








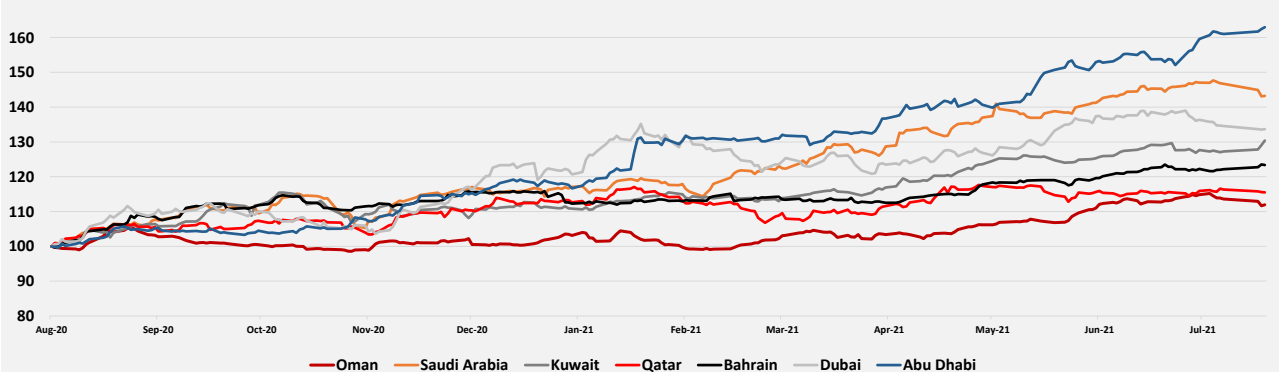
## U Capital Monthly Report

Date: 1-Aug-2021

GCC Market Indices		Current Close	Previous Close	Change	MTD	YTD	P/E TTM	P/B
		Index	Index		%	%	X	X
	Muscat Stock Exchange	4,030.40	4,063.40	-33.00	-0.81%	10.16%	12.7	0.8
	Saudi Stock Exchange	10,984.15	10,534.70	449.45	4.27%	26.74%	34.8	2.4
	Kuwait Stock Exchange	6,581.01	6,386.79	194.22	3.04%	18.66%	38.0	1.7
	Qatar Exchange	10,730.68	10,748.26	-17.58	-0.16%	3.04%	17.9	1.6
	Bahrain Bourse	1,597.00	1,587.97	9.03	0.57%	7.20%	13.3	0.8
	Dubai Financial Market	2,765.71	2,810.56	-44.85	-1.60%	10.98%	20.6	1.0
	Abu Dhabi Securities Exchange	7,318.18	6,835.43	482.75	7.06%	45.05%	0.0	0.0

Country		Current Close	Previous Close	MTD	YTD	Commodity Prices	Price	MTD	YTD
		Index	Index	%	%		USD	%	%
<b>Europe</b>									
UK	FTSE 100	7,032.30	7,123.27	-1.28%	8.85%	Brent Crude (per bbl)	75.41	2.20%	47.72%
Germany	DAX	15,544.39	15,650.09	-0.68%	13.31%	WTI Crude (per bbl)	73.95	0.65%	52.41%
France	CAC 40	6,612.76	6,552.86	0.91%	19.12%	Oman Crude Oil	73.91	1.92%	44.75%
<b>United States</b>						Gold100 OZ (per oz)	1,814.19	2.49%	-4.43%
USA	DJIA	34,935.47	34,786.35	0.43%	14.14%	Silver (per oz)	25.49	-2.43%	-3.45%
USA	S&P 500	4,395.26	4,352.34	0.99%	17.02%	Platinum (per oz)	1,051.55	-2.22%	-1.92%
USA	NASDAQ	14,672.68	14,639.33	0.23%	13.85%	Copper, MT	9,728.00	3.77%	25.26%
<b>Asia Pacific</b>						Aluminium, MT	2,590.00	2.64%	30.84%
Japan	NIKKEI 225	27,283.59	28,783.28	-5.21%	-0.59%	Lead, MT	2,382.00	4.75%	19.46%
HongKong	HANG SENG	25,961.03	28,310.42	-8.30%	-4.66%	Zinc, MT	3,027.00	1.77%	10.03%
<b>Arab Market Indices</b>						Nickel, MT	19,552.00	7.35%	17.69%
Egypt	The Egyptian Exchange	10,742.23	10,256.62	4.73%	-0.95%	<b>Cross Rate for Major Currencies</b>			
Jordan	Amman Stock Exchange	2,087.56	2,098.80	-0.54%	25.97%	<b>Currency</b>	<b>Code</b>	<b>USD/1 Unit</b>	<b>Units/1 USD</b>
Palestine	Palestine Sec. Exchange	578.16	539.90	7.09%	22.68%	Euro	EUR	1.187	0.842
Lebanon	Blom Stock Index	763.81	886.17	-13.81%	-21.80%	British Pound	GBP	1.390	0.719
<b>MSCI</b>						Japanese Yen	JPY	0.009	109.685
	Bahrain	103.89	101.47	2.38%	11.49%	Chinese Renminbi	CNH	0.155	6.464
	Kuwait	766.77	736.63	4.09%	19.09%	Indian Rupee	INR	0.013	74.383
MSCI	Oman	593.10	576.05	2.96%	19.50%	Pakistani Rupee	RUB	0.616	1.624
	Qatar	803.85	803.19	0.08%	2.38%	Canadian Dollar	CAD	0.802	1.247
	UAE	389.32	388.11	0.31%	23.94%	Australian Dollar	AUD	0.734	1.362
	GCC Countries	527.49	520.12	1.42%	14.07%				

GCC Market Performance Tracker -1Yr



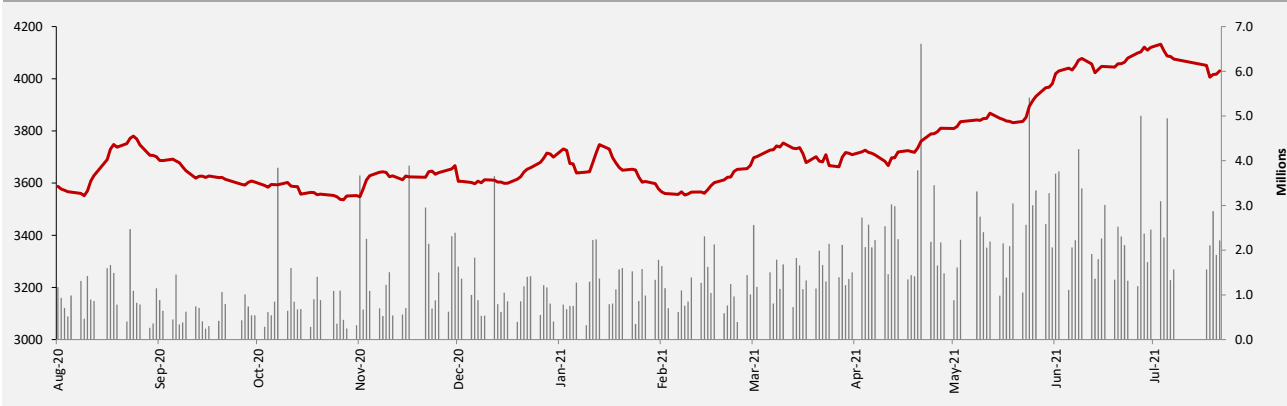
## Muscat Stock Exchange

Market Cap: OMR 21.5bn (USD 56bn)

### Market Summary Indicators

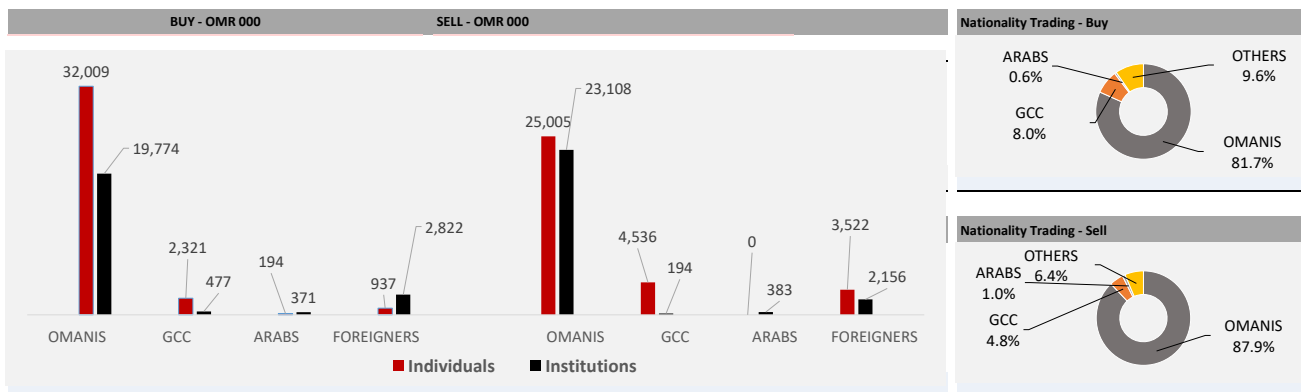
	Current	Previous	MTD	YTD	No. of Cos	
MSX 30	4,030.40	4,063.40	-0.81%	10.16%	Up	Down
MSX Total Return Index	4,839.65	4,879.28	-0.81%	15.91%	22	49
Volume ('000)	349,226	657,347	-46.87%		↑	↓
Value (OMR'000)	58,904	85,789	-31.34%			
<b>Sub-Indices</b>						
Financial Sector	6,445.91	6,466.07	-0.31%	14.07%	Unchanged	
Industry Sector	5,846.41	6,030.52	-3.05%	36.09%	19	
Services Sector	1,709.25	1,722.96	-0.80%	7.38%		
MSX Shariah Index	584.90	531.33	10.08%	11.71%		

### MSX 30 Index (LHS) vs. Turnover (RHS)



Top Equity Gainers			Top Co. -Value			Nationality Trading - Buy		
Companies	Price	Chg	Companies	Price	Value		Value	%
	OMR	%		OMR	OMR 'mn			
AL MADINA INVESTMENT CO	0.062	158.33%	BANKMUSCAT SAOG	0.444	10.9	OMANIS	48,112,057.1	82%
AL-HASSAN ENGINEERING CO	0.024	100.00%	OMAN INVESTMENT & FINANCE	0.129	3.9	GCC	4,732,000.2	8%
SALALAH MILLS CO	0.800	12.99%	AL MADINA TAKAFUL CO SAOC	0.105	2.6	ARABS	382,761.3	1%
OMAN INVESTMENT & FINANCE	0.129	12.17%	AL ANWAR INVESTMENTS CO SAO	0.121	2.5	OTHERS	5,677,632.2	10%
AL MAHA CERAMICS CO SAOC	0.412	11.96%	RENAISSANCE SERVICES SAOG	0.422	2.1			

Top Equity Losers			Top Co. -Volume			Nationality Trading - Sell		
Companies	Price	Chg	Companies	Price	Volume		Value	%
	OMR	%		OMR	mn			
NATL ALUMINIUM PRODUCTS	0.123	-28.07%	BANK NIZWA	0.098	41.9	OMANIS	51,780,729.1	88%
GULF INTERNATIONAL CHEMICALS	0.108	-20.00%	OMAN INVESTMENT & FINANCE	0.129	31.2	GCC	2,798,655.6	5%
VOLTAMP ENERGY SAOG	0.125	-14.97%	AL MADINA TAKAFUL CO SAOC	0.105	24.9	ARABS	565,791.0	1%
OMAN CABLES INDUSTRY	1.040	-11.49%	GLOBAL FIN INVESTMENT	0.069	24.6	OTHERS	3,759,275.1	6%
RAYSUT CEMENT CO	0.268	-11.26%	BANKMUSCAT SAOG	0.444	24.6			



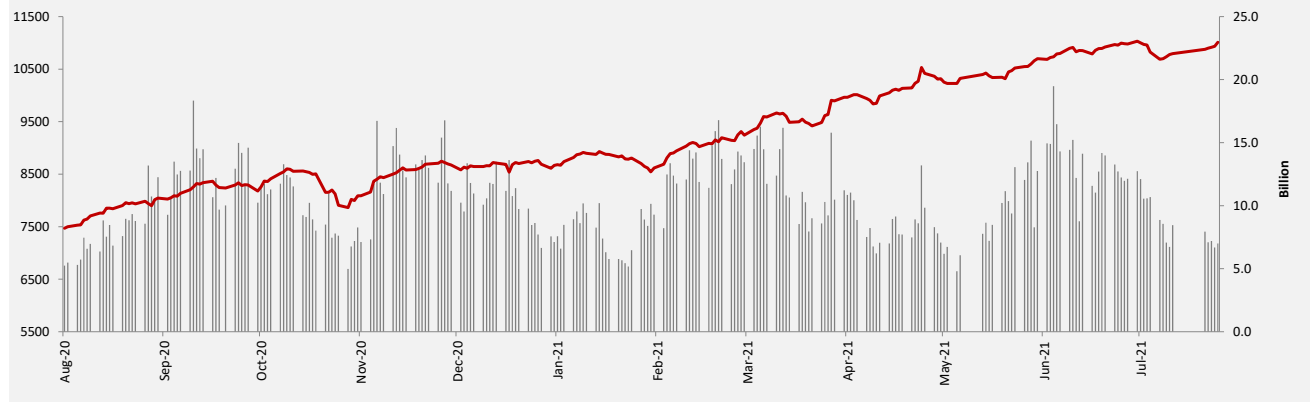
Source: MSX, Bloomberg

## Saudi Stock Exchange - Tadawul

### Market Summary Indicators

	Current	Previous	MTD	YTD
Tadawul Index	10,984.15	10,534.70	4.27%	26.74%
Volume ('mn)	8,790.43	4,632.74	89.75%	
Value (SAR'mn)	295,982.04	133,242.24	122.14%	
<b>Selected Sub-Indices</b>				
Tadawul Food & Beverages	6,312.27	5,803.61	8.76%	10.67%
Tadawul Commercial & Prof Serv.	4,415.89	4,366.41	1.13%	6.81%
Tadawul Materials	7,309.84	7,203.18	1.48%	31.04%
Tadawul Transportation	6,367.14	6,114.38	4.13%	31.97%
Tadawul Energy	5,545.98	5,532.26	0.25%	2.53%
Tadawul Utilities	5,342.77	5,383.95	-0.76%	24.10%
Tadawul Cons Dura & App	8,488.73	7,533.85	12.67%	46.45%
Tadawul Consumer Svc	4,979.04	4,753.11	4.75%	16.53%
Tadawul Media	21,576.48	15,307.27	40.96%	111.32%
Tadawul Banks	10,356.48	9,780.91	5.88%	34.96%
Tadawul Diversified Fin	8,043.99	7,105.79	13.20%	73.45%
Tadawul Insurance	6,752.62	6,335.72	6.58%	14.56%
Tadawul RE Mgmt & Dev	3,622.66	3,519.07	2.94%	22.10%
Tadawul Telecom	8,349.58	8,037.60	3.88%	21.64%
Tadawul Retailing	11,074.19	10,544.26	5.03%	25.46%
Tadawul Food & Staples Retailing	10,644.40	10,984.04	-3.09%	-3.18%
Tadawul Health Care Equipment & Services	7,756.56	7,478.79	3.71%	39.50%
Tadawul Pharma, Biotech & Life Science	7,612.15	6,121.38	24.35%	54.08%
Tadawul REITs	5,054.11	4,946.53	2.17%	19.77%

### Tadawul Index (LHS) vs. Turnover (RHS)



Top Equity Gainers			Top Co. -Value			Market Cap. (SASEIDX)	
Companies	Price SAR	Chg %	Companies	Price SAR	Value SAR' mn	In Billions	
SAUDI RESEARCH & MEDIA GROUP	177.00	73.33%	SAUDI ADVANCED INDUSTRIES	56.40	13,629.5	USD	SAR
SAUDI ADVANCED INDUSTRIES	56.40	45.36%	AL RAJHI BANK	111.00	7,842.9	2635.26	9,760
NATIONAL GYPSUM	51.40	45.08%	TABUK AGRICULTURAL DEVELOPME	39.95	7,132.5		
AL-HASSAN G.I. SHAKER CO	32.80	39.03%	ALABDULLATIF INDUSTRIAL INV	37.35	6,936.9		
SAUDI RE FOR COOPERATIVE REI	20.32	33.11%	DAR AL ARKAN REAL ESTATE DEV	10.56	5,941.8		

Top Equity Losers			Top Co. -Volume		
Companies	Price SAR	Chg %	Companies	Price SAR	Volume mn
WAFRAH FOR INDUSTRY AND DEVE	172.00	-15.27%	DAR AL ARKAN REAL ESTATE DEV	10.56	564.3
ADVANCED PETROCHEMICALS CO	72.30	-10.10%	SAUDI ADVANCED INDUSTRIES	56.40	262.6
SAUDI IND INVESTMENT GROUP	35.00	-8.72%	EMAAR ECONOMIC CITY	12.80	233.2
AL JOUF AGRICULTURE DEVELOPM	84.30	-7.63%	ALINMA BANK	21.04	211.8
SAUDI INDUSTRIAL SERVICES CO	47.05	-6.89%	AL-HASSAN G.I. SHAKER CO	32.80	202.2

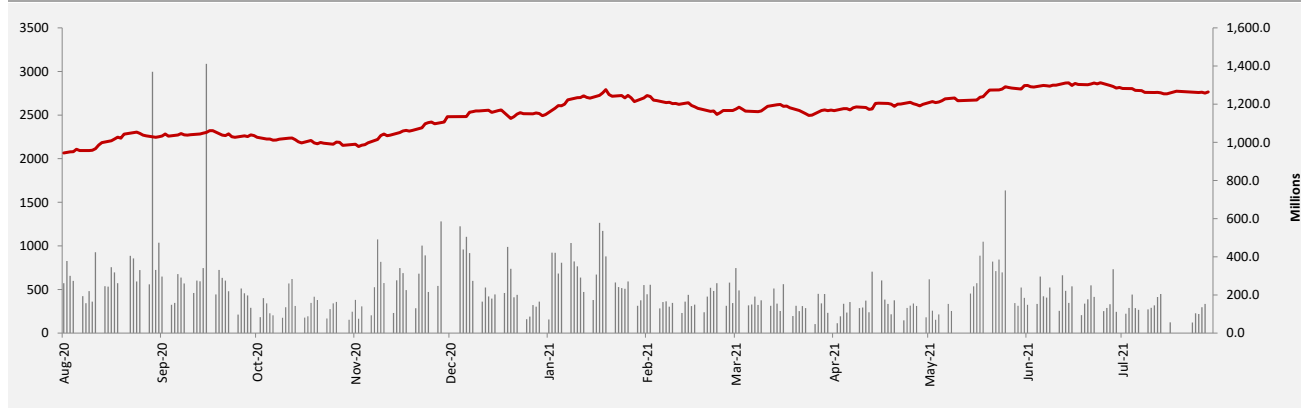
Source: Bloomberg

## Dubai Financial Market

### Market Summary Indicators

	Current	Previous	MTD	YTD
Dubai Financial Market Index	2,765.71	2,810.56	-1.60%	10.98%
Volume ('mn)	1,819	2,897	-37.23%	
Value (AED'mn)	2,300	4,472	-48.58%	
<b>Sub-Indices</b>				
Real Estate & Construction	3,728.53	3,886.93	-4.08%	9.75%
Banking	2,628.51	2,621.18	0.28%	15.13%
Investment and Financial	2,782.90	2,785.75	-0.10%	17.48%
Insurance	2,213.56	2,246.81	-1.48%	6.09%
Consumer Staples	57.87	55.59	4.10%	-6.01%
Services	733.59	714.92	2.61%	15.13%
Industrial	94.70	94.70	0.00%	0.87%
Telecommunication	1,122.47	1,161.30	-3.34%	15.65%
Transportation	717.39	746.37	-3.88%	-9.19%

### DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -DFMGI
Companies	AED	%	Companies	AED	AED' mn	In Billions
EMIRATES REFRESHMENTS CO	8.29	62.55%	EMAAR PROPERTIES PJSC	3.98	556.3	USD
SHUAA CAPITAL	0.77	27.06%	EMIRATES NBD PJSC	13.40	224.2	81.02
UNITED FOODS CO	5.60	14.29%	DUBAI ISLAMIC BANK	4.83	214.2	AED
AL RAMZ CORPORATION INVESTME	0.80	12.68%	EMAAR MALLS PJSC	1.90	179.6	300.1
AMANAT HOLDINGS PJSC	1.06	10.42%	SHUAA CAPITAL	0.77	156.8	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	mn
AL-MAZAYA HOLDING CO	1.33	-33.50%	SHUAA CAPITAL	0.77	234.0
ITHMAAR HOLDING BSC	0.21	-18.99%	UNION PROPERTIES PJSC	0.25	226.0
MASHREQBANK	60.20	-10.15%	ITHMAAR HOLDING BSC	0.21	174.0
EMIRATES ISLAMIC BANK	7.20	-10.00%	GFH FINANCIAL GROUP BSC	0.75	140.0
ARAMEX PJSC	3.55	-8.97%	EMAAR PROPERTIES PJSC	3.98	138.0

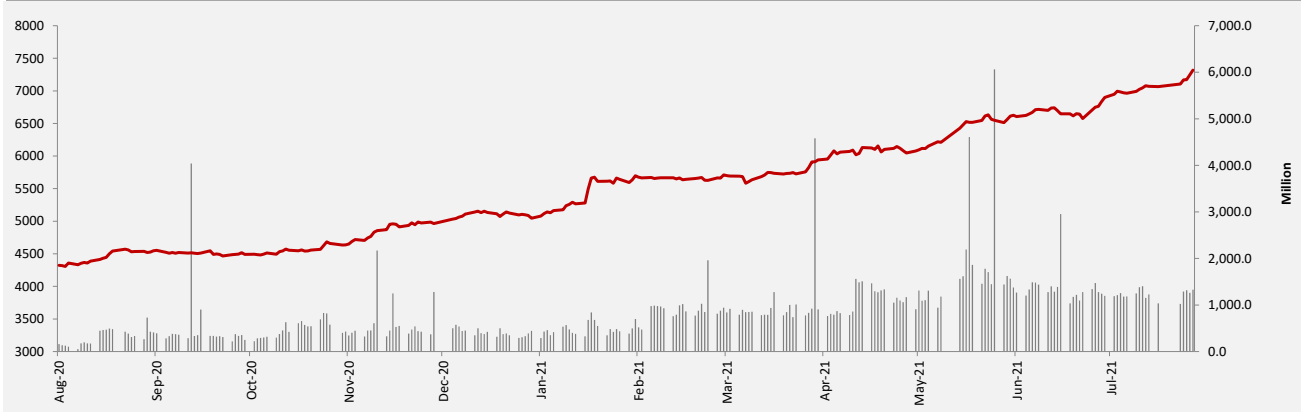
Source: Bloomberg

## Abu Dhabi Securities Market

### Market Summary Indicators

	Current	Previous	MTD	YTD
Abu Dhabi Securities Market Index	7,318.18	6,835.43	7.06%	45.05%
Volume ('mn)	3,723.00	4,770.00	-21.96%	
Value (AED'mn)	22,114.00	32,165.00	-31.25%	
<b>Sub-Indices</b>				
Banking	10,452.15	10,480.86	-0.27%	23.11%
Telecommunication	5,648.82	5,450.62	3.64%	34.91%
Consumer Services	12,473.11	11,921.94	4.62%	41.46%
Insurance	1,977.97	2,026.25	-2.38%	-8.53%
Industrials	2,654.98	2,260.36	17.46%	65.58%
Invst and Financial Services	9,972.01	8,000.57	24.64%	224.97%
Energy	2,060.08	2,037.62	1.10%	14.26%
Services	3,974.79	3,786.33	4.98%	39.00%
Real Estate	6,048.39	5,802.92	4.23%	26.96%

### Abu Dhabi Stock Exchange Index (LHS) vs. Turnover (RHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI	
Companies	AED	%	Companies	AED	AED' mn	In Billions	
AL QUDRA HOLDING PJSC	2.99	221.51%	ALDAR PROPERTIES PJSC	3.97	4,603.0	USD	AED
RAS AL KHAIMAH CEMENT CO PSC	3.31	73.30%	FIRST ABU DHABI BANK PJSC	16.58	4,546.0	350.94	1,299.8
ABU DHABI SHIP BUILDING CO	4.83	56.31%	EMIRATES TELECOM GROUP CO	22.80	600.0		
EMIRATES DRIVING COMPANY	19.40	21.25%	ABU DHABI NATIONAL OIL CO FO	4.36	591.0		
NATIONAL MARINE DREDGING CO	10.54	21.01%	RAS AL KHAIMAH CEMENT CO PSC	3.31	360.0		

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	mn
NATIONAL BANK OF UMM AL QAIW	1.60	-11.11%	ALDAR PROPERTIES PJSC	3.97	1,197.0
NATIONAL TAKAFUL COMPANY	0.80	-10.81%	FIRST ABU DHABI BANK PJSC	16.58	277.0
UNION INSURANCE CO	0.61	-10.00%	RAK PROPERTIES	0.70	251.0
ABU DHABI NATIONAL TAKAFUL C	7.25	-9.94%	MANAZEL REAL ESTATE PJSC	0.39	188.0
NATIONAL CORP TOURISM & HOTE	2.90	-9.38%	DANA GAS	0.88	167.0

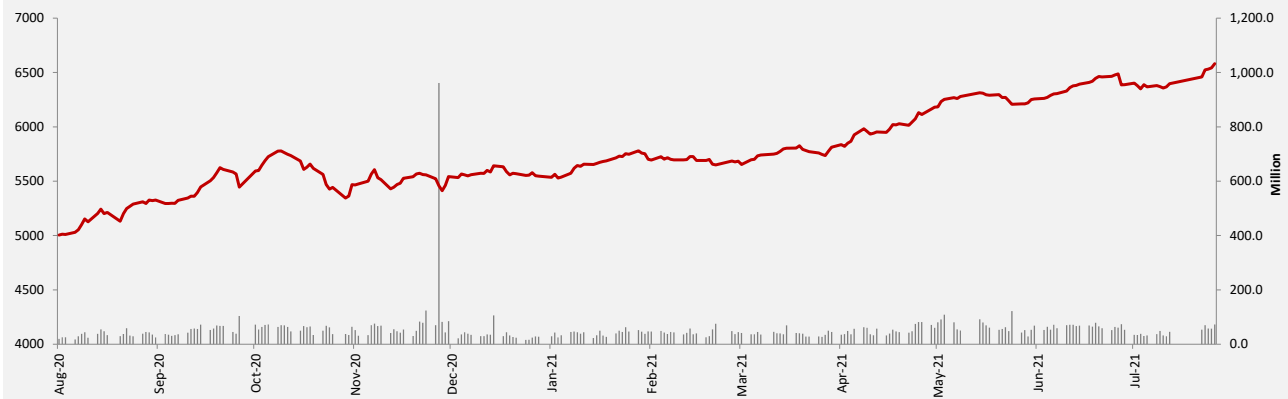
Source: Bloomberg

## Kuwait Stock Exchange

### Market Summary Indicators

	Current	Previous	MTD	YTD
Kuwait All Share Index	6,581.01	6,386.79	3.04%	18.66%
Volume ('mn)	4,348.00	8,186.00	-46.89%	
Value (KWD'mn)	752.00	1,382.00	-45.60%	
<b>Sub-Indices</b>				
Industrials	1,159.62	1,132.08	2.43%	30.13%
Banks	1,500.59	1,447.99	3.63%	18.86%
Consumer Goods	0.00	#N/A N/A	0.00%	0.00%
Consumer Service	771.48	784.19	-1.62%	-5.76%
Real Estate	1,209.24	1,184.91	2.05%	26.94%
Financial Services	1,216.82	1,156.58	5.21%	30.88%
Telecom	1,089.91	1,080.45	0.88%	-1.12%
Health Care	800.77	790.17	1.34%	-3.13%
Insurance	1,404.77	1,385.54	1.39%	21.50%
Basic Materials	1,077.06	1,095.47	-1.68%	19.86%
Oil and Gas	0.00	#N/A N/A	0.00%	0.00%
Technology	756.60	822.08	-7.97%	50.51%

### Kuwait Stock Exchange (LHS) vs. Turnover (RHS)



Top Equity Gainers			Top Co. -Value			Market Cap - KWSEAS	
Companies	Price	Chg	Companies	Price	Value	In Billions	KWd
AL-EID FOOD KSC	300.0	28.76%	AHLI UNITED BANK B.S.C	243.0	63.2	USD	
DULAQAN REAL ESTATE CO	284.0	27.93%	AAYAN LEASING & INVESTMENT	159.0	55.0	124.54	37.6
KUWAIT REINSURANCE CO KSC	325.0	26.95%	NATIONAL BANK OF KUWAIT	894.0	51.3		
KUWAIT FINANCIAL CENTRE SAK	180.0	20.81%	AGILITY	986.0	34.3		
SECURITIES HOUSE/THE	107.0	19.15%	GULF BANK	240.0	31.9		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
METAL & RECYCLING CO	128.0	-29.67%	AAYAN LEASING & INVESTMENT	159.0	370.0
GULF FRANCHISING HOLDING CO	42.9	-15.88%	AHLI UNITED BANK B.S.C	243.0	268.0
MANAZEL HOLDING	43.5	-14.54%	GFH FINANCIAL GROUP BSC	68.0	259.0
MASHAER HOLDING CO KSC	63.1	-13.80%	AL-MAZAYA HOLDING CO	108.0	235.0
MUNSHAAT REAL ESTATE PROJECT	51.5	-13.01%	SECURITIES HOUSE/THE	107.0	191.0

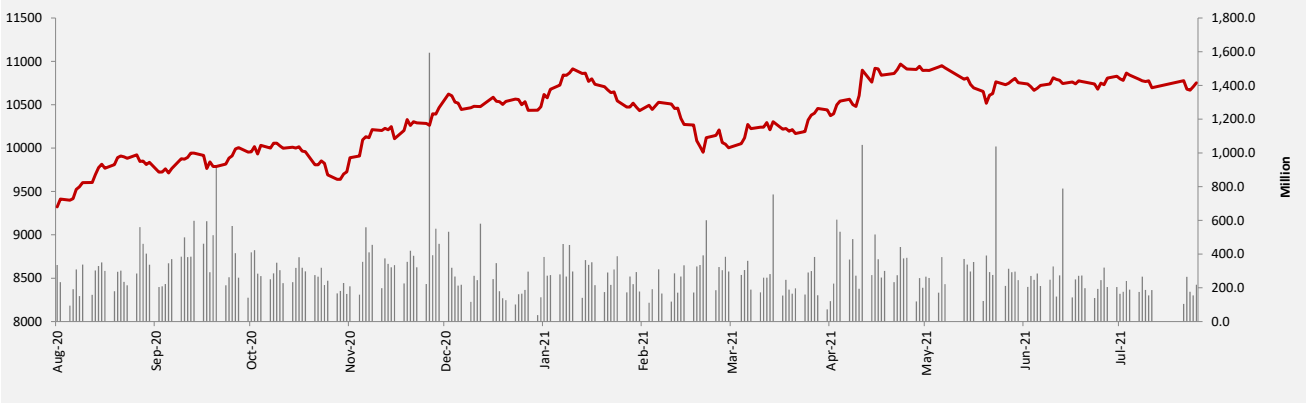
Source: Bloomberg

## Qatar Stock Exchange

### Market Summary Indicators

	Current	Previous	MTD	YTD
Qatar Stock Exchange Index	10,730.68	10,748.26	-0.16%	2.82%
Volume ('mn)	3,392.27	3,793.37	-10.57%	
Value (QAR'mn)	8,572.57	8,526.54	0.54%	
<b>Sub-Indices</b>				
QE Total Return Index	21,242.03	21,276.83	-0.16%	5.88%
Al Rayan Islamic	4,532.28	4,619.75	-1.89%	6.16%
All Share Index	3,407.53	3,413.78	-0.18%	6.50%
All Share Banks&Finac	4,507.85	4,495.51	0.27%	6.12%
All Share Industrials	3,586.88	3,542.15	1.26%	15.78%
All Share Transprt In	3,359.62	3,406.17	-1.37%	1.89%
All Share Real Estate	1,755.43	1,894.77	-7.35%	-8.98%
All Share Insurance	2,606.39	2,676.73	-2.63%	8.78%
All Share Telecoms In	1,076.23	1,059.99	1.53%	6.49%
All Share Consumer Goods & Srv	8,100.23	8,215.98	-1.41%	-0.51%

### Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg	Companies	Price	Value	In Billion	QAR
	QAR	%		QAR	QAR' mn		
MANNAI CORPORATION QSC	3.83	6.27%	INDUSTRIES QATAR	13.25	891.6	USD	QAR
OOREDOO QPSC	7.30	5.23%	QATAR NATIONAL BANK	17.95	880.1	150.4	547.6
AL MEERA CONSUMER GOODS CO	19.29	3.29%	QATAR ALUMINUM MANUFACTURING	1.53	500.8		
QATAR NAVIGATION	7.36	2.77%	SALAM INTERNATIONAL INVESTME	0.97	499.1		
QATAR NATIONAL BANK	17.95	1.76%	QATAR ISLAMIC BANK	17.29	431.2		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	QAR			QAR	mn
QATAR GERMAN CO FOR MEDICAL	2.74	-17.03%	SALAM INTERNATIONAL INVESTME	0.97	496.9
QATAR & OMAN INVESTMENT CO	0.99	-11.82%	QATAR ALUMINUM MANUFACTURING	1.53	317.4
INVESTMENT HOLDING GROUP	1.11	-11.72%	MAZAYA REAL ESTATE DEVELOPME	1.08	277.8
QATAR ALUMINUM MANUFACTURING	1.53	-11.33%	INVESTMENT HOLDING GROUP	1.11	269.8
VODAFONE QATAR	1.62	-9.00%	GULF INTERNATIONAL SERVICES	1.49	243.4

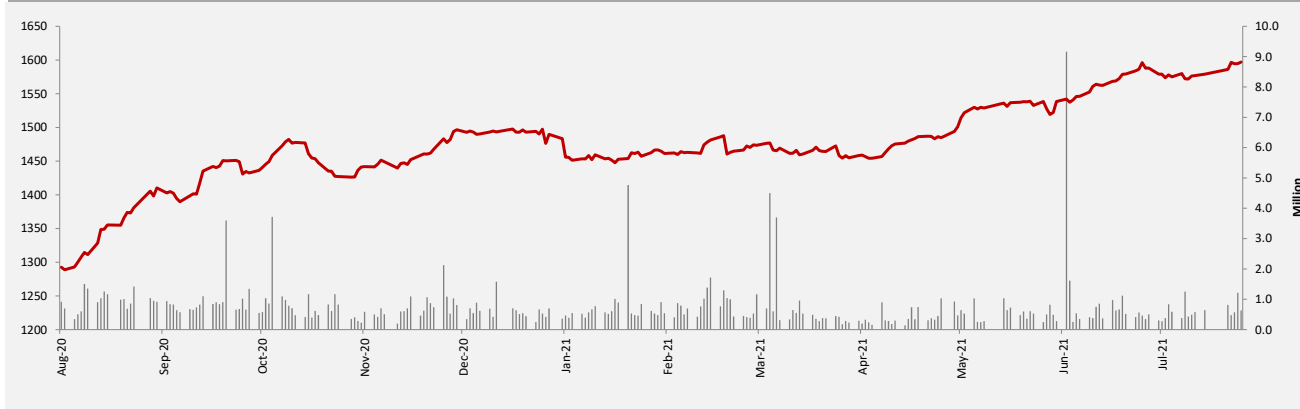
Source: Bloomberg

## Bahrain Bourse

### Market Summary Indicators

	Current	Previous	MTD	YTD
Bahrain Bourse	1,597.00	1,587.97	0.57%	7.20%
Volume ('mn)	122.00	218.00	-44.21%	
Value (BHD'mn)	32.00	34.00	-5.86%	
<b>Sub-Indices</b>				
Banks	3,587.26	3,654.39	-1.84%	6.67%
Hotel and Tourism	1,687.90	1,708.08	-1.18%	-13.80%
Industrial	1,042.59	1,026.88	1.53%	26.66%
Insurance	1,860.32	1,857.69	0.14%	12.44%
Investment	1,752.07	1,748.89	0.18%	-3.03%
Services	600.90	600.46	0.07%	2.68%

### Bahrain Bourse (LHS) vs. Turnover (RHS)



Top Equity Gainers			Top Co. -Value			Market Cap - BHSEASI	
Companies	Price	Chg	Companies	Price	Value	In Billions	
	BHD	%		BHD	BHD 'mn		
ZAIN BAHRAIN BSCC	0.123	7.89%	AHLI UNITED BANK B.S.C	0.800	3.0	USD	BHD
SEEF PROPERTIES	0.174	7.41%	GFH FINANCIAL GROUP BSC	0.210	1.0	120.0	45.3
BAHRAIN KUWAIT INSURANCE	0.400	7.31%	BAHRAIN TELECOM CO	0.617	1.0		
AL-SALAM BANK	0.075	7.14%	NATIONAL BANK OF BAHRAIN BSC	0.601	1.0		
TRAFICO GROUP BSC	0.276	5.75%	BBK BSC	0.495	1.0		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Value
	BHD	%		BHD	mn
ITHMAAR HOLDING BSC	0.051	-27.14%	AL-SALAM BANK	0.075	7.0
BAHRAIN ISLAMIC BANK	0.080	-8.05%	ITHMAAR HOLDING BSC	0.051	5.0
NASS CORP BSC	0.042	-2.33%	AHLI UNITED BANK B.S.C	0.800	4.0
BAHRAIN COMMERCIAL FACILITIE	0.460	-1.08%	ALUMINIUM BAHRAIN BSC	0.663	3.0
BBK BSC	0.495	-1.00%	NASS CORP BSC	0.042	3.0

Source: Bloomberg



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