

U Capital Market Close Report

Date: 25-Feb-2021

GCC Market Indices	Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
	Index	Index		%	%	%	X	X
Muscat Securities Market	3,601.80	3,590.28	11.52	0.32%	-1.41%	-1.56%	11.0	0.7
Saudi Stock Exchange	9,186.88	9,115.76	71.12	0.78%	5.57%	5.72%	35.9	2.2
Kuwait Stock Exchange CLOSED	5,649.16	5,656.84	-7.68	-0.14%	-2.26%	1.86%	50.3	1.4
Qatar Exchange	10,120.67	9,952.86	167.81	1.69%	-3.37%	-3.02%	18.6	1.4
Bahrain Bourse	1,464.63	1,462.97	1.65	0.11%	0.14%	-1.69%	28.6	0.9
Dubai Financial Market	2,527.48	2,507.80	19.68	0.78%	-4.77%	1.42%	20.7	0.9
Abu Dhabi Securities Exchange	5,627.99	5,629.54	-1.54	-0.03%	0.62%	11.55%	22.5	1.5

Country	Market	Value	D/D	YTD
Europe				
UK	FTSE 100	6,674.32	0.0%	3.3%
Germany	DAX	13,909.84	-0.5%	1.4%
France	CAC 40	5,797.74	0.0%	4.4%
United States				
USA	DJIA	31,961.86	1.3%	4.4%
USA	S&P 500	3,925.43	1.1%	4.5%
USA	NASDAQ	13,597.97	1.0%	5.5%
Asia Pacific				
Japan	NIKKEI 225	30,168.27	1.7%	9.9%
HongKong	HANG SENG	30,074.17	1.2%	10.4%
Arab Market Indices				
Tunis	Tunis Se Index	6,686.79	-0.1%	-2.9%
Egypt	The Egyptian Exchange	11,613.42	1.6%	0.2%
Jordan	Amman Stock Exchange	3,925.43	1.1%	7.1%
Palestine	Palestine Sec. Exchange	31,961.86	1.3%	4.5%
MSCI				
	Bahrain	91.99	0.0%	-1.3%
	Kuwait	650.66	-0.2%	1.1%
MSCI	Oman	517.37	0.7%	4.2%
	Qatar	747.88	-0.3%	-4.7%
	UAE	343.49	-1.5%	9.4%
	GCC Countries	468.57	-0.7%	1.3%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	67.2	0.2%	29.7%
WTI Crude (per bbl)	63.4	0.3%	30.2%
Oman Crude Oil	64.9	-0.4%	27.1%
Gold100 OZ (per oz)	1,786.0	-1.1%	-5.9%
Silver (per oz)	27.9	-0.2%	5.7%
Platinum (per oz)	1,256.0	-1.1%	17.1%
Copper, MT	9,308.5	1.1%	19.9%
Aluminium, MT	2,184.5	1.7%	10.4%
Lead, MT	2,124.0	0.1%	6.5%
Zinc, MT	2,846.5	-0.3%	3.5%
Nickel, MT	19,709.0	1.8%	18.6%

Cross Rate for Major Currencies			
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.223	0.818
British Pound	GBP	1.414	0.707
Japanese Yen	JPY	0.009	106.160
Chinese Renminbi	CNH	0.155	6.453
Indian Rupee	INR	0.014	72.426
Russian Ruble	RUB	0.014	73.705
Canadian Dollar	CAD	0.801	1.248
Australian Dollar	AUD	0.798	1.253

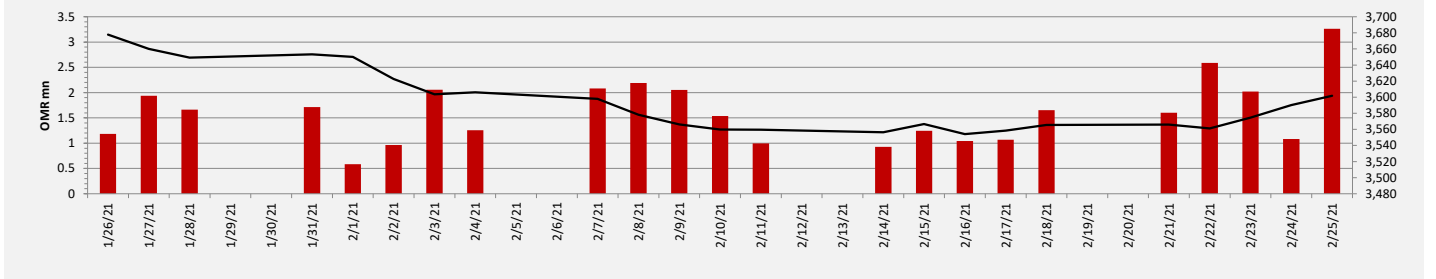
Source: Bloomberg (Report generated at 3:00pm Muscat Time)

Muscat Securities Market

Market Cap: OMR 20.2bn (USD 53.2bn)

	Current	Previous	DTD	MTD	YTD	No. of Cos	
MSM 30	3,601.80	3,587.49	0.40%	-1.41%	-1.56%	Up	Down
MSM Total Return Index	4,152.36	4,139.09	0.32%	-0.40%	-0.55%		
Volume ('000)	30,018.36	29,903.15	0.39%			23	15
Value (OMR'000)	4,000.06	4,018.98	-0.47%				
Sub-Indices						Unchanged	
Financial Sector	5,409.07	5,362.34	0.87%	-1.52%	-4.28%	19	
Industry Sector	4,617.79	4,612.48	0.12%	0.15%	7.49%		
Services Sector	1,550.41	1,555.73	-0.34%	-2.79%	-2.60%		
MSM Shariah Index	540.87	546.37	-1.01%	1.80%	3.30%		

MSM 30 Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg
Companies	OMR	%
ARABIA FALCON INSURANCE CO	0.090	9.76%
DHOFAH GENERATING CO SAOC	0.170	7.59%
MAJAN COLLEGE	0.159	7.43%
DHOFAH CATTLEFEED	0.092	6.98%
UNITED FINANCE	0.039	5.41%

Top Co. -Value	Price	Value
Companies	OMR	OMR' 000
BANKMUSCAT SAOG	0.404	667.4
OMAN FISHERIES CO	0.088	257.0
MUSANDAM POWER CO	0.322	211.0
SHARQIYAH DESALINATION CO SA	0.144	188.2
AL KAMIL POWER CO	0.249	151.9

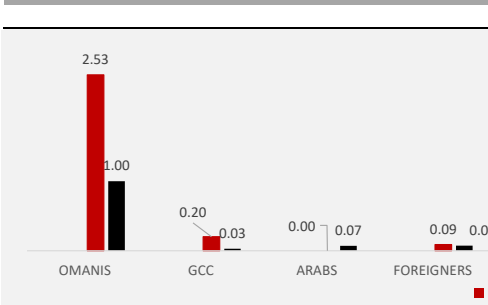
Nationality Trading - Buy		
Value (OMR 000)		
OMANIS	3,533.4	88%
GCC	231.7	6%
ARABS	70.3	2%
OTHERS	164.7	4%

Top Equity Losers	Price	Chg
Companies	OMR	%
OMAN CHLORINE	0.245	-9.93%
GULF MUSHROOM COMPANY	0.276	-9.80%
AL KAMIL POWER CO	0.249	-7.43%
AL JAZEERA SERVICES	0.300	-4.46%
OMAN NATIONAL ENGINEERING AN	0.092	-3.16%

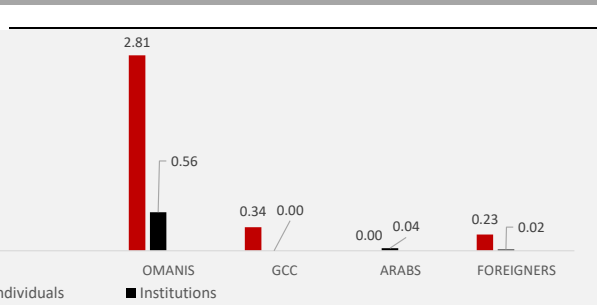
Top Co. -Volume	Price	Volume
Companies	OMR	'000
OMAN FISHERIES CO	0.088	2,920.6
PHOENIX POWER CO SAOC	0.047	2,242.0
AL SUWADI POWER	0.051	2,007.0
NATL ALUMINIUM PRODUCTS	0.081	1,675.6
BANKMUSCAT SAOG	0.404	1,650.2

Nationality Trading - Sell		
Value (OMR 000)		
OMANIS	3,370.2	84%
GCC	339.3	8%
ARABS	37.5	1%
OTHERS	253.0	6%

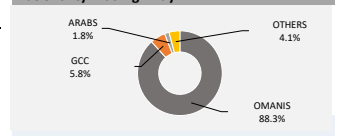
BUY - OMR mn



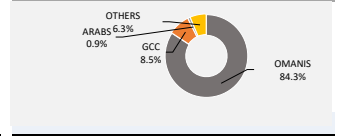
SELL - OMR mn



Nationality Trading - Buy



Nationality Trading - Sell



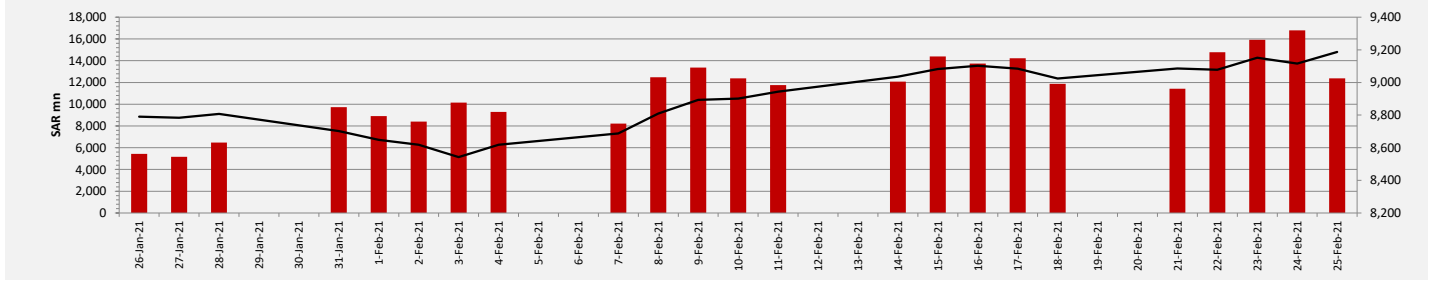
Source: MSM, Bloomberg

Saudi Stock Exchange - Tadawul

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	9,186.88	9,115.76	0.78%	5.57%	5.72%
Volume ('000)	412,571.20	545,869.00	-24.42%		
Value (SAR'000)	12,382,500	16,788,970	-26.25%		
Selected Sub-Indices					
Tadawul Food & Beverages	5,291.04	5,244.80	0.88%	0.48%	-3.16%
Tadawul Commercial & Prof Serv.	4,139.00	4,113.76	0.61%	0.62%	1.95%
Tadawul Materials	6,235.54	6,169.07	1.08%	6.70%	8.52%
Tadawul Transportation	5,239.72	5,141.44	1.91%	8.25%	8.19%
Tadawul Energy	5,352.79	5,342.98	0.18%	0.53%	-0.64%
Tadawul Utilities	4,615.48	4,666.39	-1.09%	-2.30%	0.13%
Tadawul Cons Dura & App	6,173.14	6,071.33	1.68%	2.22%	7.88%
Tadawul Consumer Svc	4,155.42	4,087.09	1.67%	1.89%	-2.66%
Tadawul Media	10,201.31	10,054.17	1.46%	2.62%	-0.15%
Tadawul Banks	8,314.30	8,247.54	0.81%	10.02%	9.56%
Tadawul Diversified Fin	5,223.21	5,023.36	3.98%	16.53%	13.67%
Tadawul Insurance	6,060.15	6,025.68	0.57%	1.97%	0.59%
Tadawul RE Mgmt & Dev	2,971.36	2,968.94	0.08%	0.48%	-1.60%
Tadawul Telecom	7,448.81	7,333.71	1.57%	3.44%	7.97%
Tadawul Retailing	8,654.88	8,633.75	0.24%	0.07%	1.15%
Tadawul Food & Staples Retailing	10,570.35	10,556.53	0.13%	1.10%	0.32%
Tadawul Health Care Equipment & Services	5,828.86	5,828.33	0.01%	0.99%	3.10%
Tadawul Pharma, Biotech & Life Science	5,376.00	5,408.98	-0.61%	7.24%	3.95%
Tadawul REITs	4,313.30	4,285.54	0.65%	0.71%	0.65%
Tadawul Capital Goods	7,151.25	7,017.98	1.90%	7.15%	9.38%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Capitalization
Companies	SAR	%	Companies	SAR	SAR' 000	(In Billion)
HERFY FOOD SERVICES CO	67.10	10.00%	SAUDI ARABIA REFINERIES CO	167.00	767,135.8	USD
ETIHAD ATHEEB TELECOMMUNICAT	28.45	9.85%	AL RAJHI BANK	90.40	534,716.9	2464
ASEER TRADING TOURISM & MANU	21.20	9.84%	NATIONAL INDUSTRIALIZATION C	14.90	361,645.2	
KNOWLEDGE ECONOMIC CITY	17.02	9.10%	KNOWLEDGE ECONOMIC CITY	17.02	333,455.7	
AL JOUF AGRICULTURE DEVELOPM	73.20	9.09%	SAUDI CABLE CO	32.80	331,445.6	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	SAR	%	Companies	SAR	000
SOUTHERN PROVINCE CEMENT CO	85.40	-1.84%	NATIONAL INDUSTRIALIZATION C	14.90	24,120.9
SASCO	32.35	-1.82%	KNOWLEDGE ECONOMIC CITY	17.02	19,641.4
SAUDI ELECTRICITY CO	21.30	-1.39%	ALINMA BANK	16.26	19,468.2
UNITED ELECTRONICS CO	94.60	-1.25%	METHANOL CHEMICALS CO	13.20	18,352.1
BANQUE SAUDI FRANSI	28.30	-1.05%	ASEER TRADING TOURISM & MANU	21.20	13,269.3

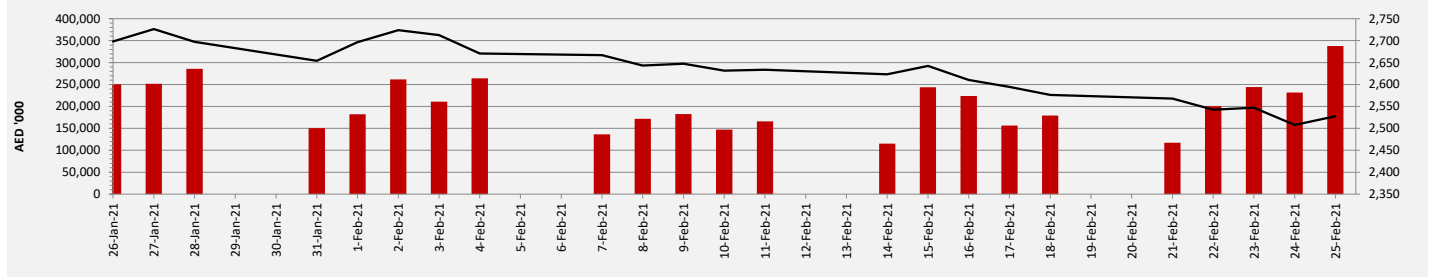
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	2,527.48	2,507.80	0.78%	-4.8%	1.4%
Volume ('000)	153,213	163,576	-6.3%		
Value (AED'000)	337,895	231,636	45.9%		
Sub-Indices					
Real Estate & Construction	3,274.99	3,259.96	0.5%	-6.8%	-3.6%
Banking	2,398.52	2,376.12	0.9%	-3.5%	5.1%
Investment and Financial	2,396.25	2,396.29	0.0%	-12.5%	1.2%
Insurance	2,180.42	2,179.04	0.1%	8.1%	4.5%
Consumer Staples	73.11	72.52	0.8%	6.4%	18.7%
Services	653.05	650.03	0.5%	1.9%	2.5%
Industrial	93.88	93.88	0.0%	0.0%	0.0%
Telecommunication	1,147.79	1,122.47	2.3%	3.0%	18.3%
Transportation	729.47	722.11	1.0%	-5.8%	-7.7%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -DFMGI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
AL SALAM GROUP HOLDING CO	0.37	14.77%	EMAAR PROPERTIES PJSC	3.49	71,212.9	USD
AL MADINA FOR FINANCE AND IN	0.23	11.27%	EMIRATES NBD PJSC	11.20	50,177.5	73
DAMAC PROPERTIES DUBAI CO	1.18	5.36%	EMIRATES INTEGRATED TELECOMM	6.80	35,881.5	AED
ITHMAAR HOLDING BSC	0.23	5.02%	DUBAI ISLAMIC BANK	4.75	33,486.7	271
EMIRATES NBD PJSC	11.20	2.28%	ARAMEX PJSC	3.88	18,008.5	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
ARABIAN SCANDINAVIAN INS CO	1.59	-4.79%	EMAAR PROPERTIES PJSC	3.49	20,272.9
GULF NAVIGATION HOLDING PJSC	0.34	-1.45%	AL SALAM GROUP HOLDING CO	0.37	18,083.7
GFH FINANCIAL GROUP BSC	0.64	-0.93%	GFH FINANCIAL GROUP BSC	0.64	14,689.3
EMAAR PROPERTIES PJSC	3.49	-0.85%	UNION PROPERTIES PJSC	0.26	13,676.7
SHUAA CAPITAL	0.68	-0.58%	AIR ARABIA PJSC	1.26	9,414.4

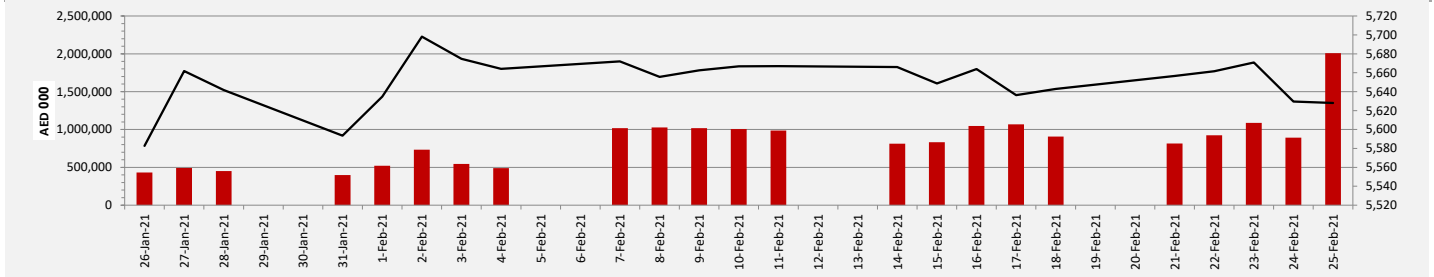
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	5,627.99	5,629.54	-0.03%	0.62%	11.55%
Volume ('000)	322,376.20	144,746.10	122.72%		
Value (AED'000)	2,007,994.00	891,946.10	125.13%		
Sub-Indices					
Banking	9,385.60	9,435.58	-0.53%	-0.61%	10.55%
Telecommunication	4,930.33	4,925.38	0.10%	0.71%	17.75%
Consumer Services	13,417.21	12,733.04	5.37%	24.91%	52.16%
Insurance	2,082.82	2,084.24	-0.07%	-2.03%	-3.68%
Industrials	1,684.13	1,666.65	1.05%	-1.90%	5.03%
Invest and Financial Services	3,378.13	3,369.66	0.25%	2.23%	10.09%
Energy	1,879.81	1,864.94	0.80%	3.71%	4.26%
Services	2,797.14	2,738.29	2.15%	1.14%	-2.18%
Real Estate	5,499.81	5,452.75	0.86%	4.10%	15.45%

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
EMIRATES DRIVING COMPANY	15.10	12.35%	FIRST ABU DHABI BANK PJSC	14.70	545,969.7	USD
AGTHIA GROUP PJSC	6.75	5.97%	ALDAR PROPERTIES PJSC	3.64	386,623.1	214
ABU DHABI ISLAMIC BANK	4.99	4.39%	EMIRATES TELECOM GROUP CO	19.90	349,278.2	
GULF CEMENT CO	0.75	4.31%	ABU DHABI NATIONAL OIL CO FO	4.10	254,001.6	AED
RAS AL KHAIMAH CERAMICS	1.77	2.91%	ABU DHABI COMMERCIAL BANK	6.28	130,690.1	792

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
ABU DHABI NATL CO FOR BUILDI	0.21	-4.55%	ALDAR PROPERTIES PJSC	3.64	106,202.8
ABU DHABI NATIONAL TAKAFUL C	5.60	-3.11%	ABU DHABI NATIONAL OIL CO FO	4.10	62,099.0
DANA GAS	0.69	-1.42%	FIRST ABU DHABI BANK PJSC	14.70	36,916.5
ABU DHABI COMMERCIAL BANK	6.28	-1.26%	ESHRAQ INVESTMENTS PJSC	0.30	25,414.6
ARKAN BUILDING MATERIALS CO	0.77	-1.03%	ABU DHABI COMMERCIAL BANK	6.28	20,749.8

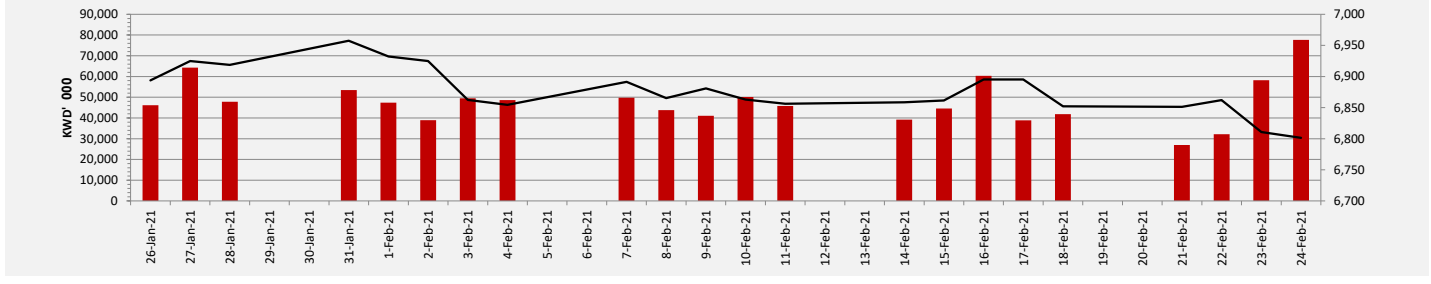
Source: Bloomberg

Kuwait Stock Exchange CLOSED

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	5,649.16	5,656.84	-0.14%	-2.26%	1.86%
Volume ('000)	252,580.00	242,637.40	4.10%		
Value (KWD'000)	77,628.43	58,181.54	33.42%		
Sub-Indices					
Industrials	888.26	906.77	-2.04%	-5.02%	-0.32%
Banks	1,274.28	1,276.06	-0.14%	-2.43%	0.94%
Consumer Goods	737.72	740.70	-0.40%	-0.46%	-1.16%
Consumer Service	809.50	806.56	0.36%	-4.15%	-1.11%
Real Estate	996.47	995.16	0.13%	-1.14%	4.60%
Financial Services	989.84	984.53	0.54%	1.80%	6.47%
Telecom	1,147.15	1,136.94	0.90%	-2.54%	4.07%
Health Care	813.23	811.09	0.26%	-0.35%	-1.62%
Insurance	1,188.16	1,209.65	-1.78%	-14.52%	2.77%
Basic Materials	982.69	983.13	-0.04%	4.71%	9.36%
Oil and Gas	1,242.25	1,230.24	0.98%	0.30%	-2.75%
Utilities	1,000.00	1,000.00	0.00%	0.00%	0.00%
Technology	632.20	632.20	0.00%	20.53%	25.76%

Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - KWSEAS
Companies	KWd	%	Companies	KWd	KWd '000	(In Billion)
0.00	0.00	0.00%	0.00	0.00	0.0	USD
0.00%	0.00	0.00%	0.00	0.00	0.0	106.44
0.00%	0.00	0.00%	0.00	0.00	0.0	
0.00%	0.00	0.00%	0.00	0.00	0.0	
0	0.00	0.00%	0.00	0.00	0.0	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	KWd	%	Companies	KWd	000
0.00%	0.00	0.00%	0.00	0.00	0.0
0.00%	0.00	0.00%	0.00	0.00	0.0
0.00%	0.00	0.00%	0.00	0.00	0.0
0.00%	0.00	0.00%	0.00	0.00	0.0
0	0.00	0.00%	0.00	0.00	0.0

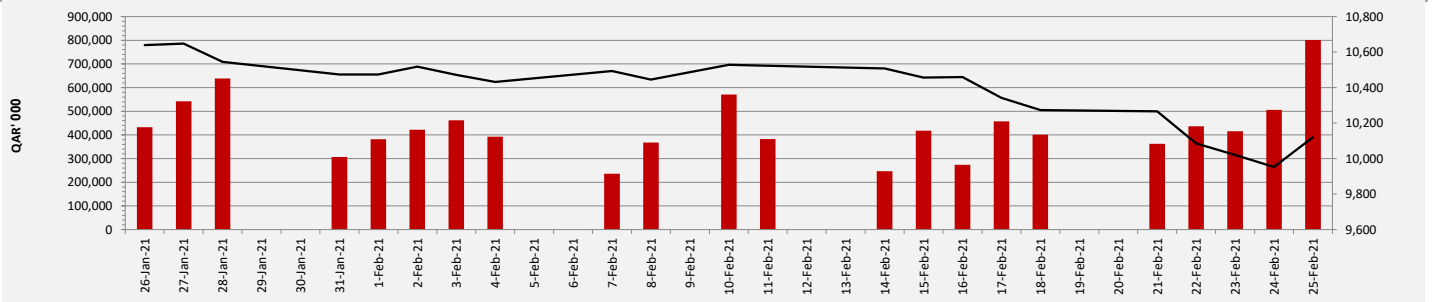
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	10,120.67	9,952.86	1.69%	-3.37%	-3.02%
Volume ('000)	309,189.80	200,292.40	54.37%		
Value (QAR'000)	801,371.20	505,908.50	58.40%		
Sub-Indices					
QE Total Return Index	19,590.13	19,265.30	1.69%	-2.71%	-2.36%
Al Rayan Islamic	4,158.58	4,113.66	1.09%	-1.80%	-2.60%
All Share Index	3,144.72	3,091.54	1.72%	-2.22%	-1.71%
All Share Banks&Finac	4,137.15	4,076.27	1.49%	-1.49%	-2.61%
All Share Industrials	3,143.66	3,080.18	2.06%	-2.71%	1.48%
All Share Transprt In	3,402.31	3,310.45	2.77%	-1.45%	3.19%
All Share Real Estate	1,773.81	1,774.34	-0.03%	-4.09%	-8.03%
All Share Insurance	2,429.40	2,287.68	6.19%	-2.06%	1.40%
All Share Telecoms In	1,055.65	1,030.73	2.42%	-5.82%	4.45%
All Share Consumer Goods & Srv	7,609.61	7,584.80	0.33%	-4.90%	-6.54%

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - DSM Index
Companies	QAR	%	Companies	QAR	QAR' 000	(In Billion)
QATAR INSURANCE CO	2.29	7.42%	QATAR NATIONAL BANK	17.25	160,226.3	USD
AL KHALEEJ TAKAFUL GROUP	2.72	6.78%	QATAR ALUMINUM MANUFACTURING	1.09	75,109.0	143
DOHA INSURANCE CO	1.99	5.62%	MASRAF AL RAYAN	4.34	57,965.8	520
QATAR ALUMINUM MANUFACTURING	1.09	5.54%	INDUSTRIES QATAR	11.56	47,732.6	
QATAR GENERAL INSURANCE & RE	2.50	4.17%	QATAR ISLAMIC BANK	15.70	43,954.5	
Top Equity Losers						
Companies	QAR	%	Top Co. -Volume	Price	Value	
VODAFONE QATAR	1.43	-3.96%	QATAR ALUMINUM MANUFACTURING	1.09	69,484.7	
EZDAN HOLDING GROUP	1.55	-2.51%	INVESTMENT HOLDING GROUP	0.60	37,710.8	
QATAR NATIONAL CEMENT CO	4.11	-1.89%	VODAFONE QATAR	1.43	18,936.5	
COMMERCIAL BANK PSQC	4.28	-1.29%	EZDAN HOLDING GROUP	1.55	17,568.3	
AL MEERA CONSUMER GOODS CO	21.00	-0.94%	AAMAL CO	0.91	15,675.4	

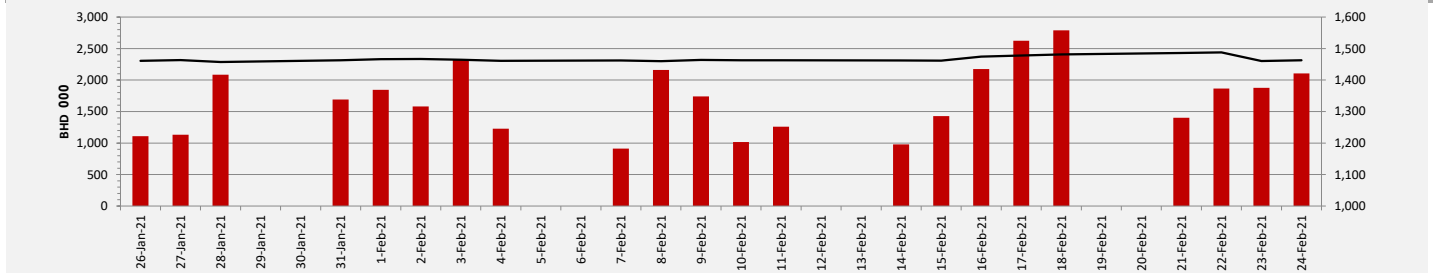
Source: Bloomberg

Bahrain Bourse

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,464.63	1,462.97	0.11%	0.14%	-1.69%
Volume ('000)	5,564	10,054	-44.65%		
Value (BHD'000)	854.39	2,104.28	-59.40%		
Sub-Indices					
Banks	3,319.68	3,315.95	0.11%	1.27%	-1.29%
Hotel and Tourism	1,897.56	1,897.56	0.00%	-3.09%	-3.09%
Industrial	829.59	828.02	0.19%	3.35%	0.78%
Insurance	1,763.03	1,763.03	0.00%	2.64%	6.56%
Investment	588.02	586.19	0.31%	0.18%	0.48%
Services	1,674.99	1,677.43	-0.15%	-4.99%	-7.29%

Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
GFH FINANCIAL GROUP BSC	0.18	2.33%	GFH FINANCIAL GROUP BSC	0.18	382.7	USD
BBK BSC	0.53	0.76%	BBK BSC	0.53	106.5	22
ALUMINIUM BAHRAIN BSC	0.52	0.19%	BAHRAIN TELECOM CO	0.55	88.2	BHD
-	-	-	BAHRAIN COMMERCIAL FACILITIE	0.47	23.5	8
-	-	-	NATIONAL BANK OF BAHRAIN BSC	0.62	18.7	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	BHD	%	Companies	BHD	'000
SEEF PROPERTIES	0.16	-0.64%	GFH FINANCIAL GROUP BSC	0.18	2,207.4
BAHRAIN TELECOM CO	0.55	-0.18%	BBK BSC	0.53	201.4
-	-	-	AL-SALAM BANK	0.07	200.0
-	-	-	BAHRAIN TELECOM CO	0.55	159.6
-	-	-	SEEF PROPERTIES	0.16	120.0

Source: Bloomberg

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