

U Capital Market Close Report

Date: 28-Sep-2021

GCC Market Indices	Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
	Index	Index		%	%	%	X	X
Muscat Stock Exchange	3,952.13	3,931.35	20.78	0.53%	-0.37%	8.02%	11.8	0.8
Saudi Stock Exchange	11,381.86	11,369.09	12.77	0.11%	0.55%	30.98%	27.6	2.4
Kuwait Stock Exchange	6,874.71	6,870.18	4.53	0.07%	1.30%	23.96%	27.5	1.7
Qatar Exchange	11,386.45	11,311.25	75.20	0.66%	2.65%	9.11%	17.3	1.7
Bahrain Bourse	1,701.79	1,698.00	3.80	0.22%	3.43%	14.23%	12.0	0.8
Dubai Financial Market	2,830.71	2,817.27	13.44	0.48%	-2.49%	13.59%	20.9	1.0
Abu Dhabi Securities Exchange	7,756.31	7,751.76	4.55	0.06%	0.93%	53.73%	24.1	2.4

Country	Market	Value	D/D	YTD
Europe				
UK	FTSE 100	7,046.78	0.0%	9.1%
Germany	DAX	15,406.43	-1.1%	12.3%
France	CAC 40	6,556.57	-1.4%	18.1%
United States				
USA	DJIA	34,869.37	0.2%	13.9%
USA	S&P 500	4,443.11	-0.3%	18.3%
USA	NASDAQ	14,969.97	-0.5%	16.2%
Asia Pacific				
Japan	NIKKEI 225	30,183.96	-0.2%	10.0%
HongKong	HANG SENG	24,500.39	1.2%	-10.0%
Arab Market Indices				
Tunis	Tunis Se Index	7,252.08	-0.5%	5.3%
Egypt	The Egyptian Exchange	10,440.07	-0.5%	16.2%
Jordan	Amman Stock Exchange	4,443.11	-0.3%	-3.7%
Palestine	Palestine Sec. Exchange	34,869.37	0.2%	18.3%
MSCI				
Bahrain		116.66	-0.9%	25.2%
Kuwait		802.48	-0.1%	24.6%
Oman		582.43	0.0%	17.4%
Qatar		845.14	-0.1%	7.6%
UAE		410.80	-1.1%	30.8%
GCC Countries		555.07	-0.3%	20.0%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	80.2	0.8%	57.5%
WTI Crude (per bbl)	76.3	1.2%	59.5%
Oman Crude Oil	77.4	1.2%	51.5%
Gold100 OZ (per oz)	1,734.1	-0.9%	-8.7%
Silver (per oz)	22.2	-1.7%	-15.8%
Platinum (per oz)	977.4	-0.6%	-8.8%
Copper, MT	9,362.0	0.3%	20.6%
Aluminium, MT	2,883.5	-1.1%	45.7%
Lead, MT	2,162.5	0.4%	8.5%
Zinc, MT	3,067.5	-1.9%	11.5%
Nickel, MT	18,946.0	-2.3%	14.0%

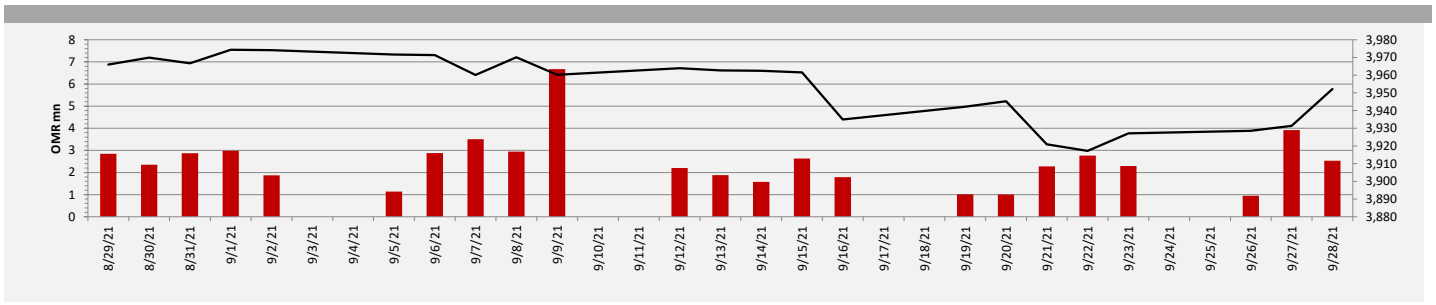
Cross Rate for Major Currencies			
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.169	0.856
British Pound	GBP	1.360	0.736
Japanese Yen	JPY	0.009	111.450
Chinese Renminbi	CNH	0.155	6.460
Indian Rupee	INR	0.013	74.053
Russian Ruble	RUB	0.014	72.601
Canadian Dollar	CAD	0.791	1.265
Australian Dollar	AUD	0.725	1.379

Source: Bloomberg

Muscat Stock Exchange

Market Cap: OMR 22bn (USD 57.9bn)

	Current	Previous	DTD	MTD	YTD	No. of Comp.	
Muscat Stock Exchange	3,952.13	3,931.35	0.53%	-0.37%	8.02%	Up	Down
Saudi Stock Exchange	4,750.06	4,725.08	0.53%	-2.28%	13.76%		
Kuwait Stock Exchange	15,450.96	12,998.12	18.87%			26	4
Value (OMR'000)	2,529.65	3,916.25	-35.41%				
Bahrain Bourse						Unchanged	
Financial Sector	6,256.76	6,246.55	0.16%	-1.03%	10.72%	16	
Industry Sector	6,256.94	6,203.46	0.86%	4.95%	45.64%		
Services Sector	1,697.54	1,678.79	1.12%	-0.40%	6.64%		
MSX Sharia	577.35	580.57	-0.55%	-1.86%	10.26%		



Top Equity Gainers	Price	Chg
Companies	OMR	%
OMAN FISHERIES CO	0.082	7.89%
AL MADINA INVESTMENT CO	0.060	7.14%
MUSCAT FINANCE	0.060	5.26%
NATIONAL GAS CO	0.145	4.32%
OMAN & EMIRATES INV(OM)50%	0.075	4.17%

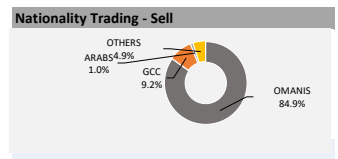
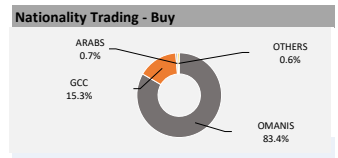
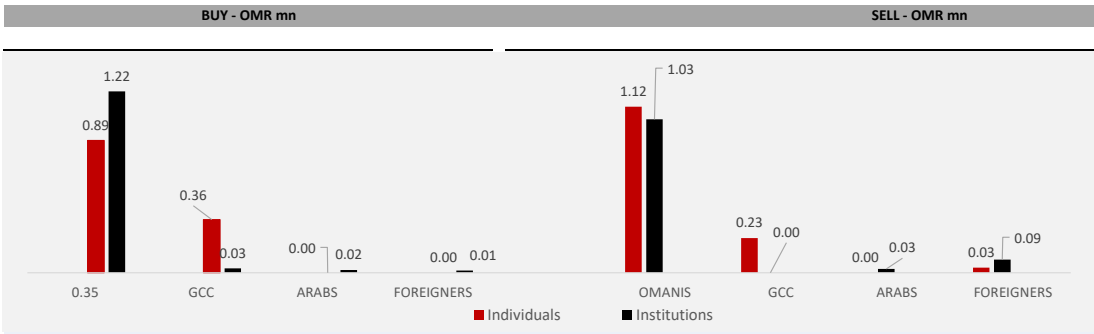
Top Co. -Value	Price	Value
Companies	OMR	OMR' 000
BANKMUSCAT SAOG	0.446	395.7
AL ANWAR INVESTMENTS CO SAO	0.115	339.9
OMAN INVESTMENT & FINANCE	0.144	338.4
OMAN TELECOMMUNICATIONS CO	0.752	173.4
AL MAHA CERAMICS CO SAOC	0.520	139.4

Nationality Trading - Buy	Value (OMR 000)	%
OMANIS	2,108.6	83%
GCC	387.6	15%
ARABS	18.6	1%
OTHERS	14.8	1%

Top Equity Losers	Price	Chg
Companies	OMR	%
A'SAFFA FOODS SAOG	0.344	-9.95%
OMAN UNITED INSURANCE CO	0.370	-2.63%
OMAN FLOUR MILLS	0.760	-1.55%
OMINVEST	0.310	-0.64%

Top Co. -Volume	Price	Volume
Companies	OMR	'000
AL ANWAR INVESTMENTS CO SAO	0.115	2,951.6
OMAN INVESTMENT & FINANCE	0.144	2,353.7
GALFAR ENGINEERING&CONTRACT	0.078	1,005.4
BANKMUSCAT SAOG	0.446	889.2
TAAGEER FINANCE	0.076	844.3

Nationality Trading - Sell	Value (OMR 000)	%
OMANIS	2,146.9	85%
GCC	233.3	9%
ARABS	25.8	1%
OTHERS	123.6	5%



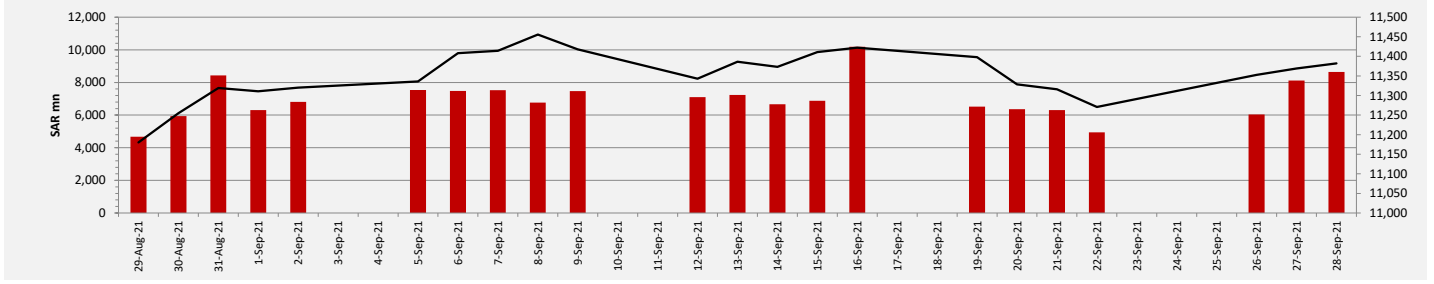
Source: MSX, Bloomberg

Saudi Stock Exchange - Tadawul

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	11,381.86	11,369.09	0.11%	0.55%	30.98%
Volume ('000)	257,754.80	238,150.10	8.23%		
Value (SAR'000)	8,646,250	8,113,568	6.57%		
Selected Sub-Indices					
Tadawul Food & Beverages	5,641.81	5,668.11	-0.46%	-3.32%	3.26%
Tadawul Commercial & Prof Serv.	4,740.72	4,781.99	-0.86%	6.63%	16.78%
Tadawul Materials	8,039.13	8,052.72	-0.17%	8.11%	39.91%
Tadawul Transportation	6,214.89	6,212.88	0.03%	-2.14%	28.33%
Tadawul Energy	5,749.29	5,582.07	3.00%	3.68%	6.72%
Tadawul Utilities	6,044.02	6,082.96	-0.64%	-0.28%	31.13%
Tadawul Cons Dura & App	7,999.36	8,086.45	-1.08%	-1.94%	39.79%
Tadawul Consumer Svc	5,123.42	5,135.65	-0.24%	-0.43%	20.02%
Tadawul Media	20,042.48	20,239.39	-0.97%	2.17%	96.17%
Tadawul Banks	10,995.31	10,987.38	0.07%	-0.93%	44.89%
Tadawul Diversified Fin	7,523.60	7,538.13	-0.19%	-1.67%	63.73%
Tadawul Insurance	6,812.01	6,844.13	-0.47%	-6.14%	13.07%
Tadawul RE Mgmt & Dev	3,497.44	3,497.09	0.01%	-1.63%	15.82%
Tadawul Telecom	7,891.73	7,957.65	-0.83%	-6.49%	14.39%
Tadawul Retailing	10,825.72	10,857.90	-0.30%	-2.93%	26.52%
Tadawul Food & Staples Retailing	9,820.37	9,814.15	0.06%	-1.59%	-6.80%
Tadawul Health Care Equipment & Services	7,744.42	7,805.87	-0.79%	-5.97%	36.98%
Tadawul Pharma, Biotech & Life Science	6,187.34	6,266.50	-1.26%	-11.17%	19.64%
Tadawul REITs	4,966.44	4,938.73	0.56%	-0.21%	15.89%
Tadawul Capital Goods	8,850.31	8,926.59	-0.85%	-2.25%	35.37%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Capitalization
Companies	SAR	%	Companies	SAR	SAR' 000	(In Billion)
SAUDI ARABIAN OIL CO	36.40	3.70%	SAUDI ARABIAN OIL CO	36.40	1,104,064.8	USD
SAUDI REAL ESTATE CO	23.92	3.10%	SAUDI BASIC INDUSTRIES CORP	129.20	561,956.6	2655
YANBU NATIONAL PETROCHEMICAL	71.70	2.43%	SAUDI KAYAN PETROCHEMICAL CO	20.50	391,278.3	SAR
NATIONAL MEDICAL CARE CO	63.40	2.42%	EMAAR ECONOMIC CITY	13.60	384,240.4	9,832
ZAMIL INDUSTRIAL INVESTMENT	39.35	2.08%	SAHARA INTERNATIONAL PETROCH	42.60	300,724.5	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	SAR	%	Companies	SAR	000
NAMA CHEMICALS CO	46.10	-3.05%	SAUDI ARABIAN OIL CO	36.40	30,785.7
SAUDI IND INVESTMENT GROUP	38.70	-3.01%	EMAAR ECONOMIC CITY	13.60	27,373.4
SAUDI INDUSTRIAL EXPORT CO	117.00	-2.82%	DAR AL ARKAN REAL ESTATE DEV	10.16	20,832.1
ASH-SHARQIYAH DEVELOPMENT CO	107.60	-2.54%	SAUDI KAYAN PETROCHEMICAL CO	20.50	18,740.0
ARABIAN PIPES CO	18.94	-2.27%	RABIGH REFINING AND PETROCHE	27.80	7,713.1

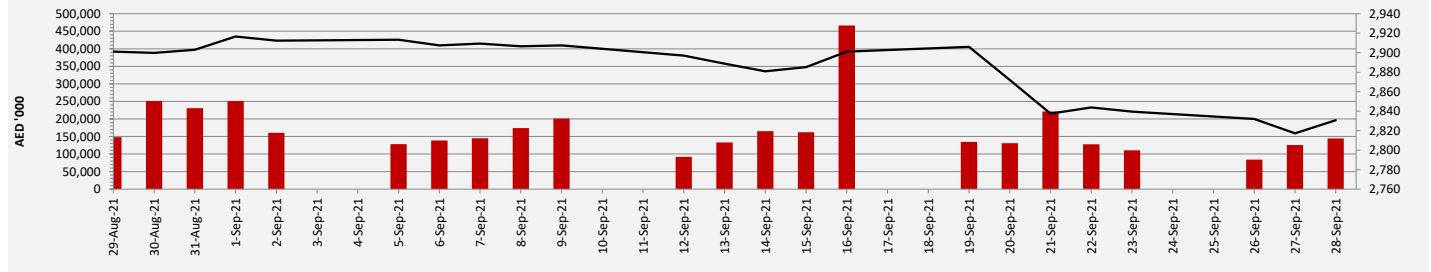
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	2,830.71	2,817.27	0.48%	-2.5%	13.6%
Volume ('000)	87,385	78,527	11.3%		
Value (AED'000)	144,420	125,887	14.7%		
Sub-Indices					
Real Estate & Construction	3,825.80	3,831.22	-0.1%	-3.6%	12.6%
Banking	2,731.87	2,704.54	1.0%	0.0%	19.7%
Investment and Financial	2,789.13	2,766.28	0.8%	-5.1%	17.7%
Insurance	2,199.74	2,193.79	0.3%	-3.0%	5.4%
Consumer Staples	57.82	57.87	-0.1%	-0.6%	-6.1%
Services	685.84	704.07	-2.6%	-12.2%	7.6%
Industrial	94.70	94.70	0.0%	0.0%	0.9%
Telecommunication	1,117.41	1,114.03	0.3%	-0.2%	15.1%
Transportation	723.08	718.63	0.6%	-7.4%	-8.5%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -DFMGI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
AL FIRDOUS HOLDINGS PJSC	0.33	14.48%	EMAAR PROPERTIES PJSC	4.02	59,048.3	USD
NATIONAL INTERNATIONAL CO	1.06	13.98%	DUBAI ISLAMIC BANK	4.96	16,302.3	AED
EKTTITAB HOLDING CO SAK	0.24	11.11%	EMIRATES NBD PJSC	14.05	15,705.2	83
GULF NAVIGATION HOLDING PJSC	0.29	2.15%	ARAMEX PJSC	3.56	12,455.4	306
DUBAI ISLAMIC INSURANCE CO	1.06	1.92%	EMAAR MALLS PJSC	2.01	8,437.7	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
AL SALAM BANK SUDAN	1.45	-4.61%	UNION PROPERTIES PJSC	0.29	29,244.2
TABREED	2.42	-3.20%	EMAAR PROPERTIES PJSC	4.02	14,726.7
EMIRATES REFRESHMENTS CO	8.13	-1.93%	DEYAAR DEVELOPMENT PJSC	0.31	7,146.9
AMANAT HOLDINGS PJSC	1.08	-1.82%	GFH FINANCIAL GROUP BSC	0.73	5,108.2
AAN DIGITAL SERVICES CO	0.16	-1.81%	EMAAR MALLS PJSC	2.01	4,214.3

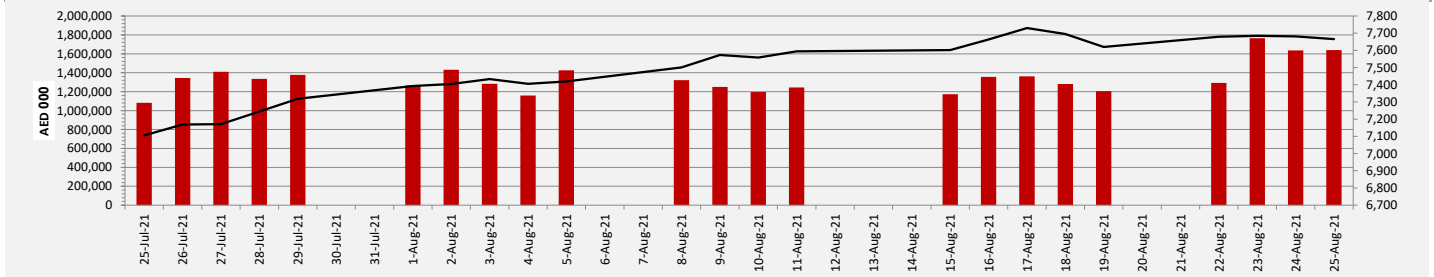
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	7,756.31	7,751.76	0.06%	0.93%	53.73%
Volume ('000)	189,401.10	216,551.00	-12.54%		
Value (AED'000)	1,277,384.00	1,716,063.00	-25.56%		
Sub-Indices					
Banking	11,348.93	11,278.08	0.63%	5.60%	33.67%
Telecommunication	5,958.35	6,002.82	-0.74%	2.21%	42.30%
Consumer Services	11,954.62	11,954.62	0.00%	-10.59%	35.58%
Insurance	1,979.51	1,975.62	0.20%	-0.72%	-8.46%
Industrials	2,812.36	2,823.66	-0.40%	-9.87%	75.40%
Invst and Financial Services	10,433.95	10,445.60	-0.11%	-3.37%	240.02%
Energy	2,141.04	2,142.19	-0.05%	-4.41%	18.75%
Services	4,078.66	4,054.00	0.61%	0.56%	42.63%
Real Estate	6,136.13	6,166.47	-0.49%	-3.01%	28.81%

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
NATIONAL BANK OF UMM AL QAIW	1.55	14.81%	ALDAR PROPERTIES PJSC	4.03	365,500.2	USD
AL QUDRA HOLDING PJSC	3.51	14.81%	FIRST ABU DHABI BANK PJSC	18.28	354,567.7	361
ARKAN BUILDING MATERIALS CO	1.57	13.82%	ARKAN BUILDING MATERIALS CO	1.57	92,391.5	AED
SHARJAH GROUP	2.94	12.50%	ABU DHABI NATIONAL OIL CO FO	4.19	83,567.5	1,335
METHAQ TAKAFUL INSURANCE	0.85	6.69%	NATIONAL MARINE DREDGING CO	14.40	49,205.6	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
SHARJAH CEMENT & INDUS DEVEL	0.64	-5.71%	ALDAR PROPERTIES PJSC	4.03	88,531.7
SHARJAH ISLAMIC BANK	1.74	-2.23%	ARKAN BUILDING MATERIALS CO	1.57	55,195.8
AGTHIA GROUP PJSC	5.78	-0.99%	ABU DHABI NATIONAL ENERGY CO	1.26	30,343.4
RAK PROPERTIES	0.69	-0.84%	RAK PROPERTIES	0.69	29,697.8
EMIRATES TELECOM GROUP CO	24.16	-0.82%	FIRST ABU DHABI BANK PJSC	18.28	20,960.5

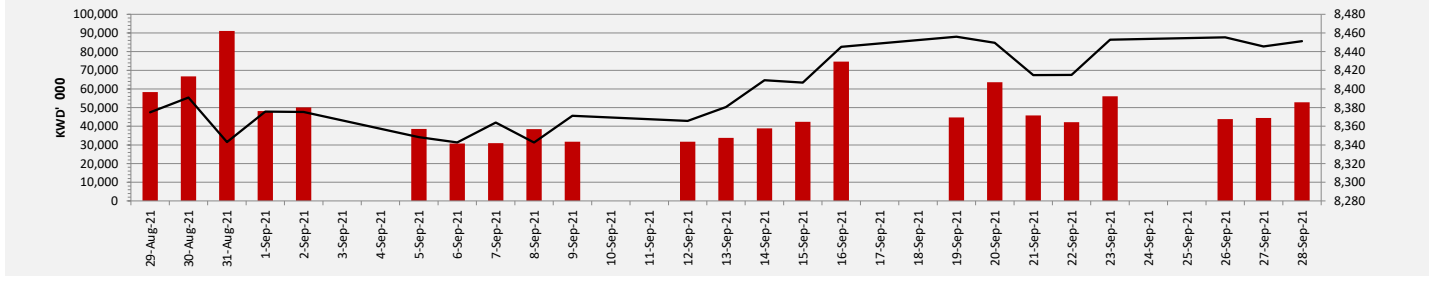
Source: Bloomberg

Kuwait Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	6,874.71	6,870.18	0.07%	1.30%	23.96%
Volume ('000)	342,670.00	329,086.20	4.13%		
Value (KWD'000)	52,875.65	44,451.46	18.95%		
Sub-Indices					
Industrials	1,169.86	1,169.32	0.05%	0.36%	31.28%
Banks	1,578.94	1,576.99	0.12%	1.17%	25.07%
Consumer Goods	0.00	0.00	0.00%	0.00%	0.00%
Consumer Service	778.00	773.57	0.57%	5.13%	-4.96%
Real Estate	1,275.88	1,282.84	-0.54%	2.60%	33.93%
Financial Services	1,324.51	1,319.88	0.35%	5.12%	42.46%
Telecom	1,097.04	1,099.61	-0.23%	-1.48%	-0.48%
Health Care	794.68	795.28	-0.08%	0.38%	-3.87%
Insurance	1,468.09	1,455.96	0.83%	0.60%	26.98%
Basic Materials	1,078.76	1,071.68	0.66%	-0.38%	20.05%
Oil and Gas	0.00	0.00	0.00%	0.00%	0.00%
Utilities	0.00	0.00	0.00%	0.00%	0.00%
Technology	714.41	714.41	0.00%	-2.00%	42.11%

Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - KWSEAS
Companies	KWd	%	Companies	KWd	KWd '000	(In Billion)
NATIONAL CONSUMER HOLDING CO	171.00	16.33%	NATIONAL CONSUMER HOLDING CO	171.00	6,163,292.2	USD
KUWAIT REAL ESTATE HOLDING C	45.30	10.49%	AAYAN LEASING & INVESTMENT	165.00	5,655,385.6	131.97
KUWAITI SYRIAN HOLDING CO	33.00	10.00%	NATIONAL BANK OF KUWAIT	956.00	3,372,380.7	
WARBA CAPITAL HOLDING CO	84.70	10.00%	COMMERCIAL BANK OF KUWAIT	500.00	3,000,000.0	
GULF FRANCHISING HOLDING CO	50.00	8.46%	AHLI UNITED BANK B.S.C	285.00	2,656,051.2	
Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume	
Companies	KWd	%	Companies	KWd	000	
HILAL CEMENT CO	170.00	-4.49%	NATIONAL CONSUMER HOLDING CO	171.00	35,962.8	
GULF PETROLEUM INVESTMENT	24.40	-3.94%	AAYAN LEASING & INVESTMENT	165.00	34,465.8	
IFA HOTELS & RESORTS CO. K.S	50.00	-3.85%	GULF PETROLEUM INVESTMENT	24.40	19,861.7	
BURGAN CO FOR WELL DRILLING	167.00	-3.47%	KUWAIT REAL ESTATE CO KSC	149.00	15,928.3	
AL-MADAR FINANCE & INVT CO	106.00	-2.75%	SECURITIES HOUSE/THE	107.00	14,535.7	

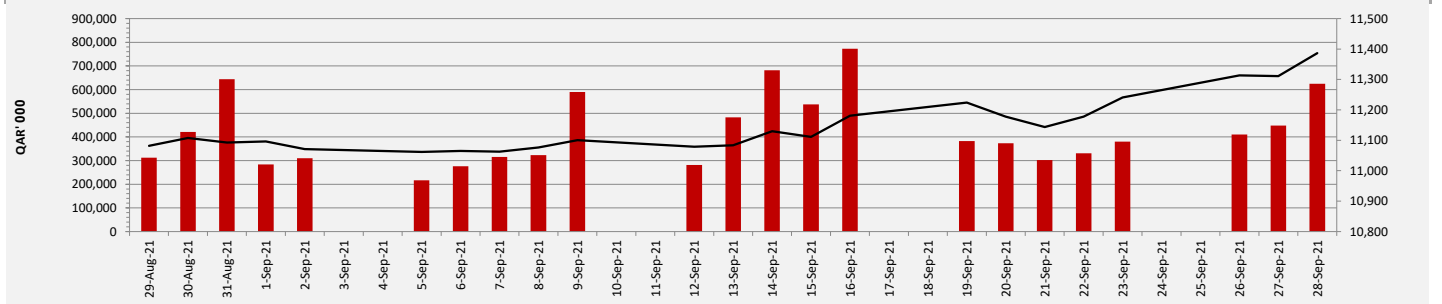
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	11,386.45	11,311.25	0.66%	2.65%	9.11%
Volume ('000)	256,379.30	168,651.60	52.02%		
Value (QAR'000)	624,801.30	447,864.40	39.51%		
Sub-Indices					
QE Total Return Index	22,540.15	22,391.29	0.66%	2.65%	12.35%
Al Rayan Islamic	4,777.09	4,749.00	0.59%	3.14%	11.89%
All Share Index	3,592.57	3,573.94	0.52%	1.88%	12.29%
All Share Banks&Finac	4,735.59	4,730.72	0.10%	-0.90%	11.48%
All Share Industrials	4,015.30	3,934.82	2.05%	12.20%	29.61%
All Share Transprt In	3,397.30	3,407.20	-0.29%	-1.12%	3.04%
All Share Real Estate	1,802.76	1,797.42	0.30%	0.68%	-6.53%
All Share Insurance	2,569.35	2,569.23	0.00%	-1.67%	7.24%
All Share Telecoms In	1,068.05	1,069.20	-0.11%	3.61%	5.68%
All Share Consumer Goods & Srv	8,210.13	8,181.36	0.35%	-1.18%	0.84%

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - DSM Index
Companies	QAR	%	Companies	QAR	QAR' 000	(In Billion)
INDUSTRIES QATAR	15.02	3.59%	INVESTMENT HOLDING GROUP	1.43	90,781.2	USD
GULF INTERNATIONAL SERVICES	1.61	2.29%	GULF INTERNATIONAL SERVICES	1.61	81,605.0	158
QATAR GERMAN CO FOR MEDICAL	3.11	2.00%	INDUSTRIES QATAR	15.02	73,377.4	QAR
MANNAI CORPORATION QSC	4.05	1.73%	QATAR NATIONAL BANK	19.00	41,239.7	575
MEDICARE GROUP	8.34	1.01%	MESAIIEED PETROCHEMICAL HOLDI	2.26	31,575.8	
Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Value	
Companies	QAR	%	Companies	QAR	'000	
INMA HOLDING COMPANY	5.03	-1.91%	INVESTMENT HOLDING GROUP	1.43	62,980.4	
ZAD HOLDING CO	15.56	-1.52%	GULF INTERNATIONAL SERVICES	1.61	51,039.3	
AL KHALEEJ TAKAFUL GROUP	4.47	-1.39%	SALAM INTERNATIONAL INVESTME	0.95	31,569.9	
QATAR NATIONAL CEMENT CO	4.91	-0.69%	MESAIIEED PETROCHEMICAL HOLDI	2.26	13,888.5	
MESAIIEED PETROCHEMICAL HOLDI	2.26	-0.40%	QATAR ALUMINUM MANUFACTURING	1.88	9,110.0	

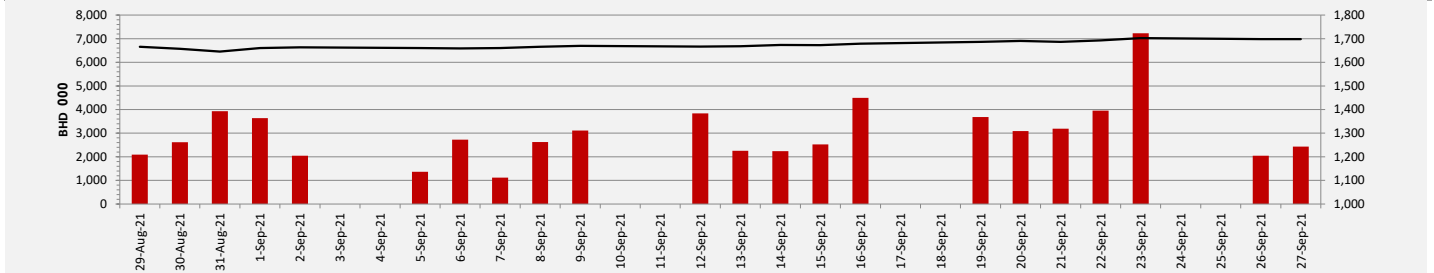
Source: Bloomberg

Bahrain Bourse

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,701.79	1,698.00	0.22%	3.43%	14.23%
Volume ('000)	16,321	10,064	62.17%		
Value (BHD'000)	5,703.56	2,433.65	134.36%		

Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - BHSEASI	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	BHD	%		BHD	BHD' 000	USD	BHD
AL-SALAM BANK	0.08	1.20%	ALUMINIUM BAHRAIN BSC	0.69	1,054.3	27	10
ALUMINIUM BAHRAIN BSC	0.69	0.87%	AHLI UNITED BANK B.S.C	0.94	608.8		
NATIONAL BANK OF BAHRAIN BSC	0.61	0.50%	GFH FINANCIAL GROUP BSC	0.20	315.6		
AHLI UNITED BANK B.S.C	0.94	0.32%	BAHRAIN TELECOM CO	0.60	57.8		
APM TERMINALS BAHRAIN BSC	1.31	0.08%	AL-SALAM BANK	0.08	41.8		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	BHD	%		BHD	'000
GULF HOTEL GROUP B.S.C	0.33	-1.52%	GFH FINANCIAL GROUP BSC	0.20	1,570.0
SEEF PROPERTIES	0.18	-1.11%	ALUMINIUM BAHRAIN BSC	0.69	1,527.9
GFH FINANCIAL GROUP BSC	0.20	-0.99%	AHLI UNITED BANK B.S.C	0.94	646.9
ZAIN BAHRAIN BSCC	0.13	-0.79%	AL-SALAM BANK	0.08	500.0
-	-	-	KHALEEJI COMMERCIAL BANK	0.07	100.0

Source: Bloomberg

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