sub-Indices					
Industrials	1,169.85	1,176.12	-0.53%	2.48%	2.48%
Banks	1,715.77	1,727.05	-0.65%	5.73%	5.73%
Consumer Goods	0.00	0.00	0.00%	0.00%	0.00%
Consumer Service	734.80	740.01	-0.70%	0.50%	0.50%
Real Estate	1,370.51	1,371.01	-0.04%	3.32%	3.32%
Financial Services	1,510.21	1,513.04	-0.19%	6.10%	6.10%
Telecom	1,096.16	1,100.59	-0.40%	0.62%	0.62%
Health Care	811.18	811.49	-0.04%	1.78%	1.78%
Insurance	1,513.64	1,515.61	-0.13%	-1.29%	-1.29%
Basic Materials	1,104.23	1,112.77	-0.77%	7.75%	7.75%
Oil and Gas	0.00	0.00	0.00%	0.00%	0.00%
Utilities	0.00	0.00	0.00%	0.00%	0.00%
Technology	691.13	698.40	-1.04%	1.06%	1.06%

Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - KWSEAS	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	KWd	%		KWd	KWd '000	USD	KWD
INOVEST CO BSC	142.00	10.1%	AHLI UNITED BANK B.S.C	282.00	9,326,945.3	143.30	43.29
PALMS AGRO PRODUCTION CO	66.90	9.9%	GFH FINANCIAL GROUP BSC	107.00	5,300,975.1		
KUWAITI SYRIAN HOLDING CO	49.00	9.1%	KUWAIT PROJECTS HOLDING	168.00	4,948,522.0		
GULF FRANCHISING HOLDING CO	106.00	7.1%	NATIONAL BANK OF KUWAIT	1042.00	3,941,703.2		
EDUCATIONAL HOLDING GROUP	3400.00	5.2%	AAAYAN LEASING & INVESTMENT	174.00	3,123,779.3		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	KWd	%		KWd	000
NOOR FINANCIAL INVESTMENT CO	321.00	-4.7%	GFH FINANCIAL GROUP BSC	107.00	49,367.0
KUWAIT & GULF LINK TRANSPORT	67.00	-4.3%	AHLI UNITED BANK B.S.C	282.00	32,921.0
ARKAN AL KUWAIT REAL ESTATE	135.00	-4.3%	KUWAIT PROJECTS HOLDING	168.00	30,048.5
KUWAIT NATIONAL CINEMA CO	875.00	-3.7%	INOVEST CO BSC	142.00	21,985.5
FUJAIH CEMENT INDUSTRIES	52.00	-3.5%	AAAYAN LEASING & INVESTMENT	174.00	18,027.6

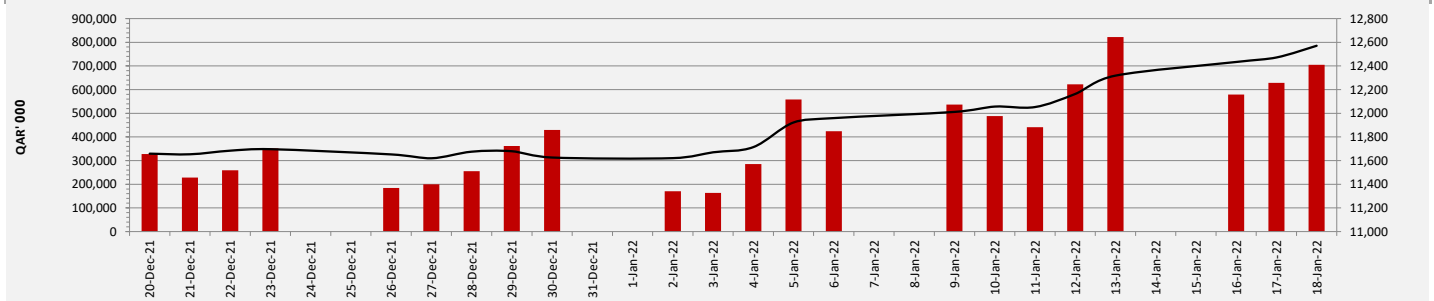
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	12,570.59	12,471.40	0.80%	8.13%	8.13%
Volume ('000)	138,735.20	220,994.20	-37.22%		
Value (QAR'000)	705,071.90	628,381.30	12.20%		
Sub-Indices					
QE Total Return Index	24,884.24	24,687.88	0.80%	8.13%	8.13%
Al Rayan Islamic	5,078.04	5,044.59	0.66%	7.66%	7.66%
All Share Index	3,960.02	3,934.00	0.66%	7.08%	7.08%
All Share Banks&Finac	5,400.42	5,339.49	1.14%	8.83%	8.83%
All Share Industrials	4,334.38	4,338.44	-0.09%	7.73%	7.73%
All Share Transprt In	3,706.39	3,696.11	0.28%	4.18%	4.18%
All Share Real Estate	1,881.83	1,871.83	0.53%	8.14%	8.14%
All Share Insurance	2,685.67	2,655.46	1.14%	-1.52%	-1.52%
All Share Telecoms In	1,098.57	1,094.46	0.38%	3.86%	3.86%
All Share Consumer Goods & Srv	8,216.21	8,259.95	-0.53%	-0.01%	-0.01%

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	QAR	%		QAR	QAR' 000	USD	QAR
COMMERCIAL BANK PSQC	7.44	4.0%	QATAR NATIONAL BANK	21.85	150,863.3	174	634
MASRAF AL RAYAN	5.19	2.8%	QATAR ISLAMIC BANK	20.02	94,010.6		
QATAR CINEMA & FILM DISTRIB	3.70	2.7%	COMMERCIAL BANK PSQC	7.44	78,129.1		
QATAR INTERNATIONAL ISLAMIC	10.29	2.4%	MASRAF AL RAYAN	5.19	67,403.6		
QATAR INSURANCE CO	2.69	2.3%	INDUSTRIES QATAR	16.56	56,547.9		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Value
	QAR	%		QAR	'000
QATAR GENERAL INSURANCE & RE	1.95	-2.5%	MASRAF AL RAYAN	5.19	13,140.3
ZAD HOLDING CO	16.06	-1.8%	COMMERCIAL BANK PSQC	7.44	10,788.0
QATAR GERMAN CO FOR MEDICAL	3.30	-1.5%	INVESTMENT HOLDING GROUP	1.31	9,605.7
AL KHALEEJ TAKAFUL GROUP	3.65	-0.7%	SALAM INTERNATIONAL INVESTME	0.90	9,565.7
QATAR FUEL QSC	18.06	-0.6%	GULF INTERNATIONAL SERVICES	1.84	7,857.8

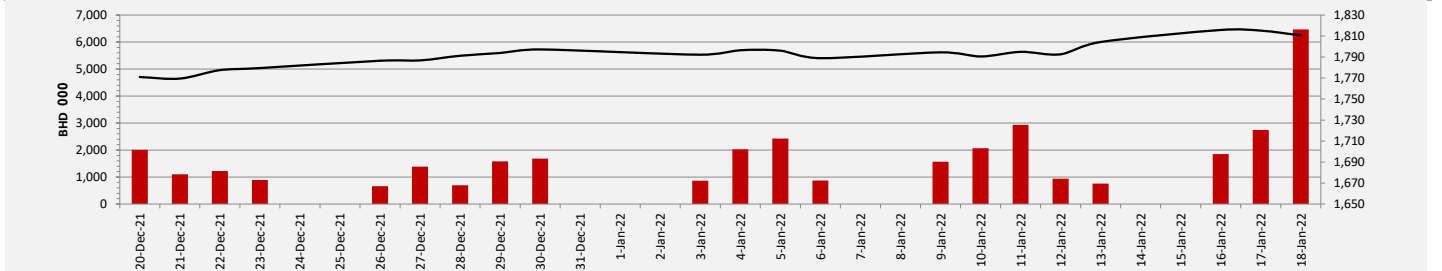
Source: Bloomberg

Bahrain Bourse

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,810.57	1,815.19	-0.25%	0.74%	0.74%
Volume ('000)	13,366	6,288	112.56%		
Value (BHD'000)	6,464.20	2,744.06	135.57%		

Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
INOVEST CO BSC	0.45	9.76%	ALUMINIUM BAHRAIN BSC	0.83	850.2	USD
ALUMINIUM BAHRAIN BSC	0.83	1.10%	AHLI UNITED BANK B.S.C	0.94	793.8	29
APM TERMINALS BAHRAIN BSC	1.33	0.38%	NATIONAL BANK OF BAHRAIN BSC	0.66	154.2	
BBK BSC	0.53	0.19%	BAHRAIN TELECOM CO	0.58	125.1	
-	-	-	BBK BSC	0.53	122.8	BHD
						11

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	BHD	%	Companies	BHD	'000
BAHRAIN CINEMA CO	0.47	-9.71%	ALUMINIUM BAHRAIN BSC	0.83	1,028.5
AHLI UNITED BANK B.S.C	0.94	-1.06%	AHLI UNITED BANK B.S.C	0.94	847.5
BAHRAIN TELECOM CO	0.58	-0.34%	AL SALAM BANK BSC	0.10	670.1
GFH FINANCIAL GROUP BSC	0.35	-0.28%	GFH FINANCIAL GROUP BSC	0.35	238.1
-	-	-	NATIONAL BANK OF BAHRAIN BSC	0.66	233.6

Source: Bloomberg

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