

U Capital Market Close Report

Date: 24-Feb-2021

GCC Market Indices	Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
	Index	Index		%	%	%	X	X
Muscat Securities Market	3,590.28	3,574.59	15.69	0.44%	-1.72%	-1.87%	10.9	0.7
Saudi Stock Exchange	9,142.35	9,151.71	-9.36	-0.10%	5.05%	5.21%	35.0	2.2
Kuwait Stock Exchange	5,649.16	5,656.84	-7.68	-0.14%	-2.26%	1.86%	50.0	1.4
Qatar Exchange	9,952.86	10,020.04	-67.18	-0.67%	-4.97%	-4.63%	17.7	1.4
Bahrain Bourse	1,462.97	1,460.46	2.51	0.17%	0.02%	-1.80%	28.6	0.9
Dubai Financial Market	2,507.80	2,547.24	-39.44	-1.55%	-5.51%	0.64%	20.5	0.9
Abu Dhabi Securities Exchange	5,629.54	5,670.93	-41.39	-0.73%	0.64%	11.58%	22.5	1.5

Country	Market	Value	D/D	YTD
Europe				
UK	FTSE 100	6,630.52	0.0%	2.6%
Germany	DAX	13,955.58	0.7%	1.7%
France	CAC 40	5,784.68	0.1%	4.2%
United States				
USA	DJIA	31,537.35	0.0%	3.0%
USA	S&P 500	3,881.37	0.1%	3.3%
USA	NASDAQ	13,465.20	-0.5%	4.5%
Asia Pacific				
Japan	NIKKEI 225	29,671.70	-1.6%	8.1%
HongKong	HANG SENG	29,718.24	-3.0%	9.1%
Arab Market Indices				
Tunis	Tunis Se Index	6,689.62	-0.1%	-2.8%
Egypt	The Egyptian Exchange	11,425.31	0.1%	-0.2%
Jordan	Amman Stock Exchange	3,881.37	0.1%	5.3%
Palestine	Palestine Sec. Exchange	31,537.35	0.0%	3.3%
MSCI				
	Bahrain	91.97	-4.3%	-1.3%
	Kuwait	652.20	-0.6%	1.3%
MSCI	Oman	513.95	0.5%	3.6%
	Qatar	750.41	0.2%	-4.4%
	UAE	348.69	0.2%	11.0%
	GCC Countries	471.67	-0.2%	2.0%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	66.0	1.0%	27.4%
WTI Crude (per bbl)	62.2	0.8%	27.7%
Oman Crude Oil	63.3	-0.8%	24.0%
Gold100 OZ (per oz)	1,809.8	0.2%	-4.7%
Silver (per oz)	27.8	0.3%	5.2%
Platinum (per oz)	1,269.1	2.1%	18.4%
Copper, MT	9,206.5	1.2%	18.5%
Aluminium, MT	2,147.0	-0.9%	8.5%
Lead, MT	2,121.5	-1.4%	6.4%
Zinc, MT	2,854.5	-1.5%	3.8%
Nickel, MT	19,352.0	-0.7%	16.5%

Cross Rate for Major Currencies			
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.217	0.822
British Pound	GBP	1.414	0.707
Japanese Yen	JPY	0.009	105.800
Chinese Renminbi	CNH	0.155	6.444
Indian Rupee	INR	0.014	72.343
Russian Ruble	RUB	0.014	73.509
Canadian Dollar	CAD	0.797	1.256
Australian Dollar	AUD	0.793	1.261

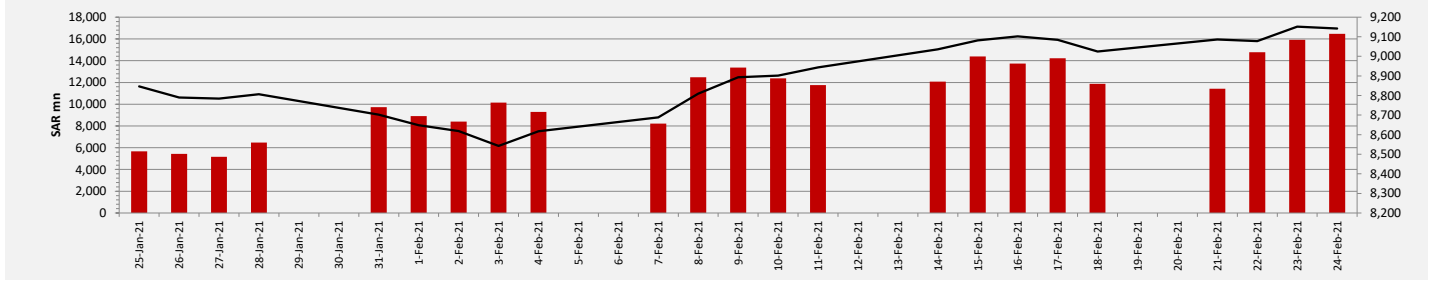
Source: Bloomberg (Report generated at 3:00pm Muscat Time)

Saudi Stock Exchange - Tadawul

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	9,142.35	9,151.71	-0.10%	5.05%	5.21%
Volume ('000)	535,765.80	465,767.40	15.03%		
Value (SAR'000)	16,476,050	15,917,102	3.51%		
Selected Sub-Indices					
Tadawul Food & Beverages	5,251.79	5,368.18	-2.17%	-0.26%	-3.88%
Tadawul Commercial & Prof Serv.	4,108.51	4,179.17	-1.69%	-0.12%	1.20%
Tadawul Materials	6,185.33	6,185.33	0.00%	5.84%	7.65%
Tadawul Transportation	5,138.32	5,236.07	-1.87%	6.15%	6.10%
Tadawul Energy	5,343.14	5,371.47	-0.53%	0.35%	-0.82%
Tadawul Utilities	4,686.26	4,688.74	-0.05%	-0.80%	1.67%
Tadawul Cons Dura & App	6,083.94	6,374.83	-4.56%	0.74%	6.32%
Tadawul Consumer Svc	4,085.21	4,171.85	-2.08%	0.16%	-4.30%
Tadawul Media	10,049.19	10,388.26	-3.26%	1.09%	-1.64%
Tadawul Banks	8,289.43	8,188.79	1.23%	9.69%	9.23%
Tadawul Diversified Fin	5,020.16	5,016.22	0.08%	12.00%	9.25%
Tadawul Insurance	6,030.32	6,155.52	-2.03%	1.47%	0.09%
Tadawul RE Mgmt & Dev	2,972.13	3,009.16	-1.23%	0.51%	-1.57%
Tadawul Telecom	7,373.62	7,454.76	-1.09%	2.40%	6.88%
Tadawul Retailing	8,645.09	8,719.71	-0.86%	-0.04%	1.04%
Tadawul Food & Staples Retailing	10,576.21	10,723.17	-1.37%	1.15%	0.38%
Tadawul Health Care Equipment & Services	5,818.05	5,871.20	-0.91%	0.80%	2.91%
Tadawul Pharma, Biotech & Life Science	5,349.61	5,507.92	-2.87%	6.71%	3.44%
Tadawul REITs	4,281.40	4,291.33	-0.23%	-0.04%	-0.09%
Tadawul Capital Goods	7,014.64	7,254.92	-3.31%	5.10%	7.29%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Capitalization
Companies	SAR	%	Companies	SAR	SAR' 000	(In Billion)
BANK ALBILAD	32.10	9.93%	SAUDI ARABIA REFINERIES CO	156.40	787,927.7	USD
ETIHAD ATHEEB TELECOMMUNICAT	25.90	9.84%	AL RAJHI BANK	89.90	725,860.7	2476
SASCO	32.45	6.22%	NATIONAL CO FOR GLASS IN/THE	40.80	662,482.8	SAR
ASEER TRADING TOURISM & MANU	19.24	5.83%	SAUDI ADVANCED INDUSTRIES	22.20	607,954.7	9,169
NATIONAL INDUSTRIALIZATION C	14.82	5.56%	SAUDI MARKETING CO	37.00	585,327.9	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	SAR	%	Companies	SAR	000
AL JOUF AGRICULTURE DEVELOPM	67.10	-9.93%	ASEER TRADING TOURISM & MANU	19.24	27,775.8
NATIONAL CO FOR GLASS IN/THE	40.80	-9.13%	SAUDI KAYAN PETROCHEMICAL CO	15.14	27,042.3
SAUDI VITRIFIED CLAY PIPE CO	112.80	-8.14%	SAUDI ADVANCED CLAY INDUSTRIES	22.20	26,414.9
SAUDI ARABIA REFINERIES CO	156.40	-7.24%	NATIONAL INDUSTRIALIZATION C	14.82	22,971.4
ARABIAN PIPES CO	21.40	-6.88%	ALINMA BANK	16.24	18,562.5

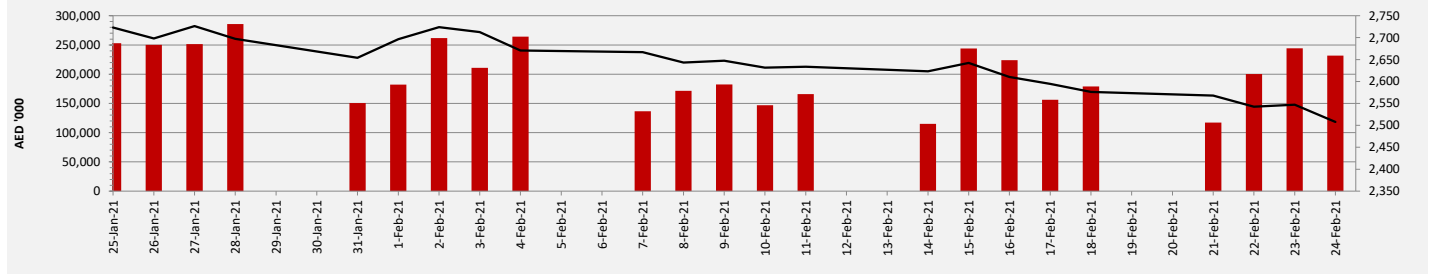
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	2,507.80	2,547.24	-1.55%	-5.5%	0.6%
Volume ('000)	163,576	140,462	16.5%		
Value (AED'000)	231,636	244,232	-5.2%		
Sub-Indices					
Real Estate & Construction	3,259.96	3,312.02	-1.6%	-7.2%	-4.0%
Banking	2,376.12	2,418.33	-1.7%	-4.4%	4.1%
Investment and Financial	2,396.29	2,448.36	-2.1%	-12.5%	1.2%
Insurance	2,179.04	2,184.18	-0.2%	8.0%	4.4%
Consumer Staples	72.52	74.36	-2.5%	5.5%	17.8%
Services	650.03	651.76	-0.3%	1.5%	2.0%
Industrial	93.88	93.88	0.0%	0.0%	0.0%
Telecommunication	1,122.47	1,119.10	0.3%	0.8%	15.7%
Transportation	722.11	733.46	-1.5%	-6.7%	-8.6%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -DFMGI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
AL RAMZ CORPORATION INVESTME	0.65	6.56%	EMAAR PROPERTIES PJSC	3.52	58,368.1	USD
AL SALAM GROUP HOLDING CO	0.33	3.17%	DUBAI INVESTMENTS PJSC	1.44	34,955.0	AED
SHUAA CAPITAL	0.68	1.18%	EMIRATES NBD PJSC	10.95	26,301.9	74
ISLAMIC ARAB INSURANCE COM	0.83	0.61%	DUBAI ISLAMIC BANK	4.76	19,566.8	275
EKTITAB HOLDING CO SAK	0.20	0.50%	EMIRATES INTEGRATED TELECOMM	6.65	18,727.6	
Top Equity Losers			Top Co. -Volume			
Companies	AED	%	Companies	AED	000	
EMIRATES REFRESHMENTS CO	26.75	-4.97%	DXB ENTERTAINMENTS PJSC	0.08	25,100.8	
AL MADINA FOR FINANCE AND IN	0.20	-4.67%	DUBAI INVESTMENTS PJSC	1.44	24,173.3	
ARABIAN SCANDINAVIAN INS CO	1.67	-4.57%	UNION PROPERTIES PJSC	0.26	20,680.7	
AJMAN BANK PJSC	0.74	-3.80%	EMAAR PROPERTIES PJSC	3.52	16,491.6	
EMIRATES NBD PJSC	10.95	-3.52%	GFH FINANCIAL GROUP BSC	0.65	11,117.3	

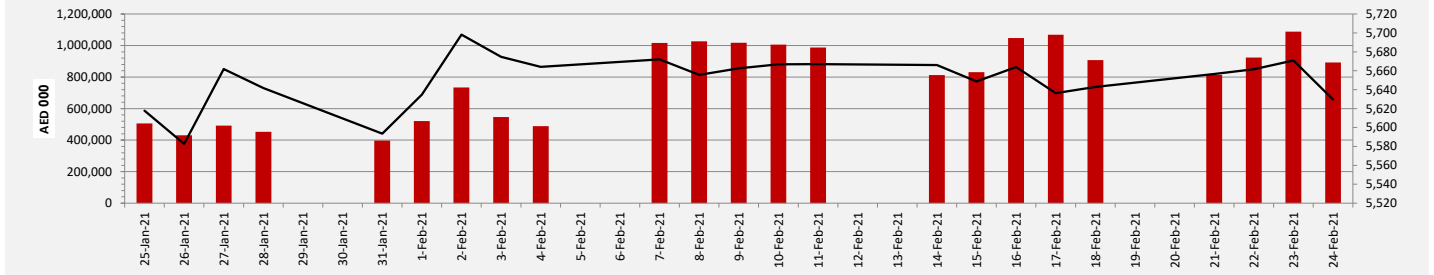
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	5,629.54	5,670.93	-0.73%	0.64%	11.58%
Volume ('000)	144,746.10	163,318.70	-11.37%		
Value (AED'000)	891,946.10	1,087,357.00	-17.97%		
Sub-Indices					
Banking	9,435.58	9,545.92	-1.16%	-0.08%	11.14%
Telecommunication	4,925.38	4,940.24	-0.30%	0.61%	17.63%
Consumer Services	12,733.04	12,516.99	1.73%	18.54%	44.40%
Insurance	2,084.24	2,084.67	-0.02%	-1.96%	-3.61%
Industrials	1,666.65	1,667.51	-0.05%	-2.92%	3.94%
Invst and Financial Services	3,369.66	3,376.47	-0.20%	1.97%	9.81%
Energy	1,864.94	1,861.45	0.19%	2.89%	3.44%
Services	2,738.29	2,741.01	-0.10%	-0.99%	-4.24%
Real Estate	5,452.75	5,510.19	-1.04%	3.21%	14.46%

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. - Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
ABU DHABI NATIONAL TAKAFUL C	5.78	7.04%	FIRST ABU DHABI BANK PJSC	14.84	227,674.9	USD
SUDATEL TELECOM GROUP LTD	0.40	3.32%	ALDAR PROPERTIES PJSC	3.61	211,681.1	AED
ABU DHABI NATL CO FOR BUILDI	0.22	2.80%	ABU DHABI NATIONAL OIL CO FO	4.03	81,818.6	214
AGTHIA GROUP PJSC	6.37	1.92%	EMIRATES TELECOM GROUP CO	19.88	50,638.6	794
ARKAN BUILDING MATERIALS CO	0.78	1.30%	AGTHIA GROUP PJSC	6.37	35,846.5	

Top Equity Losers	Price	Chg	Top Co. - Volume	Price	Volume
Companies	AED	%	Companies	AED	000
BANK OF SHARJAH	0.63	-2.47%	ALDAR PROPERTIES PJSC	3.61	58,439.9
ABU DHABI COMMERCIAL BANK	6.36	-2.45%	ABU DHABI NATIONAL OIL CO FO	4.03	20,300.6
ESHRAQ INVESTMENTS PJSC	0.29	-2.37%	FIRST ABU DHABI BANK PJSC	14.84	15,253.8
WAHA CAPITAL PJSC	1.22	-1.61%	DANA GAS	0.70	10,792.2
ABU DHABI ISLAMIC BANK	4.78	-1.24%	AGTHIA GROUP PJSC	6.37	5,739.1

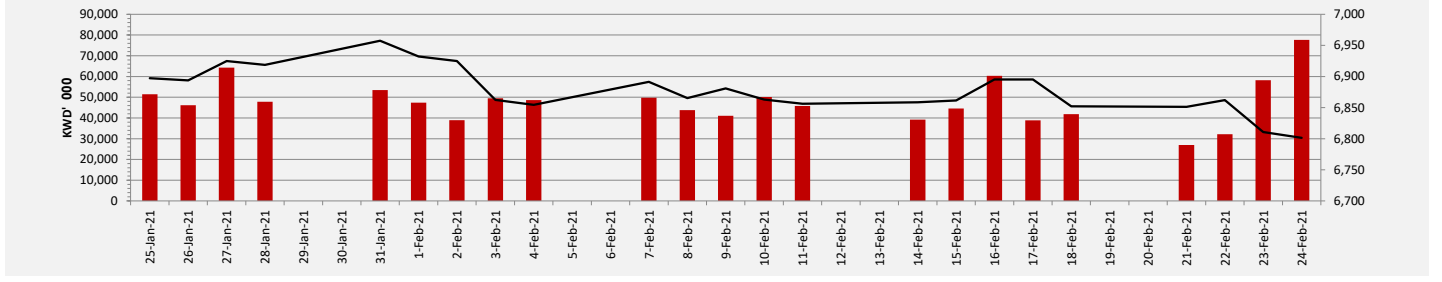
Source: Bloomberg

Kuwait Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	5,649.16	5,656.84	-0.14%	-2.26%	1.86%
Volume ('000)	252,580.00	242,637.40	4.10%		
Value (KWD'000)	77,628.43	58,181.54	33.42%		
Sub-Indices					
Industrials	888.26	906.77	-2.04%	-5.02%	-0.32%
Banks	1,274.28	1,276.06	-0.14%	-2.43%	0.94%
Consumer Goods	737.72	740.70	-0.40%	-0.46%	-1.16%
Consumer Service	809.50	806.56	0.36%	-4.15%	-1.11%
Real Estate	996.47	995.16	0.13%	-1.14%	4.60%
Financial Services	989.84	984.53	0.54%	1.80%	6.47%
Telecom	1,147.15	1,136.94	0.90%	-2.54%	4.07%
Health Care	813.23	811.09	0.26%	-0.35%	-1.62%
Insurance	1,188.16	1,209.65	-1.78%	-14.52%	2.77%
Basic Materials	982.69	983.13	-0.04%	4.71%	9.36%
Oil and Gas	1,242.25	1,230.24	0.98%	0.30%	-2.75%
Utilities	1,000.00	1,000.00	0.00%	0.00%	0.00%
Technology	632.20	632.20	0.00%	20.53%	25.76%

Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - KWSEAS	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	KWd	%		KWd	KWd '000	USD	KWD
SHUAIBA INDUSTRIAL CO	165.00	10.00%	NATIONAL BANK OF KUWAIT	825.00	17,569,517.6	106.60	32.21
YIACO MEDICAL CO. K.S.C.C	697.00	9.76%	AGILITY	660.00	14,219,803.6		
KUWAIT BUSINESS TOWN REAL ES	55.90	8.97%	MOBILE TELECOMMUNICATIONS CO	627.00	6,187,737.6		
METAL & RECYCLING CO	117.00	8.33%	AHLI UNITED BANK B.S.C	225.00	4,702,491.6		
BAYAN INVESTMENT CO KSCC	42.70	7.02%	GULF BANK	216.00	3,195,798.5		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	KWd	%		KWd	000
KUWAIT REINSURANCE CO KSC	391.00	-9.49%	AGILITY	660.00	21,283.4
AL MUDON INTL REAL ESTATE CO	21.70	-5.24%	NATIONAL BANK OF KUWAIT	825.00	21,265.4
AGILITY	660.00	-4.90%	AHLI UNITED BANK B.S.C	225.00	20,833.8
ALRAI MEDIA GROUP CO KSC	37.10	-4.87%	AAYAN LEASING & INVESTMENT	116.00	19,673.2
MUBARRAD HOLDING CO KSC	69.50	-4.79%	GULF BANK	216.00	14,730.9

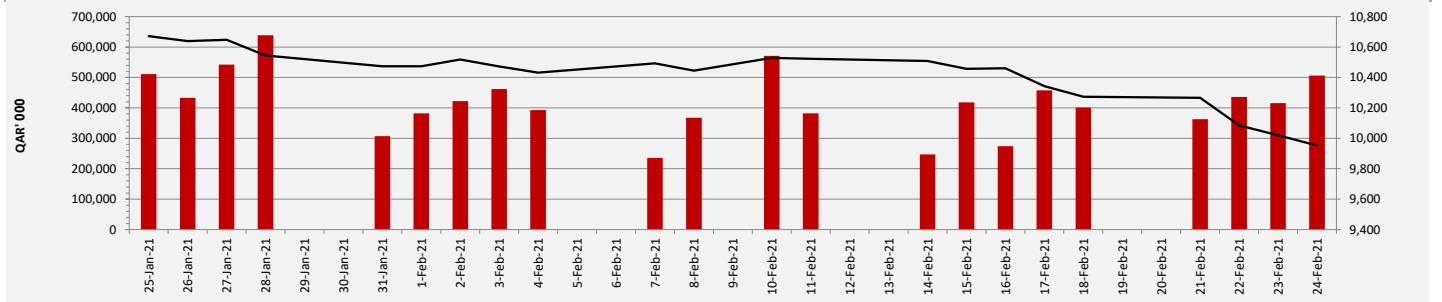
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	9,952.86	10,020.04	-0.67%	-4.97%	-4.63%
Volume ('000)	200,292.40	129,841.50	54.26%		
Value (QAR'000)	505,908.50	415,450.60	21.77%		
Sub-Indices					
QE Total Return Index	19,265.30	19,395.33	-0.67%	-4.32%	-3.97%
Al Rayan Islamic	4,113.66	4,122.94	-0.23%	-2.86%	-3.65%
All Share Index	3,091.54	3,104.79	-0.43%	-3.88%	-3.37%
All Share Banks&Finac	4,076.27	4,077.76	-0.04%	-2.74%	-4.04%
All Share Industrials	3,080.18	3,119.52	-1.26%	-4.68%	-0.57%
All Share Transprt In	3,310.45	3,335.03	-0.74%	-4.11%	0.40%
All Share Real Estate	1,774.34	1,791.83	-0.98%	-4.06%	-8.00%
All Share Insurance	2,287.68	2,320.28	-1.41%	-7.77%	-4.52%
All Share Telecoms In	1,030.73	1,036.27	-0.53%	-8.05%	1.99%
All Share Consumer Goods & Srv	7,584.80	7,574.56	0.14%	-5.21%	-6.84%

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	QAR	%		QAR	QAR' 000	USD	QAR
DOHA INSURANCE CO	1.89	9.97%	QATAR NATIONAL BANK	16.85	107,858.3	144	523
AAMAL CO	0.92	9.43%	QATAR ISLAMIC BANK	15.65	37,016.0		
AL MEERA CONSUMER GOODS CO	21.20	6.05%	AAMAL CO	0.92	32,974.2		
INVESTMENT HOLDING GROUP	0.57	2.87%	MASRAF AL RAYAN	4.26	28,474.3		
QATAR FIRST BANK	1.77	2.43%	OOREDQO QPSC	7.44	26,686.8		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Value
	QAR	%		QAR	'000
SALAM INTERNATIONAL INVESTME	0.58	-4.17%	AAMAL CO	0.92	36,394.7
QATAR GENERAL INSURANCE & RE	2.40	-4.00%	INVESTMENT HOLDING GROUP	0.57	30,856.8
QATAR NATIONAL CEMENT CO	4.19	-3.26%	SALAM INTERNATIONAL INVESTME	0.58	24,099.6
AL KHALEEJ TAKAFUL GROUP	2.55	-3.04%	QATAR ALUMINUM MANUFACTURING	1.03	16,097.1
UNITED DEVELOPMENT CO	1.48	-2.31%	MASRAF AL RAYAN	4.26	6,687.0

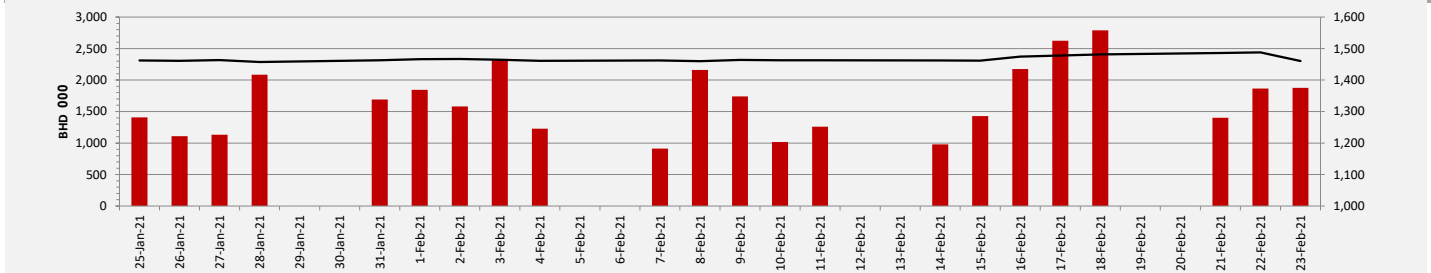
Source: Bloomberg

Bahrain Bourse

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,462.97	1,460.46	0.17%	0.02%	-1.80%
Volume ('000)	10,054	7,051	42.59%		
Value (BHD'000)	2,104.28	1,877.04	12.11%		
Sub-Indices					
Banks	3,315.95	3,303.73	0.37%	1.15%	-1.40%
Hotel and Tourism	1,897.56	1,897.56	0.00%	-3.09%	-3.09%
Industrial	828.02	831.16	-0.38%	3.15%	0.59%
Insurance	1,763.03	1,763.03	0.00%	2.64%	6.56%
Investment	586.19	586.64	-0.08%	-0.14%	0.17%
Services	1,677.43	1,675.10	0.14%	-4.85%	-7.16%

Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
ZAIN BAHRAIN BSCC	0.12	0.87%	AHLI UNITED BANK B.S.C	0.74	688.2	USD
AHLI UNITED BANK B.S.C	0.74	0.68%	GFH FINANCIAL GROUP BSC	0.17	557.4	22
BBK BSC	0.53	0.19%	NATIONAL BANK OF BAHRAIN BSC	0.62	201.7	BHD
BAHRAIN TELECOM CO	0.55	0.18%	BBK BSC	0.53	92.8	8
-	-	-	BAHRAIN TELECOM CO	0.55	79.6	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	BHD	%	Companies	BHD	'000
GFH FINANCIAL GROUP BSC	0.17	-0.58%	GFH FINANCIAL GROUP BSC	0.17	3,216.5
ALUMINIUM BAHRAIN BSC	0.52	-0.39%	AHLI UNITED BANK B.S.C	0.74	933.2
NATIONAL BANK OF BAHRAIN BSC	0.62	-0.16%	AL-SALAM BANK	0.07	580.0
-	-	-	NATIONAL BANK OF BAHRAIN BSC	0.62	324.3
-	-	-	ZAIN BAHRAIN BSCC	0.12	259.8

Source: Bloomberg

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