

U Capital Market Close Report

Date: 29-Sep-2021

GCC Market Indices	Current Close	Previous Close	Change	D/D	MTD	YTD	P/E TTM	P/B
	Index	Index		%	%	%	X	X
Muscat Stock Exchange	3,943.39	3,952.13	-8.74	-0.22%	-0.59%	7.78%	11.7	0.8
Saudi Stock Exchange	11,372.44	11,382.41	-9.97	-0.09%	0.47%	30.88%	27.6	2.4
Kuwait Stock Exchange	6,872.87	6,874.71	-1.84	-0.03%	1.27%	23.92%	27.5	1.7
Qatar Exchange	11,431.15	11,386.45	44.70	0.39%	3.05%	9.54%	17.4	1.7
Bahrain Bourse	1,703.22	1,701.79	1.43	0.08%	3.51%	14.33%	12.0	0.8
Dubai Financial Market	2,826.53	2,830.71	-4.18	-0.15%	-2.63%	13.43%	20.9	1.0
Abu Dhabi Securities Exchange	7,730.63	7,756.31	-25.69	-0.33%	0.60%	53.22%	24.0	2.4

Country	Market	Value	D/D	YTD
Europe				
UK	FTSE 100	7,088.18	0.0%	9.7%
Germany	DAX	15,387.24	0.9%	12.2%
France	CAC 40	6,578.12	1.1%	18.5%
United States				
USA	DJIA	34,299.99	-1.6%	12.1%
USA	S&P 500	4,352.63	-2.0%	15.9%
USA	NASDAQ	14,546.68	-2.8%	12.9%
Asia Pacific				
Japan	NIKKEI 225	29,544.29	-2.1%	7.7%
HongKong	HANG SENG	24,663.50	0.7%	-9.4%
Arab Market Indices				
Tunis	Tunis Se Index	7,264.77	0.3%	5.5%
Egypt	The Egyptian Exchange	10,372.80	-0.7%	16.8%
Jordan	Amman Stock Exchange	4,352.63	-2.0%	-4.4%
Palestine	Palestine Sec. Exchange	34,299.99	-1.6%	15.9%
MSCI				
Bahrain		117.70	0.9%	26.3%
Kuwait		801.53	-0.1%	24.5%
Oman		586.98	0.8%	18.3%
Qatar		848.78	0.4%	8.1%
UAE		412.49	0.4%	31.3%
GCC Countries		556.70	0.3%	20.4%

Commodity Prices	Today	D/D	YTD
USD			
Brent Crude (per bbl)	78.6	-0.7%	54.3%
WTI Crude (per bbl)	74.7	-0.7%	56.2%
Oman Crude Oil	75.8	-0.6%	48.4%
Gold100 OZ (per oz)	1,743.5	0.5%	-8.2%
Silver (per oz)	22.3	-0.6%	-15.5%
Platinum (per oz)	970.3	0.3%	-9.5%
Copper, MT	9,269.0	-1.0%	19.4%
Aluminium, MT	2,944.5	2.1%	48.7%
Lead, MT	2,169.0	0.3%	8.8%
Zinc, MT	3,079.0	0.4%	11.9%
Nickel, MT	18,564.0	-2.0%	11.7%

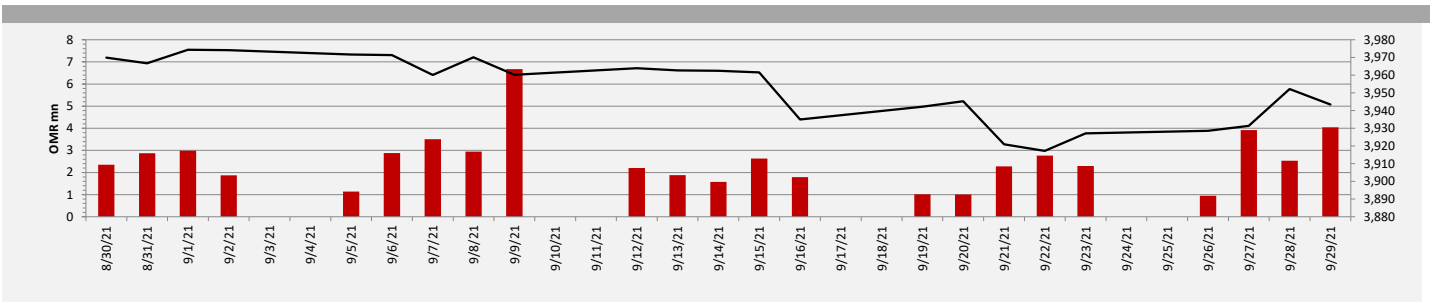
Cross Rate for Major Currencies			
Currency	Code	USD/1 Unit	Units/1 USD
EURO	EUR	1.165	0.858
British Pound	GBP	1.349	0.741
Japanese Yen	JPY	0.009	111.410
Chinese Renminbi	CNH	0.155	6.469
Indian Rupee	INR	0.013	74.150
Russian Ruble	RUB	0.014	72.706
Canadian Dollar	CAD	0.787	1.270
Australian Dollar	AUD	0.723	1.383

Source: Bloomberg

Muscat Stock Exchange

Market Cap: OMR 22bn (USD 57.9bn)

	Current	Previous	DTD	MTD	YTD	No. of Comp.	
Muscat Stock Exchange	3,943.39	3,952.13	-0.22%	-0.59%	7.78%	Up	Down
Saudi Stock Exchange	4,739.55	4,750.06	-0.22%	-2.50%	13.51%		
Kuwait Stock Exchange	16,911.36	15,450.96	9.45%			14	12
Value (OMR'000)	4,039.50	2,529.65	59.69%				
Bahrain Bourse						Unchanged	
Financial Sector	6,228.96	6,256.76	-0.44%	-1.47%	10.23%	17	
Industry Sector	6,292.87	6,256.94	0.57%	5.56%	46.48%		
Services Sector	1,700.41	1,697.54	0.17%	-0.23%	6.82%		
MSX Sharia	580.53	577.35	0.55%	-1.32%	10.87%		



Top Equity Gainers	Price	Chg
Companies	OMR	%
OMAN QATAR INSURANCE CO	0.162	9.46%
TAAGEER FINANCE	0.079	3.95%
RENAISSANCE SERVICES SAOG	0.470	3.52%
OMAN CEMENT CO	0.227	2.25%
AL-ANWAR CERAMIC TILES CO	0.476	2.15%

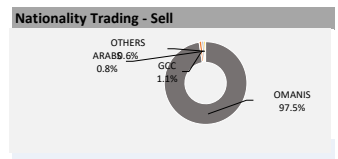
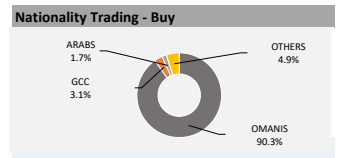
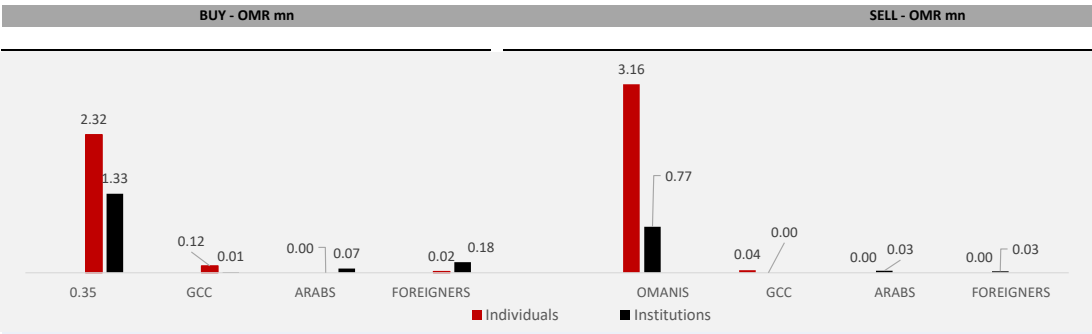
Top Co. -Value	Price	Value
Companies	OMR	OMR' 000
AL MAHA CERAMICS CO SAOC	0.530	1,307.5
OMAN QATAR INSURANCE CO	0.162	715.0
RENAISSANCE SERVICES SAOG	0.470	418.0
OMAN TELECOMMUNICATIONS CO	0.740	277.4
BANKMUSCAT SAOG	0.444	228.5

Nationality Trading - Buy		
Value (OMR 000)		
OMANIS	3,646.1	90%
GCC	125.7	3%
ARABS	69.3	2%
OTHERS	198.3	5%

Top Equity Losers	Price	Chg
Companies	OMR	%
OMAN OIL MARKETING COMPANY	0.844	-9.83%
OMAN UNITED INSURANCE CO	0.360	-2.70%
OMAN & EMIRATES INV(OM)50%	0.073	-2.67%
SOHAR INTERNATIONAL BANK	0.091	-2.15%
NATIONAL GAS CO	0.142	-2.07%

Top Co. -Volume	Price	Volume
Companies	OMR	'000
OMAN QATAR INSURANCE CO	0.162	4,415.0
AL MAHA CERAMICS CO SAOC	0.530	2,464.4
AL ANWAR INVESTMENTS CO SAO	0.115	1,541.0
MUSCAT FINANCE	0.061	920.7
RENAISSANCE SERVICES SAOG	0.470	890.5

Nationality Trading - Sell		
Value (OMR 000)		
OMANIS	3,937.9	97%
GCC	42.7	1%
ARABS	33.5	1%
OTHERS	25.3	1%



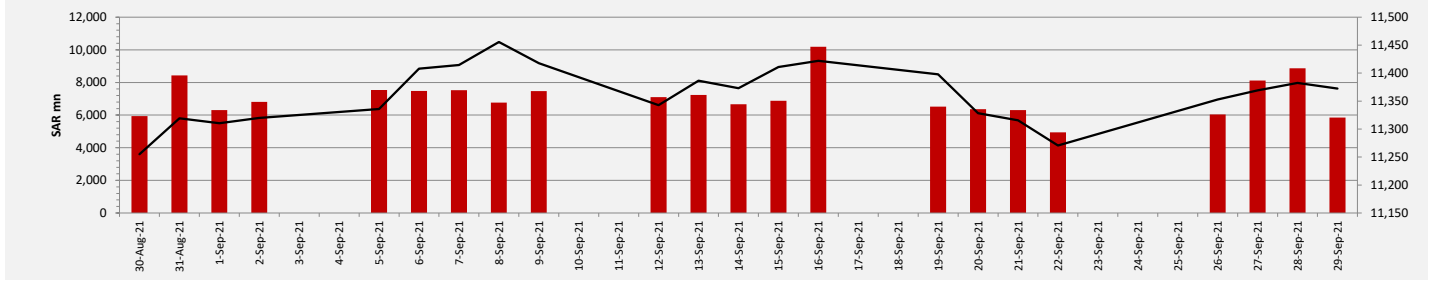
Source: MSX, Bloomberg

Saudi Stock Exchange - Tadawul

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Tadawul Index	11,372.44	11,382.41	-0.09%	0.47%	30.88%
Volume ('000)	175,192.40	263,187.40	-33.43%		
Value (SAR'000)	5,843,950	8,862,353	-34.06%		
Selected Sub-Indices					
Tadawul Food & Beverages	5,690.16	5,638.59	0.91%	-2.49%	4.14%
Tadawul Commercial & Prof Serv.	4,739.19	4,776.89	-0.79%	6.60%	16.74%
Tadawul Materials	8,044.14	8,029.17	0.19%	8.18%	39.99%
Tadawul Transportation	6,246.00	6,213.75	0.52%	-1.65%	28.97%
Tadawul Energy	5,682.02	5,741.20	-1.03%	2.47%	5.47%
Tadawul Utilities	6,086.29	6,042.83	0.72%	0.42%	32.04%
Tadawul Cons Dura & App	8,120.93	7,996.29	1.56%	-0.45%	41.92%
Tadawul Consumer Svc	5,118.58	5,123.36	-0.09%	-0.53%	19.90%
Tadawul Media	19,999.83	20,022.22	-0.11%	1.96%	95.75%
Tadawul Banks	10,993.52	11,010.87	-0.16%	-0.95%	44.87%
Tadawul Diversified Fin	7,738.36	7,526.89	2.81%	1.14%	68.40%
Tadawul Insurance	6,773.06	6,820.86	-0.70%	-6.68%	12.42%
Tadawul RE Mgmt & Dev	3,495.67	3,495.95	-0.01%	-1.68%	15.76%
Tadawul Telecom	7,847.86	7,881.72	-0.43%	-7.01%	13.76%
Tadawul Retailing	10,821.42	10,797.04	0.23%	-2.97%	26.47%
Tadawul Food & Staples Retailing	9,802.62	9,795.38	0.07%	-1.77%	-6.97%
Tadawul Health Care Equipment & Services	7,745.43	7,756.79	-0.15%	-5.96%	37.00%
Tadawul Pharma, Biotech & Life Science	6,160.96	6,180.75	-0.32%	-11.55%	19.13%
Tadawul REITs	4,953.03	4,971.07	-0.36%	-0.48%	15.58%
Tadawul Capital Goods	8,818.15	8,859.84	-0.47%	-2.60%	34.87%

Tadawul Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Capitalization
Companies	SAR	%	Companies	SAR	SAR' 000	(In Billion)
ASEER TRADING TOURISM & MANU	25.95	9.96%	SAUDI ARABIAN OIL CO	35.95	474,445.0	USD
ALABDULLATIF INDUSTRIAL INV	35.25	4.29%	SAUDI BASIC INDUSTRIES CORP	127.40	280,435.4	2721
SAUDI ARABIAN MINING CO	82.50	3.25%	ASEER TRADING TOURISM & MANU	25.95	258,662.4	SAR
NATIONAL GYPSUM	49.00	2.94%	SAUDI KAYAN PETROCHEMICAL CO	20.28	247,482.6	10,078
AL-AHSA DEVELOPMENT CO.	25.40	2.92%	DAR AL ARKAN REAL ESTATE DEV	10.22	223,941.5	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	SAR	%	Companies	SAR	000
AL RAJHI CO FOR CO-OPERATIVE	94.40	-3.08%	DAR AL ARKAN REAL ESTATE DEV	10.22	21,852.5
MIDDLE EAST PAPER CO	41.40	-2.59%	SAUDI ARABIAN OIL CO	35.95	13,132.4
EMAAR ECONOMIC CITY	13.28	-2.35%	SAUDI KAYAN PETROCHEMICAL CO	20.28	12,161.2
ALDREES PETROLEUM AND TRANSP	72.30	-2.30%	EMAAR ECONOMIC CITY	13.28	10,142.1
UNITED CO-OPERATIVE ASSURANC	32.30	-2.12%	ASEER TRADING TOURISM & MANU	25.95	10,136.4

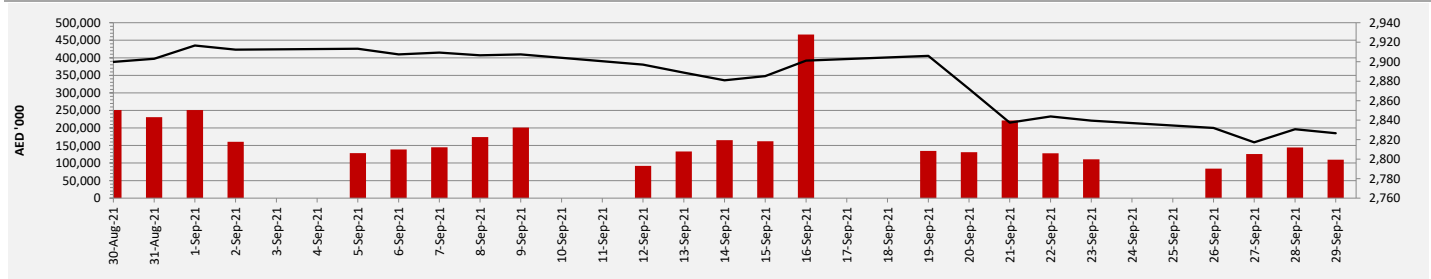
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Dubai Financial Market Index	2,826.53	2,830.71	-0.15%	-2.6%	13.4%
Volume ('000)	52,519	87,385	-39.9%		
Value (AED'000)	109,419	144,420	-24.2%		
Sub-Indices					
Real Estate & Construction	3,828.02	3,825.80	0.1%	-3.5%	12.7%
Banking	2,723.80	2,731.87	-0.3%	-0.3%	19.3%
Investment and Financial	2,787.93	2,789.13	0.0%	-5.1%	17.7%
Insurance	2,184.75	2,199.74	-0.7%	-3.6%	4.7%
Consumer Staples	57.86	57.82	0.1%	-0.5%	-6.0%
Services	693.07	685.84	1.1%	-11.3%	8.8%
Industrial	94.70	94.70	0.0%	0.0%	0.9%
Telecommunication	1,114.03	1,117.41	-0.3%	-0.5%	14.8%
Transportation	720.51	723.08	-0.4%	-7.7%	-8.8%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -DFMGI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
AL FIRDOUS HOLDINGS PJSC	0.38	14.76%	EMAAR PROPERTIES PJSC	4.03	25,620.9	USD
NATIONAL INTERNATIONAL CO	1.21	14.15%	DUBAI ISLAMIC BANK	4.92	24,396.8	AED
AAN DIGITAL SERVICES CO	0.17	3.68%	EMAAR MALLS PJSC	2.00	12,197.7	83
AL SALAM BANK SUDAN	1.50	3.45%	EMIRATES NBD PJSC	14.05	11,403.7	308
AMANAT HOLDINGS PJSC	1.10	1.85%	ARAMEX PJSC	3.56	9,774.6	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
EKTITAB HOLDING CO SAK	0.23	-6.25%	DEYAAR DEVELOPMENT PJSC	0.31	7,285.5
DAR AL TAKAFUL	1.03	-3.74%	EMAAR PROPERTIES PJSC	4.03	6,361.1
DUBAI ISLAMIC INSURANCE CO	1.03	-2.83%	EMAAR MALLS PJSC	2.00	6,106.7
ITHMAAR HOLDING BSC	0.19	-2.06%	UNION PROPERTIES PJSC	0.29	5,565.7
DUBAI REFRESHMENTS COMPANY	16.20	-1.82%	DUBAI ISLAMIC BANK	4.92	4,954.3

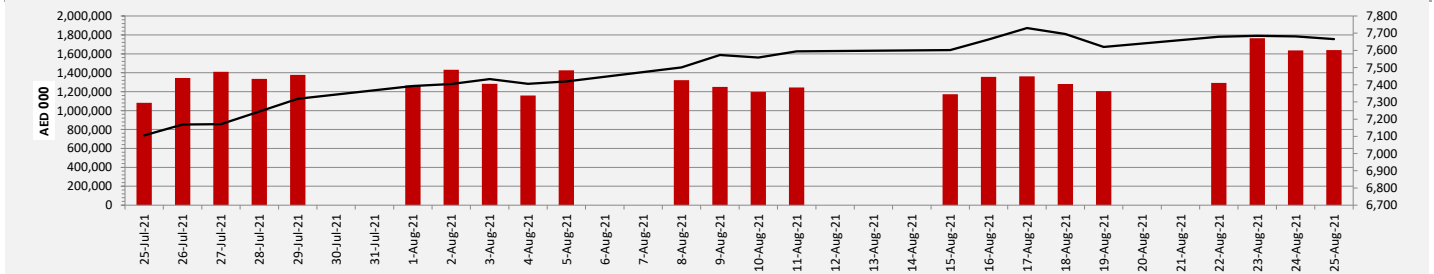
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Abu Dhabi Securities Market Index	7,730.63	7,756.31	-0.33%	0.60%	53.22%
Volume ('000)	153,804.30	189,401.10	-18.79%		
Value (AED'000)	1,260,525.00	1,277,384.00	-1.32%		
Sub-Indices					
Banking	11,263.51	11,348.93	-0.75%	4.81%	32.67%
Telecommunication	5,924.77	5,958.35	-0.56%	1.63%	41.50%
Consumer Services	11,972.61	11,954.62	0.15%	-10.46%	35.78%
Insurance	1,984.91	1,979.51	0.27%	-0.45%	-8.21%
Industrials	2,812.86	2,812.36	0.02%	-9.86%	75.43%
Invst and Financial Services	10,470.01	10,433.95	0.35%	-3.03%	241.20%
Energy	2,120.48	2,141.04	-0.96%	-5.33%	17.61%
Services	4,101.21	4,078.66	0.55%	1.11%	43.42%
Real Estate	6,135.18	6,136.13	-0.02%	-3.02%	28.79%

Abu Dhabi Stock Exchange Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' 000	(In Billion)
NATIONAL BANK OF UMM AL QAIW	1.55	14.81%	ALDAR PROPERTIES PJSC	4.03	365,500.2	USD
AL QUDRA HOLDING PJSC	3.50	14.81%	FIRST ABU DHABI BANK PJSC	18.08	354,567.7	360
ARKAN BUILDING MATERIALS CO	1.55	13.82%	ARKAN BUILDING MATERIALS CO	1.55	92,391.5	AED
SHARJAH GROUP	2.95	12.50%	ABU DHABI NATIONAL OIL CO FO	4.20	83,567.5	1,334
METHAQ TAKAFUL INSURANCE	0.83	6.69%	NATIONAL MARINE DREDGING CO	14.50	49,205.6	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	000
SHARJAH CEMENT & INDUS DEVEL	0.64	-5.71%	ALDAR PROPERTIES PJSC	4.03	88,531.7
SHARJAH ISLAMIC BANK	1.74	-2.23%	ARKAN BUILDING MATERIALS CO	1.55	55,195.8
AGTHIA GROUP PJSC	5.79	-0.99%	ABU DHABI NATIONAL ENERGY CO	1.27	30,343.4
RAK PROPERTIES	0.69	-0.84%	RAK PROPERTIES	0.69	29,697.8
EMIRATES TELECOM GROUP CO	24.02	-0.82%	FIRST ABU DHABI BANK PJSC	18.08	20,960.5

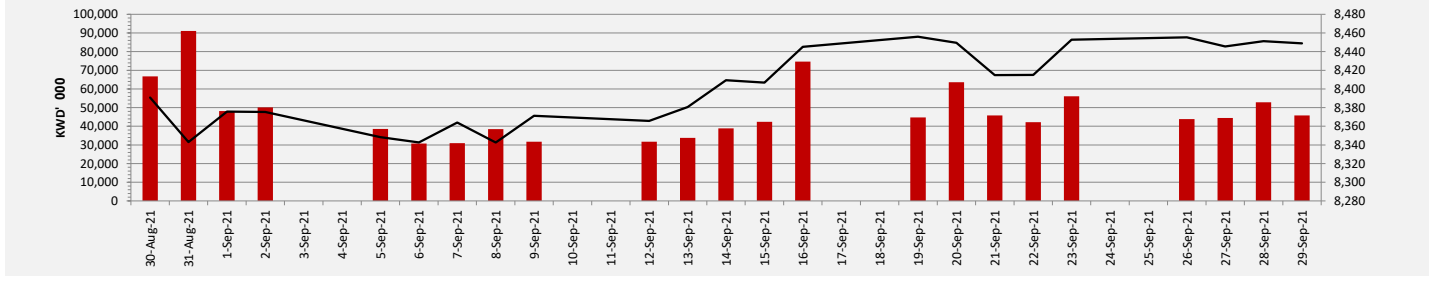
Source: Bloomberg

Kuwait Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Kuwait All Share Index	6,872.87	6,874.71	-0.03%	1.27%	23.92%
Volume ('000)	296,160.00	342,673.30	-13.57%		
Value (KWD'000)	45,853.67	52,875.65	-13.28%		
Sub-Indices					
Industrials	1,166.10	1,169.86	-0.32%	0.04%	30.86%
Banks	1,579.36	1,578.94	0.03%	1.20%	25.10%
Consumer Goods	0.00	0.00	0.00%	0.00%	0.00%
Consumer Service	781.41	778.00	0.44%	5.59%	-4.54%
Real Estate	1,277.77	1,275.88	0.15%	2.75%	34.13%
Financial Services	1,320.72	1,324.51	-0.29%	4.82%	42.06%
Telecom	1,097.28	1,097.04	0.02%	-1.46%	-0.46%
Health Care	796.19	794.68	0.19%	0.57%	-3.68%
Insurance	1,466.80	1,468.09	-0.09%	0.51%	26.87%
Basic Materials	1,080.89	1,078.76	0.20%	-0.18%	20.29%
Oil and Gas	0.00	0.00	0.00%	0.00%	0.00%
Utilities	0.00	0.00	0.00%	0.00%	0.00%
Technology	714.41	714.41	0.00%	-2.00%	42.11%

Kuwait Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - KWSEAS	
Companies	Price	Chg	Companies	Price	Value	(In Billion)	
	KWd	%		KWd	KWd '000	USD	KWD
REAL ESTATE TRADE CENTERS CO	68.00	46.24%	NATIONAL CONSUMER HOLDING CO	173.00	5,469,167.1	132.03	39.89
WARBA CAPITAL HOLDING CO	93.20	10.04%	COMMERCIAL BANK OF KUWAIT	500.00	3,000,000.0		
AQAR REAL ESTATE INVESTMENTS	79.00	7.48%	AAYAN LEASING & INVESTMENT	167.00	2,509,167.9		
JIYAD HOLDING CO KSC	52.00	6.12%	KUWAIT REAL ESTATE CO KSC	152.00	1,921,067.6		
SPECIALITIES GROUP HOLDING C	143.00	5.93%	NATIONAL BANK OF KUWAIT	955.00	1,805,270.9		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	KWd	%		KWd	000
RAS AL KHAIMAH WHITE CEMENT	91.00	-8.91%	NATIONAL CONSUMER HOLDING CO	173.00	30,264.0
UNITED PROJECTS FOR AVIATION	240.00	-7.69%	GFH FINANCIAL GROUP BSC	65.70	17,237.5
MANAZEL HOLDING	45.70	-4.99%	AAYAN LEASING & INVESTMENT	167.00	14,997.4
BAYAN INVESTMENT CO KSCC	49.20	-3.91%	AL-MAZAYA HOLDING CO	76.70	14,404.6
AL ARABI GROUP HOLDING CO	145.00	-3.33%	KUWAIT REAL ESTATE CO KSC	152.00	12,750.5

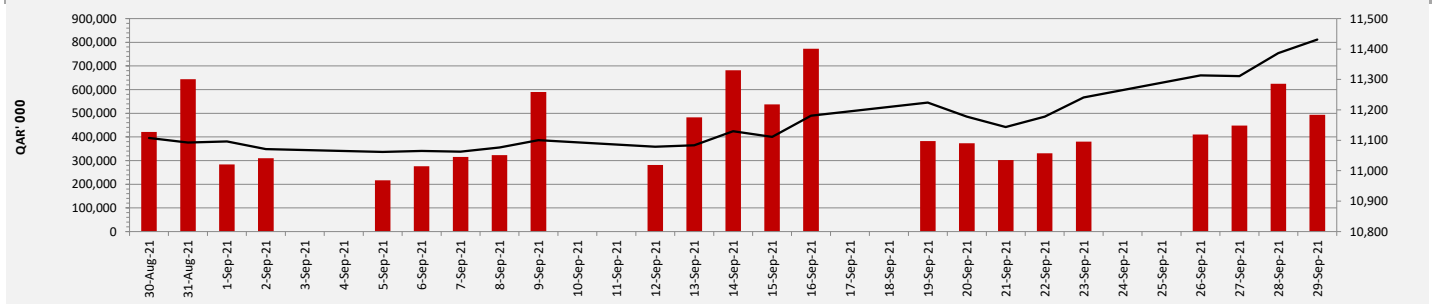
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Qatar Stock Exchange Index	11,431.15	11,386.45	0.39%	3.05%	9.54%
Volume ('000)	146,712.50	256,379.30	-42.78%		
Value (QAR'000)	493,255.80	624,801.30	-21.05%		
Sub-Indices					
QE Total Return Index	22,628.65	22,540.15	0.39%	3.05%	12.79%
Al Rayan Islamic	4,780.94	4,777.09	0.08%	3.22%	11.98%
All Share Index	3,603.35	3,592.57	0.30%	2.18%	12.63%
All Share Banks&Finac	4,743.27	4,735.59	0.16%	-0.74%	11.66%
All Share Industrials	4,044.23	4,015.30	0.72%	13.01%	30.55%
All Share Transprt In	3,428.50	3,397.30	0.92%	-0.21%	3.98%
All Share Real Estate	1,806.94	1,802.76	0.23%	0.91%	-6.31%
All Share Insurance	2,553.13	2,569.35	-0.63%	-2.29%	6.56%
All Share Telecoms In	1,076.54	1,068.05	0.79%	4.43%	6.52%
All Share Consumer Goods & Srv	8,199.19	8,210.13	-0.13%	-1.31%	0.70%

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg	Companies	Price	Value		
	QAR	%		QAR	QAR' 000	(In Billion)	
ZAD HOLDING CO	15.80	1.54%	INDUSTRIES QATAR	15.24	55,093.8	USD	QAR
QATAR NAVIGATION	7.47	1.51%	QATAR NATIONAL BANK	19.01	41,415.2	159	578
INDUSTRIES QATAR	15.24	1.46%	MASRAF AL RAYAN	4.46	36,626.8		
DOHA BANK QPSC	2.85	1.24%	QATAR INTERNATIONAL ISLAMIC	9.61	33,353.2		
OOREDOO QPSC	7.27	1.00%	INVESTMENT HOLDING GROUP	1.42	29,973.1		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Value
	QAR	%		QAR	'000
AL MEERA CONSUMER GOODS CO	19.54	-1.71%	INVESTMENT HOLDING GROUP	1.42	20,935.8
DOHA INSURANCE CO	1.90	-1.55%	GULF INTERNATIONAL SERVICES	1.59	15,945.0
QATAR INDUSTRIAL MANUFACTUR	3.00	-1.38%	SALAM INTERNATIONAL INVESTME	0.95	10,016.0
QATAR FIRST BANK	1.82	-1.14%	MASRAF AL RAYAN	4.46	8,235.6
GULF INTERNATIONAL SERVICES	1.59	-0.99%	VODAFONE QATAR	1.63	7,883.7

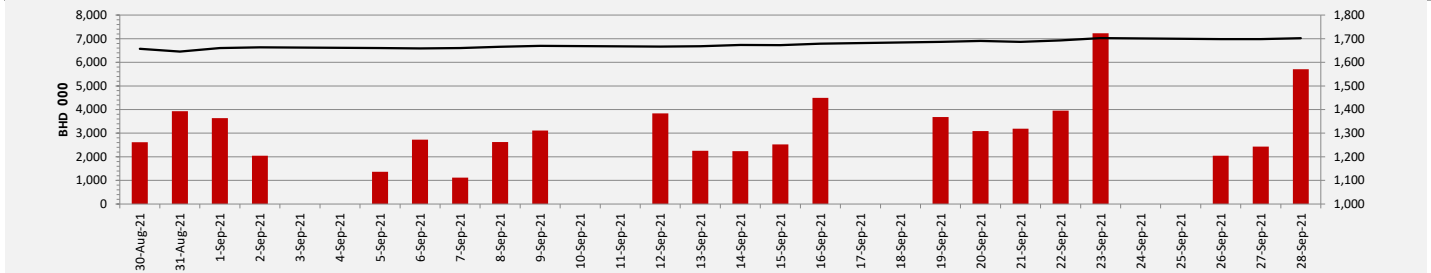
Source: Bloomberg

Bahrain Bourse

Market Summary Indicators

	Current	Previous	DTD	MTD	YTD
Bahrain Bourse	1,703.22	1,701.79	0.08%	3.51%	14.33%
Volume ('000)	12,492	16,321	-23.46%		
Value (BHD'000)	3,345.99	5,703.56	-41.33%		

Bahrain Bourse (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD' 000	(In Billion)
ALUMINIUM BAHRAIN BSC	0.70	1.16%	ALUMINIUM BAHRAIN BSC	0.70	587.5	USD 27
ALBARAKA BANKING GROUP	0.22	0.45%	GFH FINANCIAL GROUP BSC	0.20	374.7	BHD 10
ARAB BANKING CORP BSC-ŞUS	0.34	0.29%	AHLI UNITED BANK B.S.C	0.94	188.2	
BBK BSC	0.50	0.20%	BAHRAIN TELECOM CO	0.60	34.4	
BAHRAIN TELECOM CO	0.60	0.17%	NATIONAL BANK OF BAHRAIN BSC	0.60	31.7	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	BHD	%	Companies	BHD	'000
NATIONAL BANK OF BAHRAIN BSC	0.60	-0.33%	GFH FINANCIAL GROUP BSC	0.20	1,863.7
AHLI UNITED BANK B.S.C	0.94	-0.11%	ALUMINIUM BAHRAIN BSC	0.70	841.1
-	-	-	AHLI UNITED BANK B.S.C	0.94	200.0
-	-	-	AL-SALAM BANK	0.08	191.8
-	-	-	BAHRAIN TELECOM CO	0.60	57.7

Source: Bloomberg

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