

U Capital Market Close Report

Date: 23-Jun-2021

GCC Market Indices	Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
	Index	Index		%	%	%	X	X
Muscat Stock Exchange	4,047.58	4,035.49	12.09	0.30%	5.06%	10.63%	14.2	0.8
Saudi Stock Exchange	10,907.51	10,891.64	15.87	0.15%	3.38%	25.52%	36.0	2.4
Kuwait Stock Exchange	6,463.63	6,445.80	17.83	0.28%	4.07%	16.54%	41.2	1.7
Qatar Exchange	10,767.17	10,776.49	-9.32	-0.09%	0.18%	3.17%	18.2	1.6
Bahrain Bourse	1,578.83	1,572.44	6.39	0.41%	3.35%	5.98%	27.1	1.0
Dubai Financial Market	2,867.91	2,856.39	11.52	0.40%	2.52%	15.09%	21.8	1.0
Abu Dhabi Securities Exchange	6,642.97	6,650.95	-7.98	-0.12%	1.28%	31.67%	22.6	1.9

Country	Market	Value	D/D	YTD
Europe				
UK	FTSE 100	7,109.01	0.0%	10.0%
Germany	DAX	15,528.98	-0.7%	13.2%
France	CAC 40	6,565.37	-0.7%	18.3%
United States				
USA	DJIA	33,945.58	0.2%	10.9%
USA	S&P 500	4,246.44	0.5%	13.1%
USA	NASDAQ	14,253.27	0.8%	10.6%
Asia Pacific				
Japan	NIKKEI 225	28,874.89	0.0%	5.2%
HongKong	HANG SENG	28,817.07	1.8%	5.8%
Arab Market Indices				
Tunis	Tunis Se Index	7,310.01	-0.2%	6.2%
Egypt	The Egyptian Exchange	10,278.60	0.7%	10.9%
Jordan	Amman Stock Exchange	4,246.44	0.5%	-5.2%
Palestine	Palestine Sec. Exchange	33,945.58	0.2%	13.1%
MSCI				
Bahrain		101.95	0.9%	9.4%
Kuwait		739.44	0.4%	14.8%
Oman		564.85	1.0%	13.8%
Qatar		798.65	0.3%	1.7%
UAE		389.47	0.5%	24.0%
GCC Countries		520.38	0.4%	12.5%

Source: Bloomberg

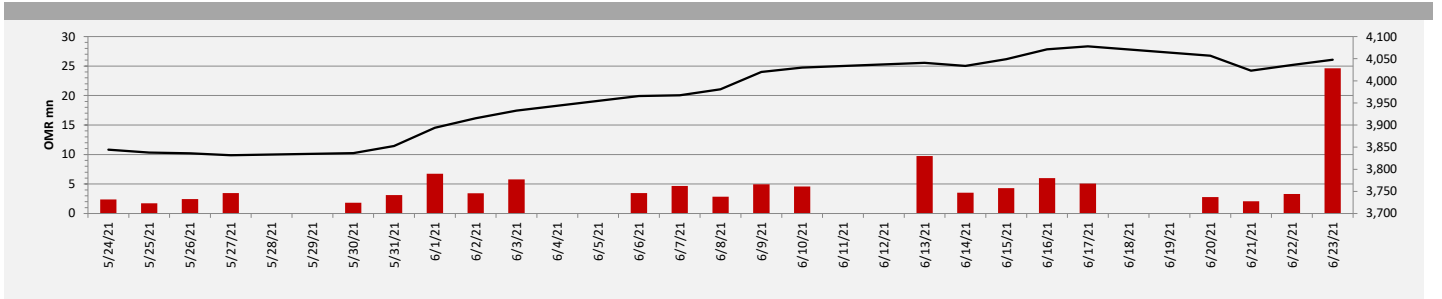
Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	75.4	0.8%	46.9%
WTI Crude (per bbl)	73.4	0.8%	51.8%
Oman Crude Oil	73.6	0.9%	44.1%
Gold100 OZ (per oz)	1,783.9	0.3%	-6.0%
Silver (per oz)	25.9	0.5%	-1.9%
Platinum (per oz)	1,085.0	0.6%	1.2%
Copper, MT	9,301.0	1.3%	19.8%
Aluminium, MT	2,425.0	0.9%	22.5%
Lead, MT	2,174.5	0.8%	9.1%
Zinc, MT	2,861.5	0.9%	4.0%
Nickel, MT	17,744.0	1.7%	6.8%

Cross Rate for Major Currencies			
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.194	0.837
British Pound	GBP	1.397	0.716
Japanese Yen	JPY	0.009	110.830
Chinese Renminbi	CNH	0.154	6.479
Indian Rupee	INR	0.013	74.280
Russian Ruble	RUB	0.014	72.632
Canadian Dollar	CAD	0.814	1.228
Australian Dollar	AUD	0.758	1.320

Muscat Stock Exchange

Market Cap: OMR 21.5bn (USD 56.5bn)

	Current	Previous	DTD	MTD	YTD	No. of Comp.	
Muscat Stock Exchange	4,047.58	4,035.49	0.30%	5.06%	10.63%	Up	Down
MSX Total Return Index	4,860.28	4,845.76	0.30%	5.11%	16.40%		
Volume (OMR'000)	19,238.68	16,664.51	15.45%			23	7
Value (OMR'000)	24,622.14	3,316.72	642.37%				
Sub-Indices						Unchanged	
Financial Sector	6,416.19	6,397.58	0.29%	7.30%	13.54%	28	
Industry Sector	5,941.22	5,928.26	0.22%	7.08%	38.29%		
Services Sector	1,704.74	1,700.86	0.23%	4.99%	7.09%		
MSX Sharia	591.48	583.76	1.32%	6.09%	12.96%		



Top Equity Gainers	Price	Chg
Companies	OMR	%
OMAN EDUCATION & TRAINING IN	0.242	10.00%
MUSCAT INSURANCE CO SAOG	0.470	9.30%
VISION INSURANCE SAOC	0.084	7.69%
OMAN QATAR INSURANCE CO	0.145	3.57%
VOLTAMP ENERGY SAOG	0.149	3.47%

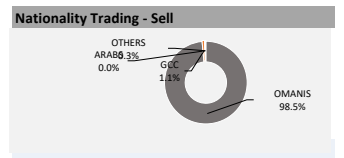
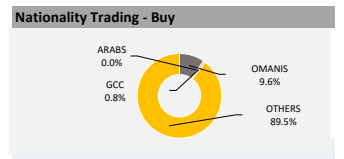
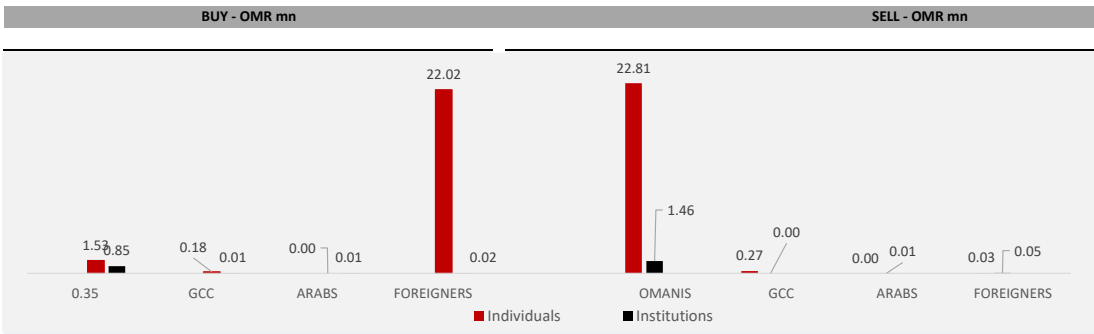
Top Co. -Value	Price	Value
Companies	OMR	OMR' 000
BANK DHOFAR SAOG	0.123	428.6
BANKMUSCAT SAOG	0.414	371.0
OMAN UNITED INSURANCE CO	0.388	340.2
AL MADINA TAKAFUL CO SAOC	0.102	223.3
NATL ALUMINIUM PRODUCTS	0.137	145.3

Nationality Trading - Buy		
Value (OMR 000)		
OMANIS	2,372.2	10%
GCC	190.7	1%
ARABS	12.2	0%
OTHERS	22,047.0	90%

Top Equity Losers	Price	Chg
Companies	OMR	%
DHOFAR CATTLEFEED	0.090	-4.26%
AL JAZEERA STEEL PRODUCTS CO	0.380	-1.04%
RENAISSANCE SERVICES SAOG	0.404	-0.98%
NATIONAL FINANCE CO	0.112	-0.89%
AL-OMANIYA FINANCIAL SERVICE	0.123	-0.81%

Top Co. -Volume	Price	Volume
Companies	OMR	'000
BANK DHOFAR SAOG	0.123	3,478.1
AL MADINA TAKAFUL CO SAOC	0.102	2,196.8
GALFAR ENGINEERING&CONTRACT	0.084	1,529.7
AL ANWAR INVESTMENTS CO SAO	0.110	1,185.0
NATL ALUMINIUM PRODUCTS	0.137	1,058.2

Nationality Trading - Sell		
Value (OMR 000)		
OMANIS	24,262.4	99%
GCC	273.5	1%
ARABS	8.2	0%
OTHERS	78.0	0%



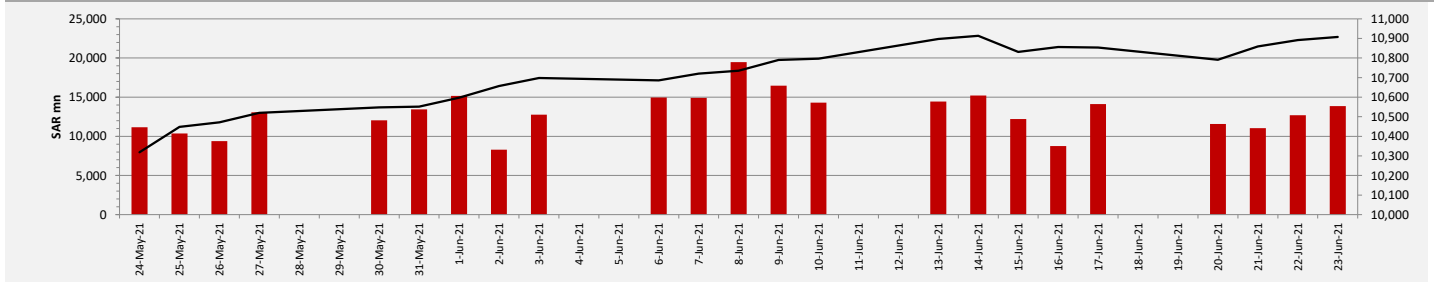
Source: MSX, Bloomberg

Saudi Stock Exchange - Tadawul

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	10,907.51	10,891.64	0.15%	3.38%	25.52%
Volume ('000)	465,889.40	345,730.50	34.76%		
Value (SAR'000)	13,870,350	12,705,830	9.17%		
Selected Sub-Indices					
Tadawul Food & Beverages	6,300.65	6,228.21	1.16%	8.45%	15.32%
Tadawul Commercial & Prof Serv.	4,417.98	4,420.92	-0.07%	1.31%	8.83%
Tadawul Materials	7,150.36	7,145.62	0.07%	-0.92%	24.44%
Tadawul Transportation	6,282.42	6,301.43	-0.30%	2.65%	29.72%
Tadawul Energy	5,546.68	5,558.40	-0.21%	0.14%	2.96%
Tadawul Utilities	5,364.81	5,367.34	-0.05%	-0.58%	16.39%
Tadawul Cons Dura & App	8,025.70	8,033.20	-0.09%	6.42%	40.25%
Tadawul Consumer Svc	4,852.62	4,837.44	0.31%	2.02%	13.67%
Tadawul Media	22,985.72	21,868.64	5.11%	50.14%	124.98%
Tadawul Banks	10,273.31	10,265.54	0.08%	4.79%	35.37%
Tadawul Diversified Fin	8,030.24	8,118.92	-1.09%	12.64%	74.76%
Tadawul Insurance	6,769.13	6,794.71	-0.38%	7.06%	12.36%
Tadawul RE Mgmt & Dev	3,659.53	3,615.50	1.22%	3.93%	21.19%
Tadawul Telecom	8,341.29	8,409.31	-0.81%	3.95%	20.91%
Tadawul Retailing	11,437.88	11,320.21	1.04%	8.26%	33.68%
Tadawul Food & Staples Retailing	10,777.95	10,776.20	0.02%	-1.92%	2.29%
Tadawul Health Care Equipment & Services	7,695.94	7,724.85	-0.37%	2.54%	36.13%
Tadawul Pharma, Biotech & Life Science	7,361.49	7,335.10	0.36%	20.26%	42.35%
Tadawul REITs	4,936.03	4,957.10	-0.43%	-0.49%	15.18%
Tadawul Capital Goods	8,988.29	9,022.36	-0.38%	3.72%	37.48%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Capitalization
Companies	SAR	%	Companies	SAR	SAR' 000	(In Billion)
EMAAR ECONOMIC CITY	12.94	8.56%	DAR AL ARKAN REAL ESTATE DEV	10.64	1,055,586.7	USD
AL-HASSAN G.I. SHAKER CO	30.60	8.13%	AL-HASSAN G.I. SHAKER CO	30.60	550,645.1	2628
TABUK CEMENT CO	21.88	8.10%	EMAAR ECONOMIC CITY	12.94	512,154.5	SAR
SAUDI RESEARCH & MEDIA GROUP	188.80	5.47%	SAUDI PUBLIC TRANSPORT CO	27.65	434,036.3	9,734
ALUJAIN HOLDING	58.80	4.63%	FILING & PACKING MATERIALS M	69.50	380,080.1	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	SAR	%	Companies	SAR	000
ALABDULLATIF INDUSTRIAL INV	38.80	-3.84%	DAR AL ARKAN REAL ESTATE DEV	10.64	99,477.8
WATANIYA INSURANCE CO	48.00	-3.52%	EMAAR ECONOMIC CITY	12.94	40,532.0
SAUDI PRINTING & PACKAGING C	32.00	-3.03%	AL-HASSAN G.I. SHAKER CO	30.60	18,483.0
SALAMA COOPERATIVE INSURANCE	28.40	-2.41%	SAUDI PUBLIC TRANSPORT CO	27.65	15,585.0
SAUDI ADVANCED INDUSTRIES	56.70	-2.24%	MOBILE TELECOMMUNICATIONS CO	14.78	10,617.2

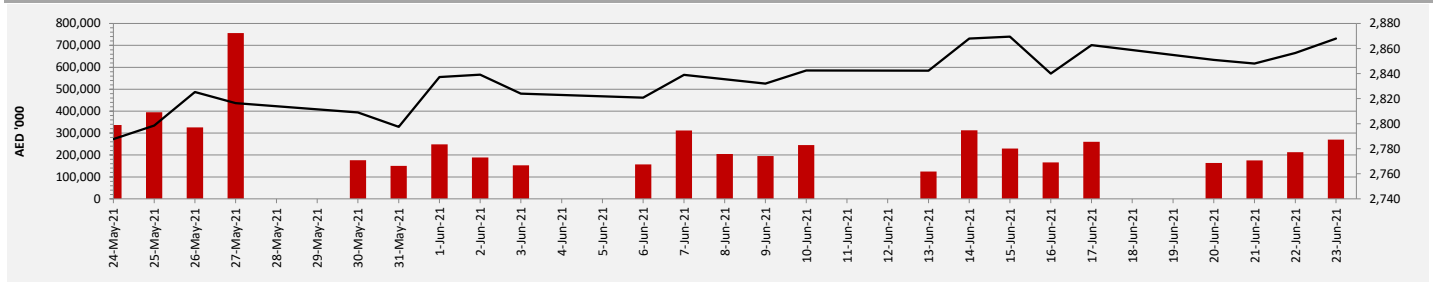
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	2,867.91	2,856.39	0.40%	2.5%	15.1%
Volume ('000)	133,226	136,245	-2.2%		
Value (AED'000)	270,344	212,552	27.2%		
Sub-Indices					
Real Estate & Construction	3,962.83	3,917.58	1.2%	5.3%	16.6%
Banking	2,696.15	2,700.38	-0.2%	1.7%	18.1%
Investment and Financial	2,816.95	2,804.11	0.5%	3.9%	18.9%
Insurance	2,233.45	2,236.29	-0.1%	-0.3%	7.0%
Consumer Staples	56.04	55.77	0.5%	-1.2%	-9.0%
Services	720.70	719.22	0.2%	0.8%	13.1%
Industrial	94.70	94.70	0.0%	-4.2%	0.9%
Telecommunication	1,134.29	1,135.98	-0.1%	1.4%	16.9%
Transportation	762.40	753.91	1.1%	-2.0%	-3.5%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. - Value	Price	Value	Market Cap -DFMGI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
EMIRATES REFRESHMENTS CO	5.60	5.66%	EMAAR PROPERTIES PJSC	4.23	126,650.0	USD
AMLAK FINANCE	0.25	4.15%	DUBAI ISLAMIC BANK	4.89	26,701.2	84
AL SALAM BANK SUDAN	1.69	3.05%	EMAAR MALLS PJSC	2.09	25,025.2	AED
DAMAC PROPERTIES DUBAI CO	1.30	1.56%	DUBAI FINANCIAL MARKET PJSC	1.19	19,355.7	311
ARAMEX PJSC	3.98	1.53%	GFH FINANCIAL GROUP BSC	0.75	18,339.9	

Top Equity Losers	Price	Chg	Top Co. - Volume	Price	Volume
Companies	AED	%	Companies	AED	000
NATIONAL INDUSTRIES GRP HOLD	2.54	-9.93%	EMAAR PROPERTIES PJSC	4.23	30,027.3
ARABIAN SCANDINAVIAN INS CO	1.70	-3.95%	GFH FINANCIAL GROUP BSC	0.75	24,575.3
AAN DIGITAL SERVICES CO	0.18	-2.78%	DUBAI FINANCIAL MARKET PJSC	1.19	16,194.2
ITHMAAR HOLDING BSC	0.27	-1.45%	EMAAR MALLS PJSC	2.09	11,916.1
GULF NAVIGATION HOLDING PJSC	0.30	-0.98%	SHUAA CAPITAL	0.62	10,525.2

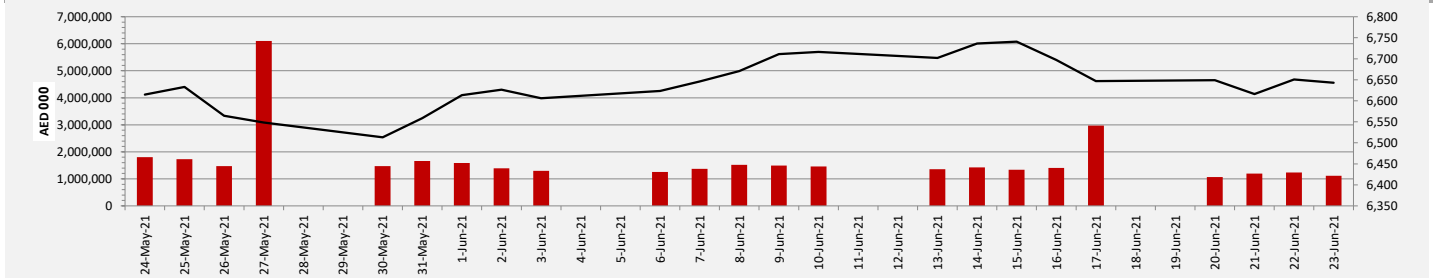
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	6,642.97	6,650.95	-0.12%	1.28%	31.67%
Volume ('000)	144,331.00	199,441.70	-27.63%		
Value (AED'000)	1,114,134.00	1,235,373.00	-9.81%		
Sub-Indices					
Banking	10,444.29	10,437.96	0.06%	-0.99%	23.02%
Telecommunication	5,475.39	5,505.12	-0.54%	2.03%	30.77%
Consumer Services	13,002.15	13,092.17	-0.69%	-4.58%	47.46%
Insurance	2,005.59	2,024.78	-0.95%	5.95%	-7.25%
Industrials	2,221.72	2,234.44	-0.57%	12.88%	38.56%
Invst and Financial Services	6,620.79	6,617.93	0.04%	2.57%	115.76%
Energy	2,015.54	2,025.45	-0.49%	6.02%	11.79%
Services	3,861.30	3,869.08	-0.20%	5.10%	35.03%
Real Estate	5,821.76	5,806.90	0.26%	5.46%	22.21%

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
ZEE STORES PJSC	10.30	8.42%	FIRST ABU DHABI BANK PJSC	16.60	298,090.8	USD
RAS AL KHAIMAH WHITE CEMENT	0.86	6.67%	ALDAR PROPERTIES PJSC	3.83	232,292.8	255
GULF PHARMACEUTICAL IND PSC	1.53	1.32%	EMIRATES TELECOM GROUP CO	22.10	41,796.3	AED
ABU DHABI ISLAMIC BANK	5.63	0.90%	ABU DHABI NATIONAL OIL CO FO	4.29	40,934.3	944
SUDATEL TELECOM GROUP LTD	0.40	0.76%	ABU DHABI ISLAMIC BANK	5.63	27,737.9	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
SHARIAH CEMENT & INDUS DEVEL	0.76	-4.87%	ALDAR PROPERTIES PJSC	3.83	60,535.8
RAS AL KHAIMAH CEMENT CO PSC	1.62	-4.14%	FIRST ABU DHABI BANK PJSC	16.60	18,018.1
ABU DHABI SHIP BUILDING CO	2.86	-2.72%	DANA GAS	0.82	10,683.5
ABU DHABI NATIONAL INSURANCE	5.05	-2.32%	ABU DHABI NATIONAL OIL CO FO	4.29	9,528.0
ABU DHABI AVIATION CO	4.21	-1.17%	RAK PROPERTIES	0.64	8,167.9

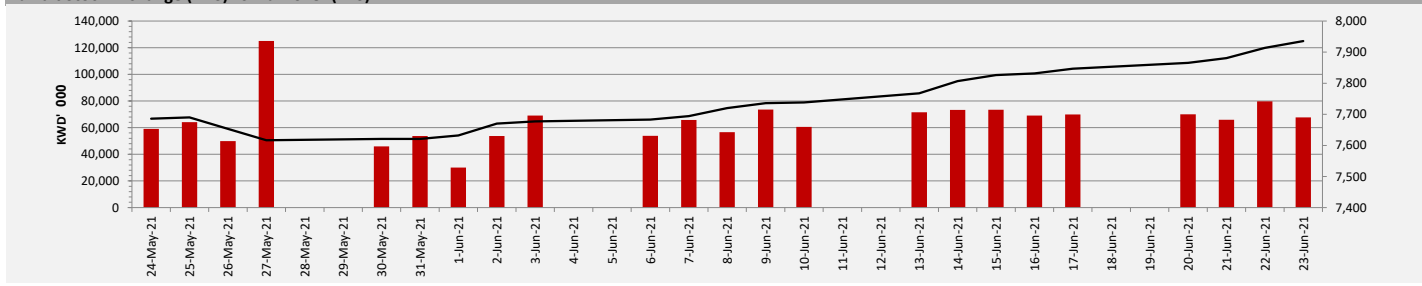
Source: Bloomberg

Kuwait Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	6,463.63	6,445.80	0.28%	4.07%	16.54%
Volume ('000)	372,990.00	470,026.60	-20.65%		
Value (KWD'000)	67,748.76	79,699.18	-14.99%		
Sub-Indices					
Industrials	1,165.59	1,164.79	0.07%	3.52%	30.80%
Banks	1,457.76	1,455.53	0.15%	4.95%	15.47%
Consumer Goods	0.00	0.00	0.00%	0.00%	0.00%
Consumer Service	794.09	797.50	-0.43%	1.18%	-2.99%
Real Estate	1,229.23	1,223.03	0.51%	6.01%	29.04%
Financial Services	1,179.62	1,170.17	0.81%	4.06%	26.88%
Telecom	1,077.99	1,070.44	0.71%	-1.07%	-2.21%
Health Care	786.56	767.81	2.44%	-0.50%	-4.85%
Insurance	1,328.41	1,337.51	-0.68%	6.46%	14.90%
Basic Materials	1,135.26	1,141.27	-0.53%	2.73%	26.34%
Oil and Gas	0.00	0.00	0.00%	0.00%	0.00%
Utilities	0.00	0.00	0.00%	0.00%	0.00%
Technology	814.80	800.25	1.82%	30.54%	62.08%

Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - KWSEAS	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	KWd	%		KWd	KWd '000	USD	KWD
SANAM REAL ESTATE CO KSCC	59.00	18.00%	NATIONAL REAL ESTATE CO	210.00	7,083,504.1	122.09	36.88
ADVANCED TECHNOLOGY CO	543.00	12.89%	AGILITY	962.00	5,503,235.1		
AL-EID FOOD KSC	225.00	9.76%	NATIONAL BANK OF KUWAIT	850.00	4,429,701.6		
METAL & RECYCLING CO	183.00	9.58%	AHLI UNITED BANK B.S.C	239.00	3,470,003.5		
KUWAITI SYRIAN HOLDING CO	35.00	5.74%	AAYAN LEASING & INVESTMENT	162.00	3,369,978.6		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	KWd	%		KWd	000
INJAZZAT REAL STATE COMPANY	75.50	-4.43%	NATIONAL REAL ESTATE CO	210.00	33,110.2
EQUIPMENT HOLDING CO K.S.C.C	35.80	-3.76%	GFH FINANCIAL GROUP BSC	66.50	32,645.6
DULAQAN REAL ESTATE CO	232.00	-3.73%	AL-MAZAYA HOLDING CO	113.00	22,967.3
KUWAIT FINANCE & INVESTMENT	93.80	-3.70%	COMMERCIAL REAL ESTATE CO	113.00	21,840.0
GULF INVESTMENT HOUSE KSC	294.00	-2.65%	AAYAN LEASING & INVESTMENT	162.00	20,691.4

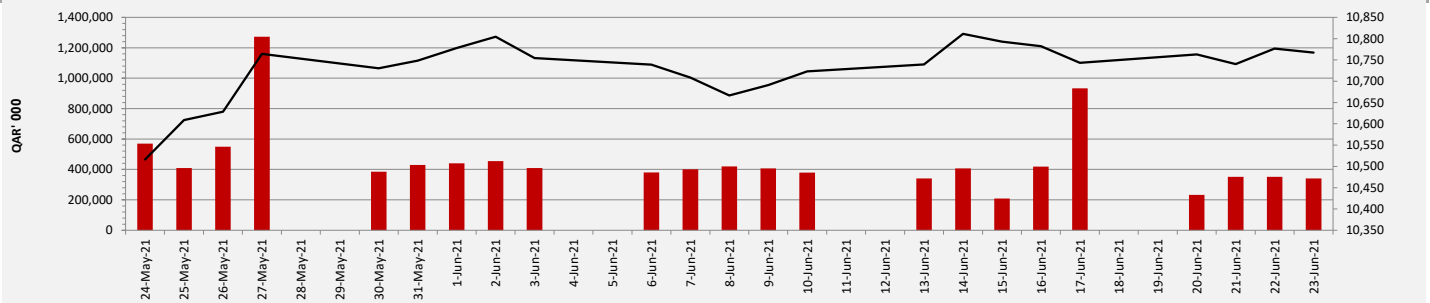
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	10,767.17	10,776.49	-0.09%	0.18%	3.17%
Volume ('000)	116,000.90	121,703.80	-4.69%		
Value (QAR'000)	340,351.30	352,002.00	-3.31%		
Sub-Indices					
QE Total Return Index	21,314.26	21,332.72	-0.09%	0.18%	6.24%
Al Rayan Islamic	4,554.33	4,572.39	-0.39%	-1.42%	6.67%
All Share Index	3,420.37	3,415.88	0.13%	0.19%	6.91%
All Share Banks&Finac	4,518.35	4,489.71	0.64%	0.51%	6.37%
All Share Industrials	3,575.62	3,593.40	-0.49%	0.94%	15.42%
All Share Transprt In	3,353.39	3,390.28	-1.09%	-1.55%	1.70%
All Share Real Estate	1,789.05	1,806.34	-0.96%	-5.58%	-7.24%
All Share Insurance	2,638.67	2,643.26	-0.17%	-1.42%	10.13%
All Share Telecoms In	1,114.51	1,102.40	1.10%	5.14%	10.28%
All Share Consumer Goods & Srv	8,179.58	8,214.52	-0.43%	-0.44%	0.46%

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - DSM Index
Companies	QAR	%	Companies	QAR	QAR' 000	(In Billion)
QATAR NATIONAL BANK	18.10	1.69%	QATAR NATIONAL BANK	18.10	62,088.0	USD
DOHA INSURANCE CO	2.00	1.52%	OOREDOO QPSC	7.60	31,116.7	151
QATAR ISLAMIC INSURANCE GROU	7.70	1.32%	EZDAN HOLDING GROUP	1.68	22,429.7	
OOREDOO QPSC	7.60	1.17%	BARWA REAL ESTATE CO	3.07	19,695.9	
VODAFONE QATAR	1.65	0.92%	INDUSTRIES QATAR	13.15	17,750.5	
QATAR CINEMA & FILM DISTRIB	3.91	-3.81%	EZDAN HOLDING GROUP	1.68	13,282.4	
EZDAN HOLDING GROUP	1.68	-2.27%	SALAM INTERNATIONAL INVESTME	1.00	12,814.2	
QATAR GERMAN CO FOR MEDICAL	2.53	-1.94%	MAZAYA REAL ESTATE DEVELOPME	1.10	11,779.4	
QATAR NAVIGATION	7.31	-1.42%	QATAR ALUMINUM MANUFACTURING	1.52	9,293.2	
MAZAYA REAL ESTATE DEVELOPME	1.10	-1.26%	GULF INTERNATIONAL SERVICES	1.54	7,201.4	

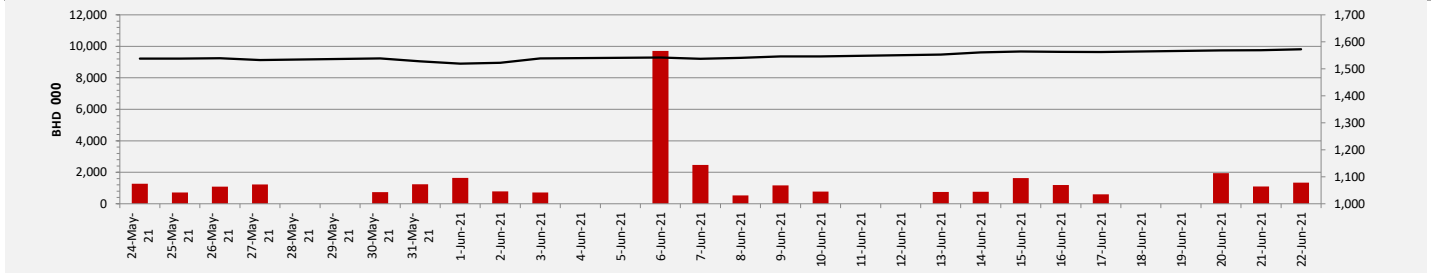
Source: Bloomberg

Bahrain Bourse

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,578.83	1,572.44	0.41%	3.35%	5.98%
Volume ('000)	6,209	3,819	62.58%		
Value (BHD'000)	1,892.57	1,341.46	41.08%		
Sub-Indices					
Banks	3,628.13	3,598.69	0.82%	6.05%	7.88%
Hotel and Tourism	1,708.08	1,708.08	0.00%	-6.62%	-12.77%
Industrial	1,011.17	1,011.17	0.00%	-1.42%	22.84%
Insurance	1,857.69	1,857.69	0.00%	2.82%	12.28%
Investment	599.96	599.49	0.08%	2.35%	2.52%
Services	1,745.67	1,751.00	-0.30%	-0.67%	-3.38%

Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
SEEF PROPERTIES	0.17	3.13%	NATIONAL BANK OF BAHRAIN BSC	0.61	388.0	USD
AL-SALAM BANK	0.07	1.45%	AHLI UNITED BANK B.S.C	0.79	329.4	BHD
AHLI UNITED BANK B.S.C	0.79	0.89%	BAHRAIN TELECOM CO	0.60	161.5	24
NATIONAL BANK OF BAHRAIN BSC	0.61	0.83%	APM TERMINALS BAHRAIN BSC	1.28	122.9	9
BBK BSC	0.49	0.61%	SEEF PROPERTIES	0.17	115.7	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	BHD	%	Companies	BHD	'000
BAHRAIN CINEMA CO	0.48	-5.56%	SEEF PROPERTIES	0.17	709.1
-	-	-	NATIONAL BANK OF BAHRAIN BSC	0.61	645.4
-	-	-	AHLI UNITED BANK B.S.C	0.79	417.8
-	-	-	KHALEEJI COMMERCIAL BANK	0.07	405.1
-	-	-	GFH FINANCIAL GROUP BSC	0.21	392.1

Source: Bloomberg

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