

## U Capital Market Close Report

Date: 18-Apr-2021

GCC Market Indices	Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
	Index	Index		%	%	%	X	X
Muscat Stock Exchange	3,683.62	3,707.92	-24.29	-0.66%	-0.68%	0.68%	10.8	0.7
Saudi Stock Exchange	10,053.49	9,987.92	65.57	0.67%	1.47%	15.70%	34.8	2.2
Kuwait Stock Exchange	5,948.51	5,953.58	-5.07	-0.09%	2.99%	7.26%	53.1	1.5
Qatar Exchange	10,760.96	10,899.06	-138.10	-1.27%	3.46%	3.11%	20.2	1.6
Bahrain Bourse	1,476.77	1,475.48	1.29	0.09%	1.29%	-0.87%	39.1	1.0
Dubai Financial Market	2,636.40	2,633.01	3.39	0.13%	3.38%	5.80%	20.6	0.9
Abu Dhabi Securities Exchange	6,124.09	6,131.69	-7.61	-0.12%	3.58%	21.38%	24.2	1.7

Country	Market	Value	D/D	YTD
<b>Europe</b>				
UK	FTSE 100	7,019.53	0.0%	8.7%
Germany	DAX	15,459.75	1.3%	12.7%
France	CAC 40	6,287.07	0.8%	13.3%
<b>United States</b>				
USA	DJIA	34,200.67	0.5%	11.7%
USA	S&P 500	4,185.47	0.4%	11.4%
USA	NASDAQ	14,052.34	0.1%	9.0%
<b>Asia Pacific</b>				
Japan	NIKKEI 225	29,683.37	0.1%	8.2%
HongKong	HANG SENG	28,969.71	0.6%	6.4%
<b>Arab Market Indices</b>				
Tunis	Tunis Se Index	7,029.30	-0.8%	2.1%
Egypt	The Egyptian Exchange	10,357.58	2.1%	3.4%
Jordan	Amman Stock Exchange	4,185.47	0.4%	-4.5%
Palestine	Palestine Sec. Exchange	34,200.67	0.5%	11.4%
<b>MSCI</b>				
	Bahrain	92.45	0.0%	-0.8%
	Kuwait	694.77	0.0%	7.9%
MSCI	Oman	536.04	0.0%	8.0%
	Qatar	805.56	0.0%	2.6%
	UAE	357.29	1.8%	13.7%
	GCC Countries	497.07	0.0%	7.5%

Source: Bloomberg

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	66.8	-0.3%	29.2%
WTI Crude (per bbl)	63.1	-0.5%	29.7%
Oman Crude Oil	65.1	-0.1%	27.5%
Gold100 OZ (per oz)	1,776.5	0.7%	-6.4%
Silver (per oz)	26.0	0.5%	-1.6%
Platinum (per oz)	1,205.7	0.7%	12.5%
Copper, MT	9,211.0	-0.8%	18.6%
Aluminium, MT	2,315.0	-1.0%	16.9%
Lead, MT	2,046.0	1.5%	2.6%
Zinc, MT	2,856.0	-0.3%	3.8%
Nickel, MT	16,363.0	0.0%	-1.5%

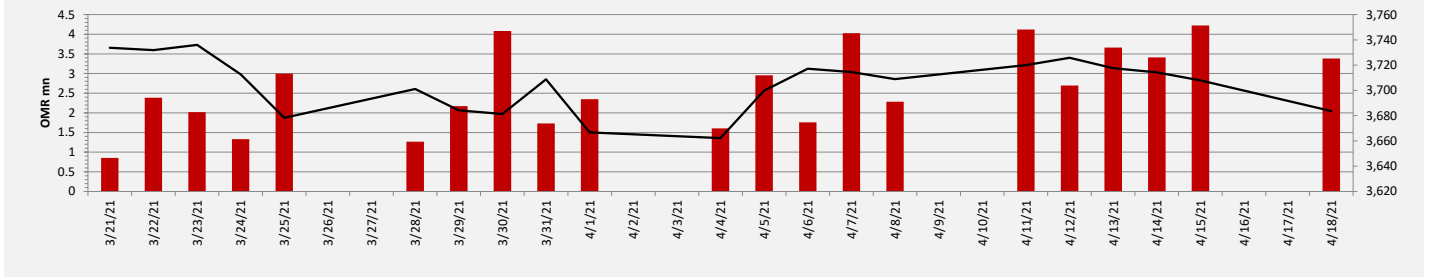
Cross Rate for Major Currencies			
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.198	0.835
British Pound	GBP	1.383	0.723
Japanese Yen	JPY	0.009	108.800
Chinese Renminbi	CNH	0.153	6.526
Indian Rupee	INR	0.013	74.355
Russian Ruble	RUB	0.013	75.827
Canadian Dollar	CAD	0.800	1.251
Australian Dollar	AUD	0.773	1.293

# Muscat Stock Exchange

Market Cap: OMR 20.6bn (USD 54.3bn)

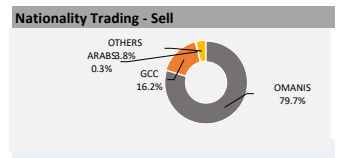
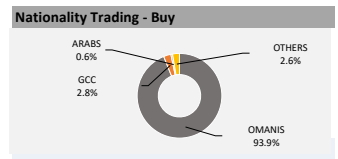
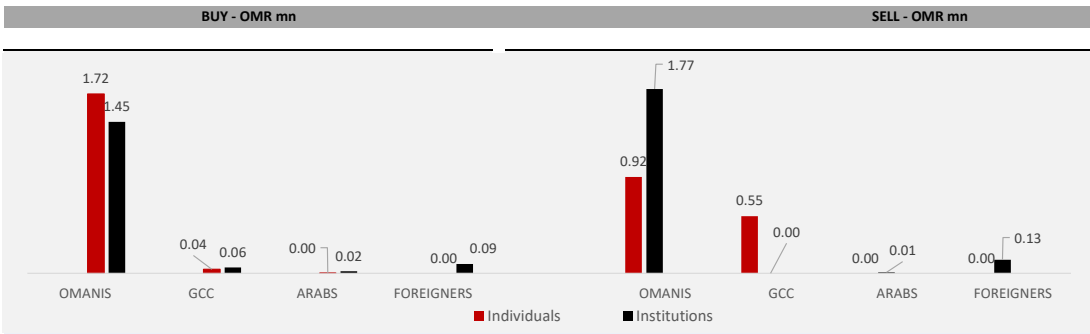
	Current	Previous	DTD	MTD	YTD	No. of Cos	
MSX 30	3,683.62	3,707.92	-0.66%	-0.68%	0.68%	Up	Down
MSX Total Return Index	4,421.36	4,450.52	-0.66%	1.08%	5.89%		
Volume ('000)	22,281.58	20,940.97	6.40%			13	19
Value (OMR'000)	3,381.22	4,221.47	-19.90%			↑	↓
<b>Sub-Indices</b>						<b>Unchanged</b>	
Financial Sector	5,675.81	5,702.44	-0.47%	-0.42%	0.44%		
Industry Sector	4,908.41	4,865.14	0.89%	6.21%	14.25%		
Services Sector	1,546.00	1,552.01	-0.39%	0.07%	-2.88%		
MSX Shariah Index	526.04	532.69	-1.25%	-1.48%	0.47%		

MSX 30 Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Nationality Trading - Buy
Companies	OMR	%	Companies	OMR	OMR' 000	Value (OMR 000)
OMAN INVESTMENT & FINANCE	0.085	6.25%	BANKMUSCAT SAOG	0.390	1,082.8	OMANIS 3,175.9 94%
OMAN CABLES INDUSTRY	0.648	5.19%	AL ANWAR INVESTMENTS CO SAO	0.082	414.2	GCC 95.3 3%
AL JAZEERA STEEL PRODUCTS CO	0.265	4.33%	OMAN CABLES INDUSTRY	0.648	397.7	ARABS 21.2 1%
GALFAR ENGINEERING&CONTRACT	0.051	4.08%	AL JAZEERA STEEL PRODUCTS CO	0.265	324.1	OTHERS 88.9 3%
AL SHARQIYA INVEST HOLDING	0.081	2.53%	AL SHARQIYA INVEST HOLDING	0.081	237.8	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume	Nationality Trading - Sell
Companies	OMR	%	Companies	OMR	'000	Value (OMR 000)
NATL ALUMINIUM PRODUCTS	0.100	-9.91%	AL ANWAR INVESTMENTS CO SAO	0.082	5,021.3	OMANIS 2,693.6 80%
AL BATINAH DEV & INV	0.055	-9.84%	GALFAR ENGINEERING&CONTRACT	0.051	4,443.4	GCC 549.0 16%
VISION INSURANCE SAOC	0.075	-8.54%	AL SHARQIYA INVEST HOLDING	0.081	2,920.7	ARABS 9.1 0%
AL ANWAR INVESTMENTS CO SAO	0.082	-6.82%	BANKMUSCAT SAOG	0.390	2,775.7	OTHERS 129.5 4%
OOREDOO	0.382	-4.98%	OMAN INVESTMENT & FINANCE	0.085	1,324.3	



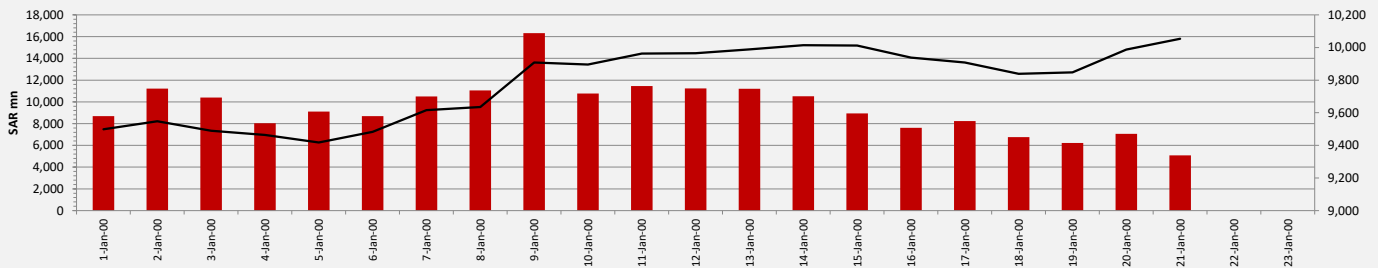
Source: MSX, Bloomberg

## Saudi Stock Exchange - Tadawul

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	10,053.49	9,987.92	0.66%	1.47%	15.70%
Volume ('000)	161,893.30	225,510.30	-28.21%		
Value (SAR'000)	5,092,250	7,062,557	-27.90%		
<b>Selected Sub-Indices</b>					
Tadawul Food & Beverages	5,605.79	5,589.99	0.28%	3.39%	2.60%
Tadawul Commercial & Prof Serv.	4,157.27	4,115.79	1.01%	1.57%	2.40%
Tadawul Materials	6,856.39	6,793.69	0.92%	2.85%	19.32%
Tadawul Transportation	5,814.82	5,731.47	1.45%	2.68%	20.07%
Tadawul Energy	5,558.91	5,555.89	0.05%	-0.58%	3.19%
Tadawul Utilities	5,417.70	5,315.09	1.93%	6.85%	17.54%
Tadawul Cons Dura & App	6,780.19	6,712.86	1.00%	-0.39%	18.49%
Tadawul Consumer Svc	4,449.25	4,386.91	1.42%	1.87%	4.22%
Tadawul Media	11,451.33	11,141.76	2.78%	11.88%	12.08%
Tadawul Banks	9,324.38	9,283.98	0.44%	0.61%	22.87%
Tadawul Diversified Fin	6,450.03	6,441.55	0.13%	-0.71%	40.37%
Tadawul Insurance	6,106.01	6,121.42	-0.25%	-3.03%	1.35%
Tadawul RE Mgmt & Dev	3,190.09	3,167.52	0.71%	1.89%	5.65%
Tadawul Telecom	7,812.35	7,719.76	1.20%	-1.96%	13.24%
Tadawul Retailing	9,732.25	9,704.50	0.29%	5.23%	13.74%
Tadawul Food & Staples Retailing	11,034.86	10,791.26	2.26%	2.78%	4.73%
Tadawul Health Care Equipment & Services	6,804.22	6,677.37	1.90%	9.80%	20.35%
Tadawul Pharma, Biotech & Life Science	5,521.11	5,441.96	1.45%	1.58%	6.76%
Tadawul REITs	4,502.24	4,505.89	-0.08%	0.54%	5.06%
Tadawul Capital Goods	7,663.94	7,599.34	0.85%	1.55%	17.22%

### Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Capitalization
Companies	SAR	%	Companies	SAR	SAR' 000	(In Billion)
WAFRAH FOR INDUSTRY AND DEVE	183.80	7.60%	AL JOUF AGRICULTURE DEVELOPM	96.90	466,194.2	USD
MOUWASAT MEDICAL SERVICES CO	187.00	3.89%	AL RAJHI BANK	94.80	230,844.9	2585
AL JOUF AGRICULTURE DEVELOPM	96.90	3.64%	WAFRAH FOR INDUSTRY AND DEVE	183.80	170,442.3	SAR
SAUDI GROUND SERVICES CO	35.20	3.53%	SAUDI ARABIA REFINERIES CO	195.00	161,504.4	9,575
CITY CEMENT CO	27.70	3.36%	ALINMA BANK	17.94	155,715.4	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	SAR	%	Companies	SAR	000
ALUJAIN HOLDING	52.90	-1.86%	DAR AL ARKAN REAL ESTATE DEV	9.73	11,426.2
HALWANI BROS CO	111.60	-1.76%	ALINMA BANK	17.94	8,711.8
ALINMA TOKIO MARINE	35.90	-1.10%	NATIONAL INDUSTRIALIZATION C	17.02	6,826.6
BUPA ARABIA FOR COOPERATIVE	114.00	-1.04%	SAUDI KAYAN PETROCHEMICAL CO	17.24	5,739.3
ALDREES PETROLEUM AND TRANSP	60.80	-0.98%	MOBILE TELECOMMUNICATIONS CO	15.28	4,846.0

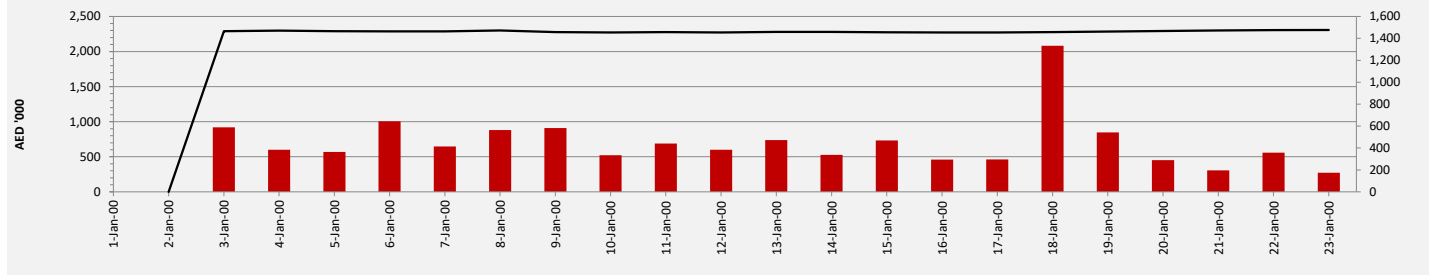
Source: Bloomberg

## Dubai Financial Market

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	1,476.77	1,475.48	0.09%	1.3%	-0.9%
Volume ('000)	1,105	1,823	-39.4%		
Value (AED'000)	273	559	-51.2%		
<b>Sub-Indices</b>					
Real Estate & Construction	3,375.21	3,369.40	0.2%	2.2%	0.4%
Banking	1,849.35	1,849.35	0.0%	-2.1%	-5.6%
Investment and Financial	854.55	854.55	0.0%	3.2%	3.8%
Insurance	1,786.70	1,820.19	-1.8%	-1.8%	8.0%
Consumer Staples	1,668.42	1,666.87	0.1%	-0.9%	-7.7%
Services	580.78	580.31	0.1%	0.1%	-0.8%
Industrial	0.00	0.00	0.0%	0.0%	0.0%
Telecommunication	0.00	0.00	0.0%	0.0%	0.0%
Transportation	0.00	0.00	0.0%	0.0%	0.0%

### DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -DFMGI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
APM TERMINALS BAHRAIN BSC	1.29	1.18%	BBK BSC	0.48	40.4	USD
AHLI UNITED BANK B.S.C	0.72	0.70%	GFH FINANCIAL GROUP BSC	0.17	34.0	BHD
GFH FINANCIAL GROUP BSC	0.17	0.59%	BAHRAIN TELECOM CO	0.56	32.9	23
-	-	-	AHLI UNITED BANK B.S.C	0.72	26.8	9
-	-	-	NATIONAL BANK OF BAHRAIN BSC	0.60	17.5	

	BHD	%	Companies	BHD	Volume
Companies	0-Jan-00	#####	Companies	0-Jan-00	18-Jul-00
NATIONAL BANK OF BAHRAIN BSC	0.60	-0.34%	GFH FINANCIAL GROUP BSC	0.00	0.0
-	-	-	ITHMAAR HOLDING BSC	0.06	110.0
-	-	-	BBK BSC	0.48	84.0
-	-	-	BAHRAIN TELECOM CO	0.56	59.2
-	-	-	SEEF PROPERTIES	0.15	50.0
0	0.00	0.00%	0.00	0.00	0.0

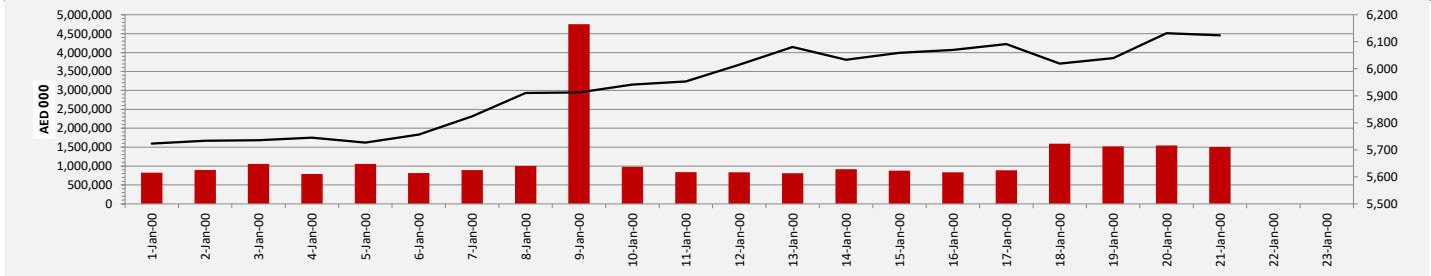
Source: Bloomberg

## Abu Dhabi Securities Market

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	6,124.09	6,131.69	-0.12%	3.58%	21.38%
Volume ('000)	186,100.00	169,344.40	9.89%		
Value (AED'000)	1,505,621.00	1,542,395.00	-2.38%		
<b>Sub-Indices</b>					
Banking	9,267.22	9,315.73	-0.52%	-0.63%	9.15%
Telecommunication	5,430.80	5,425.84	0.09%	1.29%	29.70%
Consumer Services	12,932.49	13,040.51	-0.83%	-0.50%	46.67%
Insurance	1,961.31	1,961.94	-0.03%	-0.88%	-9.30%
Industrials	1,656.14	1,631.45	1.51%	-1.95%	3.29%
Invst and Financial Services	6,116.14	6,099.50	0.27%	37.05%	99.31%
Energy	2,071.49	2,059.70	0.57%	0.67%	14.89%
Services	2,955.38	2,954.87	0.02%	-1.28%	3.35%
Real Estate	5,490.86	5,481.92	0.16%	-3.03%	15.26%

### Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
RAS AL KHAIMAH WHITE CEMENT	0.82	9.33%	FIRST ABU DHABI BANK PJSC	14.46	430,357.9	USD
GULF PHARMACEUTICAL IND PSC	1.52	4.83%	ALDAR PROPERTIES PJSC	3.64	252,157.6	240
ESHRAQ INVESTMENTS PJSC	0.33	4.17%	ABU DHABI NATIONAL OIL CO FO	4.45	125,196.8	AED
RAK PROPERTIES	0.53	3.54%	EMIRATES TELECOM GROUP CO	21.92	31,929.9	890
NATIONAL BANK OF RAS AL-KHAI	4.00	2.56%	NATIONAL MARINE DREDGING CO	6.96	21,103.6	

	BHD	%	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
SHARIAH INSURANCE COMPANY	1.76	-9.74%	ALDAR PROPERTIES PJSC	3.64	69,181.5
ABU DHABI SHIP BUILDING CO	2.04	-1.45%	FIRST ABU DHABI BANK PJSC	14.46	29,738.5
AGTHIA GROUP PJSC	6.45	-0.92%	ABU DHABI NATIONAL OIL CO FO	4.45	28,125.7
ABU DHABI ISLAMIC BANK	4.92	-0.81%	ESHRAQ INVESTMENTS PJSC	0.33	10,809.8
FIRST ABU DHABI BANK PJSC	14.46	-0.69%	DANA GAS	0.84	10,512.6

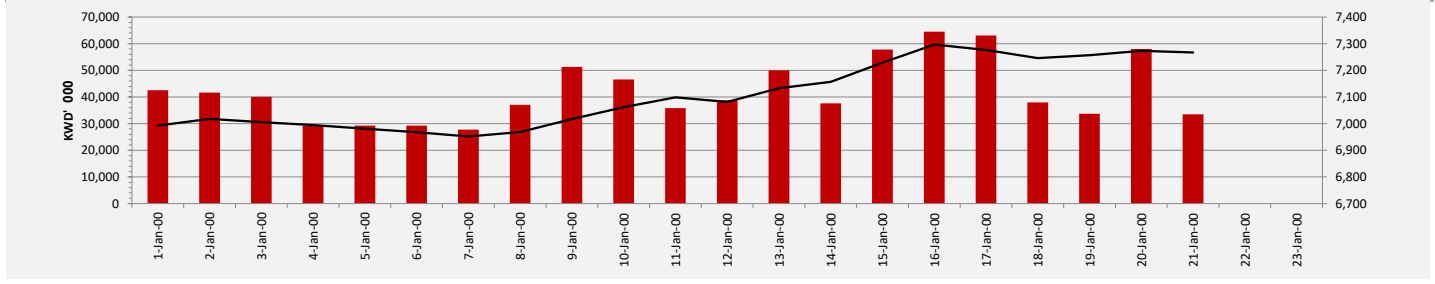
Source: Bloomberg

## Kuwait Stock Exchange

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	5,948.51	5,953.58	-0.09%	2.99%	7.26%
Volume ('000)	309,400.00	258,286.60	19.79%		
Value (KWD'000)	33,522.39	58,024.76	-42.23%		
<b>Sub-Indices</b>					
Industrials	952.53	947.98	0.48%	3.44%	6.89%
Banks	1,356.21	1,359.54	-0.24%	3.19%	7.43%
Consumer Goods	727.50	723.43	0.56%	0.00%	-2.53%
Consumer Service	719.02	721.45	-0.34%	1.59%	-12.16%
Real Estate	1,043.23	1,048.30	-0.48%	2.60%	9.51%
Financial Services	1,062.03	1,055.21	0.65%	7.83%	14.23%
Telecom	1,109.56	1,109.65	-0.01%	-0.46%	0.66%
Health Care	799.77	799.74	0.00%	-1.29%	-3.25%
Insurance	1,191.85	1,219.20	-2.24%	-0.77%	3.09%
Basic Materials	1,137.94	1,133.68	0.38%	4.49%	26.64%
Oil and Gas	1,232.33	1,218.39	1.14%	0.00%	-3.52%
Utilities	1,000.00	1,000.00	0.00%	0.00%	0.00%
Technology	698.40	690.40	1.16%	17.07%	38.93%

### Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - KWSEAS	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	KWd	%		KWd	KWd '000	USD	KWD
ALRAI MEDIA GROUP CO KSC	29.70	21.22%	NATIONAL BANK OF KUWAIT	826.00	2,075,473.3	112.55	34.00
JIYAD HOLDING CO KSC	41.00	9.33%	A'AYAN REAL ESTATE CO SAK	102.00	2,010,170.9		
IFA HOTELS & RESORTS CO. K.S	42.50	8.97%	GULF BANK	213.00	1,896,295.8		
MANAZEL HOLDING	47.30	8.74%	COMMERCIAL REAL ESTATE CO	96.30	1,579,534.3		
SANAM REAL ESTATE CO KSCC	45.00	8.70%	FIRST INVESTMENT CO KSCC	76.30	1,572,256.1		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	KWd	%		KWd	000
AMWAL INTERNATIONAL INVESTME	16.70	-15.23%	BAYAN INVESTMENT CO KSCC	37.80	35,518.1
WARBA CAPITAL HOLDING CO	60.10	-9.76%	FIRST INVESTMENT CO KSCC	76.30	20,890.7
KUWAIT INSURANCE CO	389.00	-9.53%	A'AYAN REAL ESTATE CO SAK	102.00	20,100.0
KUWAIT HOTELS SAK	55.90	-5.57%	MANAZEL HOLDING	47.30	17,616.8
INJAZZAT REAL STATE COMPANY	71.40	-4.80%	COMMERCIAL REAL ESTATE CO	96.30	16,403.0

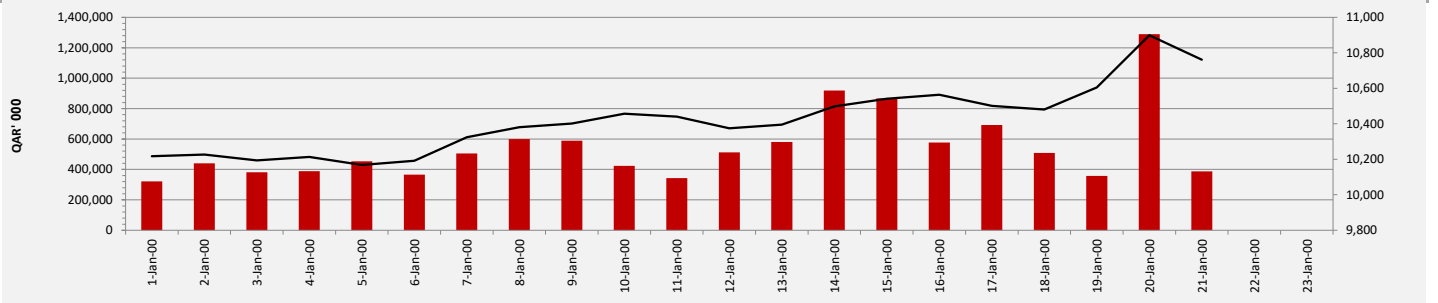
Source: Bloomberg

## Qatar Stock Exchange

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	10,760.96	10,899.06	-1.27%	3.46%	3.11%
Volume ('000)	156,494.90	338,715.00	-53.80%		
Value (QAR'000)	387,607.50	1,289,740.00	-69.95%		
<b>Sub-Indices</b>					
QE Total Return Index	21,293.57	21,566.84	-1.27%	3.46%	6.13%
Al Rayan Islamic	4,599.36	4,646.26	-1.01%	4.73%	7.73%
All Share Index	3,399.45	3,435.80	-1.06%	2.62%	6.25%
All Share Banks&Finac	4,483.12	4,536.61	-1.18%	2.82%	5.54%
All Share Industrials	3,457.80	3,510.36	-1.50%	4.11%	11.62%
All Share Transprt In	3,501.27	3,503.94	-0.08%	-0.18%	6.19%
All Share Real Estate	1,925.83	1,926.75	-0.05%	1.88%	-0.15%
All Share Insurance	2,613.50	2,623.03	-0.36%	-0.11%	9.08%
All Share Telecoms In	1,074.61	1,086.06	-1.05%	1.52%	6.33%
All Share Consumer Goods & Srv	8,242.65	8,308.42	-0.79%	2.06%	1.24%

### Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - DSM Index
Companies	QAR	%	%	QAR	QAR' 000	(In Billion)
INVESTMENT HOLDING GROUP	1.05	0.86%	BARWA REAL ESTATE CO	3.25	51,277.6	USD
MEDICARE GROUP	9.40	0.83%	MASRAF AL RAYAN	4.46	32,934.0	QAR
BARWA REAL ESTATE CO	3.25	0.62%	COMMERCIAL BANK PSQC	5.24	25,883.8	152
WIDAM FOOD CO	5.62	0.52%	QATAR ISLAMIC BANK	17.90	20,568.4	552
QATAR INSURANCE CO	2.48	0.32%	INVESTMENT HOLDING GROUP	1.05	14,915.4	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Value
Companies	QAR	%	Companies	QAR	'000
AL KHALEEJ TAKAFUL GROUP	3.70	-5.56%	SALAM INTERNATIONAL INVESTME	0.74	15,979.9
COMMERCIAL BANK PSQC	5.24	-3.61%	BARWA REAL ESTATE CO	3.25	15,549.5
QATAR INDUSTRIAL MANUFACTUR	2.91	-2.81%	INVESTMENT HOLDING GROUP	1.05	13,991.3
INDUSTRIES QATAR	12.51	-2.27%	QATAR ALUMINUM MANUFACTURING	1.45	7,660.0
MASRAF AL RAYAN	4.46	-1.70%	MASRAF AL RAYAN	4.46	7,348.4

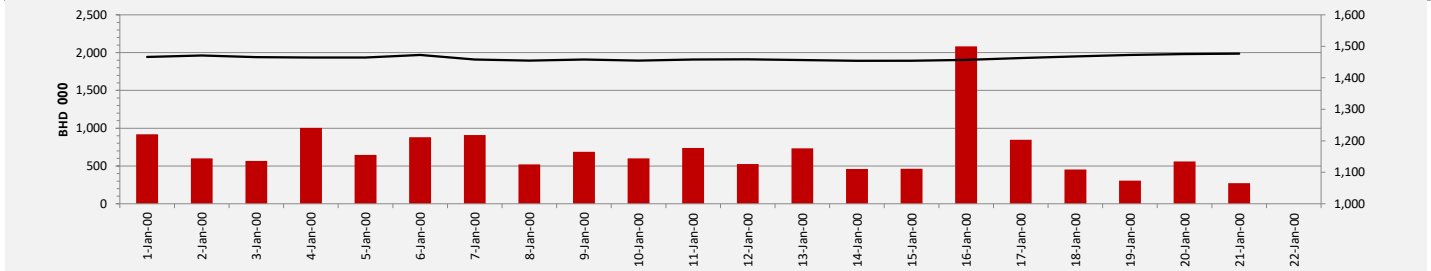
Source: Bloomberg

## Bahrain Bourse

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,476.77	1,475.48	0.09%	1.29%	-0.87%
Volume ('000)	1,105	1,823	-39.42%		
Value (BHD'000)	272.52	558.79	-51.23%		
<b>Sub-Indices</b>					
Banks	3,375.21	3,369.40	0.17%	2.25%	0.36%
Hotel and Tourism	1,849.35	1,849.35	0.00%	-2.14%	-5.55%
Industrial	854.55	854.55	0.00%	3.20%	3.82%
Insurance	1,786.70	1,820.19	-1.84%	-1.84%	7.99%
Investment	580.78	580.31	0.08%	0.13%	-0.76%
Services	1,668.42	1,666.87	0.09%	-0.86%	-7.66%

### Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
APM TERMINALS BAHRAIN BSC	1.29	1.18%	BBK BSC	0.481	40.4	USD
AHLI UNITED BANK B.S.C	0.72	0.70%	GFH FINANCIAL GROUP BSC	0.170	34.0	BHD
GFH FINANCIAL GROUP BSC	0.17	0.59%	BAHRAIN TELECOM CO	0.555	32.9	23
-	-	-	AHLI UNITED BANK B.S.C	0.715	26.8	9
-	-	-	NATIONAL BANK OF BAHRAIN BSC	0.595	17.5	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	BHD	%	Companies	BHD	'000
ITHMAAR HOLDING BSC	0.06	-8.96%	GFH FINANCIAL GROUP BSC	0.170	200.0
NATIONAL BANK OF BAHRAIN BSC	0.60	-0.34%	ITHMAAR HOLDING BSC	0.061	110.0
-	-	-	BBK BSC	0.481	84.0
-	-	-	BAHRAIN TELECOM CO	0.555	59.2
-	-	-	SEEF PROPERTIES	0.147	50.0

Source: Bloomberg



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