

## U Capital Market Close Report

Date: 26-Aug-2021

GCC Market Indices	Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
	Index	Index		%	%	%	X	X
Muscat Stock Exchange	3,962.51	3,958.92	3.59	0.09%	-1.68%	8.30%	12.6	0.8
Saudi Stock Exchange	11,106.78	11,156.63	-49.85	-0.43%	0.85%	27.82%	26.9	2.4
Kuwait Stock Exchange	6,791.35	6,768.35	23.00	0.34%	3.20%	22.45%	32.0	1.7
Qatar Exchange	11,102.66	11,135.15	-32.49	-0.29%	3.25%	6.39%	16.9	1.6
Bahrain Bourse	1,666.54	1,661.99	4.55	0.27%	4.35%	11.86%	11.8	0.8
Dubai Financial Market	2,900.02	2,902.65	-2.63	-0.09%	4.86%	16.37%	21.4	1.0
Abu Dhabi Securities Exchange	7,625.01	7,665.15	-40.14	-0.52%	4.19%	51.13%	23.5	2.2

Country	Market	Value	D/D	YTD
<b>Europe</b>				
UK	FTSE 100	7,126.30	0.0%	10.3%
Germany	DAX	15,761.29	-0.6%	14.9%
France	CAC 40	6,650.32	-0.4%	19.8%
<b>United States</b>				
USA	DJIA	35,405.50	0.1%	15.7%
USA	S&P 500	4,496.19	0.2%	19.7%
USA	NASDAQ	15,041.86	0.1%	16.7%
<b>Asia Pacific</b>				
Japan	NIKKEI 225	27,742.29	0.1%	1.1%
HongKong	HANG SENG	25,415.69	-1.1%	-6.7%
<b>Arab Market Indices</b>				
Tunis	Tunis Se Index	7,317.02	0.1%	6.3%
Egypt	The Egyptian Exchange	11,145.83	0.7%	12.2%
Jordan	Amman Stock Exchange	4,496.19	0.2%	2.8%
Palestine	Palestine Sec. Exchange	35,405.50	0.1%	19.7%
<b>MSCI</b>				
	Bahrain	114.17	2.3%	22.5%
	Kuwait	793.05	1.5%	23.2%
	Oman	582.04	-0.3%	17.3%
	Qatar	837.61	0.0%	6.7%
	UAE	404.54	-0.2%	28.8%
	GCC Countries	548.37	0.4%	18.6%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	71.7	-0.8%	40.4%
WTI Crude (per bbl)	67.7	-0.9%	41.1%
Oman Crude Oil	70.0	-1.8%	37.0%
Gold100 OZ (per oz)	1,789.5	-0.1%	-5.7%
Silver (per oz)	23.7	-0.6%	-10.2%
Platinum (per oz)	996.5	-0.3%	-7.1%
Copper, MT	9,356.0	-0.2%	20.5%
Aluminium, MT	2,617.5	0.1%	32.2%
Lead, MT	2,318.0	1.1%	16.2%
Zinc, MT	3,026.0	0.3%	10.0%
Nickel, MT	19,170.0	0.5%	15.4%

Cross Rate for Major Currencies			
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.178	0.849
British Pound	GBP	1.375	0.728
Japanese Yen	JPY	0.009	110.080
Chinese Renminbi	CNH	0.154	6.479
Indian Rupee	INR	0.013	74.223
Russian Ruble	RUB	0.014	73.946
Canadian Dollar	CAD	0.793	1.261
Australian Dollar	AUD	0.726	1.377

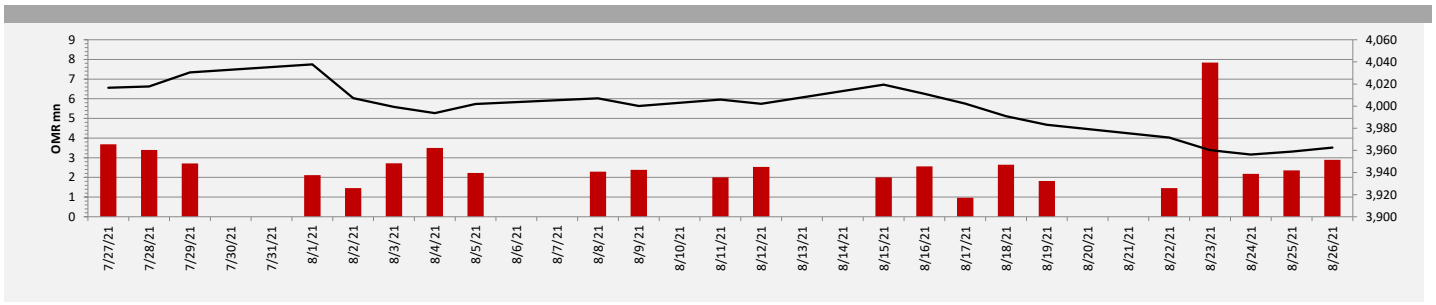
Source: Bloomberg

All prices at 3:30pm Muscat Time

# Muscat Stock Exchange

Market Cap: OMR 21.6bn (USD 56.8bn)

	Current	Previous	DTD	MTD	YTD	No. of Comp.	
Muscat Stock Exchange	3,962.51	3,958.92	0.09%	-1.68%	8.30%	Up	Down
MSX Total Return Index	4,855.81	4,851.42	0.09%	0.33%	16.29%		
Kuwait Stock Exchange	17,147.79	8,147.00	110.48%			4	18
Value (OMR'000)	2,896.54	2,354.00	23.05%				
<b>Bahrain Bourse</b>						<b>Unchanged</b>	
Financial Sector	6,301.76	6,291.41	0.16%	-2.24%	11.51%		
Industry Sector	5,924.10	5,959.81	-0.60%	1.33%	37.90%	25	
Services Sector	1,702.78	1,710.16	-0.43%	-0.38%	6.97%		
MSX Sharia	595.75	595.99	-0.04%	1.86%	13.78%		



Top Equity Gainers	Price	Chg
Companies	OMR	%
BANK NIZWA	0.099	2.06%
NATL ALUMINIUM PRODUCTS	0.121	1.68%
OMAN TELECOMMUNICATIONS CO	0.772	1.05%
BANKMUSCAT SAOG	0.440	0.46%
-	-	0.00%

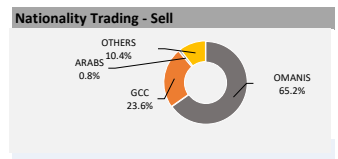
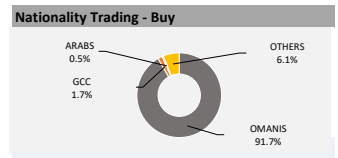
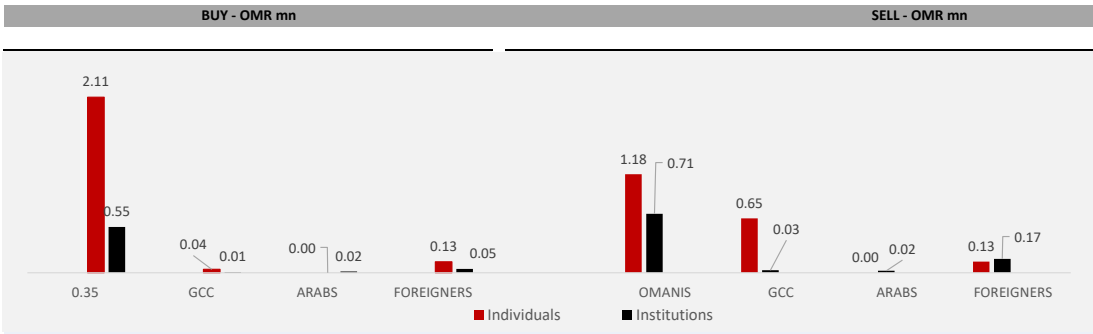
Top Co. -Value	Price	Value
Companies	OMR	OMR' 000
OOREDOO	0.384	631.3
BANK NIZWA	0.099	429.6
OMAN TELECOMMUNICATIONS CO	0.772	313.1
AL MAHA CERAMICS CO SAOC	0.460	259.4
AL MADINA TAKAFUL CO SAOC	0.103	182.0

Nationality Trading - Buy		
Value (OMR 000)		
OMANIS	2,655.9	92%
GCC	48.8	2%
ARABS	15.2	1%
OTHERS	176.6	6%

Top Equity Losers	Price	Chg
Companies	OMR	%
NATIONAL GAS CO	0.136	-4.90%
RAYSUT CEMENT CO	0.262	-4.38%
CONSTRUCTION MATERIALS IND	0.031	-3.13%
VISION INSURANCE SAOC	0.078	-2.50%
AL BATINAH POWER	0.050	-1.96%

Top Co. -Volume	Price	Volume
Companies	OMR	'000
BANK NIZWA	0.099	4,339.5
AL MADINA TAKAFUL CO SAOC	0.103	1,770.1
OOREDOO	0.384	1,640.2
HSBC BANK OMAN	0.093	1,425.7
BANK DHOFAR SAOG	0.118	899.7

Nationality Trading - Sell		
Value (OMR 000)		
OMANIS	1,889.5	65%
GCC	682.6	24%
ARABS	23.6	1%
OTHERS	300.8	10%



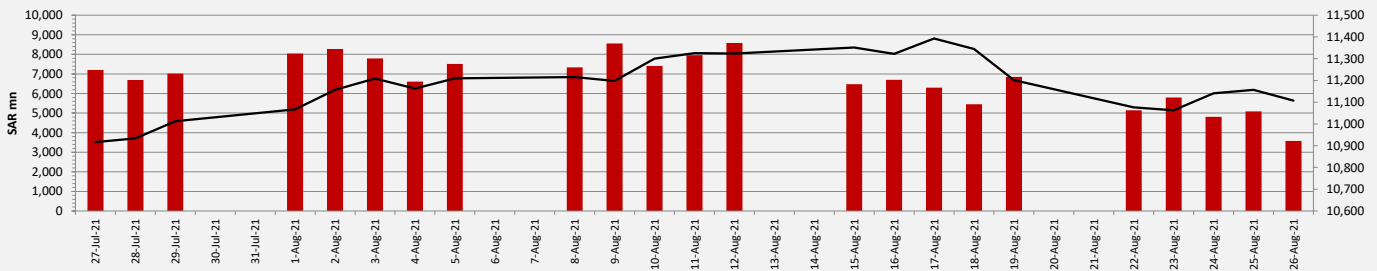
Source: MSX, Bloomberg

## Saudi Stock Exchange - Tadawul

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	11,106.78	11,156.63	-0.45%	0.85%	27.82%
Volume ('000)	96,814.68	139,782.30	-30.74%		
Value (SAR'000)	3,580,100	5,085,994	-29.61%		
<b>Selected Sub-Indices</b>					
Tadawul Food & Beverages	5,678.04	5,689.36	-0.20%	-6.09%	3.92%
Tadawul Commercial & Prof Serv.	4,403.79	4,358.98	1.03%	1.56%	8.48%
Tadawul Materials	7,275.29	7,302.83	-0.38%	-3.38%	26.61%
Tadawul Transportation	6,195.99	6,260.58	-1.03%	-3.06%	27.94%
Tadawul Energy	5,481.62	5,488.90	-0.13%	-0.76%	1.75%
Tadawul Utilities	5,881.33	5,859.66	0.37%	2.82%	27.60%
Tadawul Cons Dura & App	7,881.00	7,826.40	0.70%	-5.95%	37.73%
Tadawul Consumer Svc	5,044.32	5,022.92	0.43%	1.40%	18.16%
Tadawul Media	18,851.11	19,069.87	-1.15%	-12.69%	84.51%
Tadawul Banks	10,940.49	11,024.15	-0.76%	6.82%	44.17%
Tadawul Diversified Fin	7,421.76	7,467.73	-0.62%	-6.88%	61.51%
Tadawul Insurance	7,249.43	7,192.92	0.79%	5.04%	20.33%
Tadawul RE Mgmt & Dev	3,516.52	3,517.66	-0.03%	-4.63%	16.46%
Tadawul Telecom	8,119.35	8,179.59	-0.74%	-3.24%	17.69%
Tadawul Retailing	10,598.22	10,623.72	-0.24%	-1.27%	23.86%
Tadawul Food & Staples Retailing	9,833.06	9,896.29	-0.64%	-3.61%	-6.68%
Tadawul Health Care Equipment & Services	8,106.26	8,160.99	-0.67%	2.78%	43.38%
Tadawul Pharma, Biotech & Life Science	6,886.55	7,110.83	-3.15%	-13.58%	33.16%
Tadawul REITs	4,974.08	4,950.09	0.48%	-3.09%	16.07%
Tadawul Capital Goods	8,882.02	8,849.76	0.36%	-3.80%	35.85%

### Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Capitalization
Companies	SAR	%	Companies	SAR	SAR' 000	(In Billion)
AL SAGR CO-OPERATIVE INSURAN	16.66	9.89%	AL RAJHI BANK	119.60	173,080.8	USD
WATANIYA INSURANCE CO	50.50	8.37%	SAUDI BASIC INDUSTRIES CORP	120.20	152,442.3	2620
TOURISM ENTERPRISE CO/ SHAMS	65.50	6.50%	TOURISM ENTERPRISE CO/ SHAMS	65.50	113,798.7	SAR
AL ALAMIYA COOPERATIVE INSUR	30.00	5.08%	ALINMA BANK	22.32	76,028.2	9,705
GULF GENERAL COOPERATIVE INS	16.68	4.12%	GULF GENERAL COOPERATIVE INS	16.68	67,056.5	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	SAR	%	Companies	SAR	'000
UNITED INTERNATIONAL TRANSP	50.20	-3.28%	DAR AL ARKAN REAL ESTATE DEV	10.08	4,728.7
SAUDI PHARMACEUTICAL INDUSTR	52.20	-3.15%	GULF GENERAL COOPERATIVE INS	16.68	4,041.7
NATIONAL GYPSUM	47.80	-2.05%	ALINMA BANK	22.32	3,406.4
RIYAD BANK	26.85	-1.65%	NATIONAL INDUSTRIALIZATION C	20.68	2,895.6
MAKKAH CONSTRUCTION & DEVEPL	63.50	-1.40%	ALANDALUS PROPERTY CO	21.90	2,769.3

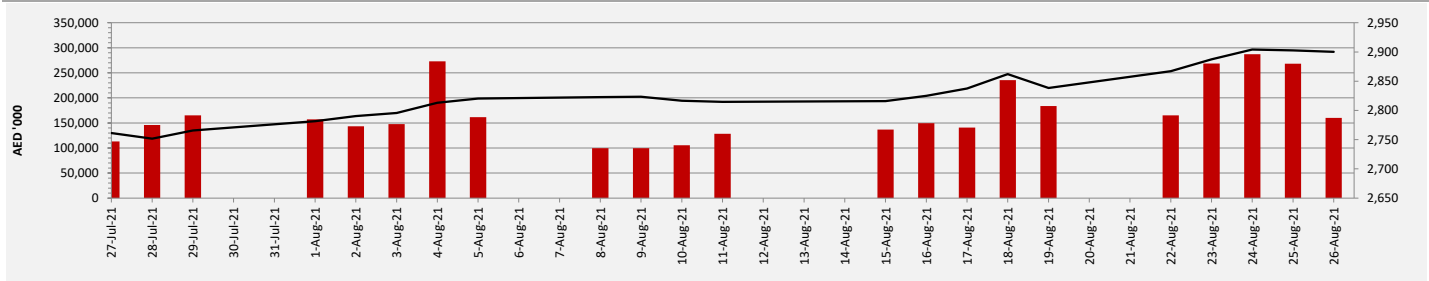
Source: Bloomberg

## Dubai Financial Market

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	2,900.02	2,902.65	-0.09%	4.9%	16.4%
Volume ('000)	233,374	230,556	1.2%		
Value (AED'000)	159,947	268,156	-40.4%		
<b>Sub-Indices</b>					
Real Estate & Construction	3,929.60	3,940.33	-0.3%	5.4%	15.7%
Banking	2,747.20	2,751.62	-0.2%	4.5%	20.3%
Investment and Financial	2,953.14	2,964.68	-0.4%	6.1%	24.7%
Insurance	2,253.06	2,243.25	0.4%	1.8%	8.0%
Consumer Staples	58.10	58.42	-0.5%	0.4%	-5.6%
Services	792.69	781.06	1.5%	8.1%	24.4%
Industrial	94.70	94.70	0.0%	0.0%	0.9%
Telecommunication	1,114.03	1,114.03	0.0%	-0.8%	14.8%
Transportation	772.78	768.24	0.6%	7.7%	-2.2%

### DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap -DFMGI	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	AED	%		AED	AED' 000	USD	AED
AL-MAZAYA HOLDING CO	1.38	3.76%	UNION PROPERTIES PJSC	0.30	31,387.0		
DUBAI ISLAMIC INSURANCE CO	1.14	3.64%	EMAAR PROPERTIES PJSC	4.14	24,857.6		
DEYAAR DEVELOPMENT PJSC	0.32	3.26%	DEYAAR DEVELOPMENT PJSC	0.32	18,754.8		
AMLAK FINANCE	0.27	3.05%	DUBAI ISLAMIC BANK	5.14	17,958.8		
AMANAT HOLDINGS PJSC	1.18	2.61%	AMANAT HOLDINGS PJSC	1.18	11,857.0		312
<b>Top Equity Losers</b>			<b>Top Co. -Volume</b>				
Companies	Price	Chg	Companies	Price	Volume		
	AED	%		AED	000		
AL FIRDOUS HOLDINGS PJSC	0.42	-9.96%	UNION PROPERTIES PJSC	0.30	102,745.7		
EMIRATES REFRESHMENTS CO	9.00	-9.91%	DEYAAR DEVELOPMENT PJSC	0.32	59,050.1		
AAN DIGITAL SERVICES CO	0.17	-2.35%	AMLAK FINANCE	0.27	16,144.4		
DUBAI FINANCIAL MARKET PJSC	1.09	-1.80%	AMANAT HOLDINGS PJSC	1.18	10,069.8		
GULF NAVIGATION HOLDING PJSC	0.29	-1.37%	EMAAR PROPERTIES PJSC	4.14	6,002.0		

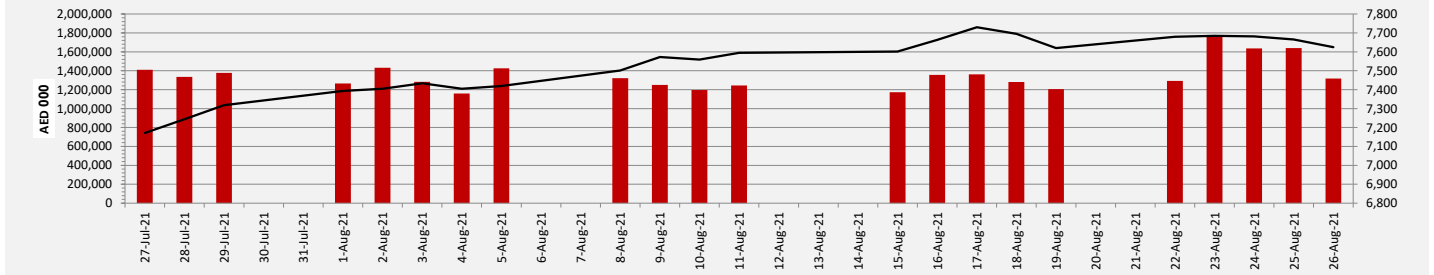
Source: Bloomberg

## Abu Dhabi Securities Market

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	7,625.01	7,665.15	-0.52%	4.19%	51.13%
Volume ('000)	307,731.30	543,003.20	-43.33%		
Value (AED'000)	1,316,510.00	1,638,788.00	-19.67%		
<b>Sub-Indices</b>					
Banking	10,713.38	10,726.13	-0.12%	2.50%	26.19%
Telecommunication	5,865.32	5,931.20	-1.11%	3.83%	40.08%
Consumer Services	12,021.96	12,021.96	0.00%	-3.62%	36.34%
Insurance	2,027.02	2,043.21	-0.79%	2.48%	-6.26%
Industrials	2,941.23	2,981.59	-1.35%	10.78%	83.43%
Invst and Financial Services	10,604.81	10,659.35	-0.51%	6.35%	245.59%
Energy	2,192.47	2,193.45	-0.04%	6.43%	21.60%
Services	4,181.43	4,233.13	-1.22%	5.20%	46.23%
Real Estate	6,232.82	6,313.00	-1.27%	3.05%	30.84%

### Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
ZEE STORES PJSC	19.80	14.98%	FIRST ABU DHABI BANK PJSC	17.00	279,657.9	USD
UMM AL QAIWAIN GENERAL INVES	0.92	6.98%	ALDAR PROPERTIES PJSC	4.09	191,411.7	AED
GULF PHARMACEUTICAL IND PSC	1.87	3.31%	ABU DHABI NATIONAL OIL CO FO	4.49	75,522.2	364
DANA GAS	1.04	2.97%	MANAZEL REAL ESTATE PJSC	0.48	50,548.6	1,346
RAS AL KHAIMAH WHITE CEMENT	0.99	1.33%	EMIRATES TELECOM GROUP CO	23.74	44,351.7	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	'000
OOREDOO QPSC	6.21	-10.00%	MANAZEL REAL ESTATE PJSC	0.48	100,858.2
AL QUDRA HOLDING PJSC	2.89	-9.97%	ALDAR PROPERTIES PJSC	4.09	46,498.4
ESHRAQ INVESTMENTS PJSC	0.34	-7.44%	ESHRAQ INVESTMENTS PJSC	0.34	38,086.4
RAS AL KHAIMAH CEMENT CO PSC	3.28	-6.29%	DANA GAS	1.04	23,407.0
ABU DHABI NATIONAL TAKAFUL C	7.00	-5.41%	ABU DHABI NATIONAL OIL CO FO	4.49	16,755.2

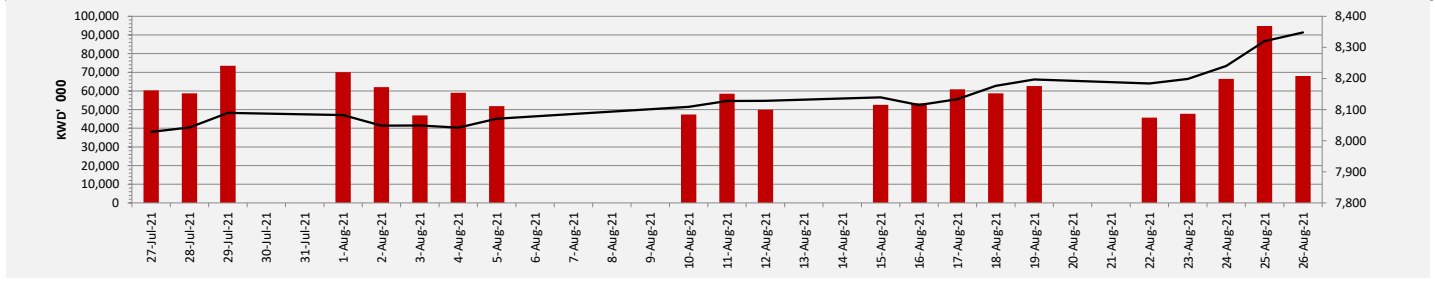
Source: Bloomberg

## Kuwait Stock Exchange

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	6,791.35	6,768.35	0.34%	3.20%	22.45%
Volume ('000)	375,890.00	508,936.50	-26.14%		
Value (KWD'000)	67,964.48	94,768.90	-28.28%		
<b>Sub-Indices</b>					
Industrials	1,166.37	1,163.70	0.23%	0.58%	30.89%
Banks	1,565.53	1,559.64	0.38%	4.33%	24.01%
Consumer Goods	0.00	0.00	0.00%	0.00%	0.00%
Consumer Service	741.02	742.71	-0.23%	-3.95%	-9.48%
Real Estate	1,234.35	1,226.14	0.67%	2.08%	29.57%
Financial Services	1,260.50	1,266.11	-0.44%	3.59%	35.58%
Telecom	1,104.72	1,100.02	0.43%	1.36%	0.22%
Health Care	807.12	807.12	0.00%	0.79%	-2.36%
Insurance	1,441.77	1,403.46	2.73%	2.63%	24.70%
Basic Materials	1,098.16	1,086.49	1.07%	1.96%	22.21%
Oil and Gas	0.00	0.00	0.00%	0.00%	0.00%
Utilities	0.00	0.00	0.00%	0.00%	0.00%
Technology	734.78	734.78	0.00%	-2.88%	46.17%

### Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value		Market Cap - KWSEAS	
Companies	Price	Chg	Companies	Price	Value	(In Billion)
	KWd	%		KWd	KWd '000	USD
FIRST TAKAFUL INSURANCE CO	49.00	8.89%	GULF BANK	242.00	4,677,386.8	128.05
AL-DEERA HOLDING CO	196.00	8.29%	KUWAIT REAL ESTATE CO KSC	140.00	4,627,601.4	38.69
ENERGY HOUSE HOLDING CO KSCP	41.30	7.27%	MOBILE TELECOMMUNICATIONS CO	605.00	4,450,431.0	
METAL & RECYCLING CO	130.00	6.56%	KUWAIT INTERNATIONAL BANK	230.00	3,988,022.5	
UNITED PROJECTS FOR AVIATION	235.00	5.86%	WARBA BANK KSCP	259.00	3,948,499.2	

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	KWd	%		KWd	000
EGYPT KUWAIT HOLDING CO SAE	350.00	-4.89%	INVESTORS HOLDING GROUP CO.K	16.20	43,059.1
PALMS AGRO PRODUCTION CO	60.00	-4.76%	KUWAIT REAL ESTATE CO KSC	140.00	33,282.9
NATIONAL PETROLEUM SERVICES	746.00	-3.87%	AL-MAZAYA HOLDING CO	80.00	20,646.6
KUWAIT REMAL REAL ESTATE CO	18.90	-3.08%	GULF BANK	242.00	19,260.9
KUWAIT FINANCIAL CENTRE SAK	165.00	-2.37%	ALIMTIAZ INVESTMENT GROUP	125.00	18,628.6

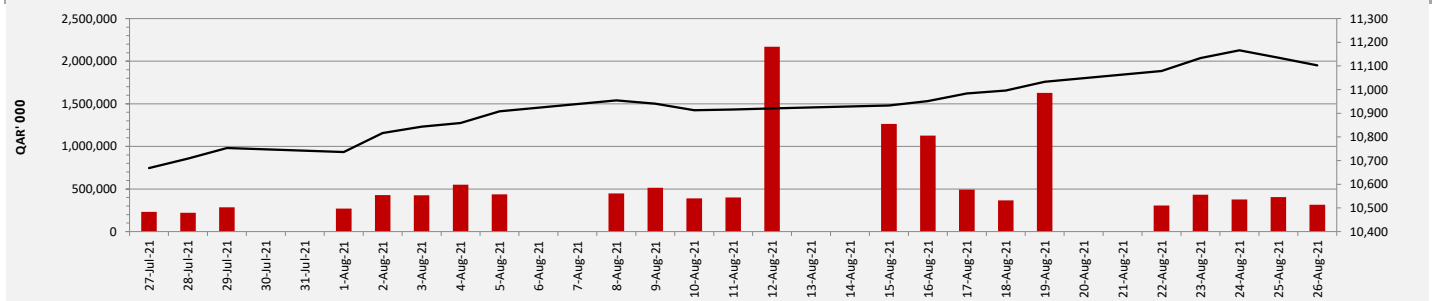
Source: Bloomberg

## Qatar Stock Exchange

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	11,102.66	11,135.15	-0.29%	3.25%	6.39%
Volume ('000)	132,212.40	170,266.10	-22.35%		
Value (QAR'000)	313,846.60	405,593.60	-22.62%		
<b>Sub-Indices</b>					
QE Total Return Index	21,978.39	22,042.70	-0.29%	3.25%	9.55%
Al Rayan Islamic	4,620.92	4,637.66	-0.36%	2.92%	8.23%
All Share Index	3,525.07	3,535.26	-0.29%	3.16%	10.18%
All Share Banks&Finac	4,783.72	4,783.76	0.00%	5.58%	12.61%
All Share Industrials	3,571.51	3,619.11	-1.32%	-0.20%	15.29%
All Share Transprt In	3,445.25	3,436.69	0.25%	1.12%	4.49%
All Share Real Estate	1,786.18	1,793.10	-0.39%	1.97%	-7.39%
All Share Insurance	2,603.93	2,599.27	0.18%	-1.36%	8.68%
All Share Telecoms In	1,040.67	1,040.36	0.03%	-0.63%	2.97%
All Share Consumer Goods & Srv	8,225.56	8,253.66	-0.34%	1.32%	1.03%

### Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	QAR	%		QAR	QAR' 000	USD	QAR
AL AHLI BANK	3.95	1.28%	INVESTMENT HOLDING GROUP	1.16	40,753.6	155	564
COMMERCIAL BANK PSQC	6.10	0.91%	QATAR NATIONAL BANK	19.13	31,894.6		
QATARI INVESTORS GROUP	2.61	0.77%	MASRAF AL RAYAN	4.56	30,858.5		
QATAR INSURANCE CO	2.48	0.57%	INDUSTRIES QATAR	12.88	23,352.8		
QATAR GAS TRANSPORT(NAKILAT)	3.10	0.49%	SALAM INTERNATIONAL INVESTME	0.93	22,276.1		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Value
	QAR	%		QAR	'000
INDUSTRIES QATAR	12.88	-2.28%	INVESTMENT HOLDING GROUP	1.16	35,516.2
ALIJARAH HOLDING COMPANY QPS	1.04	-1.98%	SALAM INTERNATIONAL INVESTME	0.93	24,031.2
QATAR ISLAMIC INSURANCE GROU	7.80	-1.89%	MAZAYA REAL ESTATE DEVELOPME	1.03	7,111.6
QATAR INDUSTRIAL MANUFACTUR	2.87	-1.71%	MASRAF AL RAYAN	4.56	6,775.1
MAZAYA REAL ESTATE DEVELOPME	1.03	-1.63%	GULF INTERNATIONAL SERVICES	1.49	5,814.2

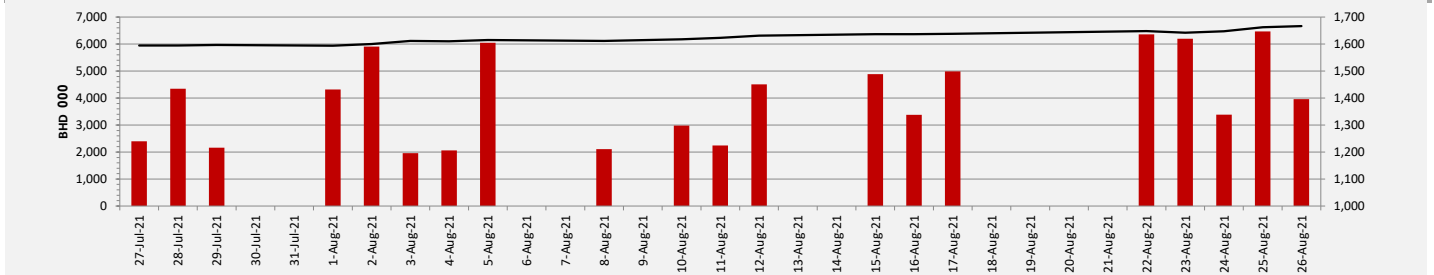
Source: Bloomberg

## Bahrain Bourse

### Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,666.54	1,661.99	0.27%	4.35%	11.86%
Volume ('000)	17,223	24,024	-28.31%		
Value (BHD'000)	3,958.85	6,468.65	-38.80%		

### Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - BHSEASI	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	BHD	%		BHD	BHD' 000	USD	BHD
AL-SALAM BANK	0.08	1.30%	AHLI UNITED BANK B.S.C	0.90	1,047.6	27	10
AHLI UNITED BANK B.S.C	0.90	0.89%	GFH FINANCIAL GROUP BSC	0.21	261.9		
ALBARAKA BANKING GROUP	0.23	0.89%	BBK BSC	0.50	91.5		
BBK BSC	0.50	0.60%	AL-SALAM BANK	0.08	91.3		
-	-	-	ALUMINIUM BAHRAIN BSC	0.67	81.4		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	BHD	%		BHD	'000
ITHMAAR HOLDING BSC	0.05	-1.85%	GFH FINANCIAL GROUP BSC	0.21	1,253.0
KHALEEJI COMMERCIAL BANK	0.07	-1.43%	AL-SALAM BANK	0.08	1,173.6
ALUMINIUM BAHRAIN BSC	0.67	-0.59%	AHLI UNITED BANK B.S.C	0.90	1,164.9
BAHRAIN TELECOM CO	0.59	-0.34%	ITHMAAR HOLDING BSC	0.05	230.0
-	-	-	BBK BSC	0.50	182.6

Source: Bloomberg



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