

U Capital Market Close Report

Date: 24-Jun-2021

GCC Market Indices	Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
	Index	Index		%	%	%	X	X
Muscat Stock Exchange	4,046.88	4,047.58	-0.70	-0.02%	5.04%	10.61%	14.2	0.8
Saudi Stock Exchange	10,919.68	10,894.20	25.48	0.23%	3.49%	25.66%	36.0	2.4
Kuwait Stock Exchange	6,459.66	6,463.63	-3.97	-0.06%	4.01%	16.47%	41.2	1.7
Qatar Exchange	10,761.35	10,767.17	-5.82	-0.05%	0.12%	3.12%	18.2	1.6
Bahrain Bourse	1,579.15	1,578.83	0.32	0.02%	3.37%	6.00%	27.1	1.1
Dubai Financial Market	2,857.07	2,867.91	-10.84	-0.38%	2.13%	14.65%	21.7	1.0
Abu Dhabi Securities Exchange	6,576.05	6,642.97	-66.92	-1.01%	0.26%	30.34%	22.4	1.9

Country	Market	Value	D/D	YTD
Europe				
UK	FTSE 100	7,116.86	0.0%	10.2%
Germany	DAX	15,570.58	0.7%	13.5%
France	CAC 40	6,621.86	1.1%	19.3%
United States				
USA	DJIA	33,874.24	-0.2%	10.7%
USA	S&P 500	4,241.84	-0.1%	12.9%
USA	NASDAQ	14,271.73	0.1%	10.7%
Asia Pacific				
Japan	NIKKEI 225	28,875.23	0.0%	5.2%
HongKong	HANG SENG	28,882.46	0.2%	6.1%
Arab Market Indices				
Tunis	Tunis Se Index	7,293.98	-0.2%	5.9%
Egypt	The Egyptian Exchange	10,280.48	0.1%	11.0%
Jordan	Amman Stock Exchange	4,241.84	-0.1%	-5.2%
Palestine	Palestine Sec. Exchange	33,874.24	-0.2%	12.9%
MSCI				
Bahrain		102.00	0.0%	9.5%
Kuwait		741.08	0.2%	15.1%
Oman		564.78	0.0%	13.8%
Qatar		802.87	0.5%	2.3%
UAE		389.09	-0.1%	23.9%
GCC Countries		521.45	0.2%	12.8%

Source: Bloomberg

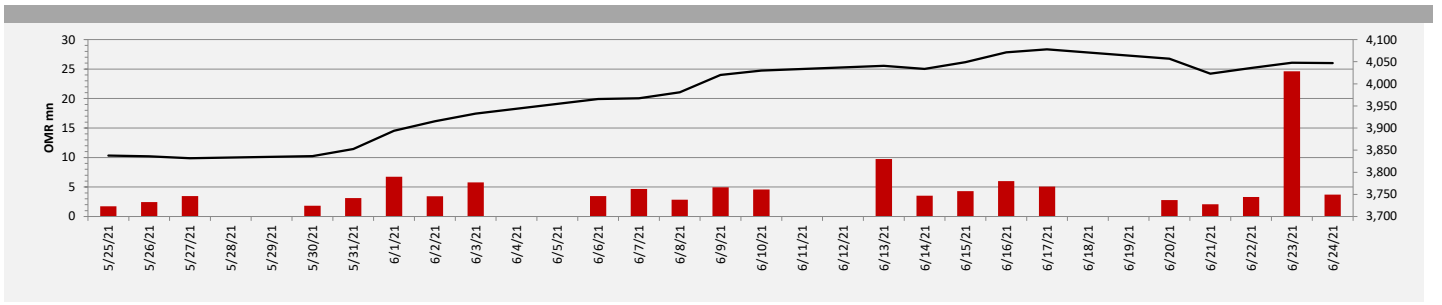
Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	74.9	-0.4%	45.8%
WTI Crude (per bbl)	72.7	-0.5%	50.3%
Oman Crude Oil	73.6	0.5%	44.1%
Gold100 OZ (per oz)	1,787.0	0.5%	-5.9%
Silver (per oz)	26.1	0.8%	-1.2%
Platinum (per oz)	1,092.4	0.3%	1.9%
Copper, MT	9,482.5	2.0%	22.1%
Aluminium, MT	2,439.5	0.6%	23.2%
Lead, MT	2,192.0	0.8%	9.9%
Zinc, MT	2,893.0	1.1%	5.2%
Nickel, MT	18,064.0	1.8%	8.7%

Cross Rate for Major Currencies			
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.194	0.838
British Pound	GBP	1.390	0.719
Japanese Yen	JPY	0.009	110.760
Chinese Renminbi	CNH	0.155	6.470
Indian Rupee	INR	0.013	74.168
Russian Ruble	RUB	0.014	72.282
Canadian Dollar	CAD	0.813	1.230
Australian Dollar	AUD	0.758	1.320

Muscat Stock Exchange

Market Cap: OMR 21.5bn (USD 56.5bn)

	Current	Previous	DTD	MTD	YTD	No. of Comp.	
Muscat Stock Exchange	4,046.88	4,047.58	-0.02%	5.04%	10.61%	Up	Down
MSX Total Return Index	4,859.44	4,860.28	-0.02%	5.09%	16.38%		
Volume (OMR'000)	22,667.37	19,238.68	17.82%			15	11
Value (OMR'000)	3,706.03	24,622.14	-84.95%			↑	↓
Sub-Indices						Unchanged	
Financial Sector	6,417.40	6,416.19	0.02%	7.32%	13.56%		
Industry Sector	5,952.93	5,941.22	0.20%	7.29%	38.57%		
Services Sector	1,708.32	1,704.74	0.21%	5.21%	7.32%		
MSX Sharia	591.06	591.48	-0.07%	6.02%	12.88%		



Top Equity Gainers	Price	Chg
Companies	OMR	%
NATIONAL GAS CO	0.157	4.67%
OMAN EDUCATION & TRAINING IN	0.250	3.31%
OMAN & EMIRATES INV(OM)50%	0.065	3.17%
OMAN UNITED INSURANCE CO	0.398	2.58%
BANK DHOFAR SAOG	0.126	2.44%

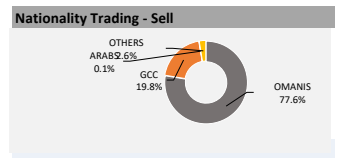
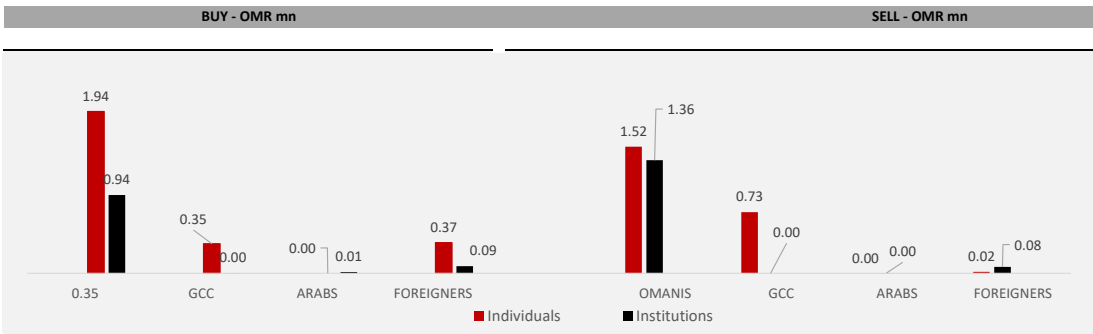
Top Co. -Value	Price	Value
Companies	OMR	OMR' 000
BANKMUSCAT SAOG	0.420	703.8
AL ANWAR INVESTMENTS CO SAO	0.111	499.8
RENAISSANCE SERVICES SAOG	0.404	328.2
TAKAFUL OMAN	0.100	318.7
NATIONAL GAS CO	0.157	314.9

Nationality Trading - Buy		
Value (OMR 000)		
OMANIS	2,882.2	78%
GCC	356.5	10%
ARABS	14.5	0%
OTHERS	452.9	12%

Top Equity Losers	Price	Chg
Companies	OMR	%
TAKAFUL OMAN	0.100	-9.09%
AL MADINA INVESTMENT CO	0.024	-4.00%
HSBC BANK OMAN	0.101	-2.88%
SOHAR INTERNATIONAL BANK	0.097	-2.02%
OMINVEST	0.312	-1.89%

Top Co. -Volume	Price	Volume
Companies	OMR	'000
AL ANWAR INVESTMENTS CO SAO	0.111	4,520.7
TAKAFUL OMAN	0.100	3,183.6
HSBC BANK OMAN	0.101	2,194.0
NATIONAL GAS CO	0.157	2,011.4
AL MADINA TAKAFUL CO SAOC	0.102	1,995.2

Nationality Trading - Sell		
Value (OMR 000)		
OMANIS	2,875.5	78%
GCC	732.7	20%
ARABS	3.3	0%
OTHERS	94.5	3%



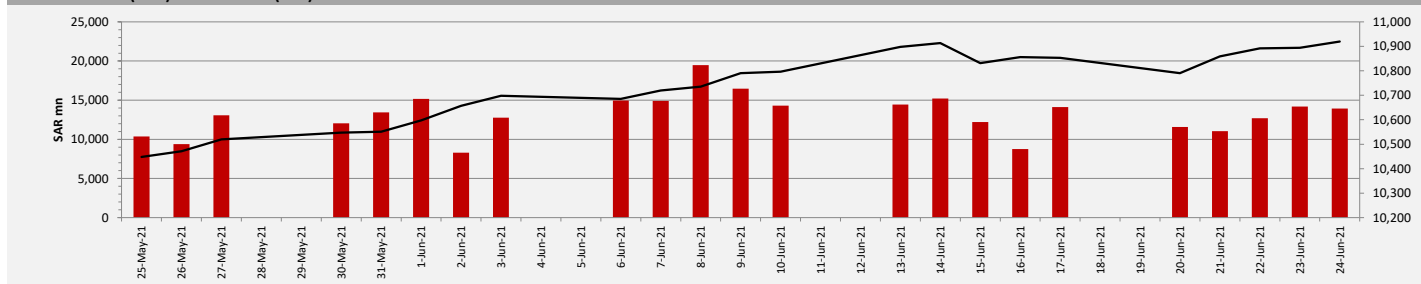
Source: MSX, Bloomberg

Saudi Stock Exchange - Tadawul

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	10,919.68	10,894.20	0.23%	3.49%	25.66%
Volume ('000)	389,077.30	474,870.70	-18.07%		
Value (SAR'000)	13,944,200	14,182,890	-1.68%		
Selected Sub-Indices					
Tadawul Food & Beverages	6,323.96	6,287.54	0.58%	8.85%	15.74%
Tadawul Commercial & Prof Serv.	4,409.22	4,424.15	-0.34%	1.11%	8.61%
Tadawul Materials	7,191.14	7,149.62	0.58%	-0.36%	25.15%
Tadawul Transportation	6,276.85	6,277.61	-0.01%	2.56%	29.61%
Tadawul Energy	5,536.02	5,539.51	-0.06%	-0.05%	2.76%
Tadawul Utilities	5,354.69	5,358.36	-0.07%	-0.77%	16.17%
Tadawul Cons Dura & App	8,040.24	8,023.65	0.21%	6.61%	40.51%
Tadawul Consumer Svc	4,855.81	4,854.41	0.03%	2.09%	13.75%
Tadawul Media	22,781.00	23,149.92	-1.59%	48.80%	122.97%
Tadawul Banks	10,301.13	10,256.55	0.43%	5.07%	35.74%
Tadawul Diversified Fin	8,014.14	8,042.48	-0.35%	12.42%	74.41%
Tadawul Insurance	6,762.50	6,766.07	-0.05%	6.95%	12.25%
Tadawul RE Mgmt & Dev	3,634.82	3,660.64	-0.71%	3.23%	20.37%
Tadawul Telecom	8,335.58	8,302.44	0.40%	3.88%	20.83%
Tadawul Retailing	11,315.86	11,444.06	-1.12%	7.11%	32.25%
Tadawul Food & Staples Retailing	10,734.65	10,728.54	0.06%	-2.31%	1.88%
Tadawul Health Care Equipment & Services	7,648.02	7,671.85	-0.31%	1.91%	35.28%
Tadawul Pharma, Biotech & Life Science	7,242.75	7,335.10	-1.26%	18.32%	40.05%
Tadawul REITs	4,932.76	4,934.55	-0.04%	-0.56%	15.11%
Tadawul Capital Goods	9,026.71	8,970.09	0.63%	4.16%	38.06%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Capitalization
Companies	SAR	%	Companies	SAR	SAR' 000	(In Billion)
AL YAMAMAH STEEL INDUSTRIES	51.90	8.46%	AL-HASSAN G.I. SHAKER CO	30.00	526,767.4	USD
ZAMIL INDUSTRIAL INVESTMENT	35.30	6.49%	SAUDI VITRIFIED CLAY PIPE CO	112.40	467,014.2	2622
MIDDLE EAST PAPER CO	29.35	5.96%	SAUDI FISHERIES	62.40	423,507.3	SAR
NATIONAL GYPSUM	55.00	5.77%	SAUDI ADVANCED INDUSTRIES	56.50	381,905.9	9,712
SAHARA INTERNATIONAL PETROCH	29.25	5.60%	AL YAMAMAH STEEL INDUSTRIES	51.90	360,423.5	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	SAR	%	Companies	SAR	000
ALUJAIN HOLDING	56.90	-3.56%	DAR AL ARKAN REAL ESTATE DEV	10.60	26,634.5
NAMA CHEMICALS CO	44.80	-2.61%	AL-HASSAN G.I. SHAKER CO	30.00	16,967.5
ALABDULLATIF INDUSTRIAL INV	37.85	-2.57%	AL JOUF CEMENT	14.30	14,691.9
BASIC CHEMICAL INDUSTRIES	41.35	-2.48%	EMAAR ECONOMIC CITY	12.88	13,962.0
SAUDI REAL ESTATE CO	23.38	-2.42%	SAUDI KAYAN PETROCHEMICAL CO	17.92	13,357.1

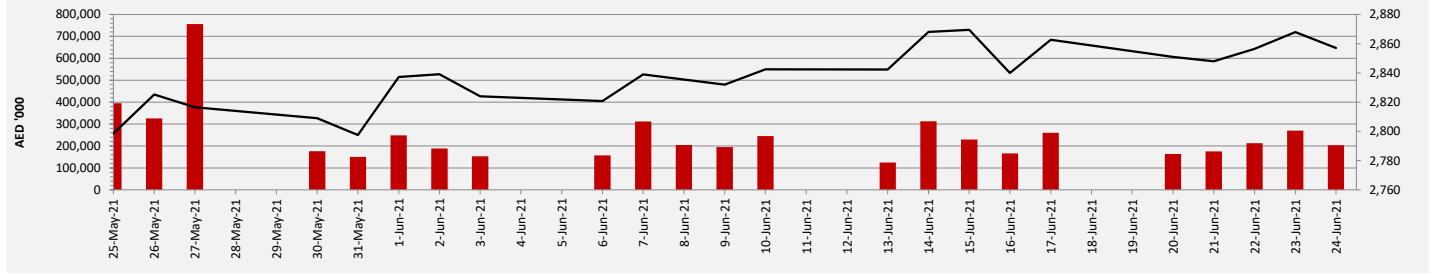
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	2,857.07	2,867.91	-0.38%	2.1%	14.7%
Volume ('000)	96,871	133,226	-27.3%		
Value (AED'000)	203,539	270,344	-24.7%		
Sub-Indices					
Real Estate & Construction	3,946.36	3,962.83	-0.4%	4.8%	16.2%
Banking	2,686.52	2,696.15	-0.4%	1.3%	17.7%
Investment and Financial	2,803.92	2,816.95	-0.5%	3.4%	18.4%
Insurance	2,231.04	2,233.45	-0.1%	-0.4%	6.9%
Consumer Staples	55.55	56.04	-0.9%	-2.1%	-9.8%
Services	710.65	720.70	-1.4%	-0.6%	11.5%
Industrial	94.70	94.70	0.0%	-4.2%	0.9%
Telecommunication	1,135.98	1,134.29	0.1%	1.5%	17.0%
Transportation	759.83	762.40	-0.3%	-2.4%	-3.8%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. - Value	Price	Value	Market Cap -DFMGI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
AL SALAM BANK SUDAN	1.73	2.37%	EMAAR PROPERTIES PJSC	4.23	89,013.0	USD
DAR AL TAKAFUL	1.02	2.00%	DUBAI ISLAMIC BANK	4.87	27,919.3	AED
EKTTITAB HOLDING CO SAK	0.24	0.85%	EMIRATES NBD PJSC	13.80	14,642.1	84
GFH FINANCIAL GROUP BSC	0.75	0.40%	EMAAR MALLS PJSC	2.07	13,393.7	311
ITHMAAR HOLDING BSC	0.27	0.37%	GFH FINANCIAL GROUP BSC	0.75	12,743.8	

Top Equity Losers	Price	Chg	Top Co. - Volume	Price	Volume
Companies	AED	%	Companies	AED	000
EMIRATES REFRESHMENTS CO	5.05	-9.82%	EMAAR PROPERTIES PJSC	4.23	20,962.5
DUBAI REFRESHMENTS COMPANY	18.00	-5.26%	GFH FINANCIAL GROUP BSC	0.75	17,048.7
TABREED	2.77	-2.46%	UNION PROPERTIES PJSC	0.27	8,259.0
AAN DIGITAL SERVICES CO	0.17	-2.29%	EMAAR MALLS PJSC	2.07	6,393.5
AMLAQ FINANCE	0.25	-1.99%	DUBAI ISLAMIC BANK	4.87	5,722.9

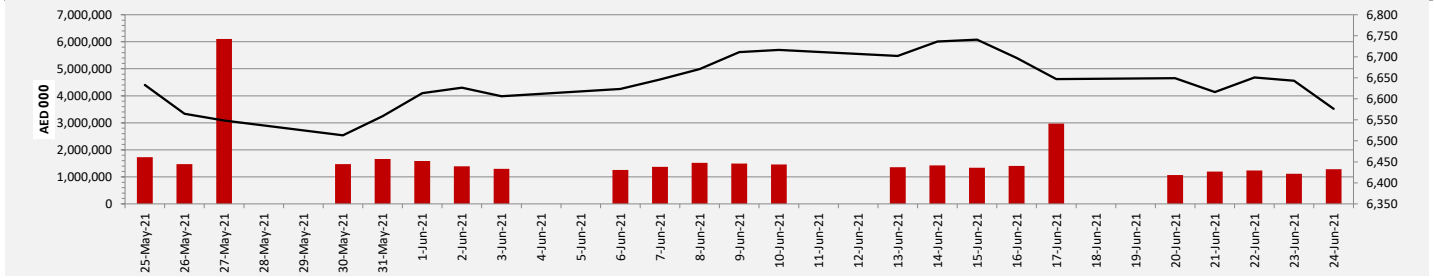
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	6,576.05	6,642.97	-1.01%	0.26%	30.34%
Volume ('000)	189,254.50	144,331.00	31.13%		
Value (AED'000)	1,285,761.00	1,114,134.00	15.40%		
Sub-Indices					
Banking	10,249.76	10,444.29	-1.86%	-2.83%	20.73%
Telecommunication	5,500.17	5,475.39	0.45%	2.49%	31.36%
Consumer Services	13,146.18	13,002.15	1.11%	-3.52%	49.09%
Insurance	2,013.24	2,005.59	0.38%	6.36%	-6.90%
Industrials	2,201.54	2,221.72	-0.91%	11.86%	37.30%
Invst and Financial Services	6,567.46	6,620.79	-0.81%	1.74%	114.02%
Energy	1,999.47	2,015.54	-0.80%	5.18%	10.90%
Services	3,821.47	3,861.30	-1.03%	4.02%	33.64%
Real Estate	5,788.56	5,821.76	-0.57%	4.86%	21.51%

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
NATIONAL BANK OF UMM AL QAIW	1.80	2.86%	FIRST ABU DHABI BANK PJSC	16.26	394,944.5	USD
RAS AL KHAIMAH CEMENT CO PSC	1.66	2.47%	ALDAR PROPERTIES PJSC	3.81	267,903.6	255
BANK OF SHARJAH	0.60	2.39%	ABU DHABI COMMERCIAL BANK	6.71	130,531.3	AED
ABU DHABI SHIP BUILDING CO	2.90	1.40%	EMIRATES TELECOM GROUP CO	22.20	42,639.1	943
AGTHIA GROUP PJSC	6.58	1.23%	ABU DHABI NATIONAL OIL CO FO	4.23	27,334.5	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
RAS AL KHAIMAH WHITE CEMENT	0.78	-9.72%	ALDAR PROPERTIES PJSC	3.81	69,963.1
ZEE STORES PRJSC	9.70	-5.83%	DANA GAS	0.82	24,658.7
GULF CEMENT CO	0.76	-5.00%	FIRST ABU DHABI BANK PJSC	16.26	24,024.1
METHAQ TAKAFUL INSURANCE	0.98	-3.07%	ABU DHABI COMMERCIAL BANK	6.71	19,407.6
ABU DHABI ISLAMIC BANK	5.47	-2.84%	ARKAN BUILDING MATERIALS CO	1.34	9,965.2

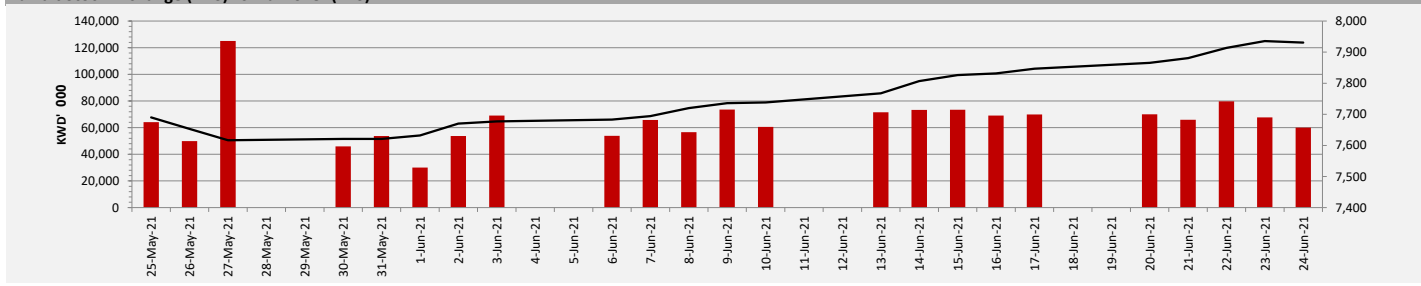
Source: Bloomberg

Kuwait Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	6,459.66	6,463.63	-0.06%	4.01%	16.47%
Volume ('000)	350,360.00	372,987.10	-6.07%		
Value (KWD'000)	60,015.64	67,748.76	-11.41%		
Sub-Indices					
Industrials	1,156.31	1,165.59	-0.80%	2.69%	29.76%
Banks	1,461.17	1,457.76	0.23%	5.20%	15.74%
Consumer Goods	0.00	0.00	0.00%	0.00%	0.00%
Consumer Service	792.40	794.09	-0.21%	0.97%	-3.20%
Real Estate	1,216.47	1,229.23	-1.04%	4.91%	27.70%
Financial Services	1,175.38	1,179.62	-0.36%	3.69%	26.42%
Telecom	1,076.17	1,077.99	-0.17%	-1.24%	-2.37%
Health Care	786.56	786.56	0.00%	-0.50%	-4.85%
Insurance	1,349.65	1,328.41	1.60%	8.16%	16.73%
Basic Materials	1,129.86	1,135.26	-0.48%	2.24%	25.74%
Oil and Gas	0.00	0.00	0.00%	0.00%	0.00%
Utilities	0.00	0.00	0.00%	0.00%	0.00%
Technology	851.18	814.80	4.46%	36.37%	69.32%

Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - KWSEAS
Companies	KWd	%	Companies	KWd	KWd '000	(In Billion)
KUWAIT HOTELS SAK	77.40	17.99%	NATIONAL BANK OF KUWAIT	859.00	6,349,130.2	USD
HILAL CEMENT CO	89.60	9.94%	NATIONAL REAL ESTATE CO	202.00	4,094,042.9	122.45
KUWAIT REINSURANCE CO KSC	256.00	9.87%	NATIONAL INDUSTRIES GRP HOLD	228.00	3,217,254.1	KWD
AL-EID FOOD KSC	243.00	8.00%	INOVEST CO BSC	128.00	2,457,292.3	36.99
INOVEST CO BSC	128.00	5.79%	AGILITY	951.00	2,399,621.9	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	KWd	%	Companies	KWd	000
UNITED PROJECTS FOR AVIATION	290.00	-4.61%	GFH FINANCIAL GROUP BSC	67.10	33,840.7
FUJAIRAH CEMENT INDUSTRIES	42.30	-3.86%	NATIONAL CONSUMER HOLDING CO	52.00	25,056.6
NATIONAL REAL ESTATE CO	202.00	-3.81%	NATIONAL REAL ESTATE CO	202.00	19,927.0
AL-MAZAYA HOLDING CO	109.00	-3.54%	INOVEST CO BSC	128.00	19,503.7
OSOUL INVESTMENT KSCC	86.10	-3.15%	AL-MAZAYA HOLDING CO	109.00	18,410.6

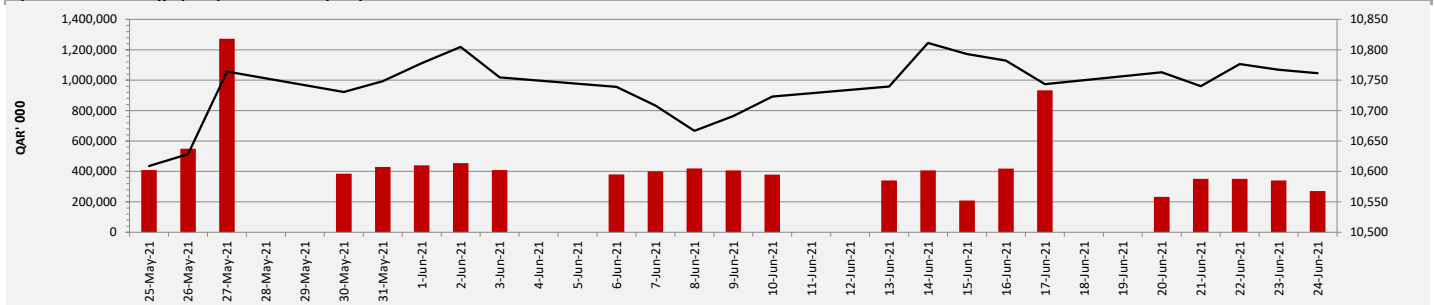
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	10,761.35	10,767.17	-0.05%	0.12%	3.12%
Volume ('000)	110,152.40	116,000.90	-5.04%		
Value (QAR'000)	271,099.90	340,351.30	-20.35%		
Sub-Indices					
QE Total Return Index	21,302.74	21,314.26	-0.05%	0.12%	6.18%
Al Rayan Islamic	4,546.94	4,554.33	-0.16%	-1.58%	6.50%
All Share Index	3,417.56	3,420.37	-0.08%	0.11%	6.82%
All Share Banks&Finac	4,511.51	4,518.35	-0.15%	0.36%	6.21%
All Share Industrials	3,578.95	3,575.62	0.09%	1.04%	15.53%
All Share Transprt In	3,361.84	3,353.39	0.25%	-1.30%	1.96%
All Share Real Estate	1,788.35	1,789.05	-0.04%	-5.62%	-7.28%
All Share Insurance	2,654.26	2,638.67	0.59%	-0.84%	10.78%
All Share Telecoms In	1,106.15	1,114.51	-0.75%	4.35%	9.45%
All Share Consumer Goods & Srv	8,149.02	8,179.58	-0.37%	-0.82%	0.09%

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - DSM Index
Companies	QAR	%	Companies	QAR	QAR' 000	(In Billion)
QATAR ISLAMIC INSURANCE GROU	7.84	1.82%	OOREDOO QPSC	7.55	25,415.6	USD
DOHA INSURANCE CO	2.02	1.05%	QATAR NATIONAL BANK	18.08	20,399.7	151
INMA HOLDING COMPANY	5.17	0.92%	MASRAF AL RAYAN	4.45	20,034.9	QAR
ZAD HOLDING CO	15.75	0.83%	SALAM INTERNATIONAL INVESTME	0.99	16,398.5	550
BARWA REAL ESTATE CO	3.10	0.81%	QATAR ISLAMIC BANK	17.13	15,218.3	
Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Value	
Companies	QAR	%	Companies	QAR	'000	
QATAR CINEMA & FILM DISTRIB	3.78	-3.35%	SALAM INTERNATIONAL INVESTME	0.99	16,528.1	
QATAR GERMAN CO FOR MEDICAL	2.48	-1.98%	MAZAYA REAL ESTATE DEVELOPME	1.10	10,232.8	
GULF INTERNATIONAL SERVICES	1.51	-1.69%	QATAR ALUMINUM MANUFACTURING	1.52	8,771.5	
ALIJARAH HOLDING COMPANY QPS	1.19	-1.65%	INVESTMENT HOLDING GROUP	1.03	6,227.4	
DLALA HOLDING	1.62	-1.58%	MESAIEED PETROCHEMICAL HOLDI	1.90	6,215.2	

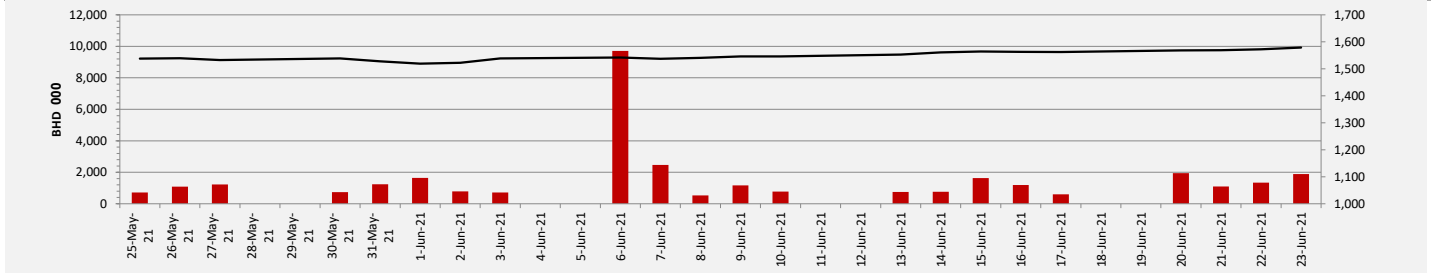
Source: Bloomberg

Bahrain Bourse

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,579.15	1,578.83	0.02%	3.37%	6.00%
Volume ('000)	2,445	6,209	-60.62%		
Value (BHD'000)	857.58	1,892.57	-54.69%		
Sub-Indices					
Banks	3,622.90	3,628.13	-0.14%	5.90%	7.73%
Hotel and Tourism	1,708.08	1,708.08	0.00%	-6.62%	-12.77%
Industrial	1,019.02	1,011.17	0.78%	-0.66%	23.80%
Insurance	1,857.69	1,857.69	0.00%	2.82%	12.28%
Investment	600.43	599.96	0.08%	2.43%	2.60%
Services	1,746.94	1,745.67	0.07%	-0.60%	-3.31%

Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
SEEF PROPERTIES	0.17	1.21%	ALUMINIUM BAHRAIN BSC	0.64	231.4	USD
ALUMINIUM BAHRAIN BSC	0.64	0.79%	BAHRAIN TELECOM CO	0.60	181.8	24
GFH FINANCIAL GROUP BSC	0.21	0.48%	GFH FINANCIAL GROUP BSC	0.21	83.3	BHD
BBK BSC	0.49	0.20%	SEEF PROPERTIES	0.17	51.8	9
APM TERMINALS BAHRAIN BSC	1.28	0.16%	AHLI UNITED BANK B.S.C	0.79	26.5	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	BHD	%	Companies	BHD	'000
AHLI UNITED BANK B.S.C	0.79	-0.25%	GFH FINANCIAL GROUP BSC	0.21	401.1
-	-	-	ALUMINIUM BAHRAIN BSC	0.64	363.4
-	-	-	SEEF PROPERTIES	0.17	310.0
-	-	-	BAHRAIN TELECOM CO	0.60	304.0
-	-	-	AHLI UNITED BANK B.S.C	0.79	33.5

Source: Bloomberg

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