

U Capital Market Close Report

Date: 27-Sep-2021

GCC Market Indices	Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
	Index	Index		%	%	%	X	X
Muscat Stock Exchange	3,931.35	3,928.52	2.83	0.07%	-0.89%	7.45%	11.7	0.8
Saudi Stock Exchange	11,351.76	11,352.86	-1.10	-0.01%	0.29%	30.64%	27.5	2.4
Kuwait Stock Exchange	6,870.18	6,878.03	-7.85	-0.11%	1.23%	23.88%	27.5	1.7
Qatar Exchange	11,311.25	11,313.50	-2.25	-0.02%	1.97%	8.39%	17.2	1.6
Bahrain Bourse	1,698.00	1,698.08	-0.09	-0.01%	3.20%	13.98%	11.9	0.8
Dubai Financial Market	2,817.27	2,832.00	-14.73	-0.52%	-2.95%	13.05%	20.8	1.0
Abu Dhabi Securities Exchange	7,751.76	7,774.81	-23.05	-0.30%	0.87%	53.64%	24.0	2.4

Country	Market	Value	D/D	YTD
Europe				
UK	FTSE 100	7,054.39	0.0%	9.2%
Germany	DAX	15,616.20	0.5%	13.8%
France	CAC 40	6,660.59	0.3%	20.0%
United States				
USA	DJIA	34,798.00	0.1%	13.7%
USA	S&P 500	4,455.48	0.1%	18.6%
USA	NASDAQ	15,047.70	0.0%	16.8%
Asia Pacific				
Japan	NIKKEI 225	30,240.06	0.0%	10.2%
HongKong	HANG SENG	24,208.78	0.1%	-11.1%
Arab Market Indices				
Tunis	Tunis Se Index	7,285.68	0.4%	5.8%
Egypt	The Egyptian Exchange	10,528.52	-1.1%	16.2%
Jordan	Amman Stock Exchange	4,455.48	0.1%	-2.9%
Palestine	Palestine Sec. Exchange	34,798.00	0.1%	18.6%
MSCI				
Bahrain		117.67	-0.6%	26.3%
Kuwait		803.58	-0.1%	24.8%
Oman		582.32	0.0%	17.3%
Qatar		845.58	0.4%	7.7%
UAE		415.41	0.3%	32.2%
GCC Countries		556.49	-0.2%	20.3%

Source: Bloomberg

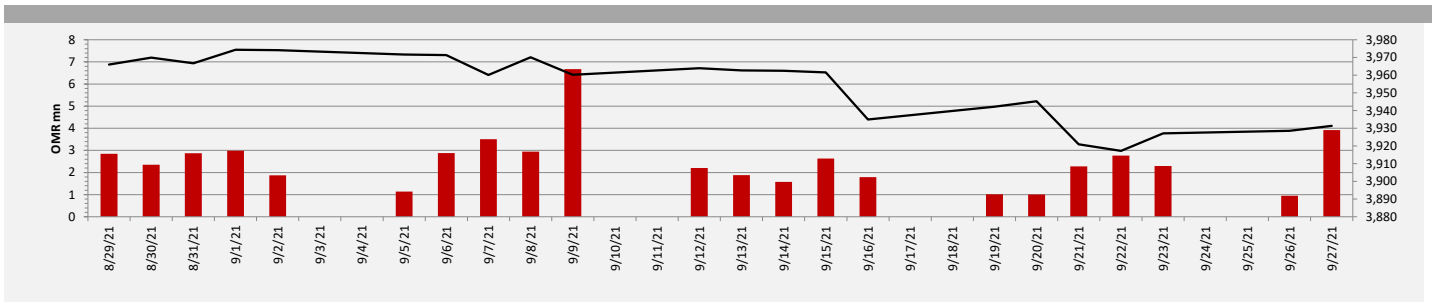
Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	79.2	1.5%	55.7%
WTI Crude (per bbl)	75.1	1.5%	56.9%
Oman Crude Oil	75.8	0.5%	48.5%
Gold100 OZ (per oz)	1,749.4	-0.1%	-7.8%
Silver (per oz)	22.6	0.8%	-14.4%
Platinum (per oz)	992.2	0.7%	-7.5%
Copper, MT	9,332.5	0.6%	20.2%
Aluminium, MT	2,915.5	-1.2%	47.3%
Lead, MT	2,153.5	1.6%	8.0%
Zinc, MT	3,128.5	1.2%	13.7%
Nickel, MT	19,387.0	0.2%	16.7%

Cross Rate for Major Currencies			
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.170	0.855
British Pound	GBP	1.369	0.731
Japanese Yen	JPY	0.009	110.950
Chinese Renminbi	CNH	0.155	6.467
Indian Rupee	INR	0.014	73.843
Russian Ruble	RUB	0.014	72.629
Canadian Dollar	CAD	0.790	1.266
Australian Dollar	AUD	0.726	1.378

Muscat Stock Exchange

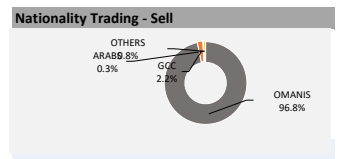
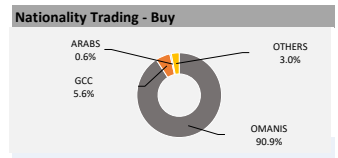
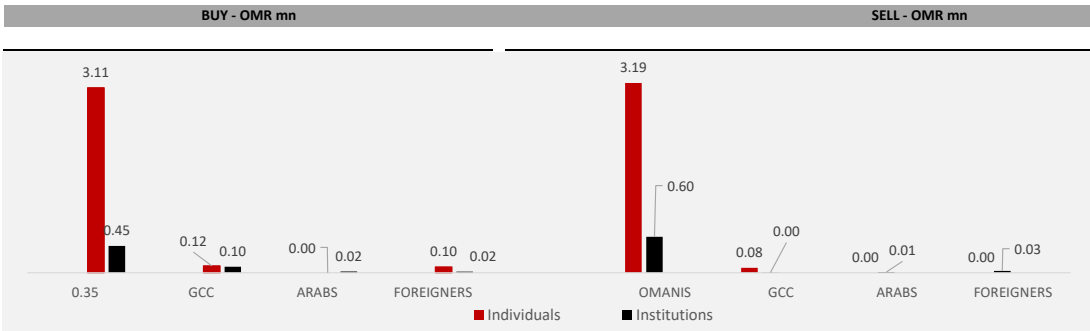
Market Cap: OMR 22bn (USD 57.9bn)

	Current	Previous	DTD	MTD	YTD	No. of Comp.	
Muscat Stock Exchange	3,931.35	3,928.52	0.07%	-0.89%	7.45%	Up	Down
Saudi Stock Exchange	4,725.08	4,721.67	0.07%	-2.80%	13.16%		
Kuwait Stock Exchange	12,998.12	4,314.54	201.26%			10	11
Value (OMR'000)	3,916.25	948.00	313.11%				
Bahrain Bourse						Unchanged	
Financial Sector	6,246.55	6,239.37	0.11%	-1.19%	10.54%	20	
Industry Sector	6,203.46	6,126.26	1.26%	4.06%	44.40%		
Services Sector	1,678.79	1,677.81	0.06%	-1.50%	5.46%		
MSX Sharia	580.57	579.37	0.21%	-1.31%	10.88%		



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Nationality Trading - Buy
Companies	OMR	%	Companies	OMR	OMR' 000	Value (OMR 000)
OMAN REFRESHMENT CO	1.750	9.72%	OMAN UNITED INSURANCE CO	0.380	1,084.4	OMANIS 3,559.3 91%
OMAN INVESTMENT & FINANCE	0.140	2.94%	BANKMUSCAT SAOG	0.444	963.5	GCC 217.4 6%
MUSCAT CITY DESALINATION CO	0.082	2.50%	RENAISSANCE SERVICES SAOG	0.450	947.1	ARABS 21.7 1%
HSBC BANK OMAN	0.092	2.22%	AL ANWAR INVESTMENTS CO SAO	0.111	141.3	OTHERS 117.8 3%
AL MAHA CERAMICS CO SAOC	0.510	2.00%	OMAN TELECOMMUNICATIONS CO	0.740	107.8	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume	Nationality Trading - Sell
Companies	OMR	%	Companies	OMR	'000	Value (OMR 000)
OMAN UNITED INSURANCE CO	0.380	-5.47%	OMAN UNITED INSURANCE CO	0.380	2,858.2	OMANIS 3,790.4 97%
NATIONAL GAS CO	0.139	-2.11%	BANKMUSCAT SAOG	0.444	2,171.2	GCC 84.6 2%
OMAN CABLES INDUSTRY	0.976	-2.01%	RENAISSANCE SERVICES SAOG	0.450	2,104.6	ARABS 11.6 0%
OMAN CEMENT CO	0.220	-1.79%	AL ANWAR INVESTMENTS CO SAO	0.111	1,267.8	OTHERS 29.7 1%
MUSCAT FINANCE	0.057	-1.72%	HSBC BANK OMAN	0.092	1,144.1	



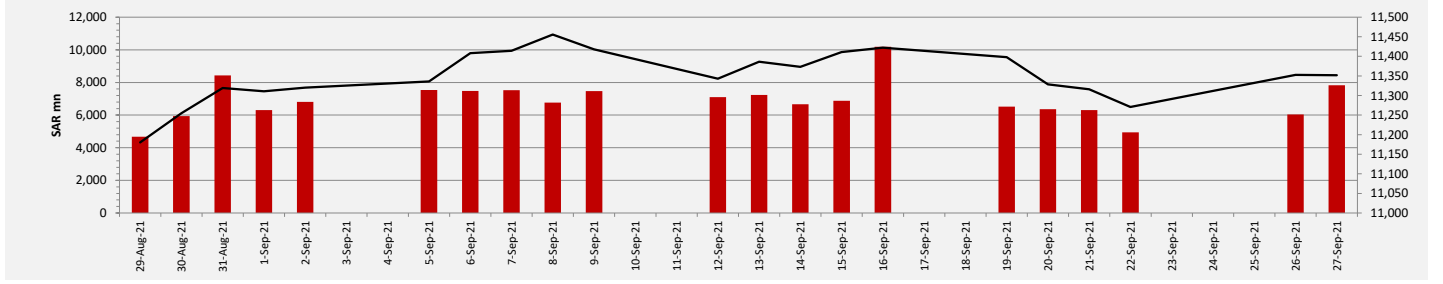
Source: MSX, Bloomberg

Saudi Stock Exchange - Tadawul

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	11,351.76	11,352.86	-0.01%	0.29%	30.64%
Volume ('000)	230,621.10	169,400.60	36.14%		
Value (SAR'000)	7,823,150	6,039,815	29.53%		
Selected Sub-Indices					
Tadawul Food & Beverages	5,664.03	5,708.95	-0.79%	-2.94%	3.66%
Tadawul Commercial & Prof Serv.	4,766.56	4,747.06	0.41%	7.21%	17.41%
Tadawul Materials	8,033.44	7,885.76	1.87%	8.03%	39.81%
Tadawul Transportation	6,207.89	6,198.66	0.15%	-2.25%	28.18%
Tadawul Energy	5,574.52	5,566.91	0.14%	0.53%	3.48%
Tadawul Utilities	6,072.21	6,104.54	-0.53%	0.19%	31.74%
Tadawul Cons Dura & App	8,088.72	8,200.45	-1.36%	-0.84%	41.36%
Tadawul Consumer Svc	5,137.36	5,113.81	0.46%	-0.16%	20.34%
Tadawul Media	20,421.36	20,231.57	0.94%	4.11%	99.88%
Tadawul Banks	10,962.46	11,018.60	-0.51%	-1.23%	44.46%
Tadawul Diversified Fin	7,540.83	7,702.81	-2.10%	-1.45%	64.10%
Tadawul Insurance	6,851.77	6,888.56	-0.53%	-5.59%	13.73%
Tadawul RE Mgmt & Dev	3,502.48	3,533.82	-0.89%	-1.49%	15.99%
Tadawul Telecom	7,948.42	8,062.78	-1.42%	-5.81%	15.22%
Tadawul Retailing	10,854.50	10,893.29	-0.36%	-2.68%	26.86%
Tadawul Food & Staples Retailing	9,806.04	9,859.78	-0.55%	-1.74%	-6.93%
Tadawul Health Care Equipment & Services	7,796.20	7,858.82	-0.80%	-5.34%	37.90%
Tadawul Pharma, Biotech & Life Science	6,266.50	6,391.83	-1.96%	-10.04%	21.17%
Tadawul REITs	4,940.80	4,962.39	-0.44%	-0.73%	15.30%
Tadawul Capital Goods	8,926.03	9,035.32	-1.21%	-1.41%	36.52%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Capitalization
Companies	SAR	%	Companies	SAR	SAR' 000	(In Billion)
SABIC AGRI-NUTRIENTS CO	168.60	5.90%	SAUDI KAYAN PETROCHEMICAL CO	20.92	718,919.9	USD
SAUDI KAYAN PETROCHEMICAL CO	20.92	4.81%	SAUDI BASIC INDUSTRIES CORP	127.60	573,860.2	2653
SAHARA INTERNATIONAL PETROCH	42.55	4.67%	NATIONAL INDUSTRIALIZATION C	23.24	316,406.9	SAR
SAUDI RE FOR COOPERATIVE REI	18.84	4.55%	EMAAR ECONOMIC CITY	13.66	283,772.7	
EMAAR ECONOMIC CITY	13.66	3.64%	SABIC AGRI-NUTRIENTS CO	168.60	258,998.3	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	SAR	%	Companies	SAR	000
AL-HASSAN G.I. SHAKER CO	26.70	-4.30%	SAUDI KAYAN PETROCHEMICAL CO	20.92	34,922.7
WATANIYA INSURANCE CO	49.90	-3.11%	EMAAR ECONOMIC CITY	13.66	20,894.7
TOURISM ENTERPRISE CO/ SHAMS	75.90	-3.07%	NATIONAL INDUSTRIALIZATION C	23.24	13,673.3
ETIHAD ATHEEB TELECOMMUNICAT	32.70	-2.82%	DAR AL ARKAN REAL ESTATE DEV	10.14	11,307.7
AL JOUF AGRICULTURE DEVELOPM	77.70	-2.75%	RABIGH REFINING AND PETROCHE	28.00	8,896.6

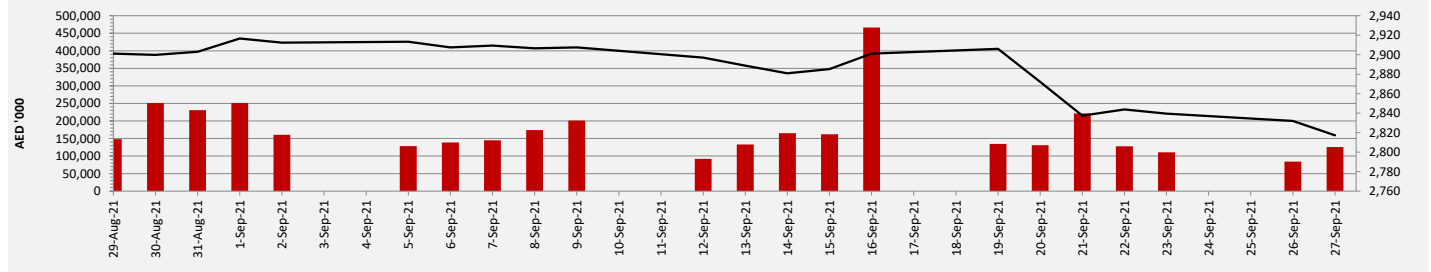
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	2,817.27	2,832.00	-0.52%	-3.0%	13.1%
Volume ('000)	78,527	52,583	49.3%		
Value (AED'000)	125,887	84,214	49.5%		
Sub-Indices					
Real Estate & Construction	3,831.22	3,832.41	0.0%	-3.4%	12.8%
Banking	2,704.54	2,722.60	-0.7%	-1.0%	18.5%
Investment and Financial	2,766.28	2,795.94	-1.1%	-5.9%	16.8%
Insurance	2,193.79	2,204.78	-0.5%	-3.2%	5.1%
Consumer Staples	57.87	57.85	0.0%	-0.5%	-6.0%
Services	704.07	713.18	-1.3%	-9.9%	10.5%
Industrial	94.70	94.70	0.0%	0.0%	0.9%
Telecommunication	1,114.03	1,114.03	0.0%	-0.5%	14.8%
Transportation	718.63	727.16	-1.2%	-8.0%	-9.0%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -DFMGI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
NATIONAL INTERNATIONAL CO	0.93	14.96%	ARAMEX PJSC	3.52	37,728.5	USD
AL FIRDOUS HOLDINGS PJSC	0.29	14.62%	EMAAR PROPERTIES PJSC	4.03	24,169.0	AED
AL-SALAM BANK	0.80	3.09%	DUBAI ISLAMIC BANK	4.94	12,920.5	83
DAR AL TAKAFUL	1.07	2.88%	EMIRATES NBD PJSC	13.80	11,950.9	308
AAN DIGITAL SERVICES CO	0.17	1.84%	EMAAR MALLS PJSC	2.02	6,438.1	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	'000
EKTITAB HOLDING CO SAK	0.22	-10.00%	UNION PROPERTIES PJSC	0.29	17,659.0
ARAMEX PJSC	3.52	-2.22%	ARAMEX PJSC	3.52	10,589.2
DUBAI ISLAMIC INSURANCE CO	1.04	-1.89%	DEYAAR DEVELOPMENT PJSC	0.30	9,290.4
EMIRATES NBD PJSC	13.80	-1.78%	GFH FINANCIAL GROUP BSC	0.73	6,503.7
GULF NAVIGATION HOLDING PJSC	0.28	-1.76%	EMAAR PROPERTIES PJSC	4.03	5,960.7

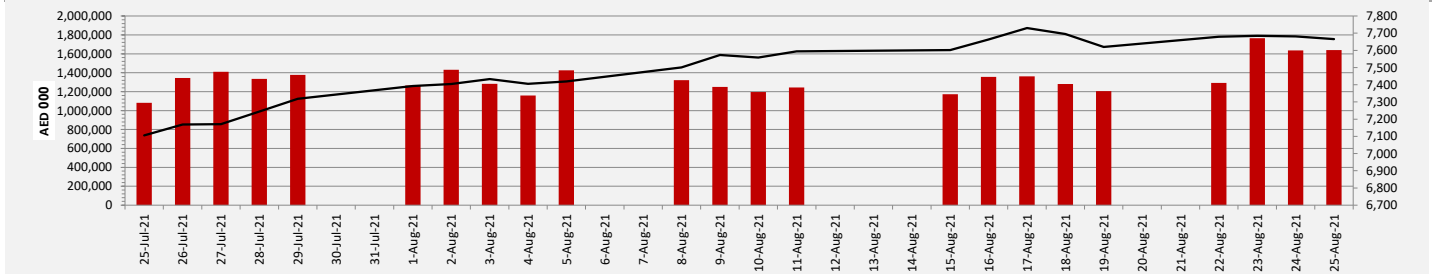
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	7,751.76	7,774.81	-0.30%	0.87%	53.64%
Volume ('000)	216,551.00	167,521.00	29.27%		
Value (AED'000)	1,716,063.00	1,192,133.00	43.95%		
Sub-Indices					
Banking	11,278.08	11,339.96	-0.55%	4.95%	32.84%
Telecommunication	6,002.82	5,982.34	0.34%	2.97%	43.37%
Consumer Services	11,954.62	11,990.59	-0.30%	-10.59%	35.58%
Insurance	1,975.62	1,982.46	-0.35%	-0.92%	-8.64%
Industrials	2,823.66	2,825.47	-0.06%	-9.51%	76.10%
Invest and Financial Services	10,445.60	10,504.92	-0.56%	-3.26%	240.40%
Energy	2,142.19	2,130.67	0.54%	-4.36%	18.81%
Services	4,054.00	4,065.82	-0.29%	-0.05%	41.77%
Real Estate	6,166.47	6,165.36	0.02%	-2.53%	29.44%

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
NATIONAL BANK OF UMM AL QAIW	1.55	14.81%	ALDAR PROPERTIES PJSC	4.05	365,500.2	USD
AL QUDRA HOLDING PJSC	3.76	14.81%	FIRST ABU DHABI BANK PJSC	18.14	354,567.7	362
ARKAN BUILDING MATERIALS CO	1.56	13.82%	ARKAN BUILDING MATERIALS CO	1.56	92,391.5	AED
SHARJAH GROUP	3.00	12.50%	ABU DHABI NATIONAL OIL CO FO	4.20	83,567.5	1,341
METHAQ TAKAFUL INSURANCE	0.84	6.69%	NATIONAL MARINE DREDGING CO	14.00	49,205.6	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	'000
SHARJAH CEMENT & INDUS DEVEL	0.62	-5.71%	ALDAR PROPERTIES PJSC	4.05	88,531.7
SHARJAH ISLAMIC BANK	1.75	-2.23%	ARKAN BUILDING MATERIALS CO	1.56	55,195.8
AGTHIA GROUP PJSC	5.78	-0.99%	ABU DHABI NATIONAL ENERGY CO	1.25	30,343.4
RAK PROPERTIES	0.69	-0.84%	RAK PROPERTIES	0.69	29,697.8
EMIRATES TELECOM GROUP CO	24.34	-0.82%	FIRST ABU DHABI BANK PJSC	18.14	20,960.5

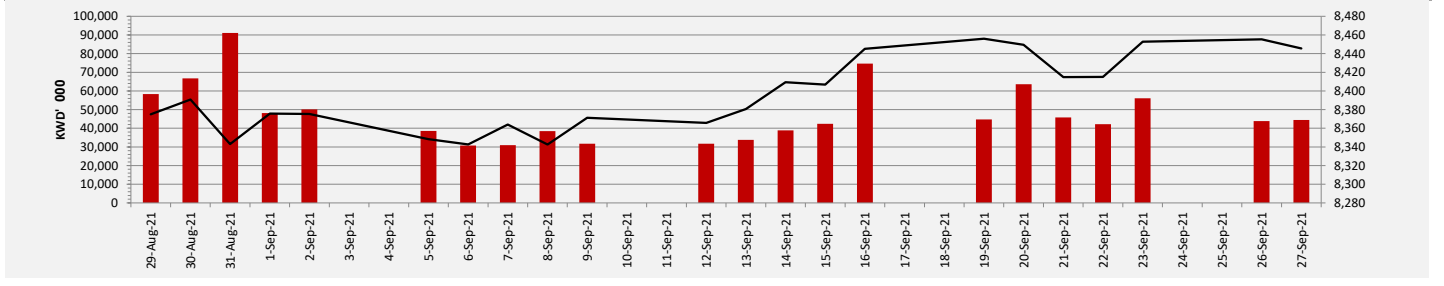
Source: Bloomberg

Kuwait Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	6,870.18	6,878.03	-0.11%	1.23%	23.88%
Volume ('000)	329,090.00	377,832.90	-12.90%		
Value (KWD'000)	44,451.46	43,857.43	1.35%		
Sub-Indices					
Industrials	1,169.32	1,167.45	0.16%	0.32%	31.22%
Banks	1,576.99	1,580.91	-0.25%	1.05%	24.91%
Consumer Goods	0.00	0.00	0.00%	0.00%	0.00%
Consumer Service	773.57	773.53	0.01%	4.53%	-5.50%
Real Estate	1,282.84	1,285.40	-0.20%	3.16%	34.66%
Financial Services	1,319.88	1,316.13	0.28%	4.75%	41.97%
Telecom	1,099.61	1,098.13	0.13%	-1.25%	-0.24%
Health Care	795.28	794.37	0.11%	0.45%	-3.79%
Insurance	1,455.96	1,453.88	0.14%	-0.23%	25.93%
Basic Materials	1,071.68	1,077.63	-0.55%	-1.03%	19.26%
Oil and Gas	0.00	0.00	0.00%	0.00%	0.00%
Utilities	0.00	0.00	0.00%	0.00%	0.00%
Technology	714.41	699.13	2.19%	-2.00%	42.11%

Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - KWSEAS	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	KWd	%		KWd	KWd '000	USD	KWD
HILAL CEMENT CO	178.00	9.88%	KUWAIT REAL ESTATE CO KSC	151.00	4,524,064.8	132.14	39.92
KUWAIT HOTELS SAK	88.00	9.73%	COMMERCIAL BANK OF KUWAIT	500.00	3,000,002.3		
NATIONAL CONSUMER HOLDING CO	147.00	8.89%	MOBILE TELECOMMUNICATIONS CO	601.00	2,391,938.3		
UMM AL QAIWAIN GENERAL INVES	88.00	8.64%	NATIONAL BANK OF KUWAIT	956.00	1,980,075.0		
KUWAIT REMAL REAL ESTATE CO	17.50	5.42%	NATIONAL CONSUMER HOLDING CO	147.00	1,920,970.8		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	KWd	%		KWd	000
AL TAMDEEN INVESTMENT CO	339.00	-4.78%	GULF PETROLEUM INVESTMENT	25.40	51,964.7
GULF FRANCHISING HOLDING CO	46.10	-3.96%	KUWAIT REAL ESTATE CO KSC	151.00	30,274.6
KUWAIT & MIDDLE EAST FIN INV	153.00	-3.77%	AL-MAZAYA HOLDING CO	78.80	15,311.6
KUWAIT BUSINESS TOWN REAL ES	98.40	-3.53%	SECURITIES HOUSE/THE	109.00	15,146.9
WARBA CAPITAL HOLDING CO	77.00	-3.14%	GFH FINANCIAL GROUP BSC	67.40	13,724.7

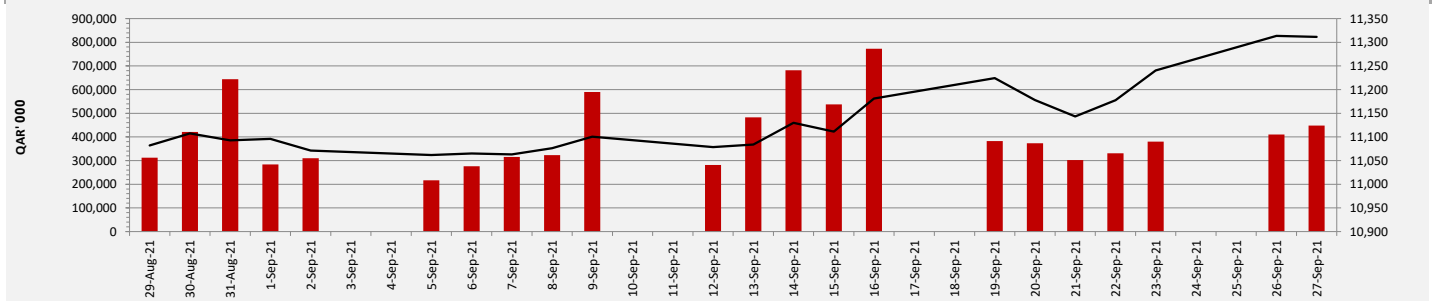
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	11,311.25	11,313.50	-0.02%	1.97%	8.39%
Volume ('000)	168,651.60	176,867.20	-4.65%		
Value (QAR'000)	447,864.40	410,035.90	9.23%		
Sub-Indices					
QE Total Return Index	22,391.29	22,395.75	-0.02%	1.97%	11.61%
Al Rayan Islamic	4,749.00	4,755.08	-0.13%	2.53%	11.23%
All Share Index	3,573.94	3,575.28	-0.04%	1.35%	11.71%
All Share Banks&Finac	4,730.72	4,735.63	-0.10%	-1.00%	11.37%
All Share Industrials	3,934.82	3,927.63	0.18%	9.95%	27.02%
All Share Transprt In	3,407.20	3,397.90	0.27%	-0.83%	3.34%
All Share Real Estate	1,797.42	1,798.67	-0.07%	0.38%	-6.81%
All Share Insurance	2,569.23	2,573.11	-0.15%	-1.67%	7.23%
All Share Telecoms In	1,069.20	1,065.85	0.31%	3.72%	5.79%
All Share Consumer Goods & Srv	8,181.36	8,222.82	-0.50%	-1.53%	0.48%

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - DSM Index
Companies	QAR	%	Companies	QAR	QAR' 000	(In Billion)
INVESTMENT HOLDING GROUP	1.42	2.45%	QATAR ALUMINUM MANUFACTURING	1.87	54,740.7	USD
INMA HOLDING COMPANY	5.13	1.99%	QATAR NATIONAL BANK	19.00	45,544.5	158
AL KHALEEJ TAKAFUL GROUP	4.53	0.94%	INVESTMENT HOLDING GROUP	1.42	37,354.5	QAR
QATAR INDUSTRIAL MANUFACTUR	3.05	0.86%	INDUSTRIES QATAR	14.50	31,949.4	575
MANNAI CORPORATION QSC	3.98	0.76%	DOHA BANK QPSC	2.79	25,084.7	
Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Value	
Companies	QAR	%	Companies	QAR	'000	
AL AHLI BANK	3.91	-2.01%	QATAR ALUMINUM MANUFACTURING	1.87	28,949.2	
QATAR CINEMA & FILM DISTRIB	3.66	-1.88%	INVESTMENT HOLDING GROUP	1.42	26,618.1	
QATAR GERMAN CO FOR MEDICAL	3.05	-1.61%	SALAM INTERNATIONAL INVESTME	0.95	14,895.5	
AL MEERA CONSUMER GOODS CO	19.86	-1.05%	VODAFONE QATAR	1.63	9,850.4	
DOHA INSURANCE CO	1.93	-1.03%	MESAIIEED PETROCHEMICAL HOLDI	2.27	9,340.2	

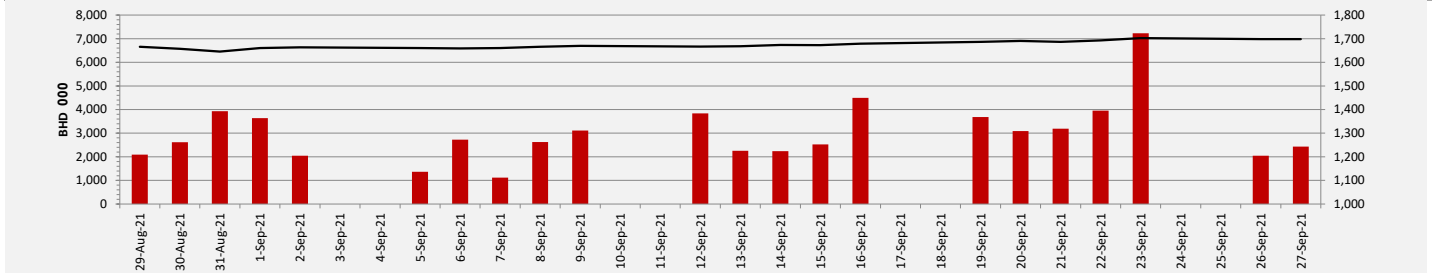
Source: Bloomberg

Bahrain Bourse

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,698.00	1,698.08	-0.01%	3.20%	13.98%
Volume ('000)	10,064	11,758	-14.40%		
Value (BHD'000)	2,433.65	2,044.73	19.02%		

Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
ITHMAAR HOLDING BSC	0.05	4.00%	AHLI UNITED BANK B.S.C	0.94	650.0	USD
AL-SALAM BANK	0.08	2.47%	GFH FINANCIAL GROUP BSC	0.20	225.7	27
GFH FINANCIAL GROUP BSC	0.20	0.50%	BAHRAIN TELECOM CO	0.60	104.0	
-	-	-	AL-SALAM BANK	0.08	36.4	
-	-	-	APM TERMINALS BAHRAIN BSC	1.30	30.6	BHD
						10

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	BHD	%	Companies	BHD	'000
TRAFICO GROUP BSC	0.28	-4.83%	GFH FINANCIAL GROUP BSC	0.20	1,115.1
NATIONAL BANK OF BAHRAIN BSC	0.60	-0.33%	AHLI UNITED BANK B.S.C	0.94	691.8
BBK BSC	0.50	-0.20%	AL-SALAM BANK	0.08	442.3
AHLI UNITED BANK B.S.C	0.94	-0.11%	BAHRAIN TELECOM CO	0.60	174.7
-	-	-	ITHMAAR HOLDING BSC	0.05	150.0

Source: Bloomberg

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