

U Capital Market Close Report

Date: 22-Sep-2021

GCC Market Indices	Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
	Index	Index		%	%	%	X	X
Muscat Stock Exchange	3,917.21	3,920.94	-3.73	-0.10%	-1.25%	7.06%	11.7	0.8
Saudi Stock Exchange	11,289.81	11,315.81	-26.00	-0.23%	-0.26%	29.92%	27.4	2.4
Kuwait Stock Exchange	6,845.34	6,845.11	0.23	0.00%	0.86%	23.43%	30.1	1.7
Qatar Exchange	11,177.53	11,143.45	34.08	0.31%	0.76%	7.11%	17.0	1.6
Bahrain Bourse	1,692.56	1,686.57	5.99	0.36%	2.87%	13.61%	11.9	0.8
Dubai Financial Market	2,843.83	2,837.54	6.29	0.22%	-2.04%	14.12%	21.0	1.0
Abu Dhabi Securities Exchange	7,781.83	7,754.33	27.50	0.35%	1.27%	54.24%	24.1	2.4

Country	Market	Value	D/D	YTD
Europe				
UK	FTSE 100	7,071.43	0.0%	9.5%
Germany	DAX	15,438.90	0.6%	12.5%
France	CAC 40	6,628.64	1.2%	19.4%
United States				
USA	DJIA	33,919.84	-0.1%	10.8%
USA	S&P 500	4,354.19	-0.1%	15.9%
USA	NASDAQ	14,746.40	0.2%	14.4%
Asia Pacific				
Japan	NIKKEI 225	29,639.40	-0.7%	8.0%
HongKong	HANG SENG	24,221.54	0.5%	-11.1%
Arab Market Indices				
Tunis	Tunis Se Index	7,217.04	-0.4%	4.8%
Egypt	The Egyptian Exchange	10,578.37	0.8%	14.6%
Jordan	Amman Stock Exchange	4,354.19	-0.1%	-2.5%
Palestine	Palestine Sec. Exchange	33,919.84	-0.1%	15.9%
MSCI				
Bahrain		116.37	-0.1%	24.9%
Kuwait		802.66	-0.4%	24.7%
Oman		581.44	-0.3%	17.2%
Qatar		836.18	-0.4%	6.5%
UAE		411.85	-0.5%	31.1%
GCC Countries		553.78	-0.4%	19.8%

Source: Bloomberg

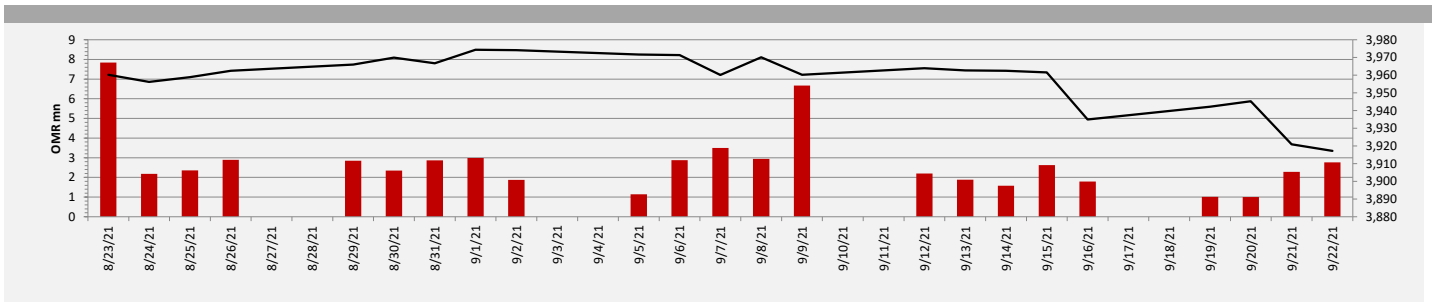
Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	75.4	1.4%	48.2%
WTI Crude (per bbl)	71.6	1.5%	49.6%
Oman Crude Oil	73.5	1.2%	43.9%
Gold100 OZ (per oz)	1,772.7	-0.1%	-6.6%
Silver (per oz)	22.7	0.9%	-14.0%
Platinum (per oz)	972.7	1.6%	-9.3%
Copper, MT	8,975.5	-0.6%	15.6%
Aluminium, MT	2,846.0	-0.6%	43.8%
Lead, MT	2,134.0	-1.0%	7.0%
Zinc, MT	2,978.0	-1.2%	8.3%
Nickel, MT	18,830.0	-1.2%	13.3%

Cross Rate for Major Currencies			
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.173	0.853
British Pound	GBP	1.364	0.733
Japanese Yen	JPY	0.009	109.540
Chinese Renminbi	CNH	0.155	6.469
Indian Rupee	INR	0.014	73.868
Russian Ruble	RUB	0.014	72.808
Canadian Dollar	CAD	0.782	1.278
Australian Dollar	AUD	0.725	1.379

Muscat Stock Exchange

Market Cap: OMR 21.9bn (USD 57.8bn)

	Current	Previous	DTD	MTD	YTD	No. of Comp.	
Muscat Stock Exchange	3,917.21	3,920.94	-0.10%	-1.25%	7.06%	Up	Down
MSX Total Return Index	4,708.08	4,712.56	-0.10%	-3.15%	12.76%		
Kuwait Stock Exchange	8,505.83	10,979.76	-22.53%			12	9
Value (OMR'000)	2,762.28	2,279.38	21.19%				
Bahrain Bourse						Unchanged	
Financial Sector	6,232.86	6,254.99	-0.35%	-1.41%	10.30%	23	
Industry Sector	5,990.96	5,988.65	0.04%	0.49%	39.45%		
Services Sector	1,682.16	1,667.11	0.90%	-1.30%	5.68%		
MSX Sharia	579.62	583.91	-0.73%	-1.47%	10.70%		



Top Equity Gainers	Price	Chg
Companies	OMR	%
RENAISSANCE SERVICES SAOG	0.450	6.64%
AL MAHA CERAMICS CO SAOC	0.500	3.73%
GLOBAL FIN INVESTMENT	0.065	3.17%
PHOENIX POWER CO SAOC	0.046	2.22%
OMAN QATAR INSURANCE CO	0.148	2.07%

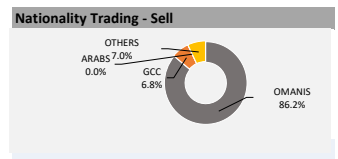
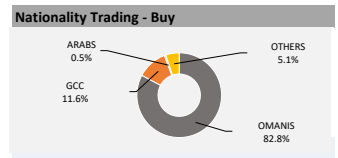
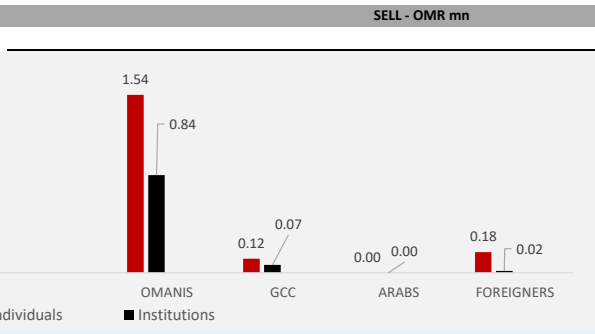
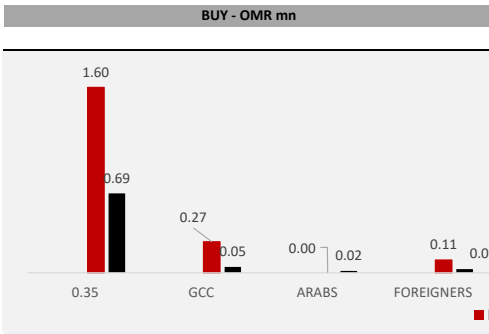
Top Co. -Value	Price	Value
Companies	OMR	OMR' 000
AL MAHA CERAMICS CO SAOC	0.500	969.4
RENAISSANCE SERVICES SAOG	0.450	360.0
OMAN FLOUR MILLS	0.768	353.0
OMAN TELECOMMUNICATIONS CO	0.744	217.2
BANKMUSCAT SAOG	0.442	138.0

Nationality Trading - Buy	Value (OMR 000)	%
OMANIS	2,286.1	83%
GCC	319.3	12%
ARABS	15.1	1%
OTHERS	141.8	5%

Top Equity Losers	Price	Chg
Companies	OMR	%
A'SAFFA FOODS SAOG	0.382	-9.91%
HSBC BANK OMAN	0.090	-2.17%
OMAN FLOUR MILLS	0.768	-2.04%
AL-ANWAR CERAMIC TILES CO	0.422	-1.86%
OMAN & EMIRATES INV(OM)50%	0.073	-1.35%

Top Co. -Volume	Price	Volume
Companies	OMR	'000
AL MAHA CERAMICS CO SAOC	0.500	1,940.3
HSBC BANK OMAN	0.090	1,147.9
RENAISSANCE SERVICES SAOG	0.450	800.0
TAAGEER FINANCE	0.075	509.7
OMAN FLOUR MILLS	0.768	458.6

Nationality Trading - Sell	Value (OMR 000)	%
OMANIS	2,380.3	86%
GCC	189.1	7%
ARABS	-	0%
OTHERS	192.9	7%



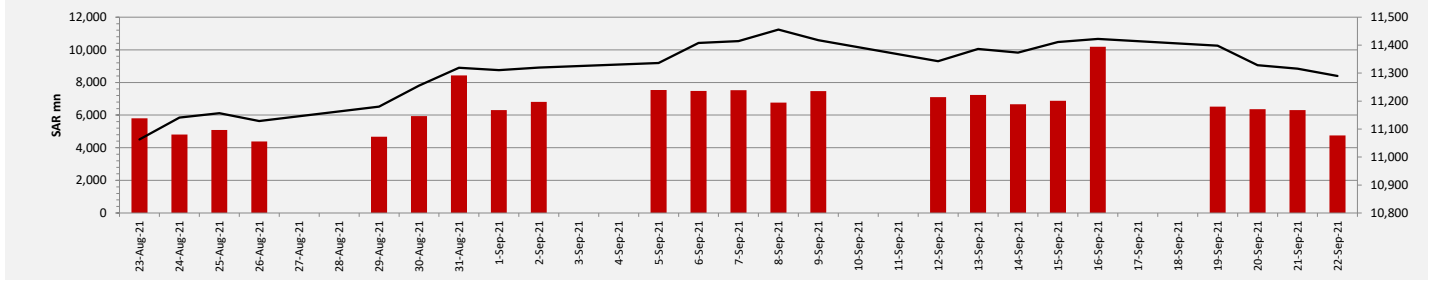
Source: MSX, Bloomberg

Saudi Stock Exchange - Tadawul

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	11,289.81	11,315.81	-0.23%	-0.26%	29.92%
Volume ('000)	135,696.80	176,886.10	-23.29%		
Value (SAR'000)	4,756,300	6,303,213	-24.54%		
Selected Sub-Indices					
Tadawul Food & Beverages	5,737.49	5,758.70	-0.37%	-1.68%	5.01%
Tadawul Commercial & Prof Serv.	4,726.99	4,714.74	0.26%	6.32%	16.44%
Tadawul Materials	7,701.44	7,696.49	0.06%	3.57%	34.03%
Tadawul Transportation	6,172.91	6,153.02	0.32%	-2.80%	27.46%
Tadawul Energy	5,546.38	5,539.86	0.12%	0.02%	2.95%
Tadawul Utilities	6,089.18	6,138.51	-0.80%	0.47%	32.11%
Tadawul Cons Dura & App	8,136.96	8,127.37	0.12%	-0.25%	42.20%
Tadawul Consumer Svc	5,077.27	5,113.09	-0.70%	-1.33%	18.93%
Tadawul Media	19,782.67	19,906.36	-0.62%	0.85%	93.63%
Tadawul Banks	10,998.93	11,053.91	-0.50%	-0.90%	44.94%
Tadawul Diversified Fin	7,799.97	7,841.48	-0.53%	1.94%	69.74%
Tadawul Insurance	6,887.51	6,898.48	-0.16%	-5.10%	14.32%
Tadawul RE Mgmt & Dev	3,547.96	3,534.24	0.39%	-0.21%	17.50%
Tadawul Telecom	8,140.37	8,171.42	-0.38%	-3.54%	18.00%
Tadawul Retailing	10,891.09	10,851.36	0.37%	-2.35%	27.29%
Tadawul Food & Staples Retailing	9,949.34	9,925.72	0.24%	-0.30%	-5.57%
Tadawul Health Care Equipment & Services	7,842.96	7,887.24	-0.56%	-4.78%	38.73%
Tadawul Pharma, Biotech & Life Science	6,424.81	6,451.19	-0.41%	-7.77%	24.23%
Tadawul REITs	4,948.71	4,949.26	-0.01%	-0.57%	15.48%
Tadawul Capital Goods	8,963.12	9,029.02	-0.73%	-1.00%	37.09%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Capitalization
Companies	SAR	%	Companies	SAR	SAR' 000	(In Billion)
ALANDALUS PROPERTY CO	21.78	7.40%	TABUK AGRICULTURAL DEVELOPME	40.70	232,770.7	USD
GULF UNION COOPERATIVE INSUR	18.10	2.96%	SAUDI KAYAN PETROCHEMICAL CO	19.36	216,668.2	2640
SAHARA INTERNATIONAL PETROCH	38.55	2.94%	SAHARA INTERNATIONAL PETROCH	38.55	184,059.5	SAR
UNITED CO-OPERATIVE ASSURANC	31.95	2.57%	AL RAJHI BANK	121.60	173,604.4	9,779
L'AZURDE CO FOR JEWELRY	24.30	1.93%	ALANDALUS PROPERTY CO	21.78	152,802.6	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	SAR	%	Companies	SAR	000
BASIC CHEMICAL INDUSTRIES	47.95	-2.14%	SAUDI KAYAN PETROCHEMICAL CO	19.36	11,103.8
ASH-SHARQIYAH DEVELOPMENT CO	110.00	-1.96%	ALANDALUS PROPERTY CO	21.78	7,086.3
ALAHLI TAKAFUL CO	39.90	-1.85%	NATIONAL INDUSTRIALIZATION C	21.32	6,033.0
FAWAZ ABDULAZIZ ALHOKAIR & C	21.04	-1.77%	DAR AL ARKAN REAL ESTATE DEV	10.12	5,988.9
BURUJ COOPERATIVE INSURANCE	28.00	-1.75%	EMAAR ECONOMIC CITY	13.26	5,927.8

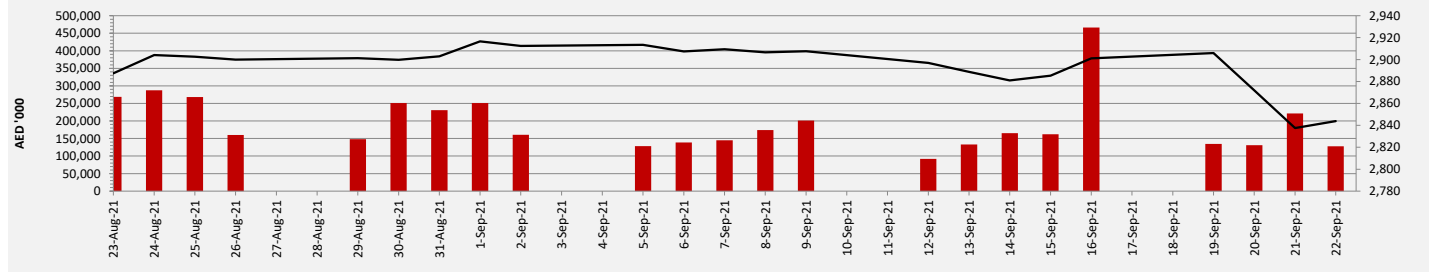
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	2,843.83	2,837.54	0.22%	-2.0%	14.1%
Volume ('000)	159,839	126,701	26.2%		
Value (AED'000)	127,559	221,345	-42.4%		
Sub-Indices					
Real Estate & Construction	3,885.33	3,882.60	0.1%	-2.1%	14.4%
Banking	2,727.88	2,715.95	0.4%	-0.2%	19.5%
Investment and Financial	2,770.85	2,795.04	-0.9%	-5.7%	17.0%
Insurance	2,207.91	2,215.31	-0.3%	-2.6%	5.8%
Consumer Staples	57.78	57.78	0.0%	-0.7%	-6.2%
Services	718.83	697.15	3.1%	-8.0%	12.8%
Industrial	94.70	94.70	0.0%	0.0%	0.9%
Telecommunication	1,112.34	1,110.65	0.2%	-0.6%	14.6%
Transportation	726.35	726.79	-0.1%	-7.0%	-8.1%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -DFMGI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
TABREED	2.63	4.78%	EMAAR PROPERTIES PJSC	4.08	33,878.4	USD
AMLAQ FINANCE	0.27	3.05%	UNION PROPERTIES PJSC	0.29	29,868.4	AED
EMAAR DEVELOPMENT PJSC	3.90	2.63%	DUBAI ISLAMIC BANK	4.96	13,073.3	83
DUBAI NATIONAL INSURANCE	4.00	2.56%	AIR ARABIA PJSC	1.36	8,366.5	308
ITHMAAR HOLDING BSC	0.20	2.06%	GFH FINANCIAL GROUP BSC	0.71	7,478.2	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
AL-MAZAYA HOLDING CO	1.02	-9.73%	UNION PROPERTIES PJSC	0.29	102,380.8
TAKAFUL EMARAT INSURANCE	1.29	-7.86%	DEYAAR DEVELOPMENT PJSC	0.31	10,617.9
DAR AL TAKAFUL	1.03	-4.63%	GFH FINANCIAL GROUP BSC	0.71	10,480.9
EKTITAB HOLDING CO SAK	0.23	-4.56%	EMAAR PROPERTIES PJSC	4.08	8,274.5
GFH FINANCIAL GROUP BSC	0.71	-1.81%	AIR ARABIA PJSC	1.36	6,148.3

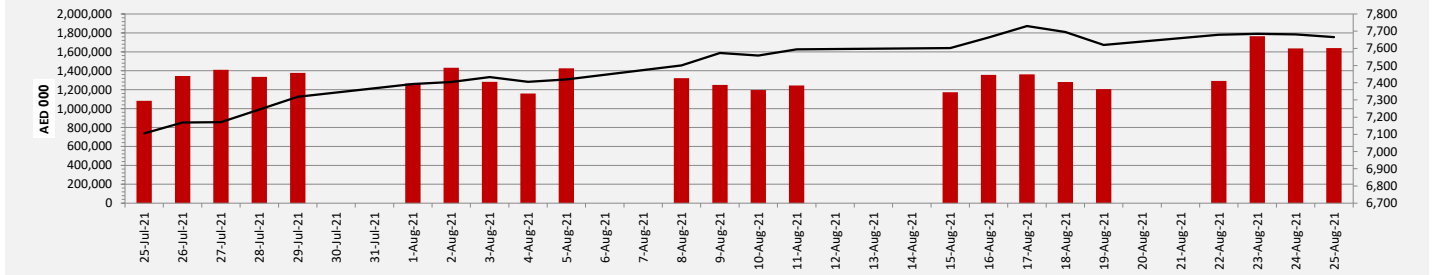
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	7,781.83	7,754.33	0.35%	1.27%	54.24%
Volume ('000)	162,696.70	171,764.70	-5.28%		
Value (AED'000)	1,407,735.00	1,398,066.00	0.69%		
Sub-Indices					
Banking	11,353.75	11,245.79	0.96%	5.65%	33.73%
Telecommunication	5,994.81	5,975.62	0.32%	2.83%	43.17%
Consumer Services	12,170.45	12,288.59	-0.96%	-8.98%	38.02%
Insurance	1,963.30	1,964.46	-0.06%	-1.54%	-9.21%
Industrials	2,811.95	2,836.03	-0.85%	-9.89%	75.37%
Invest and Financial Services	10,491.49	10,524.12	-0.31%	-2.83%	241.90%
Energy	2,138.80	2,135.89	0.14%	-4.51%	18.63%
Services	4,019.67	3,896.52	3.16%	-0.90%	40.57%
Real Estate	6,234.05	6,279.13	-0.72%	-1.46%	30.86%

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
NATIONAL BANK OF UMM AL QAIW	1.60	14.81%	ALDAR PROPERTIES PJSC	4.10	365,500.2	USD
AL QUDRA HOLDING PJSC	3.27	14.81%	FIRST ABU DHABI BANK PJSC	18.28	354,567.7	362
ARKAN BUILDING MATERIALS CO	1.56	13.82%	ARKAN BUILDING MATERIALS CO	1.56	92,391.5	AED
SHARJAH GROUP	3.06	12.50%	ABU DHABI NATIONAL OIL CO FO	4.30	83,567.5	1,341
METHAQ TAKAFUL INSURANCE	0.78	6.69%	NATIONAL MARINE DREDGING CO	13.40	49,205.6	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
SHARJAH CEMENT & INDUS DEVEL	0.66	-5.71%	ALDAR PROPERTIES PJSC	4.10	88,531.7
SHARJAH ISLAMIC BANK	1.75	-2.23%	ARKAN BUILDING MATERIALS CO	1.56	55,195.8
AGTHIA GROUP PJSC	5.90	-0.99%	ABU DHABI NATIONAL ENERGY CO	1.28	30,343.4
RAK PROPERTIES	0.68	-0.84%	RAK PROPERTIES	0.68	29,697.8
EMIRATES TELECOM GROUP CO	24.32	-0.82%	FIRST ABU DHABI BANK PJSC	18.28	20,960.5

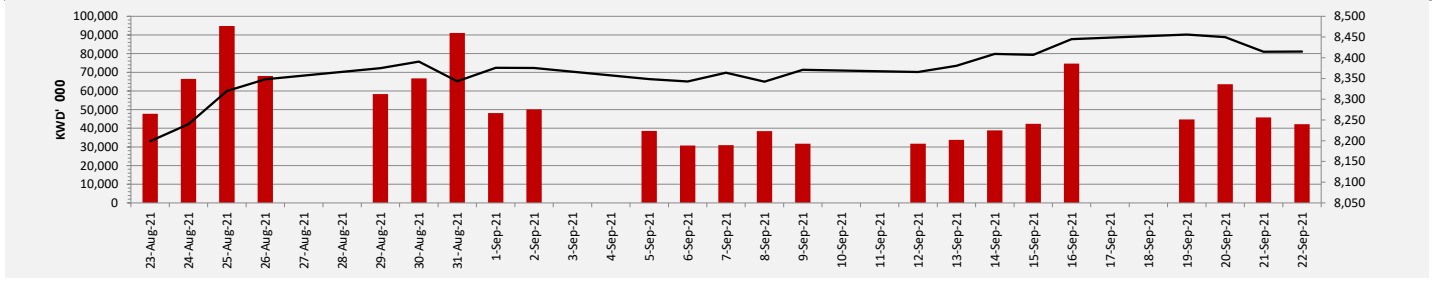
Source: Bloomberg

Kuwait Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	6,845.34	6,845.11	0.00%	0.86%	23.43%
Volume ('000)	234,330.00	246,398.20	-4.90%		
Value (KWD'000)	42,228.80	45,794.36	-7.79%		
Sub-Indices					
Industrials	1,166.41	1,165.10	0.11%	0.07%	30.90%
Banks	1,573.32	1,575.08	-0.11%	0.81%	24.62%
Consumer Goods	0.00	0.00	0.00%	0.00%	0.00%
Consumer Service	774.56	773.86	0.09%	4.67%	-5.38%
Real Estate	1,271.36	1,270.91	0.04%	2.24%	33.46%
Financial Services	1,308.08	1,304.80	0.25%	3.81%	40.70%
Telecom	1,097.30	1,094.77	0.23%	-1.45%	-0.45%
Health Care	795.58	795.89	-0.04%	0.49%	-3.76%
Insurance	1,444.16	1,439.84	0.30%	-1.04%	24.91%
Basic Materials	1,075.55	1,070.29	0.49%	-0.67%	19.69%
Oil and Gas	0.00	0.00	0.00%	0.00%	0.00%
Utilities	0.00	0.00	0.00%	0.00%	0.00%
Technology	691.13	727.50	-5.00%	-5.19%	37.48%

Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - KWSEAS
Companies	KWd	%	Companies	KWd	KWd '000	(In Billion)
HAYAT COMMUNICATIONS	86.80	8.64%	AHLI UNITED BANK B.S.C	283.00	4,998,570.5	USD
KUWAIT BUSINESS TOWN REAL ES	91.00	6.31%	COMMERCIAL BANK OF KUWAIT	500.00	3,000,010.0	129.31
RAS AL KHAIMAH WHITE CEMENT	92.30	6.21%	NATIONAL INDUSTRIES GRP HOLD	243.00	2,268,000.5	KWD
FIRST DUBAI REAL ESTATE DEVE	68.40	5.23%	KUWAIT INTERNATIONAL BANK	226.00	1,868,874.0	39.07
AL TAMDEEN INVESTMENT CO	325.00	4.17%	GULF BANK	233.00	1,859,168.3	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	KWd	%	Companies	KWd	'000
AUTOMATED SYSTEMS CO KSCC	95.00	-5.00%	GFH FINANCIAL GROUP BSC	68.70	18,974.1
ENERGY HOUSE HOLDING CO KSCP	39.00	-4.88%	AHLI UNITED BANK B.S.C	283.00	17,708.7
MUNSHAAT REAL ESTATE PROJECT	49.40	-4.82%	AL-MAZAYA HOLDING CO	76.40	16,371.6
KUWAIT HOTELS SAK	80.20	-4.52%	SECURITIES HOUSE/THE	107.00	13,256.2
INOVEST CO BSC	99.00	-3.88%	NATIONAL INDUSTRIES GRP HOLD	243.00	9,371.2

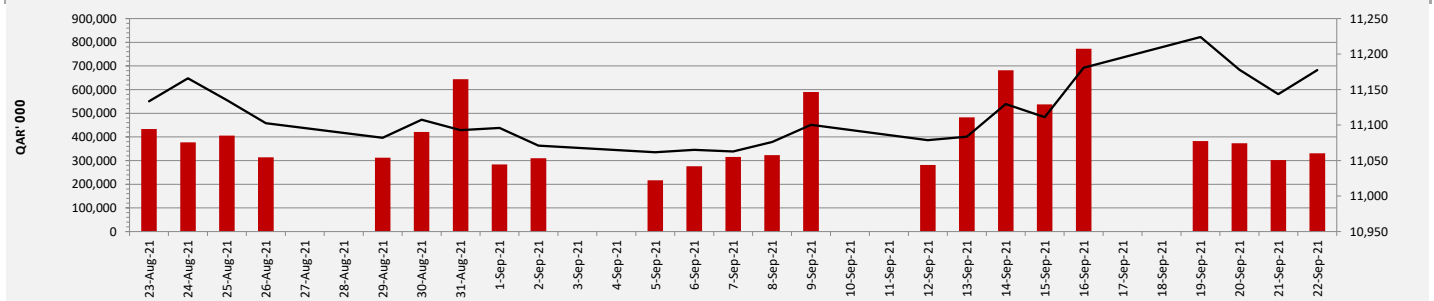
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	11,177.53	11,143.45	0.31%	0.76%	7.11%
Volume ('000)	123,988.10	114,478.60	8.31%		
Value (QAR'000)	330,939.40	302,450.60	9.42%		
Sub-Indices					
QE Total Return Index	22,126.58	22,059.14	0.31%	0.76%	10.29%
Al Rayan Islamic	4,694.57	4,678.81	0.34%	1.36%	9.96%
All Share Index	3,539.64	3,529.67	0.28%	0.38%	10.63%
All Share Banks&Finac	4,715.72	4,710.61	0.11%	-1.32%	11.01%
All Share Industrials	3,809.35	3,772.75	0.97%	6.44%	22.97%
All Share Transprt In	3,384.95	3,381.04	0.12%	-1.48%	2.66%
All Share Real Estate	1,795.25	1,792.32	0.16%	0.26%	-6.92%
All Share Insurance	2,577.42	2,578.76	-0.05%	-1.36%	7.57%
All Share Telecoms In	1,048.77	1,046.27	0.24%	1.74%	3.77%
All Share Consumer Goods & Srv	8,178.77	8,179.90	-0.01%	-1.56%	0.45%

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	QAR	%		QAR	QAR' 000	USD	QAR
QATAR INDUSTRIAL MANUFACTUR	3.05	2.35%	INDUSTRIES QATAR	13.90	49,490.2	156	567
INDUSTRIES QATAR	13.90	2.06%	MESAIEED PETROCHEMICAL HOLDI	2.24	30,619.2		
QATAR ALUMINUM MANUFACTURING	1.77	1.32%	QATAR ALUMINUM MANUFACTURING	1.77	26,379.4		
GULF WAREHOUSING COMPANY	5.10	0.99%	QATAR ISLAMIC BANK	17.98	24,724.9		
QATAR FIRST BANK	1.87	0.97%	MASRAF AL RAYAN	4.45	24,474.4		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Value
	QAR	%		QAR	'000
MESAIEED PETROCHEMICAL HOLDI	2.24	-1.63%	QATAR ALUMINUM MANUFACTURING	1.77	14,999.2
DLALA HOLDING	1.51	-1.31%	MESAIEED PETROCHEMICAL HOLDI	2.24	13,524.4
SALAM INTERNATIONAL INVESTME	0.94	-1.05%	SALAM INTERNATIONAL INVESTME	0.94	11,199.7
COMMERCIAL BANK PSQC	5.92	-0.92%	MAZAYA REAL ESTATE DEVELOPME	1.04	9,155.7
QATARI INVESTORS GROUP	2.51	-0.59%	INVESTMENT HOLDING GROUP	1.38	7,459.3

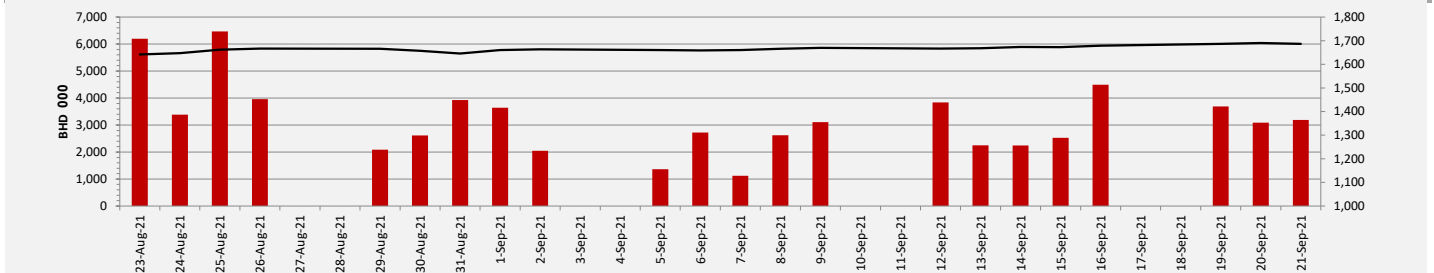
Source: Bloomberg

Bahrain Bourse

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,692.56	1,686.57	0.36%	2.87%	13.61%
Volume ('000)	13,348	13,929	-4.17%		
Value (BHD'000)	3,953.58	3,190.93	23.90%		

Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
TRAFCO GROUP BSC	0.29	5.07%	AHLI UNITED BANK B.S.C	0.93	1,083.4	USD
ZAIN BAHRAIN BSCC	0.13	1.63%	GFH FINANCIAL GROUP BSC	0.20	347.3	27
GULF HOTEL GROUP B.S.C	0.33	1.54%	ALUMINIUM BAHRAIN BSC	0.70	190.5	
AHLI UNITED BANK B.S.C	0.93	1.20%	BAHRAIN TELECOM CO	0.59	71.5	
BAHRAIN TELECOM CO	0.59	0.17%	NATIONAL BANK OF BAHRAIN BSC	0.61	43.1	BHD
						10

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	BHD	%	Companies	BHD	'000
GFH FINANCIAL GROUP BSC	0.20	-2.48%	GFH FINANCIAL GROUP BSC	0.20	1,730.0
ALUMINIUM BAHRAIN BSC	0.70	-0.43%	AHLI UNITED BANK B.S.C	0.93	1,169.9
-	-	-	ALUMINIUM BAHRAIN BSC	0.70	274.0
-	-	-	BAHRAIN TELECOM CO	0.59	120.5
-	-	-	GULF HOTEL GROUP B.S.C	0.33	114.3

Source: Bloomberg

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