

## U Capital Market Close Report

Date: 18-Aug-2021

GCC Market Indices	Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
	Index	Index		%	%	%	X	X
Muscat Securities Market	3,990.84	4,002.34	-11.50	-0.29%	-0.98%	9.08%	12.7	0.8
Saudi Stock Exchange	11,311.46	11,392.83	-81.37	-0.71%	2.71%	30.17%	27.1	2.4
Kuwait Stock Exchange	6,651.39	6,616.87	34.52	0.52%	1.07%	19.93%	31.4	1.7
Qatar Exchange	10,996.13	10,983.33	12.80	0.12%	2.26%	5.37%	16.7	1.6
Bahrain Bourse	1,638.10	1,636.70	1.40	0.09%	2.57%	9.96%	11.6	0.8
Dubai Financial Market	2,862.01	2,837.34	24.67	0.87%	3.48%	14.85%	20.4	1.0
Abu Dhabi Securities Exchange	7,694.59	7,729.87	-35.28	-0.46%	5.14%	52.51%	23.6	2.2

Country	Market	Value	D/D	YTD
<b>Europe</b>				
UK	FTSE 100	7,159.22	0.0%	10.8%
Germany	DAX	15,915.58	0.0%	16.0%
France	CAC 40	6,795.79	-0.4%	22.4%
<b>United States</b>				
USA	DJIA	35,343.28	-0.8%	15.5%
USA	S&P 500	4,448.08	-0.7%	18.4%
USA	NASDAQ	14,656.18	-0.9%	13.7%
<b>Asia Pacific</b>				
Japan	NIKKEI 225	27,585.91	0.6%	0.5%
HongKong	HANG SENG	25,867.01	0.5%	-5.0%
<b>Arab Market Indices</b>				
Tunis	Tunis Se Index	7,294.77	-0.1%	6.0%
Egypt	The Egyptian Exchange	10,913.42	-0.2%	11.6%
Jordan	Amman Stock Exchange	4,448.08	-0.7%	0.6%
Palestine	Palestine Sec. Exchange	35,343.28	-0.8%	18.4%
<b>MSCI</b>				
	Bahrain	109.96	0.3%	18.0%
	Kuwait	768.25	0.4%	19.3%
MSCI	Oman	592.31	0.0%	19.3%
	Qatar	828.97	0.6%	5.6%
	UAE	407.46	1.2%	29.7%
	GCC Countries	542.79	0.7%	17.4%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	70.0	1.4%	37.1%
WTI Crude (per bbl)	67.5	1.3%	40.0%
Oman Crude Oil	68.7	0.5%	34.5%
Gold100 OZ (per oz)	1,787.1	0.1%	-5.9%
Silver (per oz)	23.7	0.3%	-10.1%
Platinum (per oz)	1,007.6	0.9%	-6.0%
Copper, MT	9,247.5	-2.1%	19.1%
Aluminium, MT	2,599.5	-0.1%	31.3%
Lead, MT	2,323.0	0.5%	16.5%
Zinc, MT	3,015.0	-0.5%	9.6%
Nickel, MT	19,193.0	-1.6%	15.5%

Cross Rate for Major Currencies			
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.172	0.853
British Pound	GBP	1.377	0.726
Japanese Yen	JPY	0.009	109.770
Chinese Renminbi	CNH	0.154	6.483
Indian Rupee	INR	0.013	74.248
Russian Ruble	RUB	0.014	73.690
Canadian Dollar	CAD	0.793	1.262
Australian Dollar	AUD	0.725	1.379

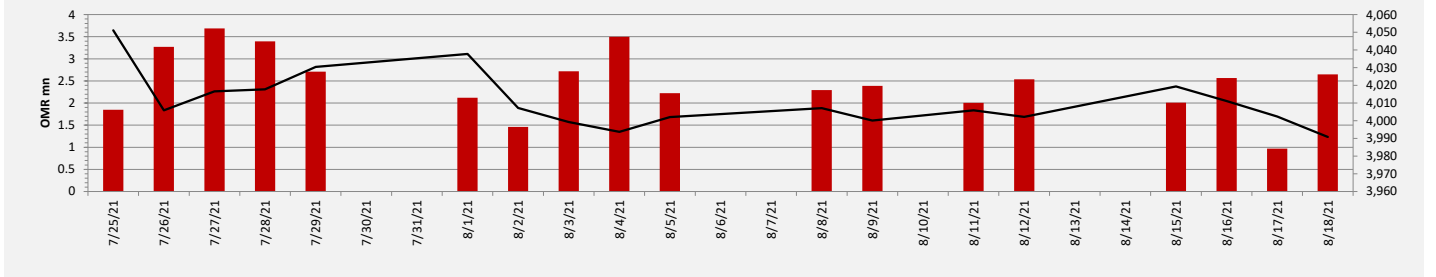
Source: Bloomberg (Report generated at 3:00pm Muscat Time)

# Muscat Stock Exchange

Market Cap: OMR 21.6bn (USD 56.9bn)

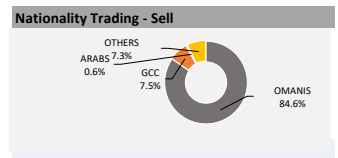
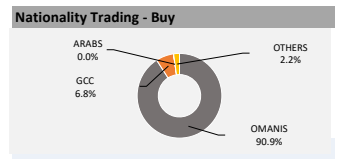
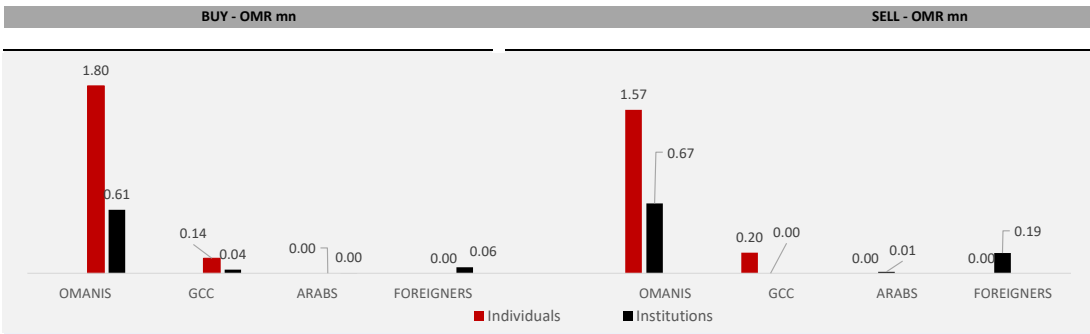
	Current	Previous	DTD	MTD	YTD	No. of Cos	
MSX 30	3,990.84	4,002.34	-0.29%	-0.98%	9.08%	Up	Down
MSX Total Return Index	4,888.51	4,902.59	-0.29%	1.01%	17.08%		
Kuwait Stock Exchange Value (OMR'000)	11,321.37	6,128.69	84.73%			11	17
Sub-Indices	2,647.80	967.95	173.55%				
Financial Sector	6,334.49	6,369.35	-0.55%	-1.73%	12.09%	Unchanged	
Industry Sector	5,976.74	5,953.39	0.39%	2.23%	39.12%	21	
Services Sector	1,699.00	1,703.37	-0.26%	-0.60%	6.73%		
MSM Shariah Index	595.63	592.37	0.55%	1.83%	13.76%		

MSM 30 Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Nationality Trading - Buy
Companies	OMR	%	Companies	OMR	OMR' 000	Value (OMR 000)
SMN POWER HOLDING SAOG	0.065	3.17%	BANKMUSCAT SAOG	0.442	650.5	OMANIS 2,408.2 91%
AL MAHA CERAMICS CO SAOC	0.448	2.75%	OMAN CABLES INDUSTRY	0.992	204.1	GCC 179.8 7%
SALALAH MILLS CO	0.900	2.27%	AL MAHA CERAMICS CO SAOC	0.448	187.0	ARABS 1.3 0%
PHOENIX POWER CO SAOC	0.046	2.22%	OMAN UNITED INSURANCE CO	0.402	184.9	OTHERS 58.8 2%
OMAN CEMENT CO	0.232	1.75%	OMINVEST	0.314	161.7	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume	Nationality Trading - Sell
Companies	OMR	%	Companies	OMR	'000	Value (OMR 000)
OMAN & EMIRATES INV(OM)50%	0.068	-5.56%	BANKMUSCAT SAOG	0.442	1,471.6	OMANIS 2,240.8 85%
OMAN CABLES INDUSTRY	0.992	-3.69%	OMAN INVESTMENT & FINANCE	0.125	904.0	GCC 198.1 7%
MUSCAT GASES COMPANY SAOG	0.166	-3.49%	DHOFAR GENERATING CO SAOC	0.126	866.6	ARABS 14.8 1%
OMAN UNITED INSURANCE CO	0.402	-2.90%	BANK NIZWA	0.099	757.8	OTHERS 194.1 7%
DHOFAR INSURANCE	0.190	-2.56%	NATIONAL BANK OF OMAN SAOG	0.186	667.8	



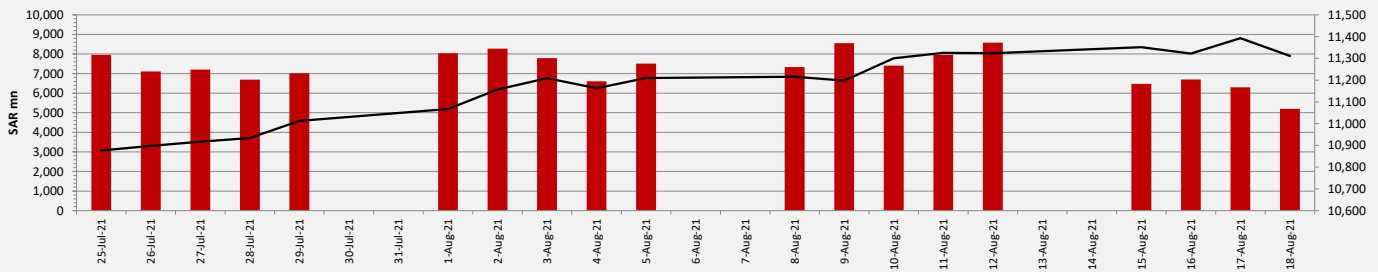
Source: MSM, Bloomberg

## Saudi Stock Exchange - Tadawul

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	11,311.46	11,392.83	-0.7%	2.7%	30.2%
Volume ('000)	137,830.50	167,297.50	-17.6%		
Value (SAR'000)	5,201,550	6,298,484	-17.4%		
<b>Selected Sub-Indices</b>					
Tadawul Food & Beverages	5,748.90	5,779.31	-0.5%	-4.9%	5.2%
Tadawul Commercial & Prof Serv.	4,387.63	4,401.40	-0.3%	1.2%	8.1%
Tadawul Materials	7,492.22	7,568.94	-1.0%	-0.5%	30.4%
Tadawul Transportation	6,178.55	6,265.88	-1.4%	-3.3%	27.6%
Tadawul Energy	5,532.69	5,557.41	-0.4%	0.2%	2.7%
Tadawul Utilities	5,926.05	6,018.09	-1.5%	3.6%	28.6%
Tadawul Cons Dura & App	7,968.74	8,016.09	-0.6%	-4.9%	39.3%
Tadawul Consumer Svc	5,110.62	5,107.54	0.1%	2.7%	19.7%
Tadawul Media	19,648.14	20,007.65	-1.8%	-9.0%	92.3%
Tadawul Banks	11,127.40	11,173.64	-0.4%	8.6%	46.6%
Tadawul Diversified Fin	7,700.40	7,717.17	-0.2%	-3.4%	67.6%
Tadawul Insurance	7,156.10	7,219.64	-0.9%	3.7%	18.8%
Tadawul RE Mgmt & Dev	3,561.23	3,563.10	-0.1%	-3.4%	17.9%
Tadawul Telecom	8,412.23	8,553.70	-1.7%	0.2%	21.9%
Tadawul Retailing	10,628.70	10,775.18	-1.4%	-1.0%	24.2%
Tadawul Food & Staples Retailing	9,982.11	9,980.13	0.0%	-2.1%	-5.3%
Tadawul Health Care Equipment & Services	8,346.70	8,522.84	-2.1%	5.8%	47.6%
Tadawul Pharma, Biotech & Life Science	6,820.59	6,886.55	-1.0%	-14.4%	31.9%
Tadawul REITs	5,044.35	5,032.20	0.2%	-1.7%	17.7%
Tadawul Capital Goods	8,880.65	8,947.79	-0.8%	-3.8%	35.8%

### Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Capitalization
Companies	SAR	%	Companies	SAR	SAR' 000	(In Billion)
UNITED CO-OPERATIVE ASSURANC	31.00	3.33%	SAUDI BASIC INDUSTRIES CORP	123.80	327,192.1	USD
NATIONAL CO FOR GLASS IN/THE	41.00	2.76%	AL RAJHI BANK	121.60	198,314.8	2664
TAKWEEN ADVANCED INDUSTRIES	21.96	2.71%	SAUDI PUBLIC TRANSPORT CO	28.65	164,586.5	SAR
ALINMA TOKIO MARINE	36.20	2.70%	SAUDI ARABIAN OIL CO	35.10	126,513.5	9,866
SAUDI INDUSTRIAL DEVELOPMENT	22.40	1.36%	JABAL OMAR DEVELOPMENT CO	33.10	99,944.1	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	SAR	%	Companies	SAR	000
GULF UNION COOPERATIVE INSUR	18.92	-6.52%	SAUDI PUBLIC TRANSPORT CO	28.65	5,664.7
AL SAGR CO-OPERATIVE INSURAN	16.06	-4.06%	DAR AL ARKAN REAL ESTATE DEV	10.30	4,601.5
MOUWASAT MEDICAL SERVICES CO	200.80	-3.65%	ALINMA BANK	22.78	4,126.7
TIHAMA ADVERTISING & PUBLIC	48.25	-3.31%	SAUDI KAYAN PETROCHEMICAL CO	19.00	3,974.4
SAUDI INDUSTRIAL SERVICES CO	42.90	-3.27%	SAUDI ARABIAN OIL CO	35.10	3,598.8

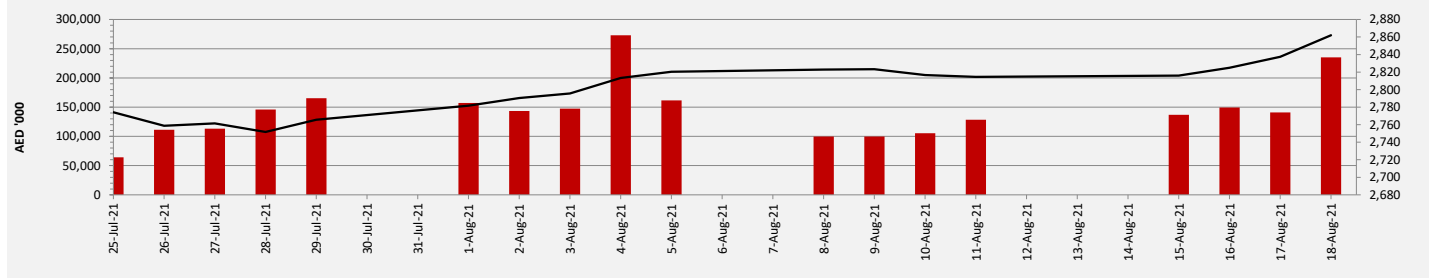
Source: Bloomberg

## Dubai Financial Market

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	2,862.01	2,837.34	0.9%	3.5%	14.8%
Volume ('000)	136,568	104,432	30.8%		
Value (AED'000)	235,276	140,817	67.1%		
<b>Sub-Indices</b>					
Real Estate & Construction	3,873.10	3,811.47	1.6%	3.9%	14.0%
Banking	2,715.11	2,702.16	0.5%	3.3%	18.9%
Investment and Financial	2,932.39	2,867.59	2.3%	5.4%	23.8%
Insurance	2,234.87	2,228.82	0.3%	1.0%	7.1%
Consumer Staples	57.40	57.55	-0.3%	-0.8%	-6.8%
Services	775.40	785.77	-1.3%	5.7%	21.7%
Industrial	94.70	94.70	0.0%	0.0%	0.9%
Telecommunication	1,114.03	1,112.34	0.2%	-0.8%	14.8%
Transportation	750.26	746.95	0.4%	4.6%	-5.0%

### DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap -DFMGI	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	AED	%		AED	AED' 000	USD	AED
DUBAI FINANCIAL MARKET PJSC	1.09	2.83%	EMAAR PROPERTIES PJSC	4.12	80,544.6	83	306
EMAAR MALLS PJSC	2.01	2.55%	DUBAI FINANCIAL MARKET PJSC	1.09	25,197.6		
DUBAI INVESTMENTS PJSC	1.84	2.22%	DUBAI INVESTMENTS PJSC	1.84	23,253.1		
EMAAR PROPERTIES PJSC	4.12	1.73%	DUBAI ISLAMIC BANK	5.03	19,423.8		
GULF NAVIGATION HOLDING PJSC	0.28	1.43%	EMIRATES NBD PJSC	13.85	19,053.1		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	AED	%		AED	000
NATIONAL INDUSTRIES GRP HOLD	2.29	-9.84%	DUBAI FINANCIAL MARKET PJSC	1.09	23,230.2
UNITED FOODS CO	5.05	-9.82%	UNION PROPERTIES PJSC	0.27	22,705.3
EMIRATES REFRESHMENTS CO	6.85	-6.16%	EMAAR PROPERTIES PJSC	4.12	19,628.0
AMLAK FINANCE	0.25	-3.13%	DUBAI INVESTMENTS PJSC	1.84	12,783.3
DAR AL TAKAFUL	1.03	-1.90%	GFH FINANCIAL GROUP BSC	0.77	9,561.9

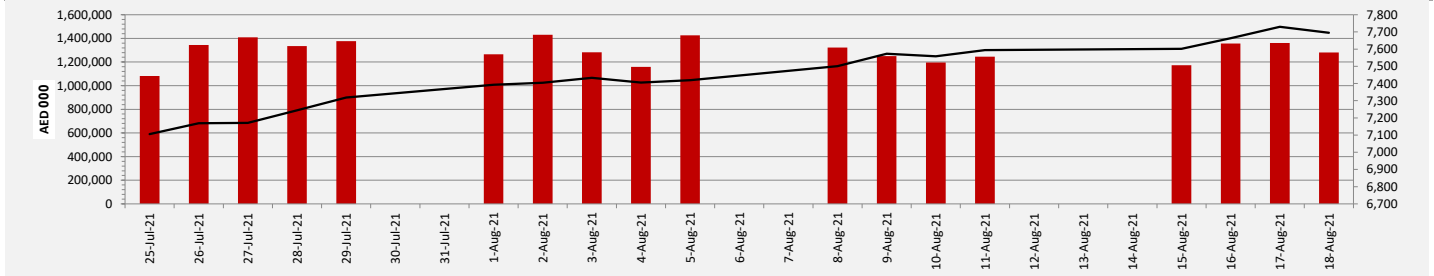
Source: Bloomberg

## Abu Dhabi Securities Market

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	7,694.59	7,729.87	-0.5%	5.1%	52.5%
Volume ('000)	219,664.60	200,490.70	9.6%		
Value (AED'000)	1,281,523.00	1,361,498.00	-5.9%		
<b>Sub-Indices</b>					
Banking	10,758.32	10,759.98	0.0%	2.9%	26.7%
Telecommunication	6,108.72	6,260.32	-2.4%	8.1%	45.9%
Consumer Services	12,194.87	12,086.96	0.9%	-2.2%	38.3%
Insurance	2,048.65	2,053.24	-0.2%	3.6%	-5.3%
Industrials	2,833.88	2,800.29	1.2%	6.7%	76.7%
Invst and Financial Services	10,658.63	10,690.80	-0.3%	6.9%	247.3%
Energy	2,130.65	2,109.87	1.0%	3.4%	18.2%
Services	4,058.34	4,084.02	-0.6%	2.1%	41.9%
Real Estate	6,335.66	6,279.81	0.9%	4.7%	33.0%

### Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
FUJAIRAH CEMENT INDUSTRIES	0.57	8.64%	ALDAR PROPERTIES PJSC	4.16	308,539.2	USD
ARKAN BUILDING MATERIALS CO	1.31	6.50%	FIRST ABU DHABI BANK PJSC	17.04	257,094.3	367
AL QUDRA HOLDING PJSC	2.34	4.00%	EMIRATES TELECOM GROUP CO	24.76	63,243.1	AED
RAK PROPERTIES	0.73	3.72%	ABU DHABI NATIONAL OIL CO FO	4.55	50,214.5	1,359
#N/A Invalid Security	/A Invalid Secu	-	ABU DHABI COMMERCIAL BANK	7.59	32,633.0	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
ABU DHABI NATL CO FOR BUILDI	0.30	-4.76%	ALDAR PROPERTIES PJSC	4.16	74,861.2
SUDATEL TELECOM GROUP LTD	0.38	-3.85%	RAK PROPERTIES	0.73	43,255.9
ABU DHABI AVIATION CO	4.68	-3.51%	ARKAN BUILDING MATERIALS CO	1.31	16,968.6
EMIRATES TELECOM GROUP CO	24.76	-2.52%	FIRST ABU DHABI BANK PJSC	17.04	15,127.0
METHAQ TAKAFUL INSURANCE	0.95	-2.47%	DANA GAS	0.92	11,948.1

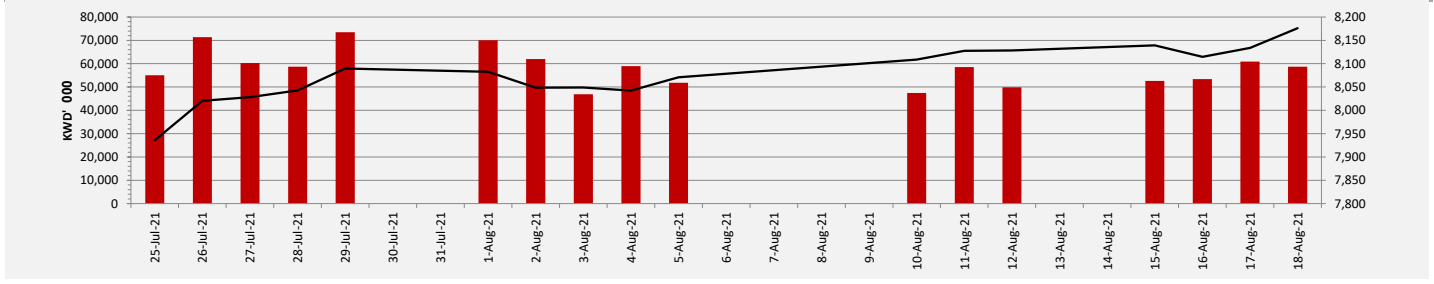
Source: Bloomberg

## Kuwait Stock Exchange

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	6,651.39	6,616.87	0.5%	1.1%	19.9%
Volume ('000)	339,870.00	336,207.00	1.1%		
Value (KWD'000)	58,714.37	60,915.09	-3.6%		
<b>Sub-Indices</b>					
Industrials	1,159.09	1,156.18	0.3%	0.0%	30.1%
Banks	1,525.30	1,513.13	0.8%	1.6%	20.8%
Consumer Goods	0.00	0.00	0.0%	0.0%	0.0%
Consumer Service	747.14	741.32	0.8%	-3.2%	-8.7%
Real Estate	1,218.21	1,213.92	0.4%	0.7%	27.9%
Financial Services	1,234.92	1,237.78	-0.2%	1.5%	32.8%
Telecom	1,086.04	1,083.40	0.2%	-0.4%	-1.5%
Health Care	807.12	813.17	-0.7%	0.8%	-2.4%
Insurance	1,449.93	1,447.63	0.2%	3.2%	25.4%
Basic Materials	1,074.74	1,069.73	0.5%	-0.2%	19.6%
Oil and Gas	0.00	0.00	0.0%	0.0%	0.0%
Utilities	0.00	0.00	0.0%	0.0%	0.0%
Technology	763.88	731.14	4.5%	1.0%	52.0%

### Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - KWSEAS	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	KWd	%		KWd	KWd '000	USD	KWD
AL TAMDEEN INVESTMENT CO	282.00	8.05%	GFH FINANCIAL GROUP BSC	70.20	5,605,682.2	125.12	37.80
KUWAITI SYRIAN HOLDING CO	36.20	7.10%	AHLI UNITED BANK B.S.C	269.00	5,180,602.4		
AAYAN LEASING & INVESTMENT	155.00	5.44%	NATIONAL BANK OF KUWAIT	900.00	4,551,695.4		
ENERGY HOUSE HOLDING CO KSCP	41.50	5.06%	AL-MAZAYA HOLDING CO	86.50	3,350,776.8		
COMMERCIAL REAL ESTATE CO	128.00	4.92%	NATIONAL REAL ESTATE CO	212.00	2,870,930.7		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	KWd	%		KWd	000
GFH FINANCIAL GROUP BSC	70.20	-7.63%	GFH FINANCIAL GROUP BSC	70.20	76,979.1
JIYAD HOLDING CO KSC	50.00	-5.48%	AL-MAZAYA HOLDING CO	86.50	38,588.2
MASHAER HOLDING CO KSC	63.60	-4.93%	AHLI UNITED BANK B.S.C	269.00	19,439.9
KUWAIT REINSURANCE CO KSC	339.00	-4.78%	COMMERCIAL REAL ESTATE CO	128.00	14,130.6
MENA REAL ESTATE CO	36.10	-4.24%	NATIONAL REAL ESTATE CO	212.00	13,517.5

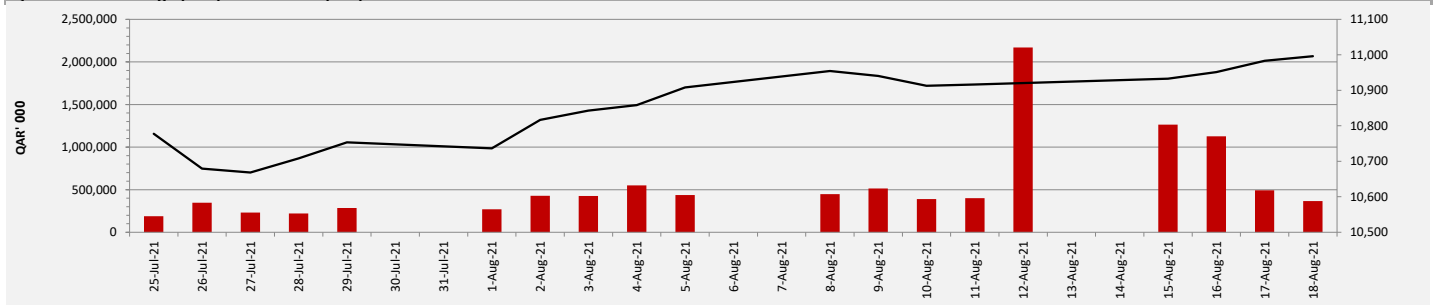
Source: Bloomberg

## Qatar Stock Exchange

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	10,996.13	10,983.33	0.1%	2.3%	5.4%
Volume ('000)	162,704.50	171,213.80	-5.0%		
Value (QAR'000)	365,175.30	492,038.10	-25.8%		
<b>Sub-Indices</b>					
QE Total Return Index	21,767.49	21,742.16	0.1%	2.3%	8.5%
Al Rayan Islamic	4,587.17	4,592.63	-0.1%	2.2%	7.4%
All Share Index	3,510.01	3,502.05	0.2%	2.7%	9.7%
All Share Banks&Finac	4,705.47	4,683.43	0.5%	3.9%	10.8%
All Share Industrials	3,654.42	3,657.15	-0.1%	2.1%	18.0%
All Share Transprt In	3,404.47	3,414.15	-0.3%	-0.1%	3.3%
All Share Real Estate	1,791.55	1,790.14	0.1%	2.3%	-7.1%
All Share Insurance	2,630.70	2,610.05	0.8%	-0.3%	9.8%
All Share Telecoms In	1,045.97	1,045.99	0.0%	-0.1%	3.5%
All Share Consumer Goods & Srv	8,241.80	8,275.41	-0.4%	1.5%	1.2%

### Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	QAR	%		QAR	QAR' 000	USD	QAR
AL AHLI BANK	3.90	6.27%	QATAR NATIONAL BANK	19.40	73,105.5	154	561
QATAR CINEMA & FILM DISTRIB	4.00	5.10%	INVESTMENT HOLDING GROUP	1.22	46,317.3		
QATAR ISLAMIC INSURANCE GROU	8.08	2.41%	QATAR ALUMINUM MANUFACTURING	1.61	34,050.2		
AL KHALEEJ TAKAFUL GROUP	4.53	1.16%	SALAM INTERNATIONAL INVESTME	0.96	22,636.6		
QATAR NATIONAL BANK	19.40	1.04%	MAZAYA REAL ESTATE DEVELOPME	1.05	15,467.7		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Value
	QAR	%		QAR	'000
QATAR INDUSTRIAL MANUFACTUR	2.85	-1.59%	INVESTMENT HOLDING GROUP	1.22	37,106.0
MAZAYA REAL ESTATE DEVELOPME	1.05	-1.42%	SALAM INTERNATIONAL INVESTME	0.96	23,596.8
ZAD HOLDING CO	15.90	-1.36%	QATAR ALUMINUM MANUFACTURING	1.61	21,374.7
INVESTMENT HOLDING GROUP	1.22	-1.05%	MAZAYA REAL ESTATE DEVELOPME	1.05	14,756.9
MANNAI CORPORATION QSC	3.92	-0.76%	UNITED DEVELOPMENT CO	1.52	6,010.2

Source: Bloomberg

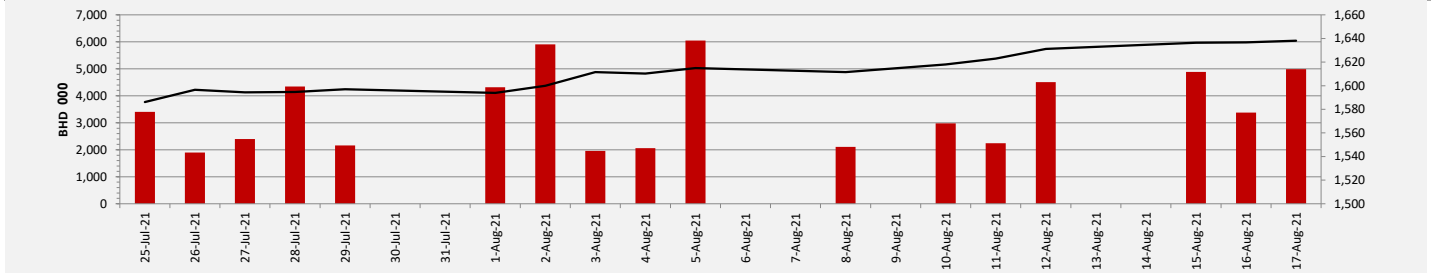
## Bahrain Bourse

Closed

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,638.10	1,636.70	0.1%	2.6%	10.0%
Volume ('000)	13,497	11,673	15.6%		
Value (BHD'000)	4,989.94	3,379.67	47.6%		
<b>Sub-Indices</b>					
Banks	-	-	-	-	-
Hotel and Tourism	-	-	-	-	-
Industrial	-	-	-	-	-
Insurance	-	-	-	-	-
Investment	-	-	-	-	-
Services	-	-	-	-	-

### Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
-	-	-	-	-	-	USD
-	-	-	-	-	-	26
-	-	-	-	-	-	BHD
-	-	-	-	-	-	10

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	BHD	%	Companies	BHD	'000
-	-	-	-	-	-
-	-	-	-	-	-
-	-	-	-	-	-
-	-	-	-	-	-

Source: Bloomberg



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