

U Capital Market Close Report

Date: 29-Aug-2021

GCC Market Indices	Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
	Index	Index		%	%	%	X	X
Muscat Stock Exchange	3,965.94	3,962.51	3.44	0.09%	-1.60%	8.40%	12.6	0.8
Saudi Stock Exchange	11,154.31	11,128.59	25.72	0.22%	1.29%	28.36%	27.0	2.4
Kuwait Stock Exchange	6,812.71	6,791.35	21.36	0.31%	3.52%	22.84%	32.1	1.7
Qatar Exchange	11,081.98	11,102.66	-20.68	-0.19%	3.06%	6.19%	16.9	1.6
Bahrain Bourse	1,665.91	1,666.54	-0.63	-0.04%	4.31%	11.82%	11.7	0.8
Dubai Financial Market	2,901.21	2,900.02	1.19	0.04%	4.90%	16.42%	21.4	1.0
Abu Dhabi Securities Exchange	7,652.15	7,625.01	27.13	0.36%	4.56%	51.67%	23.6	2.2

Country	Market	Value	D/D	YTD
Europe				
UK	FTSE 100	7,148.01	0.0%	10.6%
Germany	DAX	15,851.75	0.4%	15.5%
France	CAC 40	6,681.92	0.2%	20.4%
United States				
USA	DJIA	35,455.80	0.7%	15.8%
USA	S&P 500	4,509.37	0.9%	20.1%
USA	NASDAQ	15,129.50	1.2%	17.4%
Asia Pacific				
Japan	NIKKEI 225	27,641.14	-0.4%	0.7%
HongKong	HANG SENG	25,407.89	0.0%	-6.7%
Arab Market Indices				
Tunis	Tunis Se Index	7,348.42	0.4%	6.7%
Egypt	The Egyptian Exchange	11,112.68	-0.1%	13.3%
Jordan	Amman Stock Exchange	4,509.37	0.9%	2.5%
Palestine	Palestine Sec. Exchange	35,455.80	0.7%	20.1%
MSCI				
	Bahrain	113.83	0.0%	22.2%
	Kuwait	796.71	0.0%	23.7%
	Oman	585.70	0.0%	18.0%
	Qatar	835.56	0.0%	6.4%
	UAE	402.71	-0.5%	28.2%
	GCC Countries	547.75	0.0%	18.5%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	72.7	2.3%	42.4%
WTI Crude (per bbl)	68.7	2.0%	43.2%
Oman Crude Oil	70.7	1.7%	38.4%
Gold100 OZ (per oz)	1,817.6	1.4%	-4.3%
Silver (per oz)	24.0	2.0%	-9.0%
Platinum (per oz)	1,012.5	3.2%	-5.6%
Copper, MT	9,410.0	1.2%	21.2%
Aluminium, MT	2,649.5	1.1%	33.8%
Lead, MT	2,295.5	0.1%	15.1%
Zinc, MT	3,002.0	0.0%	9.1%
Nickel, MT	19,011.0	1.3%	14.4%

Cross Rate for Major Currencies			
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.180	0.848
British Pound	GBP	1.376	0.727
Japanese Yen	JPY	0.009	109.840
Chinese Renminbi	CNH	0.155	6.462
Indian Rupee	INR	0.014	73.688
Russian Ruble	RUB	0.014	73.543
Canadian Dollar	CAD	0.793	1.262
Australian Dollar	AUD	0.731	1.368

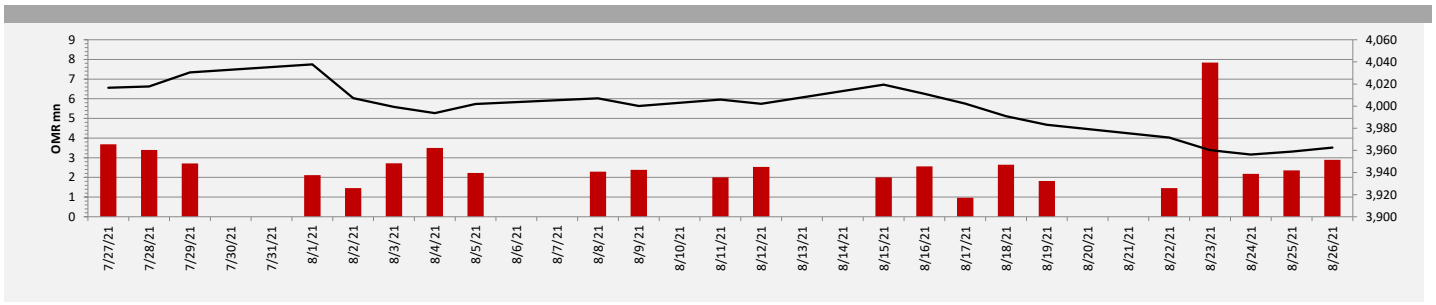
Source: Bloomberg

All prices at 3:30pm Muscat Time

Muscat Stock Exchange

Market Cap: OMR 21.6bn (USD 56.8bn)

	Current	Previous	DTD	MTD	YTD	No. of Comp.	
Muscat Stock Exchange	3,962.51	3,958.92	0.09%	-1.68%	8.30%	Up	Down
MSX Total Return Index	4,855.81	4,851.42	0.09%	0.33%	16.29%		
Kuwait Stock Exchange	17,147.79	8,147.00	110.48%			22	9
Value (OMR'000)	2,896.54	2,354.00	23.05%				
Bahrain Bourse						Unchanged	
Financial Sector	6,301.76	6,291.41	0.16%	-2.24%	11.51%		
Industry Sector	5,924.10	5,959.81	-0.60%	1.33%	37.90%	18	
Services Sector	1,702.78	1,710.16	-0.43%	-0.38%	6.97%		
MSX Sharia	595.75	595.99	-0.04%	1.86%	13.78%		



Top Equity Gainers	Price	Chg
Companies	OMR	%
BANK NIZWA	0.099	2.06%
NATL ALUMINIUM PRODUCTS	0.121	1.68%
OMAN TELECOMMUNICATIONS CO	0.772	1.05%
BANKMUSCAT SAOG	0.440	0.46%
-	-	0.00%

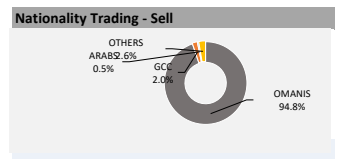
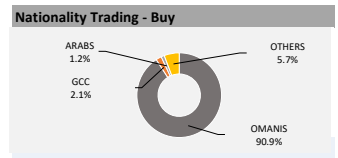
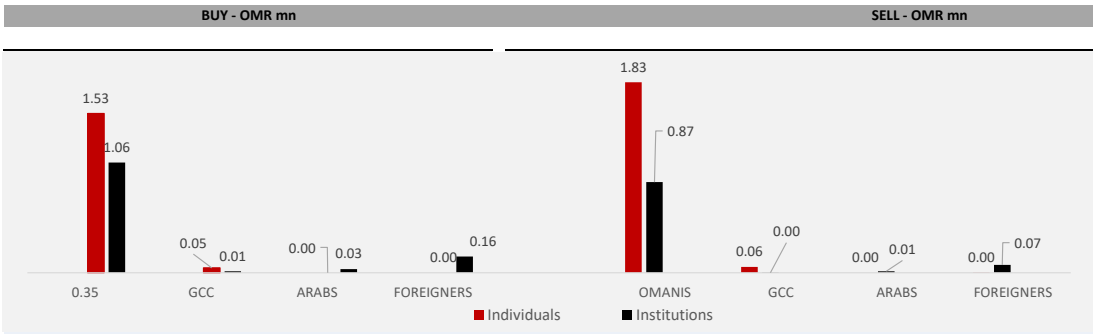
Top Co. -Value	Price	Value
Companies	OMR	OMR' 000
OOREDOO	0.384	631.3
BANK NIZWA	0.099	429.6
OMAN TELECOMMUNICATIONS CO	0.772	313.1
AL MAHA CERAMICS CO SAOC	0.460	259.4
AL MADINA TAKAFUL CO SAOC	0.103	182.0

Nationality Trading - Buy		
Value (OMR 000)		
OMANIS	2,586.1	91%
GCC	60.7	2%
ARABS	34.8	1%
OTHERS	163.4	6%

Top Equity Losers	Price	Chg
Companies	OMR	%
NATIONAL GAS CO	0.136	-4.90%
RAYSUT CEMENT CO	0.262	-4.38%
CONSTRUCTION MATERIALS IND	0.031	-3.13%
VISION INSURANCE SAOC	0.078	-2.50%
AL BATINAH POWER	0.050	-1.96%

Top Co. -Volume	Price	Volume
Companies	OMR	'000
BANK NIZWA	0.099	4,339.5
AL MADINA TAKAFUL CO SAOC	0.103	1,770.1
OOREDOO	0.384	1,640.2
HSBC BANK OMAN	0.093	1,425.7
BANK DHOFAR SAOG	0.118	899.7

Nationality Trading - Sell		
Value (OMR 000)		
OMANIS	2,697.8	95%
GCC	57.2	2%
ARABS	14.7	1%
OTHERS	75.2	3%



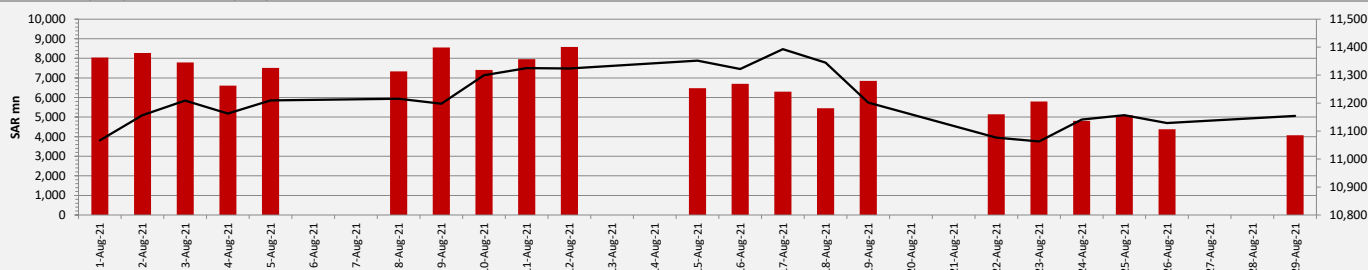
Source: MSX, Bloomberg

Saudi Stock Exchange - Tadawul

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	11,154.31	11,128.59	0.23%	1.29%	28.36%
Volume ('000)	121,864.90	118,043.10	3.24%		
Value (SAR'000)	4,075,800	4,383,680	-7.02%		
Selected Sub-Indices					
Tadawul Food & Beverages	5,730.76	5,701.63	0.51%	-5.22%	4.89%
Tadawul Commercial & Prof Serv.	4,410.84	4,388.34	0.51%	1.73%	8.65%
Tadawul Materials	7,307.51	7,286.53	0.29%	-2.95%	27.18%
Tadawul Transportation	6,291.85	6,217.60	1.19%	-1.56%	29.92%
Tadawul Energy	5,500.60	5,495.73	0.09%	-0.41%	2.10%
Tadawul Utilities	5,987.39	5,914.76	1.23%	4.68%	29.90%
Tadawul Cons Dura & App	7,987.80	7,907.61	1.01%	-4.68%	39.59%
Tadawul Consumer Svc	5,070.25	5,050.44	0.39%	1.93%	18.77%
Tadawul Media	18,967.87	18,949.57	0.10%	-12.15%	85.65%
Tadawul Banks	10,967.97	10,953.93	0.13%	7.09%	44.53%
Tadawul Diversified Fin	7,468.93	7,447.90	0.28%	-6.29%	62.54%
Tadawul Insurance	7,239.88	7,271.62	-0.44%	4.90%	20.17%
Tadawul RE Mgmt & Dev	3,544.40	3,523.00	0.61%	-3.87%	17.38%
Tadawul Telecom	8,113.07	8,155.25	-0.52%	-3.32%	17.60%
Tadawul Retailing	10,796.79	10,567.24	2.17%	0.58%	26.18%
Tadawul Food & Staples Retailing	9,996.41	9,865.45	1.33%	-2.01%	-5.13%
Tadawul Health Care Equipment & Services	8,136.76	8,157.38	-0.25%	3.17%	43.92%
Tadawul Pharma, Biotech & Life Science	6,899.74	6,873.36	0.38%	-13.41%	33.42%
Tadawul REITs	4,966.94	4,973.71	-0.14%	-3.23%	15.91%
Tadawul Capital Goods	8,885.10	8,879.86	0.06%	-3.76%	35.90%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Capitalization
Companies	SAR	%	Companies	SAR	SAR' 000	(In Billion)
ARABIAN PIPES CO	19.38	9.99%	AL RAJHI BANK	120.40	222,845.4	USD
SAUDI STEEL PIPE CO	31.15	5.59%	AL SAGR CO-OPERATIVE INSURAN	16.92	150,107.4	2621
NATIONAL GAS & INDUSTRIALIZA	51.10	3.86%	ALINMA BANK	22.68	132,342.2	SAR
TIHAMA ADVERTISING & PUBLIC	49.25	3.47%	TOURISM ENTERPRISE CO/ SHAMS	66.60	103,913.1	9,707
SAUDI CO FOR HARDWARE LLC	64.60	3.36%	ARABIAN PIPES CO	19.38	94,187.8	
Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume	
Companies	SAR	%	Companies	SAR	000	
UNITED CO-OPERATIVE ASSURANC	30.10	-3.83%	AL SAGR CO-OPERATIVE INSURAN	16.92	8,556.7	
BANQUE SAUDI FRANSI	40.05	-2.32%	DAR AL ARKAN REAL ESTATE DEV	10.14	6,896.7	
AL YAMAMAH STEEL INDUSTRIES	49.05	-1.60%	ALINMA BANK	22.68	5,884.6	
MOUWASAT MEDICAL SERVICES CO	194.20	-1.42%	ARABIAN PIPES CO	19.38	4,979.1	
CO FOR COOPERATIVE INSURANCE	92.30	-1.39%	GULF GENERAL COOPERATIVE INS	16.84	4,832.3	

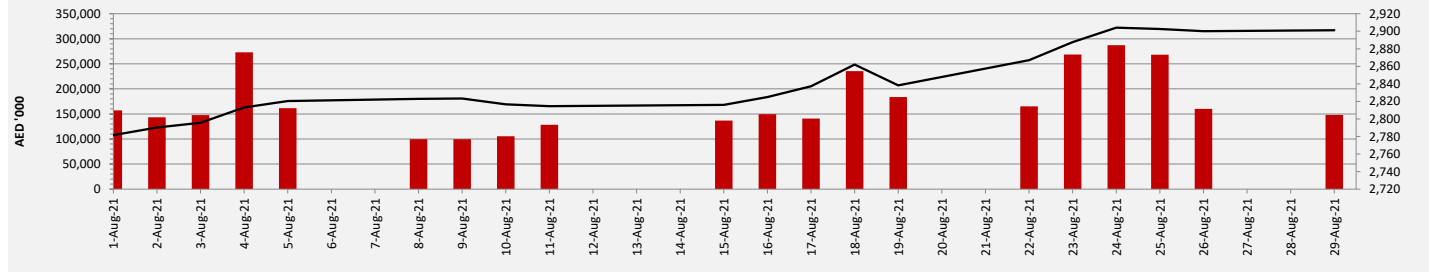
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	2,901.21	2,900.02	0.04%	4.9%	16.4%
Volume ('000)	155,443	233,374	-33.4%		
Value (AED'000)	148,062	159,947	-7.4%		
Sub-Indices					
Real Estate & Construction	3,946.31	3,929.60	0.4%	5.8%	16.2%
Banking	2,742.98	2,747.20	-0.2%	4.4%	20.1%
Investment and Financial	2,958.91	2,953.14	0.2%	6.3%	24.9%
Insurance	2,261.84	2,253.06	0.4%	2.2%	8.4%
Consumer Staples	58.04	58.10	-0.1%	0.3%	-5.7%
Services	780.75	792.69	-1.5%	6.4%	22.5%
Industrial	94.70	94.70	0.0%	0.0%	0.9%
Telecommunication	1,112.34	1,114.03	-0.2%	-0.9%	14.6%
Transportation	774.09	772.78	0.2%	7.9%	-2.0%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -DFMGI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
TAKAFUL EMARAT INSURANCE	1.59	6.71%	EMAAR PROPERTIES PJSC	4.18	35,122.0	USD
AAN DIGITAL SERVICES CO	0.18	6.02%	DUBAI ISLAMIC BANK	5.12	17,992.2	84
AL SALAM GROUP HOLDING CO	0.32	5.33%	ARAMEX PJSC	3.98	12,541.3	AED
AMLAK FINANCE	0.28	4.44%	DEYAAR DEVELOPMENT PJSC	0.32	11,482.3	312
ITHMAAR HOLDING BSC	0.22	2.77%	DUBAI FINANCIAL MARKET PJSC	1.10	8,037.5	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
AL FIRDOUS HOLDINGS PJSC	0.38	-9.86%	DEYAAR DEVELOPMENT PJSC	0.32	35,831.5
DAR AL TAKAFUL	1.05	-3.67%	UNION PROPERTIES PJSC	0.31	23,866.4
EMIRATES REFRESHMENTS CO	8.80	-2.22%	AMLAK FINANCE	0.28	17,706.7
AMANAT HOLDINGS PJSC	1.16	-1.69%	AAN DIGITAL SERVICES CO	0.18	11,317.0
AIR ARABIA PJSC	1.41	-1.40%	EMAAR PROPERTIES PJSC	4.18	8,428.8

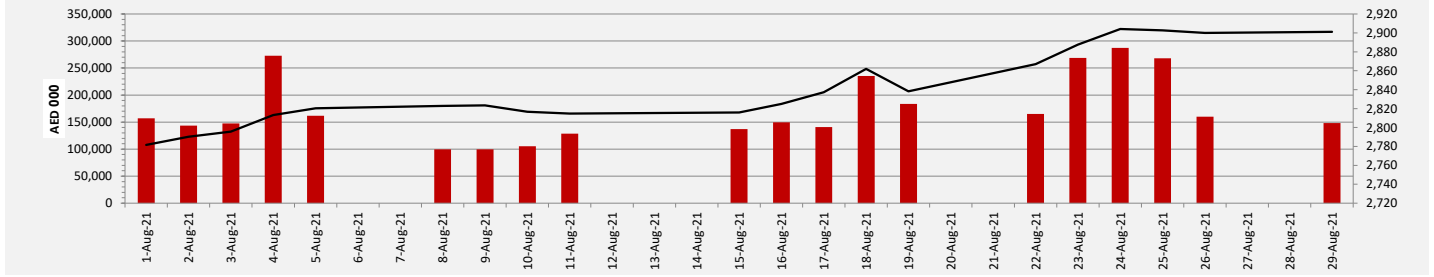
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	2,901.21	2,900.02	0.04%	4.90%	16.42%
Volume ('000)	155,443.30	233,374.10	-33.39%		
Value (AED'000)	148,061.50	159,946.60	-7.43%		
Sub-Indices					
Banking	3,946.31	3,929.60	0.43%	5.84%	16.16%
Telecommunication	2,742.98	2,747.20	-0.15%	4.35%	20.14%
Consumer Services	2,958.91	2,953.14	0.20%	6.32%	24.91%
Insurance	2,261.84	2,253.06	0.39%	2.18%	8.41%
Industrials	58.04	58.10	-0.10%	0.29%	-5.73%
Invst and Financial Services	780.75	792.69	-1.51%	6.43%	22.54%
Energy	94.70	94.70	0.00%	0.00%	0.87%
Services	1,112.34	1,114.03	-0.15%	-0.90%	14.61%
Real Estate	774.09	772.78	0.17%	7.90%	-2.02%

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
TAKAFUL EMARAT INSURANCE	1.59	6.71%	EMAAR PROPERTIES PJSC	4.18	35,122.0	USD
AAN DIGITAL SERVICES CO	0.18	6.02%	DUBAI ISLAMIC BANK	5.12	17,992.2	84
AL SALAM GROUP HOLDING CO	0.32	5.33%	ARAMEX PJSC	3.98	12,541.3	
AMLAK FINANCE	0.28	4.44%	DEYAAR DEVELOPMENT PJSC	0.32	11,482.3	AED
ITHMAAR HOLDING BSC	0.22	2.77%	DUBAI FINANCIAL MARKET PJSC	1.10	8,037.5	312

Top Equity Losers	Price	Chg	0	0	Volume
Companies	AED	%	Top Co. -Volume	Price	Value
AL FIRDOUS HOLDINGS PJSC	0.38	-9.86%	Companies	AED	000
DAR AL TAKAFUL	1.05	-3.67%	DEYAAR DEVELOPMENT PJSC	0.32	35,831.5
EMIRATES REFRESHMENTS CO	8.80	-2.22%	UNION PROPERTIES PJSC	0.31	23,866.4
AMANAT HOLDINGS PJSC	1.16	-1.69%	AMLAK FINANCE	0.28	17,706.7
			AAN DIGITAL SERVICES CO	0.18	11,317.0

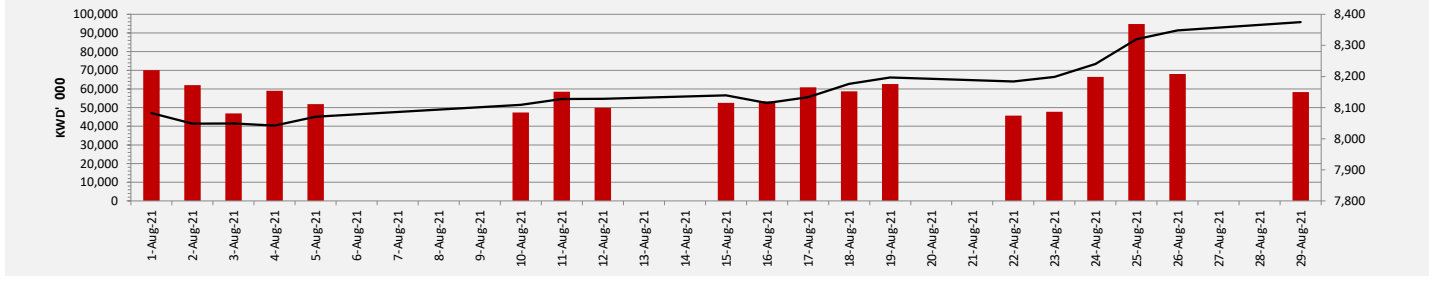
Source: Bloomberg

Kuwait Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	6,812.71	6,791.35	0.31%	3.52%	22.84%
Volume ('000)	331,550.00	375,893.80	-11.80%		
Value (KWD'000)	58,335.55	67,964.48	-14.17%		
Sub-Indices					
Industrials	1,167.85	1,166.37	0.13%	0.71%	31.06%
Banks	1,570.17	1,565.53	0.30%	4.64%	24.37%
Consumer Goods	0.00	0.00	0.00%	0.00%	0.00%
Consumer Service	735.89	741.02	-0.69%	-4.61%	-10.10%
Real Estate	1,234.06	1,234.35	-0.02%	2.05%	29.54%
Financial Services	1,262.86	1,260.50	0.19%	3.78%	35.83%
Telecom	1,113.27	1,104.72	0.77%	2.14%	0.99%
Health Care	801.98	807.12	-0.64%	0.15%	-2.98%
Insurance	1,423.37	1,441.77	-1.28%	1.32%	23.11%
Basic Materials	1,111.95	1,098.16	1.26%	3.24%	23.74%
Oil and Gas	0.00	0.00	0.00%	0.00%	0.00%
Utilities	0.00	0.00	0.00%	0.00%	0.00%
Technology	749.33	734.78	1.98%	-0.96%	49.06%

Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - KWSEAS	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	KWd	%		KWd	KWd '000	USD	KWD
METAL & RECYCLING CO	143.00	10.00%	WARBA BANK KSCP	268.00	4,280,724.5	128.49	38.82
SOOR FUEL MARKETING CO KSC	158.00	8.22%	MOBILE TELECOMMUNICATIONS CO	610.00	4,113,127.9		
NATIONAL INVESTMENTS CO	212.00	7.61%	GULF BANK	242.00	3,483,480.3		
INVESTORS HOLDING GROUP CO.K	17.20	6.17%	KUWAIT REAL ESTATE CO KSC	144.00	3,362,748.2		
NATIONAL PETROLEUM SERVICES	792.00	6.17%	AGILITY	1006.00	3,178,570.2		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	KWd	%		KWd	'000
PALMS AGRO PRODUCTION CO	51.50	-14.17%	INVESTORS HOLDING GROUP CO.K	17.20	26,634.2
KUWAITI SYRIAN HOLDING CO	31.10	-9.59%	AL-MAZAYA HOLDING CO	79.10	26,589.4
ALARGAN INTERNATIONAL REAL	98.00	-6.67%	KUWAIT REAL ESTATE CO KSC	144.00	23,622.4
COAST INVESTMENT DEVELOPMENT	95.50	-6.55%	SECURITIES HOUSE/THE	107.00	20,501.3
KUWAIT FINANCE & INVESTMENT	81.70	-6.09%	WARBA BANK KSCP	268.00	16,209.7

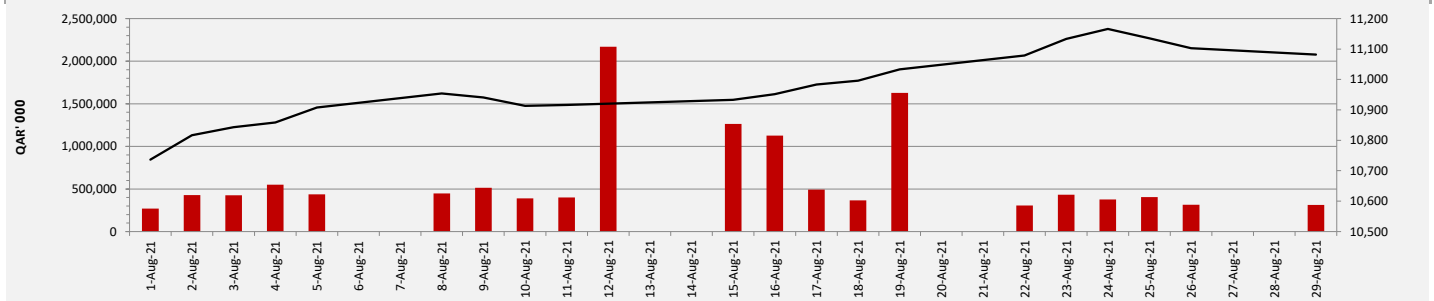
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	11,081.98	11,102.66	-0.19%	3.06%	6.19%
Volume ('000)	178,110.30	132,212.40	34.72%		
Value (QAR'000)	312,432.40	313,846.60	-0.45%		
Sub-Indices					
QE Total Return Index	21,937.45	21,978.39	-0.19%	3.06%	9.34%
Al Rayan Islamic	4,622.79	4,620.92	0.04%	2.96%	8.28%
All Share Index	3,518.51	3,525.07	-0.19%	2.97%	9.97%
All Share Banks&Finac	4,761.38	4,783.72	-0.47%	5.09%	12.09%
All Share Industrials	3,593.22	3,571.51	0.61%	0.40%	15.99%
All Share Transprt In	3,429.87	3,445.25	-0.45%	0.67%	4.02%
All Share Real Estate	1,790.17	1,786.18	0.22%	2.19%	-7.18%
All Share Insurance	2,594.25	2,603.93	-0.37%	-1.73%	8.28%
All Share Telecoms In	1,035.96	1,040.67	-0.45%	-1.08%	2.50%
All Share Consumer Goods & Srv	8,219.87	8,225.56	-0.07%	1.25%	0.96%

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - DSM Index
Companies	QAR	%	Companies	QAR	QAR' 000	(In Billion)
INVESTMENT HOLDING GROUP	1.23	6.02%	INVESTMENT HOLDING GROUP	1.23	80,658.8	USD
DLALA HOLDING	1.56	2.43%	SALAM INTERNATIONAL INVESTME	0.95	37,795.6	154
SALAM INTERNATIONAL INVESTME	0.95	2.05%	MASRAF AL RAYAN	4.53	23,901.0	562
MANNAI CORPORATION QSC	3.94	1.47%	QATAR ALUMINUM MANUFACTURING	1.58	16,452.8	
EZDAN HOLDING GROUP	1.57	1.16%	INDUSTRIES QATAR	13.00	13,819.7	
Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Value	
Companies	QAR	%	Companies	QAR	'000	
ZAD HOLDING CO	15.80	-2.53%	INVESTMENT HOLDING GROUP	1.23	66,548.1	
MEDICARE GROUP	8.46	-1.51%	SALAM INTERNATIONAL INVESTME	0.95	39,878.7	
OOREDOO QPSC	6.94	-1.04%	QATAR ALUMINUM MANUFACTURING	1.58	10,377.8	
QATAR NAVIGATION	7.44	-1.02%	MAZAYA REAL ESTATE DEVELOPME	1.03	9,576.1	
COMMERCIAL BANK PSQC	6.04	-0.90%	GULF INTERNATIONAL SERVICES	1.49	6,852.4	

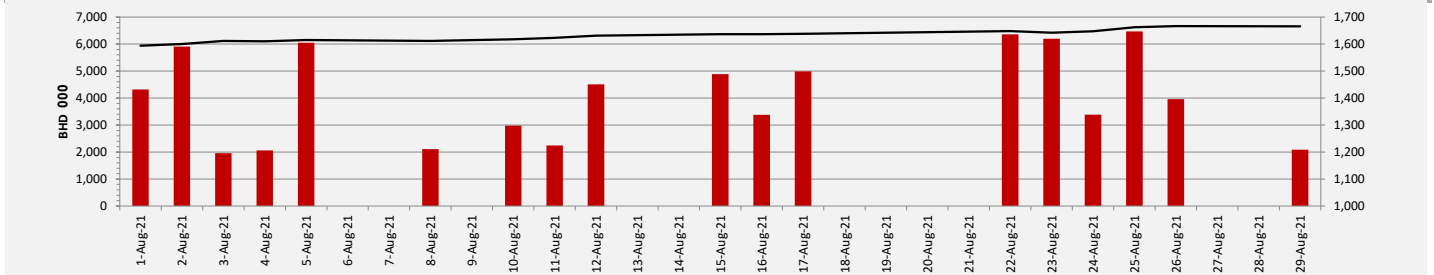
Source: Bloomberg

Bahrain Bourse

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,665.91	1,666.54	-0.04%	4.31%	11.82%
Volume ('000)	9,105	17,223	-47.13%		
Value (BHD'000)	2,090.80	3,958.85	-47.19%		

Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - BHSEASI	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	BHD	%		BHD	BHD' 000	USD	BHD
BAHRAIN KUWAIT INSURANCE	0.40	3.95%	NATIONAL BANK OF BAHRAIN BSC	0.60	183.0	27	10
AL-SALAM BANK	0.08	2.56%	AHLI UNITED BANK B.S.C	0.90	180.6		
KHALEEJI COMMERCIAL BANK	0.07	1.45%	GFH FINANCIAL GROUP BSC	0.21	129.6		
-	-	-	BAHRAIN TELECOM CO	0.59	67.9		
-	-	-	AL-SALAM BANK	0.08	54.7		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	BHD	%		BHD	'000
ALBARAKA BANKING GROUP	0.22	-0.89%	AL-SALAM BANK	0.08	692.3
BAHRAIN TELECOM CO	0.59	-0.51%	GFH FINANCIAL GROUP BSC	0.21	620.0
BBK BSC	0.50	-0.40%	NATIONAL BANK OF BAHRAIN BSC	0.60	304.9
ALUMINIUM BAHRAIN BSC	0.67	-0.30%	AHLI UNITED BANK B.S.C	0.90	200.2
-	-	-	ARAB BANKING CORP BSC-\$US	0.34	153.0

Source: Bloomberg

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