








U Capital Monthly Report

Date: 31-Aug-2021

GCC Market Indices		Current Close	Previous Close	Change	MTD	YTD	P/E TTM	P/B
		Index	Index		%	%	X	X
	Muscat Stock Exchange	3,966.75	4,030.40	-63.66	-1.58%	8.43%	12.7	0.8
	Saudi Stock Exchange	11,319.24	10,984.15	335.09	3.05%	30.26%	27.5	2.4
	Kuwait Stock Exchange	6,811.48	6,581.01	230.47	3.50%	22.73%	32.2	1.7
	Qatar Exchange	11,092.90	10,730.68	362.22	3.38%	6.29%	16.9	1.6
	Bahrain Bourse	1,645.41	1,597.00	48.41	3.03%	10.60%	11.6	0.8
	Dubai Financial Market	2,912.92	2,765.71	147.21	5.32%	16.89%	21.5	1.0
	Abu Dhabi Securities Exchange	7,672.23	7,318.18	354.05	4.84%	51.87%	23.5	2.2

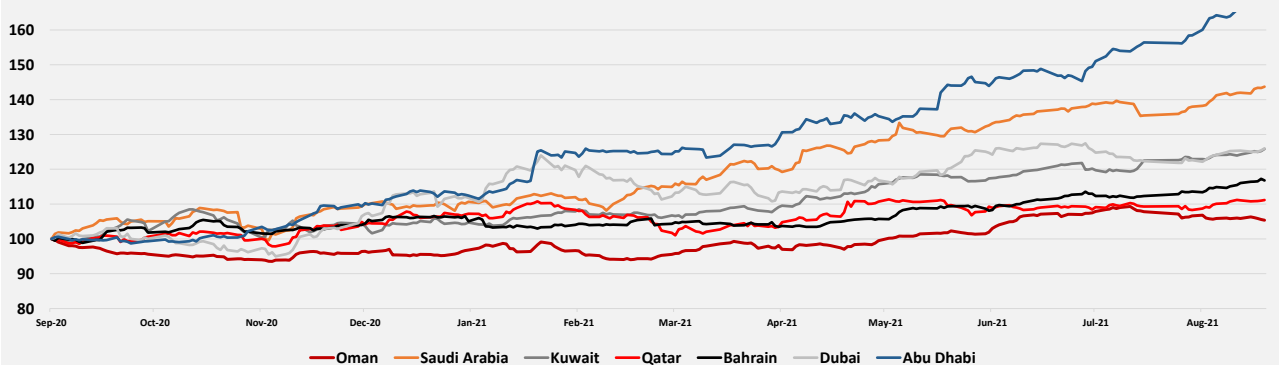
Country		Current Close	Previous Close	MTD	YTD
		Index	Index	%	%
Europe					
UK	FTSE 100	7,119.70	7,032.30	1.24%	10.20%
Germany	DAX	15,835.09	15,544.39	1.87%	15.43%
France	CAC 40	6,680.18	6,612.76	1.02%	20.33%
United States					
USA	DJIA	35,360.73	34,935.47	1.22%	15.53%
USA	S&P 500	4,522.68	4,395.26	2.90%	20.41%
USA	NASDAQ	15,259.24	14,672.68	4.00%	18.40%
Asia Pacific					
Japan	NIKKEI 225	28,451.02	27,283.59	4.28%	3.67%
HongKong	HANG SENG	26,026.22	25,961.03	0.25%	-4.42%
Arab Market Indices					
Egypt	The Egyptian Exchange	11,143.80	10,810.21	3.09%	2.75%
Jordan	Amman Stock Exchange	2,061.75	2,082.04	-0.97%	24.41%
Palestine	Palestine Sec. Exchange	573.57	580.34	-1.17%	21.71%
Lebanon	Blom Stock Index	763.81	962.00	-20.60%	-21.80%
MSCI					
	Bahrain	110.56	103.35	6.98%	18.65%
	Kuwait	797.71	765.42	4.22%	23.89%
MSCI	Oman	583.03	600.52	-2.91%	17.47%
	Qatar	834.77	799.50	4.41%	6.32%
	UAE	403.74	389.32	3.70%	28.53%
	GCC Countries	547.67	528.56	3.62%	18.43%

Commodity Prices	Price	MTD	YTD
		USD	%
Brent Crude (per bbl)	72.08	-3.37%	41.61%
WTI Crude (per bbl)	68.96	-6.75%	42.13%
Oman Crude Oil	70.34	-4.98%	37.76%
Gold100 OZ (per oz)	1,816.46	0.13%	-4.31%
Silver (per oz)	23.87	-6.36%	-9.59%
Platinum (per oz)	1,015.48	-3.43%	-5.28%
Copper, MT	9,520.00	-2.14%	22.59%
Aluminium, MT	2,718.00	4.94%	37.31%
Lead, MT	2,256.00	-5.29%	13.14%
Zinc, MT	3,003.50	-0.78%	9.18%
Nickel, MT	19,547.00	-0.03%	17.66%

Cross Rate for Major Currencies

Currency	Code	USD/1 Unit	Units/1 USD
Euro	EUR	1.180	0.848
British Pound	GBP	1.375	0.727
Japanese Yen	JPY	0.009	110.217
Chinese Renminbi	CNH	0.155	6.456
Indian Rupee	INR	0.014	72.939
Pakistani Rupee	RUB	0.599	1.669
Canadian Dollar	CAD	0.793	1.261
Australian Dollar	AUD	0.733	1.364

GCC Market Performance Tracker -1Yr



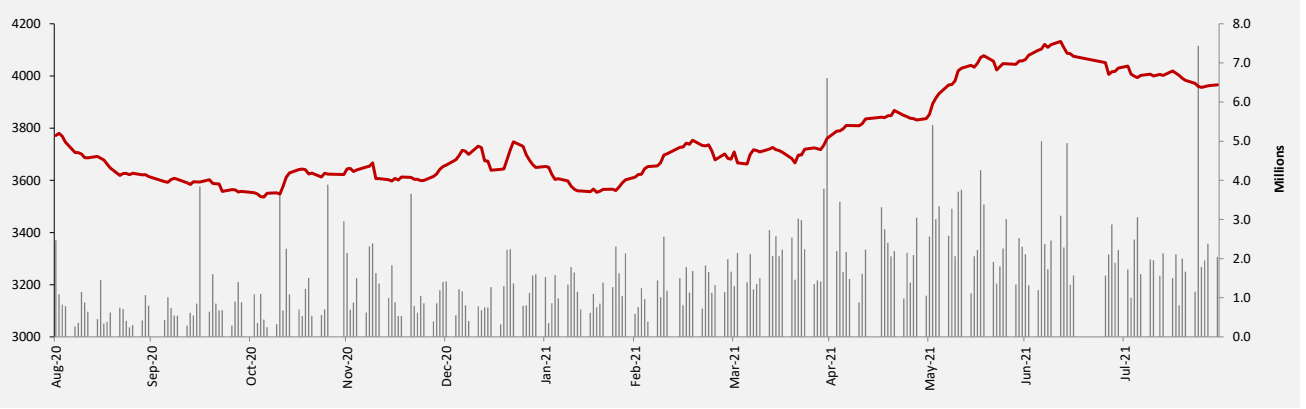
Muscat Stock Exchange

Market Cap: OMR 21.9bn (USD 57bn)

Market Summary Indicators

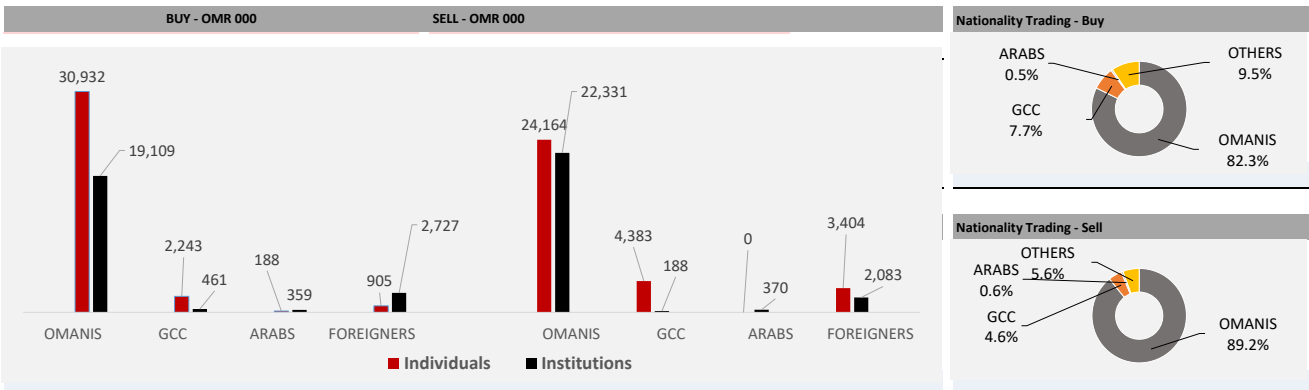
	Current	Previous	MTD	YTD	No. of Cos	
MSX 30	3,966.75	4,030.40	-1.58%	8.43%	Up	Down
MSX Total Return Index	4,861.00	4,839.65	0.44%	16.43%	20	44
Volume ('000)	282,452	657,347	-57.03%			
Value (OMR'000)	56,923	85,789	-33.65%			
Sub-Indices						
Financial Sector	6,321.78	6,445.91	-1.93%	11.87%	Unchanged	
Industry Sector	5,961.66	5,846.41	1.97%	38.86%	23	
Services Sector	1,704.36	1,709.25	-0.29%	7.23%		
MSX Shariah Index	588.29	531.33	10.72%	12.35%		

MSX 30 Index (LHS) vs. Turnover (RHS)



Top Equity Gainers			Top Co. - Value			Nationality Trading - Buy		
Companies	Price OMR	Chg %	Companies	Price OMR	Value OMR 'mn	Value	%	
SALALAH MILLS CO	0.988	23.50%	BANKMUSCAT SAOG	0.444	16.0	OMANIS	46,823,142.6	82%
NATL ALUMINIUM PRODUCTS	0.155	21.14%	RENAISSANCE SERVICES SAOG	0.446	4.5	GCC	4,401,087.3	8%
AL MAHA CERAMICS CO SAOC	0.468	13.59%	OMAN INVESTMENT & FINANCE	0.134	2.9	ARABS	294,385.8	1%
AL AHLIA INSURANCE CO SAOC	0.366	10.91%	NATIONAL BANK OF OMAN SAOG	0.187	2.9	OTHERS	5,403,954.4	9%
CONSTRUCTION MATERIALS IND	0.032	6.67%	AL MAHA CERAMICS CO SAOC	0.468	2.3			

Top Equity Losers			Top Co. - Volume			Nationality Trading - Sell		
Companies	Price OMR	Chg %	Companies	Price OMR	Volume mn	Value	%	
OMAN EDUCATION & TRAINING IN	0.220	-14.40%	BANKMUSCAT SAOG	0.444	38.2	OMANIS	50,760,288.7	89%
MUSCAT THREAD MILLS CO	0.066	-8.33%	OMAN INVESTMENT & FINANCE	0.134	22.9	GCC	2,642,139.4	5%
AL KAMIL POWER CO	0.202	-8.18%	AL ANWAR INVESTMENTS CO SAO	0.118	15.9	ARABS	343,178.6	1%
AL JAZEERA STEEL PRODUCTS CO	0.374	-7.88%	NATIONAL BANK OF OMAN SAOG	0.187	15.6	OTHERS	3,176,963.5	6%
MUSCAT FINANCE	0.062	-5.97%	BANK NIZWA	0.099	14.1			



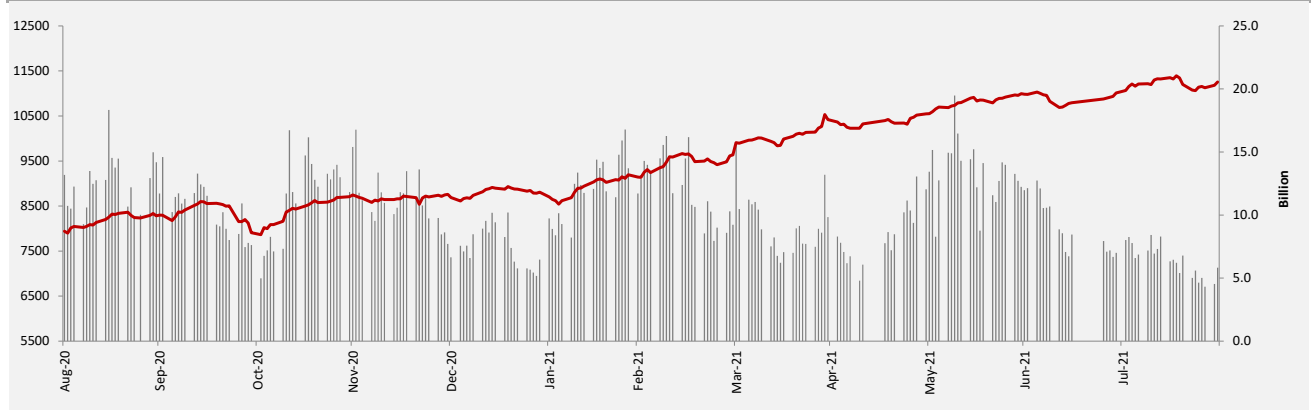
Source: MSX, Bloomberg

Saudi Stock Exchange - Tadawul

Market Summary Indicators

	Current	Previous	MTD	YTD
Tadawul Index	11,319.24	10,984.15	3.05%	30.26%
Volume ('mn)	4,298.66	8,790.43	-51.10%	
Value (SAR'mn)	154,109.81	295,982.04	-47.93%	
Selected Sub-Indices				
Tadawul Food & Beverages	5,835.51	6,312.27	-7.55%	6.80%
Tadawul Commercial & Prof Serv.	4,445.94	4,415.89	0.68%	9.51%
Tadawul Materials	7,435.98	7,309.84	1.73%	29.41%
Tadawul Transportation	6,350.67	6,367.14	-0.26%	31.13%
Tadawul Energy	5,545.07	5,545.98	-0.02%	2.93%
Tadawul Utilities	6,060.78	5,342.77	13.44%	31.49%
Tadawul Cons Dura & App	8,157.36	8,488.73	-3.90%	42.56%
Tadawul Consumer Svc	5,145.69	4,979.04	3.35%	20.54%
Tadawul Media	19,615.98	21,576.48	-9.09%	91.99%
Tadawul Banks	11,099.03	10,356.48	7.17%	46.26%
Tadawul Diversified Fin	7,651.46	8,043.99	-4.88%	66.51%
Tadawul Insurance	7,257.81	6,752.62	7.48%	20.47%
Tadawul RE Mgmt & Dev	3,555.46	3,622.66	-1.85%	17.74%
Tadawul Telecom	8,439.02	8,349.58	1.07%	22.33%
Tadawul Retailing	11,153.02	11,074.19	0.71%	30.35%
Tadawul Food & Staples Retailing	9,979.53	10,644.40	-6.25%	-5.29%
Tadawul Health Care Equipment & Services	8,236.43	7,756.56	6.19%	45.69%
Tadawul Pharma, Biotech & Life Science	6,965.71	7,612.15	-8.49%	34.69%
Tadawul REITs	4,977.14	5,054.11	-1.52%	16.14%

Tadawul Index (LHS) vs. Turnover (RHS)



Top Equity Gainers			Top Co. -Value			Market Cap. (SASEIDX)	
Companies	Price SAR	Chg %	Companies	Price SAR	Value SAR' mn	In Billions	
BUPA ARABIA FOR COOPERATIVE	167.00	21.01%	AL RAJHI BANK	121.00	7,728.0	USD	SAR
BANK ALBILAD	42.75	16.49%	SAUDI BASIC INDUSTRIES CORP	123.00	5,349.7	2652.36	9,824
NATIONAL GAS & INDUSTRIALIZA	51.40	14.99%	ALINMA BANK	22.90	4,450.2		
SAUDI BRITISH BANK	34.45	11.85%	SAUDI ARABIAN OIL CO	35.15	3,916.1		
ARABIA INSURANCE COOPERATIVE	38.45	11.45%	SAHARA INTERNATIONAL PETROCH	33.30	2,806.5		

Top Equity Losers			Top Co. -Volume		
Companies	Price SAR	Chg %	Companies	Price SAR	Volume mn
GULF GENERAL COOPERATIVE INS	16.96	-14.86%	DAR AL ARKAN REAL ESTATE DEV	10.20	268.1
SOUTHERN PROVINCE CEMENT CO	74.30	-12.79%	ALINMA BANK	22.90	196.6
SAUDI PHARMACEUTICAL INDUSTR	52.80	-12.58%	SAUDI KAYAN PETROCHEMICAL CO	18.62	128.0
GULF UNION COOPERATIVE INSUR	19.02	-10.62%	BANK AL-JAZIRA	18.52	121.9
NAJIRAN CEMENT CO	21.20	-10.17%	SAUDI ARABIAN OIL CO	35.15	111.8

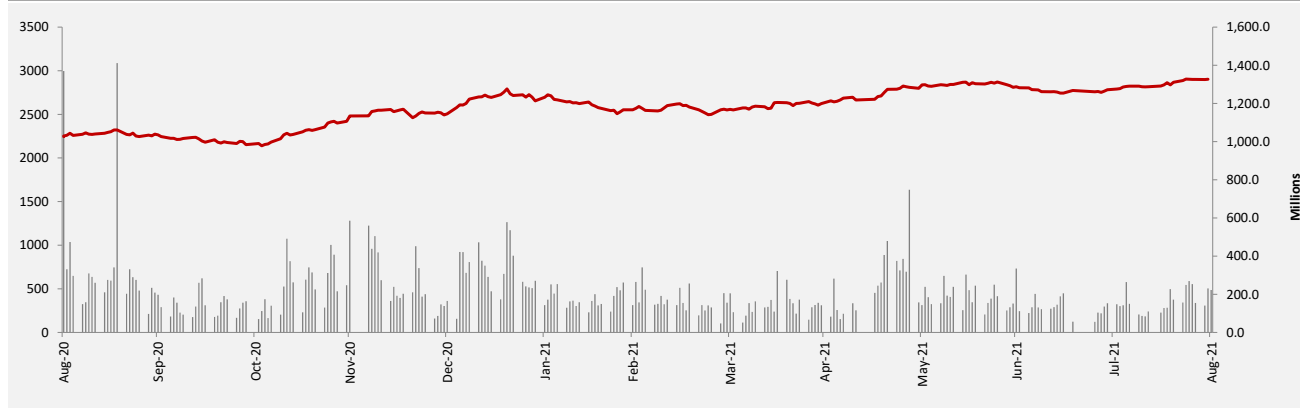
Source: Bloomberg

Dubai Financial Market

Market Summary Indicators

	Current	Previous	MTD	YTD
Dubai Financial Market Index	2,912.92	2,765.71	5.32%	16.89%
Volume ('mn)	3,238	1,819	78.02%	
Value (AED'mn)	3,941	2,300	71.33%	
Sub-Indices				
Real Estate & Construction	3,989.99	3,728.53	7.01%	17.44%
Banking	2,735.87	2,628.51	4.08%	19.91%
Investment and Financial	2,980.49	2,782.90	7.10%	25.82%
Insurance	2,271.40	2,213.56	2.61%	8.87%
Consumer Staples	58.11	57.87	0.41%	-5.62%
Services	800.87	733.59	9.17%	25.69%
Industrial	94.70	94.70	0.00%	0.87%
Telecommunication	1,115.72	1,122.47	-0.60%	14.96%
Transportation	777.89	717.39	8.43%	-1.85%

DFMGI Index (RHS) vs. Turnover (LHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -DFMGI
Companies	AED	%	Companies	AED	AED' mn	In Billions
AGILITY	10.60	39.47%	EMAAAR PROPERTIES PJSC	4.22	936.1	USD
UNION PROPERTIES PJSC	0.30	23.67%	DUBAI ISLAMIC BANK	5.11	763.4	84.20
INTL FINANCIAL ADVISORS	2.04	14.61%	EMIRATES NBD PJSC	13.85	230.2	AED
ARAMEX PJSC	4.01	12.96%	UNION PROPERTIES PJSC	0.30	215.0	311.9
AMANAT HOLDINGS PJSC	1.22	12.26%	AMANAT HOLDINGS PJSC	1.22	188.5	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	mn
AL FIRDIOUS HOLDINGS PJSC	0.29	-46.40%	UNION PROPERTIES PJSC	0.30	746.4
AL SALAM GROUP HOLDING CO	0.29	-10.64%	DEYAAR DEVELOPMENT PJSC	0.31	370.0
AL RAMZ CORPORATION INVESTME	0.72	-10.00%	GFH FINANCIAL GROUP BSC	0.75	234.8
NATIONAL INDUSTRIES GRP HOLD	2.29	-9.84%	EMAAAR PROPERTIES PJSC	4.22	228.6
UNITED FOODS CO	5.05	-9.82%	ITHMAAR HOLDING BSC	0.22	167.7

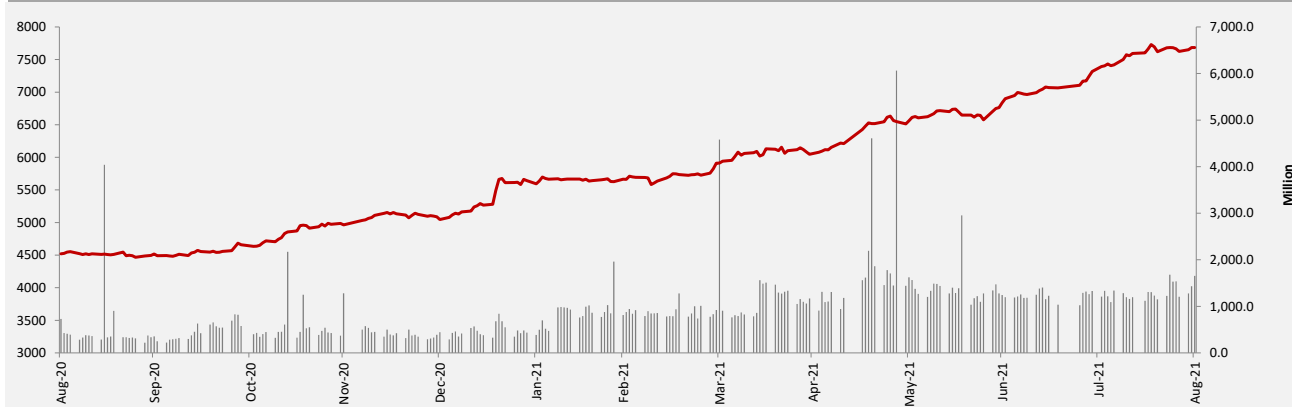
Source: Bloomberg

Abu Dhabi Securities Market

Market Summary Indicators

	Current	Previous	MTD	YTD
Abu Dhabi Securities Market Index	7,672.23	7,318.18	4.84%	51.87%
Volume ('mn)	6,535.22	3,723.00	75.54%	
Value (AED'mn)	30,461.63	22,114.00	37.75%	
Sub-Indices				
Banking	10,718.20	10,452.15	2.55%	26.24%
Telecommunication	5,829.80	5,648.82	3.20%	39.23%
Consumer Services	13,191.00	12,473.11	5.76%	49.60%
Insurance	1,983.58	1,977.97	0.28%	-8.27%
Industrials	3,113.25	2,654.98	17.26%	94.16%
Invst and Financial Services	10,760.81	9,972.01	7.91%	250.67%
Energy	2,237.47	2,060.08	8.61%	24.10%
Services	4,040.85	3,974.79	1.66%	41.31%
Real Estate	6,371.82	6,048.39	5.35%	33.75%

Abu Dhabi Stock Exchange Index (LHS) vs. Turnover (RHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap -ADSMI
Companies	AED	%	Companies	AED	AED' mn	In Billions
SHARJAH GROUP	1.30	47.50%	ALDAR PROPERTIES PJSC	4.18	6,130.5	USD
ARKAN BUILDING MATERIALS CO	1.75	46.72%	FIRST ABU DHABI BANK PJSC	16.92	6,054.2	AED
WAHA CAPITAL PJSC	1.92	32.65%	ABU DHABI NATIONAL OIL CO FO	4.49	1,097.6	365.95
RAS AL KHAIMAH CERAMICS	2.89	27.07%	EMIRATES TELECOM GROUP CO	23.56	1,051.8	1,355.4
MANAZEL REAL ESTATE PJSC	0.48	24.55%	ABU DHABI COMMERCIAL BANK	7.51	666.8	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Volume
Companies	AED	%	Companies	AED	mn
GULF CEMENT CO	0.73	-13.11%	ALDAR PROPERTIES PJSC	4.18	1,486.5
ABU DHABI SHIP BUILDING CO	4.25	-10.35%	RAK PROPERTIES	0.74	476.8
GULF MEDICAL PROJECTS	1.94	-10.19%	MANAZEL REAL ESTATE PJSC	0.48	441.3
OOREDOO QPSC	6.21	-10.00%	ESHRAQ INVESTMENTS PJSC	0.33	416.7
COMMERCIAL BANK INTERNATIONAL	0.63	-10.00%	FIRST ABU DHABI BANK PJSC	16.92	359.4

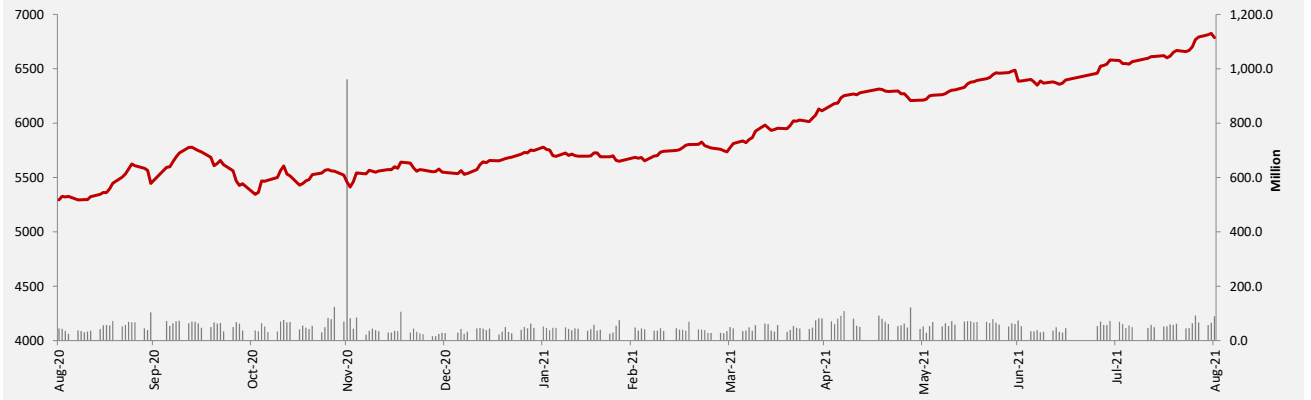
Source: Bloomberg

Kuwait Stock Exchange

Market Summary Indicators

	Current	Previous	MTD	YTD
Kuwait All Share Index	6,811.48	6,581.01	3.50%	22.73%
Volume ('mn)	6,818.13	4,348.00	56.81%	
Value (KWD'mn)	1,272.65	752.00	69.24%	
Sub-Indices				
Industrials	1,172.09	1,159.62	1.08%	31.53%
Banks	1,564.37	1,500.59	4.25%	23.91%
Consumer Goods	0.00	#N/A N/A	0.00%	0.00%
Consumer Service	749.23	771.48	-2.88%	-8.47%
Real Estate	1,251.14	1,209.24	3.46%	31.34%
Financial Services	1,268.56	1,216.82	4.25%	36.45%
Telecom	1,116.36	1,089.91	2.43%	1.27%
Health Care	805.01	800.77	0.53%	-2.62%
Insurance	1,459.56	1,404.77	3.90%	26.24%
Basic Materials	1,089.11	1,077.06	1.12%	21.20%
Oil and Gas	0.00	#N/A N/A	0.00%	0.00%
Technology	728.96	756.60	-3.65%	45.01%

Kuwait Stock Exchange (LHS) vs. Turnover (RHS)



Top Equity Gainers			Top Co. -Value			Market Cap - KWSEAS	
Companies	Price	Chg	Companies	Price	Value	In Billions	
	KWd	%		KWd	KWD mn	USD	KWd
SHUAIBA INDUSTRIAL CO	221.0	33.94%	AHLI UNITED BANK B.S.C	267.0	114.4	128.41	38.8
NOOR FINANCIAL INVESTMENT CO	295.0	24.78%	NATIONAL BANK OF KUWAIT	937.0	86.6		
WARBA CAPITAL HOLDING CO	81.9	19.54%	NATIONAL REAL ESTATE CO	214.0	71.4		
RAS AL KHAIMAH WHITE CEMENT	74.3	18.41%	AL-MAZAYA HOLDING CO	77.5	66.7		
EGYPT KUWAIT HOLDING CO SAE	370.0	17.83%	AGILITY	1004.0	65.0		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	KWd			KWd	mn
AL-MAZAYA HOLDING CO	77.5	-28.24%	AL-MAZAYA HOLDING CO	77.5	743.3
GULF FRANCHISING HOLDING CO	32.1	-25.17%	GFH FINANCIAL GROUP BSC	67.0	466.0
PALMS AGRO PRODUCTION CO	50.0	-19.61%	AHLI UNITED BANK B.S.C	267.0	437.3
ALKOUT INDUSTRIAL PROJECTS C	500.0	-18.03%	NATIONAL REAL ESTATE CO	214.0	328.8
UNICAP INVESTMENT AND FINANC	69.6	-13.97%	SECURITIES HOUSE/THE	104.0	272.9

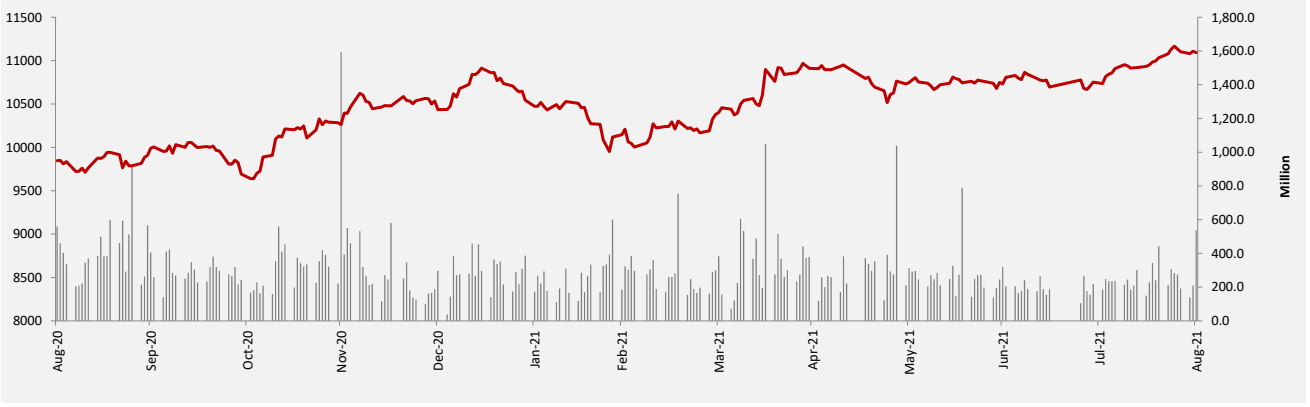
Source: Bloomberg

Qatar Stock Exchange

Market Summary Indicators

	Current	Previous	MTD	YTD
Qatar Stock Exchange Index	11,092.90	10,730.68	3.38%	6.29%
Volume ('mn)	4,370.54	3,392.27	28.84%	
Value (QAR'mn)	14,121.20	8,572.57	64.73%	
Sub-Indices				
QE Total Return Index	21,959.07	21,242.03	3.38%	9.45%
Al Rayan Islamic	4,631.79	4,532.28	2.20%	8.49%
All Share Index	3,526.39	3,407.53	3.49%	10.22%
All Share Banks&Finac	4,778.73	4,507.85	6.01%	12.50%
All Share Industrials	3,578.71	3,586.88	-0.23%	15.52%
All Share Transprt In	3,435.74	3,359.62	2.27%	4.20%
All Share Real Estate	1,790.59	1,755.43	2.00%	-7.16%
All Share Insurance	2,612.96	2,606.39	0.25%	9.06%
All Share Telecoms In	1,030.88	1,076.23	-4.21%	2.00%
All Share Consumer Goods & Srv	8,308.34	8,100.23	2.57%	2.04%

Qatar Stock Exchange (RHS) vs. Turnover (LHS)



Top Equity Gainers			Top Co. -Value			Market Cap - DSM Index	
Companies	Price	Chg	Companies	Price	Value	In Billion	QAR
	QAR	%		QAR	QAR' mn		
INVESTMENT HOLDING GROUP	1.24	18.10%	INVESTMENT HOLDING GROUP	1.24	1,225.1	USD	QAR
QATARI INVESTORS GROUP	2.62	12.54%	QATAR NATIONAL BANK	19.17	1,181.0	154.6	562.7
QATAR GERMAN CO FOR MEDICAL	3.04	12.15%	SALAM INTERNATIONAL INVESTME	0.95	825.4		
QATAR ALUMINUM MANUFACTURING	1.63	11.11%	MASRAF AL RAYAN	4.55	588.3		
COMMERCIAL BANK PSQC	6.04	9.78%	QATAR ALUMINUM MANUFACTURING	1.63	559.8		

Top Equity Losers			Top Co. -Volume		
Companies	Price	Chg	Companies	Price	Volume
	QAR			QAR	mn
AL KHALEEJ TAKAFUL GROUP	4.39	-6.10%	INVESTMENT HOLDING GROUP	1.24	980.2
QATAR ISLAMIC INSURANCE GROU	7.93	-3.88%	SALAM INTERNATIONAL INVESTME	0.95	849.8
INDUSTRIES QATAR	12.90	-3.75%	QATAR ALUMINUM MANUFACTURING	1.63	345.7
OOREDOO QPSC	6.93	-2.50%	MAZAYA REAL ESTATE DEVELOPME	1.06	212.0
DOHA BANK QPSC	2.88	-2.37%	GULF INTERNATIONAL SERVICES	1.49	198.9

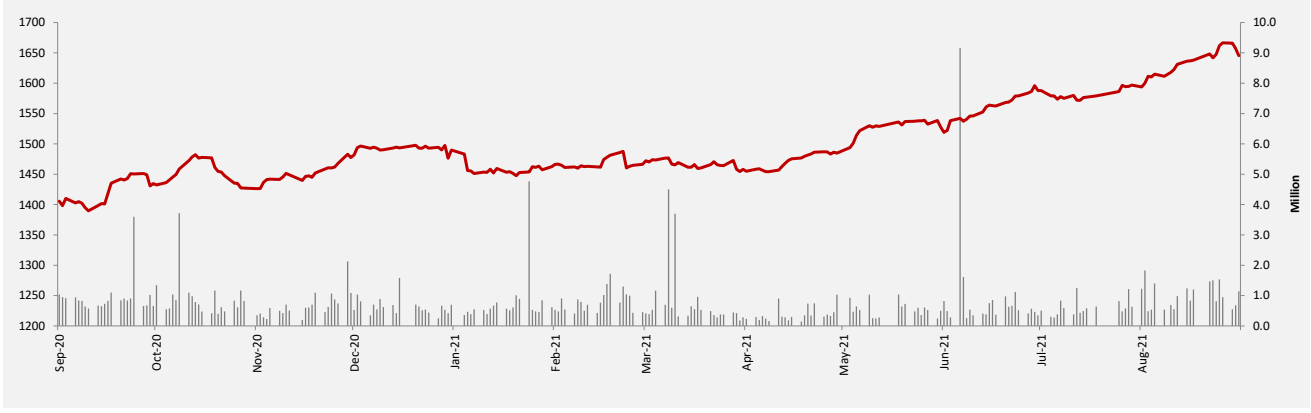
Source: Bloomberg

Bahrain Bourse

Market Summary Indicators

	Current	Previous	MTD	YTD
Bahrain Bourse	1,645.41	1,597.00	3.03%	10.60%
Volume ('mn)	278.93	122.00	128.63%	
Value (BHD'mn)	80.39	32.00	151.23%	

Bahrain Bourse (LHS) vs. Turnover (RHS)



Top Equity Gainers	Price	Chg	Top Co. -Value	Price	Value	Market Cap - BHSEASI
Companies	BHD	%	Companies	BHD	BHD 'mn	In Billions
ARAB BANKING CORP BSC-\$US	0.337	13.85%	AHLI UNITED BANK B.S.C	0.871	18.0	USD BHD
BAHRAIN FLOUR MILLS CO	0.340	9.68%	GFH FINANCIAL GROUP BSC	0.209	3.1	26.4
BAHRAIN CAR PARK CO	0.126	9.57%	BAHRAIN TELECOM CO	0.572	2.5	
AHLI UNITED BANK B.S.C	0.871	8.88%	NATIONAL BANK OF BAHRAIN BSC	0.601	1.6	
AL-SALAM BANK	0.081	8.00%	BBK BSC	0.502	1.2	

Top Equity Losers	Price	Chg	Top Co. -Volume	Price	Value
Companies	BHD	%	Companies	BHD	mn
ESTERAD INVESTMENT CO B.S.C.	0.135	-11.76%	GFH FINANCIAL GROUP BSC	0.209	14.6
BAHRAIN TELECOM CO	0.572	-7.29%	AL-SALAM BANK	0.081	12.8
NASS CORP BSC	0.040	-4.76%	SICO BSC	#N/A N/A	5.9
BAHRAIN CINEMA CO	0.450	-4.26%	KHALEEJI COMMERCIAL BANK	0.070	5.6
ZAIN BAHRAIN BSCC	0.121	-1.63%	ALUMINIUM BAHRAIN BSC	0.675	4.7

Source: Bloomberg

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