

U Capital Market Close Report

Date: 28-Feb-2021

GCC Market Indices	Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
	Index	Index		%	%	%	X	X
Muscat Securities Market	3,612.38	3,601.80	10.58	0.29%	-1.12%	-1.27%	11.3	0.7
Saudi Stock Exchange	9,160.47	9,194.92	-34.45	-0.37%	5.26%	5.42%	35.8	2.2
Kuwait Stock Exchange CLOSED	5,649.16	5,656.84	-7.68	-0.14%	-2.26%	1.86%	50.3	1.4
Qatar Exchange	10,145.99	10,120.67	25.32	0.25%	-3.13%	-2.78%	18.7	1.4
Bahrain Bourse	1,466.43	1,464.63	1.80	0.12%	0.26%	-1.57%	30.9	0.9
Dubai Financial Market	2,551.54	2,527.48	24.06	0.95%	-3.86%	2.39%	20.9	0.9
Abu Dhabi Securities Exchange	5,663.62	5,627.99	35.63	0.63%	1.25%	12.25%	22.7	1.5

Country	Market	Value	D/D	YTD
Europe				
UK	FTSE 100	6,483.43	0.0%	0.4%
Germany	DAX	13,786.29	-0.7%	0.5%
France	CAC 40	5,703.22	-1.4%	2.7%
United States				
USA	DJIA	30,932.37	-1.5%	1.1%
USA	S&P 500	3,811.15	-0.5%	1.5%
USA	NASDAQ	13,192.35	0.6%	2.4%
Asia Pacific				
Japan	NIKKEI 225	28,966.01	-4.0%	5.5%
HongKong	HANG SENG	28,980.21	-3.6%	6.4%
Arab Market Indices				
Tunis	Tunis Se Index	6,677.60	-0.2%	-3.0%
Egypt	The Egyptian Exchange	11,554.86	-0.5%	0.6%
Jordan	Amman Stock Exchange	3,811.15	-0.5%	6.5%
Palestine	Palestine Sec. Exchange	30,932.37	-1.5%	1.5%
MSCI				
	Bahrain	92.04	0.0%	-1.2%
	Kuwait	650.66	0.0%	1.1%
MSCI	Oman	516.42	0.0%	4.1%
	Qatar	761.19	0.0%	-3.1%
	UAE	344.39	0.3%	9.6%
	GCC Countries	471.97	0.0%	2.1%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	64.4	-2.6%	24.4%
WTI Crude (per bbl)	61.5	-3.2%	26.3%
Oman Crude Oil	63.5	-2.2%	24.4%
Gold100 OZ (per oz)	1,734.0	-2.1%	-8.7%
Silver (per oz)	26.7	-2.8%	1.0%
Platinum (per oz)	1,193.0	-2.2%	11.3%
Copper, MT	9,077.0	-3.6%	16.9%
Aluminium, MT	2,154.5	-3.6%	8.8%
Lead, MT	2,052.5	-4.9%	2.9%
Zinc, MT	2,792.5	-3.4%	1.5%
Nickel, MT	18,577.0	-3.3%	11.8%

Cross Rate for Major Currencies			
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.208	0.828
British Pound	GBP	1.393	0.718
Japanese Yen	JPY	0.009	106.570
Chinese Renminbi	CNH	0.154	6.481
Indian Rupee	INR	0.014	73.465
Russian Ruble	RUB	0.013	74.625
Canadian Dollar	CAD	0.785	1.274
Australian Dollar	AUD	0.771	1.298

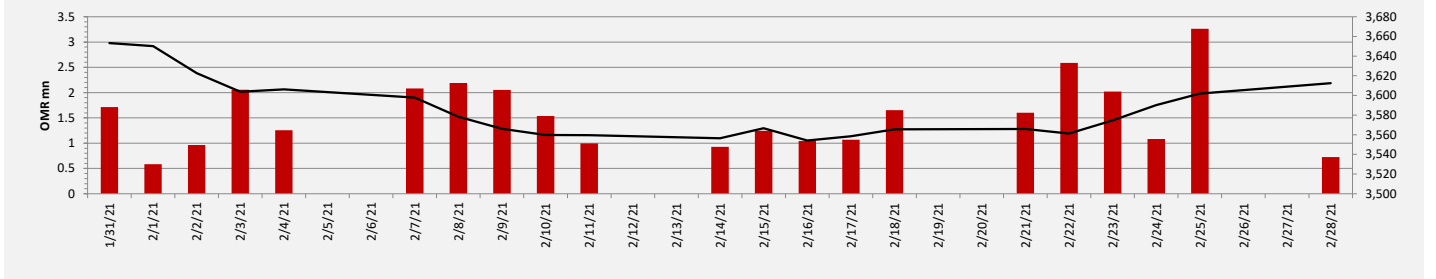
Source: Bloomberg (Report generated at 3:00pm Muscat Time)

Muscat Securities Market

Market Cap: OMR 20.3bn (USD 53.4bn)

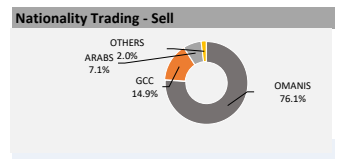
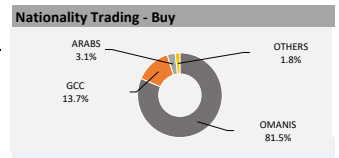
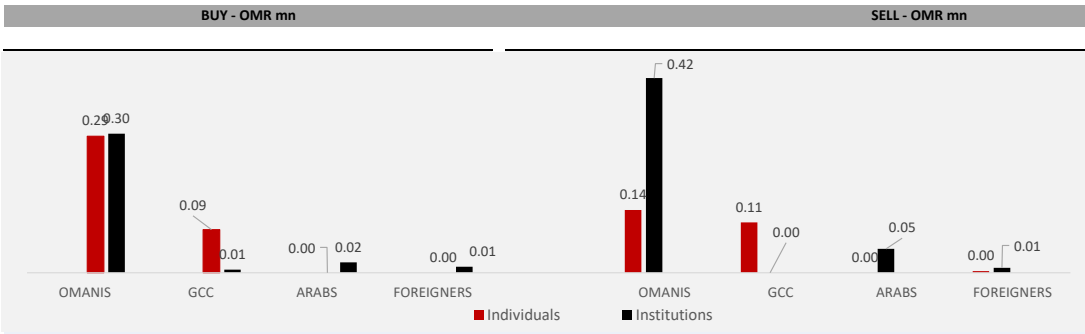
	Current	Previous	DTD	MTD	YTD	No. of Cos	
MSM 30	3,612.38	3,601.80	0.29%	-1.12%	-1.27%	Up	Down
MSM Total Return Index	4,164.56	4,152.36	0.29%	-0.11%	-0.26%		
Volume ('000)	6,139.31	30,018.36	-79.55%			11	10
Value (OMR'000)	730.42	4,000.06	-81.74%			↑	↓
Sub-Indices						Unchanged	
Financial Sector	5,429.14	5,409.07	0.37%	-1.16%	-3.93%	19	
Industry Sector	4,625.85	4,617.79	0.17%	0.33%	7.68%		
Services Sector	1,549.89	1,550.41	-0.03%	-2.82%	-2.63%		
MSM Shariah Index	540.55	540.87	-0.06%	1.73%	3.24%		

MSM 30 Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Nationality Trading - Buy		
Companies	OMR	%	Companies	OMR	OMR' 000	Value (OMR 000)		
ARABIA FALCON INSURANCE CO	0.099	10.00%	BANKMUSCAT SAOG	0.402	267.1	OMANIS	595.2	81%
UNITED FINANCE CO	0.041	5.13%	OOREDOD	0.418	61.0	GCC	99.8	14%
OMINVEST	0.336	3.07%	SOHAR INTERNATIONAL BANK	0.080	48.5	ARABS	22.3	3%
OMAN CABLES INDUSTRY	0.430	2.38%	AL MADINA TAKAFUL CO SAOC	0.099	44.1	OTHERS	13.1	2%
NATIONAL BANK OF OMAN SAOG	0.130	1.56%	GALFAR ENGINEERING&CONTRACT	0.047	41.7			

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume	Nationality Trading - Sell		
Companies	OMR	%	Companies	OMR	'000	Value (OMR 000)		
AL MADINA INVESTMENT CO	0.024	-4.00%	UNITED FINANCE CO	0.041	995.0	OMANIS	555.6	76%
OMAN REIT FUND	0.097	-3.00%	GALFAR ENGINEERING&CONTRACT	0.047	887.0	GCC	108.8	15%
PHOENIX POWER CO SAOC	0.046	-2.13%	BANKMUSCAT SAOG	0.402	663.0	ARABS	51.6	7%
GALFAR ENGINEERING&CONTRACT	0.047	-2.08%	SOHAR INTERNATIONAL BANK	0.080	605.6	OTHERS	14.4	2%
NATL ALUMINIUM PRODUCTS	0.080	-1.23%	AL MADINA TAKAFUL CO SAOC	0.099	444.6			



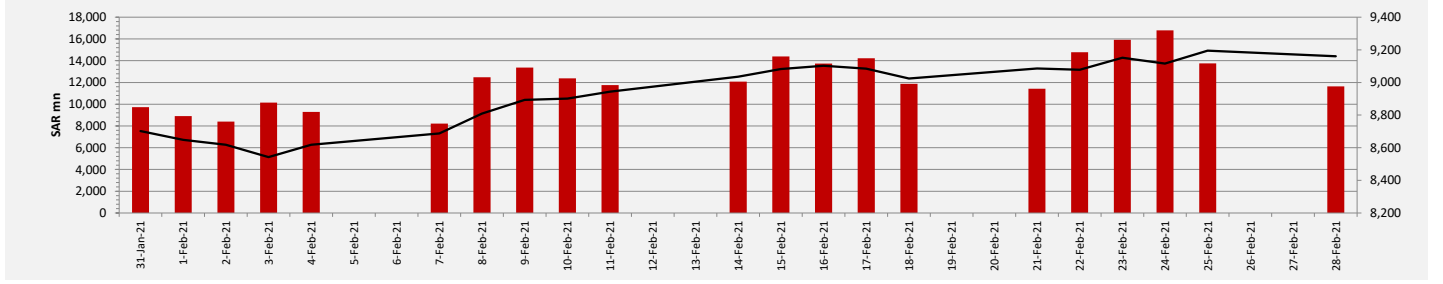
Source: MSM, Bloomberg

Saudi Stock Exchange - Tadawul

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	9,160.47	9,194.92	-0.37%	5.26%	5.42%
Volume ('000)	401,225.80	449,560.20	-10.75%		
Value (SAR'000)	11,633,900	13,751,078	-15.40%		
Selected Sub-Indices					
Tadawul Food & Beverages	5,264.50	5,280.45	-0.30%	-0.02%	-3.65%
Tadawul Commercial & Prof Serv.	4,103.00	4,124.26	-0.52%	-0.25%	1.07%
Tadawul Materials	6,158.87	6,212.74	-0.87%	5.39%	7.18%
Tadawul Transportation	5,213.08	5,250.77	-0.72%	7.70%	7.64%
Tadawul Energy	5,326.49	5,354.14	-0.52%	0.04%	-1.13%
Tadawul Utilities	4,571.78	4,571.78	0.00%	-3.22%	-0.81%
Tadawul Cons Dura & App	6,236.25	6,194.49	0.67%	3.27%	8.98%
Tadawul Consumer Svc	4,125.74	4,154.16	-0.68%	1.16%	-3.36%
Tadawul Media	10,228.33	10,167.19	0.60%	2.89%	0.11%
Tadawul Banks	8,352.61	8,353.44	-0.01%	10.52%	10.06%
Tadawul Diversified Fin	5,420.05	5,222.04	3.79%	20.93%	17.95%
Tadawul Insurance	6,025.69	6,064.54	-0.64%	1.39%	0.02%
Tadawul RE Mgmt & Dev	2,953.69	2,969.60	-0.54%	-0.11%	-2.18%
Tadawul Telecom	7,437.35	7,492.32	-0.73%	3.28%	7.81%
Tadawul Retailing	8,611.17	8,647.52	-0.42%	-0.44%	0.64%
Tadawul Food & Staples Retailing	10,510.38	10,528.93	-0.18%	0.53%	-0.25%
Tadawul Health Care Equipment & Services	5,795.33	5,795.64	-0.01%	0.41%	2.51%
Tadawul Pharma, Biotech & Life Science	5,310.03	5,369.40	-1.11%	5.92%	2.68%
Tadawul REITs	4,303.55	4,316.03	-0.29%	0.48%	0.42%
Tadawul Capital Goods	7,119.69	7,152.16	-0.45%	6.68%	8.90%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Capitalization
Companies	SAR	%	Companies	SAR	SAR' 000	(In Billion)
SAUDI ADVANCED INDUSTRIES	25.65	9.90%	SAUDI ARABIA REFINERIES CO	164.60	481,753.7	USD
ETIHAD ATHEEB TELECOMMUNICAT	31.25	9.84%	ASEER TRADING TOURISM & MANU	22.36	453,444.8	2471
AL JOUF AGRICULTURE DEVELOPM	79.90	9.15%	AL JOUF AGRICULTURE DEVELOPM	79.90	427,535.5	SAR
ELECTRICAL INDUSTRIES CO	26.20	7.38%	AL RAJHI BANK	89.80	395,664.6	9,151
FITAIHI HOLDING GROUP	21.38	6.16%	MOBILE TELECOMMUNICATIONS CO	13.48	350,627.4	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	SAR	%	Companies	SAR	000
ALUJAIN HOLDING	49.75	-3.21%	MOBILE TELECOMMUNICATIONS CO	13.48	25,830.6
SAUDI CABLE CO	31.70	-3.21%	METHANOL CHEMICALS CO	13.28	23,990.5
BURUJI COOPERATIVE INSURANCE	26.60	-3.10%	ASEER TRADING TOURISM & MANU	22.36	20,784.9
NATIONAL CO FOR GLASS IN/THE	39.80	-3.05%	KNOWLEDGE ECONOMIC CITY	17.88	18,753.2
AXA COOPERATIVE INSURANCE	36.15	-2.95%	SAUDI ADVANCED INDUSTRIES	25.65	12,808.9

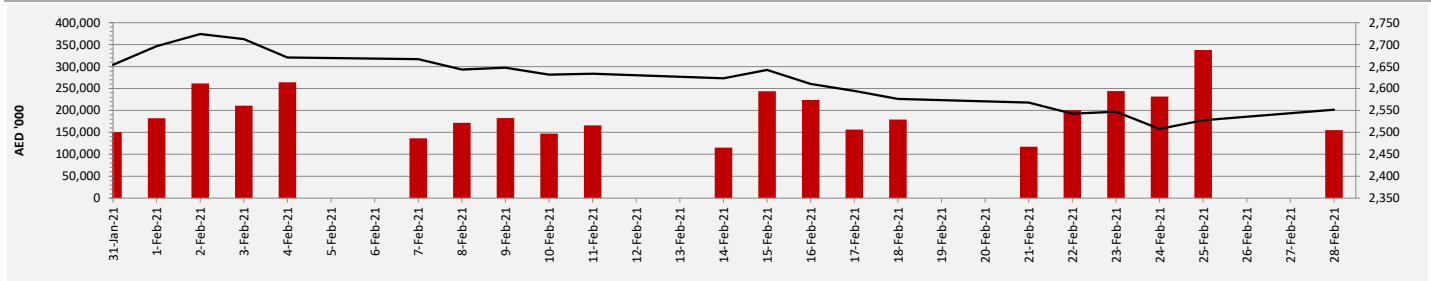
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	2,551.54	2,527.48	0.95%	-3.9%	2.4%
Volume ('000)	97,381	153,213	-36.4%		
Value (AED'000)	155,010	337,895	-54.1%		
Sub-Indices					
Real Estate & Construction	3,341.80	3,274.99	2.0%	-4.9%	-1.6%
Banking	2,402.45	2,398.52	0.2%	-3.4%	5.2%
Investment and Financial	2,477.77	2,396.25	3.4%	-9.6%	4.6%
Insurance	2,188.75	2,180.42	0.4%	8.5%	4.9%
Consumer Staples	73.11	73.11	0.0%	6.4%	18.7%
Services	649.92	653.05	-0.5%	1.5%	2.0%
Industrial	93.88	93.88	0.0%	0.0%	0.0%
Telecommunication	1,152.86	1,147.79	0.4%	3.5%	18.8%
Transportation	731.42	729.47	0.3%	-5.5%	-7.4%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -DFMGI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
DUBAI REFRESHMENTS COMPANY	12.50	13.64%	EMAAR PROPERTIES PJSC	3.58	70,174.7	USD
AL RAMZ CORPORATION INVESTME	0.70	7.54%	DUBAI ISLAMIC BANK	4.79	20,066.6	74
DUBAI FINANCIAL MARKET PJSC	1.06	6.00%	EMIRATES NBD PJSC	11.15	16,632.2	AED
EKTTITAB HOLDING CO SAK	0.21	3.48%	DUBAI FINANCIAL MARKET PJSC	1.06	8,907.7	274
EMAAR DEVELOPMENT PJSC	2.75	3.00%	AL SALAM GROUP HOLDING CO	0.37	6,336.8	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
AL MADINA FOR FINANCE AND IN	0.21	-9.69%	EMAAR PROPERTIES PJSC	3.58	20,044.5
AL SALAM BANK SUDAN	1.51	-4.43%	AL SALAM GROUP HOLDING CO	0.37	16,080.8
AJMAN BANK PJSC	0.73	-0.82%	UNION PROPERTIES PJSC	0.26	11,181.3
AL SALAM GROUP HOLDING CO	0.37	-0.80%	DUBAI FINANCIAL MARKET PJSC	1.06	8,635.0
TABREED	2.78	-0.71%	GFH FINANCIAL GROUP BSC	0.64	6,166.7

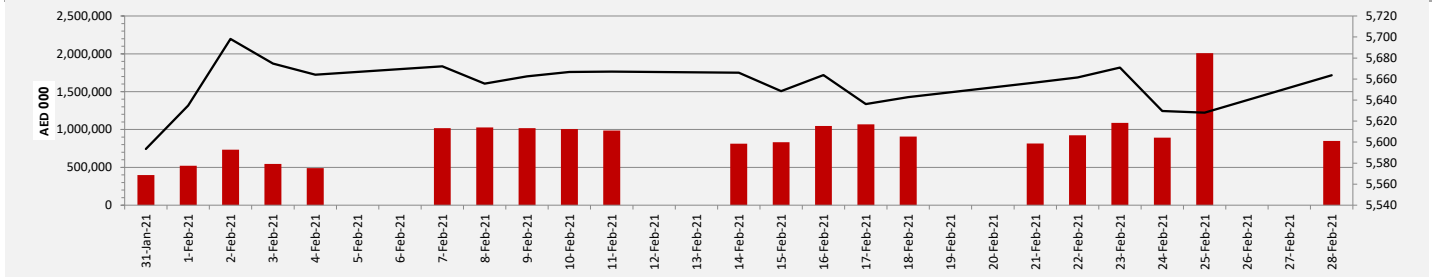
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	5,663.62	5,627.99	0.63%	1.25%	12.25%
Volume ('000)	134,102.50	322,376.20	-58.40%		
Value (AED'000)	849,138.50	2,007,994.00	-57.71%		
Sub-Indices					
Banking	9,384.56	9,385.60	-0.01%	-0.62%	10.54%
Telecommunication	5,039.34	4,930.33	2.21%	2.94%	20.36%
Consumer Services	13,561.24	13,417.21	1.07%	26.25%	53.80%
Insurance	2,063.94	2,082.83	-0.91%	-2.91%	-4.55%
Industrials	1,683.20	1,684.13	-0.05%	-1.96%	4.98%
Invest and Financial Services	3,378.74	3,378.13	0.02%	2.25%	10.11%
Energy	1,881.41	1,879.81	0.09%	3.80%	4.35%
Services	2,953.50	2,797.14	5.59%	6.79%	3.29%
Real Estate	5,526.05	5,499.81	0.48%	4.60%	16.00%

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. - Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
AL DHAFRA INSURANCE CO. P.S.	4.48	14.87%	FIRST ABU DHABI BANK PJSC	14.70	211,810.2	USD
ABU DHABI AVIATION CO	4.35	14.78%	ALDAR PROPERTIES PJSC	3.66	199,353.3	214
NATIONAL MARINE DREDGING CO	6.99	13.11%	EMIRATES TELECOM GROUP CO	20.34	93,758.1	AED
ABU DHABI SHIP BUILDING CO	2.45	2.94%	ABU DHABI NATIONAL OIL CO FO	4.11	46,801.6	794
EMIRATES DRIVING COMPANY	15.44	2.25%	AGTHIA GROUP PJSC	6.83	38,575.4	

Top Equity Losers	Price	Chg	Top Co. - Volume	Price	Volume
Companies	AED	%	Companies	AED	000
AL WATHBA NATIONAL INSURANCE	6.50	-9.97%	ALDAR PROPERTIES PJSC	3.66	54,599.8
UNITED ARAB BANK PJSC	0.73	-9.91%	FIRST ABU DHABI BANK PJSC	14.70	14,431.0
RAS AL KHAIMAH CEMENT CO PSC	0.74	-2.12%	ABU DHABI NATIONAL OIL CO FO	4.11	11,442.1
BANK OF SHARJAH	0.63	-1.25%	DANA GAS	0.69	8,191.4
ABU DHABI ISLAMIC BANK	4.93	-1.20%	UNITED ARAB BANK PJSC	0.73	6,341.7

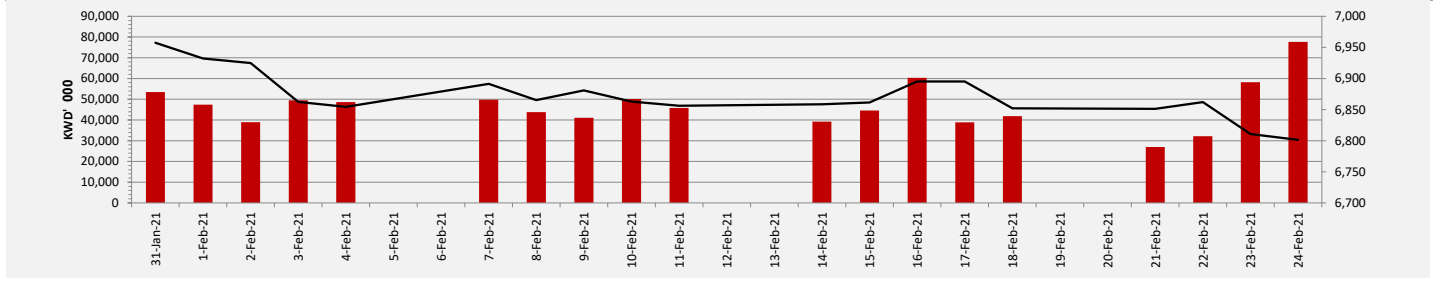
Source: Bloomberg

Kuwait Stock Exchange CLOSED

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	5,649.16	5,656.84	-0.14%	-2.26%	1.86%
Volume ('000)	252,580.00	242,637.40	4.10%		
Value (KWD'000)	77,628.43	58,181.54	33.42%		
Sub-Indices					
Industrials	888.26	906.77	-2.04%	-5.02%	-0.32%
Banks	1,274.28	1,276.06	-0.14%	-2.43%	0.94%
Consumer Goods	737.72	740.70	-0.40%	-0.46%	-1.16%
Consumer Service	809.50	806.56	0.36%	-4.15%	-1.11%
Real Estate	996.47	995.16	0.13%	-1.14%	4.60%
Financial Services	989.84	984.53	0.54%	1.80%	6.47%
Telecom	1,147.15	1,136.94	0.90%	-2.54%	4.07%
Health Care	813.23	811.09	0.26%	-0.35%	-1.62%
Insurance	1,188.16	1,209.65	-1.78%	-14.52%	2.77%
Basic Materials	982.69	983.13	-0.04%	4.71%	9.36%
Oil and Gas	1,242.25	1,230.24	0.98%	0.30%	-2.75%
Utilities	1,000.00	1,000.00	0.00%	0.00%	0.00%
Technology	632.20	632.20	0.00%	20.53%	25.76%

Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - KWSEAS
Companies	KWd	%	Companies	KWd	KWd '000	(In Billion)
0.00	0.00	0.00%	0.00	0.00	0.0	USD
0.00%	0.00	0.00%	0.00	0.00	0.0	106.44
0.00%	0.00	0.00%	0.00	0.00	0.0	
0.00%	0.00	0.00%	0.00	0.00	0.0	
0	0.00	0.00%	0.00	0.00	0.0	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	KWd	%	Companies	KWd	000
0.00%	0.00	0.00%	0.00	0.00	0.0
0.00%	0.00	0.00%	0.00	0.00	0.0
0.00%	0.00	0.00%	0.00	0.00	0.0
0.00%	0.00	0.00%	0.00	0.00	0.0
0	0.00	0.00%	0.00	0.00	0.0

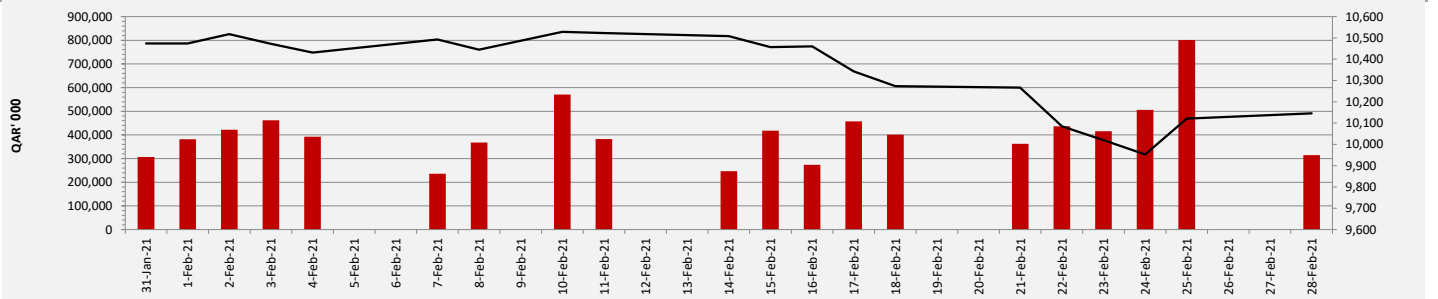
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	10,145.99	10,120.67	0.25%	-3.13%	-2.78%
Volume ('000)	210,632.70	309,189.80	-31.88%		
Value (QAR'000)	314,570.70	801,371.20	-60.75%		
Sub-Indices					
QE Total Return Index	19,639.13	19,590.13	0.25%	-2.46%	-2.11%
Al Rayan Islamic	4,178.10	4,158.58	0.47%	-1.34%	-2.14%
All Share Index	3,145.67	3,144.72	0.03%	-2.19%	-1.68%
All Share Banks&Finac	4,118.63	4,137.15	-0.45%	-1.73%	-3.04%
All Share Industrials	3,158.30	3,143.66	0.47%	-2.26%	1.95%
All Share Transprt In	3,470.09	3,402.31	1.99%	0.52%	5.24%
All Share Real Estate	1,762.86	1,773.81	-0.62%	-4.68%	-8.60%
All Share Insurance	2,411.71	2,429.40	-0.73%	-2.77%	0.66%
All Share Telecoms In	1,057.35	1,055.65	0.16%	-5.67%	4.62%
All Share Consumer Goods & Srv	7,704.37	7,609.61	1.25%	-3.72%	-5.37%

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg	Companies	Price	Value		
	QAR	%		QAR	QAR' 000	(In Billion)	
INVESTMENT HOLDING GROUP	0.63	5.38%	INVESTMENT HOLDING GROUP	0.63	53,377.7	USD	QAR
AL AHLI BANK	3.99	3.64%	QATAR NATIONAL BANK	16.98	44,382.5	145	528
QATAR & OMAN INVESTMENT CO	0.89	3.37%	QATAR ALUMINUM MANUFACTURING	1.10	32,276.3		
QATAR NATIONAL CEMENT CO	4.24	3.24%	EZDAN HOLDING GROUP	1.57	14,225.8		
UNITED DEVELOPMENT CO	1.53	3.03%	MASRAF AL RAYAN	4.40	12,664.8		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Value
	QAR	%		QAR	'000
BARWA REAL ESTATE CO	3.10	-4.26%	INVESTMENT HOLDING GROUP	0.63	87,020.0
QATAR GENERAL INSURANCE & RE	2.40	-3.96%	QATAR ALUMINUM MANUFACTURING	1.10	29,458.2
QATAR NATIONAL BANK	16.98	-1.57%	SALAM INTERNATIONAL INVESTME	0.60	14,719.7
QATAR ISLAMIC INSURANCE GROU	7.08	-1.28%	AAMAL CO	0.92	13,163.5
QATAR GERMAN CO FOR MEDICAL	3.06	-1.16%	EZDAN HOLDING GROUP	1.57	8,872.8

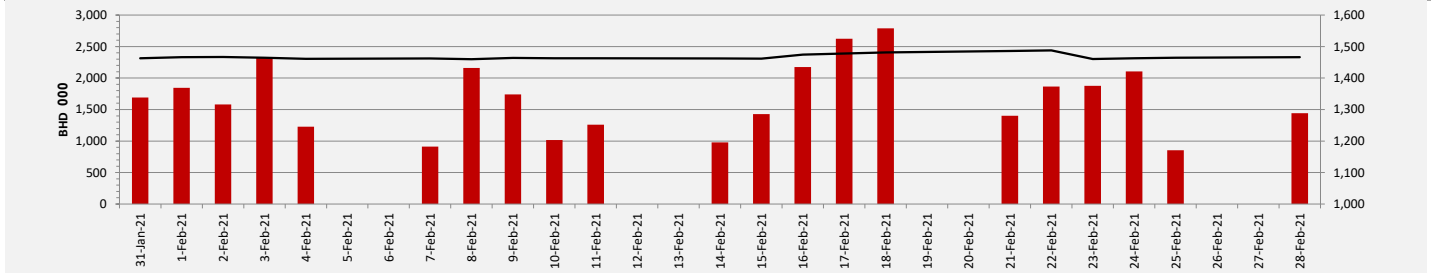
Source: Bloomberg

Bahrain Bourse

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,466.43	1,464.63	0.12%	0.26%	-1.57%
Volume ('000)	2,622	5,564	-52.88%		
Value (BHD'000)	1,442.65	854.39	68.85%		
Sub-Indices					
Banks	3,317.45	3,319.68	-0.07%	1.20%	-1.35%
Hotel and Tourism	1,897.56	1,897.56	0.00%	-3.09%	-3.09%
Industrial	829.59	829.59	0.00%	3.35%	0.78%
Insurance	1,795.06	1,763.03	1.82%	4.50%	8.50%
Investment	586.17	588.02	-0.31%	-0.14%	0.16%
Services	1,694.46	1,674.99	1.16%	-3.89%	-6.22%

Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
APM TERMINALS BAHRAIN BSC	1.46	10.00%	APM TERMINALS BAHRAIN BSC	1.46	372.3	USD
BAHRAIN NATIONAL HOLDING	0.38	7.34%	AHLI UNITED BANK B.S.C	0.74	255.2	22
BAHRAIN TELECOM CO	0.55	0.54%	BAHRAIN TELECOM CO	0.55	115.6	BHD
BBK BSC	0.53	0.19%	ALUMINIUM BAHRAIN BSC	0.52	77.6	8
-	-	-	NATIONAL BANK OF BAHRAIN BSC	0.62	58.1	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	BHD	%	Companies	BHD	'000
AL-SALAM BANK	0.07	-2.74%	AHLI UNITED BANK B.S.C	0.74	344.8
ALBARAKA BANKING GROUP	0.25	-2.39%	GFH FINANCIAL GROUP BSC	0.17	300.0
GFH FINANCIAL GROUP BSC	0.17	-1.14%	APM TERMINALS BAHRAIN BSC	1.46	255.0
-	-	-	BAHRAIN TELECOM CO	0.55	209.0
-	-	-	ALUMINIUM BAHRAIN BSC	0.52	150.0

Source: Bloomberg

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