

U Capital Market Close Report

Date: 23-Sep-2021

GCC Market Indices	Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
	Index	Index		%	%	%	X	X
Muscat Stock Exchange	3,927.08	3,917.21	9.87	0.25%	-1.00%	7.33%	11.7	0.8
Saudi Stock Exchange CLOSED	11,270.57	11,315.81	-45.24	-0.40%	-0.43%	29.70%	27.3	2.4
Kuwait Stock Exchange	6,876.00	6,845.34	30.66	0.45%	1.31%	23.98%	27.5	1.7
Qatar Exchange	11,240.53	11,177.53	63.00	0.56%	1.33%	7.71%	17.1	1.6
Bahrain Bourse	1,702.49	1,692.56	9.94	0.59%	3.47%	14.28%	12.0	0.8
Dubai Financial Market	2,839.57	2,843.83	-4.26	-0.15%	-2.18%	13.95%	21.0	1.0
Abu Dhabi Securities Exchange	7,824.79	7,781.83	42.96	0.55%	1.82%	55.09%	24.3	2.4

Country	Market	Value	D/D	YTD
Europe				
UK	FTSE 100	7,085.20	0.0%	9.7%
Germany	DAX	15,636.68	0.8%	14.0%
France	CAC 40	6,688.82	0.8%	20.5%
United States				
USA	DJIA	34,258.32	1.0%	11.9%
USA	S&P 500	4,395.64	1.0%	17.0%
USA	NASDAQ	14,896.85	1.0%	15.6%
Asia Pacific				
Japan	NIKKEI 225	29,639.40	-0.7%	8.0%
HongKong	HANG SENG	24,510.98	1.2%	-10.0%
Arab Market Indices				
Tunis	Tunis Se Index	7,247.10	0.5%	5.3%
Egypt	The Egyptian Exchange	10,642.06	0.4%	15.7%
Jordan	Amman Stock Exchange	4,395.64	1.0%	-1.9%
Palestine	Palestine Sec. Exchange	34,258.32	1.0%	17.0%
MSCI				
	Bahrain	117.03	0.6%	25.6%
	Kuwait	800.61	-0.3%	24.3%
	Oman	581.44	0.0%	17.2%
	Qatar	838.13	0.2%	6.7%
	UAE	414.06	0.5%	31.8%
	GCC Countries	555.02	0.2%	20.0%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	75.9	-0.4%	49.1%
WTI Crude (per bbl)	71.9	-0.4%	50.3%
Oman Crude Oil	74.2	0.0%	45.4%
Gold100 OZ (per oz)	1,773.7	0.3%	-6.6%
Silver (per oz)	22.7	0.0%	-14.0%
Platinum (per oz)	997.1	-0.3%	-7.0%
Copper, MT	9,286.0	3.5%	19.6%
Aluminium, MT	2,935.0	3.1%	48.3%
Lead, MT	2,113.5	-1.0%	6.0%
Zinc, MT	3,025.5	1.6%	10.0%
Nickel, MT	19,221.0	2.1%	15.7%

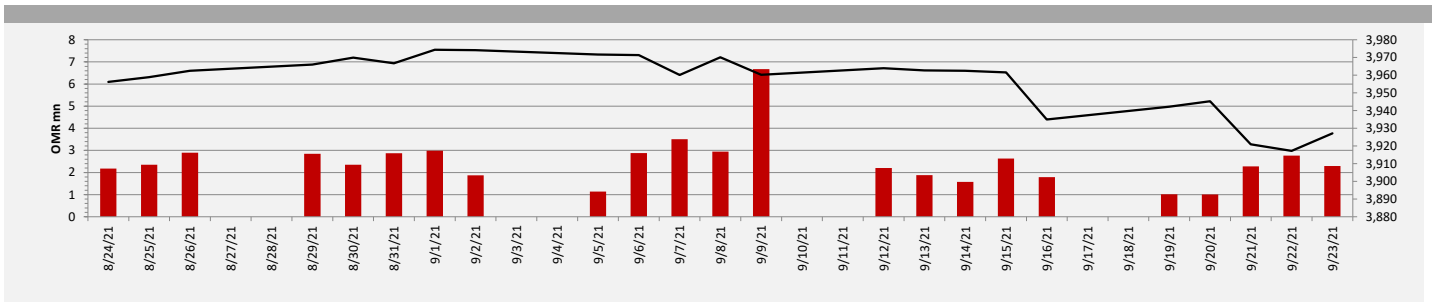
Cross Rate for Major Currencies			
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.172	0.854
British Pound	GBP	1.371	0.729
Japanese Yen	JPY	0.009	110.020
Chinese Renminbi	CNH	0.155	6.458
Indian Rupee	INR	0.014	73.640
Russian Ruble	RUB	0.014	72.676
Canadian Dollar	CAD	0.790	1.267
Australian Dollar	AUD	0.728	1.374

Source: Bloomberg

Muscat Stock Exchange

Market Cap: OMR 22bn (USD 57.8bn)

	Current	Previous	DTD	MTD	YTD	No. of Comp.	
Muscat Stock Exchange	3,927.08	3,917.21	0.25%	-1.00%	7.33%	Up	Down
MSX Total Return Index	4,719.95	4,708.08	0.25%	-2.90%	13.04%		
Kuwait Stock Exchange	8,991.70	8,505.83	5.71%			9	9
Value (OMR'000)	2,289.39	2,762.28	-17.12%			↑	↓
Bahrain Bourse						Unchanged	
Financial Sector	6,240.59	6,232.86	0.12%	-1.28%	10.43%		
Industry Sector	6,013.31	5,990.96	0.37%	0.87%	39.97%	27	
Services Sector	1,675.03	1,682.16	-0.42%	-1.72%	5.23%		
MSX Sharia	579.98	579.62	0.06%	-1.41%	10.77%		



Top Equity Gainers	Price	Chg
Companies	OMR	%
AL-ANWAR CERAMIC TILES CO	0.442	4.74%
UNITED FINANCE CO	0.058	3.57%
AL SHARQIYA INVEST HOLDING	0.097	3.19%
AL MAHA CERAMICS CO SAOC	0.508	1.60%
NATIONAL GAS CO	0.142	1.43%

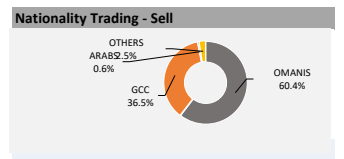
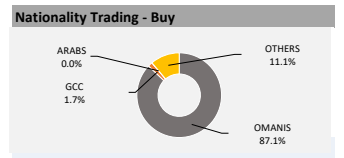
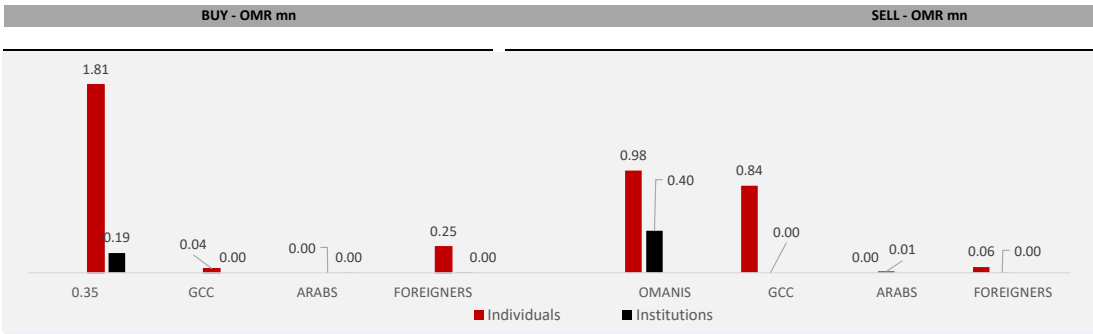
Top Co. -Value	Price	Value
Companies	OMR	OMR' 000
BANKMUSCAT SAOG	0.442	1,584.1
HSBC BANK OMAN	0.090	104.4
BANK DHOFAR SAOG	0.118	72.5
AL MAHA CERAMICS CO SAOC	0.508	64.5
RAYSUT CEMENT CO	0.260	58.8

Nationality Trading - Buy		
Value (OMR 000)		
OMANIS	1,994.7	87%
GCC	39.9	2%
ARABS	0.2	0%
OTHERS	254.7	11%

Top Equity Losers	Price	Chg
Companies	OMR	%
AL MADINA INVESTMENT CO	0.056	-8.20%
DHOFAR GENERATING CO SAOC	0.118	-5.60%
VOLTAMP ENERGY SAOG	0.135	-3.57%
PHOENIX POWER CO SAOC	0.045	-2.17%
AL BATINAH POWER	0.050	-1.96%

Top Co. -Volume	Price	Volume
Companies	OMR	'000
BANKMUSCAT SAOG	0.442	3,584.8
HSBC BANK OMAN	0.090	1,160.5
BANK DHOFAR SAOG	0.118	617.2
GLOBAL FIN INVESTMENT	0.064	539.1
PHOENIX POWER CO SAOC	0.045	428.2

Nationality Trading - Sell		
Value (OMR 000)		
OMANIS	1,383.4	60%
GCC	836.4	37%
ARABS	12.9	1%
OTHERS	56.7	2%



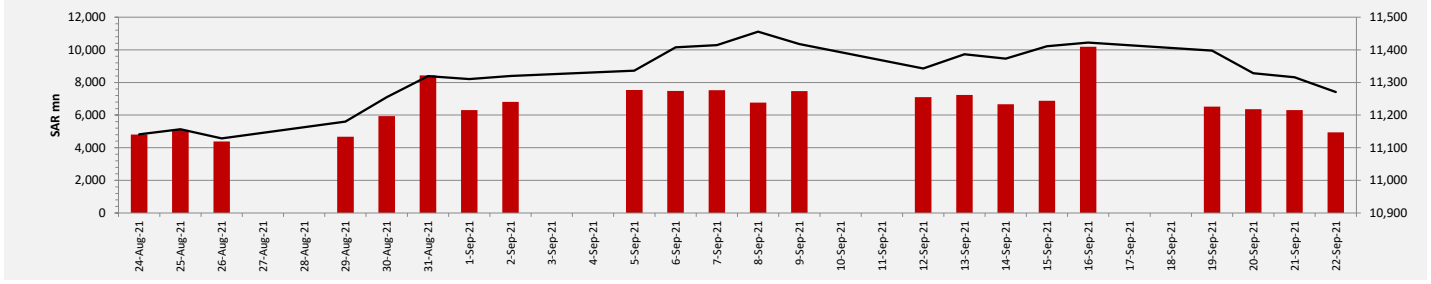
Source: MSX, Bloomberg

Saudi Stock Exchange - Tadawul CLOSED

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	11,270.57	11,315.81	-0.40%	-0.43%	29.70%
Volume ('000)	140,805.70	176,886.10	-20.40%		
Value (SAR'000)	4,940,300	6,303,213	-21.62%		
Selected Sub-Indices					
Tadawul Food & Beverages	5,733.93	5,758.70	-0.43%	-1.74%	4.94%
Tadawul Commercial & Prof Serv.	4,750.11	4,714.74	0.75%	6.84%	17.01%
Tadawul Materials	7,690.24	7,696.49	-0.08%	3.42%	33.84%
Tadawul Transportation	6,156.50	6,153.02	0.06%	-3.06%	27.12%
Tadawul Energy	5,545.98	5,539.86	0.11%	0.02%	2.95%
Tadawul Utilities	6,087.99	6,138.51	-0.82%	0.45%	32.08%
Tadawul Cons Dura & App	8,127.80	8,127.37	0.01%	-0.36%	42.04%
Tadawul Consumer Svc	5,078.11	5,113.09	-0.68%	-1.31%	18.95%
Tadawul Media	19,895.16	19,906.36	-0.06%	1.42%	94.73%
Tadawul Banks	10,958.20	11,053.91	-0.87%	-1.27%	44.40%
Tadawul Diversified Fin	7,799.88	7,841.48	-0.53%	1.94%	69.74%
Tadawul Insurance	6,903.34	6,898.48	0.07%	-4.88%	14.58%
Tadawul RE Mgmt & Dev	3,547.19	3,534.24	0.37%	-0.23%	17.47%
Tadawul Telecom	8,147.36	8,171.42	-0.29%	-3.46%	18.10%
Tadawul Retailing	10,862.25	10,851.36	0.10%	-2.61%	26.95%
Tadawul Food & Staples Retailing	9,899.05	9,925.72	-0.27%	-0.81%	-6.05%
Tadawul Health Care Equipment & Services	7,846.99	7,887.24	-0.51%	-4.73%	38.80%
Tadawul Pharma, Biotech & Life Science	6,418.21	6,451.19	-0.51%	-7.86%	24.11%
Tadawul REITs	4,948.08	4,949.26	-0.02%	-0.58%	15.47%
Tadawul Capital Goods	8,957.39	9,029.02	-0.79%	-1.06%	37.00%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Capitalization
Companies	SAR	%	Companies	SAR	SAR' 000	(In Billion)
0.00	0.00	0.00%	0.00	0.00	0.0	USD
0.00%	0.00	0.00%	0.00	0.00	0.0	2639
0.00%	0.00	0.00%	0.00	0.00	0.0	
0.00%	0.00	0.00%	0.00	0.00	0.0	
0	0.00	0.00%	0.00	0.00	0.0	SAR 9,775

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	volume
Companies	SAR	%	Companies	SAR	000
0.00%	0.00	0.00%	0.00	0.00	0.0
0.00%	0.00	0.00%	0.00	0.00	0.0
0.00%	0.00	0.00%	0.00	0.00	0.0
0.00%	0.00	0.00%	0.00	0.00	0.0
0	0.00	0.00%	0.00	0.00	0.0

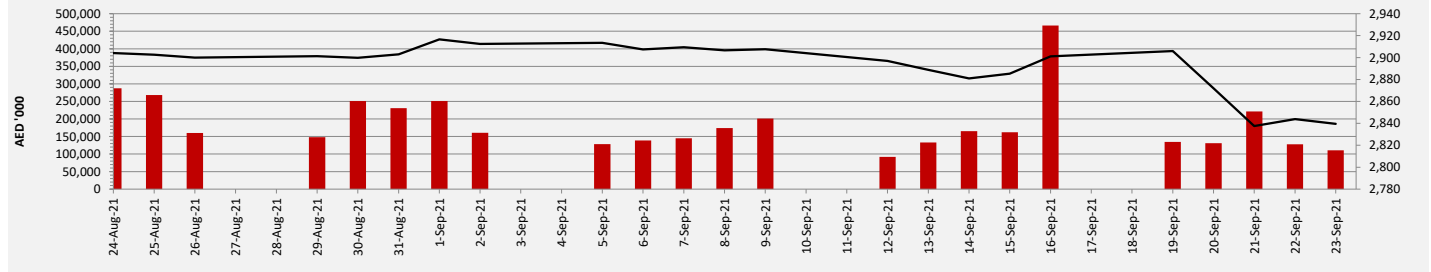
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	2,839.57	2,843.83	-0.15%	-2.2%	13.9%
Volume ('000)	54,623	159,839	-65.8%		
Value (AED'000)	110,624	127,559	-13.3%		
Sub-Indices					
Real Estate & Construction	3,877.55	3,885.33	-0.2%	-2.3%	14.1%
Banking	2,718.42	2,727.88	-0.3%	-0.5%	19.1%
Investment and Financial	2,772.35	2,770.85	0.1%	-5.7%	17.0%
Insurance	2,205.95	2,207.91	-0.1%	-2.7%	5.7%
Consumer Staples	57.94	57.78	0.3%	-0.4%	-5.9%
Services	704.69	718.83	-2.0%	-9.8%	10.6%
Industrial	94.70	94.70	0.0%	0.0%	0.9%
Telecommunication	1,114.03	1,112.34	0.2%	-0.5%	14.8%
Transportation	735.00	726.35	1.2%	-5.9%	-7.0%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap -DFMGI	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	AED	%		AED	AED' 000	USD	AED
TAKAFUL EMARAT INSURANCE	1.40	8.53%	EMAAR PROPERTIES PJSC	4.07	32,713.9		
EMIRATES REFRESHMENTS CO	8.50	6.25%	DUBAI ISLAMIC BANK	4.92	18,511.3		
EKTITAB HOLDING CO SAK	0.24	4.35%	EMIRATES NBD PJSC	14.00	10,529.3		
DAR AL TAKAFUL	1.06	2.91%	ARAMEX PJSC	3.65	8,611.2		
DUBAI NATIONAL INSURANCE	4.10	2.50%	EMAAR MALLS PJSC	2.05	6,459.2		
						83	309

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	AED	%		AED	000
TABREED	2.54	-3.42%	UNION PROPERTIES PJSC	0.29	8,295.1
AL SALAM BANK SUDAN	1.52	-3.18%	EMAAR PROPERTIES PJSC	4.07	7,980.6
AL RAMZ CORPORATION INVESTME	0.71	-2.74%	GFH FINANCIAL GROUP BSC	0.72	5,643.7
DUBAI ISLAMIC INSURANCE CO	1.04	-1.89%	DEYAAR DEVELOPMENT PJSC	0.31	4,216.0
DUBAI ISLAMIC BANK	4.92	-0.81%	DUBAI ISLAMIC BANK	4.92	3,744.1

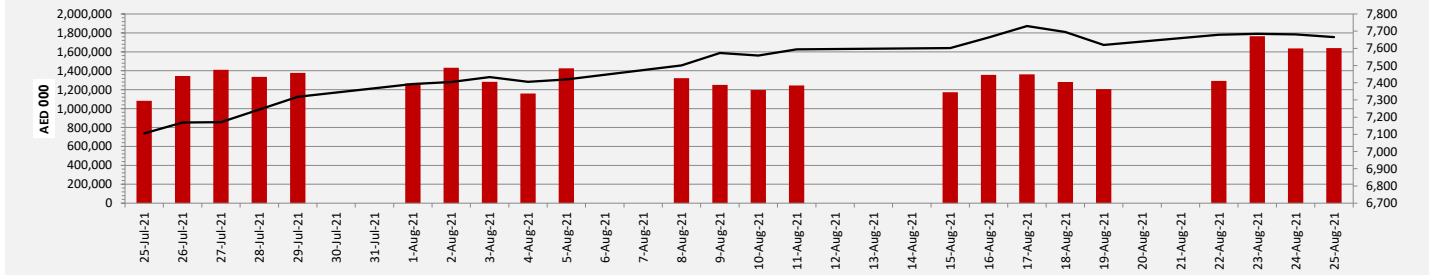
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	7,824.79	7,781.83	0.55%	1.82%	55.09%
Volume ('000)	168,410.20	162,696.70	3.51%		
Value (AED'000)	1,358,350.00	1,407,735.00	-3.51%		
Sub-Indices					
Banking	11,405.61	11,353.75	0.46%	6.13%	34.34%
Telecommunication	6,056.88	5,994.81	1.04%	3.90%	44.66%
Consumer Services	12,134.47	12,170.45	-0.30%	-9.25%	37.62%
Insurance	1,968.53	1,963.30	0.27%	-1.27%	-8.96%
Industrials	2,838.73	2,811.95	0.95%	-9.03%	77.04%
Invst and Financial Services	10,537.44	10,491.49	0.44%	-2.41%	243.39%
Energy	2,136.84	2,138.80	-0.09%	-4.60%	18.52%
Services	4,092.86	4,019.67	1.82%	0.91%	43.13%
Real Estate	6,250.75	6,234.05	0.27%	-1.20%	31.21%

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
NATIONAL BANK OF UMM AL QAIW	1.60	14.81%	ALDAR PROPERTIES PJSC	4.11	365,500.2	USD
AL QUDRA HOLDING PJSC	3.47	14.81%	FIRST ABU DHABI BANK PJSC	18.40	354,567.7	363
ARKAN BUILDING MATERIALS CO	1.60	13.82%	ARKAN BUILDING MATERIALS CO	1.60	92,391.5	AED
SHARJAH GROUP	3.00	12.50%	ABU DHABI NATIONAL OIL CO FO	4.25	83,567.5	1,343
METHAQ TAKAFUL INSURANCE	0.79	6.69%	NATIONAL MARINE DREDGING CO	14.02	49,205.6	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
SHARJAH CEMENT & INDUS DEVEL	0.64	-5.71%	ALDAR PROPERTIES PJSC	4.11	88,531.7
SHARJAH ISLAMIC BANK	1.74	-2.23%	ARKAN BUILDING MATERIALS CO	1.60	55,195.8
AGTHIA GROUP PJSC	5.88	-0.99%	ABU DHABI NATIONAL ENERGY CO	1.28	30,343.4
RAK PROPERTIES	0.69	-0.84%	RAK PROPERTIES	0.69	29,697.8
EMIRATES TELECOM GROUP CO	24.56	-0.82%	FIRST ABU DHABI BANK PJSC	18.40	20,960.5

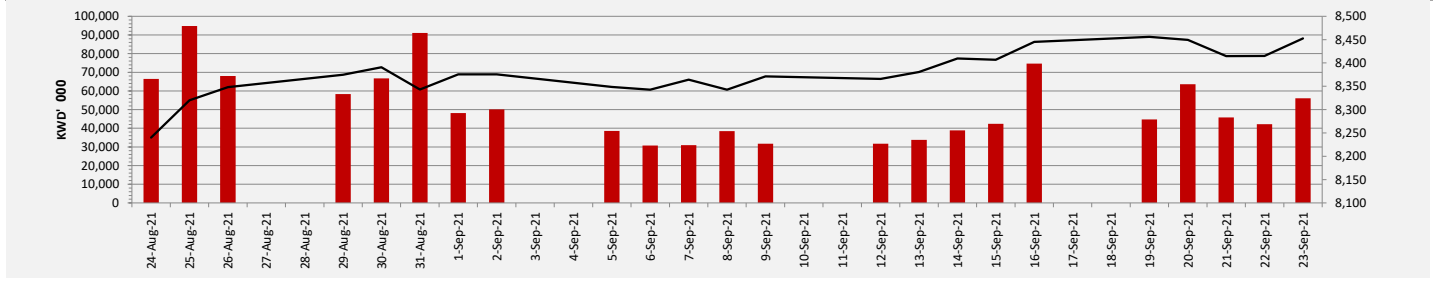
Source: Bloomberg

Kuwait Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	6,876.00	6,845.34	0.45%	1.31%	23.98%
Volume ('000)	309,240.00	234,332.60	31.97%		
Value (KWD'000)	56,037.52	42,228.80	32.70%		
Sub-Indices					
Industrials	1,166.95	1,166.41	0.05%	0.11%	30.96%
Banks	1,582.35	1,573.32	0.57%	1.39%	25.34%
Consumer Goods	0.00	0.00	0.00%	0.00%	0.00%
Consumer Service	774.23	774.56	-0.04%	4.62%	-5.42%
Real Estate	1,280.27	1,271.36	0.70%	2.96%	34.39%
Financial Services	1,311.55	1,308.08	0.27%	4.09%	41.07%
Telecom	1,100.60	1,097.30	0.30%	-1.16%	-0.16%
Health Care	791.65	795.58	-0.49%	-0.01%	-4.23%
Insurance	1,450.66	1,444.16	0.45%	-0.60%	25.47%
Basic Materials	1,074.18	1,075.55	-0.13%	-0.80%	19.54%
Oil and Gas	0.00	0.00	0.00%	0.00%	0.00%
Utilities	0.00	0.00	0.00%	0.00%	0.00%
Technology	727.50	691.13	5.26%	-0.20%	44.72%

Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - KWSEAS	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	KWd	%		KWd	KWd '000	USD	KWD
KUWAIT BUSINESS TOWN REAL ES	99.50	9.34%	NATIONAL INDUSTRIES GRP HOLD	245.00	6,530,595.3	131.49	39.73
MUNSHAAT REAL ESTATE PROJECT	53.50	8.30%	AHLI UNITED BANK B.S.C	287.00	4,044,394.5		
AL SAFAT ENERGY HOLDING COMP	49.30	7.88%	COMMERCIAL BANK OF KUWAIT	500.00	3,764,268.8		
HILAL CEMENT CO	178.00	7.23%	NATIONAL BANK OF KUWAIT	960.00	2,987,865.6		
ENERGY HOUSE HOLDING CO KSCP	41.60	6.67%	BURGAN BANK	226.00	2,430,727.4		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	KWd	%		KWd	000
FIRST TAKAFUL INSURANCE CO	47.50	-3.65%	NATIONAL INDUSTRIES GRP HOLD	245.00	26,664.1
EKTTITAB HOLDING CO SAK	18.30	-2.66%	KUWAIT BUSINESS TOWN REAL ES	99.50	15,371.9
FUTURE KID ENTERTAINMENT AND	74.90	-2.60%	AHLI UNITED BANK B.S.C	287.00	14,178.6
ADVANCED TECHNOLOGY CO	500.00	-2.53%	FIRST INVESTMENT CO KSCC	85.00	12,707.8
KUWAIT FINANCE & INVESTMENT	84.80	-2.42%	INVESTORS HOLDING GROUP CO.K	14.90	12,623.9

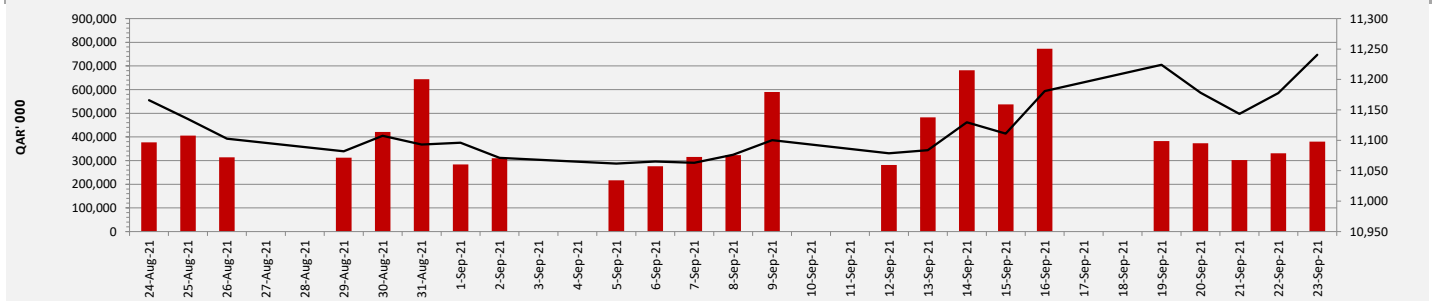
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	11,240.53	11,177.53	0.56%	1.33%	7.71%
Volume ('000)	157,875.00	123,988.10	27.33%		
Value (QAR'000)	380,144.40	330,939.40	14.87%		
Sub-Indices					
QE Total Return Index	22,251.31	22,126.58	0.56%	1.33%	10.91%
Al Rayan Islamic	4,712.86	4,694.57	0.39%	1.75%	10.39%
All Share Index	3,557.73	3,539.64	0.51%	0.89%	11.20%
All Share Banks&Finac	4,733.24	4,715.72	0.37%	-0.95%	11.43%
All Share Industrials	3,858.42	3,809.35	1.29%	7.82%	24.55%
All Share Transprt In	3,399.59	3,384.95	0.43%	-1.05%	3.11%
All Share Real Estate	1,791.36	1,795.25	-0.22%	0.04%	-7.12%
All Share Insurance	2,569.48	2,577.42	-0.31%	-1.66%	7.24%
All Share Telecoms In	1,053.89	1,048.77	0.49%	2.23%	4.28%
All Share Consumer Goods & Srv	8,195.43	8,178.77	0.20%	-1.36%	0.66%

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	QAR	%		QAR	QAR' 000	USD	QAR
QATAR GERMAN CO FOR MEDICAL	3.10	2.99%	QATAR ALUMINUM MANUFACTURING	1.82	77,824.1	156	568
QATAR ALUMINUM MANUFACTURING	1.82	2.94%	QATAR NATIONAL BANK	19.10	45,442.5		
AL AHLI BANK	3.99	2.57%	INDUSTRIES QATAR	14.18	31,429.1		
INDUSTRIES QATAR	14.18	2.01%	INVESTMENT HOLDING GROUP	1.38	20,432.6		
AAMAL CO	1.02	1.59%	QATAR ISLAMIC BANK	17.98	16,420.9		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Value
	QAR	%		QAR	'000
MANNAI CORPORATION QSC	3.91	-2.08%	QATAR ALUMINUM MANUFACTURING	1.82	43,142.4
QATAR FIRST BANK	1.85	-1.34%	INVESTMENT HOLDING GROUP	1.38	14,859.3
MESAIEED PETROCHEMICAL HOLDI	2.22	-0.80%	AAMAL CO	1.02	12,537.5
QATAR INDUSTRIAL MANUFACTUR	3.03	-0.69%	SALAM INTERNATIONAL INVESTME	0.93	10,739.3
QATAR INSURANCE CO	2.43	-0.66%	MAZAYA REAL ESTATE DEVELOPME	1.04	7,299.5

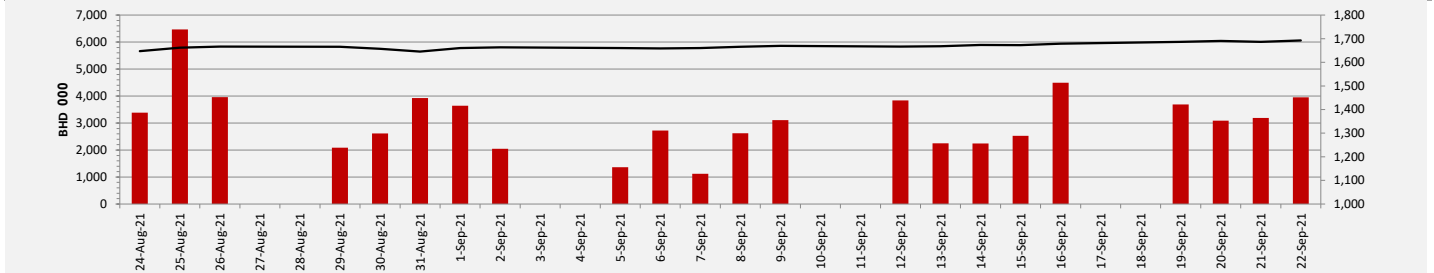
Source: Bloomberg

Bahrain Bourse

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,702.49	1,692.56	0.59%	3.47%	14.28%
Volume ('000)	18,539	13,348	38.89%		
Value (BHD'000)	7,226.40	3,953.58	82.78%		

Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
GFH FINANCIAL GROUP BSC	0.20	3.55%	ALUMINIUM BAHRAIN BSC	0.69	1,495.2	USD
AHLI UNITED BANK B.S.C	0.95	1.61%	AHLI UNITED BANK B.S.C	0.95	819.0	27
AL-SALAM BANK	0.08	1.23%	GFH FINANCIAL GROUP BSC	0.20	383.3	
-	-	-	NATIONAL BANK OF BAHRAIN BSC	0.61	78.7	
-	-	-	GULF HOTEL GROUP B.S.C	0.33	33.0	BHD
						10

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	BHD	%	Companies	BHD	'000
ALBARAKA BANKING GROUP	0.22	-0.89%	ALUMINIUM BAHRAIN BSC	0.69	2,183.4
ALUMINIUM BAHRAIN BSC	0.69	-0.72%	GFH FINANCIAL GROUP BSC	0.20	1,900.0
NATIONAL BANK OF BAHRAIN BSC	0.61	-0.17%	AHLI UNITED BANK B.S.C	0.95	869.2
-	-	-	AL-SALAM BANK	0.08	187.5
-	-	-	NATIONAL BANK OF BAHRAIN BSC	0.61	130.0

Source: Bloomberg

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