

U Capital Market Close Report

Date: 20-Oct-2021

GCC Market Indices	Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
	Index	Index		%	%	%	X	X
Muscat Stock Exchange	3,981.39	3,969.54	11.85	0.30%	0.99%	8.82%	10.8	0.8
Saudi Stock Exchange	11,883.85	11,792.54	91.31	0.77%	3.38%	36.76%	29.2	2.6
Kuwait Stock Exchange	6,976.59	6,955.94	20.65	0.30%	1.63%	25.79%	27.9	1.7
Qatar Exchange	11,856.43	11,767.45	88.98	0.76%	3.23%	13.61%	18.1	1.8
Bahrain Bourse	1,721.74	1,718.15	3.60	0.21%	0.95%	15.57%	12.1	0.9
Dubai Financial Market	2,857.32	2,818.26	39.06	1.39%	0.42%	14.66%	22.5	1.0
Abu Dhabi Securities Exchange	7,876.28	7,888.41	-12.13	-0.15%	2.31%	56.11%	0.4	0.1

Country	Market	Value	D/D	YTD
Europe				
UK	FTSE 100	7,219.25	0.0%	11.7%
Germany	DAX	15,516.77	0.0%	13.1%
France	CAC 40	6,663.20	-0.1%	20.0%
United States				
USA	DJIA	35,457.31	0.6%	15.8%
USA	S&P 500	4,519.63	0.7%	20.3%
USA	NASDAQ	15,129.09	0.7%	17.4%
Asia Pacific				
Japan	NIKKEI 225	29,255.55	0.1%	6.6%
HongKong	HANG SENG	26,136.02	1.4%	-4.0%
Arab Market Indices				
Tunis	Tunis Se Index	7,088.01	-1.2%	2.9%
Egypt	The Egyptian Exchange	11,144.52	-0.5%	17.7%
Jordan	Amman Stock Exchange	4,519.63	0.7%	2.8%
Palestine	Palestine Sec. Exchange	35,457.31	0.6%	20.3%
MSCI				
	Bahrain	119.19	0.3%	27.9%
	Kuwait	797.55	0.3%	23.9%
	Oman	609.78	0.0%	22.9%
	Qatar	884.66	0.4%	12.7%
	UAE	416.71	-0.1%	32.7%
	GCC Countries	566.08	0.2%	22.4%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	84.3	-1.0%	66.0%
WTI Crude (per bbl)	82.2	-0.9%	71.8%
Oman Crude Oil	82.8	-0.8%	62.2%
Gold100 OZ (per oz)	1,782.2	0.7%	-6.1%
Silver (per oz)	24.0	1.5%	-9.1%
Platinum (per oz)	1,044.9	0.1%	-2.5%
Copper, MT	10,149.5	-0.5%	30.7%
Aluminium, MT	3,112.0	-1.8%	57.2%
Lead, MT	2,376.0	-0.1%	19.2%
Zinc, MT	3,508.0	-5.1%	27.5%
Nickel, MT	20,050.0	0.3%	20.7%

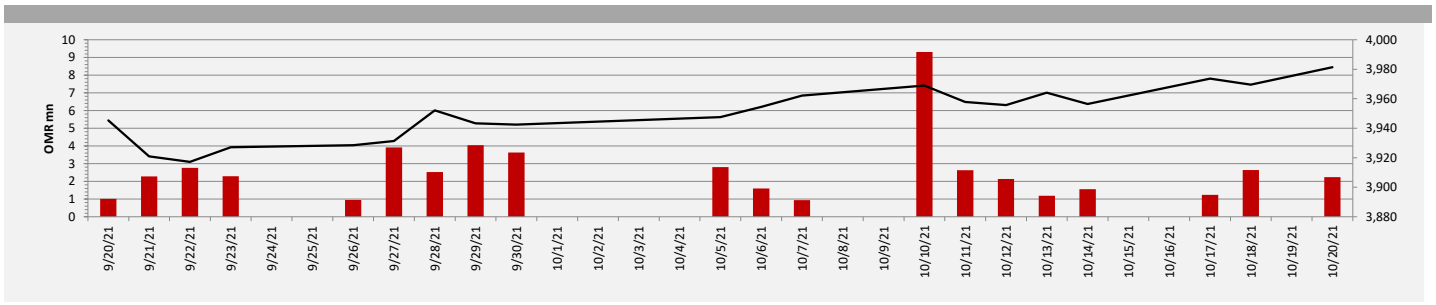
Cross Rate for Major Currencies			
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.162	0.860
British Pound	GBP	1.375	0.728
Japanese Yen	JPY	0.009	114.300
Chinese Renminbi	CNH	0.157	6.389
Indian Rupee	INR	0.013	74.875
Russian Ruble	RUB	0.014	71.003
Canadian Dollar	CAD	0.810	1.235
Australian Dollar	AUD	0.748	1.336

Source: Bloomberg , Report generated at 4:00pm Muscat Time

Muscat Stock Exchange

Market Cap: OMR 22.1bn (USD 58.1bn)

	Current	Previous	DTD	MTD	YTD	No. of Comp.	
Muscat Stock Exchange	3,981.39	3,969.54	0.30%	0.99%	8.82%	Up	Down
Saudi Stock Exchange	4,785.22	4,770.99	0.30%	0.99%	14.60%		
Kuwait Stock Exchange	17,996.07	14,517.82	23.96%			8	10
Value (OMR'000)	2,237.42	2,639.52	-15.23%				
Bahrain Bourse						Unchanged	
Financial Sector	6,278.36	6,261.57	0.27%	0.68%	11.10%		
Industry Sector	6,192.69	6,204.26	-0.19%	-0.93%	44.15%	23	
Services Sector	1,685.32	1,685.32	0.00%	-0.71%	5.87%		
MSX Sharia	565.43	564.78	0.11%	-2.47%	7.99%		



Top Equity Gainers	Price	Chg
Companies	OMR	%
CONSTRUCTION MATERIALS IND	0.034	6.25%
OMAN QATAR INSURANCE CO	0.205	4.06%
GALFAR ENGINEERING&CONTRACT	0.080	2.56%
SOHAR INTERNATIONAL BANK	0.093	2.20%
BANK NIZWA	0.096	2.13%

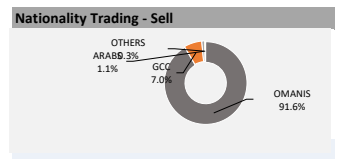
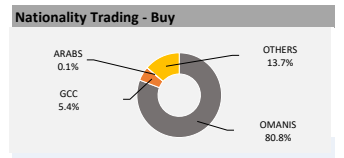
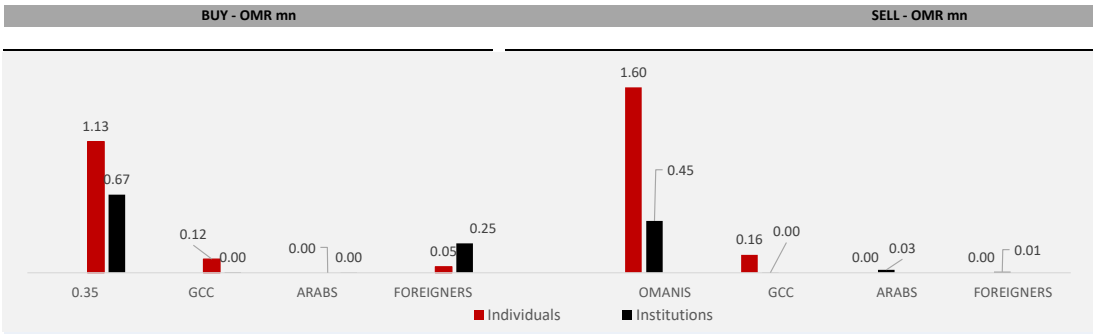
Top Co. -Value	Price	Value
Companies	OMR	OMR' 000
AL MADINA TAKAFUL CO SAOC	0.098	728.0
BANKMUSCAT SAOG	0.476	261.0
NATIONAL BANK OF OMAN SAOG	0.193	253.0
AL ANWAR INVESTMENTS CO SAO	0.104	231.0
SOHAR INTERNATIONAL BANK	0.093	219.3

Nationality Trading - Buy		
Value (OMR 000)		
OMANIS	1,808.0	81%
GCC	121.9	5%
ARABS	1.6	0%
OTHERS	305.9	14%

Top Equity Losers	Price	Chg
Companies	OMR	%
AL-ANWAR CERAMIC TILES CO	0.422	-2.77%
OMAN UNITED INSURANCE CO	0.324	-1.82%
TAAGEER FINANCE	0.074	-1.33%
AL SHARQIYA INVEST HOLDING	0.094	-1.05%
AL MADINA TAKAFUL CO SAOC	0.098	-1.01%

Top Co. -Volume	Price	Volume
Companies	OMR	'000
AL MADINA TAKAFUL CO SAOC	0.098	7,423.5
SOHAR INTERNATIONAL BANK	0.093	2,365.6
AL ANWAR INVESTMENTS CO SAO	0.104	2,225.9
GALFAR ENGINEERING&CONTRACT	0.080	1,497.0
NATIONAL BANK OF OMAN SAOG	0.193	1,307.5

Nationality Trading - Sell		
Value (OMR 000)		
OMANIS	2,048.8	92%
GCC	156.3	7%
ARABS	25.0	1%
OTHERS	7.4	0%



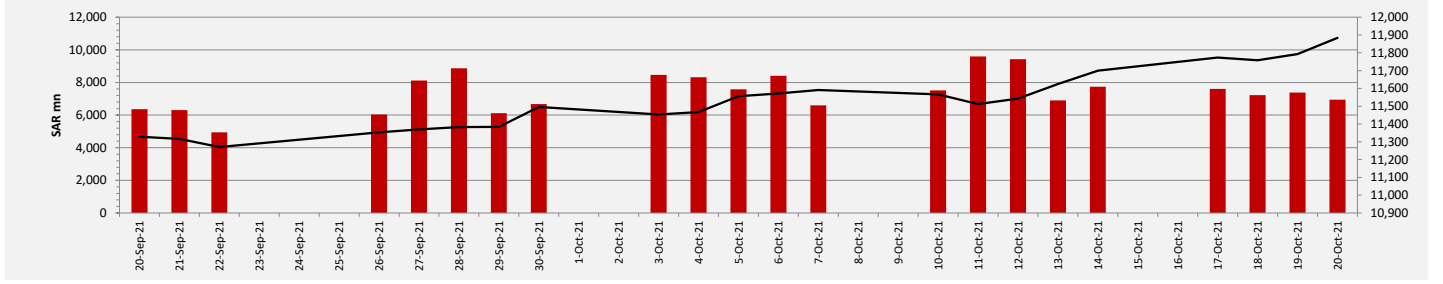
Source: MSX, Bloomberg

Saudi Stock Exchange - Tadawul

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	11,883.85	11,792.54	0.77%	3.38%	36.76%
Volume ('000)	182,918.10	198,609.90	-7.90%		
Value (SAR'000)	6,948,200	7,384,055	-5.90%		
Selected Sub-Indices					
Tadawul Food & Beverages	5,440.89	5,444.92	-0.07%	-4.80%	-0.42%
Tadawul Commercial & Prof Serv.	4,783.44	4,887.45	-2.13%	1.13%	17.83%
Tadawul Materials	8,269.21	8,104.24	2.04%	2.01%	43.91%
Tadawul Transportation	6,114.95	6,171.25	-0.91%	-2.85%	26.26%
Tadawul Energy	5,874.20	5,883.73	-0.16%	3.09%	9.04%
Tadawul Utilities	6,202.51	6,236.85	-0.55%	2.13%	34.57%
Tadawul Cons Dura & App	7,728.42	7,818.13	-1.15%	-4.40%	35.06%
Tadawul Consumer Svc	5,330.23	5,341.79	-0.22%	3.42%	24.86%
Tadawul Media	19,025.27	19,094.40	-0.36%	-3.32%	86.21%
Tadawul Banks	12,216.94	12,078.46	1.15%	9.13%	60.99%
Tadawul Diversified Fin	7,373.34	7,449.61	-1.02%	-3.68%	60.46%
Tadawul Insurance	6,699.98	6,737.92	-0.56%	-1.56%	11.21%
Tadawul RE Mgmt & Dev	3,538.17	3,558.71	-0.58%	0.81%	17.17%
Tadawul Telecom	7,579.85	7,571.23	0.11%	-5.39%	9.87%
Tadawul Retailing	10,466.28	10,496.77	-0.29%	-3.19%	22.32%
Tadawul Food & Staples Retailing	9,809.69	9,809.76	0.00%	-0.37%	-6.90%
Tadawul Health Care Equipment & Services	7,680.19	7,564.41	1.53%	-1.55%	35.85%
Tadawul Pharma, Biotech & Life Science	5,633.25	5,666.23	-0.58%	-8.27%	8.93%
Tadawul REITs	4,849.75	4,856.94	-0.15%	-2.15%	13.17%
Tadawul Capital Goods	8,392.83	8,463.23	-0.83%	-5.87%	28.37%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Capitalization
Companies	SAR	%	Companies	SAR	SAR' 000	(In Billion)
SAHARA INTERNATIONAL PETROCH	46.90	9.84%	SAHARA INTERNATIONAL PETROCH	46.90	685,283.2	USD
RABIGH REFINING AND PETROCHE	32.45	8.17%	AL RAJHI BANK	141.00	495,781.7	2825
BASIC CHEMICAL INDUSTRIES	46.10	4.77%	RABIGH REFINING AND PETROCHE	32.45	306,614.5	
SAUDI IND INVESTMENT GROUP	41.50	4.01%	SAUDI KAYAN PETROCHEMICAL CO	20.30	301,207.9	
METHANOL CHEMICALS CO	39.30	3.69%	SAUDI BASIC INDUSTRIES CORP	133.00	266,209.0	SAR
						10,462

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	SAR	%	Companies	SAR	000
AMANA COOPERATIVE INSURANCE	49.20	-2.96%	SAUDI KAYAN PETROCHEMICAL CO	20.30	14,928.6
MIDDLE EAST SPECIALIZED CABL	23.02	-2.71%	SAHARA INTERNATIONAL PETROCH	46.90	14,802.2
SALAMA COOPERATIVE INSURANCE	22.36	-2.61%	RABIGH REFINING AND PETROCHE	32.45	9,939.7
SAUDI ARABIA REFINERIES CO	145.00	-2.42%	ALINMA BANK	25.05	8,927.7
ZAMIL INDUSTRIAL INVESTMENT	36.70	-2.39%	NATIONAL INDUSTRIALIZATION C	24.04	8,896.3

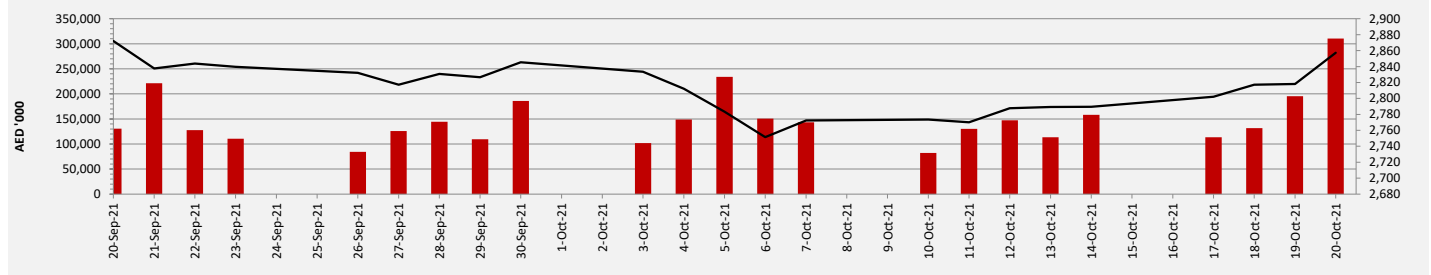
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	2,857.32	2,818.26	1.39%	0.4%	14.7%
Volume ('000)	162,732	95,681	70.1%		
Value (AED'000)	310,305	195,326	58.9%		
Sub-Indices					
Real Estate & Construction	3,815.94	3,770.46	1.2%	-1.2%	12.3%
Banking	2,743.55	2,724.85	0.7%	-0.1%	20.2%
Investment and Financial	2,757.70	2,745.38	0.4%	-0.7%	16.4%
Insurance	2,184.79	2,193.43	-0.4%	-0.8%	4.7%
Consumer Staples	57.83	57.84	0.0%	-0.1%	-6.1%
Services	773.84	723.87	6.9%	6.3%	21.5%
Industrial	94.70	94.70	0.0%	0.0%	0.9%
Telecommunication	1,073.52	1,103.90	-2.8%	-3.9%	10.6%
Transportation	798.37	737.20	8.3%	11.8%	1.1%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -DFMGI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
ARAMEX PJSC	4.39	14.92%	ARAMEX PJSC	4.39	1,546,598.3	USD
DUBAI REFRESHMENTS COMPANY	16.00	14.70%	EMAAR PROPERTIES PJSC	4.01	34,858.4	83
TABREED	2.80	8.11%	EMIRATES NBD PJSC	13.80	29,960.3	AED
AMANAT HOLDINGS PJSC	1.18	5.36%	DUBAI ISLAMIC BANK	5.08	29,528.4	306
DUBAI FINANCIAL MARKET PJSC	1.05	3.96%	UNION PROPERTIES PJSC	0.27	13,573.0	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
AL SAGR NATIONAL INSURANCE C	0.81	-10.00%	ARAMEX PJSC	4.39	326,765.2
NATIONAL INTERNATIONAL CO	1.81	-8.12%	UNION PROPERTIES PJSC	0.27	50,275.0
AL SALAM BANK SUDAN	1.45	-3.33%	GFH FINANCIAL GROUP BSC	0.76	10,939.9
EMIRATES INTEGRATED TELECOMM	6.36	-2.75%	DUBAI FINANCIAL MARKET PJSC	1.05	10,755.5
ITHMAAR HOLDING BSC	0.21	-0.97%	EMAAR PROPERTIES PJSC	4.01	8,704.9

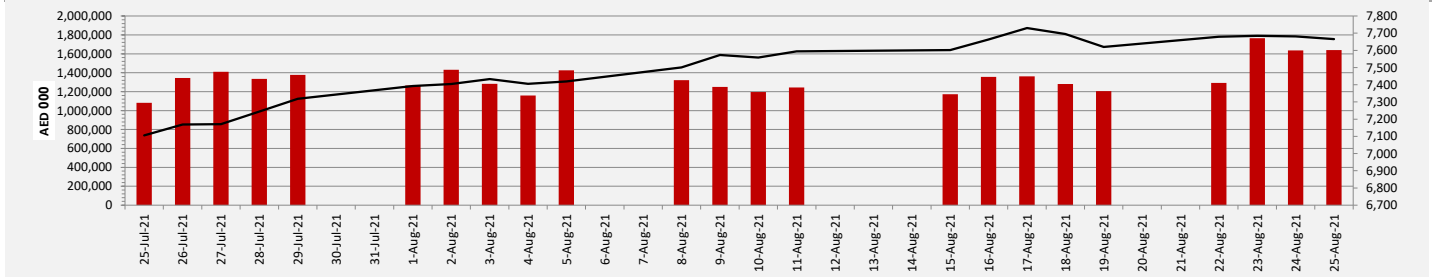
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	7,876.28	7,888.41	-0.15%	2.31%	56.11%
Volume ('000)	246,123.60	245,705.90	0.17%		
Value (AED'000)	1,561,388.00	1,508,901.00	3.48%		
Sub-Indices					
Banking	11,357.53	11,416.33	-0.52%	2.11%	33.77%
Telecommunication	6,282.72	6,262.89	0.32%	6.01%	50.05%
Consumer Services	12,181.75	11,552.27	5.45%	0.91%	38.15%
Insurance	2,003.79	1,990.17	0.68%	0.79%	-7.33%
Industrials	3,343.39	3,314.95	0.86%	19.02%	108.52%
Invest and Financial Services	10,539.93	10,598.96	-0.56%	0.53%	243.47%
Energy	2,101.35	2,097.34	0.19%	-0.35%	16.55%
Services	4,099.37	4,019.00	2.00%	0.09%	43.36%
Real Estate	6,171.13	6,115.01	0.92%	-0.56%	29.54%

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
NATIONAL BANK OF UMM AL QAIW	1.72	14.81%	ALDAR PROPERTIES PJSC	4.05	365,500.2	USD
AL QUDRA HOLDING PJSC	7.35	14.81%	FIRST ABU DHABI BANK PJSC	17.98	354,567.7	385
ARKAN BUILDING MATERIALS CO	1.68	13.82%	ARKAN BUILDING MATERIALS CO	1.68	92,391.5	AED
SHARJAH GROUP	3.12	12.50%	ABU DHABI NATIONAL OIL CO FO	4.19	83,567.5	1,424
METHAQ TAKAFUL INSURANCE	0.83	6.69%	NATIONAL MARINE DREDGING CO	13.60	49,205.6	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
SHARJAH CEMENT & INDUS DEVEL	0.69	-5.71%	ALDAR PROPERTIES PJSC	4.05	88,531.7
SHARJAH ISLAMIC BANK	1.83	-2.23%	ARKAN BUILDING MATERIALS CO	1.68	55,195.8
AGTHIA GROUP PJSC	5.89	-0.99%	ABU DHABI NATIONAL ENERGY CO	1.25	30,343.4
RAK PROPERTIES	0.70	-0.84%	RAK PROPERTIES	0.70	29,697.8
EMIRATES TELECOM GROUP CO	25.48	-0.82%	FIRST ABU DHABI BANK PJSC	17.98	20,960.5

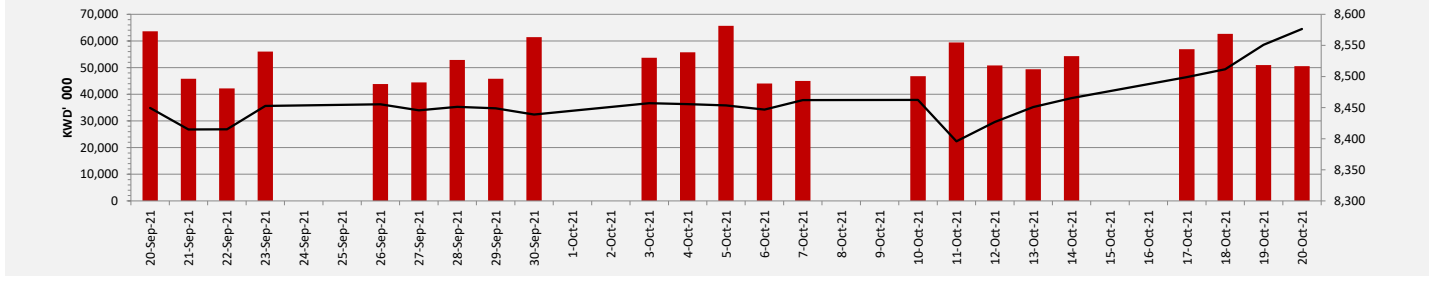
Source: Bloomberg

Kuwait Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	6,976.59	6,955.94	0.30%	1.63%	25.79%
Volume ('000)	379,300.00	332,538.70	14.06%		
Value (KWD'000)	50,545.79	50,971.90	-0.84%		
Sub-Indices					
Industrials	1,184.56	1,175.57	0.76%	1.50%	32.93%
Banks	1,587.85	1,583.95	0.25%	0.74%	25.77%
Consumer Goods	0.00	0.00	0.00%	0.00%	0.00%
Consumer Service	785.95	791.74	-0.73%	0.31%	-3.99%
Real Estate	1,331.92	1,326.35	0.42%	4.10%	39.82%
Financial Services	1,391.56	1,384.35	0.52%	5.51%	49.68%
Telecom	1,106.71	1,106.92	-0.02%	1.01%	0.40%
Health Care	794.85	794.55	0.04%	-0.13%	-3.85%
Insurance	1,465.67	1,460.87	0.33%	1.08%	26.77%
Basic Materials	1,098.96	1,103.88	-0.45%	0.95%	22.30%
Oil and Gas	0.00	0.00	0.00%	0.00%	0.00%
Utilities	0.00	0.00	0.00%	0.00%	0.00%
Technology	734.78	727.50	1.00%	2.85%	46.17%

Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - KWSEAS	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	KWd	%		KWd	KWd '000	USD	KWD
MUNSHAAT REAL ESTATE PROJECT	74.00	17.65%	JAZEERA AIRWAYS CO KSC	997.00	3,016,330.0	133.55	40.35
RAS AL KHAIMAH WHITE CEMENT	127.00	10.43%	NATIONAL BANK OF KUWAIT	954.00	2,230,361.1		
UNITED PROJECTS FOR AVIATION	292.00	8.96%	AAYAN LEASING & INVESTMENT	164.00	2,221,471.0		
AJIAL REAL ESTATE ENTMT	290.00	7.41%	SECURITIES HOUSE/THE	114.00	1,983,788.2		
HAYAT COMMUNICATIONS	98.40	5.24%	WARBA BANK KSCP	283.00	1,511,528.4		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	KWd	%		KWd	'000
GULF FRANCHISING HOLDING CO	74.00	-25.25%	GULF PETROLEUM INVESTMENT	26.50	43,595.8
PALMS AGRO PRODUCTION CO	76.20	-13.90%	SECURITIES HOUSE/THE	114.00	17,637.1
CREDIT RATING & COLLECTION	29.00	-10.22%	GFH FINANCIAL GROUP BSC	70.10	17,079.9
EQUIPMENT HOLDING CO K.S.C.C	57.50	-7.11%	SOKOUK HOLDING CO SAK	32.40	14,182.5
WETHAQ TAKAFUL INSURANCE CO	39.00	-6.02%	AAYAN LEASING & INVESTMENT	164.00	13,443.8

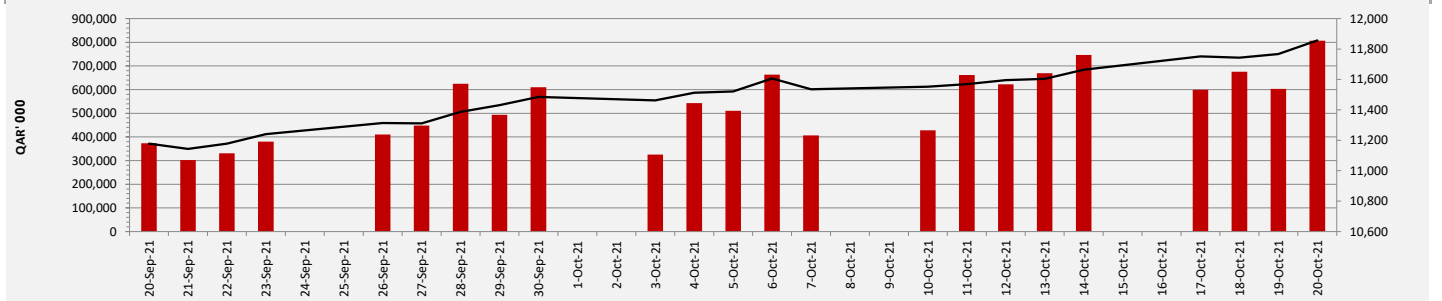
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	11,856.43	11,767.45	0.76%	3.23%	13.61%
Volume ('000)	279,768.10	202,781.50	37.97%		
Value (QAR'000)	806,792.30	602,694.70	33.86%		
Sub-Indices					
QE Total Return Index	23,470.51	23,294.38	0.76%	3.23%	16.99%
Al Rayan Islamic	4,922.92	4,895.39	0.56%	2.69%	15.31%
All Share Index	3,744.22	3,724.22	0.54%	3.41%	17.03%
All Share Banks&Finac	4,943.53	4,921.72	0.44%	3.58%	16.38%
All Share Industrials	4,265.64	4,216.00	1.18%	4.76%	37.70%
All Share Transprt In	3,504.44	3,475.81	0.82%	2.77%	6.29%
All Share Real Estate	1,850.45	1,847.87	0.14%	1.87%	-4.06%
All Share Insurance	2,599.11	2,610.95	-0.45%	1.88%	8.48%
All Share Telecoms In	1,078.79	1,075.43	0.31%	-0.58%	6.74%
All Share Consumer Goods & Srv	8,347.02	8,353.78	-0.08%	2.04%	2.52%

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	QAR	%		QAR	QAR' 000	USD	QAR
GULF INTERNATIONAL SERVICES	1.99	8.68%	GULF INTERNATIONAL SERVICES	1.99	132,508.6	164	595
MASRAF AL RAYAN	4.77	2.49%	QATAR NATIONAL BANK	20.22	105,918.5		
MANNAI CORPORATION QSC	5.10	1.96%	INDUSTRIES QATAR	16.10	58,077.5		
INDUSTRIES QATAR	16.10	1.90%	MASRAF AL RAYAN	4.77	56,272.4		
QATAR GAS TRANSPORT(NAKILAT)	3.20	1.59%	MESAIEED PETROCHEMICAL HOLDI	2.45	48,783.3		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Value
	QAR	%		QAR	'000
QATAR GERMAN CO FOR MEDICAL	3.48	-2.14%	GULF INTERNATIONAL SERVICES	1.99	68,408.7
SALAM INTERNATIONAL INVESTME	0.96	-2.13%	SALAM INTERNATIONAL INVESTME	0.96	26,329.7
MAZAYA REAL ESTATE DEVELOPME	1.06	-1.94%	QATAR ALUMINUM MANUFACTURING	1.99	23,662.7
QATAR ALUMINUM MANUFACTURING	1.99	-1.63%	MESAIEED PETROCHEMICAL HOLDI	2.45	19,637.7
EZDAN HOLDING GROUP	1.58	-0.94%	UNITED DEVELOPMENT CO	1.60	16,062.1

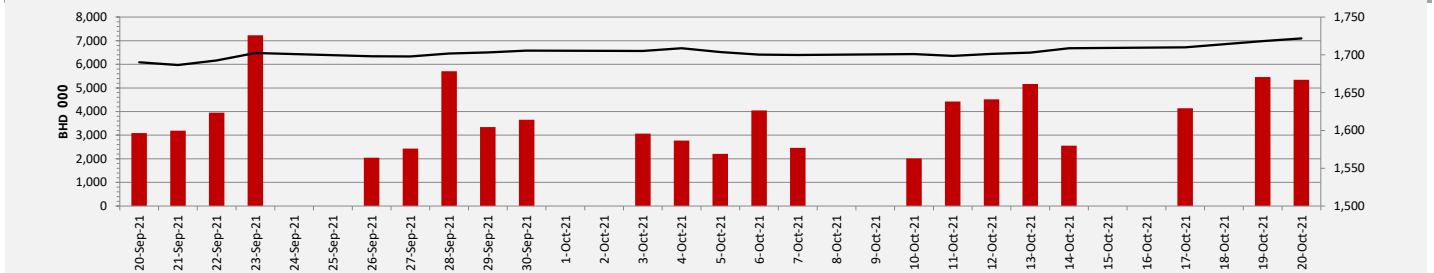
Source: Bloomberg

Bahrain Bourse

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,721.74	1,718.15	0.21%	0.95%	15.57%
Volume ('000)	24,485	20,395	20.06%		
Value (BHD'000)	5,346.99	5,463.56	-2.13%		

Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
BAHRAIN CINEMA CO	0.51	3.23%	AHLI UNITED BANK B.S.C	0.95	1,225.6	USD
ALUMINIUM BAHRAIN BSC	0.73	0.69%	GFH FINANCIAL GROUP BSC	0.21	789.6	28
ARAB BANKING CORP BSC-ŞUS	0.35	0.58%	APM TERMINALS BAHRAIN BSC	1.31	114.2	
ALBARAKA BANKING GROUP	0.22	0.45%	ALUMINIUM BAHRAIN BSC	0.73	93.0	
AHLI UNITED BANK B.S.C	0.95	0.32%	BAHRAIN NATIONAL HOLDING	0.42	62.9	BHD

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	BHD	%	Companies	BHD	'000
BAHRAIN COMMERCIAL FACILITE	0.47	-1.05%	GFH FINANCIAL GROUP BSC	0.21	3,739.7
GFH FINANCIAL GROUP BSC	0.21	-0.47%	AHLI UNITED BANK B.S.C	0.95	1,290.7
BAHRAIN NATIONAL HOLDING	0.42	-0.24%	AL-SALAM BANK	0.08	670.8
-	-	-	BAHRAIN NATIONAL HOLDING	0.42	150.0
-	-	-	ALUMINIUM BAHRAIN BSC	0.73	128.3

Source: Bloomberg

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