

U Capital Market Close Report

Date: 19-Aug-2021

GCC Market Indices	Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
	Index	Index		%	%	%	X	X
Muscat Securities Market	3,983.07	3,990.84	-7.77	-0.19%	-1.17%	8.86%	12.7	0.8
Saudi Stock Exchange	11,201.62	11,344.94	-143.32	-1.28%	1.72%	28.91%	27.1	2.4
Kuwait Stock Exchange	6,668.22	6,651.39	16.83	0.25%	1.33%	20.23%	31.4	1.7
Qatar Exchange	11,033.44	10,996.13	37.31	0.34%	2.61%	5.73%	16.8	1.6
Bahrain Bourse	1,638.10	1,636.70	1.40	0.09%	2.57%	9.96%	11.6	0.8
Dubai Financial Market	2,838.24	2,862.01	-23.77	-0.83%	2.62%	13.90%	21.0	1.0
Abu Dhabi Securities Exchange	7,620.21	7,694.59	-74.39	-0.97%	4.13%	51.04%	23.4	2.2

Country	Market	Value	D/D	YTD
Europe				
UK	FTSE 100	7,032.09	0.0%	8.8%
Germany	DAX	15,718.50	-1.5%	14.6%
France	CAC 40	6,605.08	-2.4%	19.0%
United States				
USA	DJIA	34,960.69	-1.1%	14.2%
USA	S&P 500	4,400.27	-1.1%	17.2%
USA	NASDAQ	14,525.91	-0.9%	12.7%
Asia Pacific				
Japan	NIKKEI 225	27,281.17	-1.1%	-0.6%
HongKong	HANG SENG	25,316.33	-2.1%	-7.0%
Arab Market Indices				
Tunis	Tunis Se Index	7,291.22	0.0%	5.9%
Egypt	The Egyptian Exchange	10,845.32	-0.6%	11.7%
Jordan	Amman Stock Exchange	4,400.27	-1.1%	0.0%
Palestine	Palestine Sec. Exchange	34,960.69	-1.1%	17.2%
MSCI				
	Bahrain	112.28	2.1%	20.5%
	Kuwait	773.76	0.7%	20.2%
MSCI	Oman	588.55	-0.6%	18.6%
	Qatar	832.24	0.4%	6.0%
	UAE	407.08	-0.1%	29.6%
	GCC Countries	544.65	0.3%	17.8%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	65.9	-3.4%	29.1%
WTI Crude (per bbl)	63.0	-3.7%	30.8%
Oman Crude Oil	65.4	-2.9%	28.1%
Gold100 OZ (per oz)	1,789.5	0.1%	-5.7%
Silver (per oz)	23.3	-0.7%	-11.6%
Platinum (per oz)	974.4	-2.5%	-9.1%
Copper, MT	9,042.5	-2.2%	16.4%
Aluminium, MT	2,555.0	-1.7%	29.1%
Lead, MT	2,289.5	-1.4%	14.8%
Zinc, MT	2,985.0	-1.0%	8.5%
Nickel, MT	18,887.0	-1.6%	13.7%

Cross Rate for Major Currencies			
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.169	0.855
British Pound	GBP	1.369	0.731
Japanese Yen	JPY	0.009	109.680
Chinese Renminbi	CNH	0.154	6.494
Indian Rupee	INR	0.013	74.248
Russian Ruble	RUB	0.013	74.126
Canadian Dollar	CAD	0.784	1.275
Australian Dollar	AUD	0.716	1.396

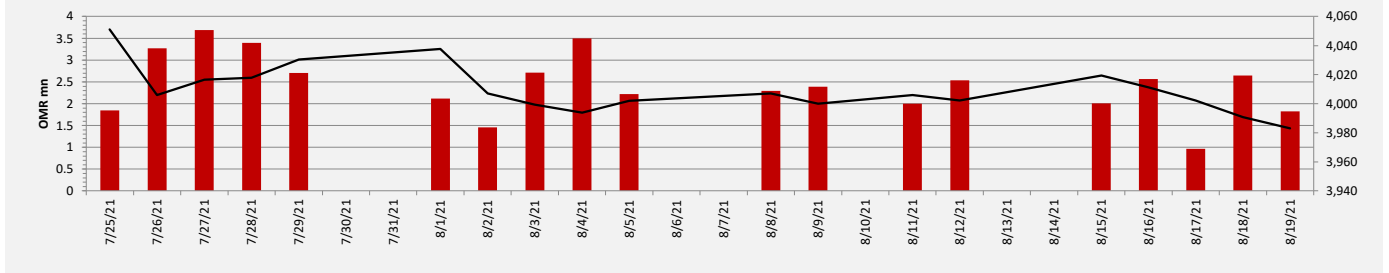
Source: Bloomberg (Report generated at 3:00pm Muscat Time)

Muscat Stock Exchange

Market Cap: OMR 21.6bn (USD 56.9bn)

	Current	Previous	DTD	MTD	YTD	No. of Cos	
MSX 30	3,983.07	3,990.84	-0.19%	-1.17%	8.86%	Up	Down
MSX Total Return Index	4,878.99	4,888.51	-0.19%	0.81%	16.85%		
Kuwait Stock Exchange	8,104.17	11,321.37	-28.42%			15	10
Value (OMR'000)	1,822.21	2,647.80	-31.18%			↑	↓
Sub-Indices						Unchanged	
Financial Sector	6,307.81	6,334.49	-0.42%	-2.14%	11.62%	16	
Industry Sector	5,958.52	5,976.74	-0.30%	1.92%	38.70%		
Services Sector	1,712.86	1,699.00	0.82%	0.21%	7.60%		
MSM Shariah Index	593.85	595.63	-0.30%	1.53%	13.42%		

MSM 30 Index (RHS) vs. Turnover (LHS)

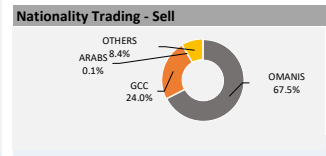
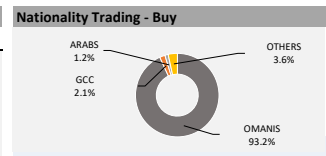
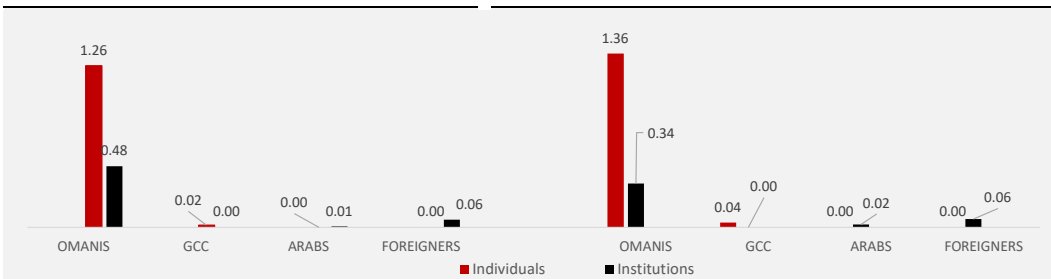


Top Equity Gainers	Price	Chg	Top Co. - Value	Price	Value	Nationality Trading - Buy
Companies	OMR	%	Companies	OMR	OMR' 000	Value (OMR 000)
SEMBICORP SALALAH POWER & WAT	0.084	3.70%	BANKMUSCAT SAOG	0.440	656.9	OMANIS 1,697.4 93%
UNITED FINANCE CO	0.059	3.51%	RENAISSANCE SERVICES SAOG	0.448	195.2	GCC 37.4 2%
DHOFAR GENERATING CO SAOC	0.130	3.17%	NATIONAL BANK OF OMAN SAOG	0.188	169.1	ARABS 22.4 1%
AL BATINAH POWER	0.051	2.00%	SOHAR INTERNATIONAL BANK	0.092	133.6	OTHERS 64.9 4%
AL SUWADI POWER	0.052	1.96%	OMAN TELECOMMUNICATIONS CO	0.780	132.4	

Top Equity Losers	Price	Chg	Top Co. - Volume	Price	Volume	Nationality Trading - Sell
Companies	OMR	%	Companies	OMR	'000	Value (OMR 000)
BANK NIZWA	0.096	-3.03%	BANKMUSCAT SAOG	0.440	1,496.1	OMANIS 1,230.4 68%
AL JAZEERA STEEL PRODUCTS CO	0.392	-2.97%	SOHAR INTERNATIONAL BANK	0.092	1,451.9	GCC 437.3 24%
AL-OMANIYA FINANCIAL SERVICE	0.116	-2.52%	NATIONAL BANK OF OMAN SAOG	0.188	900.0	ARABS 1.3 0%
NATL ALUMINIUM PRODUCTS	0.120	-1.64%	BANK NIZWA	0.096	646.5	OTHERS 153.1 8%
MUSCAT FINANCE	0.061	-1.61%	RENAISSANCE SERVICES SAOG	0.448	435.0	

BUY - OMR mn

SELL - OMR mn



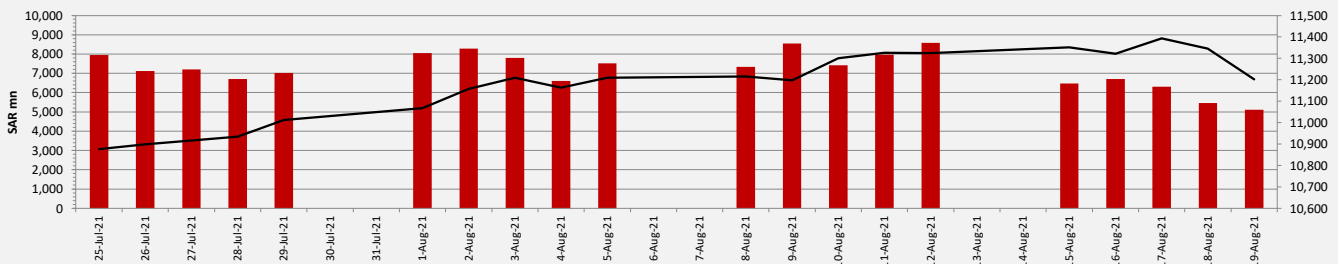
Source: MSM, Bloomberg

Saudi Stock Exchange - Tadawul

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	11,201.62	11,344.94	-1.3%	1.7%	28.9%
Volume ('000)	150,347.10	143,801.80	4.6%		
Value (SAR'000)	5,102,700	5,454,813	-6.5%		
Selected Sub-Indices					
Tadawul Food & Beverages	5,678.88	5,768.81	-1.6%	-6.1%	3.9%
Tadawul Commercial & Prof Serv.	4,367.59	4,391.50	-0.5%	0.7%	7.6%
Tadawul Materials	7,396.06	7,509.05	-1.5%	-1.8%	28.7%
Tadawul Transportation	6,195.20	6,165.21	0.5%	-3.1%	27.9%
Tadawul Energy	5,490.79	5,527.20	-0.7%	-0.6%	1.9%
Tadawul Utilities	5,858.56	5,949.33	-1.5%	2.4%	27.1%
Tadawul Cons Dura & App	7,861.63	7,974.09	-1.4%	-6.2%	37.4%
Tadawul Consumer Svc	5,047.65	5,109.00	-1.2%	1.5%	18.2%
Tadawul Media	19,379.27	19,811.10	-2.2%	-10.2%	89.7%
Tadawul Banks	11,041.63	11,184.00	-1.3%	7.8%	45.5%
Tadawul Diversified Fin	7,592.28	7,694.53	-1.3%	-4.7%	65.2%
Tadawul Insurance	7,100.79	7,167.90	-0.9%	2.9%	17.9%
Tadawul RE Mgmt & Dev	3,521.37	3,560.12	-1.1%	-4.5%	16.6%
Tadawul Telecom	8,261.85	8,416.84	-1.8%	-1.5%	19.8%
Tadawul Retailing	10,629.15	10,673.39	-0.4%	-1.0%	24.2%
Tadawul Food & Staples Retailing	9,885.87	10,003.21	-1.2%	-3.1%	-6.2%
Tadawul Health Care Equipment & Services	8,266.73	8,412.66	-1.7%	4.8%	46.2%
Tadawul Pharma, Biotech & Life Science	6,860.17	6,767.82	1.4%	-13.9%	32.7%
Tadawul REITs	5,009.18	5,042.37	-0.7%	-2.4%	16.9%
Tadawul Capital Goods	8,839.39	8,885.27	-0.5%	-4.3%	35.2%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Capitalization	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	SAR	%		SAR	SAR' 000	USD	SAR
FAWAZ ABDULAZIZ ALHOKAIR & C	22.18	3.84%	SAUDI BASIC INDUSTRIES CORP	122.20	283,682.8		
MALATH INSURANCE	32.30	3.51%	AL RAJHI BANK	121.60	248,597.7		
SAUDI CERAMIC CO	62.90	2.95%	ALINMA BANK	22.56	184,514.3	2648	9,808
UNITED INTERNATIONAL TRANSPO	48.50	1.68%	SAUDI KAYAN PETROCHEMICAL CO	18.54	159,387.6		
YANBU CEMENT CO	43.00	1.53%	SAHARA INTERNATIONAL PETROCH	33.55	140,897.2		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	SAR	%		SAR	000
ARABIAN CEMENT	45.20	-4.03%	DAR AL ARKAN REAL ESTATE DEV	10.18	11,398.6
ARABIAN PIPES CO	18.72	-3.80%	SAUDI KAYAN PETROCHEMICAL CO	18.54	8,584.6
ASH-SHARQIYAH DEVELOPMENT CO	100.20	-3.47%	ALINMA BANK	22.56	8,196.5
AL BABBAIN POWER & TELECOMMU	37.10	-3.26%	NATIONAL INDUSTRIALIZATION C	20.92	6,625.1
HAIL CEMENT	17.24	-3.15%	SAHARA INTERNATIONAL PETROCH	33.55	4,196.0

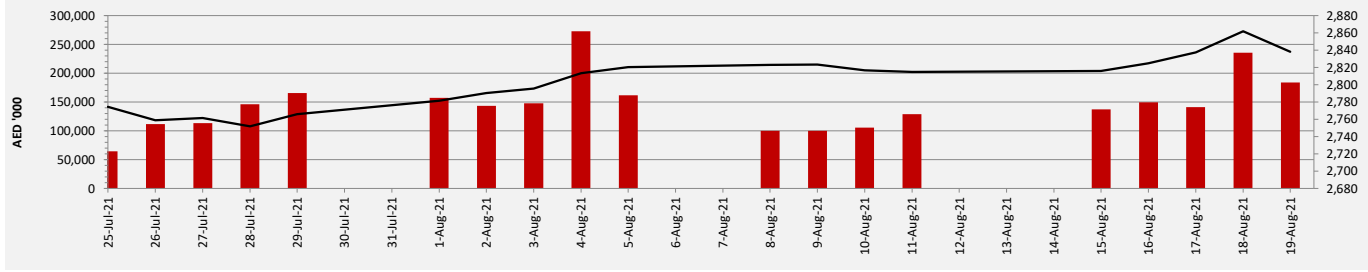
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	2,838.24	2,862.01	-0.8%	2.6%	13.9%
Volume ('000)	99,444	136,568	-27.2%		
Value (AED'000)	183,781	235,276	-21.9%		
Sub-Indices					
Real Estate & Construction	3,840.30	3,873.10	-0.8%	3.0%	13.0%
Banking	2,690.67	2,715.11	-0.9%	2.4%	17.9%
Investment and Financial	2,907.45	2,932.39	-0.9%	4.5%	22.7%
Insurance	2,233.04	2,234.87	-0.1%	0.9%	7.0%
Consumer Staples	57.52	57.40	0.2%	-0.6%	-6.6%
Services	767.54	775.40	-1.0%	4.6%	20.5%
Industrial	94.70	94.70	0.0%	0.0%	0.9%
Telecommunication	1,107.28	1,114.03	-0.6%	-1.4%	14.1%
Transportation	744.89	750.26	-0.7%	3.8%	-5.7%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers

Companies	Price	Chg
	AED	%
EMIRATES REFRESHMENTS CO	7.20	5.11%
ITHMAAR HOLDING BSC	0.19	3.21%
DAMAC PROPERTIES DUBAI CO	1.24	1.64%
AMLAQ FINANCE	0.25	1.61%
DUBAI ISLAMIC INSURANCE CO	1.06	0.95%

Top Co. -Value

Companies	Price	Value
	AED	AED' 000
EMAAR PROPERTIES PJSC	4.08	68,951.6
DUBAI ISLAMIC BANK	5.06	37,558.3
EMIRATES NBD PJSC	13.50	13,559.8
GFH FINANCIAL GROUP BSC	0.75	10,974.3
DUBAI FINANCIAL MARKET PJSC	1.09	10,929.7

Market Cap -DFMGI

(In Billion)	
USD	AED
83	309

Top Equity Losers

Companies	Price	Chg
	AED	%
AL SALAM GROUP HOLDING CO	0.29	-9.24%
TAKAFUL EMARAT INSURANCE	1.52	-2.56%
EMIRATES NBD PJSC	13.50	-2.53%
TABREED	2.85	-1.72%
GFH FINANCIAL GROUP BSC	0.75	-1.44%

Top Co. -Volume

Companies	Price	Volume
	AED	'000
EMAAR PROPERTIES PJSC	4.08	16,730.2
UNION PROPERTIES PJSC	0.27	16,186.6
GFH FINANCIAL GROUP BSC	0.75	14,524.6
DUBAI FINANCIAL MARKET PJSC	1.09	10,029.2
DEYAAR DEVELOPMENT PJSC	0.29	7,898.5

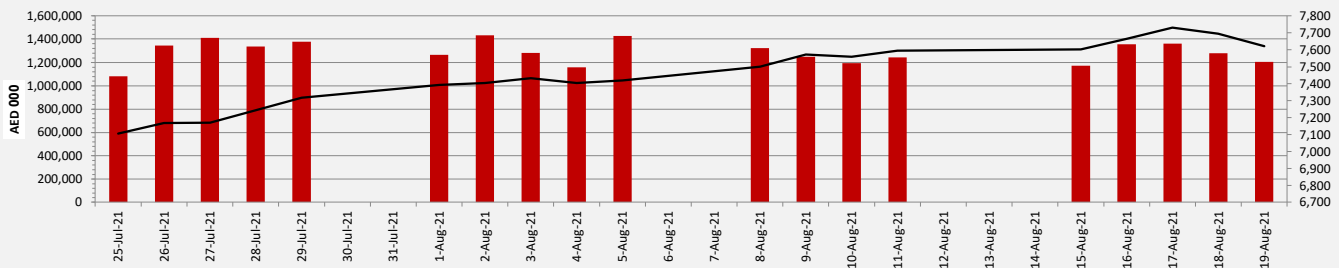
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	7,620.21	7,694.59	-1.0%	4.1%	51.0%
Volume ('000)	188,718.10	219,664.60	-14.1%		
Value (AED'000)	1,205,855.00	1,281,523.00	-5.9%		
Sub-Indices					
Banking	10,637.10	10,758.32	-1.1%	1.8%	25.3%
Telecommunication	5,967.65	6,108.72	-2.3%	5.6%	42.5%
Consumer Services	12,104.95	12,194.87	-0.7%	-3.0%	37.3%
Insurance	2,048.76	2,048.65	0.0%	3.6%	-5.3%
Industrials	2,826.03	2,833.88	-0.3%	6.4%	76.3%
Invst and Financial Services	10,655.42	10,658.63	0.0%	6.9%	247.2%
Energy	2,110.34	2,130.65	-1.0%	2.4%	17.0%
Services	4,071.58	4,058.34	0.3%	2.4%	42.4%
Real Estate	6,268.38	6,335.66	-1.1%	3.6%	31.6%

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
ZEE STORES PJSC	14.44	4.79%	FIRST ABU DHABI BANK PJSC	16.82	266,761.3	USD
NATIONAL BANK OF UMM AL QAIW	1.50	3.45%	ALDAR PROPERTIES PJSC	4.12	250,209.2	365
ABU DHABI AVIATION CO	4.79	2.35%	EMIRATES TELECOM GROUP CO	24.18	62,920.0	AED
SHARJAH ISLAMIC BANK	1.80	2.27%	ABU DHABI NATIONAL OIL CO FO	4.48	49,298.4	1,351
METHAQ TAKAFUL INSURANCE	0.96	1.80%	ARKAN BUILDING MATERIALS CO	1.33	26,086.4	
Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume	
Companies	AED	%	Companies	AED	000	
NATIONAL BANK OF RAS AL-KHAI	3.88	-3.00%	ALDAR PROPERTIES PJSC	4.12	60,542.9	
ABU DHABI SHIP BUILDING CO	3.84	-2.78%	ARKAN BUILDING MATERIALS CO	1.33	19,482.4	
SHARJAH CEMENT & INDUS DEVEL	0.70	-2.78%	RAK PROPERTIES	0.71	17,813.1	
RAK PROPERTIES	0.71	-2.76%	FIRST ABU DHABI BANK PJSC	16.82	15,718.6	
EMIRATES TELECOM GROUP CO	24.18	-2.34%	ABU DHABI NATIONAL OIL CO FO	4.48	10,966.9	

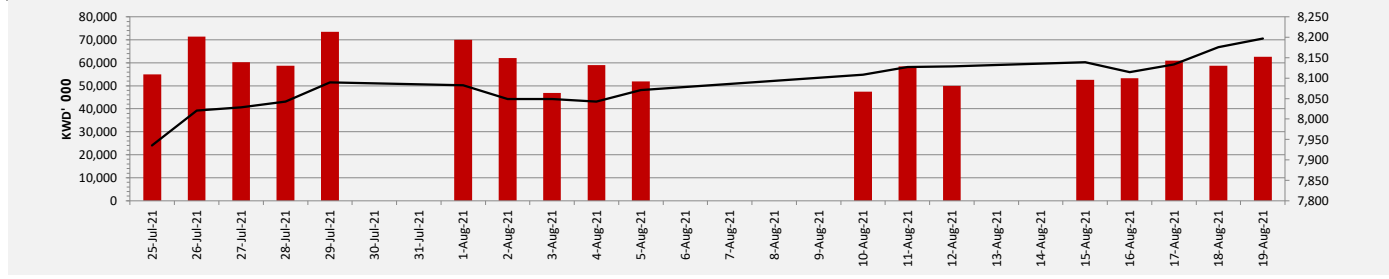
Source: Bloomberg

Kuwait Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	6,668.22	6,651.39	0.3%	1.3%	20.2%
Volume ('000)	285,470.00	339,868.10	-16.0%		
Value (KWD'000)	62,653.78	58,714.37	6.7%		
Sub-Indices					
Industrials	1,155.02	1,159.09	-0.4%	-0.4%	29.6%
Banks	1,530.62	1,525.30	0.3%	2.0%	21.2%
Consumer Goods	0.00	0.00	0.0%	0.0%	0.0%
Consumer Service	745.09	747.14	-0.3%	-3.4%	-9.0%
Real Estate	1,217.62	1,218.21	0.0%	0.7%	27.8%
Financial Services	1,243.99	1,234.92	0.7%	2.2%	33.8%
Telecom	1,092.28	1,086.04	0.6%	0.2%	-0.9%
Health Care	807.12	807.12	0.0%	0.8%	-2.4%
Insurance	1,407.72	1,449.93	-2.9%	0.2%	21.8%
Basic Materials	1,076.38	1,074.74	0.2%	-0.1%	19.8%
Oil and Gas	0.00	0.00	0.0%	0.0%	0.0%
Utilities	0.00	0.00	0.0%	0.0%	0.0%
Technology	763.88	763.88	0.0%	1.0%	52.0%

Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - KWSEAS	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	KWd	%		KWd	KWd '000	USD	KWD
FUTURE KID ENTERTAINMENT AND	74.20	7.54%	AHLI UNITED BANK B.S.C	274.00	9,595,020.3	125.79	38.00
EQUIPMENT HOLDING CO K.S.C.C	35.40	6.95%	NATIONAL BANK OF KUWAIT	896.00	4,481,749.5		
UMM AL QAIWAIN GENERAL INVES	80.00	6.67%	GULF BANK	241.00	4,289,129.5		
KUWAIT NATIONAL CINEMA CO	799.00	5.13%	COMMERCIAL REAL ESTATE CO	127.00	3,370,662.1		
KUWAIT BUSINESS TOWN REAL ES	73.50	5.00%	NATIONAL REAL ESTATE CO	213.00	2,826,899.5		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	KWd	%		KWd	'000
KUWAIT REINSURANCE CO KSC	307.00	-9.44%	AHLI UNITED BANK B.S.C	274.00	35,287.9
FIRST TAKAFUL INSURANCE CO	41.60	-8.97%	COMMERCIAL REAL ESTATE CO	127.00	26,167.2
KUWAITI SYRIAN HOLDING CO	34.40	-4.97%	AL-MAZAYA HOLDING CO	86.00	21,039.7
GULF INSURANCE GROUP KSC	850.00	-4.39%	GFH FINANCIAL GROUP BSC	70.70	18,890.9
SANAM REAL ESTATE CO KSCC	72.00	-4.00%	GULF BANK	241.00	17,851.9

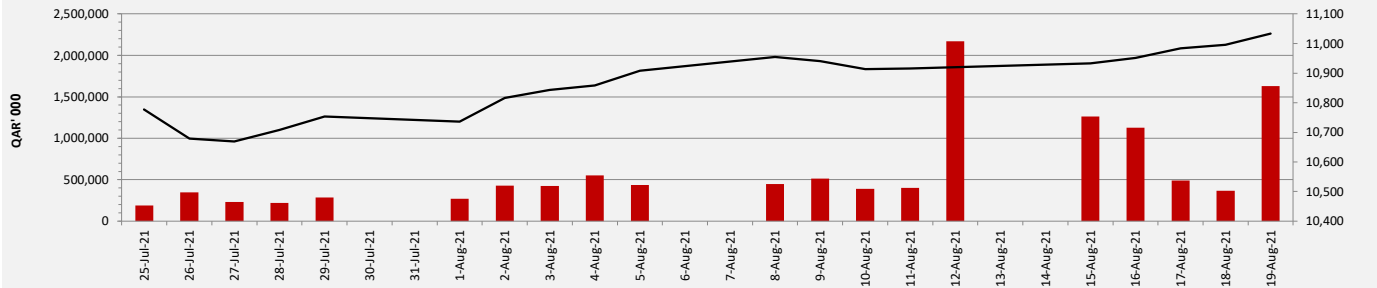
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	11,033.44	10,996.13	0.3%	2.6%	5.7%
Volume ('000)	175,901.90	162,704.50	8.1%		
Value (QAR'000)	1,628,689.00	365,175.30	346.0%		
Sub-Indices					
QE Total Return Index	21,841.35	21,767.49	0.3%	2.6%	8.9%
All Share Islamic	4,603.69	4,587.17	0.4%	2.5%	7.8%
All Share Index	3,511.85	3,510.01	0.1%	2.8%	9.8%
All Share Banks&Finac	4,740.09	4,705.47	0.7%	4.6%	11.6%
All Share Industrials	3,604.19	3,654.42	-1.4%	0.7%	16.3%
All Share Transprt In	3,394.04	3,404.47	-0.3%	-0.4%	2.9%
All Share Real Estate	1,790.19	1,791.55	-0.1%	2.2%	-7.2%
All Share Insurance	2,600.18	2,630.70	-1.2%	-1.5%	8.5%
All Share Telecoms In	1,042.50	1,045.97	-0.3%	-0.5%	3.2%
All Share Consumer Goods & Srv	8,249.27	8,241.80	0.1%	1.6%	1.3%

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	QAR	%		QAR	QAR' 000	USD	QAR
COMMERCIAL BANK PSQC	5.90	3.56%	MASRAF AL RAYAN	4.49	99,696.9		
QATAR ISLAMIC BANK	18.03	3.56%	QATAR ISLAMIC BANK	18.03	97,294.1	155	562
AL AHLI BANK	4.00	2.56%	COMMERCIAL BANK PSQC	5.90	67,828.4		
MASRAF AL RAYAN	4.49	1.93%	INVESTMENT HOLDING GROUP	1.22	64,264.9		
AL KHALU COMMERCIAL BANK	2.21	0.87%	QATAR NATIONAL BANK	19.18	38,330.9		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Value
	QAR	%		QAR	'000
QATAR CINEMA & FILM DISTRIB	3.80	-4.98%	INVESTMENT HOLDING GROUP	1.22	51,989.9
DOHA INSURANCE CO	1.91	-3.00%	MASRAF AL RAYAN	4.49	22,236.3
QATAR ISLAMIC INSURANCE GROU	7.87	-2.60%	SALAM INTERNATIONAL INVESTME	0.96	12,806.6
MESAIEED PETROCHEMICAL HOLDI	1.94	-2.57%	COMMERCIAL BANK PSQC	5.90	11,500.2
AAMAL CO	0.99	-1.68%	GULF INTERNATIONAL SERVICES	1.53	10,686.9

Source: Bloomberg

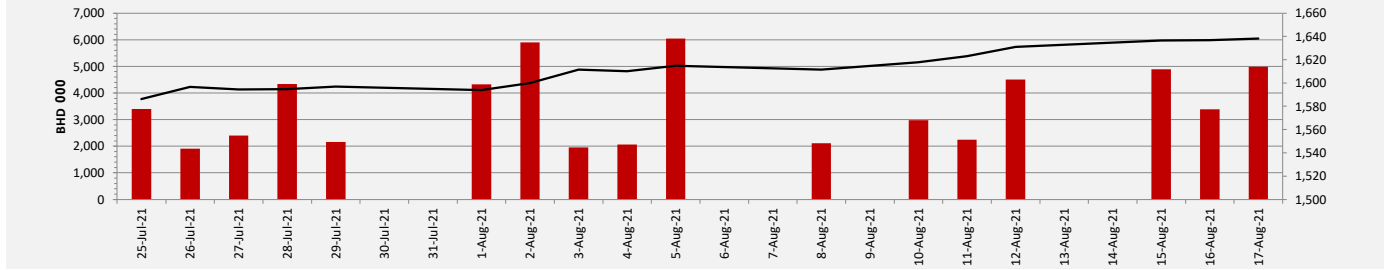
Bahrain Bourse

Closed

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,638.10	1,636.70	0.1%	2.6%	10.0%
Volume ('000)	13,497	11,673	15.6%		
Value (BHD'000)	4,989.94	3,379.67	47.6%		
Sub-Indices					
Banks	-	-	-	-	-
Hotel and Tourism	-	-	-	-	-
Industrial	-	-	-	-	-
Insurance	-	-	-	-	-
Investment	-	-	-	-	-
Services	-	-	-	-	-

Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
-	-	-	-	-	-	USD
-	-	-	-	-	-	26
-	-	-	-	-	-	BHD
-	-	-	-	-	-	10

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	BHD	%	Companies	BHD	'000
-	-	-	-	-	-
-	-	-	-	-	-
-	-	-	-	-	-
-	-	-	-	-	-

Source: Bloomberg

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