

U Capital Market Close Report

Date: 25-Aug-2021

GCC Market Indices	Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
	Index	Index		%	%	%	X	X
Muscat Stock Exchange	3,958.92	3,956.23	2.69	0.07%	-1.77%	8.20%	12.6	0.8
Saudi Stock Exchange	11,126.44	11,141.03	-14.59	-0.13%	1.03%	28.04%	26.9	2.4
Kuwait Stock Exchange	6,768.35	6,703.45	64.90	0.97%	2.85%	22.04%	31.9	1.7
Qatar Exchange	11,135.15	11,166.01	-30.86	-0.28%	3.55%	6.70%	16.9	1.6
Bahrain Bourse	1,661.99	1,647.56	14.43	0.88%	4.07%	11.56%	11.7	0.8
Dubai Financial Market	2,902.65	2,904.10	-1.45	-0.05%	4.95%	16.48%	21.4	1.0
Abu Dhabi Securities Exchange	7,665.15	7,681.53	-16.38	-0.21%	4.74%	51.93%	23.6	2.2

Country	Market	Value	D/D	YTD
Europe				
UK	FTSE 100	7,133.24	0.0%	10.4%
Germany	DAX	15,861.64	-0.3%	15.6%
France	CAC 40	6,670.50	0.1%	20.2%
United States				
USA	DJIA	35,366.26	0.1%	15.6%
USA	S&P 500	4,486.23	0.1%	19.4%
USA	NASDAQ	15,019.80	0.5%	16.5%
Asia Pacific				
Japan	NIKKEI 225	27,724.80	0.0%	1.0%
HongKong	HANG SENG	25,693.95	-0.1%	-5.6%
Arab Market Indices				
Tunis	Tunis Se Index	7,311.59	0.0%	6.2%
Egypt	The Egyptian Exchange	11,065.48	1.1%	12.4%
Jordan	Amman Stock Exchange	4,486.23	0.1%	2.0%
Palestine	Palestine Sec. Exchange	35,366.26	0.1%	19.4%
MSCI				
	Bahrain	111.60	0.0%	19.8%
	Kuwait	781.57	0.8%	21.4%
	Oman	583.92	0.0%	17.7%
	Qatar	837.87	0.1%	6.7%
	UAE	405.39	0.2%	29.1%
	GCC Countries	546.33	0.3%	18.1%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	71.4	0.4%	39.8%
WTI Crude (per bbl)	67.7	0.3%	41.0%
Oman Crude Oil	69.6	-0.8%	36.4%
Gold100 OZ (per oz)	1,794.1	-0.5%	-5.5%
Silver (per oz)	23.7	-0.5%	-10.1%
Platinum (per oz)	997.3	-1.7%	-7.0%
Copper, MT	9,376.0	1.1%	20.7%
Aluminium, MT	2,615.0	0.5%	32.1%
Lead, MT	2,293.5	0.4%	15.0%
Zinc, MT	3,018.0	3.0%	9.7%
Nickel, MT	19,074.0	1.0%	14.8%

Cross Rate for Major Currencies			
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.174	0.852
British Pound	GBP	1.371	0.729
Japanese Yen	JPY	0.009	109.910
Chinese Renminbi	CNH	0.154	6.479
Indian Rupee	INR	0.013	74.243
Russian Ruble	RUB	0.014	73.785
Canadian Dollar	CAD	0.792	1.263
Australian Dollar	AUD	0.725	1.379

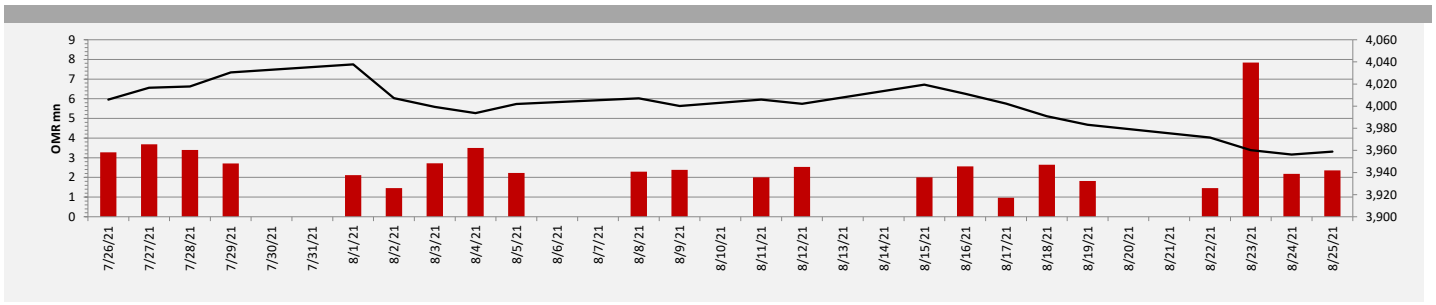
Source: Bloomberg

All prices at 3:30pm Muscat Time

Muscat Stock Exchange

Market Cap: OMR 21.6bn (USD 56.8bn)

	Current	Previous	DTD	MTD	YTD	No. of Comp.	
Muscat Stock Exchange	3,958.92	3,956.23	0.07%	-1.77%	8.20%	Up	Down
MSX Total Return Index	4,851.42	4,848.11	0.07%	0.24%	16.19%		
Kuwait Stock Exchange	8,147.04	16,110.36	-49.43%			8	12
Value (OMR'000)	2,354.20	2,180.14	7.98%				
Bahrain Bourse						Unchanged	
Financial Sector	6,291.41	6,279.73	0.19%	-2.40%	11.33%	26	
Industry Sector	5,959.81	5,917.75	0.71%	1.94%	38.73%		
Services Sector	1,710.16	1,714.57	-0.26%	0.05%	7.43%		
MSX Sharia	595.99	594.79	0.20%	1.90%	13.83%		



Top Equity Gainers	Price	Chg
Companies	OMR	%
SALALAH MILLS CO	0.988	9.78%
VISION INSURANCE SAOC	0.080	3.90%
CONSTRUCTION MATERIALS IND	0.032	3.23%
MUSCAT CITY DESALINATION CO	0.084	2.44%
BANK NIZWA	0.097	2.11%

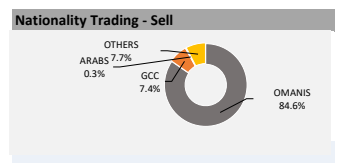
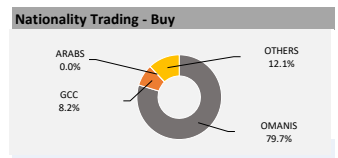
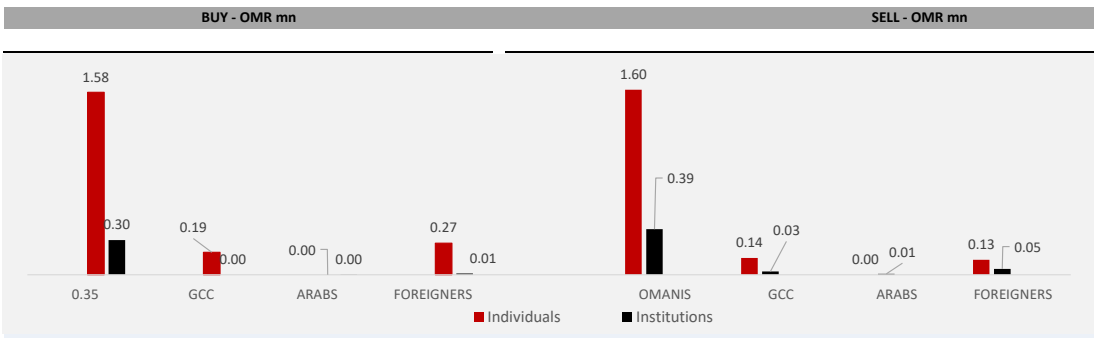
Top Co. -Value	Price	Value
Companies	OMR	OMR' 000
BANKMUSCAT SAOG	0.438	566.7
RENAISSANCE SERVICES SAOG	0.452	321.2
OMAN TELECOMMUNICATIONS CO	0.764	295.9
OOREDOO	0.386	263.5
AL MAHA CERAMICS CO SAOC	0.460	253.5

Nationality Trading - Buy		
Value (OMR 000)		
OMANIS	1,875.5	80%
GCC	193.7	8%
ARABS	0.5	0%
OTHERS	284.4	12%

Top Equity Losers	Price	Chg
Companies	OMR	%
SEMBCORP SALALAH POWER & WAT	0.082	-2.38%
DHOFAR GENERATING CO SAOC	0.127	-2.31%
UNITED FINANCE CO	0.059	-1.67%
OMAN & EMIRATES INV(OM)50%	0.070	-1.41%
GALFAR ENGINEERING&CONTRACT	0.079	-1.25%

Top Co. -Volume	Price	Volume
Companies	OMR	'000
BANKMUSCAT SAOG	0.438	1,291.1
BANK NIZWA	0.097	1,248.0
RENAISSANCE SERVICES SAOG	0.452	710.0
OOREDOO	0.386	682.8
HSBC BANK OMAN	0.093	676.0

Nationality Trading - Sell		
Value (OMR 000)		
OMANIS	1,992.3	85%
GCC	173.3	7%
ARABS	7.8	0%
OTHERS	180.8	8%



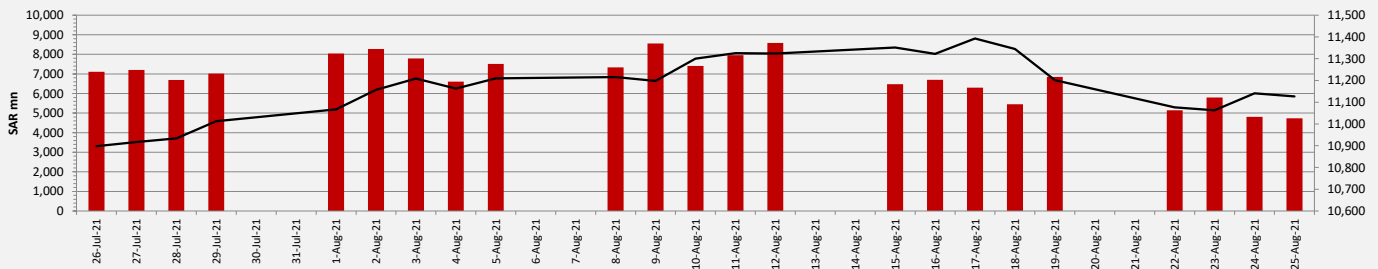
Source: MSX, Bloomberg

Saudi Stock Exchange - Tadawul

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	11,126.44	11,141.03	-0.13%	1.03%	28.04%
Volume ('000)	131,155.30	133,767.70	-1.95%		
Value (SAR'000)	4,734,450	4,804,620	-1.46%		
Selected Sub-Indices					
Tadawul Food & Beverages	5,668.78	5,682.40	-0.24%	-6.25%	3.75%
Tadawul Commercial & Prof Serv.	4,360.32	4,347.70	0.29%	0.56%	7.41%
Tadawul Materials	7,290.51	7,303.17	-0.17%	-3.18%	26.88%
Tadawul Transportation	6,230.59	6,131.28	1.62%	-2.52%	28.65%
Tadawul Energy	5,480.72	5,485.59	-0.09%	-0.77%	1.73%
Tadawul Utilities	5,844.51	5,829.29	0.26%	2.18%	26.80%
Tadawul Cons Dura & App	7,816.26	7,776.96	0.51%	-6.73%	36.59%
Tadawul Consumer Svc	5,015.54	4,993.82	0.43%	0.83%	17.49%
Tadawul Media	19,001.63	19,015.32	-0.07%	-11.99%	85.98%
Tadawul Banks	10,986.40	10,988.23	-0.02%	7.27%	44.77%
Tadawul Diversified Fin	7,463.61	7,489.15	-0.34%	-6.35%	62.42%
Tadawul Insurance	7,151.84	7,132.69	0.27%	3.62%	18.71%
Tadawul RE Mgmt & Dev	3,516.20	3,535.99	-0.56%	-4.63%	16.44%
Tadawul Telecom	8,136.82	8,187.15	-0.61%	-3.03%	17.95%
Tadawul Retailing	10,619.47	10,716.96	-0.91%	-1.07%	24.11%
Tadawul Food & Staples Retailing	9,876.85	9,904.91	-0.28%	-3.18%	-6.26%
Tadawul Health Care Equipment & Services	8,134.26	8,166.42	-0.39%	3.14%	43.88%
Tadawul Pharma, Biotech & Life Science	7,110.83	7,110.83	0.00%	-10.76%	37.50%
Tadawul REITs	4,950.09	4,962.55	-0.25%	-3.56%	15.51%
Tadawul Capital Goods	8,831.14	8,876.76	-0.51%	-4.35%	35.07%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Capitalization
Companies	SAR	%	Companies	SAR	SAR' 000	(In Billion)
UNITED INTERNATIONAL TRANSP	51.70	5.30%	NATIONAL INDUSTRIALIZATION C	20.62	287,322.1	USD
MIDDLE EAST PAPER CO	36.55	3.39%	AL RAJHI BANK	120.80	226,212.1	SAR
ETIHAD ATHEEB TELECOMMUNICAT	31.00	3.33%	SAUDI BASIC INDUSTRIES CORP	120.80	192,450.0	2619
UNITED CO-OPERATIVE ASSURANC	31.20	2.80%	SAUDI KAYAN PETROCHEMICAL CO	18.32	144,839.3	9,700
DUR HOSPITALITY CO	32.05	2.56%	UNITED INTERNATIONAL TRANSP	51.70	132,725.8	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	SAR	%	Companies	SAR	000
TOURISM ENTERPRISE CO/ SHAMS	61.80	-3.44%	NATIONAL INDUSTRIALIZATION C	20.62	13,851.8
ZAMIL INDUSTRIAL INVESTMENT	36.55	-3.05%	SAUDI KAYAN PETROCHEMICAL CO	18.32	7,839.9
SAUDI PAPER MANUFACTURING CO	61.00	-2.24%	DAR AL ARKAN REAL ESTATE DEV	10.10	7,030.6
SAUDI CABLE CO	26.60	-2.03%	ALINMA BANK	22.30	3,604.7
ASTRA INDUSTRIAL GROUP	42.30	-1.97%	RABIGH REFINING AND PETROCHE	24.30	3,132.9

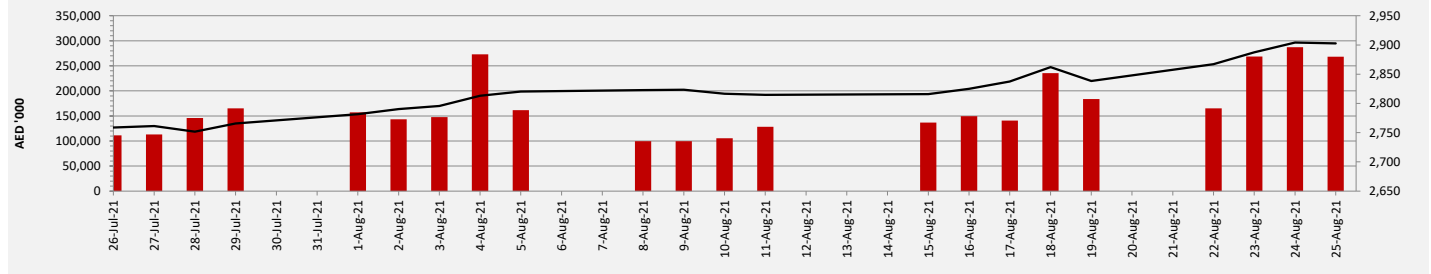
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	2,902.65	2,904.10	-0.05%	5.0%	16.5%
Volume ('000)	230,556	336,961	-31.6%		
Value (AED'000)	268,156	287,197	-6.6%		
Sub-Indices					
Real Estate & Construction	3,940.33	3,953.01	-0.3%	5.7%	16.0%
Banking	2,751.62	2,751.74	0.0%	4.7%	20.5%
Investment and Financial	2,964.68	3,000.08	-1.2%	6.5%	25.2%
Insurance	2,243.25	2,232.86	0.5%	1.3%	7.5%
Consumer Staples	58.42	58.17	0.4%	1.0%	-5.1%
Services	781.06	781.06	0.0%	6.5%	22.6%
Industrial	94.70	94.70	0.0%	0.0%	0.9%
Telecommunication	1,114.03	1,108.97	0.5%	-0.8%	14.8%
Transportation	768.24	758.48	1.3%	7.1%	-2.8%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap -DFMGI	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	AED	%		AED	AED' 000	USD	AED
EMIRATES REFRESHMENTS CO	9.99	8.59%	DUBAI ISLAMIC BANK	5.16	55,455.6		
AL-SALAM BANK	0.75	2.88%	EMAAR PROPERTIES PJSC	4.16	43,624.5		
AIR ARABIA PJSC	1.44	2.86%	AIR ARABIA PJSC	1.44	24,749.2		
DAR AL TAKAFUL	1.08	2.86%	EMIRATES NBD PJSC	13.90	21,382.3		
DUBAI ISLAMIC INSURANCE CO	1.10	2.80%	DUBAI INVESTMENTS PJSC	1.86	15,147.8		
						84	312

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	AED	%		AED	000
ITHMAAR HOLDING BSC	0.22	-4.78%	ITHMAAR HOLDING BSC	0.22	37,095.1
AL SALAM GROUP HOLDING CO	0.30	-3.23%	UNION PROPERTIES PJSC	0.30	32,775.6
TAKAFUL EMARAT INSURANCE	1.49	-2.61%	DEYAAR DEVELOPMENT PJSC	0.31	27,257.5
AMLAK FINANCE	0.26	-2.24%	GULF NAVIGATION HOLDING PJSC	0.29	25,839.5
AJMAN BANK PJSC	0.74	-1.87%	AIR ARABIA PJSC	1.44	17,341.7

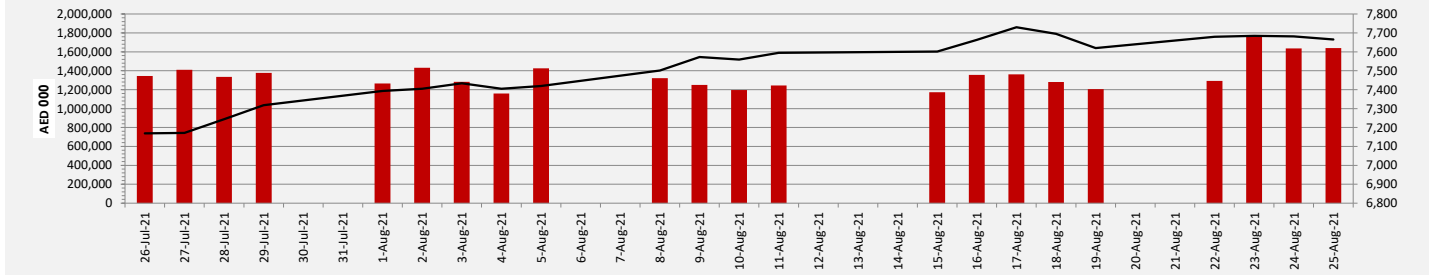
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	7,665.15	7,681.53	-0.21%	4.74%	51.93%
Volume ('000)	543,003.20	354,980.60	52.97%		
Value (AED'000)	1,638,788.00	1,635,623.00	0.19%		
Sub-Indices					
Banking	10,726.13	10,732.48	-0.06%	2.62%	26.34%
Telecommunication	5,931.20	5,962.56	-0.53%	5.00%	41.66%
Consumer Services	12,021.96	12,147.86	-1.04%	-3.62%	36.34%
Insurance	2,043.21	2,045.73	-0.12%	3.30%	-5.51%
Industrials	2,981.59	2,981.32	0.01%	12.30%	85.95%
Invst and Financial Services	10,659.35	10,688.70	-0.27%	6.89%	247.37%
Energy	2,193.45	2,190.08	0.15%	6.47%	21.66%
Services	4,233.13	4,254.92	-0.51%	6.50%	48.04%
Real Estate	6,313.00	6,320.52	-0.12%	4.37%	32.52%

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
ZEE STORES PJSC	17.22	14.95%	FIRST ABU DHABI BANK PJSC	17.00	331,963.6	USD
MANAZEL REAL ESTATE PJSC	0.49	14.82%	ALDAR PROPERTIES PJSC	4.14	321,542.7	AED
ESHRAQ INVESTMENTS PJSC	0.36	11.01%	RAK PROPERTIES	0.74	74,775.0	365
NATIONAL BANK OF RAS AL-KHAI	4.00	3.09%	ABU DHABI NATIONAL OIL CO FO	4.54	65,075.8	1,352
DANA GAS	1.01	2.23%	ESHRAQ INVESTMENTS PJSC	0.36	46,795.6	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	'000
NATIONAL TAKAFUL COMPANYY	0.90	-10.00%	ESHRAQ INVESTMENTS PJSC	0.36	132,818.9
AL QUDRA HOLDING PJSC	3.21	-9.83%	RAK PROPERTIES	0.74	100,748.6
GULF CEMENT CO	0.73	-6.99%	MANAZEL REAL ESTATE PJSC	0.49	89,244.5
SHARJAH CEMENT & INDUS DEVEL	0.66	-3.51%	ALDAR PROPERTIES PJSC	4.14	77,728.6
FUJAIRAH CEMENT INDUSTRIES	0.55	-2.48%	DANA GAS	1.01	41,812.6

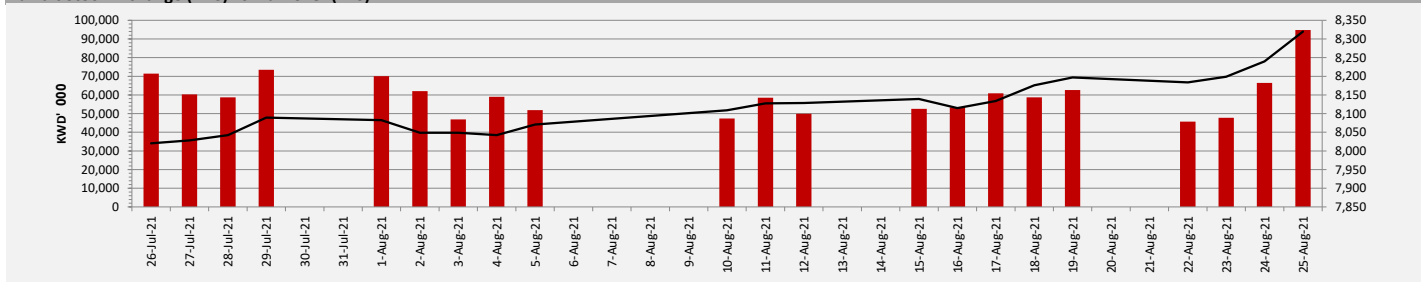
Source: Bloomberg

Kuwait Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	6,768.35	6,703.45	0.97%	2.85%	22.04%
Volume ('000)	508,940.00	342,432.20	48.62%		
Value (KWD'000)	94,768.90	66,418.22	42.69%		
Sub-Indices					
Industrials	1,163.70	1,157.06	0.57%	0.35%	30.59%
Banks	1,559.64	1,537.75	1.42%	3.94%	23.54%
Consumer Goods	0.00	0.00	0.00%	0.00%	0.00%
Consumer Service	742.71	744.07	-0.18%	-3.73%	-9.27%
Real Estate	1,226.14	1,217.77	0.69%	1.40%	28.71%
Financial Services	1,266.11	1,259.07	0.56%	4.05%	36.18%
Telecom	1,100.02	1,099.62	0.04%	0.93%	-0.21%
Health Care	807.12	807.12	0.00%	0.79%	-2.36%
Insurance	1,403.46	1,417.09	-0.96%	-0.09%	21.39%
Basic Materials	1,086.49	1,083.50	0.28%	0.88%	20.91%
Oil and Gas	0.00	0.00	0.00%	0.00%	0.00%
Utilities	0.00	0.00	0.00%	0.00%	0.00%
Technology	734.78	734.78	0.00%	-2.88%	46.17%

Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - KWSEAS	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	KWd	%		KWd	KWd '000	USD	KWD
INVESTORS HOLDING GROUP CO.K	16.20	11.72%	AHLI UNITED BANK B.S.C	275.00	10,829,442.0	126.76	38.30
KUWAIT REINSURANCE CO KSC	333.00	9.18%	GULF BANK	242.00	7,545,093.6		
EGYPT KUWAIT HOLDING CO SAE	368.00	7.60%	NATIONAL BANK OF KUWAIT	934.00	6,777,002.5		
AL ARABI GROUP HOLDING CO	157.00	5.37%	AGILITY	1006.00	5,545,794.0		
IFA HOTELS & RESORTS CO. K.S	42.50	4.17%	KUWAIT INTERNATIONAL BANK	231.00	5,536,065.0		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	KWd	%		KWd	000
FIRST TAKAFUL INSURANCE CO	45.00	-11.07%	GFH FINANCIAL GROUP BSC	67.70	40,307.9
PALMS AGRO PRODUCTION CO	63.00	-9.61%	AHLI UNITED BANK B.S.C	275.00	39,812.2
WARBA CAPITAL HOLDING CO	77.60	-8.71%	INVESTORS HOLDING GROUP CO.K	16.20	33,535.3
GFH FINANCIAL GROUP BSC	67.70	-5.84%	GULF BANK	242.00	31,248.2
AQAR REAL ESTATE INVESTMENTS	64.20	-4.89%	AL-MAZAYA HOLDING CO	80.10	28,495.4

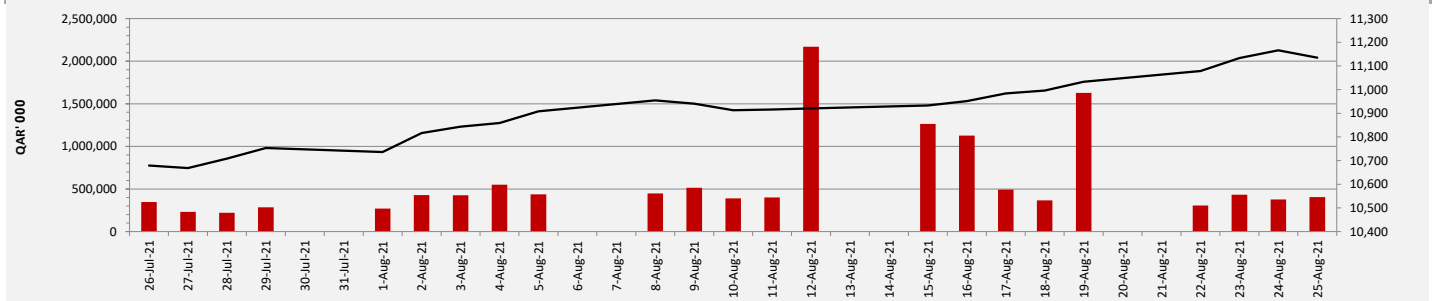
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	11,135.15	11,166.01	-0.28%	3.55%	6.70%
Volume ('000)	170,266.10	135,307.90	25.84%		
Value (QAR'000)	405,593.60	376,707.40	7.67%		
Sub-Indices					
QE Total Return Index	22,042.70	22,103.79	-0.28%	3.55%	9.87%
Al Rayan Islamic	4,637.66	4,656.81	-0.41%	3.29%	8.63%
All Share Index	3,535.26	3,541.02	-0.16%	3.46%	10.50%
All Share Banks&Finac	4,783.76	4,785.21	-0.03%	5.58%	12.61%
All Share Industrials	3,619.11	3,624.54	-0.15%	1.13%	16.83%
All Share Transprt In	3,436.69	3,455.20	-0.54%	0.87%	4.23%
All Share Real Estate	1,793.10	1,817.59	-1.35%	2.36%	-7.03%
All Share Insurance	2,599.27	2,617.74	-0.71%	-1.54%	8.49%
All Share Telecoms In	1,040.36	1,043.67	-0.32%	-0.66%	2.94%
All Share Consumer Goods & Srv	8,253.66	8,242.99	0.13%	1.67%	1.37%

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - DSM Index
Companies	QAR	%	Companies	QAR	QAR' 000	(In Billion)
QATAR GERMAN CO FOR MEDICAL	2.89	4.78%	MASRAF AL RAYAN	4.55	43,126.6	USD
ZAD HOLDING CO	16.21	3.25%	QATAR NATIONAL BANK	19.18	39,623.7	155
MANNAI CORPORATION QSC	3.92	1.29%	INVESTMENT HOLDING GROUP	1.17	34,984.7	QAR
QATARI INVESTORS GROUP	2.59	1.01%	QATAR ALUMINUM MANUFACTURING	1.58	30,851.8	565
QATAR NATIONAL CEMENT CO	5.03	0.76%	SALAM INTERNATIONAL INVESTME	0.94	26,504.8	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Value
Companies	QAR	%	Companies	QAR	'000
AL AHLI BANK	3.90	-9.72%	INVESTMENT HOLDING GROUP	1.17	29,618.0
INVESTMENT HOLDING GROUP	1.17	-2.17%	SALAM INTERNATIONAL INVESTME	0.94	28,054.6
SALAM INTERNATIONAL INVESTME	0.94	-1.98%	QATAR ALUMINUM MANUFACTURING	1.58	19,468.6
EZDAN HOLDING GROUP	1.56	-1.83%	UNITED DEVELOPMENT CO	1.53	11,737.8
UNITED DEVELOPMENT CO	1.53	-1.68%	MASRAF AL RAYAN	4.55	9,487.3

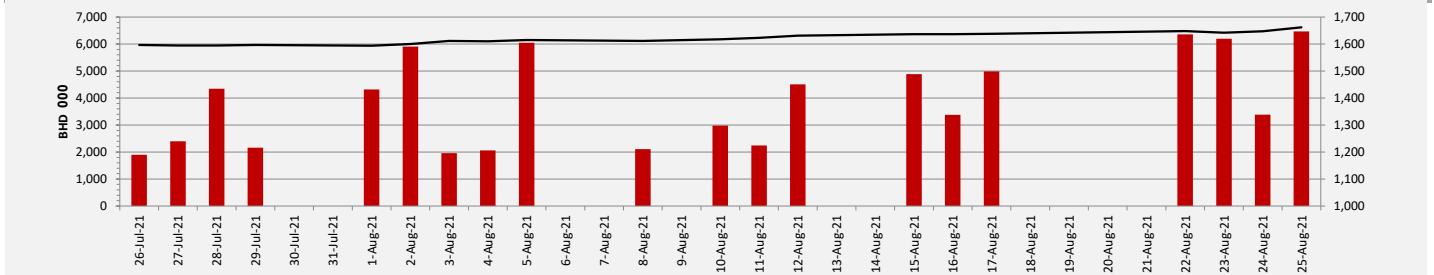
Source: Bloomberg

Bahrain Bourse

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,661.99	1,647.56	0.88%	4.07%	11.56%
Volume ('000)	24,024	12,966	85.28%		
Value (BHD'000)	6,468.65	3,385.64	91.06%		

Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
ARAB BANKING CORP BSC-\$US	0.34	2.76%	AHLI UNITED BANK B.S.C	0.89	1,951.1	USD
AHLI UNITED BANK B.S.C	0.89	2.64%	ARAB BANKING CORP BSC-\$US	0.34	315.4	26
AL-SALAM BANK	0.08	1.32%	GFH FINANCIAL GROUP BSC	0.21	219.4	
ALBARAKA BANKING GROUP	0.22	0.90%	ALUMINIUM BAHRAIN BSC	0.68	114.1	
GFH FINANCIAL GROUP BSC	0.21	0.48%	GULF HOTEL GROUP B.S.C	0.32	94.7	BHD
						10

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	BHD	%	Companies	BHD	'000
SEEF PROPERTIES	0.17	-2.86%	AHLI UNITED BANK B.S.C	0.89	2,212.2
ALUMINIUM BAHRAIN BSC	0.68	-1.31%	GFH FINANCIAL GROUP BSC	0.21	1,050.0
BAHRAIN TELECOM CO	0.59	-0.17%	AL-SALAM BANK	0.08	1,002.0
-	-	-	ARAB BANKING CORP BSC-\$US	0.34	951.6
-	-	-	KHALEEJI COMMERCIAL BANK	0.07	829.3

Source: Bloomberg

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