

U Capital Market Close Report

Date: 24-Aug-2021

GCC Market Indices	Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
	Index	Index		%	%	%	X	X
Muscat Stock Exchange	3,956.23	3,960.21	-3.98	-0.10%	-1.84%	8.13%	12.6	0.8
Saudi Stock Exchange	11,110.12	11,062.99	47.13	0.43%	0.88%	27.86%	26.9	2.4
Kuwait Stock Exchange	6,703.45	6,669.82	33.63	0.50%	1.86%	20.87%	31.6	1.7
Qatar Exchange	11,166.01	11,133.51	32.50	0.29%	3.84%	7.00%	17.0	1.6
Bahrain Bourse	1,647.56	1,641.70	5.86	0.36%	3.17%	10.59%	11.6	0.8
Dubai Financial Market	2,904.10	2,887.53	16.57	0.57%	5.00%	16.54%	21.4	1.0
Abu Dhabi Securities Exchange	7,681.53	7,683.98	-2.45	-0.03%	4.96%	52.25%	23.6	2.2

Country	Market	Value	D/D	YTD
Europe				
UK	FTSE 100	7,094.70	0.0%	9.8%
Germany	DAX	15,905.69	0.3%	15.9%
France	CAC 40	6,658.23	-0.4%	19.9%
United States				
USA	DJIA	35,335.71	0.6%	15.5%
USA	S&P 500	4,479.53	0.9%	19.3%
USA	NASDAQ	14,942.65	1.5%	15.9%
Asia Pacific				
Japan	NIKKEI 225	27,732.10	0.9%	1.0%
HongKong	HANG SENG	25,727.92	2.5%	-5.5%
Arab Market Indices				
Tunis	Tunis Se Index	7,311.64	0.1%	6.2%
Egypt	The Egyptian Exchange	10,913.26	0.3%	12.3%
Jordan	Amman Stock Exchange	4,479.53	0.9%	0.6%
Palestine	Palestine Sec. Exchange	35,335.71	0.6%	19.3%
MSCI				
Bahrain		111.59	0.3%	19.8%
Kuwait		775.54	0.2%	20.5%
Oman		583.92	-0.2%	17.7%
Qatar		837.09	0.4%	6.6%
UAE		404.55	0.9%	28.8%
GCC Countries		544.65	0.2%	17.8%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	70.0	1.8%	37.1%
WTI Crude (per bbl)	66.8	1.7%	39.1%
Oman Crude Oil	68.5	0.9%	34.2%
Gold100 OZ (per oz)	1,805.2	0.0%	-4.9%
Silver (per oz)	23.7	0.4%	-10.1%
Platinum (per oz)	1,020.4	0.2%	-4.8%
Copper, MT	9,273.5	2.6%	19.4%
Aluminium, MT	2,602.0	2.2%	31.4%
Lead, MT	2,285.0	1.5%	14.6%
Zinc, MT	2,929.0	0.0%	6.5%
Nickel, MT	18,893.0	2.3%	13.7%

Cross Rate for Major Currencies			
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.174	0.852
British Pound	GBP	1.371	0.729
Japanese Yen	JPY	0.009	109.680
Chinese Renminbi	CNH	0.154	6.478
Indian Rupee	INR	0.013	74.191
Russian Ruble	RUB	0.014	73.898
Canadian Dollar	CAD	0.792	1.262
Australian Dollar	AUD	0.724	1.381

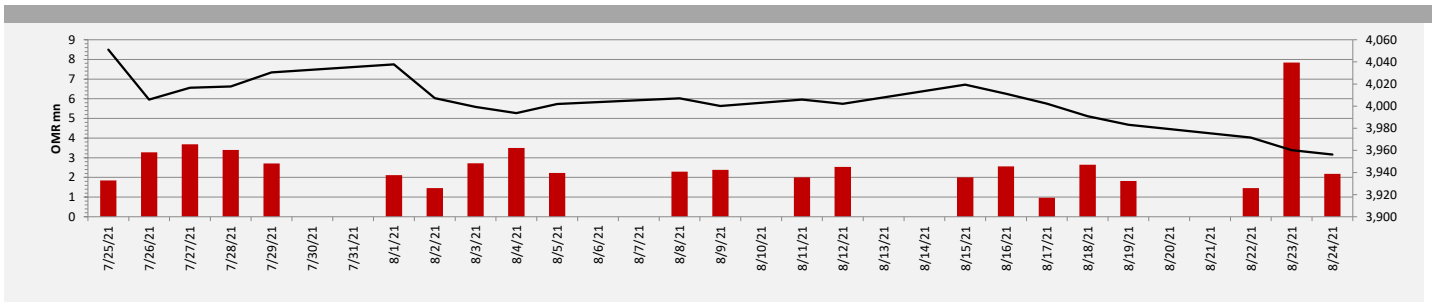
Source: Bloomberg

All prices at 3:30pm Muscat Time

Muscat Stock Exchange

Market Cap: OMR 21.6bn (USD 56.8bn)

	Current	Previous	DTD	MTD	YTD	No. of Comp.	
Muscat Stock Exchange	3,956.23	3,960.21	-0.10%	-1.84%	8.13%	Up	Down
MSX Total Return Index	4,848.11	4,850.98	-0.06%	0.17%	16.11%		
Kuwait Stock Exchange	16,110.36	24,353.39	-33.85%			18	8
Value (OMR'000)	2,180.14	8,719.66	-75.00%				
Bahrain Bourse						Unchanged	
Financial Sector	6,279.73	6,290.19	-0.17%	-2.58%	11.12%	17	
Industry Sector	5,917.75	5,922.81	-0.09%	1.22%	37.75%		
Services Sector	1,714.57	1,704.28	0.60%	0.31%	7.71%		
MSX Sharia	594.79	594.11	0.11%	1.69%	13.60%		



Top Equity Gainers	Price	Chg
Companies	OMR	%
MUSCAT FINANCE	0.062	3.33%
CONSTRUCTION MATERIALS IND	0.031	3.33%
OMAN & EMIRATES INV(OM)50%	0.071	2.90%
RENAISSANCE SERVICES SAOG	0.450	2.74%
GALFAR ENGINEERING&CONTRACT	0.080	2.56%

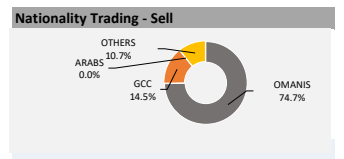
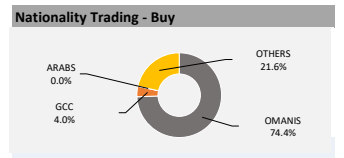
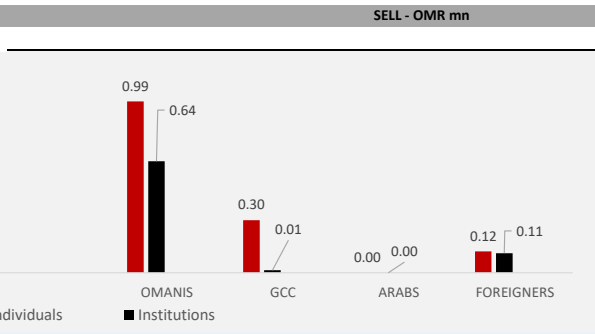
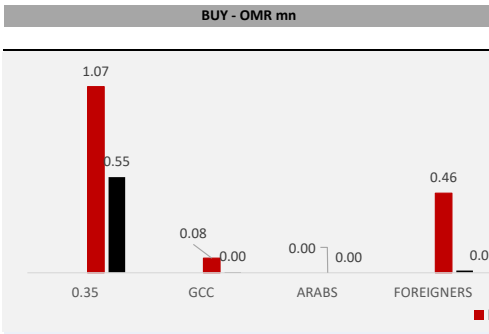
Top Co. -Value	Price	Value
Companies	OMR	OMR' 000
BANK NIZWA	0.095	350.1
RENAISSANCE SERVICES SAOG	0.450	225.0
HSBC BANK OMAN	0.093	200.1
AL MAHA CERAMICS CO SAOC	0.460	177.1
BANKMUSCAT SAOG	0.440	142.1

Nationality Trading - Buy		
Value (OMR 000)		
OMANIS	1,622.0	74%
GCC	87.0	4%
ARABS	-	0%
OTHERS	471.2	22%

Top Equity Losers	Price	Chg
Companies	OMR	%
MUSCAT THREAD MILLS CO	0.066	-8.33%
AL JAZEERA STEEL PRODUCTS CO	0.374	-4.10%
MUSCAT CITY DESALINATION CO	0.082	-2.38%
BANK NIZWA	0.095	-1.04%
AL-OMANIYA FINANCIAL SERVICE	0.115	-0.86%

Top Co. -Volume	Price	Volume
Companies	OMR	'000
BANK NIZWA	0.095	3,690.7
HSBC BANK OMAN	0.093	2,148.4
UNITED FINANCE CO	0.060	1,359.7
MUSCAT FINANCE	0.062	966.4
AL MADINA TAKAFUL CO SAOC	0.103	810.4

Nationality Trading - Sell		
Value (OMR 000)		
OMANIS	1,629.0	75%
GCC	317.1	15%
ARABS	-	0%
OTHERS	234.0	11%



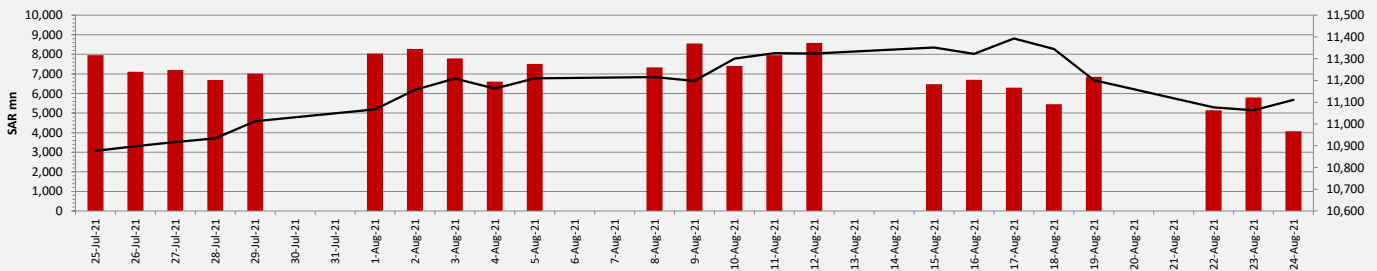
Source: MSX, Bloomberg

Saudi Stock Exchange - Tadawul

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	11,110.12	11,062.99	0.43%	0.88%	27.86%
Volume ('000)	113,619.60	160,575.90	-29.24%		
Value (SAR'000)	4,069,850	5,797,875	-29.80%		
Selected Sub-Indices					
Tadawul Food & Beverages	5,661.85	5,588.57	1.31%	-6.36%	3.62%
Tadawul Commercial & Prof Serv.	4,338.70	4,307.63	0.72%	0.06%	6.87%
Tadawul Materials	7,289.72	7,224.39	0.90%	-3.19%	26.87%
Tadawul Transportation	6,106.23	6,079.81	0.43%	-4.46%	26.08%
Tadawul Energy	5,477.79	5,437.17	0.75%	-0.83%	1.68%
Tadawul Utilities	5,828.69	5,731.13	1.70%	1.90%	26.46%
Tadawul Cons Dura & App	7,768.90	7,784.41	-0.20%	-7.29%	35.77%
Tadawul Consumer Svc	4,977.61	4,952.92	0.50%	0.06%	16.60%
Tadawul Media	19,010.34	19,218.80	-1.08%	-11.95%	86.07%
Tadawul Banks	10,952.05	10,952.18	0.00%	6.94%	44.32%
Tadawul Diversified Fin	7,500.26	7,399.83	1.36%	-5.89%	63.22%
Tadawul Insurance	7,096.54	7,122.17	-0.36%	2.82%	17.79%
Tadawul RE Mgmt & Dev	3,522.84	3,509.62	0.38%	-4.45%	16.66%
Tadawul Telecom	8,150.51	8,082.82	0.84%	-2.87%	18.15%
Tadawul Retailing	10,712.48	10,685.17	0.26%	-0.20%	25.20%
Tadawul Food & Staples Retailing	9,883.69	9,743.33	1.44%	-3.11%	-6.20%
Tadawul Health Care Equipment & Services	8,125.56	8,159.71	-0.42%	3.03%	43.73%
Tadawul Pharma, Biotech & Life Science	7,124.02	6,965.71	2.27%	-10.60%	37.76%
Tadawul REITs	4,966.03	4,977.73	-0.24%	-3.25%	15.88%
Tadawul Capital Goods	8,862.32	8,824.03	0.43%	-4.01%	35.55%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Capitalization
Companies	SAR	%	Companies	SAR	SAR' 000	(In Billion)
SAUDI CABLE CO	27.00	4.25%	SAUDI ADVANCED INDUSTRIES	51.40	217,623.9	USD
SAUDI ARABIAN MINING CO	69.70	4.03%	SAUDI BASIC INDUSTRIES CORP	121.00	182,436.1	2597
SAUDI REAL ESTATE CO	24.80	3.94%	AL RAJHI BANK	121.60	171,851.1	SAR
THE NATIONAL AGRICULTURE DEV	37.00	3.93%	NATIONAL INDUSTRIALIZATION C	20.28	104,916.9	9,618
SAUDI ADVANCED INDUSTRIES	51.40	3.42%	MIDDLE EAST PAPER CO	35.30	89,698.3	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	SAR	%	Companies	SAR	000
ARABIAN PIPES CO	17.32	-4.52%	DAR AL ARKAN REAL ESTATE DEV	10.14	7,431.3
AL SAGR CO-OPERATIVE INSURAN	14.78	-2.12%	NATIONAL INDUSTRIALIZATION C	20.28	5,217.2
MIDDLE EAST SPECIALIZED CABL	21.64	-1.90%	SAUDI KAYAN PETROCHEMICAL CO	18.24	4,837.8
MIDDLE EAST PAPER CO	35.30	-1.81%	SAUDI ADVANCED INDUSTRIES	51.40	4,250.8
ALAHLI TAKAFUL CO	37.55	-1.70%	ALINMA BANK	22.24	4,023.9

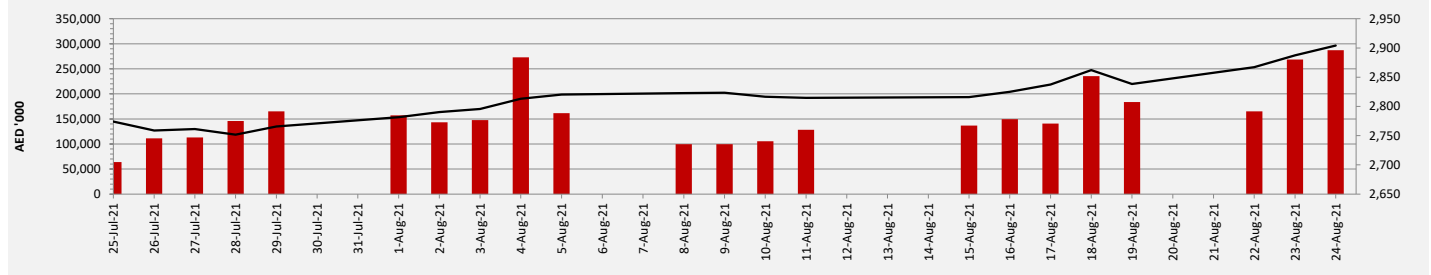
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	2,904.10	2,887.53	0.57%	5.0%	16.5%
Volume ('000)	336,961	355,308	-5.2%		
Value (AED'000)	287,197	268,532	7.0%		
Sub-Indices					
Real Estate & Construction	3,953.01	3,937.69	0.4%	6.0%	16.4%
Banking	2,751.74	2,727.47	0.9%	4.7%	20.5%
Investment and Financial	3,000.08	2,999.48	0.0%	7.8%	26.6%
Insurance	2,232.86	2,222.35	0.5%	0.9%	7.0%
Consumer Staples	58.17	57.78	0.7%	0.5%	-5.5%
Services	781.06	773.20	1.0%	6.5%	22.6%
Industrial	94.70	94.70	0.0%	0.0%	0.9%
Telecommunication	1,108.97	1,115.72	-0.6%	-1.2%	14.3%
Transportation	758.48	752.27	0.8%	5.7%	-4.0%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -DFMGI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
EMIRATES REFRESHMENTS CO	9.20	15.00%	EMAAR PROPERTIES PJSC	4.20	100,889.6	USD
ITHMAAR HOLDING BSC	0.23	15.00%	UNION PROPERTIES PJSC	0.30	44,676.5	AED
AGILITY	10.60	14.59%	DUBAI ISLAMIC BANK	5.19	32,029.3	84
TAKAFUL EMARAT INSURANCE	1.53	9.29%	DUBAI FINANCIAL MARKET PJSC	1.11	13,832.2	310
AL SALAM GROUP HOLDING CO	0.31	8.77%	EMIRATES NBD PJSC	13.80	10,866.7	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
AL FIRDOUS HOLDINGS PJSC	0.46	-9.94%	UNION PROPERTIES PJSC	0.30	146,596.6
DEYAAR DEVELOPMENT PJSC	0.30	-1.94%	ITHMAAR HOLDING BSC	0.23	36,865.5
AJMAN BANK PJSC	0.75	-0.79%	EMAAR PROPERTIES PJSC	4.20	24,069.1
EMIRATES INTEGRATED TELECOMM	6.57	-0.61%	DEYAAR DEVELOPMENT PJSC	0.30	21,320.2
EMAAR MALLS PJSC	2.05	-0.49%	GULF NAVIGATION HOLDING PJSC	0.30	21,276.4

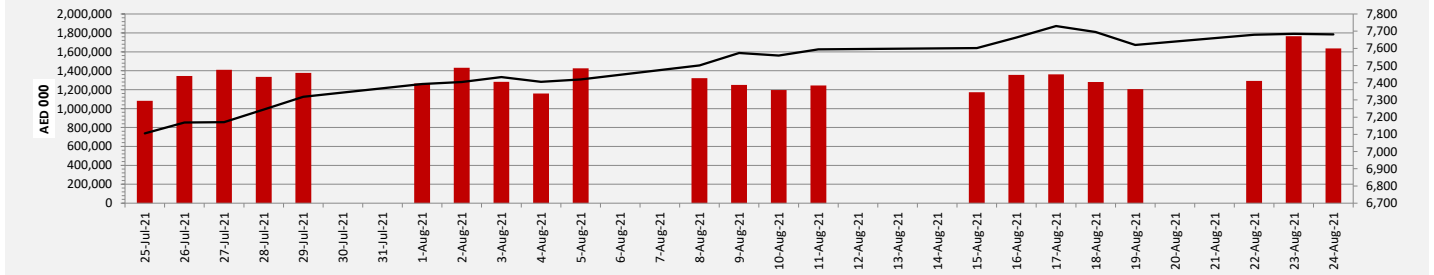
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	7,681.53	7,683.98	-0.03%	4.96%	52.25%
Volume ('000)	354,980.60	365,898.20	-2.98%		
Value (AED'000)	1,635,623.00	1,765,296.00	-7.35%		
Sub-Indices					
Banking	10,732.48	10,717.70	0.14%	2.68%	26.41%
Telecommunication	5,962.56	6,002.87	-0.67%	5.55%	42.40%
Consumer Services	12,147.86	12,075.92	0.60%	-2.61%	37.77%
Insurance	2,045.73	2,046.44	-0.03%	3.43%	-5.39%
Industrials	2,981.32	3,028.21	-1.55%	12.29%	85.93%
Invest and Financial Services	10,688.70	10,693.25	-0.04%	7.19%	248.32%
Energy	2,190.08	2,172.04	0.83%	6.31%	21.47%
Services	4,254.92	4,181.98	1.74%	7.05%	48.80%
Real Estate	6,320.52	6,314.64	0.09%	4.50%	32.68%

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
AL QUDRA HOLDING PJSC	3.56	14.84%	ALDAR PROPERTIES PJSC	4.15	332,289.9	USD
MANAZEL REAL ESTATE PJSC	0.43	8.70%	FIRST ABU DHABI BANK PJSC	17.00	325,656.6	AED
SUDATEL TELECOM GROUP LTD	0.38	5.52%	ABU DHABI NATIONAL OIL CO FO	4.57	63,375.8	366
NATIONAL MARINE DREDGING CO	10.92	4.60%	EMIRATES TELECOM GROUP CO	24.14	56,946.0	1,357
DANA GAS	0.99	3.89%	NATIONAL MARINE DREDGING CO	10.92	56,827.5	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	'000
ARKAN BUILDING MATERIALS CO	1.56	-9.83%	MANAZEL REAL ESTATE PJSC	0.43	81,570.2
UMM AL QAIWAIN GENERAL INVES	0.86	-6.52%	ALDAR PROPERTIES PJSC	4.15	80,222.8
ZEE STORES PRJSC	14.98	-5.55%	ESHRAQ INVESTMENTS PJSC	0.33	37,229.4
ABU DHABI NATIONAL ENERGY CO	1.31	-2.24%	ARKAN BUILDING MATERIALS CO	1.56	32,282.4
BANK OF SHARJAH	0.53	-1.85%	FIRST ABU DHABI BANK PJSC	17.00	19,234.7

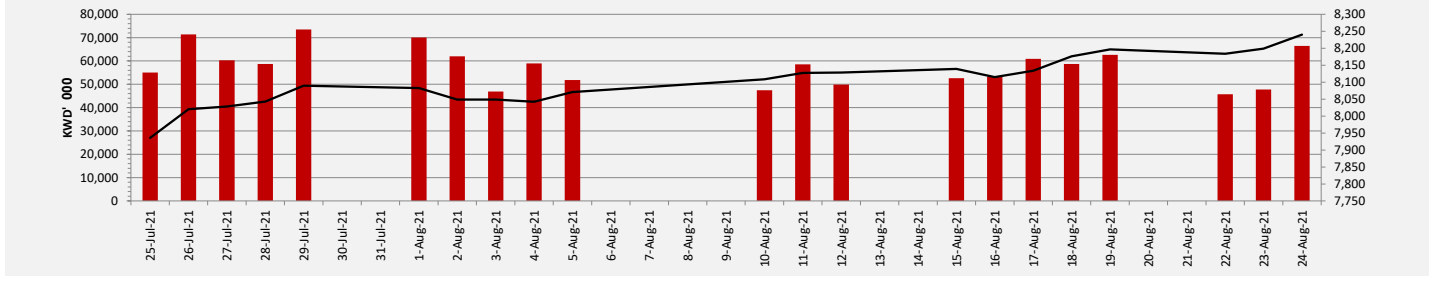
Source: Bloomberg

Kuwait Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	6,703.45	6,669.82	0.50%	1.86%	20.87%
Volume ('000)	342,430.00	255,636.10	33.95%		
Value (KWD'000)	66,418.22	47,721.52	39.18%		
Sub-Indices					
Industrials	1,157.06	1,156.45	0.05%	-0.22%	29.85%
Banks	1,537.75	1,528.95	0.58%	2.48%	21.81%
Consumer Goods	0.00	0.00	0.00%	0.00%	0.00%
Consumer Service	744.07	744.43	-0.05%	-3.55%	-9.10%
Real Estate	1,217.77	1,216.39	0.11%	0.71%	27.83%
Financial Services	1,259.07	1,253.68	0.43%	3.47%	35.43%
Telecom	1,099.62	1,095.96	0.33%	0.89%	-0.24%
Health Care	807.12	807.12	0.00%	0.79%	-2.36%
Insurance	1,417.09	1,377.25	2.89%	0.88%	22.57%
Basic Materials	1,083.50	1,078.94	0.42%	0.60%	20.58%
Oil and Gas	0.00	0.00	0.00%	0.00%	0.00%
Utilities	0.00	0.00	0.00%	0.00%	0.00%
Technology	734.78	734.78	0.00%	-2.88%	46.17%

Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - KWSEAS	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	KWd	%		KWd	KWd '000	USD	KWD
PALMS AGRO PRODUCTION CO	69.70	39.40%	KUWAIT INTERNATIONAL BANK	228.00	9,643,056.1	126.16	38.12
WARBA CAPITAL HOLDING CO	85.00	8.28%	AL AHLI BANK OF KUWAIT	226.00	6,752,690.7		
GULF INSURANCE GROUP KSC	879.00	7.20%	NATIONAL BANK OF KUWAIT	914.00	6,331,244.0		
KUWAITI SYRIAN HOLDING CO	34.90	6.40%	AHLI UNITED BANK B.S.C	267.00	3,440,093.4		
METAL & RECYCLING CO	122.00	5.17%	AAYAN LEASING & INVESTMENT	158.00	2,697,641.7		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	KWd	%		KWd	000
ALARGAN INTERNATIONAL REAL	105.00	-7.08%	KUWAIT INTERNATIONAL BANK	228.00	42,699.9
AL-DEERA HOLDING CO	184.00	-6.60%	AL AHLI BANK OF KUWAIT	226.00	30,625.5
EQUIPMENT HOLDING CO K.S.C.C	33.80	-4.52%	AL-MAZAYA HOLDING CO	81.20	22,237.4
SHARJAH CEMENT & INDUS DEVEL	53.40	-4.47%	GULF PETROLEUM INVESTMENT	23.70	17,341.7
BAYAN INVESTMENT CO KSCC	47.10	-3.48%	AAYAN LEASING & INVESTMENT	158.00	16,902.0

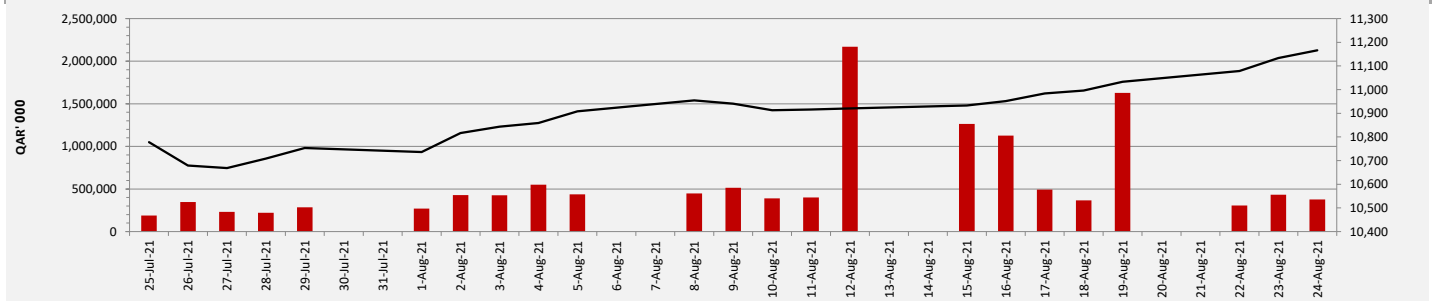
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	11,166.01	11,133.51	0.29%	3.84%	7.00%
Volume ('000)	135,307.90	156,396.80	-13.48%		
Value (QAR'000)	376,707.40	433,346.40	-13.07%		
Sub-Indices					
QE Total Return Index	22,103.79	22,039.46	0.29%	3.84%	10.17%
Al Rayan Islamic	4,656.81	4,638.12	0.40%	3.71%	9.07%
All Share Index	3,541.02	3,534.28	0.19%	3.63%	10.68%
All Share Banks&Finac	4,785.21	4,769.15	0.34%	5.61%	12.65%
All Share Industrials	3,624.54	3,633.84	-0.26%	1.28%	17.00%
All Share Transprt In	3,455.20	3,451.46	0.11%	1.41%	4.79%
All Share Real Estate	1,817.59	1,788.92	1.60%	3.76%	-5.76%
All Share Insurance	2,617.74	2,610.13	0.29%	-0.84%	9.26%
All Share Telecoms In	1,043.67	1,039.07	0.44%	-0.34%	3.27%
All Share Consumer Goods & Srv	8,242.99	8,289.88	-0.57%	1.54%	1.24%

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - DSM Index
Companies	QAR	%	Companies	QAR	QAR' 000	(In Billion)
UNITED DEVELOPMENT CO	1.55	2.58%	MASRAF AL RAYAN	4.55	62,205.4	USD
AL KHALIJ COMMERCIAL BANK	2.27	2.30%	QATAR NATIONAL BANK	19.10	46,075.2	155
BARWA REAL ESTATE CO	3.12	1.23%	INVESTMENT HOLDING GROUP	1.20	36,333.0	QAR
COMMERCIAL BANK PSQC	6.11	1.16%	QATAR ISLAMIC BANK	18.55	27,476.2	564
QATAR FIRST BANK	1.80	1.12%	UNITED DEVELOPMENT CO	1.55	23,111.0	
Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Value	
Companies	QAR	%	Companies	QAR	'000	
ZAD HOLDING CO	15.70	-2.42%	INVESTMENT HOLDING GROUP	1.20	30,190.7	
MANNAI CORPORATION QSC	3.87	-2.32%	UNITED DEVELOPMENT CO	1.55	14,961.2	
DOHA INSURANCE CO	1.90	-1.61%	MASRAF AL RAYAN	4.55	13,696.2	
SALAM INTERNATIONAL INVESTME	0.96	-0.93%	SALAM INTERNATIONAL INVESTME	0.96	11,941.0	
MEDICARE GROUP	8.60	-0.92%	QATAR ALUMINUM MANUFACTURING	1.60	8,727.8	

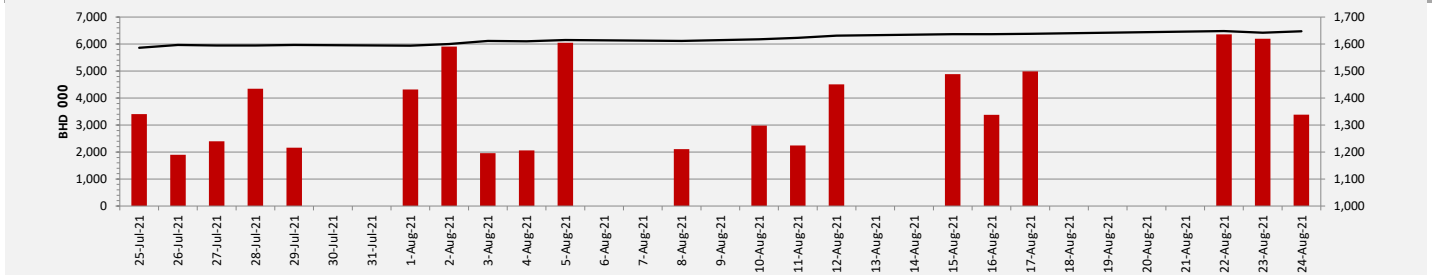
Source: Bloomberg

Bahrain Bourse

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,647.56	1,641.70	0.36%	3.17%	10.59%
Volume ('000)	12,966	20,992	-38.23%		
Value (BHD'000)	3,385.64	6,198.76	-45.38%		

Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
ITHMAAR HOLDING BSC	0.05	5.88%	AHLI UNITED BANK B.S.C	0.87	687.7	USD
SEEF PROPERTIES	0.18	2.94%	GFH FINANCIAL GROUP BSC	0.21	335.3	26
GFH FINANCIAL GROUP BSC	0.21	1.96%	BAHRAIN TELECOM CO	0.59	69.1	
ARAB BANKING CORP BSC-\$US	0.33	0.93%	NATIONAL BANK OF BAHRAIN BSC	0.60	68.5	
AHLI UNITED BANK B.S.C	0.87	0.58%	BAHRAIN COMMERCIAL FACILITIE	0.47	58.0	BHD
						10

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	BHD	%	Companies	BHD	'000
BMMI BSC	0.76	-0.65%	GFH FINANCIAL GROUP BSC	0.21	1,616.6
-	-	-	AHLI UNITED BANK B.S.C	0.87	790.0
-	-	-	ARAB BANKING CORP BSC-\$US	0.33	161.6
-	-	-	ITHMAAR HOLDING BSC	0.05	160.6
-	-	-	BAHRAIN COMMERCIAL FACILITIE	0.47	123.5

Source: Bloomberg

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