

U Capital Market Close Report

Date: 27-Apr-2021

GCC Market Indices	Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
	Index	Index		%	%	%	X	X
Muscat Stock Exchange	3,717.59	3,720.89	-3.30	-0.09%	0.24%	1.61%	11.2	0.7
Saudi Stock Exchange	10,233.00	10,231.06	1.94	0.02%	3.28%	17.76%	33.2	2.3
Kuwait Stock Exchange	6,074.20	6,044.79	29.41	0.49%	5.16%	9.52%	52.9	1.5
Qatar Exchange	10,968.88	10,906.07	62.81	0.58%	5.45%	5.11%	19.3	1.6
Bahrain Bourse	1,483.18	1,486.73	-3.55	-0.24%	1.72%	-0.44%	39.3	1.0
Dubai Financial Market	2,630.07	2,646.35	-16.28	-0.62%	3.13%	5.54%	19.8	0.9
Abu Dhabi Securities Exchange	6,120.22	6,146.32	-26.10	-0.42%	3.51%	21.30%	23.2	1.7

Country	Market	Value	D/D	YTD
Europe				
UK	FTSE 100	6,957.19	0.0%	7.7%
Germany	DAX	15,240.95	-0.4%	11.1%
France	CAC 40	6,271.70	-0.1%	13.0%
United States				
USA	DJIA	33,981.57	-0.2%	11.0%
USA	S&P 500	4,187.62	0.2%	11.5%
USA	NASDAQ	14,138.78	0.9%	9.7%
Asia Pacific				
Japan	NIKKEI 225	28,991.89	-0.5%	5.6%
HongKong	HANG SENG	28,941.54	0.0%	6.3%
Arab Market Indices				
Tunis	Tunis Se Index	7,089.39	0.3%	3.0%
Egypt	The Egyptian Exchange	10,594.38	0.7%	3.7%
Jordan	Amman Stock Exchange	4,187.62	0.2%	-2.3%
Palestine	Palestine Sec. Exchange	33,981.57	-0.2%	11.5%
MSCI				
	Bahrain	92.72	0.6%	-0.5%
	Kuwait	698.55	0.5%	8.5%
MSCI	Oman	532.27	0.0%	7.2%
	Qatar	807.10	0.4%	2.8%
	UAE	359.35	1.3%	14.4%
	GCC Countries	499.29	0.6%	8.0%

Source: Bloomberg

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	66.1	0.7%	27.9%
WTI Crude (per bbl)	62.4	0.8%	28.4%
Oman Crude Oil	63.4	1.0%	24.1%
Gold100 OZ (per oz)	1,780.8	0.0%	-6.2%
Silver (per oz)	26.2	0.0%	-0.6%
Platinum (per oz)	1,246.9	0.0%	16.3%
Copper, MT	9,751.0	2.1%	25.6%
Aluminium, MT	2,403.5	1.6%	21.4%
Lead, MT	2,078.5	1.0%	4.2%
Zinc, MT	2,915.0	2.2%	6.0%
Nickel, MT	16,666.0	1.7%	0.3%

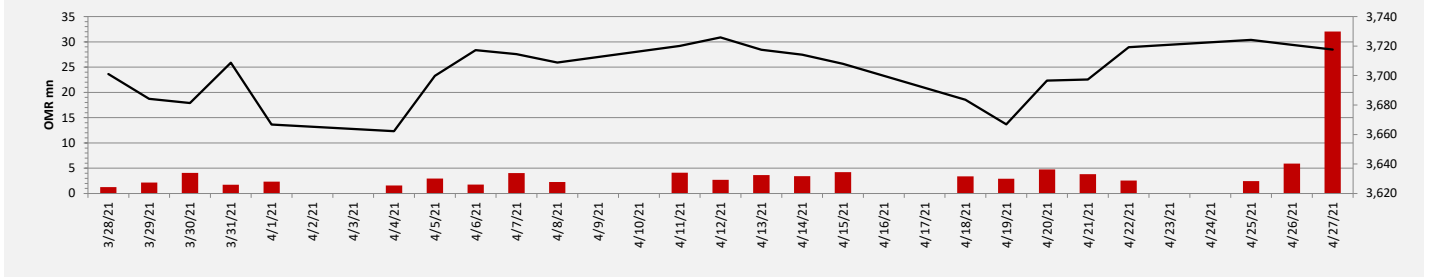
Cross Rate for Major Currencies			
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.207	0.828
British Pound	GBP	1.390	0.719
Japanese Yen	JPY	0.009	108.330
Chinese Renminbi	CNH	0.154	6.479
Indian Rupee	INR	0.013	74.659
Russian Ruble	RUB	0.013	74.938
Canadian Dollar	CAD	0.806	1.241
Australian Dollar	AUD	0.778	1.286

Muscat Stock Exchange

Market Cap: OMR 21bn (USD 55.2bn)

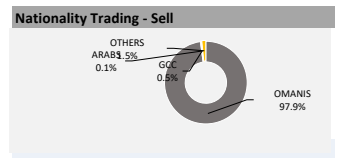
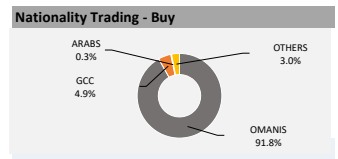
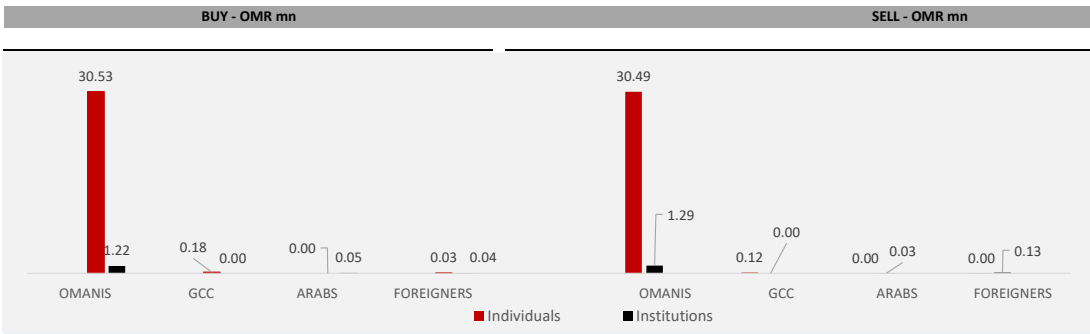
	Current	Previous	DTD	MTD	YTD	No. of Cos	
MSX 30	3,717.59	3,720.89	-0.09%	0.24%	1.61%	Up	Down
MSX Total Return Index	4,462.14	4,466.10	-0.09%	2.01%	6.87%		
Volume ('000)	20,497.19	21,515.34	-4.73%			17	16
Value (OMR'000)	32,054.16	5,908.37	442.52%			↑	↓
Sub-Indices						Unchanged	
Financial Sector	5,754.29	5,754.63	-0.01%	0.96%	1.83%	20	
Industry Sector	5,199.19	5,146.26	1.03%	12.50%	21.02%		
Services Sector	1,577.58	1,578.49	-0.06%	2.12%	-0.89%		
MSX Shariah Index	525.76	525.95	-0.04%	-1.53%	0.41%		

MSX 30 Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Nationality Trading - Buy
OMAN CABLES INDUSTRY	0.828	6.70%	GALFAR ENGINEERING&CONTRACT	0.056	543.9	OMANIS 29,439.0 92%
AL-OMANIYA FINANCIAL SERVICE	0.090	4.65%	AL JAZEERA STEEL PRODUCTS CO	0.314	305.1	GCC 1,556.1 5%
AL MADINA INVESTMENT CO	0.023	4.55%	OMAN INVESTMENT & FINANCE	0.102	195.6	ARABS 97.5 0%
GALFAR ENGINEERING&CONTRACT	0.056	3.70%	AL-OMANIYA FINANCIAL SERVICE	0.090	179.1	OTHERS 961.6 3%
AHLI BANK	0.106	2.91%	HSBC BANK OMAN	0.101	101.0	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume	Nationality Trading - Sell
BANK DHOFAR SAOG	0.105	-2.78%	GALFAR ENGINEERING&CONTRACT	0.056	9,760.9	OMANIS 31,382.1 98%
VISION INSURANCE SAOC	0.073	-2.67%	AL-OMANIYA FINANCIAL SERVICE	0.090	1,994.4	GCC 145.2 0%
AL SHARQIYA INVEST HOLDING	0.085	-2.30%	OMAN INVESTMENT & FINANCE	0.102	1,918.5	ARABS 32.1 0%
MUSCAT FINANCE	0.043	-2.27%	HSBC BANK OMAN	0.101	1,000.0	OTHERS 494.8 2%
OMAN CEMENT CO	0.229	-2.14%	AL JAZEERA STEEL PRODUCTS CO	0.314	971.8	



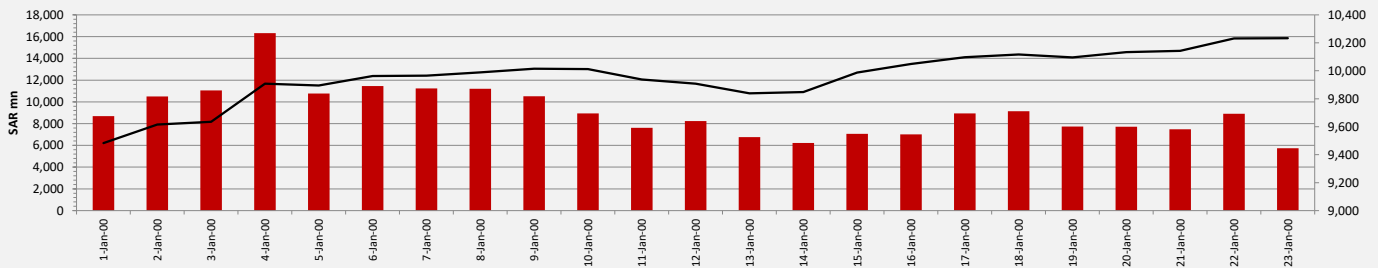
Source: MSX, Bloomberg

Saudi Stock Exchange - Tadawul

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	10,233.00	10,231.06	0.02%	3.28%	17.76%
Volume ('000)	245,933.00	309,555.40	-20.55%		
Value (SAR'000)	5,728,750	8,907,115	-35.68%		
Selected Sub-Indices					
Tadawul Food & Beverages	5,652.03	5,639.91	0.21%	4.24%	3.44%
Tadawul Commercial & Prof Serv.	4,134.64	4,128.89	0.14%	1.01%	1.85%
Tadawul Materials	6,993.13	7,008.17	-0.21%	4.90%	21.70%
Tadawul Transportation	5,935.14	5,857.07	1.33%	4.81%	22.55%
Tadawul Energy	5,513.38	5,531.87	-0.33%	-1.39%	2.34%
Tadawul Utilities	5,602.74	5,658.32	-0.98%	10.50%	21.55%
Tadawul Cons Dura & App	6,736.73	6,748.30	-0.17%	-1.03%	17.73%
Tadawul Consumer Svc	4,460.74	4,413.74	1.06%	2.13%	4.49%
Tadawul Media	11,809.94	11,861.83	-0.44%	15.38%	15.59%
Tadawul Banks	9,579.13	9,566.71	0.13%	3.36%	26.23%
Tadawul Diversified Fin	6,321.31	6,303.92	0.28%	-2.69%	37.57%
Tadawul Insurance	6,075.59	6,030.76	0.74%	-3.52%	0.84%
Tadawul RE Mgmt & Dev	3,230.18	3,175.82	1.71%	3.17%	6.97%
Tadawul Telecom	7,926.34	7,989.62	-0.79%	-0.53%	14.90%
Tadawul Retailing	9,898.55	9,927.11	-0.29%	7.03%	15.69%
Tadawul Food & Staples Retailing	11,150.68	11,112.76	0.34%	3.85%	5.83%
Tadawul Health Care Equipment & Services	7,032.03	6,970.04	0.89%	13.47%	24.38%
Tadawul Pharma, Biotech & Life Science	5,765.18	5,817.95	-0.91%	6.07%	11.48%
Tadawul REITs	4,595.80	4,584.66	0.24%	2.63%	7.24%
Tadawul Capital Goods	8,005.31	8,036.14	-0.38%	6.08%	22.44%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Capitalization
Companies	SAR	%	Companies	SAR	SAR' 000	(In Billion)
SAUDI ENAYA COOPERATIVE INSU	42.40	7.89%	DAR AL ARKAN REAL ESTATE DEV	10.30	826,779.5	USD
AMANA COOPERATIVE INSURANCE	36.85	5.89%	ALINMA BANK	19.20	320,296.1	2593
NAMA CHEMICALS CO	38.50	5.34%	AL RAJHI BANK	97.70	180,954.7	
DAR AL ARKAN REAL ESTATE DEV	10.30	4.56%	NAMA CHEMICALS CO	38.50	157,840.1	
SAUDI INDUSTRIAL SERVICES CO	47.70	3.36%	AL JOUF AGRICULTURE DEVELOPM	90.70	123,739.5	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	SAR	%	Companies	SAR	000
SAUDI INDUSTRIAL EXPORT CO	113.60	-2.91%	DAR AL ARKAN REAL ESTATE DEV	10.30	81,356.8
SAUDI ARABIAN MINING CO	57.00	-2.56%	ALINMA BANK	19.20	16,859.6
NATIONAL SHIPPING CO OF/THE	37.80	-2.33%	EMAAR ECONOMIC CITY	10.50	7,613.8
UNITED ELECTRONICS CO	120.80	-1.95%	SAUDI KAYAN PETROCHEMICAL CO	17.98	5,725.3
NORTHERN REGION CEMENT CO	17.96	-1.75%	BANK AL-JAZIRA	18.82	5,505.5

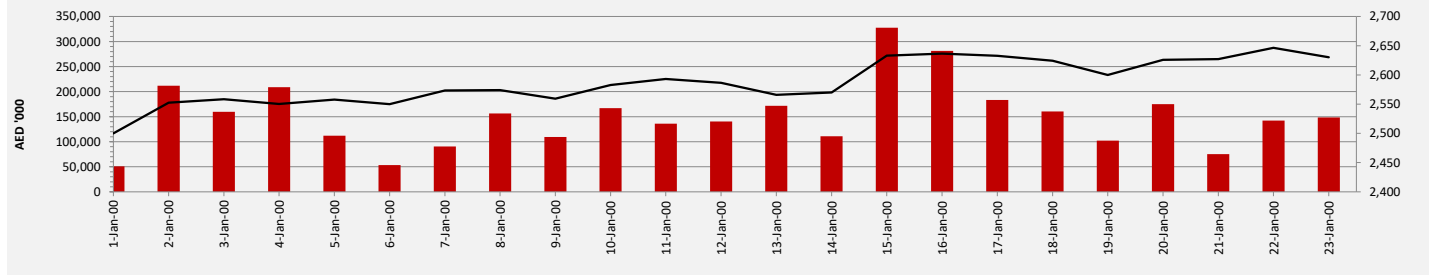
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	2,630.07	2,646.35	-0.62%	3.1%	5.5%
Volume ('000)	78,860	94,565	-16.6%		
Value (AED'000)	148,366	142,222	4.3%		
Sub-Indices					
Real Estate & Construction	3,522.92	3,563.92	-1.2%	7.0%	3.7%
Banking	2,455.86	2,467.34	-0.5%	2.9%	7.6%
Investment and Financial	2,568.15	2,561.19	0.3%	-2.2%	8.4%
Insurance	2,201.02	2,301.99	-4.4%	-2.0%	5.5%
Consumer Staples	53.63	53.76	-0.2%	-10.5%	-12.9%
Services	709.20	705.03	0.6%	4.8%	11.3%
Industrial	98.41	98.41	0.0%	4.8%	4.8%
Telecommunication	1,124.16	1,130.91	-0.6%	-4.9%	15.8%
Transportation	752.94	753.28	0.0%	2.4%	-4.7%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -DFMGI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
EMIRATES REFRESHMENTS CO	4.23	14.02%	EMAAR PROPERTIES PJSC	3.82	43,892.8	USD
ITHMAAR HOLDING BSC	0.22	3.33%	EMAAR MALLS PJSC	1.88	21,482.5	AED
DAR AL TAKAFUL	1.07	1.90%	DUBAI ISLAMIC BANK	4.51	20,597.4	77
AIR ARABIA PJSC	1.31	1.55%	EMIRATES NBD PJSC	12.35	19,742.0	286
SHUAA CAPITAL	0.65	1.40%	ARAMEX PJSC	4.00	7,599.3	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	'000
ISLAMIC ARAB INSURANCE COM	0.82	-9.60%	GULF NAVIGATION HOLDING PJSC	0.32	11,841.5
EMAAR DEVELOPMENT PJSC	2.68	-2.55%	EMAAR MALLS PJSC	1.88	11,431.3
AMLAK FINANCE	0.22	-2.24%	EMAAR PROPERTIES PJSC	3.82	11,413.7
DAMAC PROPERTIES DUBAI CO	1.21	-1.63%	ISLAMIC ARAB INSURANCE COM	0.82	7,813.1
EMAAR PROPERTIES PJSC	3.82	-1.29%	GFH FINANCIAL GROUP BSC	0.63	6,549.7

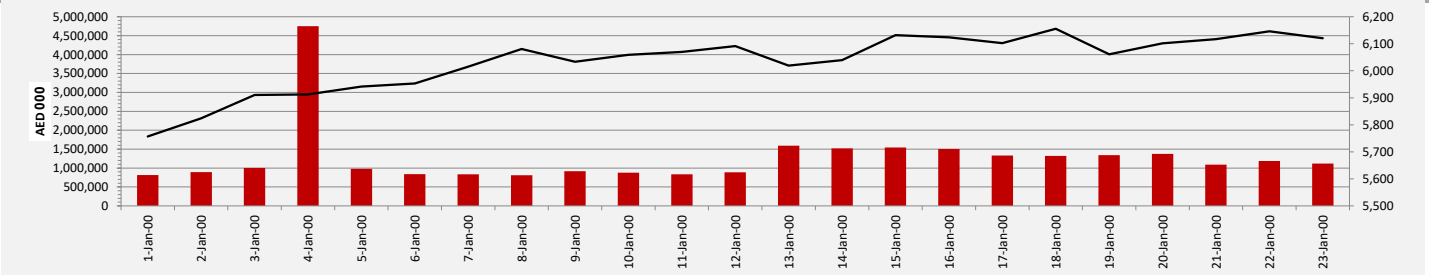
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	6,120.22	6,146.32	-0.42%	3.51%	21.30%
Volume ('000)	142,962.10	139,903.80	2.19%		
Value (AED'000)	1,118,379.00	1,188,009.00	-5.86%		
Sub-Indices					
Banking	9,313.98	9,346.00	-0.34%	-0.13%	9.70%
Telecommunication	5,311.87	5,381.24	-1.29%	-0.92%	26.86%
Consumer Services	12,932.49	12,932.49	0.00%	-0.50%	46.67%
Insurance	1,960.75	1,967.52	-0.34%	-0.91%	-9.32%
Industrials	1,711.46	1,666.11	2.72%	1.33%	6.74%
Invst and Financial Services	6,165.68	6,166.40	-0.01%	38.16%	100.93%
Energy	2,082.32	2,081.79	0.03%	1.20%	15.49%
Services	3,104.25	3,036.84	2.22%	3.69%	8.56%
Real Estate	5,424.53	5,468.60	-0.81%	-4.20%	13.87%

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
EMIRATES DRIVING COMPANY	15.76	9.44%	FIRST ABU DHABI BANK PJSC	14.56	248,876.9	USD
GULF CEMENT CO	0.75	7.14%	ALDAR PROPERTIES PJSC	3.59	214,591.2	241
NATIONAL CORP TOURISM & HOTE	2.30	5.50%	ABU DHABI NATIONAL OIL CO FO	4.55	85,106.5	AED
GULF PHARMACEUTICAL IND PSC	1.58	5.33%	EMIRATES TELECOM GROUP CO	21.44	33,334.4	893
RAS AL KHAIMAH CEMENT CO PSC	0.72	2.57%	ABU DHABI COMMERCIAL BANK	6.28	23,814.7	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
ESHRAQ INVESTMENTS PJSC	0.32	-3.08%	ALDAR PROPERTIES PJSC	3.59	59,550.2
EMIRATES TELECOM GROUP CO	21.44	-1.29%	ABU DHABI NATIONAL OIL CO FO	4.55	18,619.3
ABU DHABI COMMERCIAL BANK	6.28	-0.95%	FIRST ABU DHABI BANK PJSC	14.56	17,134.9
ALDAR PROPERTIES PJSC	3.59	-0.83%	DANA GAS	0.82	12,385.9
ABU DHABI NATIONAL INSURANCE	4.80	-0.83%	ESHRAQ INVESTMENTS PJSC	0.32	4,575.4

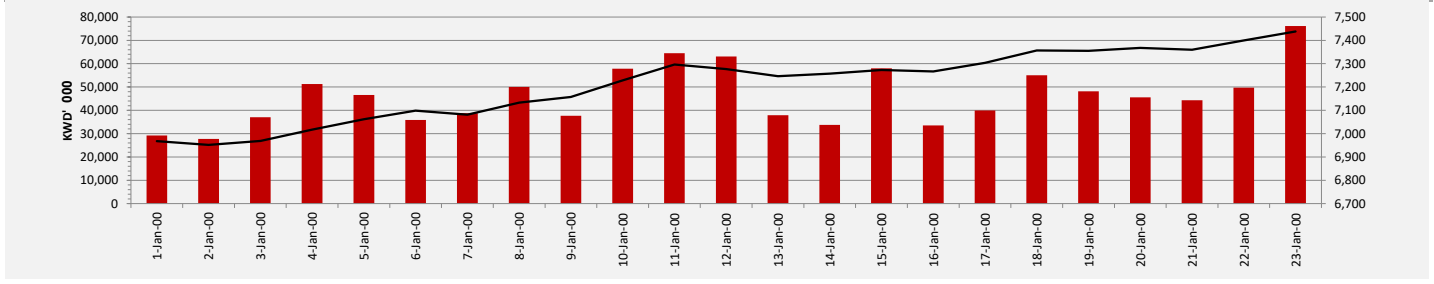
Source: Bloomberg

Kuwait Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	6,074.20	6,044.79	0.49%	5.16%	9.52%
Volume ('000)	492,670.00	360,548.00	36.64%		
Value (KWD'000)	76,135.16	49,686.55	53.23%		
Sub-Indices					
Industrials	1,003.63	960.76	4.46%	8.99%	12.63%
Banks	1,369.13	1,371.24	-0.15%	4.17%	8.45%
Consumer Goods	0.00	0.00	0.00%	0.00%	0.00%
Consumer Service	726.25	728.62	-0.33%	2.61%	-11.28%
Real Estate	1,105.95	1,083.90	2.03%	8.77%	16.09%
Financial Services	1,114.97	1,115.83	-0.08%	13.21%	19.93%
Telecom	1,110.13	1,114.34	-0.38%	-0.41%	0.71%
Health Care	792.18	791.00	0.15%	-2.23%	-4.17%
Insurance	1,280.06	1,236.70	3.51%	6.58%	10.72%
Basic Materials	1,187.34	1,198.65	-0.94%	9.02%	32.13%
Oil and Gas	0.00	0.00	0.00%	0.00%	0.00%
Utilities	1,000.00	1,000.00	0.00%	0.00%	0.00%
Technology	763.88	712.95	7.14%	28.05%	51.96%

Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - KWSEAS
Companies	KWd	%	Companies	KWd	KWd '000	(In Billion)
REAL ESTATE TRADE CENTERS CO	57.00	42.50%	AGILITY	850.00	17,662,926.8	USD
BAYAN INVESTMENT CO KSCC	55.00	16.77%	NATIONAL BANK OF KUWAIT	829.00	7,570,449.4	114.31
NATIONAL REAL ESTATE CO	128.00	15.32%	NATIONAL REAL ESTATE CO	128.00	5,810,437.1	KWD
FIRST DUBAI REAL ESTATE DEVE	66.80	13.99%	FIRST INVESTMENT CO KSCC	80.10	2,530,549.8	34.53
UNITED PROJECTS FOR AVIATION	300.00	12.36%	ALIMTIAZ INVESTMENT GROUP	117.00	2,210,018.3	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	KWd	%	Companies	KWd	000
WARBA CAPITAL HOLDING CO	73.50	-7.89%	NATIONAL REAL ESTATE CO	128.00	45,573.2
GULF NORTH AFRICA HOLDING CO	59.40	-5.41%	FIRST INVESTMENT CO KSCC	80.10	32,118.4
ASIYA CAPITAL INVESTMENTS CO	43.50	-5.02%	BAYAN INVESTMENT CO KSCC	55.00	24,249.8
NATIONAL CLEANING COMPANY	55.00	-4.68%	TAAMEER REAL ESTATE INVEST C	27.70	23,048.8
AQAR REAL ESTATE INVESTMENTS	65.80	-4.64%	AGILITY	850.00	20,851.6

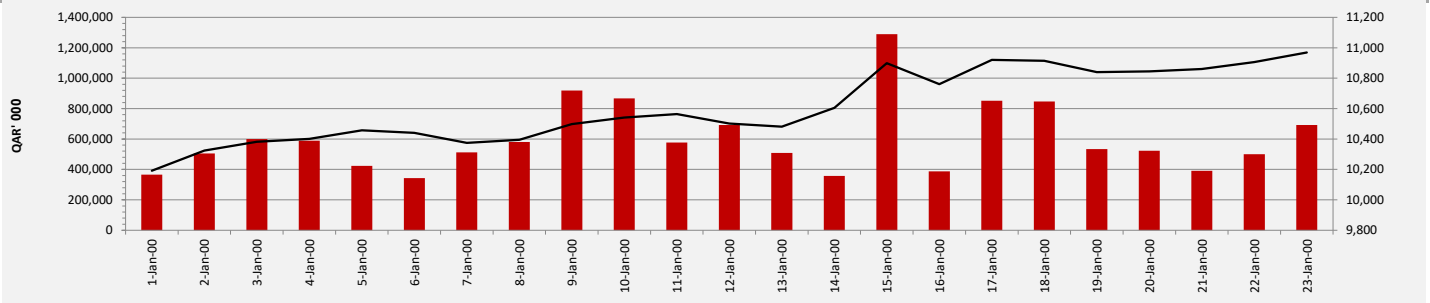
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	10,968.88	10,906.07	0.58%	5.45%	5.11%
Volume ('000)	355,019.90	203,557.80	74.41%		
Value (QAR'000)	691,663.60	500,415.10	38.22%		
Sub-Indices					
QE Total Return Index	21,713.56	21,589.22	0.58%	5.50%	8.23%
Al Rayan Islamic	4,686.28	4,652.96	0.72%	6.70%	9.76%
All Share Index	3,461.45	3,446.62	0.43%	4.50%	8.19%
All Share Banks&Finac	4,507.44	4,512.96	-0.12%	3.37%	6.11%
All Share Industrials	3,678.06	3,594.20	2.33%	10.74%	18.73%
All Share Transprt In	3,502.79	3,517.00	-0.40%	-0.14%	6.24%
All Share Real Estate	1,923.12	1,929.85	-0.35%	1.74%	-0.29%
All Share Insurance	2,646.75	2,616.91	1.14%	1.17%	10.47%
All Share Telecoms In	1,093.06	1,096.91	-0.35%	3.26%	8.15%
All Share Consumer Goods & Srv	8,394.39	8,369.86	0.29%	3.94%	3.10%

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg		Price	Value		
	QAR	%	%	QAR	QAR' 000	(In Billion)	
QATAR CINEMA & FILM DISTRIB	4.45	9.93%	QATAR ALUMINUM MANUFACTURING	1.55	139,324.5	USD	QAR
QATAR ALUMINUM MANUFACTURING	1.55	5.15%	SALAM INTERNATIONAL INVESTME	0.89	82,675.0	153	555
MESAIEED PETROCHEMICAL HOLDI	1.97	4.24%	MESAIEED PETROCHEMICAL HOLDI	1.97	55,044.9		
AL KHALEEI TAKAFUL GROUP	3.93	3.80%	QATAR NATIONAL BANK	17.99	40,530.0		
INDUSTRIES QATAR	13.68	2.86%	INDUSTRIES QATAR	13.68	30,243.6		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Value
	QAR	%		QAR	'000
AL AHLI BANK	3.61	-2.88%	SALAM INTERNATIONAL INVESTME	0.89	92,033.1
WIDAM FOOD CO	4.99	-2.41%	QATAR ALUMINUM MANUFACTURING	1.55	91,131.9
VODAFONE QATAR	1.80	-1.64%	MESAIEED PETROCHEMICAL HOLDI	1.97	28,655.4
DLALA HOLDING	1.75	-1.63%	EZDAN HOLDING GROUP	1.79	16,474.8
COMMERCIAL BANK PSQC	5.40	-1.48%	GULF INTERNATIONAL SERVICES	1.57	15,447.6

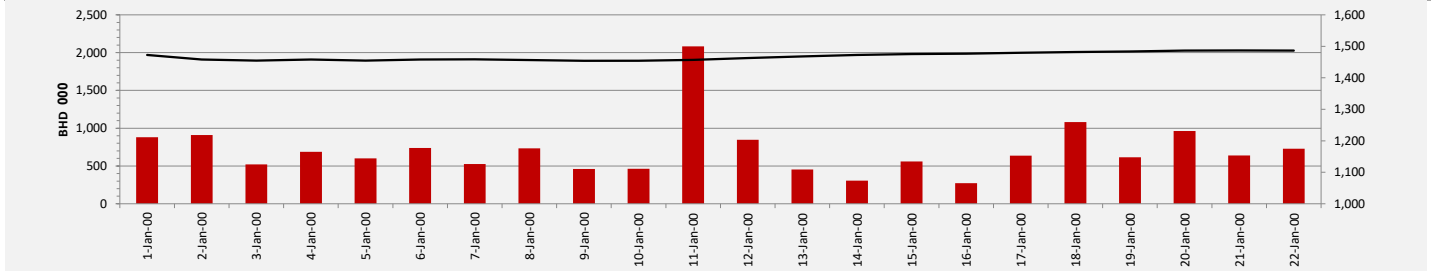
Source: Bloomberg

Bahrain Bourse

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,483.18	1,486.73	-0.24%	1.72%	-0.44%
Volume ('000)	2,727	3,085	-11.58%		
Value (BHD'000)	665.24	727.81	-8.60%		
Sub-Indices					
Banks	3,346.12	3,374.83	-0.85%	1.37%	-0.50%
Hotel and Tourism	1,849.35	1,849.35	0.00%	-2.14%	-5.55%
Industrial	931.52	912.67	2.07%	12.50%	13.17%
Insurance	1,786.70	1,786.70	0.00%	-1.84%	7.99%
Investment	580.46	580.46	0.00%	0.08%	-0.81%
Services	1,684.27	1,681.06	0.19%	0.08%	-6.78%

Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
NASS CORP BSC	0.05	2.27%	ALUMINIUM BAHRAIN BSC	0.582	127.6	USD
ALUMINIUM BAHRAIN BSC	0.58	2.11%	AHLI UNITED BANK B.S.C	0.700	89.2	BHD
SEEF PROPERTIES	0.15	0.68%	APM TERMINALS BAHRAIN BSC	1.265	68.3	23
APM TERMINALS BAHRAIN BSC	1.27	0.40%	BAHRAIN TELECOM CO	0.564	62.6	9
NATIONAL BANK OF BAHRAIN BSC	0.60	0.34%	AL-SALAM BANK	0.066	38.0	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	BHD	%	Companies	BHD	'000
AHLI UNITED BANK B.S.C	0.70	-1.41%	AL-SALAM BANK	0.066	575.1
BBK BSC	0.49	-1.01%	ALUMINIUM BAHRAIN BSC	0.582	220.1
-	-	-	NASS CORP BSC	0.045	200.0
-	-	-	AHLI UNITED BANK B.S.C	0.700	126.1
-	-	-	BAHRAIN TELECOM CO	0.564	111.0

Source: Bloomberg

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