

U Capital Market Close Report

Date: 18-Oct-2021

GCC Market Indices	Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
	Index	Index		%	%	%	X	X
Muscat Stock Exchange	3,969.54	3,973.69	-4.15	-0.10%	0.69%	8.49%	10.7	0.8
Saudi Stock Exchange	11,758.36	11,773.36	-15.00	-0.10%	2.28%	35.32%	28.9	2.5
Kuwait Stock Exchange	6,923.94	6,913.64	10.30	0.15%	0.86%	24.84%	28.5	1.7
Qatar Exchange	11,743.35	11,751.38	-8.03	-0.07%	2.25%	12.53%	18.0	1.8
Bahrain Bourse Closed	1,710.01	1,708.72	1.29	0.08%	0.26%	14.78%	12.0	0.9
Dubai Financial Market	2,817.17	2,802.12	15.05	0.54%	-1.00%	13.05%	21.3	1.0
Abu Dhabi Securities Exchange	7,893.01	7,834.71	58.30	0.74%	2.52%	56.44%	24.4	2.4

Country	Market	Value	D/D	YTD
Europe				
UK	FTSE 100	7,210.60	0.0%	11.6%
Germany	DAX	15,493.29	-0.6%	12.9%
France	CAC 40	6,671.85	-0.8%	20.2%
United States				
USA	DJIA	35,294.76	1.1%	15.3%
USA	S&P 500	4,471.37	0.7%	19.0%
USA	NASDAQ	14,897.34	0.5%	15.6%
Asia Pacific				
Japan	NIKKEI 225	29,025.46	-0.1%	5.8%
HongKong	HANG SENG	25,409.75	0.3%	-6.7%
Arab Market Indices				
Tunis	Tunis Se Index	7,221.34	-0.1%	4.9%
Egypt	The Egyptian Exchange	11,302.91	1.3%	17.5%
Jordan	Amman Stock Exchange	4,471.37	0.7%	4.2%
Palestine	Palestine Sec. Exchange	35,294.76	1.1%	19.0%
MSCI				
	Bahrain	118.13	0.3%	26.8%
	Kuwait	794.38	0.2%	23.4%
	Oman	606.91	0.6%	22.3%
	Qatar	883.74	1.1%	12.6%
	UAE	412.56	0.5%	31.3%
	GCC Countries	563.61	0.6%	21.9%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	85.7	1.0%	68.9%
WTI Crude (per bbl)	83.6	1.5%	74.6%
Oman Crude Oil	83.9	0.9%	64.4%
Gold100 OZ (per oz)	1,763.0	-0.3%	-7.1%
Silver (per oz)	23.2	-0.4%	-12.1%
Platinum (per oz)	1,044.4	-1.3%	-2.6%
Copper, MT	10,281.0	3.0%	32.4%
Aluminium, MT	3,171.5	1.7%	60.2%
Lead, MT	2,337.5	1.6%	17.2%
Zinc, MT	3,794.5	7.5%	37.9%
Nickel, MT	20,020.0	3.8%	20.5%

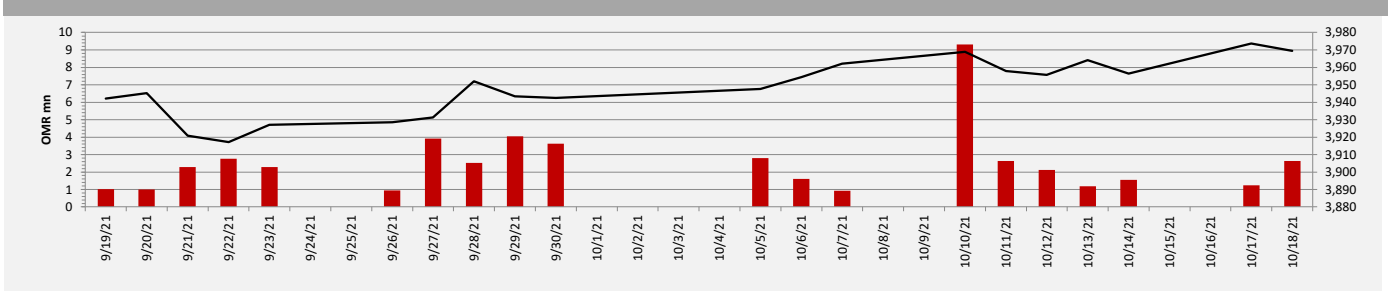
Cross Rate for Major Currencies			
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.160	0.863
British Pound	GBP	1.373	0.728
Japanese Yen	JPY	0.009	114.360
Chinese Renminbi	CNH	0.156	6.430
Indian Rupee	INR	0.013	75.348
Russian Ruble	RUB	0.014	71.305
Canadian Dollar	CAD	0.807	1.240
Australian Dollar	AUD	0.739	1.354

Source: Bloomberg , Report generated at 4:00pm Muscat Time

Muscat Stock Exchange

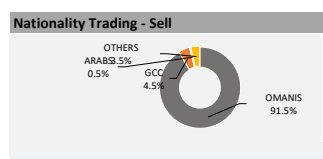
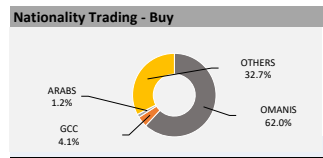
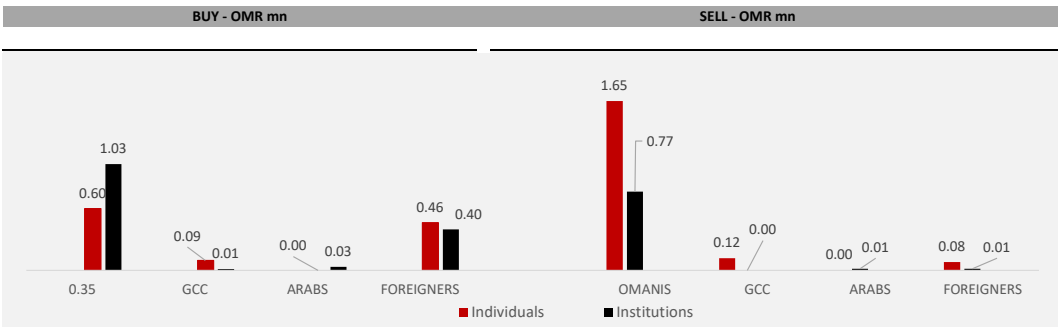
Market Cap: OMR 22.1bn (USD 58.1bn)

	Current	Previous	DTD	MTD	YTD	No. of Comp.	
Muscat Stock Exchange	3,969.54	3,973.69	-0.10%	0.69%	8.49%	Up	Down
Saudi Stock Exchange	4,770.99	4,775.97	-0.10%	0.69%	14.26%		
Kuwait Stock Exchange	14,517.82	6,965.00	108.44%			16	23
Value (OMR'000)	2,639.52	1,233.00	114.07%				
Bahrain Bourse						Unchanged	
Financial Sector	6,261.57	6,291.12	-0.47%	0.42%	10.80%		
Industry Sector	6,204.26	6,185.31	0.31%	-0.74%	44.42%	16	
Services Sector	1,685.32	1,683.81	0.09%	-0.71%	5.87%		
MSX Sharia	564.78	573.16	-1.46%	-2.58%	7.86%		



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Nationality Trading - Buy
Companies	OMR	%	Companies	OMR	OMR' 000	Value (OMR 000)
AL JAZEERA STEEL PRODUCTS CO	0.390	8.94%	BANKMUSCAT SAOG	0.474	512.7	OMANIS 1,637.0 62%
NATL ALUMINIUM PRODUCTS	0.129	5.74%	AL JAZEERA STEEL PRODUCTS CO	0.390	508.8	GCC 107.8 4%
SEMBCORP SALALAH POWER & WAT	0.083	3.75%	AL MADINA TAKAFUL CO SAOC	0.099	367.6	ARABS 32.4 1%
GULF MUSHROOM COMPANY	0.260	3.59%	OMAN QATAR INSURANCE CO	0.197	215.5	OTHERS 862.3 33%
AL BATINAH POWER	0.053	1.92%	RENAISSANCE SERVICES SAOG	0.466	201.4	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume	Nationality Trading - Sell
Companies	OMR	%	Companies	OMR	'000	Value (OMR 000)
A'SAFFA FOODS SAOG	0.280	-9.68%	AL MADINA TAKAFUL CO SAOC	0.099	3,729.1	OMANIS 2,414.6 91%
OMAN UNITED INSURANCE CO	0.330	-5.71%	AL JAZEERA STEEL PRODUCTS CO	0.390	1,303.7	GCC 118.0 4%
AL MAHA CERAMICS CO SAOC	0.516	-3.37%	OMAN QATAR INSURANCE CO	0.197	1,095.5	ARABS 13.6 1%
MUSCAT FINANCE	0.060	-3.23%	BANKMUSCAT SAOG	0.474	1,082.3	OTHERS 93.4 4%
OMAN NATIONAL ENGINEERING AN	0.095	-3.06%	NATL ALUMINIUM PRODUCTS	0.129	1,005.4	



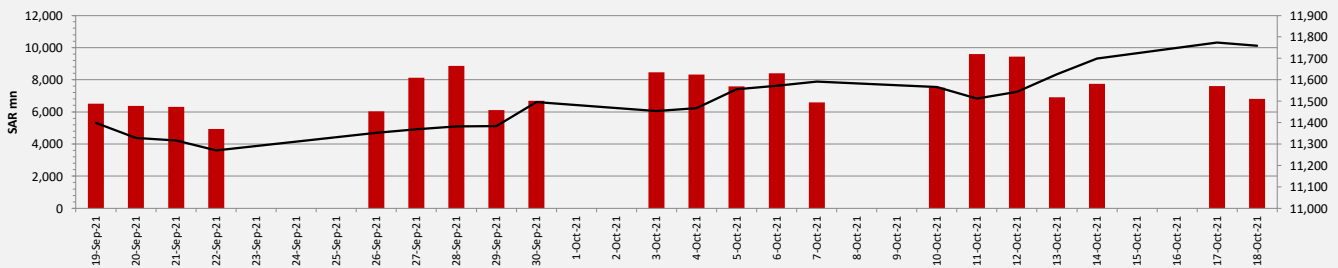
Source: MSX, Bloomberg

Saudi Stock Exchange - Tadawul

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	11,758.36	11,773.36	-0.13%	2.28%	35.32%
Volume ('000)	184,986.80	218,214.40	-15.23%		
Value (SAR'000)	6,814,650	7,609,142	-10.44%		
Selected Sub-Indices					
Tadawul Food & Beverages	5,503.23	5,454.33	0.90%	-3.71%	0.72%
Tadawul Commercial & Prof Serv.	4,839.71	4,740.86	2.09%	2.32%	19.21%
Tadawul Materials	8,186.55	8,295.75	-1.32%	0.99%	42.47%
Tadawul Transportation	6,129.00	6,099.95	0.48%	-2.63%	26.55%
Tadawul Energy	5,885.60	5,882.39	0.05%	3.29%	9.25%
Tadawul Utilities	6,257.68	6,245.34	0.20%	3.04%	35.76%
Tadawul Cons Dura & App	7,881.30	7,912.59	-0.40%	-2.51%	37.73%
Tadawul Consumer Svc	5,365.73	5,373.67	-0.15%	4.11%	25.69%
Tadawul Media	19,010.88	19,163.88	-0.80%	-3.39%	86.07%
Tadawul Banks	11,905.18	11,895.87	0.08%	6.34%	56.88%
Tadawul Diversified Fin	7,502.23	7,456.90	0.61%	-2.00%	63.26%
Tadawul Insurance	6,791.64	6,604.41	2.83%	-0.22%	12.73%
Tadawul RE Mgmt & Dev	3,547.73	3,528.74	0.54%	1.09%	17.49%
Tadawul Telecom	7,527.51	7,527.09	0.01%	-6.04%	9.11%
Tadawul Retailing	10,527.41	10,563.08	-0.34%	-2.63%	23.04%
Tadawul Food & Staples Retailing	9,858.85	9,933.75	-0.75%	0.13%	-6.43%
Tadawul Health Care Equipment & Services	7,558.68	7,583.60	-0.33%	-3.11%	33.70%
Tadawul Pharma, Biotech & Life Science	5,732.20	5,778.37	-0.80%	-6.66%	10.84%
Tadawul REITs	4,882.11	4,876.32	0.12%	-1.50%	13.93%
Tadawul Capital Goods	8,524.31	8,575.02	-0.59%	-4.40%	30.38%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Capitalization	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	SAR	%		SAR	SAR' 000	USD	SAR
ARABIA INSURANCE COOPERATIVE	41.55	9.78%	SAUDI KAYAN PETROCHEMICAL CO	20.08	290,496.3	2810	10,408
AMANA COOPERATIVE INSURANCE	52.50	9.26%	SAUDI BASIC INDUSTRIES CORP	132.20	225,711.6		
SAUDI ENAYA COOPERATIVE INSU	38.30	6.09%	YANBU NATIONAL PETROCHEMICAL	80.20	209,184.0		
ALINMA TOKIO MARINE	32.15	5.24%	AL RAJHI BANK	135.00	208,709.5		
WATANIYA INSURANCE CO	46.35	4.75%	RABIGH REFINING AND PETROCHE	30.80	193,780.7		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	SAR	%		SAR	000
YANBU NATIONAL PETROCHEMICAL	80.20	-4.52%	SAUDI KAYAN PETROCHEMICAL CO	20.08	14,425.0
SAHARA INTERNATIONAL PETROCH	43.55	-2.35%	DAR AL ARKAN REAL ESTATE DEV	9.99	8,886.8
SAUDI CERAMIC CO	57.80	-2.20%	NATIONAL INDUSTRIALIZATION C	23.62	7,923.7
NATIONAL INDUSTRIALIZATION C	23.62	-1.91%	RABIGH REFINING AND PETROCHE	30.80	6,299.2
METHANOL CHEMICALS CO	39.05	-1.88%	JABAL OMAR DEVELOPMENT CO	31.40	5,182.3

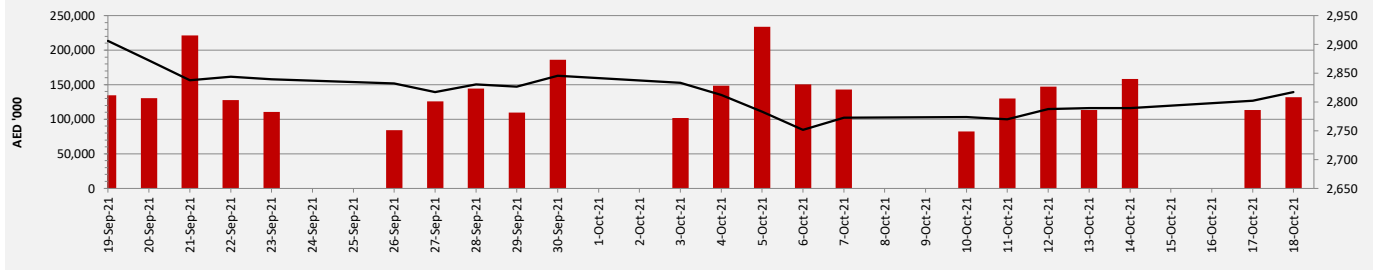
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	2,817.17	2,802.12	0.54%	-1.0%	13.0%
Volume ('000)	85,352	110,216	-22.6%		
Value (AED'000)	131,766	113,564	16.0%		
Sub-Indices					
Real Estate & Construction	3,767.10	3,736.88	0.8%	-2.5%	10.9%
Banking	2,730.01	2,725.13	0.2%	-0.6%	19.6%
Investment and Financial	2,730.05	2,677.92	1.9%	-1.7%	15.2%
Insurance	2,193.43	2,188.39	0.2%	-0.4%	5.1%
Consumer Staples	57.92	57.91	0.0%	0.1%	-5.9%
Services	718.21	719.78	-0.2%	-1.4%	12.7%
Industrial	94.70	94.70	0.0%	0.0%	0.9%
Telecommunication	1,107.28	1,117.41	-0.9%	-0.9%	14.1%
Transportation	732.50	720.69	1.6%	2.6%	-7.3%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -DFMGI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
AL SALAM GROUP HOLDING CO	0.33	5.43%	DUBAI ISLAMIC BANK	5.02	30,320.5	USD
ARAMEX PJSC	3.75	2.46%	EMAAR PROPERTIES PJSC	3.96	30,316.2	AED
DUBAI INVESTMENTS PJSC	1.72	2.38%	EMIRATES NBD PJSC	13.80	18,881.4	82
AMLAK FINANCE	0.26	2.36%	SHUAA CAPITAL	0.68	10,508.9	305
SHUAA CAPITAL	0.68	2.12%	ARAMEX PJSC	3.75	5,995.6	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	'000
AL FIRDOUS HOLDINGS PJSC	0.20	-9.73%	SHUAA CAPITAL	0.68	15,575.2
AL-SALAM BANK	0.78	-1.26%	AAN DIGITAL SERVICES CO	0.20	10,634.5
ITHMAAR HOLDING BSC	0.21	-0.95%	ITHMAAR HOLDING BSC	0.21	10,255.3
EMIRATES INTEGRATED TELECOMM	6.56	-0.91%	EMAAR PROPERTIES PJSC	3.96	7,684.3
UNION PROPERTIES PJSC	0.27	-0.74%	DUBAI ISLAMIC BANK	5.02	6,026.3

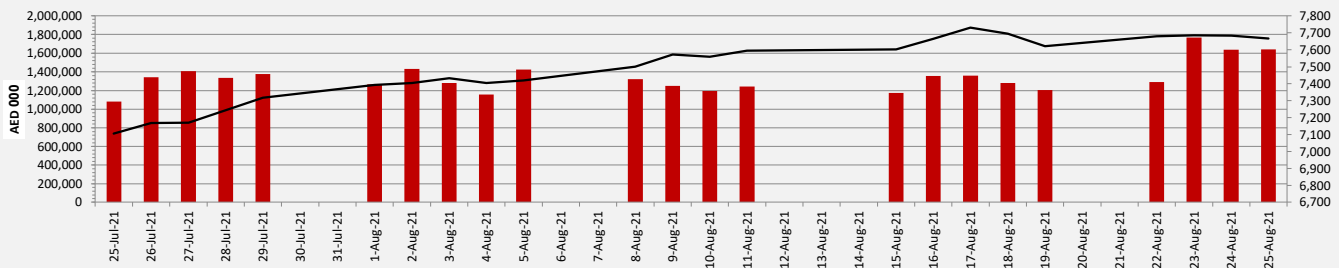
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	7,893.01	7,834.71	0.74%	2.52%	56.44%
Volume ('000)	263,804.50	286,336.50	-7.87%		
Value (AED'000)	1,552,086.00	1,562,689.00	-0.68%		
Sub-Indices					
Banking	11,471.00	11,316.28	1.37%	3.13%	35.11%
Telecommunication	6,199.58	6,169.50	0.49%	4.60%	48.07%
Consumer Services	11,606.23	11,929.96	-2.71%	-3.86%	31.62%
Insurance	1,996.85	1,998.84	-0.10%	0.45%	-7.65%
Industrials	3,232.73	3,078.02	5.03%	15.08%	101.61%
Invest and Financial Services	10,631.81	10,605.63	0.25%	1.41%	246.47%
Energy	2,096.96	2,103.64	-0.32%	-0.56%	16.30%
Services	4,055.08	4,018.92	0.90%	-0.99%	41.81%
Real Estate	6,117.10	6,134.94	-0.29%	-1.43%	28.41%

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
NATIONAL BANK OF UMM AL QAIW	1.72	14.81%	ALDAR PROPERTIES PJSC	4.01	365,500.2	USD
AL QUDRA HOLDING PJSC	7.09	14.81%	FIRST ABU DHABI BANK PJSC	18.24	354,567.7	AED
ARKAN BUILDING MATERIALS CO	1.69	13.82%	ARKAN BUILDING MATERIALS CO	1.69	92,391.5	368
SHARJAH GROUP	2.90	12.50%	ABU DHABI NATIONAL OIL CO FO	4.21	83,567.5	1,362
METHAQ TAKAFUL INSURANCE	0.84	6.69%	NATIONAL MARINE DREDGING CO	13.76	49,205.6	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
SHARJAH CEMENT & INDUS DEVEL	0.65	-5.71%	ALDAR PROPERTIES PJSC	4.01	88,531.7
SHARJAH ISLAMIC BANK	1.85	-2.23%	ARKAN BUILDING MATERIALS CO	1.69	55,195.8
AGTHIA GROUP PJSC	5.57	-0.99%	ABU DHABI NATIONAL ENERGY CO	1.25	30,343.4
RAK PROPERTIES	0.71	-0.84%	RAK PROPERTIES	0.71	29,697.8
EMIRATES TELECOM GROUP CO	25.12	-0.82%	FIRST ABU DHABI BANK PJSC	18.24	20,960.5

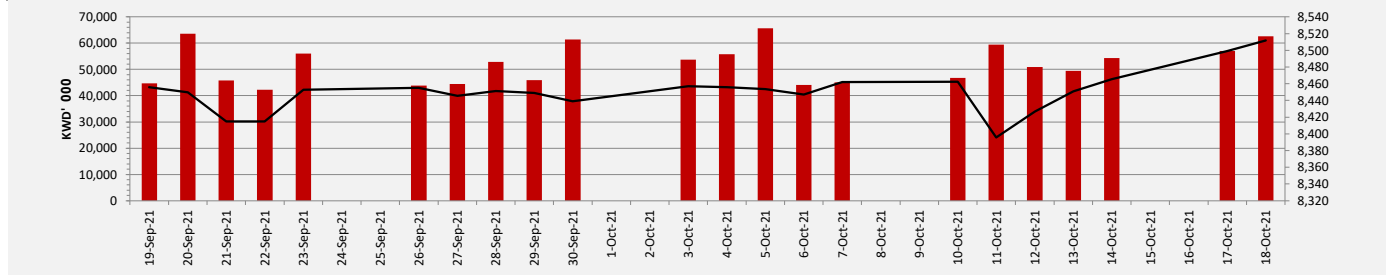
Source: Bloomberg

Kuwait Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	6,923.94	6,913.64	0.15%	0.86%	24.84%
Volume ('000)	488,590.00	488,253.20	0.07%		
Value (KWD'000)	62,654.32	56,944.22	10.03%		
Sub-Indices					
Industrials	1,167.58	1,168.81	-0.11%	0.04%	31.03%
Banks	1,578.34	1,574.27	0.26%	0.13%	25.02%
Consumer Goods	0.00	0.00	0.00%	0.00%	0.00%
Consumer Service	786.58	786.91	-0.04%	0.39%	-3.91%
Real Estate	1,317.01	1,312.32	0.36%	2.94%	38.25%
Financial Services	1,374.79	1,374.06	0.05%	4.24%	47.87%
Telecom	1,102.50	1,102.91	-0.04%	0.63%	0.02%
Health Care	789.55	794.85	-0.67%	-0.80%	-4.49%
Insurance	1,465.10	1,464.66	0.03%	1.04%	26.72%
Basic Materials	1,103.36	1,117.41	-1.26%	1.35%	22.79%
Oil and Gas	0.00	0.00	0.00%	0.00%	0.00%
Utilities	0.00	0.00	0.00%	0.00%	0.00%
Technology	727.50	727.50	0.00%	1.83%	44.72%

Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - KWSEAS	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	KWd	%		KWd	KWd '000	USD	KWD
PALMS AGRO PRODUCTION CO	80.50	20.87%	GULF BANK	240.00	4,677,932.0	132.76	40.11
CREDIT RATING & COLLECTION	31.00	14.81%	INJAZZAT REAL STATE COMPANY	86.00	4,076,810.8		
EQUIPMENT HOLDING CO K.S.C.C	61.00	9.32%	KUWAIT INTERNATIONAL BANK	224.00	2,509,442.3		
ARKAN AL KUWAIT REAL ESTATE	139.00	5.30%	AHLI UNITED BANK B.S.C	288.00	2,467,361.3		
ENERGY HOUSE HOLDING CO KSCP	54.40	5.22%	KUWAIT REAL ESTATE CO KSC	161.00	2,417,118.7		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	KWd	%		KWd	'000
YIACO MEDICAL CO. K.S.C.C	423.00	-4.94%	INJAZZAT REAL STATE COMPANY	86.00	48,027.8
FIRST TAKAFUL INSURANCE CO	53.80	-4.61%	GFH FINANCIAL GROUP BSC	70.10	32,263.8
HILAL CEMENT CO	163.00	-4.12%	GULF PETROLEUM INVESTMENT	26.10	21,565.0
WETHAQ TAKAFUL INSURANCE CO	41.90	-3.90%	GULF BANK	240.00	19,448.7
AL ARABI GROUP HOLDING CO	150.00	-3.85%	KUWAIT REAL ESTATE CO KSC	161.00	15,098.2

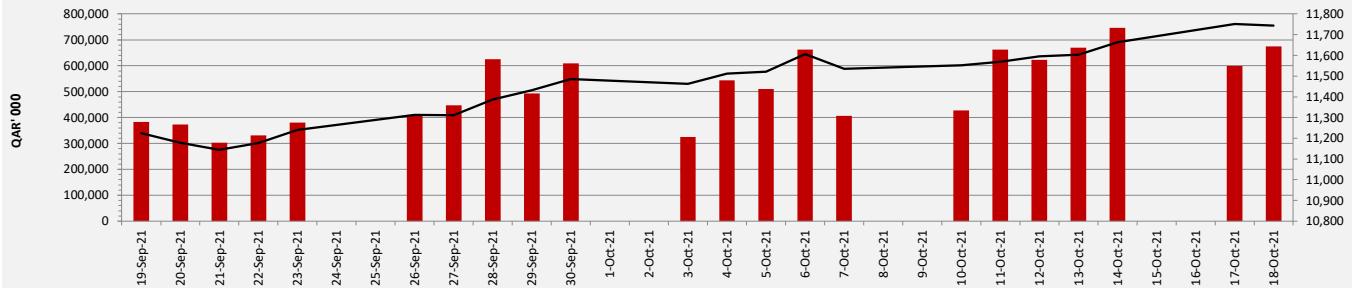
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	11,743.35	11,751.38	-0.07%	2.25%	12.53%
Volume ('000)	241,711.50	252,613.50	-4.32%		
Value (QAR'000)	675,285.90	599,325.60	12.67%		
Sub-Indices					
QE Total Return Index	23,246.66	23,262.56	-0.07%	2.25%	15.87%
All Share Islamic	4,892.80	4,889.39	0.07%	2.06%	14.60%
All Share Index	3,713.83	3,719.25	-0.15%	2.57%	16.08%
All Share Banks&Finac	4,902.56	4,909.27	-0.14%	2.73%	15.41%
All Share Industrials	4,208.30	4,230.12	-0.52%	3.35%	35.84%
All Share Transprt In	3,472.22	3,474.87	-0.08%	1.83%	5.31%
All Share Real Estate	1,847.43	1,848.17	-0.04%	1.71%	-4.21%
All Share Insurance	2,604.75	2,592.62	0.47%	2.10%	8.72%
All Share Telecoms In	1,081.89	1,082.22	-0.03%	-0.30%	7.05%
All Share Consumer Goods & Srv	8,318.18	8,282.79	0.43%	1.69%	2.16%

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	QAR	%		QAR	QAR' 000	USD	QAR
MANNAI CORPORATION QSC	4.94	6.21%	MASRAF AL RAYAN	4.65	76,518.3	164	596
DLALA HOLDING	1.61	2.87%	QATAR NATIONAL BANK	20.00	67,326.2		
QATAR GENERAL INSURANCE & RE	2.05	1.94%	QATAR ISLAMIC BANK	18.27	43,201.3		
MASRAF AL RAYAN	4.65	1.73%	QATAR ALUMINUM MANUFACTURING	1.99	43,118.8		
DOHA BANK QPSC	3.00	1.59%	GULF INTERNATIONAL SERVICES	1.76	42,110.9		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Value
	QAR	%		QAR	'000
QATAR GERMAN CO FOR MEDICAL	3.59	-4.75%	SALAM INTERNATIONAL INVESTME	0.99	30,826.3
QATARI INVESTORS GROUP	2.57	-2.50%	GULF INTERNATIONAL SERVICES	1.76	23,735.8
QATAR ALUMINUM MANUFACTURING	1.99	-2.40%	QATAR ALUMINUM MANUFACTURING	1.99	21,468.1
MAZAYA REAL ESTATE DEVELOPME	1.10	-1.08%	DLALA HOLDING	1.61	17,624.2
QATAR CINEMA & FILM DISTRIB	3.70	-1.07%	MASRAF AL RAYAN	4.65	16,520.4

Source: Bloomberg

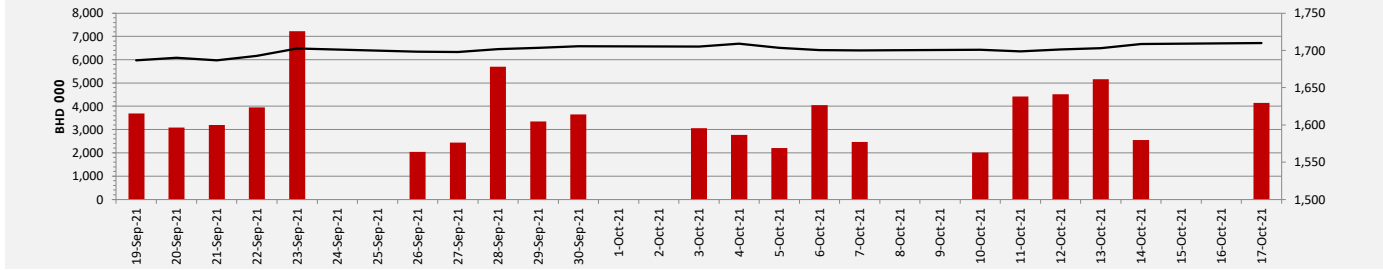
Bahrain Bourse

Closed

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,710.01	1,708.72	0.08%	0.26%	14.78%
Volume ('000)	17,177	12,034	42.74%		
Value (BHD'000)	4,138.77	2,552.58	62.14%		

Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
						USD
						27
						BHD
						10

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	BHD	%	Companies	BHD	'000

Source: Bloomberg

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