

U Capital Market Close Report

Date: 20-Jun-2021

GCC Market Indices	Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
	Index	Index		%	%	%	X	X
Muscat Stock Exchange	4,056.90	4,077.87	-20.97	-0.51%	5.30%	10.88%	14.2	0.8
Saudi Stock Exchange	10,786.56	10,853.12	-66.56	-0.61%	2.23%	24.13%	35.6	2.4
Kuwait Stock Exchange	6,408.61	6,393.51	15.10	0.24%	3.18%	15.55%	40.8	1.6
Qatar Exchange	10,763.11	10,743.45	19.66	0.18%	0.14%	3.13%	18.2	1.6
Bahrain Bourse	1,568.30	1,562.44	5.86	0.38%	2.66%	5.27%	26.9	1.0
Dubai Financial Market	2,850.93	2,862.66	-11.73	-0.41%	1.91%	14.40%	21.7	1.0
Abu Dhabi Securities Exchange	6,648.91	6,646.83	2.08	0.03%	1.38%	31.78%	22.4	1.9

Country	Market	Value	D/D	YTD
Europe				
UK	FTSE 100	7,017.47	0.0%	8.6%
Germany	DAX	15,448.04	-1.8%	12.6%
France	CAC 40	6,569.16	-1.5%	18.3%
United States				
USA	DJIA	33,290.08	-1.6%	8.8%
USA	S&P 500	4,166.45	-1.3%	10.9%
USA	NASDAQ	14,030.38	-0.9%	8.9%
Asia Pacific				
Japan	NIKKEI 225	28,964.08	-0.2%	5.5%
HongKong	HANG SENG	28,801.27	0.8%	5.8%
Arab Market Indices				
Tunis	Tunis Se Index	7,322.00	-0.1%	6.3%
Egypt	The Egyptian Exchange	9,794.77	-0.7%	10.6%
Jordan	Amman Stock Exchange	4,166.45	-1.3%	-9.7%
Palestine	Palestine Sec. Exchange	33,290.08	-1.6%	10.9%
MSCI				
Bahrain		99.57	0.0%	6.9%
Kuwait		734.21	0.0%	14.0%
Oman		571.39	0.0%	15.1%
Qatar		796.44	0.0%	1.4%
UAE		389.66	-0.5%	24.1%
GCC Countries		518.48	0.0%	12.1%

Source: Bloomberg

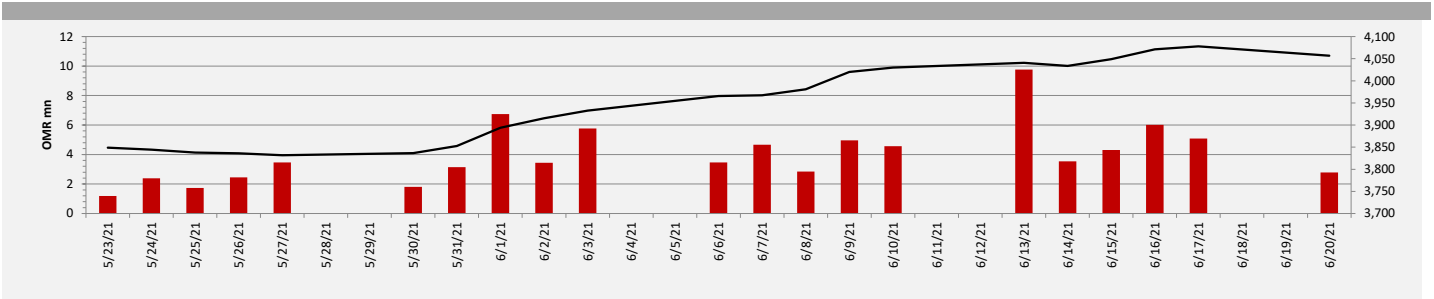
Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	73.5	0.6%	43.2%
WTI Crude (per bbl)	71.6	0.8%	47.7%
Oman Crude Oil	71.7	-0.1%	40.3%
Gold100 OZ (per oz)	1,764.2	-0.5%	-7.1%
Silver (per oz)	25.8	-0.5%	-2.3%
Platinum (per oz)	1,043.5	-2.2%	-2.7%
Copper, MT	9,145.5	-1.8%	17.8%
Aluminium, MT	2,385.0	-0.6%	20.5%
Lead, MT	2,157.5	1.3%	8.2%
Zinc, MT	2,822.5	-3.1%	2.6%
Nickel, MT	17,154.0	-0.1%	3.3%

Cross Rate for Major Currencies			
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.186	0.843
British Pound	GBP	1.381	0.724
Japanese Yen	JPY	0.009	110.210
Chinese Renminbi	CNH	0.155	6.462
Indian Rupee	INR	0.013	73.868
Russian Ruble	RUB	0.014	72.839
Canadian Dollar	CAD	0.802	1.247
Australian Dollar	AUD	0.748	1.337

Muscat Stock Exchange

Market Cap: OMR 21.5bn (USD 56.5bn)

	Current	Previous	DTD	MTD	YTD	No. of Comp.	
Muscat Stock Exchange	4,056.90	4,077.87	-0.51%	5.30%	10.88%	Up	Down
MSX Total Return Index	4,871.47	4,896.65	-0.51%	5.35%	16.67%		
volume (OMR'000)	20,081.02	37,572.74	-46.55%			9	27
Value (OMR'000)	2,778.03	5,088.40	-45.40%			↑	↓
Sub-Indices						Unchanged	
Financial Sector	6,441.19	6,476.44	-0.54%	7.71%	13.98%		
Industry Sector	5,871.21	5,874.70	-0.06%	5.82%	36.66%		
Services Sector	1,708.42	1,712.48	-0.24%	5.21%	7.32%		
MSX Sharia	581.39	584.68	-0.56%	4.28%	11.04%		



Top Equity Gainers	Price	Chg
Companies	OMR	%
AL-HASSAN ENGINEERING CO	0.012	20.00%
OMAN QATAR INSURANCE CO	0.133	9.02%
AL MADINA INVESTMENT CO	0.025	8.70%
ARABIA FALCON INSURANCE CO	0.122	6.09%
OMAN ARAB BANK SAOG	0.175	2.94%

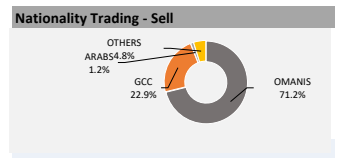
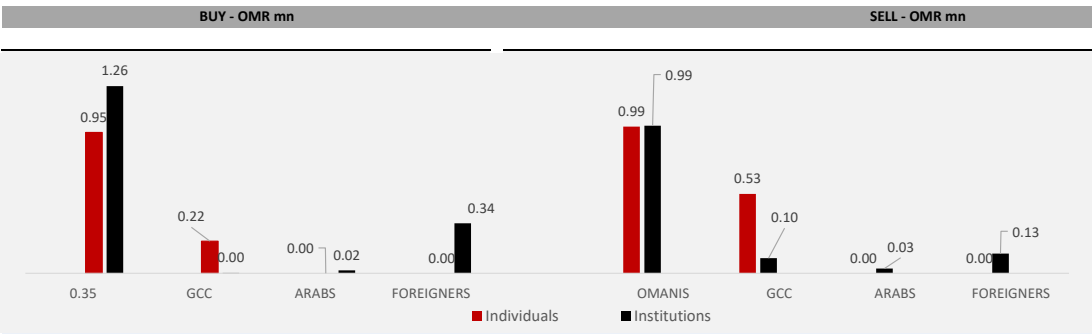
Top Co. -Value	Price	Value
Companies	OMR	OMR' 000
BANKMUSCAT SAOG	0.414	766.9
UNITED FINANCE CO	0.060	275.7
RENAISSANCE SERVICES SAOG	0.418	233.4
AL ANWAR INVESTMENTS CO SAO	0.108	207.4
OMAN QATAR INSURANCE CO	0.133	178.5

Nationality Trading - Buy		
Value (OMR 000)		
OMANIS	2,203.8	79%
GCC	218.9	8%
ARABS	19.2	1%
OTHERS	335.9	12%

Top Equity Losers	Price	Chg
Companies	OMR	%
OMAN CHLORINE	0.230	-6.12%
MUSCAT FINANCE	0.060	-4.76%
GALFAR ENGINEERING&CONTRACT	0.081	-3.57%
DHOFAR GENERATING CO SAOC	0.140	-3.45%
UNITED FINANCE CO	0.060	-3.23%

Top Co. -Volume	Price	Volume
Companies	OMR	'000
UNITED FINANCE CO	0.060	4,568.9
AL ANWAR INVESTMENTS CO SAO	0.108	1,920.6
BANKMUSCAT SAOG	0.414	1,855.1
AL MADINA INVESTMENT CO	0.025	1,846.6
OMAN QATAR INSURANCE CO	0.133	1,344.0

Nationality Trading - Sell		
Value (OMR 000)		
OMANIS	1,977.7	71%
GCC	635.3	23%
ARABS	32.5	1%
OTHERS	132.5	5%



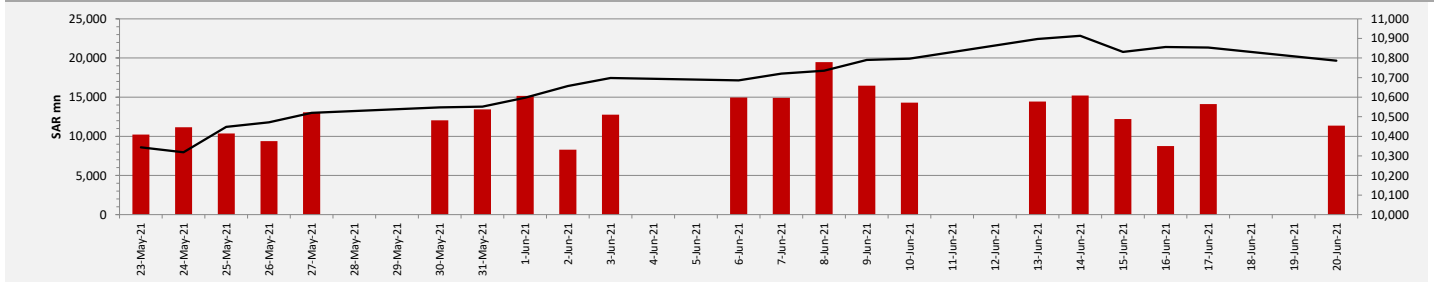
Source: MSX, Bloomberg

Saudi Stock Exchange - Tadawul

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	10,786.56	10,853.12	-0.61%	2.23%	24.13%
Volume ('000)	335,566.60	419,028.40	-19.92%		
Value (SAR'000)	11,363,000	14,117,207	-19.51%		
Selected Sub-Indices					
Tadawul Food & Beverages	6,196.00	6,227.03	-0.50%	6.65%	13.40%
Tadawul Commercial & Prof Serv.	4,392.50	4,397.21	-0.11%	0.72%	8.20%
Tadawul Materials	7,129.58	7,191.20	-0.86%	-1.21%	24.08%
Tadawul Transportation	6,230.14	6,227.66	0.04%	1.80%	28.64%
Tadawul Energy	5,558.95	5,554.09	0.09%	0.36%	3.19%
Tadawul Utilities	5,356.96	5,404.89	-0.89%	-0.73%	16.22%
Tadawul Cons Dura & App	7,952.26	7,971.32	-0.24%	5.44%	38.97%
Tadawul Consumer Svc	4,800.98	4,797.38	0.08%	0.94%	12.46%
Tadawul Media	19,526.08	19,543.50	-0.09%	27.54%	91.11%
Tadawul Banks	10,087.64	10,217.46	-1.27%	2.89%	32.93%
Tadawul Diversified Fin	8,179.86	7,926.47	3.20%	14.74%	78.01%
Tadawul Insurance	6,676.19	6,637.71	0.58%	5.59%	10.81%
Tadawul RE Mgmt & Dev	3,605.86	3,619.75	-0.38%	2.40%	19.41%
Tadawul Telecom	8,389.37	8,318.36	0.85%	4.55%	21.61%
Tadawul Retailing	11,119.65	11,036.85	0.75%	5.25%	29.96%
Tadawul Food & Staples Retailing	10,866.15	10,802.04	0.59%	-1.11%	3.13%
Tadawul Health Care Equipment & Services	7,705.03	7,701.80	0.04%	2.66%	36.29%
Tadawul Pharma, Biotech & Life Science	7,282.33	7,387.87	-1.43%	18.97%	40.82%
Tadawul REITs	4,942.28	4,996.69	-1.09%	-0.37%	15.33%
Tadawul Capital Goods	8,939.95	9,034.44	-1.05%	3.16%	36.74%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Capitalization
Companies	SAR	%	Companies	SAR	SAR' 000	(In Billion)
SAUDI RE FOR COOPERATIVE REI	19.64	9.11%	SAUDI ADVANCED INDUSTRIES	58.90	1,100,261.4	USD
GULF GENERAL COOPERATIVE INS	30.85	8.25%	MALATH INSURANCE	32.95	494,484.9	2622
SAUDI ADVANCED INDUSTRIES	58.90	6.90%	SAUDI PUBLIC TRANSPORT CO	27.35	432,848.1	SAR
NATIONAL GYPSUM	51.80	6.15%	SAUDI REAL ESTATE CO	22.46	359,614.0	9,713
MALATH INSURANCE	32.95	5.44%	AL RAJHI BANK	107.80	347,426.3	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	SAR	%	Companies	SAR	000
SAUDI BRITISH BANK	31.70	-2.46%	SAUDI ADVANCED INDUSTRIES	58.90	18,744.9
UNITED ELECTRONICS CO	134.60	-2.32%	SAUDI REAL ESTATE CO	22.46	16,087.7
BAWAN CO	39.15	-2.13%	SAUDI PUBLIC TRANSPORT CO	27.35	15,722.7
ELECTRICAL INDUSTRIES CO	32.45	-2.11%	MALATH INSURANCE	32.95	15,262.1
AL YAMAMAH STEEL INDUSTRIES	46.45	-2.11%	SAUDI RE FOR COOPERATIVE REI	19.64	14,723.5

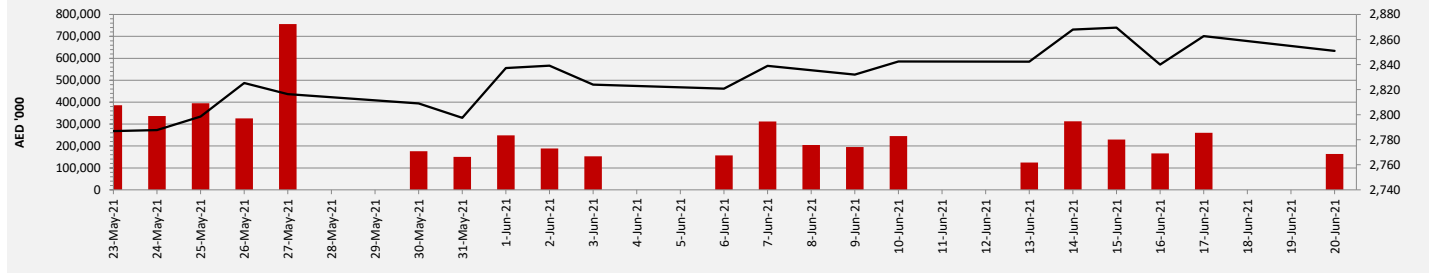
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	2,850.93	2,862.66	-0.41%	1.9%	14.4%
Volume ('000)	165,853	122,860	35.0%		
Value (AED'000)	163,941	260,417	-37.0%		
Sub-Indices					
Real Estate & Construction	3,855.85	3,870.80	-0.4%	2.4%	13.5%
Banking	2,708.14	2,721.71	-0.5%	2.1%	18.6%
Investment and Financial	2,809.50	2,840.10	-1.1%	3.6%	18.6%
Insurance	2,243.44	2,239.61	0.2%	0.2%	7.5%
Consumer Staples	56.38	56.23	0.3%	-0.6%	-8.4%
Services	714.41	716.49	-0.3%	-0.1%	12.1%
Industrial	94.70	98.82	-4.2%	-4.2%	0.9%
Telecommunication	1,146.11	1,139.35	0.6%	2.4%	18.1%
Transportation	763.80	764.04	0.0%	-1.9%	-3.3%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap -DFMGI	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	AED	%		AED	AED' 000	USD	AED
TAKAFUL EMARAT INSURANCE	1.62	8.00%	GFH FINANCIAL GROUP BSC	0.73	66,493.6		
GFH FINANCIAL GROUP BSC	0.73	5.99%	EMAAR PROPERTIES PJSC	4.09	16,660.6	84	311
EMIRATES REFRESHMENTS CO	5.98	2.75%	EMAAR DEVELOPMENT PJSC	3.83	15,721.8		
AJMAN BANK PJSC	0.79	2.48%	DUBAI ISLAMIC BANK	4.90	15,403.1		
ITHMAAR HOLDING BSC	0.27	2.25%	SHUAA CAPITAL	0.61	7,077.5		
Top Equity Losers			Top Co. -Volume				
Companies	Price	Chg	Companies	Price	Volume		
	AED	%		AED	000		
NATIONAL CEMENT CO	2.30	-4.17%	GFH FINANCIAL GROUP BSC	0.73	93,285.3		
AL SALAM GROUP HOLDING CO	0.32	-3.32%	SHUAA CAPITAL	0.61	11,647.9		
DUBAI FINANCIAL MARKET PJSC	1.16	-2.52%	ITHMAAR HOLDING BSC	0.27	8,274.4		
SHUAA CAPITAL	0.61	-1.94%	DUBAI FINANCIAL MARKET PJSC	1.16	5,645.2		
EMAAR DEVELOPMENT PJSC	3.83	-1.03%	DEYAAR DEVELOPMENT PJSC	0.29	5,563.9		

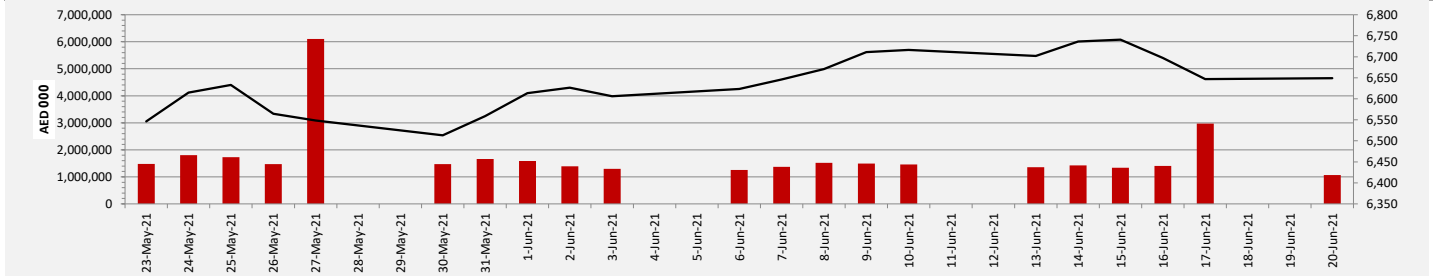
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	6,648.91	6,646.83	0.03%	1.38%	31.78%
Volume ('000)	191,937.30	509,389.30	-62.32%		
Value (AED'000)	1,065,479.00	2,972,664.00	-64.16%		
Sub-Indices					
Banking	10,475.89	10,439.67	0.35%	-0.69%	23.39%
Telecommunication	5,465.48	5,495.21	-0.54%	1.85%	30.53%
Consumer Services	12,966.14	13,214.24	-1.88%	-4.84%	47.05%
Insurance	2,063.97	2,086.42	-1.08%	9.04%	-4.55%
Industrials	2,250.51	2,248.10	0.11%	14.35%	40.36%
Invst and Financial Services	6,576.53	6,567.44	0.14%	1.88%	114.32%
Energy	2,036.56	2,043.53	-0.34%	7.13%	12.95%
Services	3,870.38	3,861.56	0.23%	5.35%	35.35%
Real Estate	5,780.66	5,781.16	-0.01%	4.71%	21.34%

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
FUJAIRAH BUILDING INDUSTRIES	1.50	14.50%	FIRST ABU DHABI BANK PJSC	16.62	261,056.8	USD
BANK OF SHARJAH	0.59	5.92%	ALDAR PROPERTIES PJSC	3.80	175,632.9	255
METHAQ TAKAFUL INSURANCE	1.05	5.00%	NATIONAL MARINE DREDGING CO	8.35	53,837.5	AED
RAS AL KHAIMAH CEMENT CO PSC	1.69	4.32%	EMIRATES TELECOM GROUP CO	22.06	36,140.7	945
ABU DHABI NATL CO FOR BUILDI	0.30	3.46%	ABU DHABI NATIONAL OIL CO FO	4.36	25,966.9	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
SUDATEL TELECOM GROUP LTD	0.38	-5.19%	ALDAR PROPERTIES PJSC	3.80	46,128.9
FOODCO HOLDING PJSC	3.20	-4.76%	DANA GAS	0.82	26,399.7
ABU DHABI NATIONAL INSURANCE	5.33	-2.91%	RAK PROPERTIES	0.65	19,966.1
AGTHIA GROUP PJSC	6.48	-1.67%	FIRST ABU DHABI BANK PJSC	16.62	15,674.8
MANAZEL REAL ESTATE PJSC	0.36	-1.65%	METHAQ TAKAFUL INSURANCE	1.05	11,095.8

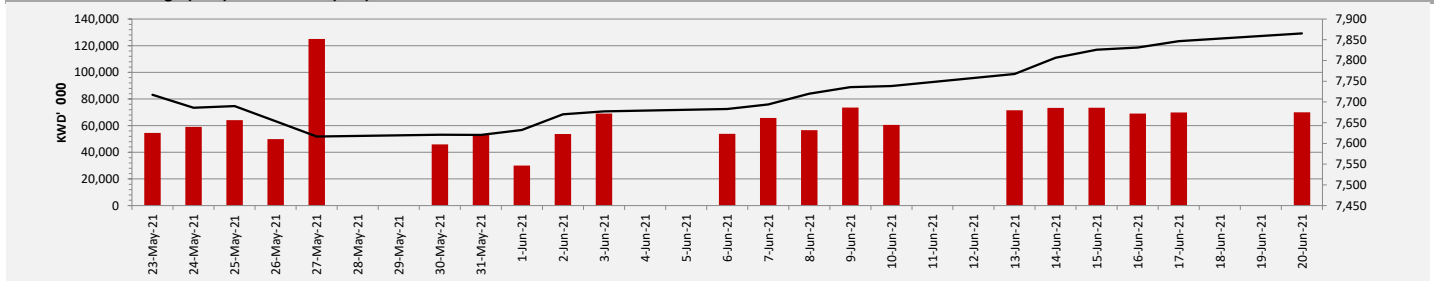
Source: Bloomberg

Kuwait Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	6,408.61	6,393.51	0.24%	3.18%	15.55%
Volume ('000)	395,330.00	336,419.80	17.51%		
Value (KWD'000)	70,016.91	69,907.46	0.16%		
Sub-Indices					
Industrials	1,138.98	1,134.95	0.36%	1.15%	27.82%
Banks	1,447.96	1,444.30	0.25%	4.24%	14.69%
Consumer Goods	0.00	0.00	0.00%	0.00%	0.00%
Consumer Service	799.18	803.66	-0.56%	1.83%	-2.37%
Real Estate	1,211.80	1,207.72	0.34%	4.51%	27.21%
Financial Services	1,159.80	1,153.97	0.51%	2.31%	24.75%
Telecom	1,080.39	1,082.81	-0.22%	-0.85%	-1.99%
Health Care	771.14	787.11	-2.03%	-2.45%	-6.71%
Insurance	1,329.54	1,286.15	3.37%	6.55%	15.00%
Basic Materials	1,135.59	1,139.72	-0.36%	2.76%	26.37%
Oil and Gas	0.00	0.00	0.00%	0.00%	0.00%
Utilities	0.00	0.00	0.00%	0.00%	0.00%
Technology	851.18	858.45	-0.85%	36.37%	69.32%

Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - KWSEAS
Companies	KWd	%	Companies	KWd	KWd '000	(In Billion)
SHARJAH CEMENT & INDUS DEVEL	65.00	25.00%	NATIONAL REAL ESTATE CO	209.00	12,991,606.8	USD
KUWAIT HOTELS SAK	69.00	9.87%	NATIONAL INDUSTRIES GRP HOLD	228.00	7,473,204.7	121.06
GULF INSURANCE GROUP KSC	938.00	8.69%	AHLI UNITED BANK B.S.C	235.00	5,085,795.8	KWD
MUNSHAAT REAL ESTATE PROJECT	62.80	4.67%	AAYAN LEASING & INVESTMENT	166.00	3,620,077.8	36.57
NATIONAL CONSUMER HOLDING CO	50.00	4.17%	GULF BANK	249.00	2,784,557.6	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	KWd	%	Companies	KWd	000
ADVANCED TECHNOLOGY CO	492.00	-9.56%	NATIONAL REAL ESTATE CO	209.00	63,576.8
OSOUL INVESTMENT KSCC	86.90	-5.03%	NATIONAL INDUSTRIES GRP HOLD	228.00	32,964.5
WARBA CAPITAL HOLDING CO	65.60	-4.93%	GFH FINANCIAL GROUP BSC	65.60	28,899.4
AMAR FINANCE & LEASING CO	57.10	-4.83%	AHLI UNITED BANK B.S.C	235.00	21,640.4
NATIONAL INTERNATIONAL CO	112.00	-4.27%	AAYAN LEASING & INVESTMENT	166.00	21,502.3

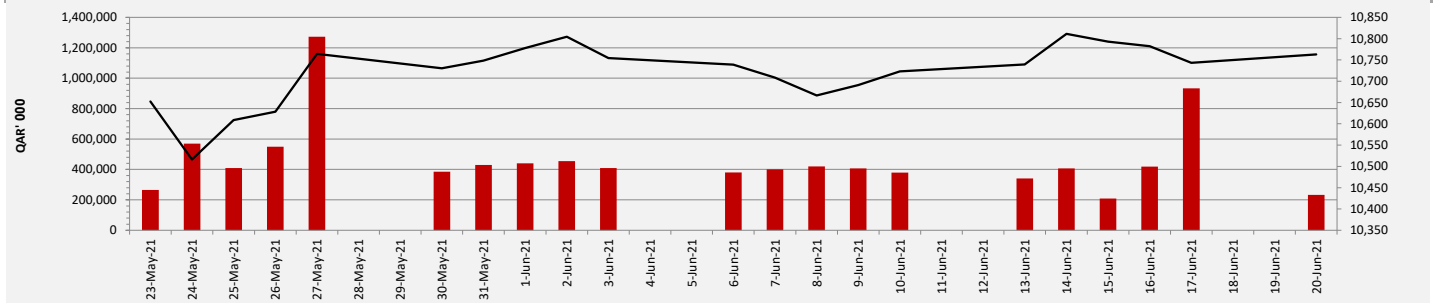
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	10,763.11	10,743.45	0.18%	0.14%	3.13%
Volume ('000)	106,477.90	222,708.50	-52.19%		
Value (QAR'000)	232,802.50	933,138.30	-75.05%		
Sub-Indices					
QE Total Return Index	21,306.22	21,267.31	0.18%	0.14%	6.20%
Al Rayan Islamic	4,581.00	4,587.07	-0.13%	-0.84%	7.30%
All Share Index	3,412.88	3,408.97	0.11%	-0.03%	6.67%
All Share Banks&Finac	4,492.68	4,481.83	0.24%	-0.06%	5.76%
All Share Industrials	3,604.87	3,608.79	-0.11%	1.77%	16.37%
All Share Transprt In	3,390.23	3,361.25	0.86%	-0.47%	2.82%
All Share Real Estate	1,824.73	1,828.24	-0.19%	-3.70%	-5.39%
All Share Insurance	2,623.52	2,639.42	-0.60%	-1.99%	9.50%
All Share Telecoms In	1,044.64	1,033.32	1.10%	-1.45%	3.36%
All Share Consumer Goods & Srv	8,186.47	8,233.49	-0.57%	-0.36%	0.55%

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	QAR	%		QAR	QAR' 000	USD	QAR
OOREDOO QPSC	7.00	2.04%	EZDAN HOLDING GROUP	1.75	19,505.7	150	548
QATAR NAVIGATION	7.44	1.92%	GULF INTERNATIONAL SERVICES	1.53	17,731.6		
QATAR & OMAN INVESTMENT CO	1.03	1.18%	SALAM INTERNATIONAL INVESTME	1.01	17,255.4		
ZAD HOLDING CO	15.80	0.96%	QATAR ALUMINUM MANUFACTURING	1.54	15,839.0		
QATAR ISLAMIC BANK	17.17	0.70%	INDUSTRIES QATAR	13.30	14,890.8		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Value
	QAR	%		QAR	'000
QATAR GENERAL INSURANCE & RE	2.12	-5.27%	SALAM INTERNATIONAL INVESTME	1.01	17,027.2
DOHA INSURANCE CO	1.97	-1.55%	GULF INTERNATIONAL SERVICES	1.53	11,494.2
GULF INTERNATIONAL SERVICES	1.53	-1.55%	EZDAN HOLDING GROUP	1.75	11,162.7
QATAR FUEL QSC	17.77	-1.28%	QATAR ALUMINUM MANUFACTURING	1.54	10,275.4
VODAFONE QATAR	1.61	-1.04%	QATAR & OMAN INVESTMENT CO	1.03	9,385.8

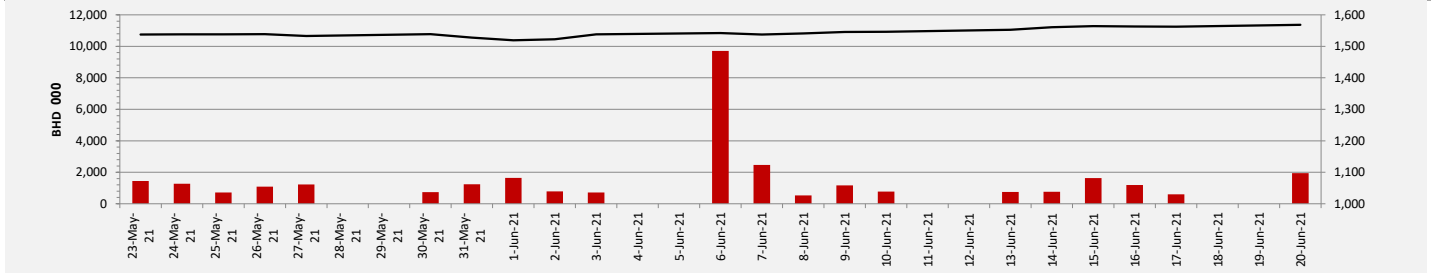
Source: Bloomberg

Bahrain Bourse

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,568.30	1,562.44	0.38%	2.66%	5.27%
Volume ('000)	6,052	2,663	127.30%		
Value (BHD'000)	1,945.97	601.31	223.62%		
Sub-Indices					
Banks	3,579.50	3,575.62	0.11%	4.63%	6.44%
Hotel and Tourism	1,708.08	1,708.08	0.00%	-6.62%	-12.77%
Industrial	1,025.31	1,023.74	0.15%	-0.05%	24.56%
Insurance	1,821.69	1,821.69	0.00%	0.83%	10.11%
Investment	595.30	590.14	0.87%	1.56%	1.72%
Services	1,757.51	1,741.71	0.91%	0.00%	-2.73%

Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
GFH FINANCIAL GROUP BSC	0.20	5.85%	BAHRAIN TELECOM CO	0.60	386.4	USD
ITHMAAR HOLDING BSC	0.07	2.94%	AHLI UNITED BANK B.S.C	0.78	342.6	24
KHALEEJI COMMERCIAL BANK	0.07	2.94%	APM TERMINALS BAHRAIN BSC	1.28	144.0	BHD
AL-SALAM BANK	0.07	1.49%	GFH FINANCIAL GROUP BSC	0.20	137.5	9
BAHRAIN TELECOM CO	0.60	1.35%	ALUMINIUM BAHRAIN BSC	0.64	119.1	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	BHD	%	Companies	BHD	'000
AHLI UNITED BANK B.S.C	0.78	-0.13%	GFH FINANCIAL GROUP BSC	0.20	696.0
-	-	-	BAHRAIN TELECOM CO	0.60	640.9
-	-	-	AL-SALAM BANK	0.07	624.0
-	-	-	AHLI UNITED BANK B.S.C	0.78	442.1
-	-	-	KHALEEJI COMMERCIAL BANK	0.07	314.0

Source: Bloomberg

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