

U Capital Market Close Report

Date: 23-Aug-2021

GCC Market Indices	Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
	Index	Index		%	%	%	X	X
Muscat Stock Exchange	3,960.21	3,971.53	-11.32	-0.28%	-1.74%	8.24%	12.6	0.8
Saudi Stock Exchange	11,063.77	11,076.55	-12.78	-0.12%	0.46%	27.32%	26.8	2.4
Kuwait Stock Exchange	6,669.82	6,657.76	12.06	0.18%	1.35%	20.26%	31.3	1.7
Qatar Exchange	11,133.51	11,078.47	55.04	0.50%	3.54%	6.68%	16.9	1.6
Bahrain Bourse	1,641.70	1,648.12	-6.42	-0.39%	2.80%	10.20%	11.6	0.8
Dubai Financial Market	2,887.53	2,866.97	20.56	0.72%	4.40%	15.87%	21.3	1.0
Abu Dhabi Securities Exchange	7,683.98	7,679.25	4.73	0.06%	5.00%	52.30%	23.6	2.2

Country	Market	Value	D/D	YTD
Europe				
UK	FTSE 100	7,112.82	0.0%	10.1%
Germany	DAX	15,844.51	0.2%	15.5%
France	CAC 40	6,686.35	0.9%	20.4%
United States				
USA	DJIA	35,120.08	0.6%	14.7%
USA	S&P 500	4,441.67	0.8%	18.3%
USA	NASDAQ	14,714.66	1.2%	14.2%
Asia Pacific				
Japan	NIKKEI 225	27,494.24	1.8%	0.2%
HongKong	HANG SENG	25,109.59	1.0%	-7.8%
Arab Market Indices				
Tunis	Tunis Se Index	7,301.34	-0.3%	6.0%
Egypt	The Egyptian Exchange	10,883.21	1.8%	11.5%
Jordan	Amman Stock Exchange	4,441.67	0.8%	0.3%
Palestine	Palestine Sec. Exchange	35,120.08	0.6%	18.3%
MSCI				
	Bahrain	111.28	-2.3%	19.4%
	Kuwait	773.77	0.0%	20.2%
	Oman	584.81	-0.5%	17.8%
	Qatar	833.83	0.3%	6.2%
	UAE	400.79	-1.5%	27.6%
	GCC Countries	543.61	0.4%	17.6%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	67.3	3.3%	31.8%
WTI Crude (per bbl)	64.1	3.2%	33.6%
Oman Crude Oil	66.1	2.7%	29.5%
Gold100 OZ (per oz)	1,790.4	0.5%	-5.7%
Silver (per oz)	23.4	1.7%	-11.3%
Platinum (per oz)	1,016.0	1.9%	-5.2%
Copper, MT	9,037.0	1.6%	16.4%
Aluminium, MT	2,546.5	0.0%	28.6%
Lead, MT	2,251.0	-0.4%	12.9%
Zinc, MT	2,928.5	-0.8%	6.5%
Nickel, MT	18,463.0	0.4%	11.1%

Cross Rate for Major Currencies			
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.172	0.853
British Pound	GBP	1.368	0.731
Japanese Yen	JPY	0.009	110.110
Chinese Renminbi	CNH	0.154	6.489
Indian Rupee	INR	0.013	74.213
Russian Ruble	RUB	0.013	74.132
Canadian Dollar	CAD	0.786	1.273
Australian Dollar	AUD	0.718	1.393

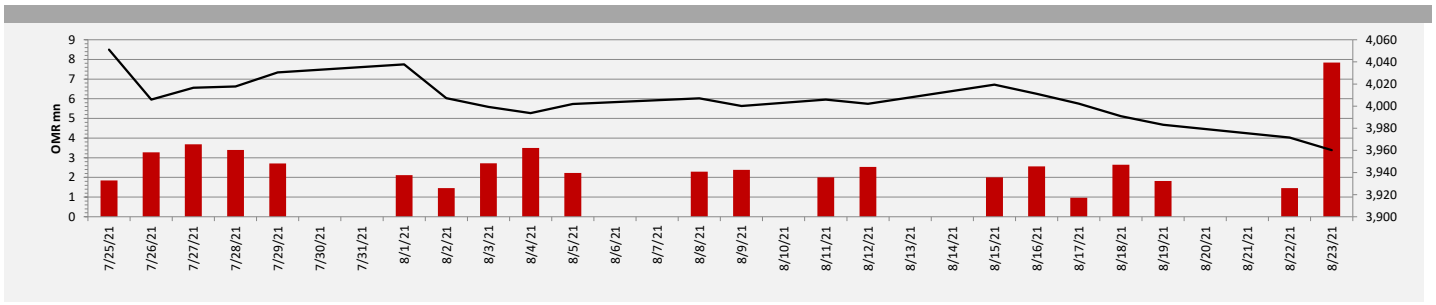
Source: Bloomberg

All prices at 3:30pm Muscat Time

Muscat Stock Exchange

Market Cap: OMR 21.6bn (USD 56.8bn)

	Current	Previous	DTD	MTD	YTD	No. of Comp.	
Muscat Stock Exchange	3,960.21	3,971.53	-0.28%	-1.74%	8.24%	Up	Down
MSX Total Return Index	4,850.98	4,864.84	-0.28%	0.23%	16.18%		
Kuwait Stock Exchange	24,353.39	7,227.68	236.95%			6	15
Value (OMR'000)	8,719.66	1,458.92	497.68%			↑	↓
Bahrain Bourse						Unchanged	
Financial Sector	6,290.19	6,298.85	-0.14%	-2.42%	11.31%		
Industry Sector	5,922.81	5,936.99	-0.24%	1.31%	37.87%	32	
Services Sector	1,704.28	1,708.57	-0.25%	-0.29%	7.07%		
MSX Sharia	594.11	595.15	-0.17%	1.57%	13.47%		



Top Equity Gainers	Price	Chg
Companies	OMR	%
CONSTRUCTION MATERIALS IND	0.030	3.45%
OMAN QATAR INSURANCE CO	0.154	2.67%
SHELL OMAN MARKETING	0.900	2.27%
MUSANDAM POWER CO	0.330	1.85%
AL-OMANIYA FINANCIAL SERVICE	0.116	0.87%

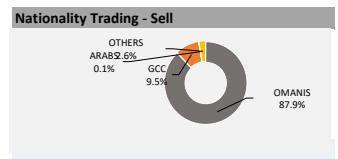
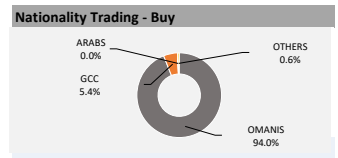
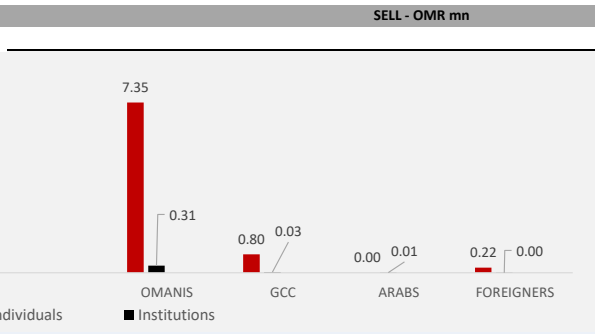
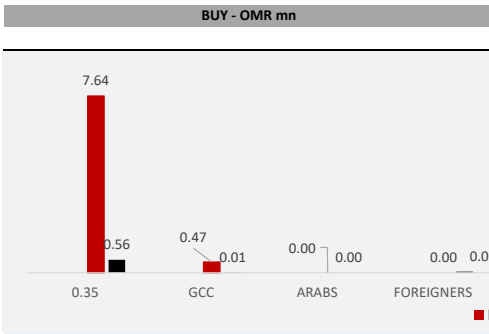
Top Co. -Value	Price	Value
Companies	OMR	OMR' 000
BANKMUSCAT SAOG	0.440	6,450.0
AL-OMANIYA FINANCIAL SERVICE	0.116	242.9
RENAISSANCE SERVICES SAOG	0.438	160.4
AL MAHA CERAMICS CO SAOC	0.450	154.7
NATIONAL BANK OF OMAN SAOG	0.185	121.5

Nationality Trading - Buy	Value (OMR 000)	%
OMANIS	8,196.9	94%
GCC	471.8	5%
ARABS	0.4	0%
OTHERS	50.6	1%

Top Equity Losers	Price	Chg
Companies	OMR	%
VISION INSURANCE SAOC	0.077	-3.75%
GLOBAL FIN INVESTMENT	0.066	-2.94%
RENAISSANCE SERVICES SAOG	0.438	-2.67%
AL JAZEERA SERVICES	0.398	-1.97%
MUSCAT FINANCE	0.060	-1.64%

Top Co. -Volume	Price	Volume
Companies	OMR	'000
BANKMUSCAT SAOG	0.440	16,666.7
AL-OMANIYA FINANCIAL SERVICE	0.116	2,102.0
NATIONAL BANK OF OMAN SAOG	0.185	657.6
CONSTRUCTION MATERIALS IND	0.030	400.0
RENAISSANCE SERVICES SAOG	0.438	366.0

Nationality Trading - Sell	Value (OMR 000)	%
OMANIS	7,660.6	88%
GCC	827.5	9%
ARABS	7.5	0%
OTHERS	224.1	3%



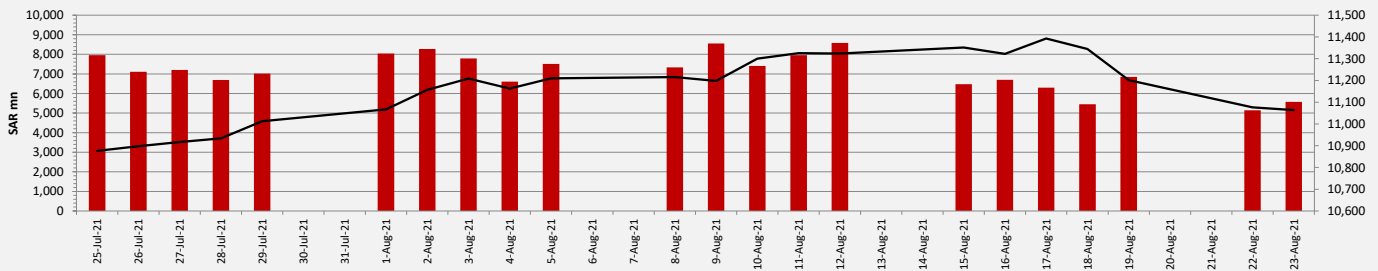
Source: MSX, Bloomberg

Saudi Stock Exchange - Tadawul

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	11,063.77	11,076.55	-0.12%	0.46%	27.32%
Volume ('000)	155,082.20	150,359.10	3.14%		
Value (SAR'000)	5,575,000	5,147,386	8.31%		
Selected Sub-Indices					
Tadawul Food & Beverages	5,581.74	5,601.67	-0.36%	-7.69%	2.16%
Tadawul Commercial & Prof Serv.	4,313.80	4,345.63	-0.73%	-0.51%	6.26%
Tadawul Materials	7,231.46	7,282.05	-0.69%	-3.96%	25.85%
Tadawul Transportation	6,075.59	6,064.53	0.18%	-4.94%	25.45%
Tadawul Energy	5,454.75	5,488.26	-0.61%	-1.24%	1.25%
Tadawul Utilities	5,786.53	5,829.93	-0.74%	1.16%	25.54%
Tadawul Cons Dura & App	7,798.85	7,876.02	-0.98%	-6.94%	36.29%
Tadawul Consumer Svc	4,952.73	4,945.60	0.14%	-0.44%	16.02%
Tadawul Media	19,216.31	19,397.04	-0.93%	-11.00%	88.08%
Tadawul Banks	10,927.90	10,863.59	0.59%	6.70%	44.00%
Tadawul Diversified Fin	7,401.03	7,459.49	-0.78%	-7.14%	61.06%
Tadawul Insurance	7,136.92	7,079.67	0.81%	3.41%	18.46%
Tadawul RE Mgmt & Dev	3,512.92	3,544.67	-0.90%	-4.72%	16.34%
Tadawul Telecom	8,114.45	8,227.18	-1.37%	-3.30%	17.62%
Tadawul Retailing	10,679.63	10,617.67	0.58%	-0.51%	24.82%
Tadawul Food & Staples Retailing	9,746.02	9,731.03	0.15%	-4.46%	-7.50%
Tadawul Health Care Equipment & Services	8,155.54	8,209.72	-0.66%	3.41%	44.26%
Tadawul Pharma, Biotech & Life Science	6,965.71	6,781.01	2.72%	-12.58%	34.69%
Tadawul REITs	4,978.96	4,996.33	-0.35%	-3.00%	16.19%
Tadawul Capital Goods	8,813.14	8,728.15	0.97%	-4.54%	34.80%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Capitalization
Companies	SAR	%	Companies	SAR	SAR' 000	(In Billion)
TOURISM ENTERPRISE CO/ SHAMS	62.50	5.04%	AL RAJHI BANK	121.20	313,504.7	USD
ZAMIL INDUSTRIAL INVESTMENT	37.80	5.00%	SAUDI BASIC INDUSTRIES CORP	120.20	220,178.1	2621
SAUDI CERAMIC CO	65.10	3.01%	ALINMA BANK	22.16	215,508.2	SAR
BUPA ARABIA FOR COOPERATIVE	160.80	2.94%	MIDDLE EAST PAPER CO	35.90	144,285.7	9,707
BAWAN CO	40.05	2.82%	ZAMIL INDUSTRIAL INVESTMENT	37.80	134,171.9	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	SAR	%	Companies	SAR	000
SAUDI ADVANCED INDUSTRIES	49.65	-3.03%	DAR AL ARKAN REAL ESTATE DEV	10.04	12,375.1
QASSIM CEMENT/THE	84.00	-3.00%	ALINMA BANK	22.16	9,701.7
ETIHAD ATHEEB TELECOMMUNICAT	29.45	-2.81%	NATIONAL INDUSTRIALIZATION C	19.92	6,131.6
FITAIHI HOLDING GROUP	31.80	-2.75%	MIDDLE EAST PAPER CO	35.90	3,903.7
JABAL OMAR DEVELOPMENT CO	33.00	-2.65%	SAUDI KAYAN PETROCHEMICAL CO	18.10	3,808.5

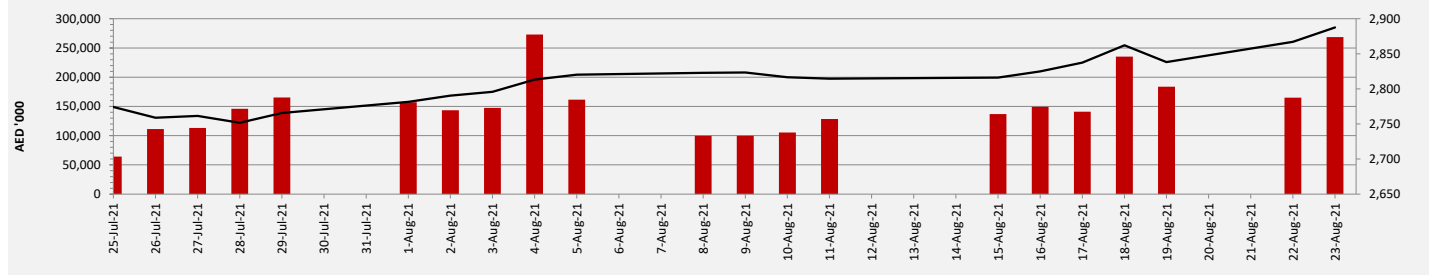
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	2,887.53	2,866.97	0.72%	4.4%	15.9%
Volume ('000)	355,308	114,921	209.2%		
Value (AED'000)	268,532	165,127	62.6%		
Sub-Indices					
Real Estate & Construction	3,937.69	3,879.23	1.5%	5.6%	15.9%
Banking	2,727.47	2,716.84	0.4%	3.8%	19.5%
Investment and Financial	2,999.48	2,959.66	1.3%	7.8%	26.6%
Insurance	2,222.35	2,211.46	0.5%	0.4%	6.5%
Consumer Staples	57.78	57.72	0.1%	-0.2%	-6.2%
Services	773.20	771.94	0.2%	5.4%	21.4%
Industrial	94.70	94.70	0.0%	0.0%	0.9%
Telecommunication	1,115.72	1,105.59	0.9%	-0.6%	15.0%
Transportation	752.27	758.24	-0.8%	4.9%	-4.8%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -DFMGI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
UNION PROPERTIES PJSC	0.29	8.12%	EMAAR PROPERTIES PJSC	4.17	55,325.4	USD
DEYAAR DEVELOPMENT PJSC	0.31	6.19%	DUBAI ISLAMIC BANK	5.17	53,146.9	83
AMLAQ FINANCE	0.27	4.69%	UNION PROPERTIES PJSC	0.29	41,190.1	AED
AAN DIGITAL SERVICES CO	0.16	3.18%	DEYAAR DEVELOPMENT PJSC	0.31	25,080.4	308
EMAAR MALLS PJSC	2.06	2.49%	DUBAI FINANCIAL MARKET PJSC	1.11	19,700.5	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
AL FIRDOUS HOLDINGS PJSC	0.51	-9.84%	UNION PROPERTIES PJSC	0.29	143,559.8
SHUAA CAPITAL	0.71	-1.54%	DEYAAR DEVELOPMENT PJSC	0.31	82,576.7
AIR ARABIA PJSC	1.39	-1.42%	GFH FINANCIAL GROUP BSC	0.75	22,969.0
DAMAC PROPERTIES DUBAI CO	1.24	-0.80%	GULF NAVIGATION HOLDING PJSC	0.28	20,702.2
EMIRATES NBD PJSC	13.60	-0.37%	DUBAI FINANCIAL MARKET PJSC	1.11	17,745.6

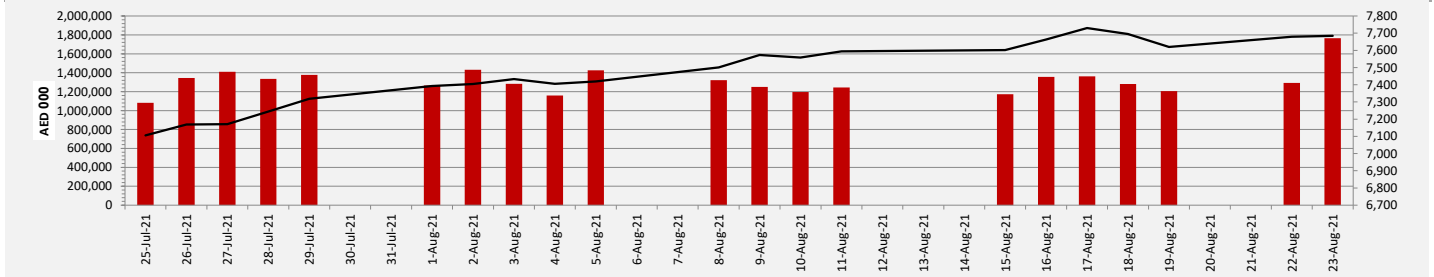
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	7,683.98	7,679.25	0.06%	5.00%	52.30%
Volume ('000)	365,898.20	266,512.00	37.29%		
Value (AED'000)	1,765,296.00	1,291,996.00	36.63%		
Sub-Indices					
Banking	10,717.70	10,715.07	0.02%	2.54%	26.24%
Telecommunication	6,002.87	6,050.84	-0.79%	6.27%	43.37%
Consumer Services	12,075.92	12,158.90	-0.68%	-3.18%	36.95%
Insurance	2,046.44	2,039.40	0.35%	3.46%	-5.36%
Industrials	3,028.21	2,930.70	3.33%	14.06%	88.86%
Invest and Financial Services	10,693.25	10,683.32	0.09%	7.23%	248.47%
Energy	2,172.04	2,136.61	1.66%	5.43%	20.47%
Services	4,181.98	4,142.69	0.95%	5.21%	46.25%
Real Estate	6,314.64	6,288.63	0.41%	4.40%	32.55%

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
NATIONAL BANK OF UMM AL QAIW	1.55	14.81%	ALDAR PROPERTIES PJSC	4.15	365,500.2	USD
AL QUDRA HOLDING PJSC	3.10	14.81%	FIRST ABU DHABI BANK PJSC	16.98	354,567.7	364
ARKAN BUILDING MATERIALS CO	1.73	13.82%	ARKAN BUILDING MATERIALS CO	1.73	92,391.5	AED
SHARJAH GROUP	0.90	12.50%	ABU DHABI NATIONAL OIL CO FO	4.57	83,567.5	1,348
METHAQ TAKAFUL INSURANCE	0.93	6.69%	NATIONAL MARINE DREDGING CO	10.44	49,205.6	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
SHARJAH CEMENT & INDUS DEVEL	0.66	-5.71%	ALDAR PROPERTIES PJSC	4.15	88,531.7
SHARJAH ISLAMIC BANK	1.75	-2.23%	ARKAN BUILDING MATERIALS CO	1.73	55,195.8
AGTHIA GROUP PJSC	5.98	-0.99%	ABU DHABI NATIONAL ENERGY CO	1.34	30,343.4
RAK PROPERTIES	0.71	-0.84%	RAK PROPERTIES	0.71	29,697.8
EMIRATES TELECOM GROUP CO	24.30	-0.82%	FIRST ABU DHABI BANK PJSC	16.98	20,960.5

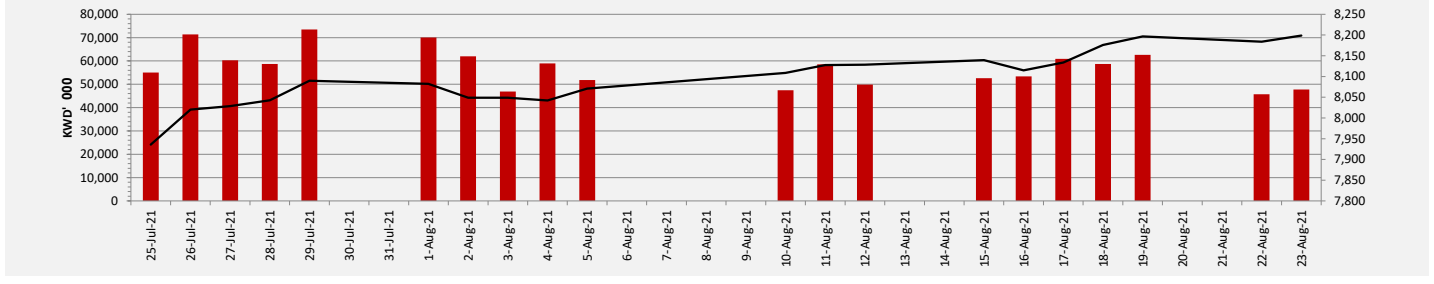
Source: Bloomberg

Kuwait Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	6,669.82	6,657.76	0.18%	1.35%	20.26%
Volume ('000)	255,640.00	222,344.70	14.97%		
Value (KWD'000)	47,721.52	45,728.93	4.36%		
Sub-Indices					
Industrials	1,156.45	1,158.06	-0.14%	-0.27%	29.78%
Banks	1,528.95	1,524.16	0.31%	1.89%	21.11%
Consumer Goods	0.00	0.00	0.00%	0.00%	0.00%
Consumer Service	744.43	746.48	-0.27%	-3.51%	-9.06%
Real Estate	1,216.39	1,211.05	0.44%	0.59%	27.69%
Financial Services	1,253.68	1,247.99	0.46%	3.03%	34.85%
Telecom	1,095.96	1,098.75	-0.25%	0.56%	-0.58%
Health Care	807.12	807.12	0.00%	0.79%	-2.36%
Insurance	1,377.25	1,433.79	-3.94%	-1.96%	19.12%
Basic Materials	1,078.94	1,073.48	0.51%	0.17%	20.07%
Oil and Gas	0.00	0.00	0.00%	0.00%	0.00%
Utilities	0.00	0.00	0.00%	0.00%	0.00%
Technology	734.78	734.78	0.00%	-2.88%	46.17%

Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - KWSEAS
Companies	KWd	%	Companies	KWd	KWd '000	(In Billion)
KUWAITI SYRIAN HOLDING CO	32.80	9.70%	NATIONAL BANK OF KUWAIT	903.00	4,901,304.3	USD
SHARJAH CEMENT & INDUS DEVEL	55.90	5.47%	AHLI UNITED BANK B.S.C	267.00	4,660,773.4	125.92
NATIONAL CLEANING COMPANY	56.50	5.02%	AL-MAZAYA HOLDING CO	80.10	3,717,611.8	KWD
ENERGY HOUSE HOLDING CO KSCP	40.00	4.99%	MOBILE TELECOMMUNICATIONS CO	600.00	2,964,332.3	38.04
FIRST TAKAFUL INSURANCE CO	50.70	4.54%	AAYAN LEASING & INVESTMENT	159.00	2,950,667.3	
Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume	
Companies	KWd	%	Companies	KWd	000	
GULF INSURANCE GROUP KSC	820.00	-8.79%	AL-MAZAYA HOLDING CO	80.10	45,389.6	
JIYAD HOLDING CO KSC	49.30	-6.98%	AAYAN LEASING & INVESTMENT	159.00	18,583.1	
NATIONAL PETROLEUM SERVICES	745.00	-4.49%	AHLI UNITED BANK B.S.C	267.00	17,361.9	
HILAL CEMENT CO	90.80	-4.42%	FIRST INVESTMENT CO KSCC	79.80	16,221.3	
AL TAMDEEN INVESTMENT CO	279.00	-3.46%	GULF PETROLEUM INVESTMENT	24.00	14,735.1	

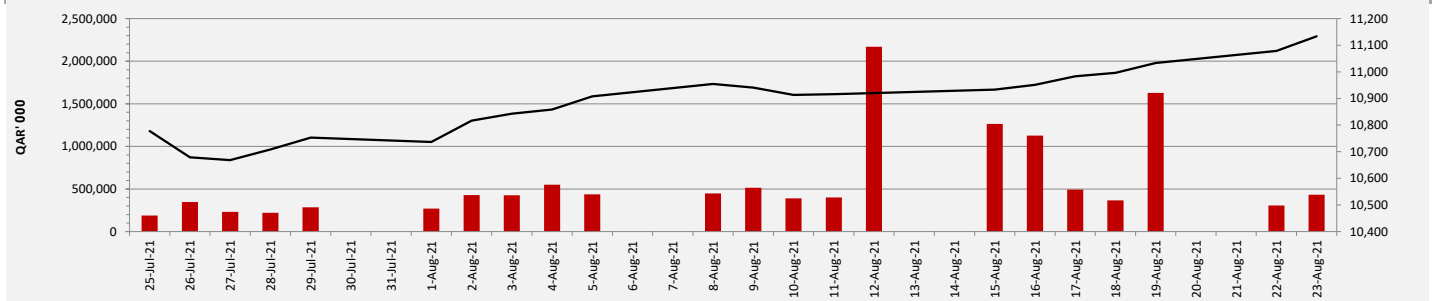
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	11,133.51	11,078.47	0.50%	3.54%	6.68%
Volume ('000)	156,396.80	120,041.20	30.29%		
Value (QAR'000)	433,346.40	305,554.30	41.82%		
Sub-Indices					
QE Total Return Index	22,039.46	21,930.49	0.50%	3.54%	9.85%
Al Rayan Islamic	4,638.12	4,609.52	0.62%	3.30%	8.64%
All Share Index	3,534.28	3,520.35	0.40%	3.43%	10.47%
All Share Banks&Finac	4,769.15	4,754.28	0.31%	5.26%	12.27%
All Share Industrials	3,633.84	3,618.39	0.43%	1.54%	17.30%
All Share Transprt In	3,451.46	3,400.79	1.49%	1.30%	4.68%
All Share Real Estate	1,788.92	1,785.32	0.20%	2.12%	-7.25%
All Share Insurance	2,610.13	2,606.60	0.14%	-1.12%	8.94%
All Share Telecoms In	1,039.07	1,042.50	-0.33%	-0.78%	2.81%
All Share Consumer Goods & Srv	8,289.88	8,236.64	0.65%	2.12%	1.82%

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	QAR	%		QAR	QAR' 000	USD	QAR
AL AHLI BANK	4.32	8.00%	QATAR NATIONAL BANK	19.13	74,606.3	155	562
MANNAI CORPORATION QSC	3.96	2.83%	MASRAF AL RAYAN	4.52	55,200.9		
MESAIIEED PETROCHEMICAL HOLDI	1.99	2.48%	INVESTMENT HOLDING GROUP	1.21	40,479.9		
QATAR GAS TRANSPORT(NAKILAT)	3.12	2.19%	QATAR GAS TRANSPORT(NAKILAT)	3.12	31,014.4		
SALAM INTERNATIONAL INVESTME	0.97	1.79%	INDUSTRIES QATAR	13.20	29,236.5		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Value
	QAR	%		QAR	'000
INVESTMENT HOLDING GROUP	1.21	-1.23%	INVESTMENT HOLDING GROUP	1.21	33,064.0
QATAR GERMAN CO FOR MEDICAL	2.73	-1.05%	SALAM INTERNATIONAL INVESTME	0.97	30,019.1
INMA HOLDING COMPANY	5.00	-0.79%	MASRAF AL RAYAN	4.52	12,266.7
QATAR INDUSTRIAL MANUFACTUR	2.90	-0.65%	GULF INTERNATIONAL SERVICES	1.52	10,048.5
OOREDOO QPSC	6.96	-0.63%	QATAR GAS TRANSPORT(NAKILAT)	3.12	10,017.7

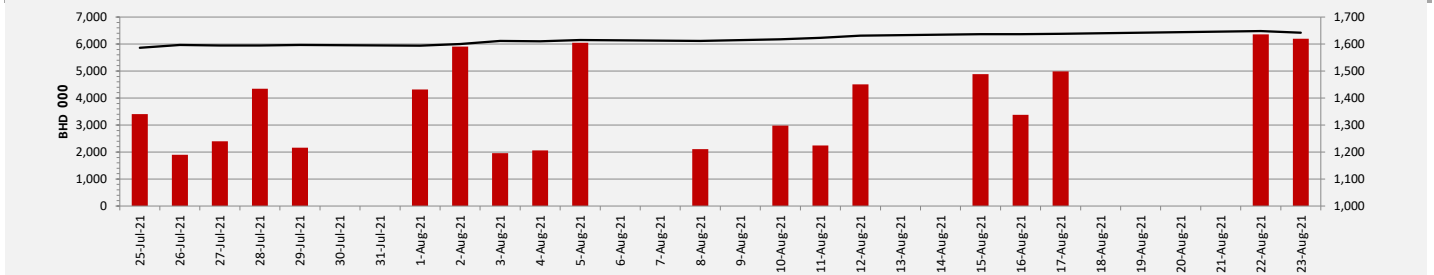
Source: Bloomberg

Bahrain Bourse

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,641.70	1,648.12	-0.39%	2.80%	10.20%
Volume ('000)	20,992	23,507	-10.70%		
Value (BHD'000)	6,198.76	6,359.76	-2.53%		

Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - BHSEASI	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	BHD	%		BHD	BHD' 000	USD	BHD
ARAB BANKING CORP BSC-\$US	0.32	2.22%	AHLI UNITED BANK B.S.C	0.87	2,106.6	26	10
ALBARAKA BANKING GROUP	0.22	1.83%	ALUMINIUM BAHRAIN BSC	0.68	193.2		
GULF HOTEL GROUP B.S.C	0.32	0.96%	BBK BSC	0.50	124.3		
-	-	-	KHALEEJI COMMERCIAL BANK	0.07	103.8		
-	-	-	ARAB BANKING CORP BSC-\$US	0.32	99.1		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	BHD	%		BHD	'000
SEEF PROPERTIES	0.17	-2.30%	AHLI UNITED BANK B.S.C	0.87	2,440.2
AHLI UNITED BANK B.S.C	0.87	-1.03%	KHALEEJI COMMERCIAL BANK	0.07	1,483.5
ALUMINIUM BAHRAIN BSC	0.68	-0.58%	AL-SALAM BANK	0.08	421.0
NATIONAL BANK OF BAHRAIN BSC	0.60	-0.50%	GFH FINANCIAL GROUP BSC	0.20	330.0
GFH FINANCIAL GROUP BSC	0.20	-0.49%	ARAB BANKING CORP BSC-\$US	0.32	308.6

Source: Bloomberg

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